

Revenue Estimating Conference Transportation Revenues

February 25, 2010
Executive Summary

The Revenue Estimating Conference met on February 25, 2010, to consider the forecast for revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2009-10, overall revenues to the STTF were decreased by \$487.9 million or about 2.8% during the work program period ending FY 2014-15. [NOTE: The changes in the forecast discussed below all refer to the work program period from FY 2009-10 to FY 2014-15.]

For revenues from fuel taxes, the overall forecast was responding to combined factors of recent overages in motor fuel consumption and shortfalls in other fuels (diesel, aviation fuel and off-highway fuel), as well as the weaker economic activity contained in the National and Florida economic forecasts.

- The projection for revenues from highway fuel consumption, which includes the Highway Fuel Sales Tax and the SCETS Tax, was increased by \$49.7 million, or 0.4%. Projected tax rates remain relatively stable (slightly higher from FY 2012-13 on), with the increase in the forecast for revenues being mainly due to relative strength in the collections since the last forecast and increased consumption of gasoline (despite weaker diesel consumption in this period).
- Expected revenues from Special Fuel Use taxes and fees were decreased by \$27.3 million, or 27.4%, while the distribution from Local Option Tax Service Charge showed virtually no difference from the November forecast. The Special Fuel Use taxes and fees were mainly responding to the decreased forecast for special fuel (diesel) consumption and the Local Option Tax Service Charge reflected changes in combined motor fuel and special fuel forecasts.
- The Aviation Fuel Tax forecast was reduced by \$23.4 million, or 8.4%, and the projection for the Rental Car Surcharge was increased by \$5.8 million, or 1%. While the Aviation Fuel Tax forecast was worse than the November forecast, the Rental Car Surcharge forecast was a slightly better than the November forecast. However, compared to the actual revenues in FY 2008-09, both sources showed significant reductions, which were explained by weakness in recent collections, as well as the continued weakness projected for the state economy in general and for population growth and tourism in particular.
- The forecast for Off-Highway Fuel Sales Tax was decreased by \$5.0 million, or 7.9%, due to much weaker collections in recent months and anticipated weakness in the construction sector.

For motor vehicle license and registration related fees, the new forecasts are the same as those adopted by the Highway Safety Fees Conference. In this work program period, receipts to the

STTF from Motor Vehicle License revenues are expected to be decreased by \$479.0 million, or 13.4% lower than the November forecast. The forecast for Initial Registration Fees was increased by \$1.9 million, or 0.3%, while the forecast for Title Fees was reduced by \$10.6 million, or 1.9%.

