

FLORIDA ECONOMIC OUTLOOK

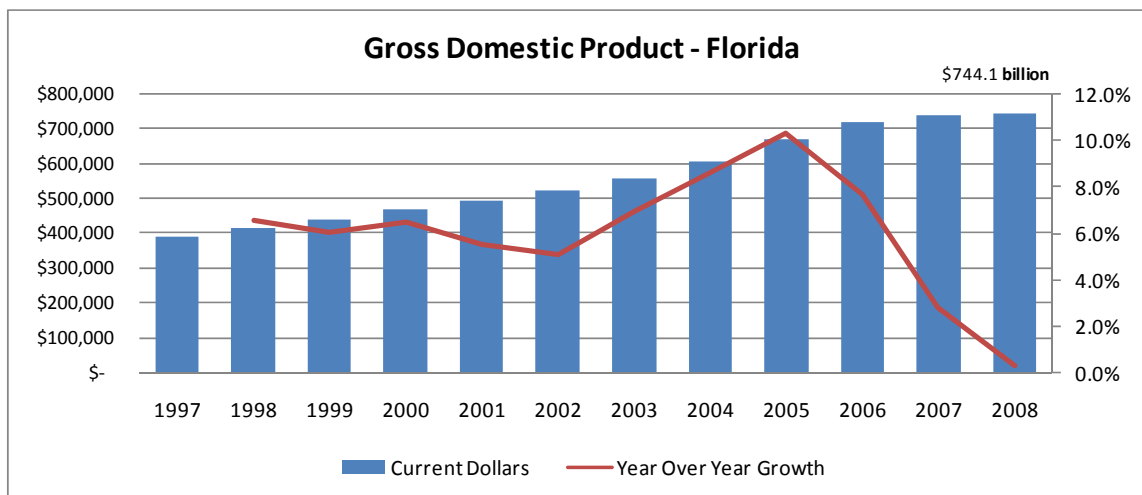
Note: This Outlook Does Not Contain Any Oil Spill Effects

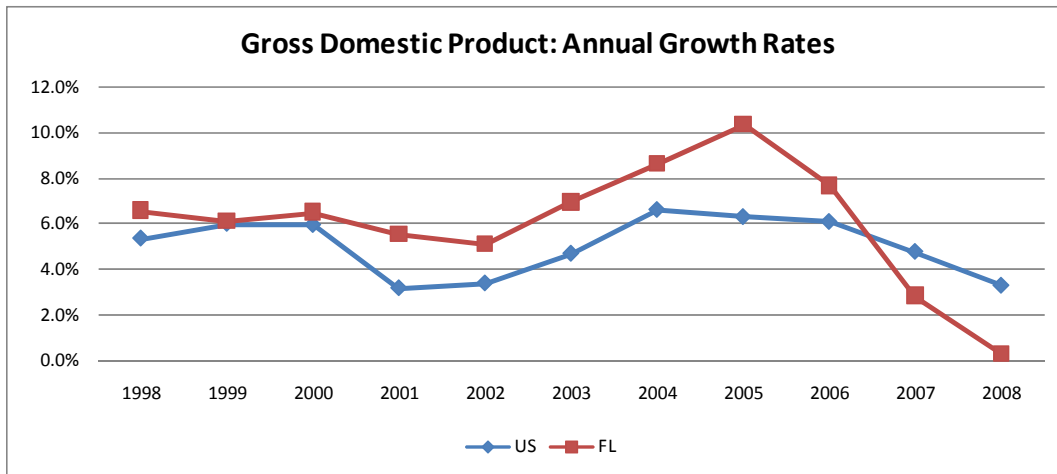
The Florida Economic Estimating Conference met in July of 2010 to revise the forecast for the state's economy. As further updated by the Legislative Office of Economic and Demographic Research, the latest baseline forecast – absent any oil spill effects – is cautiously optimistic. Underlying the forecast is the assumption that the extreme financial and economic stress experienced over the last few years reached its bottom sometime during the spring of 2010. Months of modest growth are expected before full recovery begins in earnest in the spring of 2011. Along the way, some sputtering and false starts are to be expected.

RECAP ~ Recent History

Until three years ago, Florida was one of the nation's fastest growing states. With the end of the housing boom and the beginning of the real estate market correction, the state slipped to virtually no growth on a year-over-year basis. While Florida wasn't the only state to experience a significant deceleration in economic growth (California, Nevada and Arizona showed similar trends), it was one of the first and hardest hit. Looking across the 50 states, the three most-widely used indicators of government financial health illustrate these changes.

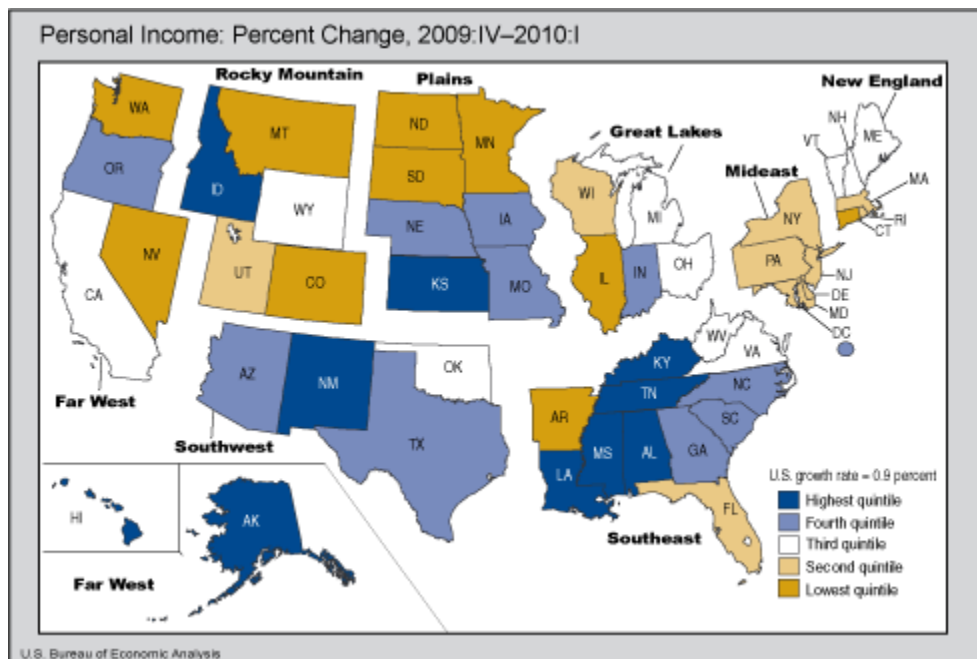
State Gross Domestic Product (GDP: all goods and services produced or exchanged within a state) is one of the key economic measures for the comparison of states. In this regard, the year-to-year change in GDP has become the standard. While Florida has outperformed the nation as a whole in nine of the past eleven years, two of these years (2004 and 2005) were greatly influenced by the activity sparked by the 2004 and 2005 storms (primarily through insurance payments). In 2006, Florida returned to the national growth level before dropping below it in 2007 (4.8% US versus 2.8% FL) and 2008 (3.3% US versus 0.3% FL). Florida's nominal GDP in 2008 was just over \$744 billion.





After adjusting for inflation, Florida’s *real* growth in GDP ranked it 48th in the nation in 2008 with an outright decline of -1.6%. By way of comparison, Florida ranked 2nd in the nation in 2005. For Arizona, Nevada and Florida, losses in the construction sector accounted for a significant portion of the decline – it subtracted more than one percentage point from real GDP growth in each of these states.

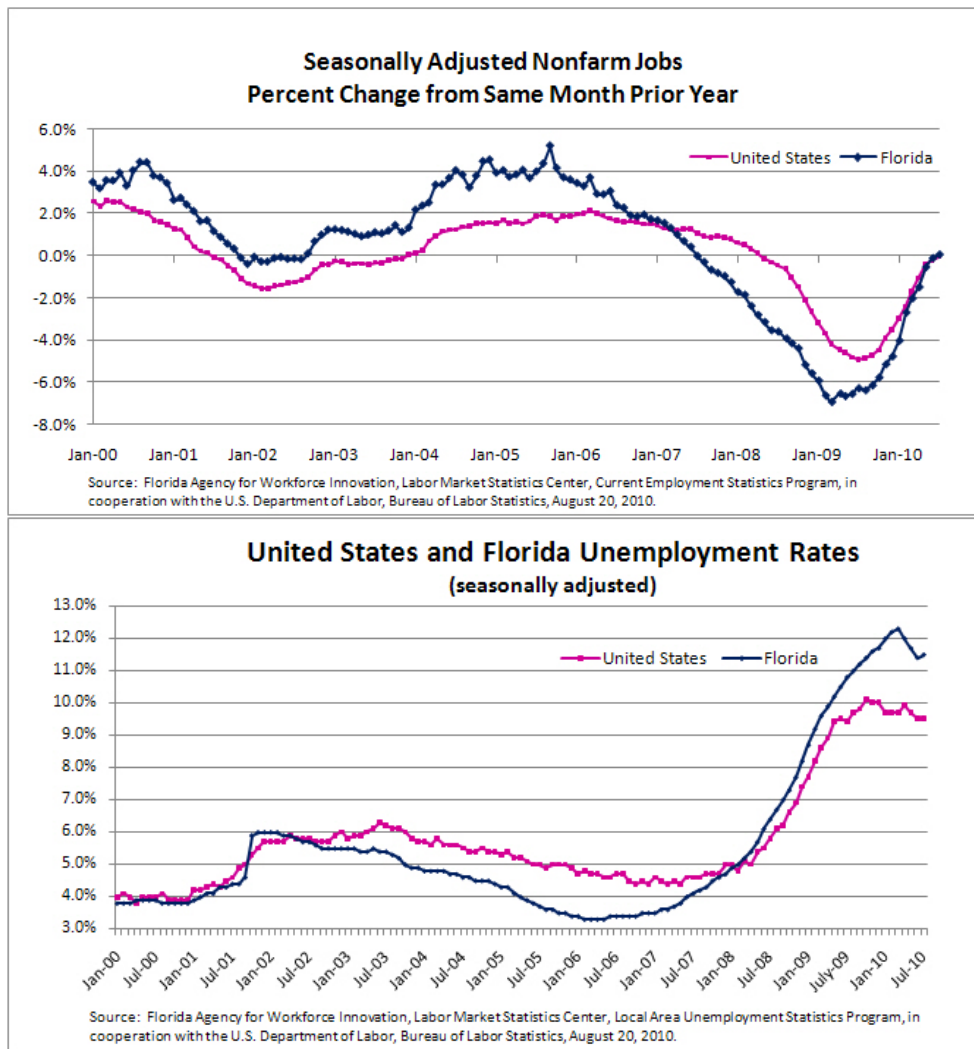
Other factors are frequently used to gauge the health of an *individual state*. The first of these measures is **personal income growth** – primarily related to changes in salaries and wages. Quarterly personal income growth is particularly good for measuring short-term movements in the economy. Since the beginning of the 2009 calendar year, Florida has had a mixed record: in total, two quarters of negative growth and three weakly positive. The increase of 0.8% in the most recent quarter (Q1 of the 2010 calendar year) ranked Florida 35th in the country. This is noticeably better than last year’s ranking at this time --- 43rd.



The key measures of employment are **job growth** and the **unemployment rate**. While Florida led the nation on the good-side of these measures during the boom, the state was worse than the national averages on both measures until July when Florida experienced its first over-the-year increase in jobs since June 2007. However, Florida is still 831,600 jobs below its peak during the boom. This tells us that rehiring, while necessary, will not be enough. At the current pace, a full recovery to the previous peak will not occur until 2014.

The state's unemployment rate in July was 11.5%, persistently staying higher than the national rate of 9.5%. At the time, Florida had 1.1 million unemployed people and was ranked 5th in the country for its unemployment rate. Even more troublesome, 49 of Florida's 67 counties had double-digit unemployment rates.

The problems have clearly been widespread. For the second year in row, the only sector to gain jobs among Florida's major industries was Education & Health Services. Virtually all of the increase was due to health services, primarily in ambulatory health care services.



Largely, these changes were related to Florida's ongoing housing market woes and the gloomy national and global outlooks that plagued most of the year. The growing inventory of unsold houses coupled with the sluggish credit crisis dampened residential construction activity throughout the entire year. Last July, the Florida Economic Estimating Conference (FEEC) had expected a meager 31,200 private housing starts for the year. In fact, new activity rose to 36,000 private housing starts. While better than expected, this figure represents just 13.3% of the 2005-06 level. Single family starts managed to post a positive gain, but multi-family starts worsened the percentage drop they made in 2008-09 over 2007-08. In yet another manifestation of the significant housing market adjustment still facing Florida, existing single family home sales ended the 2009-10 fiscal year nearly 30% below the peak volume of the 2005 banner year, while the median home price continued its decline.

Florida's economy has essentially moved through three waves of responses to financial shocks. First, the end of the housing boom brought lower activity and employment in the construction and financial fields, as well as spillover consumption effects in closely related industries: appliances, carpeting, and other durable goods used to equip houses. This began in the summer of 2005 when the volume of existing home sales started to decline in response to extraordinarily high prices and increasing mortgage rates. Closely linked to the housing industry, Florida's nonagricultural employment annual growth rate peaked in fall of 2005. By the summer of 2006, existing home prices began to fall, and owners started to experience negative wealth effects from the deceleration and losses in property value. Mortgage delinquencies and foreclosures became commonplace as property prices further tanked in 2007, and the unemployment rate began to climb as part of a slow slide into a national recession that was ultimately declared in December 2007. By the fall of 2008, Florida's homegrown problems with the housing market were giving way to several worldwide phenomena: a national recession that was spreading globally and a credit crisis that was threatening to bring down the world's largest financial institutions. As the subprime mortgage difficulties spread to the larger financial market, it became clear that any past projections of a relatively quick adjustment in the housing market were overly optimistic. Forecasts were dampened through the end of the fiscal year, and then again as the excess inventory of unsold homes was further swelled by foreclosures and slowing population growth arising from the national economic contraction. While small improvements were seen in late 2009 and early 2010 on the state and national fronts, they seemed to sputter as the recovery struggled to take hold.

According to its official minutes, the Business Cycle Dating Committee of the National Bureau of Economic Research met on April 8, 2010. The committee reviewed the most recent data for all indicators relevant to the determination of a possible date of the trough in economic activity marking the end of the recession that began in December 2007. The trough date would identify the end of contraction and the beginning of expansion. Although most indicators had turned up, the committee decided that the determination of the trough date on the basis of current data would be premature. The committee uses only actual data (not forecasts) in making its determination.

FORECAST ~ Long-Term Trends

For Florida, it appears that the extreme financial and economic stress experienced over the last few years reached its bottom sometime during the spring of 2010. Months of modest growth are expected before full recovery begins in earnest in the spring of 2011. The remaining questions focus on the actual pace of recovery, the degree of remaining turbulence, and the risk of a double-dip.

Employment Conditions Retreating from High Levels of Distress... According to the latest nationwide data, Florida (an annual job growth rate of +0.04% in July) is matching and slightly bettering the national jobs picture (a job growth rate of -0.04% in July). Florida's current numbers represent a loss of 831,600 jobs from the peak, with the state's negative over-the-year growth rate actually beginning in September 2007. While the state's job losses began with the construction downturn, almost all of the major industries were ultimately affected. Overall employment is projected to gain 1.1% in Fiscal Year 2010-11 and then increase by 2.1% in Fiscal Year 2011-12, 2.9% in Fiscal Year 2012-13, and 2.4% in 2013-14. Job restoration in the construction, information and financial activities sectors will lag behind the other areas – not returning to positive annual growth until Fiscal Year 2011-12.

The unemployment rate is expected to peak at 11.8% in the third and fourth quarters of 2010, producing an annual level of 11.7% for the fiscal year before very slowly returning to more normal levels. The unemployment rate for Fiscal Year 2011-12 is projected to be 10.8%, followed by 9.2% in Fiscal Year 2012-13 and 8.2% in Fiscal Year 2013-14. Over time, the Florida forecast begins to converge to the national forecast, except Florida's job growth is stronger throughout the forecast horizon.

