REVENUE ESTIMATING CONFERENCE

ıax	: Local Taxes and Fees
Issu	ie: Parking for Disabled Veterans
Bill	Number(s): HB 235 (SB 222 identical)
х	Entire Bill
	Partial Bill:
_	

Sponsor(s): Representative Roberson Month/Year Impact Begins: July 1, 2016 Date of Analysis: December 11, 2015

Section 1: Narrative

- **a. Current Law**: Section 316.1964, F.S., prohibits a state agency, county, municipality, or any agency thereof from charging a fee for parking on the public streets or highways or in any metered parking spaces if the vehicle displays:
 - 1. An out of state or out of county disabled license plate or disabled parking permit recognized under s. 316.1958, F.S.;
 - 2. A disabled parking permit issued under s. 320.0848, F.S.;
 - 3. A disabled veteran license plate issued under s. 320.084, F.S.;
 - 4. A disabled veteran license plate stamped with the international accessibility symbol issued under s. 320.0842, F.S.;
 - 5. A license plate stamped with the international accessibility symbol issued under s. 320.0843, F.S.; or
 - 6. A Paralyzed Veterans of America license plate issued under s. 320.0845, F.S.

However, current law provides several exceptions. A parking fee may be charged to a vehicle displaying a disabled parking permit or a disabled license plate in the following circumstances.

- 1. Pursuant to s. 316.1964(3), F.S., a parking facility or lot may charge parking fees to vehicles displaying disabled plates or permits if the facility or lot is being used in connection with an event at a convention center, cruise-port terminal, sports stadium or arena, coliseum, or auditorium.
- 2. Pursuant to s. 316.1964(7), F.S., an airport that owns, operates, or leases parking facilities may charge for parking vehicles that display disabled parking permits or license plates. However, the governing body of a publicly owned and operated airport may not charge parking fees to any vehicle with specialized equipment, such as ramps, lifts, or foot or hand controls for utilization by a person who has a disability or whose vehicle is displaying the Florida Toll Exemption permit.
- 3. Pursuant to s. 316.1964(8), F.S., a local government may charge vehicles displaying disabled plates or permits for parking in a facility or lot that provides timed parking spaces, unless the vehicle is equipped with specialized equipment for use by a person who has a disability, is displaying the "DV" license plate issued under s. 320.084, F.S., or is displaying the Florida Toll Exemption permit.
- **b. Proposed Change**: The bill amends s. 316.1964(7), F.S., to provide that an airport that owns, operates, or leases parking facilities, or any other parking facilities that are used for the purposes of air travel can no longer charge for parking vehicles that display the:
 - 1. Disabled Veteran license plate issued under s. 320.084, F.S.;
 - 2. Disabled Veteran license plate stamped with the International Accessibility symbol issued under s. 320.0842, F.S; or
 - 3. Paralyzed Veterans of America license plate issued under s. 320.0845, F.S.

Additionally, the bill amends s. 316.1964(7), F.S., to provide that the governing body of each publicly owned or publicly operated airport must grant free parking to a vehicle displaying the:

- 1. Disabled Veteran license plate issued under s. 320.084, F.S.;
- 2. Disabled Veteran license plate stamped with the International Accessibility symbol issued under s. 320.0842, F.S; or
- 3. Paralyzed Veterans of America license plate issued under s. 320.0845, F.S.

Furthermore, the bill amends s. 316.1964(8), F.S., to provide that vehicles displaying the Disabled Veteran plate stamped with the International Accessibility symbol issued under s. 320.0842, F.S., or the Paralyzed Veterans of America license plate issued under s. 320.0845, F.S, cannot be charged by a county, municipality, or any agency thereof for parking in a facility or lot that provides timed parking spaces.

Finally, the bill provides an effective date of July 1, 2016.

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Section 2: Description of Data and Sources

Florida Airports Council (FAC) – E-mail communication from Lisa Waters, President/CEO

FAC does not independently collect airport parking revenue data. Ms. Waters indicated her belief that the bill would only impact Florida's 19 commercial service airports, which are all publicly owned or publicly operated. Furthermore, Ms. Water indicated that she is not aware of any of Florida's 76 general aviation airports that operate parking facilities or charge for parking.