**REVENUE ESTIMATING CONFERENCE
REVENUES TO THE STATE TRANSPORTATION TRUST FUND
REVISED FORECAST (February 2010)**

TABLE 1 REVENUE SUMMARY										
	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Previous Forecast (November 2009)										
Highway Fuel Sales Tax	1099.5	1129.1	1191.0	1247.5	1307.1	1362.5	1421.5	1478.4	1543.3	1604.7
SCETS Tax	632.7	646.4	683.5	719.4	748.0	779.7	815.2	847.9	884.6	917.5
Off-Highway Fuel Sales Tax	9.2	9.8	10.4	11.1	11.6	12.1	12.5	12.9	13.2	13.5
Aviation Fuel Tax	39.0	43.5	46.1	48.0	49.5	50.9	52.4	53.7	55.1	56.4
Fuel Use Tax and Fees	13.0	14.2	16.0	17.5	18.9	20.2	21.5	22.7	24.0	25.2
MVL-related Amount (from HS Conference)										
Motor Vehicle Licenses	533.9	559.4	584.9	609.2	632.1	653.2	672.5	689.9	706.9	723.5
Initial Registration Fee	96.3	100.1	103.8	107.4	110.8	113.9	116.8	119.3	121.8	124.3
Title Fees	86.1	89.4	92.8	96.0	99.0	101.8	104.3	106.6	108.8	111.0
Subtotal	716.3	748.9	781.5	812.6	841.9	868.9	893.6	915.8	937.5	958.8
Rental Car Surcharge	87.8	92.5	96.9	100.3	103.1	105.5	108.0	110.4	112.8	115.2
Local Option Distribution	40.3	41.3	42.8	44.0	45.1	46.1	47.1	48.1	49.1	50.0
TOTAL	2637.8	2725.7	2868.2	3000.4	3125.2	3245.9	3371.8	3489.9	3619.6	3741.3
Revised Forecast (February 2010)										
Highway Fuel Sales Tax	1100.0	1133.4	1195.7	1255.6	1311.9	1371.1	1426.7	1491.2	1552.5	1610.2
SCETS Tax	632.1	650.0	687.0	719.8	752.0	787.5	819.3	855.8	888.8	925.9
Off-Highway Fuel Sales Tax	7.2	7.8	9.2	11.0	11.8	12.2	12.5	12.3	12.0	11.7
Aviation Fuel Tax	38.4	39.8	41.7	43.5	44.5	45.7	46.7	47.8	48.8	49.9
Fuel Use Tax and Fees	9.6	10.4	11.4	12.7	13.7	14.7	15.6	16.6	17.5	18.4
MVL-related Amount (from HS Conference)										
Motor Vehicle Licenses	483.5	492.2	504.5	521.7	538.4	553.4	567.3	580.3	592.5	603.8
Initial Registration Fee	81.3	90.7	102.3	113.3	120.6	126.0	132.2	136.2	139.9	143.4
Title Fees	80.5	84.2	90.7	95.5	99.9	103.7	106.8	109.4	111.9	114.5
Subtotal	645.3	667.1	697.5	730.5	758.9	783.1	806.3	825.9	844.3	861.7
Rental Car Surcharge	89.4	93.1	97.4	101.4	104.2	106.4	108.9	111.1	113.6	115.9
Local Option Distribution	40.3	41.4	42.7	44.0	45.1	46.1	47.1	48.1	49.1	50.0
TOTAL	2562.3	2643.0	2782.6	2918.5	3042.1	3166.8	3283.1	3408.8	3526.6	3643.7
Difference	-75.5	-82.7	-85.6	-81.9	-83.1	-79.1	-88.7	-81.1	-93.0	-97.6
Cumulative Difference	-75.5	-158.2	-243.8	-325.7	-408.8	-487.9	-576.6	-657.7	-750.7	-848.3

**TABLE 2
ASSUMPTIONS**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
CPI, all items Local Government Fiscal Year										
Previous Forecast (November 2009)	216.2	220.5	225.4	229.6	234.1	238.5	243.2	247.8	252.5	256.6
% Change	1.2	2.0	2.2	1.9	1.9	1.9	1.9	1.9	1.9	1.6
Revised Forecast (February 2010)	217.6	221.5	226.0	230.4	235.0	239.7	244.6	249.5	254.4	259.2
% Change	1.8	1.8	2.0	2.0	2.0	2.0	2.1	2.0	2.0	1.9
Sales Tax, All Fuel, Calendar Year										
Previous Forecast (November 2009)	12.00	12.20	12.40	12.70	12.90	13.20	13.40	13.70	14.00	14.20
Revised Forecast (February 2010)	12.00	12.30	12.50	12.70	13.00	13.20	13.50	13.80	14.00	14.30
Sales Tax, All Fuel, Fiscal year Average										
Previous Forecast (November 2009)	12.07	12.07	12.27	12.50	12.77	13.00	13.27	13.50	13.80	14.07
Revised Forecast (February 2010)	12.07	12.10	12.37	12.57	12.80	13.07	13.30	13.60	13.87	14.10
SCETS Tax Rate, Motor Fuel, Fiscal Year Average										
Previous Forecast (November 2009)	6.66	6.63	6.76	6.93	7.03	7.16	7.33	7.46	7.63	7.76
Revised Forecast (February 2010)	6.66	6.66	6.83	6.93	7.06	7.23	7.36	7.53	7.66	7.83
SCETS Tax Rate, Special Fuel, Fiscal Year Average										
Previous Forecast (November 2009)	6.67	6.63	6.77	6.93	7.03	7.17	7.33	7.47	7.63	7.77
Revised Forecast (February 2010)	6.67	6.67	6.83	6.93	7.07	7.23	7.37	7.53	7.67	7.83
Florida Pump Price per Gallon										
Previous Forecast (November 2009)	267.22	282.59	305.68	316.96	326.38	334.84	344.95	353.11	358.90	360.80
% Change	-1.80	5.75	8.17	3.69	2.97	2.59	3.02	2.37	1.64	0.53
Revised Forecast (February 2010)	274.89	283.46	306.29	317.32	326.35	335.60	346.14	354.04	359.69	361.98
% Change	1.02	3.12	8.06	3.60	2.84	2.84	3.14	2.28	1.60	0.64
Fleet Miles Per Gallon										
Previous Forecast (November 2009)	20.61	20.92	21.29	21.72	22.19	22.71	23.25	23.80	24.38	24.96
Revised Forecast (February 2010)	20.35	20.68	21.07	21.54	22.07	22.64	23.23	23.82	24.42	25.01
Real Price Per Mile										
Previous Forecast (November 2009)	6.01	6.16	6.40	6.39	6.31	6.21	6.13	6.01	5.86	5.65
% Change	-3.4	2.5	3.8	-0.2	-1.2	-1.6	-1.3	-1.9	-2.6	-3.6
Revised Forecast (February 2010)	6.23	6.22	6.46	6.43	6.32	6.22	6.12	5.99	5.82	5.61
% Change	0.1	-0.1	3.9	-0.6	-1.6	-1.7	-1.5	-2.2	-2.8	-3.6
Aviation Fuel Tax Per Gallon										
Previous Forecast (November 2009)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90
Revised Forecast (February 2010)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90