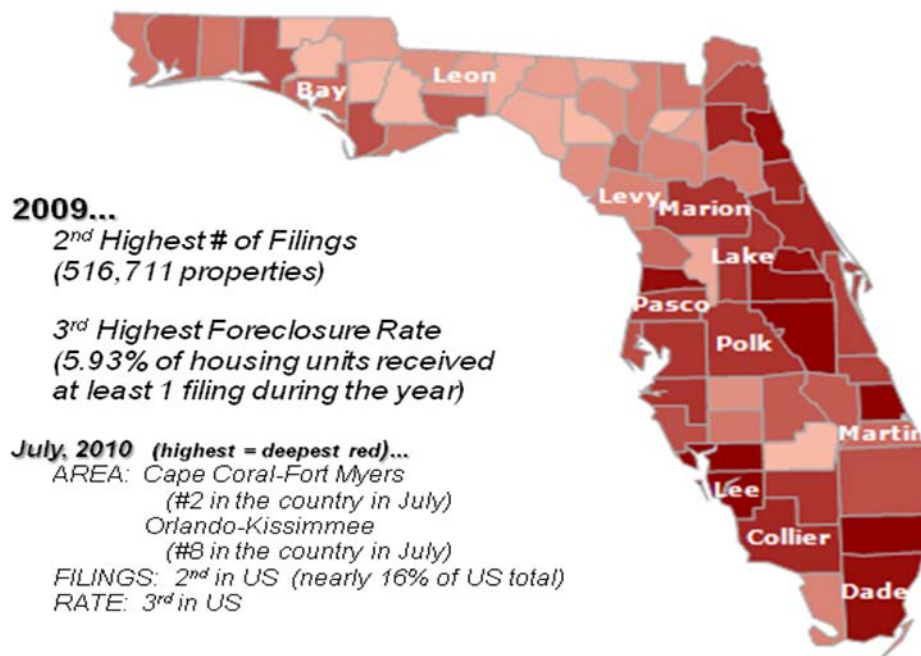
The outlook for wages and salaries has weakened slightly. Florida's long-term growth prospects essentially mimic the national forecast; however, Florida's average annual wages largely fall below the nation as a whole. In 2009, the state's average annual wage for all industries was only 89.9% of the national average.

FLORIDA AVERAGE ANNUAL WAGES AS A PERCENT OF THE U.S.					
	2005	2006	2007	2008	2009 preliminary
Total All Industries	90.5%	90.5%	89.4%	89.0%	89.9%
Total Private	89.1%	89.1%	87.8%	87.3%	88.2%
Agriculture, Forestry, Fishing and Hunting	91.9%	94.2%	89.4%	85.8%	82.7%
Mining, Quarrying, and Oil and Gas Extraction	68.2%	69.0%	69.3%	64.2%	64.0%
Utilities	89.0%	82.8%	81.9%	86.5%	90.0%
Construction	91.0%	91.6%	89.0%	85.7%	84.1%
Manufacturing	88.1%	88.9%	88.7%	89.4%	91.3%
Wholesale Trade	95.5%	96.3%	94.5%	94.4%	94.8%
Retail Trade	103.6%	103.8%	101.5%	100.8%	101.8%
Transportation and Warehousing	96.2%	97.2%	96.4%	97.0%	98.9%
Information	84.1%	83.4%	82.3%	82.2%	82.9%
Finance and Insurance	80.7%	78.5%	75.9%	75.2%	78.9%
Real Estate and Rental and Leasing	99.1%	94.6%	91.8%	89.3%	90.1%
Professional and Technical Services	85.3%	85.9%	84.8%	84.1%	83.8%
Management of Companies and Enterprises	94.3%	94.0%	93.2%	87.3%	90.0%
Administrative and Waste Services	96.8%	97.2%	95.3%	94.7%	95.9%
Educational Services	88.1%	88.9%	89.1%	88.2%	87.9%
Health Care and Social Assistance	103.3%	103.2%	102.9%	102.0%	101.9%
Arts, Entertainment, and Recreation	104.6%	102.0%	101.9%	103.2%	101.6%
Accommodation and Food Services	111.4%	111.8%	111.5%	109.7%	108.9%
Other Services, except Public Administration	99.6%	100.2%	99.7%	99.3%	102.0%
Total Government	99.2%	99.3%	99.4%	99.7%	99.6%
Federal Government	95.7%	95.7%	95.3%	95.5%	95.7%
State Government	88.0%	90.0%	91.1%	87.3%	88.4%
Local Government	104.9%	104.3%	104.4%	105.6%	105.1%

Construction Continues to Drag... Vigorous home price appreciation that outstripped gains in income and the use of speculative financing arrangements made Florida particularly vulnerable to the decelerating housing market and interest rate risks. In 2006, almost 47% of all mortgages in the state were considered “innovative” (interest only and pay option ARM). With the ease of gaining access to credit, long-term homeownership rates were inflated to historic levels – moving Florida from a long-term average of 66.3% to a high of over 72%. Essentially, easy, cheap and innovative credit arrangements enabled people to buy homes that previously would have been denied.

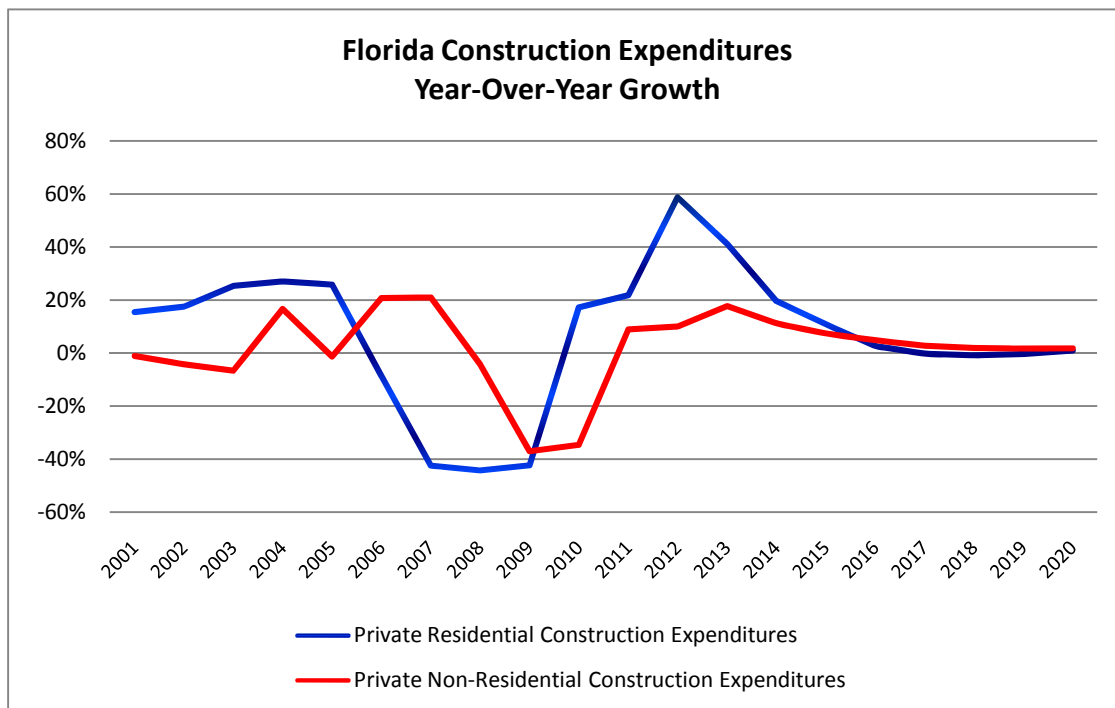
The surging demand for housing led many builders to undertake massive construction projects that were left empty when the market turned. The national inventory of homes is now close to 9 months. In Florida, the picture is worse. Based on the most recent data, the *excess* supply of homes is approaching 450,000. At any given point of time, an inventory of roughly 50,000 is good – the 450,000 figure is on top of that level. Subtracting the “normal” inventory and using the most sales experience, the state will need significant time to work off the current excess – at least until the end of the 2011 calendar year (halfway through Fiscal Year 2011-12), likely longer. Because the state is so diverse, some areas will reach recovery much faster than other areas.

Foreclosures have further swelled Florida’s unsold inventory of homes. Originally related to mortgage resets and changes in financing terms that placed owners in default, recent increases have been boosted by the continually growing number of unemployed. RealtyTrac data from July shows that Florida was tracking the 2009 calendar year result – second highest state in the country for filings, and third highest for the rate of foreclosure.

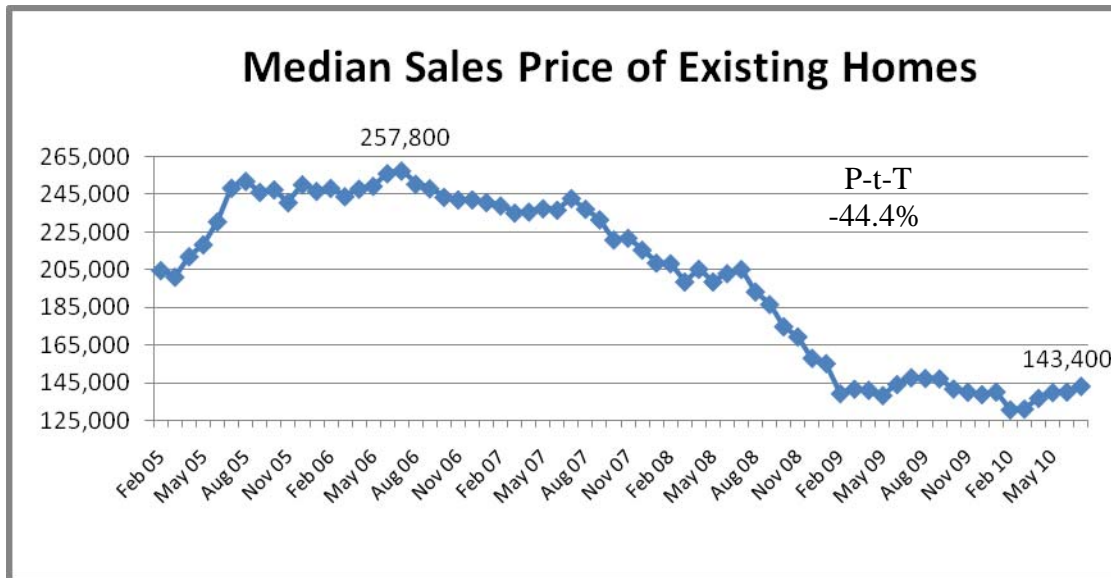


The Florida economy is unlikely to turn around until new construction comes back to life, and that won't happen until the inventory is reduced. With the meltdown in the mortgage market and the subsequent credit crunch, housing starts went into a significant decline that showed little improvement until this year. A strong rebound does not occur until Fiscal Year 2011-12; however, it lasts through the remainder of the planning horizon. Total construction expenditures follow a similar pattern, never returning to the 2005-06 level during the forecast period.

As the availability of financing for commercial real estate tightens and loan losses mount, growth in private nonresidential construction expenditures is projected to fall another 13.6% this year after last seeing positive growth in Fiscal Year 2007-08. The market is expected to stabilize next year, and then return to stronger growth in the out-years. Similarly, after posting a 20.7% gain in Fiscal Year 2007-08, public construction activity posted back-to-back declines over the past two years. In Fiscal Year 2010-11, normal growth is expected to return.



During the past nineteen months, existing home sales have grown by double-digit rates over the same month in the prior year. In the last six months, the sales volume has reached just over 69% of the level achieved in the 2005 banner year. Much of the sales increase has been driven by the increasing number of distressed sales. This can be seen in the continuing price declines. In 2008, the median price of an existing home declined 20% and in 2009, it declined another 24%. To date, 2010 is averaging a decline of 3%. From an economic perspective, significant price declines are a precursor to recovery, but they are still painful. The inventory of unsold homes suggests that prices will continue to fall or state relatively flat through most of 2011. From the peak in June 2006 to June 2010, the state had already seen a 44.4% decline in median price for existing homes. This level was slightly down from a peak decline of 49.2% in January 2010.

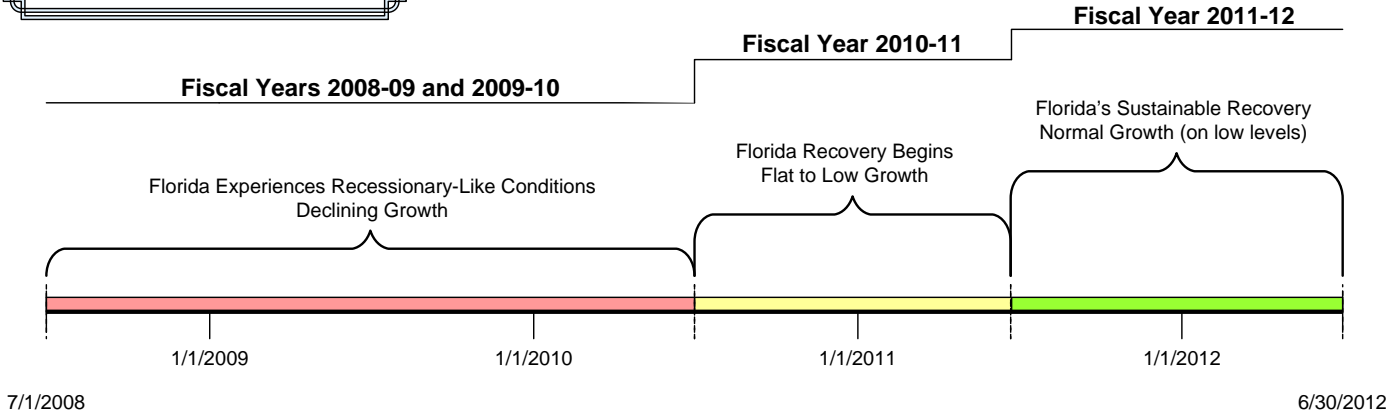


Population Growth Slower But Steady...Population growth continues to be the state’s primary engine of economic growth, fueling both employment and income growth. The national economic contraction significantly slowed Florida’s population gains, but this was not unexpected. Over 80% of the state’s population growth comes from positive net migration, primarily from people moving into Florida from other states. From past studies, it is clear that people are reluctant to move during recessions – first, because of the inability to sell their homes, and second, because of the difficulty in finding new jobs. Florida’s strong international migration, which – until recently – had been a bulwark, is also being affected by the global economic slowing.

Population growth hovered between 2.0% and 2.6% from the mid 1990’s to 2006, then began slowing before crossing into negative territory in 2009 and flattening out in 2010. In 2011, growth is expected to reflect just the state’s natural increase (positive births minus deaths) with 77,492 new residents. The extremely low rate of growth seen over the past few years is unprecedented in Florida’s modern history. Over the forecast horizon, population growth will moderately rebound – persisting above 1.2% after 2013. While this is still significant growth – Florida was adding a city roughly the size of Miami every year; in the future, it will be a city more like St. Petersburg – it is markedly lower than the average of the annual growth rates between 1970 and 1995 (3.04%). [Note: Additional demographic information can be found in the next section.]

Summary...Combining information from all of the key drivers, a timeline to recovery emerges that is shown on the next page. This economic forecast and timeline do not account for any oil spill effects. They comprise a significant threat to the adopted forecast.

Florida Recovery Timeline
Summer 2010 Projections



Fiscal Year 2009-10

National GDP has negative growth in 2008-09 and less than 1% growth in 2009-10.

National consumer spending has negative growth in 2008-09 and turns weakly positive in 2009-10.

National job growth sees decreases in both years.

National Wages & Salaries declines in both years.

Florida has negative population growth in both years.

Florida personal income declines in both years

Florida employment declines in both years

Florida unemployment rate moves into double-digits.

Florida housing starts decline in both years.

Florida Visitors decline in 2008-09 and turns weakly positive in 2009-10.

Fiscal Year 2010-11

National GDP has 3% growth.

Florida population has very low growth.

Florida personal income has weak growth.

Florida employment has weak growth.

Florida unemployment rate is only slightly off the peak.

Florida private housing starts enter positive territory.

Florida Visitors has weak growth.

Fiscal Year 2011-12

Most Florida measures return to normal or accelerated growth rates.

Florida population growth is still weak, but begins to slowly accelerate.

Florida unemployment rate improves slowly.