As listed on the FAC's website (www.floridaairports.org), Florida's 19 commercial service airports are:

- 1. Charlotte County Airport
- 2. Daytona Beach International Airport
- 3. Destin-Fort Walton Beach Airport
- 4. Fort Lauderdale-Hollywood International Airport
- 5. Gainesville Regional Airport
- 6. Jacksonville International Airport
- 7. Key West International Airport
- 8. Melbourne International Airport
- 9. Miami International Airport
- 10. Northwest Florida Beaches International Airport
- 11. Orlando International Airport
- 12. Orlando Sanford International Airport
- 13. Palm Beach International Airport
- 14. Pensacola International Airport
- 15. Sarasota Bradenton International Airport
- 16. Southwest Florida International Airport
- 17. St. Pete-Clearwater International Airport
- 18. Tallahassee International Airport
- 19. Tampa International Airport

Florida Department of Transportation, Aviation and Spaceports Office

The Office was e-mailed to ask about the availability, if any, of airport parking revenue collections data. However, a response has not yet been received.

Florida Department of Highway Safety and Motor Vehicles (October 2015 data)

This analysis utilizes vehicle license plate / vehicle registration data.

- 1. 41,435 active Disabled Veteran license plates;
- 2. 11,509 active Disabled Veteran license plates stamped with the International Accessibility symbol; and
- 3. 59 active Paralyzed Veterans of America license plates.

The combined total number of license plates is 53,003.

Additionally, as of October 1, 2015, there were 14,266,560 registered autos and pickup trucks in Florida. http://www.flhsmv.gov/resource-center/driver-and-vehicle-reports/vehicle-and-vessel-reports-and-statistics/

Florida Department of Financial Services, Division of Accounting and Auditing, Bureau of Local Government

This analysis utilizes county, municipal, and independent special district revenue data reported by these local governments to the Department via the Annual Financial Report (AFR), which is statutorily required pursuant to s. 218.32, F.S. EDR staff has compiled these data for several consecutive fiscal years and reports these data on its website.

http://edr.state.fl.us/Content/local-government/data/revenues-expenditures/index.cfm

Specifically, this analysis utilizes reported annual revenue collections from Revenue Account #344.500 Charges for Services-Transportation-Parking Facilities for the period of local fiscal years 2007-08 through 2012-13.

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Section 3: Methodology (Include Assumptions and Attach Details)

See attached spreadsheet.

Section 4: Proposed Fiscal Impact

	Hi	gh	Mic	ldle	Low			
	Cash	Recurring	Cash	Recurring	Cash	Recurring		
2016-17	(\$1.15 m.)	(\$1.15 m.)	(\$0.77 m.)	(\$0.77 m.)	(\$0.38 m.)	(\$0.38 m.)		
2017-18	(\$1.21 m.)	(\$1.21 m.)	(\$0.81 m.)	(\$0.81 m.)	(\$0.40 m.)	(\$0.40 m.)		
2018-19	(\$1.28 m.)	(\$1.28 m.)	(\$0.85 m.)	(\$0.85 m.)	(\$0.43 m.)	(\$0.43 m.)		
2019-20	(\$1.34 m.)	(\$1.34 m.)	(\$0.90 m.)	(\$0.90 m.)	(\$0.45 m.)	(\$0.45 m.)		
2020-21	(\$1.42 m.)	(\$1.42 m.)	(\$0.94 m.)	(\$0.94 m.)	(\$0.47 m.)	(\$0.47 m.)		

List of Affected Trust Funds: Local revenues

Section 5: Consensus Estimate (Adopted: 12/11/2015): The Conference adopted half of the high.