**TABLE 3
FUEL CONSUMPTION**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Motor Fuel, Millions of Gallons										
Previous Forecast (November 2009)	8353.9	8539.4	8778.5	8980.4	9178.0	9370.7	9558.1	9749.3	9934.5	10113.3
% Change	2.0%	2.2%	2.8%	2.3%	2.2%	2.1%	2.0%	2.0%	1.9%	1.8%
Revised Forecast (February 2010)	8362.1	8547.8	8761.5	8989.3	9187.0	9380.0	9567.6	9758.9	9944.3	10123.3
% Change	2.1%	2.2%	2.5%	2.6%	2.2%	2.1%	2.0%	2.0%	1.9%	1.8%
Special Fuel, Millions of Gallons										
Previous Forecast (November 2009)	1323.8	1396.7	1516.5	1589.3	1652.9	1706.1	1755.6	1804.8	1853.5	1901.7
% Change	-8.8%	5.5%	8.6%	4.8%	4.0%	3.2%	2.9%	2.8%	2.7%	2.6%
Revised Forecast (February 2010)	1323.8	1396.7	1488.6	1589.8	1653.4	1706.7	1756.2	1805.3	1854.1	1902.3
% Change	-8.8%	5.5%	6.6%	6.8%	4.0%	3.2%	2.9%	2.8%	2.7%	2.6%
Total Highway Fuel, Millions of Gallons										
Previous Forecast (November 2009)	9677.7	9936.1	10295.0	10569.7	10830.9	11076.9	11313.7	11554.1	11788.0	12015.0
% Change	0.4%	2.7%	3.6%	2.7%	2.5%	2.3%	2.1%	2.1%	2.0%	1.9%
Revised Forecast (February 2010)	9685.9	9944.5	10250.1	10579.1	10840.5	11086.6	11323.7	11564.2	11798.4	12025.6
% Change	0.5%	2.7%	3.1%	3.2%	2.5%	2.3%	2.1%	2.1%	2.0%	1.9%
Aviation Fuel, Millions of Gallons										
Previous Forecast (November 2009)	860.9	905.6	947.3	980.4	1007.9	1031.1	1054.8	1078.0	1101.7	1124.8
% Change	-9.2%	5.2%	4.6%	3.5%	2.8%	2.3%	2.3%	2.2%	2.2%	2.1%
Revised Forecast (February 2010)	870.4	900.3	942.6	980.5	1007.3	1032.6	1055.9	1081.6	1104.5	1128.4
% Change	-8.2%	3.4%	4.7%	4.0%	2.7%	2.5%	2.3%	2.4%	2.1%	2.2%