FLORIDA ECONOMIC ESTIMATING CONFERENCE SHORT-RUN TABLES
(Held July 16, 2010)

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FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
EXECUTIVE SUMMARY																						
1. TOTAL PERSONAL INCOME (Billions of \$)																						
FEEC, 02/2010	702.705	704.488	712.094	721.211	728.240	734.612	741.288	748.104	756.188	764.200	775.197	786.153	797.240	807.842	820.145	831.311	709.494	710.124	738.061	770.434	814.135	862.145
FEEC 07/2010	697.068	701.400	707.206	710.612	719.526	726.832	734.443	740.536	748.056	755.842	765.773	776.725	788.228	798.731	808.983	819.908	709.463	704.071	730.334	761.599	803.963	849.427
% Change																						
FEEC, 02/2010	0.4%	1.0%	4.4%	5.2%	4.0%	3.5%	3.7%	3.7%	4.4%	4.3%	5.9%	5.8%	5.8%	5.4%	6.2%	5.6%	-1.4%	0.1%	3.9%	4.4%	5.7%	5.9%
FEEC 07/2010	-2.4%	2.5%	3.4%	1.9%	5.1%	4.1%	4.3%	3.4%	4.1%	4.2%	5.4%	5.8%	6.1%	5.4%	5.2%	5.5%	-1.4%	-0.8%	3.7%	4.3%	5.6%	5.7%
2. REAL PER CAPITA INCOME (Thous 2005\$)																						
FEEC, 02/2010	34.228	34.088	34.377	34.725	34.888	35.009	35.108	35.233	35.391	35.562	35.845	36.128	36.376	36.584	36.789	36.981	34.649	34.355	35.060	35.732	36.683	37.552
FEEC 07/2010	33.953	33.941	34.066	34.180	34.478	34.685	34.841	34.955	35.117	35.277	35.495	35.750	35.999	36.178	36.325	36.501	34.648	34.035	34.740	35.410	36.251	37.001
% Change																						
FEEC, 02/2010	-2.1%	-1.6%	3.4%	4.1%	1.9%	1.4%	1.1%	1.4%	1.8%	1.9%	3.2%	3.2%	2.8%	2.3%	2.3%	2.1%	-2.8%	-0.8%	2.1%	1.9%	2.7%	2.4%
FEEC 07/2010	-4.9%	-0.1%	1.5%	1.3%	3.5%	2.4%	1.8%	1.3%	1.9%	1.8%	2.5%	2.9%	2.8%	2.0%	1.6%	1.9%	-2.8%	-1.8%	2.1%	1.9%	2.4%	2.1%
3. TOTAL NON-FARM EMPLOYMENT (1,000s)																						
FEEC, 02/2010	7,207.7	7,166.5	7,176.9	7,214.7	7,231.2	7,261.2	7,299.8	7,349.5	7,402.1	7,454.4	7,515.9	7,581.3	7,649.9	7,716.2	7,773.9	7,826.8	7,478.5	7,191.5	7,285.4	7,488.4	7,741.7	7,933.0
FEEC 07/2010	7,205.0	7,167.0	7,172.6	7,223.0	7,234.2	7,253.7	7,282.0	7,313.9	7,355.0	7,398.3	7,449.2	7,503.9	7,560.0	7,615.8	7,666.4	7,716.6	7,478.5	7,191.9	7,270.9	7,426.6	7,639.7	7,826.3
% Change																						
FEEC, 02/2010	-3.8%	-2.3%	0.6%	2.1%	0.9%	1.7%	2.1%	2.8%	2.9%	2.9%	3.3%	3.5%	3.7%	3.5%	3.0%	2.7%	-5.5%	-3.8%	1.3%	2.8%	3.4%	2.5%
FEEC 07/2010	-3.9%	-2.1%	0.3%	2.8%	0.6%	1.1%	1.6%	1.8%	2.3%	2.4%	2.8%	3.0%	3.0%	3.0%	2.7%	2.6%	-5.5%	-3.8%	1.1%	2.1%	2.9%	2.4%
4. PRIVATE HOUSING STARTS (1,000s, SAAR)																						
FEEC, 02/2010	30.6	32.4	34.2	35.1	38.9	41.8	43.9	47.7	54.0	61.2	72.7	80.6	93.0	103.5	115.0	125.6	43.6	33.1	43.1	67.1	109.3	140.4
FEEC 07/2010	31.8	33.2	40.3	38.8	39.8	42.0	44.5	48.0	53.3	60.3	71.2	79.4	89.5	97.8	106.8	116.7	43.2	36.0	43.6	66.0	102.7	132.1
% Change																						
FEEC, 02/2010	-14.0%	25.4%	24.4%	10.4%	51.7%	32.4%	22.3%	39.2%	64.3%	64.9%	99.2%	51.0%	77.6%	53.4%	52.3%	42.3%	-45.1%	-24.1%	30.2%	55.8%	62.8%	28.4%
FEEC 07/2010	4.7%	18.8%	117.9%	-14.5%	11.4%	23.6%	25.9%	35.4%	51.7%	63.9%	94.4%	54.6%	61.6%	42.8%	42.3%	42.3%	-44.9%	-16.6%	21.0%	51.5%	55.6%	28.7%
5. TOTAL NEW LIGHT VEHICLE (1,000s of Registrations)																						
FEEC, 02/2010	177.8	192.4	165.6	167.0	182.2	191.8	200.7	209.7	215.2	226.0	235.2	240.5	249.8	255.3	261.3	267.1	733.8	702.8	784.4	916.8	1,033.5	1,107.7
FEEC 07/2010	177.6	189.2	188.8	193.6	192.9	203.3	212.7	219.9	227.5	238.9	248.5	254.1	264.0	269.9	276.1	282.2	733.8	749.2	828.9	969.0	1,092.2	1,170.6
% Change																						
FEEC, 02/2010	45.2%	37.1%	-45.1%	3.5%	41.4%	22.8%	20.0%	19.2%	10.8%	21.6%	17.3%	9.4%	16.4%	9.1%	9.7%	9.1%	-35.4%	-4.2%	11.6%	16.9%	12.7%	7.2%
FEEC 07/2010	47.3%	28.6%	-0.7%	10.5%	-1.4%	23.4%	19.7%	14.4%	14.4%	21.5%	17.2%	9.3%	16.6%	9.1%	9.6%	9.1%	-35.3%	2.1%	10.6%	16.9%	12.7%	7.2%
6. Florida Visitors (1,000s of Person Trips)																						
FEEC, 02/2010	19,289	19,309	19,386	19,505	19,680	19,903	20,157	20,409	20,646	20,867	21,097	21,305	21,508	21,710	21,930	22,142	77,909	77,488	80,150	83,915	87,289	90,582
FEEC 07/2010	20,177	21,130	20,442	20,555	20,635	20,811	20,969	21,177	21,405	21,618	21,806	22,014	22,223	22,429	22,587	22,782	79,752	82,304	83,591	86,843	90,020	93,294
% Change																						
FEEC, 02/2010	0.4%	0.4%	1.6%	2.5%	3.6%	4.6%	5.2%	5.1%	4.7%	4.3%	4.5%	4.0%	3.9%	3.8%	4.1%	3.9%	-2.5%	-0.5%	3.4%	4.7%	4.0%	3.8%
FEEC 07/2010	9.3%	20.3%	-12.4%	2.2%	1.6%	3.4%	3.1%	4.0%	4.4%	4.0%	3.5%	3.9%	3.8%	3.8%	2.8%	3.5%	-1.3%	3.2%	1.6%	3.9%	3.7%	3.6%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
INCOME (Billions of Dollars)																						
1. TOTAL PERSONAL INCOME																						
FEEC, 02/2010	702.705	704.488	712.094	721.211	728.240	734.612	741.288	748.104	756.188	764.200	775.197	786.153	797.240	807.842	820.145	831.311	709.494	710.124	738.061	770.434	814.135	862.145
FEEC 07/2010	697.068	701.400	707.206	710.612	719.526	726.832	734.443	740.536	748.056	755.842	765.773	776.725	788.228	798.731	808.983	819.908	709.463	704.071	730.334	761.599	803.963	849.427
% Change																						
FEEC, 02/2010	0.4%	1.0%	4.4%	5.2%	4.0%	3.5%	3.7%	3.7%	4.4%	4.3%	5.9%	5.8%	5.8%	5.4%	6.2%	5.6%	-1.4%	0.1%	3.9%	4.4%	5.7%	5.9%
FEEC 07/2010	-2.4%	2.5%	3.4%	1.9%	5.1%	4.1%	4.3%	3.4%	4.1%	4.2%	5.4%	5.8%	6.1%	5.4%	5.2%	5.5%	-1.4%	-0.8%	3.7%	4.3%	5.6%	5.7%
2. REAL PERSONAL INCOME (2005 Dollars)																						
FEEC, 02/2010	641.681	639.297	645.139	652.181	655.808	658.747	661.398	664.664	668.719	673.273	680.237	687.527	694.473	700.947	707.600	714.101	650.311	644.574	660.154	677.439	704.280	732.545
FEEC 07/2010	636.534	636.537	639.294	641.932	648.094	652.662	656.356	659.409	663.549	667.875	673.598	680.336	687.279	693.175	698.669	704.838	650.283	638.574	654.130	671.340	695.990	721.778
% Change																						
FEEC, 02/2010	-2.1%	-1.5%	3.7%	4.4%	2.2%	1.8%	1.6%	2.0%	2.5%	2.8%	4.2%	4.4%	4.1%	3.8%	3.9%	3.7%	-2.9%	-0.9%	2.4%	2.6%	4.0%	4.0%
FEEC 07/2010	-4.9%	0.0%	1.7%	1.7%	3.9%	2.8%	2.3%	1.9%	2.5%	2.6%	3.5%	4.1%	4.1%	3.5%	3.2%	3.6%	-2.9%	-1.8%	2.4%	2.6%	3.7%	3.7%
3. REAL PER CAPITA INCOME (Thous. 2005\$)																						
FEEC, 02/2010	34.228	34.088	34.377	34.725	34.888	35.009	35.108	35.233	35.391	35.562	35.845	36.128	36.376	36.584	36.789	36.981	34.649	34.355	35.060	35.732	36.683	37.552
FEEC 07/2010	33.953	33.941	34.066	34.180	34.478	34.685	34.841	34.955	35.117	35.277	35.495	35.750	35.999	36.178	36.325	36.501	34.648	34.035	34.740	35.410	36.251	37.001
% Change																						
FEEC, 02/2010	-2.1%	-1.6%	3.4%	4.1%	1.9%	1.4%	1.1%	1.4%	1.8%	1.9%	3.2%	3.2%	2.8%	2.3%	2.3%	2.1%	-2.8%	-0.8%	2.1%	1.9%	2.7%	2.4%
FEEC 07/2010	-4.9%	-0.1%	1.5%	1.3%	3.5%	2.4%	1.8%	1.3%	1.9%	1.8%	2.5%	2.9%	2.8%	2.0%	1.6%	1.9%	-2.8%	-1.8%	2.1%	1.9%	2.4%	2.1%
4. WAGES & SALARIES																						
FEEC, 02/2010	324.902	325.933	328.303	331.936	333.729	336.343	339.889	343.746	347.843	351.843	356.415	360.897	365.582	370.273	375.106	379.577	330.458	327.768	338.427	354.250	372.634	390.254
FEEC 07/2010	319.262	318.601	321.117	325.220	328.033	331.084	334.601	337.997	341.873	345.831	350.387	354.727	359.168	363.592	368.166	372.490	330.449	321.050	332.929	348.204	365.854	383.124
% Change																						
FEEC, 02/2010	0.6%	1.3%	2.9%	4.5%	2.2%	3.2%	4.3%	4.6%	4.9%	4.7%	5.3%	5.1%	5.3%	5.2%	5.3%	4.9%	-3.6%	-0.8%	3.3%	4.7%	5.2%	4.7%
FEEC 07/2010	-5.6%	-0.8%	3.2%	5.2%	3.5%	3.8%	4.3%	4.1%	4.7%	4.7%	5.4%	5.0%	5.1%	5.0%	5.1%	4.8%	-3.6%	-2.8%	3.7%	4.6%	5.1%	4.7%
5. OTHER LABOR INCOME																						
FEEC, 02/2010	51.019	50.755	51.285	51.687	52.251	52.692	53.108	53.520	54.170	54.764	55.380	55.950	56.637	57.209	57.810	58.428	50.471	51.186	52.893	55.066	57.521	60.252
FEEC 07/2010	50.866	50.992	51.273	51.772	52.202	52.652	53.133	53.703	54.323	55.062	55.890	56.778	57.528	58.322	59.101	59.936	50.505	51.226	52.923	55.513	58.722	61.975
% Change																						
FEEC, 02/2010	1.2%	-2.1%	4.2%	3.2%	4.4%	3.4%	3.2%	3.1%	4.9%	4.5%	4.6%	4.2%	5.0%	4.1%	4.3%	4.4%	0.4%	1.4%	3.3%	4.1%	4.5%	4.7%
FEEC 07/2010	0.1%	1.0%	2.2%	3.9%	3.4%	3.5%	3.7%	4.4%	4.7%	5.6%	6.1%	6.5%	5.4%	5.6%	5.5%	5.8%	0.5%	1.4%	3.3%	4.9%	5.8%	5.5%
6. PROPRIETORS' INCOME																						
FEEC, 02/2010	40.085	40.558	41.076	41.579	42.070	42.637	43.257	43.957	44.661	45.409	46.196	47.019	47.766	48.477	49.164	49.849	40.940	40.825	42.980	45.821	48.814	51.683
FEEC 07/2010	39.972	40.645	40.828	41.317	41.995	42.692	43.487	44.375	45.222	46.159	47.003	47.945	48.647	49.192	49.479	50.066	40.952	40.690	43.137	46.582	49.346	51.978
% Change																						
FEEC, 02/2010	4.5%	4.8%	5.2%	5.0%	4.8%	5.5%	6.0%	6.6%	6.6%	6.9%	7.1%	7.3%	6.5%	6.1%	5.8%	5.7%	-5.0%	-0.3%	5.3%	6.6%	6.5%	5.9%
FEEC 07/2010	3.0%	6.9%	1.8%	4.9%	6.7%	6.8%	7.7%	8.4%	7.9%	8.5%	7.5%	8.3%	6.0%	4.5%	2.4%	4.8%	-5.0%	-0.6%	6.0%	8.0%	5.9%	5.3%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
7. PROPERTY INCOME																						
FEEC, 02/2010	173.075	173.307	175.296	179.029	182.850	185.401	187.721	188.892	190.710	192.914	196.063	200.210	204.291	207.714	211.468	215.165	184.540	175.177	186.216	194.974	209.660	224.948
FEEC 07/2010	173.638	176.861	175.544	177.249	181.894	185.131	187.756	188.991	190.750	193.024	196.235	200.558	205.358	209.159	213.286	217.068	184.540	175.823	185.943	195.142	211.218	225.792
% Change																						
FEEC, 02/2010	-1.5%	0.5%	4.7%	8.8%	8.8%	5.7%	5.1%	2.5%	3.9%	4.7%	6.7%	8.7%	8.4%	6.9%	7.4%	7.2%	-3.6%	-5.1%	6.3%	4.7%	7.5%	7.3%
FEEC 07/2010	-0.2%	7.6%	-2.9%	3.9%	10.9%	7.3%	5.8%	2.7%	3.8%	4.9%	6.8%	9.1%	9.9%	7.6%	8.1%	7.3%	-3.6%	-4.7%	5.8%	4.9%	8.2%	6.9%
8. TRANSFER PAYMENTS																						
FEEC, 02/2010	138.840	139.355	141.812	142.924	143.548	144.017	144.063	145.015	146.107	146.850	148.999	150.209	151.370	152.846	155.541	157.499	128.519	140.733	144.161	148.041	154.314	164.865
FEEC 07/2010	138.273	139.212	143.711	143.970	144.575	144.707	145.165	145.438	146.127	146.274	147.033	147.757	148.832	150.031	150.771	152.420	128.503	141.291	144.972	146.798	150.514	159.253
% Change																						
FEEC, 02/2010	1.0%	1.5%	7.2%	3.2%	1.8%	1.3%	0.1%	2.7%	3.0%	2.0%	6.0%	3.3%	3.1%	4.0%	7.2%	5.1%	9.4%	9.5%	2.4%	2.7%	4.2%	6.8%
FEEC 07/2010	-0.6%	2.7%	13.6%	0.7%	1.7%	0.4%	1.3%	0.8%	1.9%	0.4%	2.1%	2.0%	2.9%	3.3%	2.0%	4.4%	9.4%	10.0%	2.6%	1.3%	2.5%	5.8%
9. AVERAGE WAGE PER JOB (1,000s \$)																						
FEEC, 02/2010	44.2	44.5	44.8	45.0	45.2	45.3	45.6	45.8	46.0	46.2	46.4	46.6	46.8	47.0	47.2	47.5	43.4	44.6	45.5	46.3	47.1	48.2
FEEC 07/2010	43.4	43.6	43.9	44.1	44.4	44.7	45.0	45.3	45.6	45.8	46.1	46.4	46.6	46.8	47.1	47.3	43.4	43.7	44.9	46.0	47.0	48.0
% Change																						
FEEC, 02/2010	4.6%	3.3%	2.3%	2.2%	1.1%	1.4%	2.0%	1.8%	1.9%	1.8%	1.8%	1.6%	1.6%	1.7%	2.2%	2.1%	1.8%	2.9%	1.8%	1.8%	1.8%	2.2%
FEEC 07/2010	-2.0%	1.4%	2.6%	2.4%	2.9%	2.7%	2.7%	2.4%	2.4%	2.4%	2.5%	2.1%	2.1%	2.1%	2.3%	2.1%	1.8%	0.9%	2.6%	2.4%	2.2%	2.3%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
EMPLOYMENT (1,000s)																						
1. TOTAL NON-FARM																						
FEEC, 02/2010	7,207.7	7,166.5	7,176.9	7,214.7	7,231.2	7,261.2	7,299.8	7,349.5	7,402.1	7,454.4	7,515.9	7,581.3	7,649.9	7,716.2	7,773.9	7,826.8	7,478.5	7,191.5	7,285.4	7,488.4	7,741.7	7,933.0
