

**Demographic Estimating Conference
Executive Summary
June 30, 2025**

The Demographic Estimating Conference met on June 30, 2025, to adopt a new population forecast. The new estimates reflect recent demographic and economic-related data and trends. Provisional vital statistics data for calendar year 2024 showed fewer births and noticeably fewer deaths than previously estimated, still resulting in negative natural increase; however, more positive than before.

Compared to the last conference, Florida’s population estimate for April 1, 2025, was adjusted upward by 25,934 (0.11%). On a fiscal year basis, most of this change was due to an increase in natural change relative to the prior forecast; however, some of this increase was offset by a smaller gain in migration. This brings the April 1st estimate to 23,358,540.

Population growth rates beginning in 2025 (shown as the percent change from the prior period in the table below) are slightly higher than the prior conference in the near term. By 2030, population growth rates are similar to those that were expected in the prior forecast and continue to slow over the forecast horizon. A portion of the change in the subsequent years came from the estimated growth in 2025, which established a larger base in each year. Except for FY 2024-25 which was affected by lower deaths in both the 2024 and 2025 calendar years, natural increase is expected to remain negative throughout the forecast horizon as deaths outpace births. In addition, the forecast does not explicitly include any discrete adjustments for migration policies, affecting either legal or illegal foreign migration.

Overall, the forecast maintains the pattern that the Conference has long been expecting, with growth slowing modestly each year. The end of the decade continues to be an inflection point with the entry of the final baby boomer cohorts into retirement. As shown on the table below, year-over-year growth first drops below 1.00% in 2032.

April 1	Population	Change from the Prior Period		Change from the Prior Forecast
		Percent	Numeric	
2020	21,538,187	1.64%	348,338	0
2021	21,898,945	1.67%	360,758	0
2022	22,276,132	1.72%	377,187	0
2023	22,634,867	1.61%	358,735	0
2024	23,014,551	1.68%	379,684	0
2025	23,358,540	1.49%	343,989	25,934
2026	23,681,366	1.38%	322,826	37,959
2027	23,989,986	1.30%	308,620	47,911
2028	24,286,099	1.23%	296,113	55,685
2029	24,568,308	1.16%	282,209	61,178
2030	24,836,044	1.09%	267,736	64,295
2031	25,089,947	1.02%	253,903	65,239
2032	25,331,040	0.96%	241,093	65,194
2033	25,558,252	0.90%	227,212	64,015
2034	25,774,281	0.85%	216,029	64,539
2035	25,980,793	0.80%	206,512	66,218

For the five-year period beginning April 1, 2026, and ending April 1, 2030, population growth relative to the prior year is expected to average 295,501 net new residents per year (810 per day), representing an annual compound growth rate of 1.23% over this time horizon. These increases are analogous to adding a city larger than St. Petersburg, but smaller than Orlando every year.