**TABLE 4
HIGHWAY FUEL SALES TAX REVENUES (\$ MILLIONS)**

	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Gross Collections												
Previous Forecast (November 2009)	1163.0	1142.8	1167.8	1199.0	1262.9	1321.2	1382.7	1440.0	1501.0	1559.8	1626.7	1690.1
Revised Forecast (February 2010)	1163.0	1142.8	1168.8	1203.3	1267.6	1329.4	1387.6	1448.7	1506.1	1572.7	1636.0	1695.6
Refunds												
Previous Forecast (November 2009)	33.2	30.4	30.4	31.9	33.6	35.1	36.7	38.3	39.9	41.5	43.2	44.9
Revised Forecast (February 2010)	33.2	30.4	30.9	31.8	33.5	35.1	36.7	38.3	39.8	41.6	43.2	44.8
DOR Administration												
Previous Forecast (November 2009)	9.9	8.5	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4
Revised Forecast (February 2010)	9.9	8.5	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4
Transfer to Invasive Plant Control Trust Fund												
Previous Forecast (November 2009)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Revised Forecast (February 2010)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust fund												
Previous Forecast (November 2009)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Revised Forecast (February 2010)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
.65% Transfer to Agriculture Emergency Trust Fund												
Previous Forecast (November 2009)	6.2	6.2	6.3	6.5	6.8	7.1	7.4	7.7	8.0	8.3	8.6	8.9
Revised Forecast (February 2010)	6.2	6.2	6.3	6.5	6.8	7.1	7.4	7.7	8.0	8.3	8.7	9.0
Transfer to Marine Resources Conservation Trust Fund												
Previous Forecast (November 2009)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Revised Forecast (February 2010)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfers to STTF												
Previous Forecast (November 2009)	1091.7	1075.5	1099.5	1129.1	1191.0	1247.5	1307.1	1362.5	1421.5	1478.4	1543.3	1604.7
Revised Forecast (February 2010)	1091.7	1075.5	1100.0	1133.4	1195.7	1255.6	1311.9	1371.1	1426.7	1491.2	1552.5	1610.2

**TABLE 5
SCETS TAX REVENUES (\$ MILLIONS)**

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Gross Collections											
Gross Collections											
Previous Forecast (November 2009)	623.3	644.7	658.6	696.1	732.3	761.2	793.3	829.1	862.1	899.2	932.5
Revised Forecast (February 2010)	623.3	645.3	662.5	699.9	733.0	765.5	801.4	833.6	870.5	903.9	941.3
Refunds											
Refunds											
Previous Forecast (November 2009)	2.7	3.2	3.3	3.5	3.7	3.8	4.0	4.1	4.3	4.5	4.7
Revised Forecast (February 2010)	2.7	4.4	3.6	3.8	4.0	4.1	4.3	4.5	4.7	4.9	5.1
DOR Administration											
DOR Administration											
Previous Forecast (November 2009)	4.5	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
Revised Forecast (February 2010)	4.5	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
.65% Transfer to Agriculture Emergency Trust Fund											
.65% Transfer to Agriculture Emergency Trust Fund											
Previous Forecast (November 2009)	3.4	3.6	3.7	3.9	4.0	4.2	4.4	4.6	4.7	4.9	5.1
Revised Forecast (February 2010)	3.4	3.6	3.7	3.9	4.0	4.2	4.4	4.6	4.8	5.0	5.1
Net Transfers to STTF											
Net Transfers to STTF											
Previous Forecast (November 2009)	612.6	632.7	646.4	683.5	719.4	748.0	779.7	815.2	847.9	884.6	917.5
Revised Forecast (February 2010)	612.6	632.1	650.0	687.0	719.8	752.0	787.5	819.3	855.8	888.8	925.9