FEEC 07/2010	7,205.0	7,167.0	7,172.6	7,223.0	7,234.2	7,253.7	7,282.0	7,313.9	7,355.0	7,398.3	7,449.2	7,503.9	7,560.0	7,615.8	7,666.4	7,716.6	7,478.5	7,191.9	7,270.9	7,426.6	7,639.7	7,826.3
% Change																						
FEEC, 02/2010	-3.8%	-2.3%	0.6%	2.1%	0.9%	1.7%	2.1%	2.8%	2.9%	2.9%	3.3%	3.5%	3.7%	3.5%	3.0%	2.7%	-5.5%	-3.8%	1.3%	2.8%	3.4%	2.5%
FEEC 07/2010	-3.9%	-2.1%	0.3%	2.8%	0.6%	1.1%	1.6%	1.8%	2.3%	2.4%	2.8%	3.0%	3.0%	3.0%	2.7%	2.6%	-5.5%	-3.8%	1.1%	2.1%	2.9%	2.4%
2. NATURAL RESOURCES & MINING																						
FEEC, 02/2010	5.4	5.4	6.8	6.5	6.3	6.2	6.0	5.9	5.8	5.7	5.6	5.4	5.3	5.2	5.1	5.1	5.7	6.0	6.1	5.6	5.2	4.9
FEEC 07/2010	5.4	5.4	5.4	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.4	5.7	5.4	5.5	5.5	5.5	5.4
% Change																						
FEEC, 02/2010	-4.8%	0.0%	153.4%	-15.4%	-12.1%	-9.8%	-8.5%	-7.7%	-8.0%	-7.6%	-7.9%	-8.2%	-7.7%	-7.2%	-6.6%	-5.7%	-12.2%	5.1%	1.2%	-8.1%	-7.5%	-5.6%
FEEC 07/2010	-4.8%	0.0%	2.5%	2.5%	0.5%	0.1%	0.1%	-0.1%	-0.1%	-0.2%	-0.1%	-0.2%	-0.3%	-0.3%	-0.5%	-0.7%	-12.2%	-5.5%	0.9%	-0.1%	-0.3%	-0.8%
3. CONSTRUCTION																						
FEEC, 02/2010	380.2	362.0	355.2	347.4	341.1	342.1	343.3	347.8	355.0	363.2	372.6	383.7	394.7	405.9	416.5	426.2	449.1	361.2	343.6	368.6	410.8	442.5
FEEC 07/2010	380.2	362.0	358.3	362.7	361.3	358.9	357.8	359.3	362.7	365.5	371.2	380.0	389.2	399.1	408.6	419.1	449.1	365.8	359.3	369.9	404.0	440.5
% Change																						
FEEC, 02/2010	-18.3%	-17.8%	-7.3%	-8.5%	-7.1%	1.2%	1.4%	5.3%	8.6%	9.5%	10.7%	12.5%	12.0%	11.9%	10.8%	9.6%	-20.7%	-19.6%	-4.9%	7.3%	11.5%	7.7%
FEEC 07/2010	-18.3%	-17.8%	-4.0%	5.0%	-1.5%	-2.7%	-1.1%	1.6%	3.9%	3.1%	6.4%	9.8%	10.1%	10.5%	9.9%	10.7%	-20.7%	-18.6%	-1.8%	2.9%	9.2%	9.0%
4. MANUFACTURING																						
FEEC, 02/2010	317.0	307.0	304.1	303.0	302.7	304.4	305.3	307.3	310.7	314.7	318.2	321.1	324.6	327.9	331.8	334.6	347.7	307.8	304.9	316.2	329.7	338.6
FEEC 07/2010	317.0	307.0	307.8	311.0	310.1	311.2	312.2	313.7	315.8	318.1	320.3	322.4	324.1	325.3	326.9	328.2	347.7	310.7	311.8	319.1	326.1	329.3
% Change																						
FEEC, 02/2010	-10.9%	-12.0%	-3.8%	-1.4%	-0.3%	2.2%	1.2%	2.7%	4.4%	5.4%	4.5%	3.7%	4.4%	4.2%	4.9%	3.4%	-10.0%	-11.5%	-0.9%	3.7%	4.3%	2.7%
FEEC 07/2010	-10.9%	-12.0%	1.0%	4.2%	-1.2%	1.5%	1.2%	2.0%	2.7%	2.9%	2.8%	2.7%	2.1%	1.6%	1.9%	1.7%	-10.0%	-10.6%	0.4%	2.3%	2.2%	1.0%
5. WHOLESALE & RETAIL TRADE																						
FEEC, 02/2010	1,230.7	1,219.3	1,214.9	1,212.0	1,211.1	1,211.1	1,214.1	1,218.4	1,225.0	1,232.9	1,245.0	1,257.2	1,269.6	1,281.0	1,292.9	1,305.1	1,284.1	1,219.2	1,213.7	1,240.0	1,287.2	1,329.5
FEEC 07/2010	1,230.6	1,219.6	1,239.8	1,242.1	1,241.5	1,243.2	1,245.3	1,246.4	1,251.0	1,258.2	1,268.0	1,279.3	1,291.2	1,302.5	1,313.3	1,323.8	1,284.1	1,233.0	1,244.1	1,264.1	1,307.7	1,345.2
% Change																						
FEEC, 02/2010	-4.0%	-3.7%	-1.4%	-1.0%	-0.3%	0.0%	1.0%	1.4%	2.2%	2.6%	4.0%	4.0%	4.0%	3.6%	3.8%	3.8%	-5.8%	-5.1%	-0.5%	2.2%	3.8%	3.3%
FEEC 07/2010	-4.0%	-3.5%	6.8%	0.7%	-0.2%	0.5%	0.7%	0.3%	1.5%	2.3%	3.2%	3.6%	3.8%	3.5%	3.4%	3.2%	-5.8%	-4.0%	0.9%	1.6%	3.4%	2.9%
6. TRANSPORTATION & UTILITIES																						
FEEC, 02/2010	227.7	227.3	223.5	222.7	222.1	222.7	223.5	225.3	227.5	229.6	231.2	232.7	234.2	235.9	237.8	239.8	237.9	225.3	223.4	230.3	237.0	244.2
FEEC 07/2010	227.6	227.5	227.2	227.4	227.6	227.8	228.1	229.6	232.2	234.7	237.3	239.5	241.4	243.2	245.1	246.8	237.9	227.4	228.3	235.9	244.1	251.1
% Change																						
FEEC, 02/2010	-4.5%	-0.7%	-6.6%	-1.4%	-1.2%	1.1%	1.5%	3.2%	4.1%	3.7%	2.8%	2.7%	2.5%	3.0%	3.3%	3.4%	-5.0%	-5.3%	-0.9%	3.1%	2.9%	3.0%
FEEC 07/2010	-4.4%	-0.3%	-0.5%	0.4%	0.4%	0.2%	0.6%	2.6%	4.6%	4.3%	4.6%	3.8%	3.1%	3.0%	3.1%	2.9%	-5.0%	-4.4%	0.4%	3.4%	3.5%	2.9%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
7. INFORMATION																						
FEEC, 02/2010	140.6	139.3	137.2	135.6	134.5	135.9	138.2	140.2	141.9	142.3	142.5	142.7	142.8	143.0	143.6	144.2	149.6	138.2	137.2	142.4	143.4	145.1
FEEC 07/2010	140.6	139.4	135.3	133.0	133.3	135.7	137.6	139.1	140.6	141.8	143.3	143.1	143.1	143.3	143.9	144.2	149.6	137.1	136.4	142.2	143.6	144.0
% Change																						
FEEC, 02/2010	-9.7%	-3.6%	-6.0%	-4.5%	-3.3%	4.3%	6.8%	5.8%	5.0%	1.2%	0.4%	0.7%	0.2%	0.7%	1.6%	1.6%	-6.2%	-7.6%	-0.7%	3.8%	0.7%	1.2%
FEEC 07/2010	-9.7%	-3.3%	-11.1%	-6.8%	1.1%	7.3%	5.6%	4.5%	4.4%	3.5%	4.0%	-0.4%	0.0%	0.5%	1.8%	0.8%	-6.2%	-8.4%	-0.5%	4.2%	1.0%	0.3%
8. FINANCIAL ACTIVITIES																						
FEEC, 02/2010	478.4	472.4	469.4	468.0	466.6	465.7	468.1	472.2	476.1	479.4	482.4	485.3	488.5	490.4	491.4	491.9	501.3	472.0	468.1	480.8	490.6	491.3
FEEC 07/2010	478.3	472.4	468.9	464.0	464.0	463.1	465.1	465.2	466.7	469.8	474.1	477.2	480.2	481.8	482.1	482.2	501.3	470.9	464.4	471.9	481.6	484.2
% Change																						
FEEC, 02/2010	-6.3%	-4.9%	-2.5%	-1.1%	-1.2%	-0.8%	2.1%	3.5%	3.4%	2.8%	2.5%	2.5%	2.6%	1.6%	0.8%	0.4%	-6.7%	-5.8%	-0.8%	2.7%	2.0%	0.1%
FEEC 07/2010	-6.3%	-4.8%	-2.9%	-4.1%	0.0%	-0.8%	1.7%	0.0%	1.3%	2.7%	3.7%	2.6%	2.5%	1.3%	0.3%	0.1%	-6.7%	-6.1%	-1.4%	1.6%	2.0%	0.5%
9. PROFESSIONAL & BUSINESS SERVICES																						
FEEC, 02/2010	1,037.6	1,038.2	1,046.8	1,061.9	1,077.6	1,092.9	1,107.6	1,125.0	1,139.8	1,152.9	1,167.4	1,181.8	1,198.8	1,215.1	1,225.3	1,234.5	1,079.4	1,046.1	1,100.8	1,160.5	1,218.4	1,255.1
FEEC 07/2010	1,035.9	1,038.1	1,038.2	1,049.1	1,055.1	1,065.3	1,076.8	1,087.4	1,098.4	1,108.6	1,117.9	1,128.0	1,139.3	1,151.7	1,161.9	1,171.6	1,079.4	1,040.3	1,071.1	1,113.2	1,156.2	1,198.8
% Change																						
FEEC, 02/2010	-2.3%	0.2%	3.3%	5.9%	6.1%	5.8%	5.5%	6.4%	5.3%	4.7%	5.1%	5.0%	5.9%	5.5%	3.4%	3.0%	-7.8%	-3.1%	5.2%	5.4%	5.0%	3.0%
FEEC 07/2010	-2.7%	0.8%	0.0%	4.3%	2.3%	3.9%	4.4%	4.0%	4.1%	3.8%	3.4%	3.7%	4.1%	4.4%	3.6%	3.4%	-7.8%	-3.6%	3.0%	3.9%	3.9%	3.7%
10. EDUCATION & HEALTH SERVICES																						
FEEC, 02/2010	1,056.4	1,071.0	1,079.1	1,087.9	1,097.1	1,105.5	1,113.1	1,121.5	1,130.8	1,139.7	1,148.2	1,156.6	1,164.1	1,170.8	1,176.7	1,182.4	1,049.7	1,073.6	1,109.3	1,143.8	1,173.5	1,196.7
FEEC 07/2010	1,056.9	1,071.0	1,079.6	1,083.8	1,084.6	1,087.3	1,089.9	1,097.1	1,105.0	1,112.5	1,120.2	1,128.3	1,135.3	1,142.0	1,146.9	1,153.4	1,049.7	1,072.8	1,089.7	1,116.5	1,144.4	1,166.3
% Change																						
FEEC, 02/2010	1.2%	5.7%	3.0%	3.3%	3.4%	3.1%	2.8%	3.0%	3.4%	3.2%	3.0%	2.9%	2.6%	2.3%	2.0%	2.0%	1.2%	2.3%	3.3%	3.1%	2.6%	2.0%
FEEC 07/2010	1.4%	5.4%	3.3%	1.6%	0.3%	1.0%	0.9%	2.7%	2.9%	2.7%	2.8%	2.9%	2.5%	2.4%	1.7%	2.3%	1.2%	2.2%	1.6%	2.5%	2.5%	1.9%
11. LEISURE & HOSPITALITY																						
FEEC, 02/2010	903.9	898.7	900.9	909.0	918.6	922.9	924.1	924.9	923.9	923.6	927.3	933.8	940.9	948.5	954.3	958.7	929.9	903.1	922.6	927.1	950.6	965.5
FEEC 07/2010	903.0	898.8	886.5	893.7	904.6	910.2	913.4	916.4	918.6	920.7	924.7	929.9	935.5	941.3	946.7	951.0	930.0	895.5	911.1	923.5	943.6	957.5
% Change																						
FEEC, 02/2010	-4.3%	-2.3%	1.0%	3.7%	4.3%	1.9%	0.5%	0.3%	-0.4%	-0.1%	1.6%	2.8%	3.1%	3.3%	2.5%	1.8%	-3.7%	-2.9%	2.2%	0.5%	2.5%	1.6%
FEEC 07/2010	-4.8%	-1.9%	-5.3%	3.3%	5.0%	2.5%	1.4%	1.3%	1.0%	0.9%	1.7%	2.3%	2.4%	2.5%	2.3%	1.9%	-3.7%	-3.7%	1.7%	1.4%	2.2%	1.5%
12. OTHER SERVICES																						
FEEC, 02/2010	312.2	311.1	312.0	313.2	315.7	318.9	321.4	323.4	324.9	326.1	327.2	328.1	328.9	329.7	330.6	331.3	321.5	312.1	319.9	326.6	330.1	333.3
FEEC 07/2010	311.9	311.1	309.5	311.6	314.2	316.9	319.5	321.7	323.4	325.0	326.4	327.6	328.7	329.9	331.0	332.0	321.5	311.0	318.1	325.6	330.4	334.4
% Change																						
FEEC, 02/2010	-1.7%	-1.4%	1.2%	1.6%	3.2%	4.2%	3.1%	2.6%	1.8%	1.5%	1.3%	1.1%	1.0%	1.0%	1.0%	0.9%	-6.5%	-2.9%	2.5%	2.1%	1.1%	1.0%
FEEC 07/2010	-1.8%	-1.0%	-2.1%	2.7%	3.4%	3.5%	3.4%	2.8%	2.1%	1.9%	1.8%	1.5%	1.3%	1.5%	1.4%	1.2%	-6.5%	-3.2%	2.3%	2.4%	1.5%	1.2%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
13. GOVERNMENT																						
FEEC, 02/2010	1,117.7	1,114.8	1,127.2	1,147.3	1,137.7	1,132.9	1,135.0	1,137.6	1,140.8	1,144.3	1,148.3	1,152.8	1,157.5	1,162.6	1,167.8	1,173.1	1,122.4	1,126.8	1,135.8	1,146.5	1,165.3	1,186.3
FEEC 07/2010	1,117.6	1,114.8	1,116.0	1,139.2	1,132.4	1,128.7	1,130.7	1,132.7	1,135.2	1,138.0	1,140.3	1,143.1	1,146.5	1,150.4	1,154.5	1,158.8	1,122.4	1,121.9	1,131.1	1,139.1	1,152.6	1,169.6
% Change																						
FEEC, 02/2010	-0.2%	-1.0%	4.5%	7.3%	-3.3%	-1.7%	0.7%	0.9%	1.1%	1.3%	1.4%	1.5%	1.6%	1.8%	1.8%	1.8%	-0.5%	0.4%	0.8%	0.9%	1.6%	1.8%
FEEC 07/2010	-0.3%	-1.0%	0.4%	8.6%	-2.4%	-1.3%	0.7%	0.7%	0.9%	1.0%	0.8%	1.0%	1.2%	1.3%	1.5%	1.5%	-0.5%	0.0%	0.8%	0.7%	1.2%	1.5%
14. LABOR FORCE																						
FEEC, 02/2010	9,194.7	9,206.9	9,189.6	9,190.0	9,199.4	9,215.6	9,233.0	9,252.0	9,275.2	9,304.6	9,341.4	9,382.8	9,428.1	9,476.4	9,521.8	9,565.3	9,208.6	9,195.3	9,225.0	9,326.0	9,497.9	9,675.3
FEEC 07/2010	9,194.7	9,206.9	9,253.6	9,264.0	9,272.4	9,281.9	9,292.3	9,304.0	9,317.6	9,334.2	9,354.4	9,378.7	9,406.9	9,438.9	9,474.2	9,511.0	9,208.6	9,229.8	9,287.6	9,346.2	9,457.7	9,605.5
% Change																						
FEEC, 02/2010	0.2%	0.5%	-0.7%	0.0%	0.4%	0.7%	0.8%	0.8%	1.0%	1.3%	1.6%	1.8%	1.9%	2.1%	1.9%	1.8%	0.7%	-0.1%	0.3%	1.1%	1.8%	1.9%
FEEC 07/2010	0.2%	0.5%	2.0%	0.4%	0.4%	0.4%	0.5%	0.5%	0.6%	0.7%	0.9%	1.0%	1.2%	1.4%	1.5%	1.6%	0.7%	0.2%	0.6%	0.6%	1.2%	1.6%
15. CIVILIAN EMPLOYED																						
FEEC, 02/2010	8,184.8	8,142.9	8,096.1	8,086.5	8,069.4	8,093.0	8,144.8	8,193.7	8,242.3	8,299.5	8,377.6	8,449.4	8,514.5	8,616.5	8,692.8	8,748.1	8,430.9	8,127.6	8,125.2	8,342.2	8,643.0	8,904.8
FEEC 07/2010	8,183.3	8,142.0	8,127.8	8,180.1	8,180.3	8,190.4	8,210.1	8,236.9	8,271.0	8,311.4	8,358.6	8,412.6	8,480.9	8,555.7	8,621.1	8,680.1	8,430.6	8,158.3	8,204.4	8,338.4	8,584.4	8,814.5
% Change																						
FEEC, 02/2010	-3.2%	-2.0%	-2.3%	-0.5%	-0.8%	1.2%	2.6%	2.4%	2.4%	2.8%	3.8%	3.5%	3.1%	4.9%	3.6%	2.6%	-3.1%	-3.6%	0.0%	2.7%	3.6%	3.0%
FEEC 07/2010	-3.3%	-2.0%	-0.7%	2.6%	0.0%	0.5%	1.0%	1.3%	1.7%	2.0%	2.3%	2.6%	3.3%	3.6%	3.1%	2.8%	-3.1%	-3.2%	0.6%	1.6%	3.0%	2.7%
16. NUMBER UNEMPLOYED																						
FEEC, 02/2010	1,011.4	1,064.9	1,093.6	1,103.5	1,130.0	1,122.6	1,088.2	1,058.4	1,032.9	1,005.1	963.8	933.4	913.6	859.9	829.1	817.2	777.9	1,068.3	1,099.8	983.8	854.9	770.5
FEEC 07/2010	1,011.4	1,064.9	1,125.9	1,083.9	1,092.1	1,091.4	1,082.2	1,067.1	1,046.6	1,022.8	995.8	966.1	926.0	883.2	853.1	830.9	777.9	1,071.5	1,083.2	1,007.8	873.3	791.0
% Change																						
FEEC, 02/2010	35.5%	22.9%	11.2%	3.7%	9.9%	-2.6%	-11.7%	-10.5%	-9.3%	-10.3%	-15.5%	-12.0%	-8.2%	-21.5%	-13.6%	-5.6%	73.8%	37.3%	2.9%	-10.5%	-13.1%	-9.9%
FEEC 07/2010	35.5%	22.9%	24.9%	-14.1%	3.1%	-0.2%	-3.3%	-5.5%	-7.5%	-8.8%	-10.2%	-11.4%	-15.6%	-17.3%	-13.0%	-10.0%	73.8%	37.7%	1.1%	-7.0%	-13.3%	-9.4%
17. UNEMPLOYMENT RATE (%)																						
FEEC, 02/2010	11.0	11.6	11.9	12.0	12.3	12.2	11.8	11.4	11.1	10.8	10.3	9.9	9.7	9.1	8.7	8.5	8.4	11.6	11.9	10.5	9.0	8.0
FEEC 07/2010	11.0	11.6	12.2	11.7	11.8	11.8	11.6	11.5	11.2	11.0	10.6	10.3	9.8	9.4	9.0	8.7	8.4	11.6	11.7	10.8	9.2	8.2

