

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2022 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
Total Medicaid Caseload	Old	5,084,503	4,883,489	4,783,777	4,688,268	4,704,290	N/A
	New	5,359,885	4,981,554	4,900,145	4,824,558	4,759,952	4,721,324
	Change	275,382	98,065	116,368	136,290	55,662	N/A
	% Change	5.42%	2.01%	2.43%	2.91%	1.18%	N/A
SMMC - TANF 0-13	Old	1,670,260	1,617,357	1,589,190	1,561,878	1,563,072	N/A
	New	1,716,947	1,617,590	1,589,417	1,562,105	1,535,257	1,521,487
	Change	46,687	233	227	227	(27,815)	N/A
	% Change	2.80%	0.01%	0.01%	0.01%	-1.78%	N/A
SMMC - TANF 14+	Old	1,604,028	1,474,692	1,399,482	1,325,307	1,327,195	N/A
	New	1,770,624	1,504,927	1,449,246	1,394,547	1,342,368	1,302,880
	Change	166,596	30,235	49,764	69,240	15,173	N/A
	% Change	10.39%	2.05%	3.56%	5.22%	1.14%	N/A
SMMC - SSI Medicaid	Old	322,018	326,157	330,297	334,437	338,576	N/A
	New	323,414	328,346	333,278	338,210	343,142	348,074
	Change	1,396	2,189	2,981	3,773	4,566	N/A
	% Change	0.43%	0.67%	0.90%	1.13%	1.35%	N/A
SMMC - SSI Dual	Old	103,036	105,086	106,717	108,025	109,081	N/A
	New	94,285	95,516	96,559	97,415	98,122	98,712
	Change	(8,751)	(9,570)	(10,158)	(10,610)	(10,959)	N/A
	% Change	-8.49%	-9.11%	-9.52%	-9.82%	-10.05%	N/A
SMMC - HIV/AIDS Medicaid Only	Old	11,411	12,769	14,126	15,482	16,838	N/A
	New	11,699	13,259	14,819	16,379	17,939	19,499
	Change	288	490	693	897	1,101	N/A
	% Change	2.52%	3.84%	4.91%	5.79%	6.54%	N/A
SMMC - HIV/AIDS Specialty Medicaid Only	Old	11,610	12,363	13,011	13,604	14,164	N/A
	New	11,917	12,770	13,477	14,117	14,719	15,297
	Change	307	407	466	513	555	N/A
	% Change	2.64%	3.29%	3.58%	3.77%	3.92%	N/A
SMMC - HIV/AIDS Dual Eligible	Old	4,177	4,219	4,254	4,284	4,308	N/A
	New	3,898	3,942	3,981	4,014	4,042	4,068
	Change	(279)	(277)	(273)	(270)	(266)	N/A
	% Change	-6.68%	-6.57%	-6.42%	-6.30%	-6.17%	N/A
SMMC - LTC Medicaid Only	Old	11,687	12,352	12,989	13,608	14,211	N/A
	New	11,225	11,858	12,481	13,094	13,698	14,295
	Change	(462)	(494)	(508)	(514)	(513)	N/A
	% Change	-3.95%	-4.00%	-3.91%	-3.78%	-3.61%	N/A