**TABLE 6
OTHER FUEL TAX REVENUES (\$ MILLIONS)**

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Off-Highway Fuel											
Gross Collections and STTF											
Previous Forecast (November 2009)	13.8	9.2	9.8	10.4	11.1	11.6	12.1	12.5	12.9	13.2	13.5
Revised Forecast (February 2010)	13.8	7.2	7.8	9.2	11.0	11.8	12.2	12.5	12.3	12.0	11.7
Aviation Fuel											
Gross Collections											
Previous Forecast (November 2009)	63.89	59.40	62.50	65.40	67.60	69.50	71.10	72.80	74.40	76.00	77.60
Revised Forecast (February 2010)	63.89	60.10	62.10	65.00	67.70	69.50	71.30	72.90	74.60	76.20	77.90
Refunds											
Previous Forecast (November 2009)	20.43	16.50	14.70	14.80	14.90	15.10	15.20	15.30	15.50	15.60	15.70
Revised Forecast (February 2010)	20.43	17.77	18.27	19.10	19.88	20.62	21.16	21.66	22.14	22.63	23.10
DOR Administration											
Previous Forecast (November 2009)	0.54	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48
Revised Forecast (February 2010)	0.54	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48
GR Service Charge											
Previous Forecast (November 2009)	3.42	3.40	3.80	4.00	4.20	4.40	4.50	4.60	4.70	4.80	5.00
Revised Forecast (February 2010)	3.42	3.40	3.50	3.70	3.80	3.90	4.00	4.10	4.20	4.30	4.40
Net Transfers to STTF											
Previous Forecast (November 2009)	39.70	39.02	43.52	46.12	48.02	49.52	50.92	52.42	53.72	55.12	56.42
Revised Forecast (February 2010)	39.70	38.45	39.84	41.72	43.54	44.50	45.67	46.66	47.78	48.79	49.92

**TABLE 7
SPECIAL FUEL USE TAX AND FEES**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Beginning Balance (\$ Millions)	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9
Registrations and Permits Issued										
Registrations	36,068	36,717	37,635	38,915	40,160	41,285	42,317	43,290	44,199	45,039
Emergency and Trip Permits	4,962	5,051	5,178	5,354	5,525	5,680	5,822	5,956	6,081	6,196
Registrations and Permits Collections (\$ Millions)										
Registration Fees	\$0.1	\$0.1	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2
Emergency & Trip Fees	\$0.2	\$0.2	\$0.2	\$0.3	\$0.3	\$0.3	\$0.3	\$0.3	\$0.3	\$0.3
Total Fees and Permits	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5
Use Tax Collections (\$ Millions)										
Use Tax	\$24.1	\$25.9	\$28.3	\$31.3	\$33.5	\$35.6	\$37.5	\$39.5	\$41.4	\$43.3
Refunds	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6
Net Use Tax	\$23.6	\$25.4	\$27.8	\$30.7	\$32.9	\$35.0	\$36.9	\$38.9	\$40.8	\$42.7
Total Revenues	\$24.0	\$25.8	\$28.2	\$31.1	\$33.4	\$35.4	\$37.4	\$39.3	\$41.3	\$43.2
Other Jurisdictions	\$5.31	\$5.71	\$6.24	\$6.87	\$7.38	\$7.84	\$8.27	\$8.70	\$9.13	\$9.5
Ending Fund Balance	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9	\$7.9
Net to be Distributed	\$18.7	\$20.1	\$22.0	\$24.2	\$26.0	\$27.6	\$29.1	\$30.6	\$32.1	\$33.6
Administrative Costs, net of GR service charge	\$2.1	\$2.3	\$2.5	\$2.8	\$3.0	\$3.2	\$3.3	\$3.5	\$3.7	\$3.9
Distributions										
S.T.T.F.	\$9.64	\$10.36	\$11.44	\$12.68	\$13.72	\$14.69	\$15.61	\$16.57	\$17.50	18.43
Constitutional Gas Tax	\$1.03	\$1.10	\$1.19	\$1.30	\$1.38	\$1.45	\$1.51	\$1.57	\$1.63	1.68
County Gas Tax	\$0.47	\$0.51	\$0.55	\$0.60	\$0.64	\$0.67	\$0.70	\$0.72	\$0.75	0.77
Municipal Gas Tax	\$0.47	\$0.51	\$0.55	\$0.60	\$0.64	\$0.67	\$0.70	\$0.72	\$0.75	0.77
Local Option Tax	\$3.56	\$3.82	\$4.12	\$4.50	\$4.78	\$5.01	\$5.23	\$5.43	\$5.63	5.82
Pollutants Tax	\$0.98	\$1.05	\$1.13	\$1.24	\$1.32	\$1.38	\$1.44	\$1.49	\$1.55	1.60
General Rev Service Charge	\$0.58	\$0.63	\$0.68	\$0.75	\$0.80	\$0.84	\$0.89	\$0.93	\$0.97	1.01