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
CONSTRUCTION (Billions of \$)																						
1. PRIVATE HOUSING STARTS (1,000s, saar)																						
FEEC, 02/2010	30.6	32.4	34.2	35.1	38.9	41.8	43.9	47.7	54.0	61.2	72.7	80.6	93.0	103.5	115.0	125.6	43.6	33.1	43.1	67.1	109.3	140.4
FEEC 07/2010	31.8	33.2	40.3	38.8	39.8	42.0	44.5	48.0	53.3	60.3	71.2	79.4	89.5	97.8	106.8	116.7	43.2	36.0	43.6	66.0	102.7	132.1
% Change																						
FEEC, 02/2010	-14.0%	25.4%	24.4%	10.4%	51.7%	32.4%	22.3%	39.2%	64.3%	64.9%	99.2%	51.0%	77.6%	53.4%	52.3%	42.3%	-45.1%	-24.1%	30.2%	55.8%	62.8%	28.4%
FEEC 07/2010	4.7%	18.8%	117.9%	-14.5%	11.4%	23.6%	25.9%	35.4%	51.7%	63.9%	94.4%	54.6%	61.6%	42.8%	42.3%	42.3%	-44.9%	-16.6%	21.0%	51.5%	55.6%	28.7%
2. SINGLE FAMILY STARTS (1,000s, saar)																						
FEEC, 02/2010	26.3	29.0	29.0	28.4	30.0	31.9	33.1	36.1	40.1	45.3	52.7	57.1	64.6	69.4	74.9	80.0	25.6	28.2	32.8	48.8	72.2	84.0
FEEC 07/2010	26.1	29.3	34.6	31.5	30.9	31.4	32.2	34.4	37.8	42.1	49.7	54.7	61.4	65.9	71.1	77.3	25.6	30.4	32.2	46.1	68.9	83.5
% Change																						
FEEC, 02/2010	78.6%	47.8%	0.7%	-8.4%	24.1%	28.7%	15.4%	42.7%	51.2%	63.8%	82.4%	37.4%	64.8%	32.5%	36.3%	29.8%	-43.0%	10.1%	16.4%	48.9%	48.0%	16.3%
FEEC 07/2010	69.6%	58.1%	94.5%	-30.6%	-7.7%	6.1%	10.9%	31.1%	44.9%	53.4%	95.5%	46.1%	58.7%	32.8%	35.6%	39.9%	-43.2%	18.7%	6.1%	43.0%	49.6%	21.1%
3. MULTI FAMILY STARTS (1,000s, SAAR)																						
FEEC, 02/2010	4.6	3.7	5.2	6.7	9.0	9.9	10.8	11.6	13.9	15.8	20.0	23.5	28.4	34.2	40.1	45.6	18.0	5.1	10.3	18.3	37.1	56.4
FEEC 07/2010	5.7	3.9	5.8	7.2	8.9	10.6	12.3	13.6	15.5	18.2	21.4	24.7	28.1	31.9	35.7	39.4	17.6	5.7	11.4	20.0	33.8	48.7
% Change																						
FEEC, 02/2010	-93.3%	-58.5%	291.5%	172.4%	222.7%	45.4%	46.8%	28.8%	110.7%	68.1%	153.6%	91.7%	111.8%	110.1%	89.1%	68.0%	-47.8%	-72.0%	103.8%	77.8%	102.3%	52.1%
FEEC 07/2010	-80.5%	-77.4%	366.3%	147.9%	131.7%	101.8%	78.9%	47.2%	70.1%	91.6%	91.9%	75.9%	68.3%	66.5%	56.7%	47.2%	-47.2%	-67.8%	100.8%	75.7%	69.3%	44.0%
4. TOTAL CONSTRUCTION EXPENDITURES																						
FEEC, 02/2010	7.268	6.970	7.083	7.120	7.285	7.559	7.842	8.187	8.651	9.177	9.875	10.571	11.234	11.863	12.400	12.965	33.768	28.441	30.873	38.274	48.461	54.997
FEEC 07/2010	7.298	7.092	6.837	6.702	6.895	7.132	7.344	7.618	7.945	8.364	8.970	9.658	10.299	10.942	11.515	12.252	34.008	27.929	28.989	34.938	45.008	53.645
% Change																						
FEEC, 02/2010	4.4%	-15.5%	6.7%	2.1%	9.6%	15.9%	15.8%	18.8%	24.7%	26.7%	34.1%	31.3%	27.6%	24.3%	19.4%	19.5%	-32.3%	-15.8%	8.6%	24.0%	26.6%	13.5%
FEEC 07/2010	4.8%	-10.8%	-13.6%	-7.7%	12.1%	14.4%	12.5%	15.7%	18.3%	22.9%	32.3%	34.4%	29.3%	27.4%	22.6%	28.2%	-32.7%	-17.9%	3.8%	20.5%	28.8%	19.2%
5. RESIDENTIAL EXPENDITURES																						
FEEC, 02/2010	2.152	2.194	2.218	2.181	2.261	2.468	2.682	2.949	3.321	3.779	4.375	4.948	5.519	6.106	6.599	7.094	10.813	8.745	10.360	16.423	25.318	30.570
FEEC 07/2010	2.120	2.176	2.368	2.544	2.511	2.589	2.688	2.880	3.137	3.492	4.013	4.596	5.118	5.638	6.085	6.695	10.577	9.208	10.669	15.239	23.535	30.323
% Change																						
FEEC, 02/2010	25.0%	8.1%	4.3%	-6.5%	15.5%	42.0%	39.5%	46.1%	60.8%	67.7%	79.6%	63.6%	54.8%	49.9%	36.4%	33.5%	-47.6%	-19.1%	18.5%	58.5%	54.2%	20.7%
FEEC 07/2010	28.8%	10.9%	40.3%	33.0%	-5.0%	13.1%	16.1%	31.9%	40.8%	53.4%	74.5%	72.1%	53.7%	47.3%	35.6%	46.6%	-46.9%	-12.9%	15.9%	42.8%	54.4%	28.8%
6. PRIVATE NON-RESIDENTIAL EXPENDITURES																						
FEEC, 02/2010	2.223	1.900	1.878	1.863	1.864	1.855	1.852	1.869	1.909	1.931	1.994	2.084	2.182	2.277	2.366	2.448	11.083	7.863	7.440	7.918	9.273	10.372
FEEC 07/2010	2.273	2.037	1.695	1.323	1.481	1.575	1.628	1.649	1.663	1.673	1.711	1.773	1.853	1.937	2.022	2.108	11.583	7.328	6.332	6.820	7.920	9.093
% Change																						
FEEC, 02/2010	-16.0%	-46.7%	-4.6%	-3.2%	0.3%	-1.9%	-0.6%	3.7%	8.7%	4.8%	13.8%	19.2%	20.2%	18.6%	16.5%	14.6%	-26.7%	-29.1%	-5.4%	6.4%	17.1%	11.9%
FEEC 07/2010	-17.3%	-35.5%	-52.1%	-62.8%	56.8%	27.9%	14.1%	5.3%	3.4%	2.6%	9.2%	15.5%	19.1%	19.5%	18.9%	18.1%	-29.6%	-36.7%	-13.6%	7.7%	16.1%	14.8%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
7. TOTAL PUBLIC EXPENDITURES																						
FEEC, 02/2010	2.894	2.875	2.987	3.077	3.160	3.236	3.307	3.369	3.421	3.467	3.506	3.539	3.533	3.479	3.434	3.422	11.872	11.833	13.072	13.933	13.869	14.054
FEEC 07/2010	2.904	2.879	2.774	2.835	2.903	2.968	3.029	3.088	3.145	3.199	3.247	3.289	3.328	3.368	3.408	3.449	11.848	11.393	11.988	12.879	13.552	14.229
% Change																						
FEEC, 02/2010	8.6%	-2.5%	16.5%	12.5%	11.3%	10.0%	9.0%	7.6%	6.4%	5.5%	4.6%	3.9%	-0.7%	-6.0%	-5.1%	-1.3%	-15.7%	-0.3%	10.5%	6.6%	-0.5%	1.3%
FEEC 07/2010	9.6%	-3.4%	-13.8%	9.0%	10.0%	9.1%	8.5%	8.1%	7.5%	7.1%	6.1%	5.3%	4.9%	4.8%	4.8%	4.9%	-16.5%	-3.8%	5.2%	7.4%	5.2%	5.0%
8. FAR EXISTING SINGLE-FAMILY HOME SALES																						
FEEC, 02/2010	42,529	47,738	48,245	48,080	47,781	47,665	47,807	48,474	49,351	50,271	51,039	51,493	51,870	52,106	52,365	52,641	136,677	186,592	191,728	202,154	208,982	211,325
FEEC 07/2010	42,043	47,139	43,816	43,670	43,838	43,970	44,159	44,841	45,680	46,487	47,209	47,779	48,298	48,702	49,082	49,667	137,232	176,669	176,808	187,155	195,749	203,629
% Change																						
FEEC, 02/2010	78.9%	58.7%	4.3%	-1.4%	-2.5%	-1.0%	1.2%	5.7%	7.4%	7.7%	6.3%	3.6%	3.0%	1.8%	2.0%	2.1%	14.5%	36.5%	2.8%	5.4%	3.4%	1.1%
FEEC 07/2010	63.6%	58.0%	-25.4%	-1.3%	1.5%	1.2%	1.7%	6.3%	7.7%	7.3%	6.4%	4.9%	4.4%	3.4%	3.2%	4.8%	14.9%	28.7%	0.1%	5.9%	4.6%	4.0%
9. FAR EXISTING SINGLE-FAMILY HOME MEDIAN PRICE																						
FEEC, 02/2010	142,186	141,776	141,558	141,881	142,727	143,798	144,973	146,393	148,211	150,722	153,189	155,832	158,676	161,346	164,395	166,492	157,678	141,850	144,473	151,988	162,727	169,613
FEEC 07/2010	141,745	141,864	138,095	138,499	138,965	140,059	141,512	143,214	145,304	147,305	149,708	152,190	155,008	157,556	160,150	162,219	157,577	140,051	140,938	148,627	158,733	165,899
% Change																						
FEEC, 02/2010	3.8%	-1.2%	-0.6%	0.9%	2.4%	3.0%	3.3%	4.0%	5.1%	7.0%	6.7%	7.1%	7.5%	6.9%	7.8%	5.2%	-26.1%	-10.0%	1.8%	5.2%	7.1%	4.2%
FEEC 07/2010	3.4%	0.3%	-10.2%	1.2%	1.4%	3.2%	4.2%	4.9%	6.0%	5.6%	6.7%	6.8%	7.6%	6.7%	6.8%	5.3%	-26.1%	-11.1%	0.6%	5.5%	6.8%	4.5%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
NEW LIGHT VEHICLE																						
1. TOTAL NEW LIGHT VEHICLE REGISTRATIONS (1,000s)																						
FEEC, 02/2010	177.8	192.4	165.6	167.0	182.2	191.8	200.7	209.7	215.2	226.0	235.2	240.5	249.8	255.3	261.3	267.1	733.8	702.8	784.4	916.8	1,033.5	1,107.7
FEEC 07/2010	177.6	189.2	188.8	193.6	192.9	203.3	212.7	219.9	227.5	238.9	248.5	254.1	264.0	269.9	276.1	282.2	733.8	749.2	828.9	969.0	1,092.2	1,170.6
% Change																						
FEEC, 02/2010	45.2%	37.1%	-45.1%	3.5%	41.4%	22.8%	20.0%	19.2%	10.8%	21.6%	17.3%	9.4%	16.4%	9.1%	9.7%	9.1%	-35.4%	-4.2%	11.6%	16.9%	12.7%	7.2%
FEEC 07/2010	47.3%	28.6%	-0.7%	10.5%	-1.4%	23.4%	19.7%	14.4%	14.4%	21.5%	17.2%	9.3%	16.6%	9.1%	9.6%	9.1%	-35.3%	2.1%	10.6%	16.9%	12.7%	7.2%
2. NEW AUTOMOBILE REGISTRATIONS (1,000s)																						
FEEC, 02/2010	109.4	117.4	97.4	98.2	105.7	111.6	118.0	124.9	127.8	134.9	141.7	146.5	152.3	155.6	159.9	164.0	430.5	422.4	460.2	550.9	631.8	686.8
FEEC 07/2010	109.7	114.1	113.3	109.7	109.6	115.6	120.9	128.4	132.4	139.9	146.9	151.8	157.9	161.4	165.8	170.1	430.7	446.8	474.5	570.9	655.1	712.4
% Change																						
FEEC, 02/2010	95.9%	33.0%	-52.7%	3.6%	34.0%	24.4%	24.9%	25.5%	9.5%	24.4%	21.6%	14.2%	16.9%	9.0%	11.5%	10.8%	-32.1%	-1.9%	9.0%	19.7%	14.7%	8.7%
FEEC 07/2010	103.4%	17.2%	-3.0%	-12.0%	-0.4%	23.9%	19.6%	27.2%	13.1%	24.4%	21.6%	14.2%	17.0%	9.0%	11.5%	10.8%	-32.0%	3.7%	6.2%	20.3%	14.7%	8.7%
3. NEW LIGHT TRUCK REGISTRATIONS (1,000s)																						
FEEC, 02/2010	68.4	75.0	68.3	68.8	76.5	80.1	82.7	84.8	87.4	91.0	93.5	94.1	97.5	99.7	101.4	103.0	303.2	280.4	324.1	366.0	401.7	420.9
FEEC 07/2010	67.9	75.0	75.5	83.9	83.3	87.7	91.8	91.5	95.1	99.0	101.7	102.3	106.1	108.5	110.3	112.1	303.1	302.4	354.4	398.0	437.0	458.1
% Change																						
FEEC, 02/2010	-6.2%	43.9%	-31.2%	3.2%	52.5%	20.6%	13.5%	10.7%	12.7%	17.7%	11.2%	2.5%	15.7%	9.2%	6.9%	6.6%	-39.5%	-7.5%	15.6%	12.9%	9.8%	4.8%
FEEC 07/2010	-8.1%	48.7%	2.8%	52.0%	-2.6%	22.8%	19.7%	-1.0%	16.4%	17.7%	11.2%	2.5%	15.9%	9.2%	6.9%	6.6%	-39.6%	-0.2%	17.2%	12.3%	9.8%	4.8%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	2009Q3	2009Q4	2010Q1	2010Q2	2010Q3	2010Q4	2011Q1	2011Q2	2011Q3	2011Q4	2012Q1	2012Q2	2012Q3	2012Q4	2013Q1	2013Q2	08-09	09-10	10-11	11-12	12-13	13-14
Florida Visitors (1,000s of Person Trips)																						
1. Total Visitors																						
FEEC, 02/2010	19,289	19,309	19,386	19,505	19,680	19,903	20,157	20,409	20,646	20,867	21,097	21,305	21,508	21,710	21,930	22,142	77,909	77,488	80,150	83,915	87,289	90,582
FEEC 07/2010	20,177	21,130	20,442	20,555	20,635	20,811	20,969	21,177	21,405	21,618	21,806	22,014	22,223	22,429	22,587	22,782	79,752	82,304	83,591	86,843	90,020	93,294
% Change																						
FEEC, 02/2010	0.4%	0.4%	1.6%	2.5%	3.6%	4.6%	5.2%	5.1%	4.7%	4.3%	4.5%	4.0%	3.9%	3.8%	4.1%	3.9%	-2.5%	-0.5%	3.4%	4.7%	4.0%	3.8%
FEEC 07/2010	9.3%	20.3%	-12.4%	2.2%	1.6%	3.4%	3.1%	4.0%	4.4%	4.0%	3.5%	3.9%	3.8%	3.8%	2.8%	3.5%	-1.3%	3.2%	1.6%	3.9%	3.7%	3.6%
2. Domestic Total																						
FEEC, 02/2010	17,330	17,365	17,441	17,554	17,717	17,924	18,161	18,394	18,612	18,817	19,030	19,219	19,403	19,586	19,789	19,980	70,167	69,689	72,196	75,678	78,758	81,755
FEEC 07/2010	17,796	18,561	17,838	18,005	18,106	18,288	18,424	18,606	18,806	18,986	19,148	19,330	19,511	19,693	19,824	19,992	70,106	72,200	73,424	76,270	79,019	81,888
% Change																						
FEEC, 02/2010	1.7%	0.8%	1.8%	2.6%	3.8%	4.8%	5.4%	5.2%	4.8%	4.5%	4.6%	4.0%	3.9%	3.8%	4.2%	3.9%	-2.7%	-0.7%	3.6%	4.8%	4.1%	3.8%
FEEC 07/2010	10.0%	18.3%	-14.7%	3.8%	2.3%	4.1%	3.0%	4.0%	4.4%	3.9%	3.5%	3.9%	3.8%	3.8%	2.7%	3.4%	-2.7%	3.0%	1.7%	3.9%	3.6%	3.6%
3. Canada Total																						
FEEC, 02/2010	712	706	705	706	710	715	720	727	734	740	746	752	760	768	776	785	2,779	2,829	2,871	2,972	3,089	3,219
FEEC 07/2010	655	735	709	696	690	694	703	712	724	736	744	753	763	771	779	787	2,675	2,795	2,799	2,956	3,100	3,228
% Change																						
FEEC, 02/2010	-15.7%	-3.3%	-1.1%	0.7%	2.5%	2.6%	2.8%	4.0%	4.0%	3.4%	3.5%	3.1%	4.0%	4.5%	4.5%	4.3%	-0.8%	1.8%	1.5%	3.5%	3.9%	4.2%
FEEC 07/2010	9.1%	58.1%	-13.2%	-7.3%	-3.5%	2.7%	5.0%	5.0%	7.4%	6.4%	4.4%	5.0%	5.7%	4.2%	4.0%	4.2%	-4.9%	4.5%	0.1%	5.6%	4.8%	4.1%
4. Overseas Total																						
FEEC, 02/2010	1,247	1,237	1,240	1,246	1,253	1,264	1,277	1,289	1,300	1,310	1,321	1,334	1,345	1,356	1,364	1,377	4,964	4,970	5,083	5,265	5,442	5,608
FEEC 07/2010	1,725	1,834	1,895	1,855	1,840	1,828	1,841	1,859	1,875	1,897	1,915	1,931	1,949	1,965	1,984	2,003	6,971	7,309	7,369	7,617	7,901	8,178
% Change																						
FEEC, 02/2010	-6.9%	-3.2%	1.2%	1.7%	2.4%	3.5%	4.2%	3.8%	3.5%	3.0%	3.6%	3.7%	3.5%	3.3%	2.5%	3.7%	-1.7%	0.1%	2.3%	3.6%	3.4%	3.0%
FEEC 07/2010	3.1%	27.9%	13.8%	-8.1%	-3.2%	-2.5%	2.9%	3.9%	3.4%	4.8%	3.9%	3.4%	3.8%	3.4%	4.0%	3.9%	17.3%	4.8%	0.8%	3.4%	3.7%	3.5%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Short-Run Tables