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
SMMC - LTC Dual	Old	79,898	81,369	82,840	84,310	85,781	N/A
	New	75,734	76,602	77,470	78,338	79,206	80,074
	Change	(4,164)	(4,767)	(5,370)	(5,972)	(6,575)	N/A
	% Change	-5.21%	-5.86%	-6.48%	-7.08%	-7.66%	N/A
SMMC - Child Welfare	Old	67,051	68,057	69,078	70,114	71,166	N/A
	New	65,283	65,773	66,266	66,763	67,264	67,768
	Change	(1,768)	(2,284)	(2,812)	(3,351)	(3,902)	N/A
	% Change	-2.64%	-3.36%	-4.07%	-4.78%	-5.48%	N/A
SMMC - CMSN	Old	94,836	99,575	102,434	104,159	105,199	N/A
	New	96,302	101,742	104,923	106,782	107,869	108,505
	Change	1,466	2,167	2,489	2,623	2,670	N/A
	% Change	1.55%	2.18%	2.43%	2.52%	2.54%	N/A
SMMC - PDN	Old	1,030	1,086	1,140	1,193	1,243	N/A
	New	856	903	948	991	1,033	1,072
	Change	(174)	(183)	(192)	(202)	(210)	N/A
	% Change	-16.89%	-16.85%	-16.84%	-16.93%	-16.89%	N/A
FFS - Other FFS	Old	380,275	381,383	381,794	381,653	381,278	N/A
	New	410,952	420,764	425,347	428,622	431,568	434,432
	Change	30,677	39,381	43,553	46,969	50,290	N/A
	% Change	8.07%	10.33%	11.41%	12.31%	13.19%	N/A
FFS - Medically Needy	Old	117,101	73,154	55,305	41,811	36,394	N/A
	New	136,632	83,603	63,204	47,782	41,570	36,166
	Change	19,531	10,449	7,899	5,971	5,176	N/A
	% Change	16.68%	14.28%	14.28%	14.28%	14.22%	N/A
FFS - QMB/SLMB/QI	Old	495,866	502,312	508,842	515,457	522,158	N/A
	New	490,624	498,310	504,788	511,350	517,998	524,732
	Change	(5,242)	(4,002)	(4,054)	(4,107)	(4,160)	N/A
	% Change	-1.06%	-0.80%	-0.80%	-0.80%	-0.80%	N/A
FFS - XXI Children (6-18)	Old	4,865	4,961	5,057	5,153	5,249	N/A
	New	4,698	4,805	4,912	5,019	5,126	5,233
	Change	(167)	(156)	(145)	(134)	(123)	N/A
	% Change	-3.43%	-3.14%	-2.87%	-2.60%	-2.34%	N/A
FFS - General Assistance	Old	10,951	11,132	11,144	11,145	11,145	N/A
	New	52,738	60,165	60,165	60,165	60,165	60,165
	Change	41,787	49,033	49,021	49,020	49,020	N/A
	% Change	381.58%	440.47%	439.89%	439.84%	439.84%	N/A
FFS - Family Planning	Old	42,690	43,588	44,199	44,773	45,355	N/A
	New	37,372	37,372	37,372	37,372	37,372	37,372
	Change	(5,318)	(6,216)	(6,827)	(7,401)	(7,983)	N/A
	% Change	-12.46%	-14.26%	-15.45%	-16.53%	-17.60%	N/A

		FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
Relative Caregiver (TANF Conference)	Old	11,756	11,756	11,756	11,756	11,756	N/A
	New	10,205	9,542	8,980	8,980	8,980	8,980
	Change	(1,551)	(2,214)	(2,776)	(2,776)	(2,776)	N/A
	% Change	-13.19%	-18.83%	-23.61%	-23.61%	-23.61%	N/A
Child Only (TANF Conference)	Old	16,734	16,734	16,734	16,734	16,734	N/A
	New	14,013	14,013	14,013	14,013	14,013	14,013
	Change	(2,721)	(2,721)	(2,721)	(2,721)	(2,721)	N/A
	% Change	-16.26%	-16.26%	-16.26%	-16.26%	-16.26%	N/A
Families with Adults (TANF Conference)	Old	20,314	20,479	20,479	20,479	20,479	N/A
	New	15,433	15,868	15,868	15,868	15,868	15,868
	Change	(4,881)	(4,611)	(4,611)	(4,611)	(4,611)	N/A
	% Change	-24.03%	-22.52%	-22.52%	-22.52%	-22.52%	N/A
Unemployed Parents (TANF Conference)	Old	2,907	2,907	2,907	2,907	2,907	N/A
	New	5,032	3,883	2,631	2,631	2,631	2,631
	Change	2,125	976	(276)	(276)	(276)	N/A
	% Change	73.10%	33.57%	-9.49%	-9.49%	-9.49%	N/A

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2022 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2011-12 TO FY 2027-28

Fiscal Year	Medicaid Caseload	Percent Change
2011-12	3,140,837	
2012-13	3,313,699	5.5%
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,524,393	18.6%
2021-22	5,081,689	12.3%
2022-23	5,359,885	5.5%
2023-24	4,981,554	-7.1%
2024-25	4,900,145	-1.6%
2025-26	4,824,558	-1.5%
2026-27	4,759,952	-1.3%
2027-28	4,721,324	-0.8%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