TABLE 8
\$100 INITIAL REGISTRATION FEE

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Number of Initial Registrations (thousands)											
Previous Forecast (November 2009)	997.7	970.1	1008.0	1045.8	1081.8	1115.9	1147.2	1175.8	1201.7	1227.0	1251.5
Revised Forecast (February 2010)	997.7	817.8	912.7	1029.5	1139.6	1213.7	1268.3	1330.5	1370.4	1407.4	1442.6
Gross Collections (\$ Millions)											
Previous Forecast (November 2009)	99.8	97.0	100.8	104.6	108.2	111.6	114.7	117.6	120.2	122.7	125.1
Revised Forecast (February 2010)	99.8	81.8	91.3	102.9	114.0	121.4	126.8	133.0	137.0	140.7	144.3
Refunds (\$ Millions)											
Previous Forecast (November 2009)	0.7	0.7	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.9	0.9
Revised Forecast (February 2010)	0.7	0.5	0.6	0.6	0.7	0.8	0.8	0.8	0.8	0.9	0.9
Net to STTF (\$ Millions)											
Previous Forecast (November 2009)	99.1	96.3	100.1	103.8	107.4	110.8	113.9	116.8	119.3	121.8	124.3
Revised Forecast (February 2010)	99.1	81.3	90.7	102.3	113.3	120.6	126.0	132.2	136.2	139.9	143.4

TABLE 9
\$2.00 RENTAL CAR FEES

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Number of Rental Days Charged (Millions)											
Previous Forecast (November 2009)	66.8	60.5	63.6	66.5	68.9	70.8	72.4	74.1	75.7	77.4	79.0
Revised Forecast (February 2010)	66.8	61.4	64.0	66.9	69.6	71.5	73.1	74.7	76.3	77.9	79.5
Total Collections (\$ Millions)											
Previous Forecast (November 2009)	133.6	120.9	127.2	133.1	137.7	141.6	144.9	148.2	151.5	154.8	158.0
Revised Forecast (February 2010)	133.6	122.9	128.1	133.9	139.3	143.0	146.1	149.5	152.5	155.8	159.0
Administrative Fees (\$ Millions)											
Previous Forecast (November 2009)	1.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
Revised Forecast (February 2010)	1.2	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)											
Previous Forecast (November 2009)	9.8	9.6	10.1	10.5	10.9	11.2	11.5	11.7	12.0	12.3	12.5
Revised Forecast (February 2010)	9.8	9.7	10.1	10.6	11.0	11.3	11.6	11.8	12.1	12.3	12.6
Net to be Distributed (\$ Millions)											
Previous Forecast (November 2009)	122.7	109.8	115.6	121.1	125.3	128.9	131.9	135.0	138.0	141.0	144.0
Revised Forecast (February 2010)	122.7	111.7	116.5	121.8	126.8	130.2	133.0	136.2	138.9	142.0	144.9
Tourism Promotion Trust Fund (\$ Millions)											
Previous Forecast (November 2009)	19.3	17.3	18.2	19.1	19.7	20.3	20.8	21.3	21.7	22.2	22.7
Revised Forecast (February 2010)	19.3	17.6	18.4	19.2	20.0	20.5	20.9	21.5	21.9	22.4	22.8
Florida International Trade & Promotion TF (\$ Millions)											
Previous Forecast (November 2009)	5.2	4.7	4.9	5.1	5.3	5.5	5.6	5.7	5.9	6.0	6.1
Revised Forecast (February 2010)	5.2	4.7	5.0	5.2	5.4	5.5	5.7	5.8	5.9	6.0	6.2
STTF (\$ Millions)											
Previous Forecast (November 2009)	98.1	87.8	92.5	96.9	100.3	103.1	105.5	108.0	110.4	112.8	115.2
Revised Forecast (February 2010)	98.1	89.4	93.1	97.4	101.4	104.2	106.4	108.9	111.1	113.6	115.9