	G	GR	Tro	ust	Local/	Other	Total		
	Cash	Recurring	Cash	Recurring	Cash	Recurring	Cash	Recurring	
2016-17	0.0	0.0	0.0	0.0	(0.6)	(0.6)	(0.6)	(0.6)	
2017-18	0.0	0.0	0.0	0.0	(0.6)	(0.6)	(0.6)	(0.6)	
2018-19	0.0	0.0	0.0	0.0	(0.6)	(0.6)	(0.6)	(0.6)	
2019-20	0.0	0.0	0.0	0.0	(0.7)	(0.7)	(0.7)	(0.7)	
2020-21	0.0	0.0	0.0	0.0	(0.7)	(0.7)	(0.7)	(0.7)	

	Α		В	С			E E	F	T	G		Н	ī	J	К	ı	М
1		culati			ralyze		ense Plates as a	·	al Sh		egist		and Pickup Truck	(S	IX.		141
2	отор оттог отт				,			Торогион	T								
-	Per the Florida	a Dep	artment of F	Highway Safety ar	nd Mo	otor Vehicles'	October 2015 dat	 а									
4								<u>-</u>									
5	14.266.560	Num	ber of Vehic	les Registered - A	utos	& Pickups											
6							vehicle-reports/v	ehicle-and-	vess	sel-reports-and	-stat	ristics/					
7			,,	, ,		,						,					
8	Number of Ac	tive L	icense Plates	s - as cited in HB 2	235 aı	nd SB 222 staf	ff analyses per the	FLHSMV									
9				s "DV" license pla													
10							Il Accessibility Syn	nbol (s. 320	0.084	42, F.S.)							
11				ns of America lice				,									
12			,			,											
13	53,003	Com	bined total -	all three license	plate	types											
14				s share of registe)S										
15	-			J		r - 1											1
16																	
	Step Two: Cal	culat	ion of Propo	sed Fiscal Impac	t to Lo	ocal Governm	ent Airport Parki	ng and Oth	ner P	Parking Facilitie	es						
18	-			·													
19	Methodology:																
20	1) Utilized rep	orted	l local gov't r	evenue data fror	n Ann	nual Financial	Report (AFR); spe	cifically, Re	venu	ue Acct. # 344.	500	- Charges for	Services - Transp	ortation - F	Parking Faci	ities.	
21	2) Projected co	ombi	ned county,	municipal, and in	depe	ndent special	district revenues	into the fo	recas	st period reven	nues	using compo	und annual grow	th rate.			
22	3) Multiplied r	reven	ues in the fo	recast period by	the p	roportional sh	are of active DV I	icenses / v	ehicl	les registered (auto	s & pickups c	only).				
23	,			·		•							•				
24	344.500: Char	ges fo	or Services -	Transportation - I	Parkir	ng Facilities											
25	Fiscal Year	(Counties	Municipalities	Ind.	Special Dist.	Total										
26	2007-08	\$	8,843,030	\$ 138,147,592	\$	61,482,512	\$ 208,473,134										
27	2008-09	\$	8,531,227	\$ 143,291,510	\$	52,853,940	\$ 204,676,677										
28	2009-10	\$	8,345,265	\$ 149,945,750	\$	52,128,285	\$ 210,419,300										
29	2010-11	\$	8,137,826	\$ 165,517,328	\$	55,577,072	\$ 229,232,226										
30	2011-12	\$	8,160,747	\$ 177,196,177	\$	56,837,872	\$ 242,194,796										
31	2012-13	\$	8,512,532	\$ 183,876,954	\$	59,406,944	\$ 251,796,430	5.32%	Cor	mpound annua	al gro	wth rate bet	ween 2008-09 a	nd 2012-13			
32								<u> </u>									
33	2013-14						\$ 265,182,506										
	2014-15						\$ 279,280,217										
	2015-16						\$ 294,127,395										
36										Pro	pose	d Fiscal Impa	act				
37										High		Middle	Low				
38												6% of High					
	2016-17						\$ 309,763,882	0.37%	\$	(1,150,832)	\$	(766,454)					
	2017-18						\$ 326,231,641		\$	(1,212,013)		(807,201)					
	2018-19						\$ 343,574,865	0.37%		(1,276,446)		(850,113)					
_	2019-20						\$ 361,840,093	0.37%	\$	(1,344,305)		(895,307)					
43	2020-21						\$ 381,076,343	0.37%	\$	(1,415,772)	\$	(942,904)	\$ (471,452)				
															1		
44	Assumption: I	Propo	ortional shar	e of active DV lic	enses	/ vehicles re	gistered (autos &	pickups o	nly) l	held constant	duri	ng the foreca	st period.				