	<u>2009Q3</u>	<u>2009Q4</u>	<u>2010Q1</u>	<u>2010Q2</u>	<u>2010Q3</u>	<u>2010Q4</u>	<u>2011Q1</u>	<u>2011Q2</u>	<u>2011Q3</u>	<u>2011Q4</u>	<u>2012Q1</u>	<u>2012Q2</u>	<u>2012Q3</u>	<u>2012Q4</u>	<u>2013Q1</u>	<u>2013Q2</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>
POPULATION & OTHER																						
1. POPULATION (Millions)																						
FDEC, 02/2010	18.747	18.754	18.766	18.781	18.798	18.817	18.839	18.865	18.895	18.932	18.977	19.030	19.091	19.160	19.234	19.310	18.768	18.762	18.829	18.959	19.199	19.507
% Change	0.0%	0.1%	0.3%	0.3%	0.4%	0.4%	0.5%	0.5%	0.6%	0.8%	1.0%	1.1%	1.3%	1.4%	1.6%	1.6%	-0.1%	0.0%	0.4%	0.7%	1.3%	1.6%
2. CHANGE IN POPULATION (1,000s)																						
FDEC, 02/2010	-0.6	6.9	12.1	14.7	16.5	19.0	22.2	25.8	30.6	37.1	44.8	53.2	61.2	68.4	73.9	76.4	-56.0	33.1	83.6	165.6	279.9	313.5
3. HOUSEHOLDS (millions)																						
FDEC, 02/2010	7.476	7.479	7.484	7.491	7.497	7.505	7.514	7.525	7.537	7.552	7.571	7.592	7.618	7.646	7.676	7.707	7.484	7.483	7.510	7.563	7.661	7.786
% Change	0.0%	0.2%	0.3%	0.3%	0.4%	0.4%	0.5%	0.6%	0.7%	0.8%	1.0%	1.2%	1.3%	1.5%	1.6%	1.6%	-0.1%	0.0%	0.4%	0.7%	1.3%	1.6%
4. CHANGE IN HOUSEHOLDS (1,000s)																						
FDEC, 02/2010	0.0	3.0	5.1	6.1	6.8	7.7	9.0	10.5	12.4	15.1	18.4	21.9	25.2	28.1	30.1	30.9	-22.1	14.1	34.0	67.8	114.3	127.5
5. HOUSEHOLD SIZE (Persons)																						
FDEC, 02/2010	2.508	2.507	2.507	2.507	2.507	2.507	2.507	2.507	2.507	2.507	2.507	2.507	2.506	2.506	2.506	2.506	2.508	2.507	2.507	2.507	2.506	2.505
% Change	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

FLORIDA ECONOMIC ESTIMATING CONFERENCE LONG-RUN TABLES
(Held July 16, 2010)

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FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
EXECUTIVE SUMMARY													
1. TOTAL PERSONAL INCOME (Billions of \$)													
FEEC, 02/2010	719.425	709.494	710.124	738.061	770.434	814.135	862.145	916.510	968.514	1020.923	1074.088	1131.499	#N/A
FEEC 07/2010	719.425	709.463	704.071	730.334	761.599	803.963	849.427	903.250	956.529	1009.718	1061.267	1114.509	1172.408
% Change													
FEEC, 02/2010	2.1%	-1.4%	0.1%	3.9%	4.4%	5.7%	5.9%	6.3%	5.7%	5.4%	5.2%	5.3%	#N/A
FEEC 07/2010	2.1%	-1.4%	-0.8%	3.7%	4.3%	5.6%	5.7%	6.3%	5.9%	5.6%	5.1%	5.0%	5.2%
2. REAL PER CAPITA INCOME (Thous 2000\$)													
FEEC, 02/2010	35.653	34.649	34.355	35.060	35.732	36.683	37.552	38.615	39.459	40.239	40.968	41.805	#N/A
FEEC 07/2010	35.653	34.648	34.035	34.740	35.410	36.251	37.001	37.996	38.901	39.717	40.383	41.038	41.823
% Change													
FEEC, 02/2010	-2.1%	-2.8%	-0.8%	2.1%	1.9%	2.7%	2.4%	2.8%	2.2%	2.0%	1.8%	2.0%	#N/A
FEEC 07/2010	-2.1%	-2.8%	-1.8%	2.1%	1.9%	2.4%	2.1%	2.7%	2.4%	2.1%	1.7%	1.6%	1.9%
3. TOTAL NON-FARM EMPLOYMENT (1,000s)													
FEEC, 02/2010	7,914.6	7,478.5	7,191.5	7,285.4	7,488.4	7,741.7	7,933.0	8,061.1	8,169.0	8,265.8	8,348.6	8,423.6	#N/A
FEEC 07/2010	7,914.6	7,478.5	7,191.9	7,270.9	7,426.6	7,639.7	7,826.3	7,976.5	8,107.2	8,226.2	8,323.7	8,408.1	8,492.5
% Change													
FEEC, 02/2010	-1.6%	-5.5%	-3.8%	1.3%	2.8%	3.4%	2.5%	1.6%	1.3%	1.2%	1.0%	0.9%	#N/A
FEEC 07/2010	-1.6%	-5.5%	-3.8%	1.1%	2.1%	2.9%	2.4%	1.9%	1.6%	1.5%	1.2%	1.0%	1.0%
4. PRIVATE HOUSING STARTS (1,000s, SAAR)													
FEEC, 02/2010	79.4	43.6	33.1	43.1	67.1	109.3	140.4	156.0	167.4	172.7	176.9	181.4	#N/A
FEEC 07/2010	78.3	43.2	36.0	43.6	66.0	102.7	132.1	151.1	163.6	170.8	174.1	175.6	178.4
% Change													
FEEC, 02/2010	-51.6%	-45.1%	-24.1%	30.2%	55.8%	62.8%	28.4%	11.1%	7.3%	3.2%	2.4%	2.5%	#N/A
FEEC 07/2010	-50.7%	-44.9%	-16.6%	21.0%	51.5%	55.6%	28.7%	14.4%	8.3%	4.4%	2.0%	0.9%	1.6%
5. TOTAL NEW LIGHT VEHICLE (1,000s of Registrations)													
FEEC, 02/2010	1,135.6	733.8	702.8	784.4	916.8	1,033.5	1,107.7	1,161.6	1,221.0	1,259.1	1,280.4	1,308.5	#N/A
FEEC 07/2010	1,134.9	733.8	749.2	828.9	969.0	1,092.2	1,170.6	1,227.3	1,290.3	1,330.4	1,352.8	1,382.4	1,402.3
% Change													
FEEC, 02/2010	-12.9%	-35.4%	-4.2%	11.6%	16.9%	12.7%	7.2%	4.9%	5.1%	3.1%	1.7%	2.2%	#N/A
FEEC 07/2010	-12.9%	-35.3%	2.1%	10.6%	16.9%	12.7%	7.2%	4.8%	5.1%	3.1%	1.7%	2.2%	1.4%
6. Florida Visitors (1,000s of Person Trips)													
FEEC, 02/2010	79,945	77,909	77,488	80,150	83,915	87,289	90,582	93,259	95,736	98,477	101,449	104,586	#N/A
FEEC 07/2010	80,797	79,752	82,304	83,591	86,843	90,020	93,294	96,955	100,211	103,374	106,465	109,850	113,345
% Change													
FEEC, 02/2010	5.4%	-2.5%	-0.5%	3.4%	4.7%	4.0%	3.8%	3.0%	2.7%	2.9%	3.0%	3.1%	#N/A
FEEC 07/2010	6.6%	-1.3%	3.2%	1.6%	3.9%	3.7%	3.6%	3.9%	3.4%	3.2%	3.0%	3.2%	3.2%

Held July 16, 2010.

Employment forecast begins 2010Q3.

Construction and Vehicles forecast begins 2010Q?. Personal Income forecast begins 2010Q2. Visitor forecast begins 2010Q2.

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
INCOME (Billions of Dollars)													
1. TOTAL PERSONAL INCOME													
FEEC, 02/2010	719.425	709.494	710.124	738.061	770.434	814.135	862.145	916.510	968.514	1,020.923	1,074.088	1,131.499	#N/A
FEEC 07/2010	719.425	709.463	704.071	730.334	761.599	803.963	849.427	903.250	956.529	1,009.718	1,061.267	1,114.509	1,172.408
% Change													
FEEC, 02/2010	2.1%	-1.4%	0.1%	3.9%	4.4%	5.7%	5.9%	6.3%	5.7%	5.4%	5.2%	5.3%	#N/A
FEEC 07/2010	2.1%	-1.4%	-0.8%	3.7%	4.3%	5.6%	5.7%	6.3%	5.9%	5.6%	5.1%	5.0%	5.2%
2. REAL PERSONAL INCOME (2000 Dollars)													
FEEC, 02/2010	669.787	650.311	644.574	660.154	677.439	704.280	732.545	764.900	792.859	819.713	845.730	874.244	#N/A
FEEC 07/2010	669.787	650.283	638.574	654.130	671.340	695.990	721.778	752.648	781.652	809.081	833.638	858.203	885.823
% Change													
FEEC, 02/2010	-1.2%	-2.9%	-0.9%	2.4%	2.6%	4.0%	4.0%	4.4%	3.7%	3.4%	3.2%	3.4%	#N/A
FEEC 07/2010	-1.2%	-2.9%	-1.8%	2.4%	2.6%	3.7%	3.7%	4.3%	3.9%	3.5%	3.0%	2.9%	3.2%
3. REAL PER CAPITA INCOME (thous 2000\$)													
FEEC, 02/2010	35.653	34.649	34.355	35.060	35.732	36.683	37.552	38.615	39.459	40.239	40.968	41.805	#N/A
FEEC 07/2010	35.653	34.648	34.035	34.740	35.410	36.251	37.001	37.996	38.901	39.717	40.383	41.038	41.823
% Change													
FEEC, 02/2010	-2.1%	-2.8%	-0.8%	2.1%	1.9%	2.7%	2.4%	2.8%	2.2%	2.0%	1.8%	2.0%	#N/A
FEEC 07/2010	-2.1%	-2.8%	-1.8%	2.1%	1.9%	2.4%	2.1%	2.7%	2.4%	2.1%	1.7%	1.6%	1.9%
4. WAGES & SALARIES													
FEEC, 02/2010	342.911	330.458	327.768	338.427	354.250	372.634	390.254	406.360	422.634	439.145	455.870	473.019	#N/A
FEEC 07/2010	342.911	330.449	321.050	332.929	348.204	365.854	383.124	399.639	416.256	432.956	449.387	465.794	482.804
% Change													
FEEC, 02/2010	1.0%	-3.6%	-0.8%	3.3%	4.7%	5.2%	4.7%	4.1%	4.0%	3.9%	3.8%	3.8%	#N/A
FEEC 07/2010	1.0%	-3.6%	-2.8%	3.7%	4.6%	5.1%	4.7%	4.3%	4.2%	4.0%	3.8%	3.7%	3.7%
5. OTHER LABOR INCOME													
FEEC, 02/2010	50.275	50.471	51.186	52.893	55.066	57.521	60.252	62.960	65.513	67.816	70.245	72.841	#N/A
FEEC 07/2010	50.275	50.505	51.226	52.923	55.513	58.722	61.975	65.198	68.340	71.464	74.693	78.060	81.650
% Change													
FEEC, 02/2010	0.9%	0.4%	1.4%	3.3%	4.1%	4.5%	4.7%	4.5%	4.1%	3.5%	3.6%	3.7%	#N/A
FEEC 07/2010	0.9%	0.5%	1.4%	3.3%	4.9%	5.8%	5.5%	5.2%	4.8%	4.6%	4.5%	4.5%	4.6%
6. PROPRIETORS' INCOME													
FEEC, 02/2010	43.103	40.940	40.825	42.980	45.821	48.814	51.683	54.739	57.525	60.579	63.961	67.837	#N/A
FEEC 07/2010	43.103	40.952	40.690	43.137	46.582	49.346	51.978	55.197	58.076	61.574	65.069	69.005	73.141
% Change													
FEEC, 02/2010	-4.0%	-5.0%	-0.3%	5.3%	6.6%	6.5%	5.9%	5.9%	5.1%	5.3%	5.6%	6.1%	#N/A
FEEC 07/2010	-4.0%	-5.0%	-0.6%	6.0%	8.0%	5.9%	5.3%	6.2%	5.2%	6.0%	5.7%	6.0%	6.0%

Held July 16, 2010.

