

SOCIAL SERVICES ESTIMATING CONFERENCE - November 2020 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Total Medicaid Caseload	Old	3,816,590	4,360,986	4,359,189	4,282,817	4,199,848	4,121,895	4,044,391
	New	3,814,034	4,442,013	4,588,090	4,483,627	4,398,667	4,319,779	4,243,237
	Change	(2,556)	81,027	228,901	200,810	198,819	197,884	198,846
	% Change	-0.07%	1.86%	5.25%	4.69%	4.73%	4.80%	4.92%
SMMC - TANF 0-13	Old	1,443,917	1,563,768	1,549,694	1,524,899	1,498,976	1,473,493	1,448,444
	New	1,443,763	1,598,031	1,636,922	1,604,172	1,576,871	1,550,050	1,522,512
	Change	(154)	34,263	87,228	79,273	77,895	76,557	74,068
	% Change	-0.01%	2.19%	5.63%	5.20%	5.20%	5.20%	5.11%
SMMC - TANF 14+	Old	883,056	1,149,501	1,121,913	1,070,305	1,018,930	966,964	915,715
	New	882,035	1,203,148	1,249,720	1,179,837	1,123,220	1,065,938	1,009,444
	Change	(1,021)	53,647	127,807	109,532	104,290	98,974	93,729
	% Change	-0.12%	4.67%	11.39%	10.23%	10.24%	10.24%	10.24%
SMMC - SSI Medicaid	Old	294,020	294,941	295,627	296,314	297,001	297,688	298,375
	New	294,277	302,634	307,163	310,091	312,394	314,434	316,361
	Change	257	7,693	11,536	13,777	15,393	16,746	17,986
	% Change	0.09%	2.61%	3.90%	4.65%	5.18%	5.63%	6.03%
SMMC - SSI Dual	Old	99,179	96,906	97,367	97,695	97,929	98,095	98,213
	New	99,321	100,870	102,483	104,122	105,372	106,426	107,277
	Change	142	3,964	5,116	6,427	7,443	8,331	9,064
	% Change	0.14%	4.09%	5.25%	6.58%	7.60%	8.49%	9.23%
SMMC - HIV/AIDS Medicaid Only	Old	6,769	7,452	7,593	7,729	7,861	7,988	8,107
	New	6,778	7,989	8,532	9,001	9,451	9,886	10,311
	Change	9	537	939	1,272	1,590	1,898	2,204
	% Change	0.13%	7.21%	12.37%	16.46%	20.23%	23.76%	27.19%
SMMC - HIV/AIDS Specialty Medicaid Only	Old	7,154	8,146	8,260	8,375	8,492	8,611	8,731
	New	7,168	8,650	9,246	9,801	10,350	10,898	11,432
	Change	14	504	986	1,426	1,858	2,287	2,701
	% Change	0.20%	6.19%	11.94%	17.03%	21.88%	26.56%	30.94%
SMMC - HIV/AIDS Dual Eligible	Old	4,410	4,424	4,437	4,451	4,464	4,478	4,491
	New	4,412	4,424	4,437	4,451	4,464	4,478	4,491
	Change	0	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
SMMC - LTC Medicaid Only	Old	8,988	9,780	10,409	11,039	11,668	12,298	12,927
	New	8,993	10,003	10,777	11,455	12,091	12,702	13,295
	Change	5	223	368	416	423	404	368
	% Change	0.06%	2.28%	3.54%	3.77%	3.63%	3.29%	2.85%

		FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
SMMC - LTC Dual	Old	81,515	84,530	87,573	90,638	93,720	96,814	99,912
	New	81,481	82,331	84,196	86,279	88,362	90,445	92,528
	Change	(34)	(2,199)	(3,377)	(4,359)	(5,358)	(6,369)	(7,384)
	% Change	-0.04%	-2.60%	-3.86%	-4.81%	-5.72%	-6.58%	-7.39%
SMMC - Child Welfare	Old	63,395	64,422	66,033	67,618	69,240	70,833	72,462
	New	63,413	65,145	66,122	67,114	68,121	69,143	70,180
	Change	18	723	89	(504)	(1,119)	(1,690)	(2,282)
	% Change	0.03%	1.12%	0.13%	-0.75%	-1.62%	-2.39%	-3.15%
SMMC - CMSN	Old	60,622	69,188	69,188	69,188	69,188	69,188	69,188
	New	60,817	72,058	74,689	74,953	74,980	74,983	74,983
	Change	195	2,870	5,501	5,765	5,792	5,795	5,795
	% Change	0.32%	4.15%	7.95%	8.33%	8.37%	8.38%	8.38%
SMMC - PDN	Old	670	964	1,069	1,114	1,160	1,205	1,250
	New	667	964	1,069	1,114	1,160	1,205	1,250
	Change	0	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
FFS - Other FFS	Old	230,850	298,940	315,983	304,514	288,843	272,270	254,619
	New	228,827	252,691	267,932	270,400	270,798	270,862	270,872
	Change	(2,023)	(46,249)	(48,051)	(34,114)	(18,045)	(1,408)	16,253
	% Change	-0.88%	-15.47%	-15.21%	-11.20%	-6.25%	-0.52%	6.38%
FFS - Medically Needy	Old	32,554	69,315	75,692	65,776	57,620	54,048	52,373
	New	32,693	101,340	123,246	93,174	70,440	53,253	40,259
	Change	139	32,025	47,554	27,398	12,820	(795)	(12,114)
	% Change	0.43%	46.20%	62.83%	41.65%	22.25%	-1.47%	-23.13%
FFS - QMB/SLMB/QI	Old	464,694	483,510	498,261	513,013	527,765	542,516	557,268
	New	464,766	484,748	501,380	518,120	534,860	551,600	568,340
	Change	72	1,238	3,119	5,107	7,095	9,084	11,072
	% Change	0.02%	0.26%	0.63%	1.00%	1.34%	1.67%	1.99%
FFS - XXI Children (6-18)	Old	4,479	4,783	4,860	4,938	5,017	5,092	5,168
	New	4,456	4,716	4,792	4,869	4,947	5,021	5,096
	Change	(23)	(67)	(68)	(69)	(70)	(71)	(72)
	% Change	-0.51%	-1.40%	-1.40%	-1.40%	-1.40%	-1.39%	-1.39%
FFS - General Assistance	Old	1,811	1,785	1,785	1,785	1,785	1,785	1,785
	New	1,815	562	562	562	562	562	562
	Change	4	(1,223)	(1,223)	(1,223)	(1,223)	(1,223)	(1,223)
	% Change	0.22%	-68.52%	-68.52%	-68.52%	-68.52%	-68.52%	-68.52%
FFS - Family Planning	Old	67,245	61,417	62,829	64,274	65,688	67,133	68,543
	New	67,092	54,313	53,797	54,550	55,314	56,088	56,817
	Change	(153)	(7,104)	(9,032)	(9,724)	(10,374)	(11,045)	(11,726)
	% Change	-0.23%	-11.57%	-14.38%	-15.13%	-15.79%	-16.45%	-17.11%

		FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Relative Caregiver (TANF Conference)	Old	16,461	16,461	16,461	16,461	16,461	16,461	16,461
	New	16,461	15,981	16,315	16,315	16,315	16,315	16,315
	Change	0	(480)	(146)	(146)	(146)	(146)	(146)
	% Change	0.00%	-2.92%	-0.89%	-0.89%	-0.89%	-0.89%	-0.89%
Child Only (TANF Conference)	Old	19,191	19,953	19,953	19,953	19,953	19,953	19,953
	New	19,191	20,613	20,508	20,508	20,508	20,508	20,508
	Change	0	660	555	555	555	555	555
	% Change	0.00%	3.31%	2.78%	2.78%	2.78%	2.78%	2.78%
Families with Adults (TANF Conference)	Old	22,884	41,348	36,470	35,100	30,979	28,107	25,311
	New	22,884	41,348	36,470	35,100	30,979	28,107	25,311
	Change	0	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Unemployed Parents (TANF Conference)	Old	2,723	9,454	7,732	7,638	7,108	6,875	5,093
	New	2,723	9,454	7,732	7,638	7,108	6,875	5,093
	Change	0	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

SOCIAL SERVICES ESTIMATING CONFERENCE - November 2020 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2010-11 TO FY 2025-26

Fiscal Year	Medicaid Caseload	Percent Change
2010-11	2,932,168	
2011-12	3,140,837	7.1%
2012-13	3,313,699	5.5%
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,442,013	16.5%
2021-22	4,588,090	3.3%
2022-23	4,483,627	-2.3%
2023-24	4,398,667	-1.9%
2024-25	4,319,779	-1.8%
2025-26	4,243,237	-1.8%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