**TABLE 10
LOCAL OPTION TAXES SUBJECT TO SERVICE CHARGES**

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Motor Fuel Gallons (thousands)											
Previous Forecast (November 2009)	8187.9	8353.9	8539.4	8778.5	8980.4	9178.0	9370.7	9558.1	9749.3	9934.5	10113.3
Revised Forecast (February 2010)	8187.9	8362.1	8547.8	8761.5	8989.3	9187.0	9380.0	9567.6	9758.9	9944.3	10123.3
Special Fuel Gallons (thousands)											
Previous Forecast (November 2009)	1451.7	1323.8	1396.7	1516.5	1589.3	1652.9	1706.1	1755.6	1804.8	1853.5	1901.7
Revised Forecast (February 2010)	1451.7	1323.8	1396.7	1488.6	1589.8	1653.4	1706.7	1756.2	1805.3	1854.1	1902.3
Local Tax Rate Subject to allocation to STTF (cents per gallon)											
Previous Forecast (November 2009)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Revised Forecast (February 2010)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Motor Fuel Tax Rate Subject to GR Service Charge (cents per gallon)											
Previous Forecast (November 2009)	2.1	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Revised Forecast (February 2010)	2.1	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Local Option Revenue to STTF (\$ Millions)											
Previous Forecast (November 2009)	39.9	40.3	41.3	42.8	44.0	45.1	46.1	47.1	48.1	49.1	50.0
Revised Forecast (February 2010)	39.9	40.3	41.4	42.7	44.0	45.1	46.1	47.1	48.1	49.1	50.0
Local Option Revenue to GR (\$ Millions)											
Previous Forecast (November 2009)	12.6	14.1	14.5	15.0	15.4	15.9	16.3	16.8	17.2	17.7	18.0
Revised Forecast (February 2010)	12.6	14.1	14.5	15.0	15.5	15.9	16.4	16.8	17.3	17.7	18.0

Note-Cites: 1013.63, 215.211(3)

**TABLE 11
FUEL TAX DISTRIBUTIONS TO LOCAL GOVERNMENTS (\$ MILLIONS)**

	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Highway Fuel Tax											
Constitutional Gas Tax	192.48	193.41	198.57	204.67	211.24	216.46	221.37	226.11	230.91	235.59	240.12
County Gas Tax	85.13	85.54	87.82	90.52	93.43	95.74	97.91	100.01	102.13	104.20	106.20
Municipal Gas Tax	86.59	87.01	89.33	92.08	95.03	97.38	99.59	101.72	103.88	105.98	108.03
Fuel Use Tax and Fees											
Constitutional Gas Tax	1.67	1.03	1.10	1.19	1.30	1.38	1.45	1.51	1.57	1.63	1.68
County Gas Tax	0.78	0.47	0.51	0.55	0.60	0.64	0.67	0.70	0.72	0.75	0.77
Municipal Gas Tax	0.78	0.47	0.51	0.55	0.60	0.64	0.67	0.70	0.72	0.75	0.77
Alternative Fuel Tax											
Constitutional Gas Tax	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.03
County Gas Tax	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Municipal Gas Tax	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Total Fuel Taxes											
Constitutional Gas Tax	194.17	194.45	199.69	205.88	212.56	217.86	222.85	227.64	232.50	237.24	241.83
County Gas Tax	85.92	86.02	88.34	91.08	94.04	96.38	98.59	100.71	102.86	104.96	106.99
Municipal Gas Tax	87.38	87.49	89.85	92.63	95.64	98.03	100.27	102.43	104.61	106.74	108.81

Dollar figures shown are net of service charges, administrative costs, refunds, and dealer allowances.