Employment forecast begins 2010Q3.

Construction and Vehicles forecast begins 2010Q?. Personal Income forecast begins 2010Q2. Visitor forecast begins 2010Q2.

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
7. PROPERTY INCOME													
FEEC, 02/2010	191.490	184.540	175.177	186.216	194.974	209.660	224.948	245.640	263.230	280.858	298.313	317.941	#N/A
FEEC 07/2010	191.490	184.540	175.823	185.943	195.142	211.218	225.792	245.621	263.655	280.466	296.257	312.257	331.058
% Change													
FEEC, 02/2010	1.9%	-3.6%	-5.1%	6.3%	4.7%	7.5%	7.3%	9.2%	7.2%	6.7%	6.2%	6.6%	#N/A
FEEC 07/2010	1.9%	-3.6%	-4.7%	5.8%	4.9%	8.2%	6.9%	8.8%	7.3%	6.4%	5.6%	5.4%	6.0%
8. TRANSFER PAYMENTS													
FEEC, 02/2010	117.501	128.519	140.733	144.161	148.041	154.314	164.865	177.684	191.490	205.403	219.568	234.715	#N/A
FEEC 07/2010	117.501	128.503	141.291	144.972	146.798	150.514	159.253	171.266	184.839	198.851	212.399	226.861	242.144
% Change													
FEEC, 02/2010	8.9%	9.4%	9.5%	2.4%	2.7%	4.2%	6.8%	7.8%	7.8%	7.3%	6.9%	6.9%	#N/A
FEEC 07/2010	8.9%	9.4%	10.0%	2.6%	1.3%	2.5%	5.8%	7.5%	7.9%	7.6%	6.8%	6.8%	6.7%

FLORIDA ECONOMIC ESTIMATING CONFERENCE

Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
EMPLOYMENT (1,000s)													
1. TOTAL NON-FARM													
FEEC, 02/2010	7,914.6	7,478.5	7,191.5	7,285.4	7,488.4	7,741.7	7,933.0	8,061.1	8,169.0	8,265.8	8,348.6	8,423.6	#N/A
FEEC 07/2010	7,914.6	7,478.5	7,191.9	7,270.9	7,426.6	7,639.7	7,826.3	7,976.5	8,107.2	8,226.2	8,323.7	8,408.1	8,492.5
% Change													
FEEC, 02/2010	-1.6%	-5.5%	-3.8%	1.3%	2.8%	3.4%	2.5%	1.6%	1.3%	1.2%	1.0%	0.9%	#N/A
FEEC 07/2010	-1.6%	-5.5%	-3.8%	1.1%	2.1%	2.9%	2.4%	1.9%	1.6%	1.5%	1.2%	1.0%	1.0%
2. NATURAL RESOURCES & MINING													
FEEC, 02/2010	6.5	5.7	6.0	6.1	5.6	5.2	4.9	4.7	4.6	4.4	4.3	4.3	#N/A
FEEC 07/2010	6.5	5.7	5.4	5.5	5.5	5.5	5.4	5.4	5.3	5.2	5.1	5.0	4.9
% Change													
FEEC, 02/2010	-1.8%	-12.2%	5.1%	1.2%	-8.1%	-7.5%	-5.6%	-4.2%	-3.2%	-2.7%	-2.2%	-1.7%	#N/A
FEEC 07/2010	-1.8%	-12.2%	-5.5%	0.9%	-0.1%	-0.3%	-0.8%	-1.0%	-1.3%	-1.6%	-1.9%	-2.1%	-2.2%
3. CONSTRUCTION													
FEEC, 02/2010	566.7	449.1	361.2	343.6	368.6	410.8	442.5	454.7	463.0	466.0	467.6	468.7	#N/A
FEEC 07/2010	566.7	449.1	365.8	359.3	369.9	404.0	440.5	469.3	488.9	501.3	509.7	515.2	520.2
% Change													
FEEC, 02/2010	-14.1%	-20.7%	-19.6%	-4.9%	7.3%	11.5%	7.7%	2.8%	1.8%	0.7%	0.3%	0.2%	#N/A
FEEC 07/2010	-14.1%	-20.7%	-18.6%	-1.8%	2.9%	9.2%	9.0%	6.5%	4.2%	2.5%	1.7%	1.1%	1.0%
4. MANUFACTURING													
FEEC, 02/2010	386.5	347.7	307.8	304.9	316.2	329.7	338.6	341.6	340.6	339.0	338.8	339.0	#N/A
FEEC 07/2010	386.5	347.7	310.7	311.8	319.1	326.1	329.3	329.2	327.0	324.0	322.4	320.8	317.7
% Change													
FEEC, 02/2010	-5.6%	-10.0%	-11.5%	-0.9%	3.7%	4.3%	2.7%	0.9%	-0.3%	-0.5%	0.0%	0.1%	#N/A
FEEC 07/2010	-5.6%	-10.0%	-10.6%	0.4%	2.3%	2.2%	1.0%	0.0%	-0.7%	-0.9%	-0.5%	-0.5%	-1.0%
5. WHOLESALE & RETAIL TRADE													
FEEC, 02/2010	1,363.4	1,284.1	1,219.2	1,213.7	1,240.0	1,287.2	1,329.5	1,356.8	1,377.7	1,392.3	1,404.2	1,415.7	#N/A
FEEC 07/2010	1,363.4	1,284.1	1,233.0	1,244.1	1,264.1	1,307.7	1,345.2	1,372.9	1,393.0	1,408.5	1,421.6	1,433.0	1,446.7
% Change													
FEEC, 02/2010	-0.7%	-5.8%	-5.1%	-0.5%	2.2%	3.8%	3.3%	2.1%	1.5%	1.1%	0.9%	0.8%	#N/A
FEEC 07/2010	-0.7%	-5.8%	-4.0%	0.9%	1.6%	3.4%	2.9%	2.1%	1.5%	1.1%	0.9%	0.8%	1.0%
6. TRANSPORTATION & UTILITIES													
FEEC, 02/2010	250.3	237.9	225.3	223.4	230.3	237.0	244.2	250.4	255.7	260.8	265.3	269.8	#N/A
FEEC 07/2010	250.3	237.9	227.4	228.3	235.9	244.1	251.1	257.9	265.0	272.3	279.0	284.0	287.0
% Change													
FEEC, 02/2010	-0.2%	-5.0%	-5.3%	-0.9%	3.1%	2.9%	3.0%	2.6%	2.1%	2.0%	1.7%	1.7%	#N/A
FEEC 07/2010	-0.2%	-5.0%	-4.4%	0.4%	3.4%	3.5%	2.9%	2.7%	2.7%	2.8%	2.5%	1.8%	1.1%

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Employment forecast begins 2010Q3.

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	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
7. INFORMATION													
FEEC, 02/2010	159.4	149.6	138.2	137.2	142.4	143.4	145.1	146.8	148.9	151.3	153.6	155.4	#N/A
FEEC 07/2010	159.4	149.6	137.1	136.4	142.2	143.6	144.0	144.8	146.4	148.1	150.1	151.5	152.3
% Change													
FEEC, 02/2010	-1.5%	-6.2%	-7.6%	-0.7%	3.8%	0.7%	1.2%	1.2%	1.4%	1.6%	1.5%	1.2%	#N/A
FEEC 07/2010	-1.5%	-6.2%	-8.4%	-0.5%	4.2%	1.0%	0.3%	0.6%	1.1%	1.2%	1.3%	0.9%	0.5%
8. FINANCIAL ACTIVITIES													
FEEC, 02/2010	537.4	501.3	472.0	468.1	480.8	490.6	491.3	486.0	482.4	474.7	465.0	454.4	#N/A
FEEC 07/2010	537.4	501.3	470.9	464.4	471.9	481.6	484.2	482.0	480.4	477.2	472.1	466.2	464.9
% Change													
FEEC, 02/2010	-2.6%	-6.7%	-5.8%	-0.8%	2.7%	2.0%	0.1%	-1.1%	-0.7%	-1.6%	-2.0%	-2.3%	#N/A
FEEC 07/2010	-2.6%	-6.7%	-6.1%	-1.4%	1.6%	2.0%	0.5%	-0.5%	-0.3%	-0.7%	-1.1%	-1.2%	-0.3%
9. PROFESSIONAL & BUSINESS SERVICES													
FEEC, 02/2010	1,170.8	1,079.4	1,046.1	1,100.8	1,160.5	1,218.4	1,255.1	1,283.0	1,307.6	1,332.9	1,356.2	1,378.4	#N/A
FEEC 07/2010	1,170.8	1,079.4	1,040.3	1,071.1	1,113.2	1,156.2	1,198.8	1,238.8	1,276.1	1,312.6	1,342.2	1,369.9	1,394.8
% Change													
FEEC, 02/2010	-3.1%	-7.8%	-3.1%	5.2%	5.4%	5.0%	3.0%	2.2%	1.9%	1.9%	1.7%	1.6%	#N/A
FEEC 07/2010	-3.1%	-7.8%	-3.6%	3.0%	3.9%	3.9%	3.7%	3.3%	3.0%	2.9%	2.3%	2.1%	1.8%
10. EDUCATION & HEALTH SERVICES													
FEEC, 02/2010	1,036.8	1,049.7	1,073.6	1,109.3	1,143.8	1,173.5	1,196.7	1,223.9	1,255.7	1,291.7	1,324.6	1,353.3	#N/A
FEEC 07/2010	1,036.8	1,049.7	1,072.8	1,089.7	1,116.5	1,144.4	1,166.3	1,188.7	1,217.2	1,249.5	1,276.8	1,302.0	1,321.0
% Change													
FEEC, 02/2010	2.7%	1.2%	2.3%	3.3%	3.1%	2.6%	2.0%	2.3%	2.6%	2.9%	2.5%	2.2%	#N/A
FEEC 07/2010	2.7%	1.2%	2.2%	1.6%	2.5%	2.5%	1.9%	1.9%	2.4%	2.7%	2.2%	2.0%	1.5%
11. LEISURE & HOSPITALITY													
FEEC, 02/2010	965.4	929.9	903.1	922.6	927.1	950.6	965.5	970.1	967.5	964.4	957.3	949.2	#N/A
FEEC 07/2010	965.5	930.0	895.5	911.1	923.5	943.6	957.5	963.2	965.1	966.4	965.9	963.9	962.1
% Change													
FEEC, 02/2010	0.7%	-3.7%	-2.9%	2.2%	0.5%	2.5%	1.6%	0.5%	-0.3%	-0.3%	-0.7%	-0.8%	#N/A
FEEC 07/2010	0.7%	-3.7%	-3.7%	1.7%	1.4%	2.2%	1.5%	0.6%	0.2%	0.1%	0.0%	-0.2%	-0.2%
12. OTHER SERVICES													
FEEC, 02/2010	343.7	321.5	312.1	319.9	326.6	330.1	333.3	336.8	340.3	344.1	348.1	352.2	#N/A
FEEC 07/2010	343.7	321.5	311.0	318.1	325.6	330.4	334.4	338.3	341.5	344.6	347.4	350.2	353.2
% Change													
FEEC, 02/2010	0.0%	-6.5%	-2.9%	2.5%	2.1%	1.1%	1.0%	1.1%	1.0%	1.1%	1.2%	1.2%	#N/A
FEEC 07/2010	0.0%	-6.5%	-3.2%	2.3%	2.4%	1.5%	1.2%	1.2%	0.9%	0.9%	0.8%	0.8%	0.8%

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13. GOVERNMENT													
FEEC, 02/2010	1,127.6	1,122.4	1,126.8	1,135.8	1,146.5	1,165.3	1,186.3	1,206.2	1,225.0	1,244.2	1,263.5	1,283.3	#N/A
FEEC 07/2010	1,127.6	1,122.4	1,121.9	1,131.1	1,139.1	1,152.6	1,169.6	1,186.1	1,201.4	1,216.5	1,231.4	1,246.3	1,267.8
% Change													
FEEC, 02/2010	1.4%	-0.5%	0.4%	0.8%	0.9%	1.6%	1.8%	1.7%	1.6%	1.6%	1.6%	1.6%	#N/A
FEEC 07/2010	1.4%	-0.5%	0.0%	0.8%	0.7%	1.2%	1.5%	1.4%	1.3%	1.3%	1.2%	1.2%	1.7%
14. LABOR FORCE													
FEEC, 02/2010	9,146.9	9,208.6	9,195.3	9,225.0	9,326.0	9,497.9	9,675.3	9,848.4	9,990.2	10,102.6	10,208.7	10,312.9	#N/A
FEEC 07/2010	9,146.9	9,208.6	9,229.8	9,287.6	9,346.2	9,457.7	9,605.5	9,748.1	9,878.5	10,000.4	10,115.9	10,228.6	10,339.0
% Change													
FEEC, 02/2010	1.6%	0.7%	-0.1%	0.3%	1.1%	1.8%	1.9%	1.8%	1.4%	1.1%	1.1%	1.0%	#N/A
FEEC 07/2010	1.6%	0.7%	0.2%	0.6%	0.6%	1.2%	1.6%	1.5%	1.3%	1.2%	1.2%	1.1%	1.1%
15. CIVILIAN EMPLOYED													
FEEC, 02/2010	8,699.2	8,430.9	8,127.6	8,125.2	8,342.2	8,643.0	8,904.8	9,112.0	9,279.3	9,417.6	9,552.9	9,695.7	#N/A
FEEC 07/2010	8,699.2	8,430.6	8,158.3	8,204.4	8,338.4	8,584.4	8,814.5	9,013.1	9,192.2	9,357.2	9,509.9	9,655.4	9,796.1
% Change													
FEEC, 02/2010	0.2%	-3.1%	-3.6%	0.0%	2.7%	3.6%	3.0%	2.3%	1.8%	1.5%	1.4%	1.5%	#N/A
FEEC 07/2010	0.2%	-3.1%	-3.2%	0.6%	1.6%	3.0%	2.7%	2.3%	2.0%	1.8%	1.6%	1.5%	1.5%
16. NUMBER UNEMPLOYED													
FEEC, 02/2010	447.7	777.9	1,068.3	1,099.8	983.8	854.9	770.5	736.4	710.9	685.0	655.8	617.2	#N/A
FEEC 07/2010	447.7	777.9	1,071.5	1,083.2	1,007.8	873.3	791.0	735.0	686.3	643.2	606.0	573.2	542.9
% Change													
FEEC, 02/2010	39.4%	73.8%	37.3%	2.9%	-10.5%	-13.1%	-9.9%	-4.4%	-3.5%	-3.6%	-4.3%	-5.9%	#N/A
FEEC 07/2010	39.4%	73.8%	37.7%	1.1%	-7.0%	-13.3%	-9.4%	-7.1%	-6.6%	-6.3%	-5.8%	-5.4%	-5.3%
17. UNEMPLOYMENT RATE (%)													
FEEC, 02/2010	4.9	8.4	11.6	11.9	10.5	9.0	8.0	7.5	7.1	6.8	6.4	6.0	#N/A
FEEC 07/2010	4.9	8.4	11.6	11.7	10.8	9.2	8.2	7.5	6.9	6.4	6.0	5.6	5.3
18. AVERAGE WAGE PER JOB (1,000s \$)													
FEEC, 02/2010	42.6	43.4	44.6	45.5	46.3	47.1	48.2	49.4	50.7	52.0	53.5	55.0	#N/A
FEEC 07/2010	42.6	43.4	43.7	44.9	46.0	47.0	48.0	49.2	50.4	51.7	53.0	54.4	55.8
% Change													
FEEC, 02/2010	2.7%	1.8%	2.9%	1.8%	1.8%	1.8%	2.2%	2.5%	2.6%	2.7%	2.8%	2.8%	#N/A
FEEC 07/2010	2.7%	1.8%	0.9%	2.6%	2.4%	2.2%	2.3%	2.4%	2.5%	2.5%	2.6%	2.6%	2.6%

Held July 16, 2010.