Table 12 Pollutants Tax										
	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19
Coastal Protection										
Previous Forecast (November 2009)	5.8	6.0	6.2	6.4	6.5	6.7	6.8	7.0	7.1	7.2
% Change	-1.1%	2.9%	3.7%	2.7%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Revised Forecast (February 2010)	5.8	6.0	6.2	6.4	6.5	6.7	6.8	7.0	7.1	7.2
% Change	-0.9%	2.7%	3.2%	3.3%	2.5%	2.3%	2.1%	2.2%	2.0%	1.9%
Water Quality										
Previous Forecast (November 2009)	15.2	15.6	16.2	16.6	17.1	17.4	17.8	18.2	18.6	18.9
% Change	-1.0%	2.9%	3.7%	2.7%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Revised Forecast (February 2010)	15.2	15.6	16.1	16.7	17.1	17.5	17.8	18.2	18.6	19.0
% Change	-0.8%	2.7%	3.2%	3.3%	2.5%	2.3%	2.1%	2.2%	2.0%	1.9%
Lead Acid Battery Fee										
Previous Forecast (November 2009)	8.6	8.9	9.2	9.5	9.7	9.9	10.1	10.4	10.6	10.8
% Change	-1.0%	2.9%	3.7%	2.7%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Revised Forecast (February 2010)	8.7	8.9	9.2	9.5	9.7	9.9	10.2	10.4	10.6	10.8
% Change	-0.8%	2.7%	3.2%	3.3%	2.5%	2.3%	2.1%	2.2%	2.0%	1.9%
Inland Protection										
Previous Forecast (November 2009)	190.6	196.1	203.3	208.9	214.1	219.0	223.7	228.5	233.1	237.6
% Change	-1.2%	2.9%	3.7%	2.7%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Motor fuel related	143.2	146.5	150.7	154.2	157.6	161.0	164.3	167.6	170.8	174.0
Diesel-related	22.7	24.0	26.0	27.3	28.4	29.3	30.2	31.0	31.9	32.7
Aviation-related	14.8	15.5	16.3	16.8	17.3	17.7	18.1	18.5	18.9	19.3
Others	9.9	10.1	10.4	10.6	10.8	10.9	11.1	11.3	11.4	11.6
Revised Forecast (February 2010)	190.9	196.1	202.4	209.1	214.3	219.2	223.9	228.7	233.4	237.9
% Change	-1.1%	2.7%	3.2%	3.3%	2.5%	2.3%	2.1%	2.2%	2.0%	1.9%
Motor fuel related	143.4	146.6	150.4	154.4	157.8	161.2	164.4	167.8	171.0	174.1
Diesel-related	22.7	24.0	25.5	27.3	28.4	29.3	30.2	31.0	31.9	32.7
Aviation-related	14.9	15.4	16.2	16.8	17.3	17.7	18.1	18.6	19.0	19.4
Others	9.9	10.1	10.3	10.6	10.8	10.9	11.1	11.3	11.4	11.6
Total Collections										
Previous Forecast (November 2009)	220.2	226.6	234.9	241.4	247.4	253.0	258.5	264.0	269.4	274.6
% Change	-1.2%	2.9%	3.7%	2.7%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Revised Forecast (February 2010)	220.6	226.6	233.9	241.6	247.6	253.3	258.7	264.3	269.6	274.9
% Change	-1.0%	2.7%	3.2%	3.3%	2.5%	2.3%	2.1%	2.2%	2.0%	1.9%

* Service Charge rate changed from 7.3% to 8%.

** The forecast for Inland Protection is based on a rate of \$0.8 per barrel and is net of Service Charge (8%), Refund (about 0.5%), and Admin Cost fixed at \$2,978,457 per year.

*** Collection numbers are based on projected gallonage of motor fuel, diesel, and aviation fuel.