Employment forecast begins 2010Q3.

Construction and Vehicles forecast begins 2010Q?. Personal Income forecast begins 2010Q2. Visitor forecast begins 2010Q2.

FLORIDA ECONOMIC ESTIMATING CONFERENCE

Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
CONSTRUCTION (Billions of \$)													
1. PRIVATE HOUSING STARTS (000s, saar)													
FEEC, 02/2010	79.4	43.6	33.1	43.1	67.1	109.3	140.4	156.0	167.4	172.7	176.9	181.4	#N/A
FEEC 07/2010	78.3	43.2	36.0	43.6	66.0	102.7	132.1	151.1	163.6	170.8	174.1	175.6	178.4
% Change													
FEEC, 02/2010	-51.6%	-45.1%	-24.1%	30.2%	55.8%	62.8%	28.4%	11.1%	7.3%	3.2%	2.4%	2.5%	#N/A
FEEC 07/2010	-50.7%	-44.9%	-16.6%	21.0%	51.5%	55.6%	28.7%	14.4%	8.3%	4.4%	2.0%	0.9%	1.6%
2. SINGLE FAMILY STARTS (000s, saar)													
FEEC, 02/2010	44.8	25.6	28.2	32.8	48.8	72.2	84.0	93.2	100.4	100.9	100.6	99.8	#N/A
FEEC 07/2010	45.1	25.6	30.4	32.2	46.1	68.9	83.5	93.2	99.8	100.3	99.8	98.8	98.6
% Change													
FEEC, 02/2010	-48.8%	-43.0%	10.1%	16.4%	48.9%	48.0%	16.3%	11.0%	7.7%	0.4%	-0.3%	-0.7%	#N/A
FEEC 07/2010	-48.6%	-43.2%	18.7%	6.1%	43.0%	49.6%	21.1%	11.6%	7.1%	0.5%	-0.5%	-1.0%	-0.3%
3. MULTI FAMILY STARTS (000s, saar)													
FEEC, 02/2010	34.6	18.0	5.1	10.3	18.3	37.1	56.4	62.8	67.0	71.8	76.3	81.5	#N/A
FEEC 07/2010	33.3	17.6	5.7	11.4	20.0	33.8	48.7	57.9	63.8	70.5	74.3	76.8	79.8
% Change													
FEEC, 02/2010	-54.8%	-47.8%	-72.0%	103.8%	77.8%	102.3%	52.1%	11.4%	6.6%	7.3%	6.3%	6.8%	#N/A
FEEC 07/2010	-53.3%	-47.2%	-67.8%	100.8%	75.7%	69.3%	44.0%	19.1%	10.2%	10.4%	5.4%	3.4%	3.9%
4. TOTAL CONSTRUCTION EXPENDITURES													
FEEC, 02/2010	49.842	33.768	28.441	30.873	38.274	48.461	54.997	59.139	62.329	62.678	62.830	63.055	#N/A
FEEC 07/2010	50.558	34.008	27.929	28.989	34.938	45.008	53.645	59.551	63.263	64.310	64.912	65.348	66.176
% Change													
FEEC, 02/2010	-17.9%	-32.3%	-15.8%	8.6%	24.0%	26.6%	13.5%	7.5%	5.4%	0.6%	0.2%	0.4%	#N/A
FEEC 07/2010	-16.0%	-32.7%	-17.9%	3.8%	20.5%	28.8%	19.2%	11.0%	6.2%	1.7%	0.9%	0.7%	1.3%
5. RESIDENTIAL EXPENDITURES													
FEEC, 02/2010	20.630	10.813	8.745	10.360	16.423	25.318	30.570	33.368	35.689	35.496	35.150	34.819	#N/A
FEEC 07/2010	19.920	10.577	9.208	10.669	15.239	23.535	30.323	34.724	37.136	37.179	36.953	36.630	36.740
% Change													
FEEC, 02/2010	-42.3%	-47.6%	-19.1%	18.5%	58.5%	54.2%	20.7%	9.2%	7.0%	-0.5%	-1.0%	-0.9%	#N/A
FEEC 07/2010	-42.9%	-46.9%	-12.9%	15.9%	42.8%	54.4%	28.8%	14.5%	6.9%	0.1%	-0.6%	-0.9%	0.3%
6. PRIVATE NON-RESIDENTIAL EXPENDITURES													
FEEC, 02/2010	15.121	11.083	7.863	7.440	7.918	9.273	10.372	10.902	11.072	11.080	11.172	11.326	#N/A
FEEC 07/2010	16.450	11.583	7.328	6.332	6.820	7.920	9.093	9.883	10.490	10.859	11.095	11.286	11.470
% Change													
FEEC, 02/2010	14.9%	-26.7%	-29.1%	-5.4%	6.4%	17.1%	11.9%	5.1%	1.6%	0.1%	0.8%	1.4%	#N/A
FEEC 07/2010	21.3%	-29.6%	-36.7%	-13.6%	7.7%	16.1%	14.8%	8.7%	6.1%	3.5%	2.2%	1.7%	1.6%

Held July 16, 2010.

Employment forecast begins 2010Q3.

Construction and Vehicles forecast begins 2010Q?. Personal Income forecast begins 2010Q2. Visitor forecast begins 2010Q2.

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
7. TOTAL PUBLIC EXPENDITURES													
FECC, 02/2010	14.091	11.872	11.833	13.072	13.933	13.869	14.054	14.869	15.569	16.102	16.508	16.911	#N/A
FECC 07/2010	14.188	11.848	11.393	11.988	12.879	13.552	14.229	14.944	15.637	16.273	16.865	17.432	17.965
% Change													
FECC, 02/2010	19.4%	-15.7%	-0.3%	10.5%	6.6%	-0.5%	1.3%	5.8%	4.7%	3.4%	2.5%	2.4%	#N/A
FECC 07/2010	20.7%	-16.5%	-3.8%	5.2%	7.4%	5.2%	5.0%	5.0%	4.6%	4.1%	3.6%	3.4%	3.1%
8. FAR EXISTING SINGLE-FAMILY HOME SALES													
FECC, 02/2010	119,368	136,677	186,592	191,728	202,154	208,982	211,325	208,012	210,010	214,406	216,739	220,875	#N/A
FECC 07/2010	119,459	137,232	176,669	176,808	187,155	195,749	203,629	206,147	209,038	210,946	212,084	212,871	213,585
% Change													
FECC, 02/2010	-23.4%	14.5%	36.5%	2.8%	5.4%	3.4%	1.1%	-1.6%	1.0%	2.1%	1.1%	1.9%	#N/A
FECC 07/2010	-23.4%	14.9%	28.7%	0.1%	5.9%	4.6%	4.0%	1.2%	1.4%	0.9%	0.5%	0.4%	0.3%
9. FAR EXISTING SINGLE-FAMILY HOME MEDIAN PRICE													
FECC, 02/2010	213,255	157,678	141,850	144,473	151,988	162,727	169,613	174,622	180,113	186,032	192,007	197,493	#N/A
FECC 07/2010	213,261	157,577	140,051	140,938	148,627	158,733	165,899	171,676	180,042	190,606	201,160	211,690	223,432
% Change													
FECC, 02/2010	-11.8%	-26.1%	-10.0%	1.8%	5.2%	7.1%	4.2%	3.0%	3.1%	3.3%	3.2%	2.9%	#N/A
FECC 07/2010	-11.8%	-26.1%	-11.1%	0.6%	5.5%	6.8%	4.5%	3.5%	4.9%	5.9%	5.5%	5.2%	5.5%

FLORIDA ECONOMIC ESTIMATING CONFERENCE

Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
New Light Vehicles													
1. TOTAL NEW LIGHT VEHICLE REGISTRATIONS (1,000s)													
FEEC, 02/2010	1,135.6	733.8	702.8	784.4	916.8	1,033.5	1,107.7	1,161.6	1,221.0	1,259.1	1,280.4	1,308.5	#N/A
FEEC 07/2010	1,134.9	733.8	749.2	828.9	969.0	1,092.2	1,170.6	1,227.3	1,290.3	1,330.4	1,352.8	1,382.4	1,402.3
% Change													
FEEC, 02/2010	-12.9%	-35.4%	-4.2%	11.6%	16.9%	12.7%	7.2%	4.9%	5.1%	3.1%	1.7%	2.2%	#N/A
FEEC 07/2010	-12.9%	-35.3%	2.1%	10.6%	16.9%	12.7%	7.2%	4.8%	5.1%	3.1%	1.7%	2.2%	1.4%
2. NEW AUTOMOBILE REGISTRATIONS (000s)													
FEEC, 02/2010	634.1	430.5	422.4	460.2	550.9	631.8	686.8	727.3	768.5	793.0	809.7	828.6	#N/A
FEEC 07/2010	633.5	430.7	446.8	474.5	570.9	655.1	712.4	754.6	797.5	822.9	840.2	859.8	876.5
% Change													
FEEC, 02/2010	-5.4%	-32.1%	-1.9%	9.0%	19.7%	14.7%	8.7%	5.9%	5.7%	3.2%	2.1%	2.3%	#N/A
FEEC 07/2010	-5.4%	-32.0%	3.7%	6.2%	20.3%	14.7%	8.7%	5.9%	5.7%	3.2%	2.1%	2.3%	1.9%
3. NEW LIGHT TRUCK REGISTRATIONS (000s)													
FEEC, 02/2010	501.5	303.2	280.4	324.1	366.0	401.7	420.9	434.3	452.5	466.1	470.7	479.9	#N/A
FEEC 07/2010	501.5	303.1	302.4	354.4	398.0	437.0	458.1	472.7	492.8	507.5	512.5	522.6	525.8
% Change													
FEEC, 02/2010	-20.9%	-39.5%	-7.5%	15.6%	12.9%	9.8%	4.8%	3.2%	4.2%	3.0%	1.0%	2.0%	#N/A
FEEC 07/2010	-20.9%	-39.6%	-0.2%	17.2%	12.3%	9.8%	4.8%	3.2%	4.3%	3.0%	1.0%	2.0%	0.6%

FLORIDA ECONOMIC ESTIMATING CONFERENCE
Long-Run Tables

	<u>07-08</u>	<u>08-09</u>	<u>09-10</u>	<u>10-11</u>	<u>11-12</u>	<u>12-13</u>	<u>13-14</u>	<u>14-15</u>	<u>15-16</u>	<u>16-17</u>	<u>17-18</u>	<u>18-19</u>	<u>19-20</u>
Florida Visitors (1,000s of Person Trips)													
1. Total Visitors													
FECC, 02/2010	79,945	77,909	77,488	80,150	83,915	87,289	90,582	93,259	95,736	98,477	101,449	104,586	#N/A
FECC 07/2010	80,797	79,752	82,304	83,591	86,843	90,020	93,294	96,955	100,211	103,374	106,465	109,850	113,345
% Change													
FECC, 02/2010	5.4%	-2.5%	-0.5%	3.4%	4.7%	4.0%	3.8%	3.0%	2.7%	2.9%	3.0%	3.1%	#N/A
FECC 07/2010	6.6%	-1.3%	3.2%	1.6%	3.9%	3.7%	3.6%	3.9%	3.4%	3.2%	3.0%	3.2%	3.2%
2. Domestic Total													
FECC, 02/2010	72,094	70,167	69,689	72,196	75,678	78,758	81,755	84,140	86,310	88,756	91,450	94,365	#N/A
FECC 07/2010	72,044	70,106	72,200	73,424	76,270	79,019	81,888	85,146	87,968	90,801	93,736	96,971	100,344
% Change													
FECC, 02/2010	4.2%	-2.7%	-0.7%	3.6%	4.8%	4.1%	3.8%	2.9%	2.6%	2.8%	3.0%	3.2%	#N/A
FECC 07/2010	4.1%	-2.7%	3.0%	1.7%	3.9%	3.6%	3.6%	4.0%	3.3%	3.2%	3.2%	3.5%	3.5%
3. Canada Total													
FECC, 02/2010	2,801	2,779	2,829	2,871	2,972	3,089	3,219	3,343	3,467	3,579	3,673	3,740	#N/A
FECC 07/2010	2,812	2,675	2,795	2,799	2,956	3,100	3,228	3,362	3,495	3,610	3,695	3,765	3,816
% Change													
FECC, 02/2010	26.1%	-0.8%	1.8%	1.5%	3.5%	3.9%	4.2%	3.8%	3.7%	3.2%	2.6%	1.8%	#N/A
FECC 07/2010	26.2%	-4.9%	4.5%	0.1%	5.6%	4.8%	4.1%	4.2%	4.0%	3.3%	2.4%	1.9%	1.3%
4. Overseas Total													
FECC, 02/2010	5,050	4,964	4,970	5,083	5,265	5,442	5,608	5,777	5,958	6,142	6,325	6,481	#N/A
FECC 07/2010	5,941	6,971	7,309	7,369	7,617	7,901	8,178	8,447	8,748	8,963	9,034	9,114	9,186
% Change													
FECC, 02/2010	15.3%	-1.7%	0.1%	2.3%	3.6%	3.4%	3.0%	3.0%	3.1%	3.1%	3.0%	2.5%	#N/A
FECC 07/2010	35.9%	17.3%	4.8%	0.8%	3.4%	3.7%	3.5%	3.3%	3.6%	2.5%	0.8%	0.9%	0.8%

FLORIDA ECONOMIC ESTIMATING CONFERENCE

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POPULATION & OTHER													
1. POPULATION (Millions)													
FDEC, 02/2010	18.786	18.768	18.762	18.829	18.959	19.199	19.507	19.808	20.093	20.371	20.643	20.912	21.180
% Change	0.98%	-0.10%	-0.03%	0.36%	0.69%	1.27%	1.60%	1.54%	1.44%	1.38%	1.34%	1.30%	1.28%
2. CHANGE IN POPULATION (1,000s)													
FDEC, 02/2010	97.1	-56.0	33.1	83.6	165.6	279.9	313.5	292.6	281.8	275.6	270.8	268.1	267.6
3. HOUSEHOLDS (Millions)													
FDEC, 02/2010	7.491	7.484	7.483	7.510	7.563	7.661	7.786	7.910	8.026	8.139	8.251	8.361	8.470
% Change	1.1%	-0.1%	0.0%	0.4%	0.7%	1.3%	1.6%	1.6%	1.5%	1.4%	1.4%	1.3%	1.3%
4. CHANGE IN HOUSEHOLDS (1,000s)													
FDEC, 02/2010	42.6	-22.1	14.1	34.0	67.8	114.3	127.5	119.9	114.9	112.5	110.7	109.7	109.5
5. HOUSEHOLD SIZE (Persons)													
FDEC, 02/2010	2.508	2.508	2.507	2.507	2.507	2.506	2.505	2.504	2.503	2.503	2.502	2.501	2.501
% Change	-0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

Held July 16, 2010.

Employment forecast begins 2010Q3.

Construction and Vehicles forecast begins 2010Q?. Personal Income forecast begins 2010Q2. Visitor forecast begins 2010Q2.

Florida Recovery Timeline

Summer 2010 Projections

Fiscal Years 2008-09 and 2009-10

Florida Experiences Recessionary-Like Conditions
Declining Growth

Fiscal Year 2010-11

Florida Recovery Begins
Flat to Low Growth

Fiscal Year 2011-12

Florida's Sustainable Recovery
Normal Growth (on low levels)

1/1/2009

1/1/2010

1/1/2011

1/1/2012

7/1/2008

6/30/2012

Fiscal Year 2009-10

National GDP has negative growth in 2008-09 and less than 1% growth in 2009-10.

National consumer spending has negative growth in 2008-09 and turns weakly positive in 2009-10.

National job growth sees decreases in both years.

National Wages & Salaries declines in both years.

Florida has negative population growth in both years.

Florida personal income declines in both years

Florida employment declines in both years

Florida unemployment rate moves into double-digits.

Florida housing starts decline in both years.

Florida Visitors decline in 2008-09 and turns weakly positive in 2009-10.

Fiscal Year 2010-11

National GDP has 3% growth.

Florida population has very low growth.

Florida personal income has weak growth.

Florida employment has weak growth.

Florida unemployment rate is only slightly off the peak.

Florida private housing starts enter positive territory.

Florida Visitors has weak growth.

Fiscal Year 2011-12

Most Florida measures return to normal or accelerated growth rates.

Florida population growth is still weak, but begins to slowly accelerate.

Florida unemployment rate improves slowly.