

Revenue Estimating Conference
Transportation Revenues
March 5, 2013
Executive Summary

The Revenue Estimating Conference met on March 5, 2013 to consider the forecast for revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2012-13, overall revenues to the STTF work program period were decreased by \$51.1 million or about -0.3% during the work program period ending FY 2017-18.

For revenues from fuel taxes, the overall work program forecast was impacted by recent changes in the consumption of motor fuel and other fuels (diesel, aviation fuel and off-highway fuel). The projection for revenues from highway fuel consumption, which includes the Highway Fuel Sales Tax and the SCETS Tax, was decreased by \$112.5 million or -0.9% over the work program period. Expected revenues from the Off-Highway Fuel taxes were increased by \$4.3 million, or 5.0%. Fuel Use Tax and Fees retained the prior forecast.

The distribution from Local Option Tax Service Charge had a \$3.1 million decrease, or -1.2%. These changes were mainly responding to the adjustments in the combined motor fuel and diesel fuel forecasts. The Aviation Fuel Tax forecast was increased by \$16.7 million, or 7.2%, and the Rental Car Surcharge projection was increased by \$8.1 million, or 1.1%. The change in the Rental Car Surcharge was largely due to increased tourist activity.

For motor vehicle license and registration related fees, the forecasts were previously adopted by the Highway Safety Licenses and Fees Conference held in February 2013. In this work program period, receipts to the STTF from Motor Vehicle Licenses and Initial Registration Fees were increased by \$35.8 million or 0.9% from the previous estimate.

The forecast for Title Fees was increased by \$4.0 million or 0.2% over the work program period. The forecast includes the permanent redirect of \$200 million from title fee revenues previously going to the General Revenue Fund to the State Transportation Trust Fund beginning in FY 2012-13. However, the forecast does not include the one-time transfer of \$200 million from the State Transportation Trust Fund to the General Revenue Fund in FY 2012-13.

Finally, Motor Carrier Compliance Penalties were reduced by \$4.4 million.

**REVENUE ESTIMATING CONFERENCE
REVENUES TO THE STATE TRANSPORTATION TRUST FUND
REVISED FORECAST (March 2013)**

TABLE 1 REVENUE SUMMARY											
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Previous Forecast (November 2012)											
Highway Fuel Sales Tax	1110.7	1149.4	1190.0	1232.0	1286.1	1332.7	1382.8	1440.9	1500.7	1560.8	1622.6
SCETS Tax	636.9	654.9	681.3	705.7	734.8	766.8	792.0	821.4	855.1	881.7	912.7
Off-Highway Fuel Sales Tax	11.0	11.5	12.5	13.9	15.1	15.9	16.4	16.8	17.1	17.4	17.7
Aviation Fuel Tax	13.8	35.0	36.0	37.5	39.1	40.7	42.0	43.3	44.4	45.8	47.1
Fuel Use Tax and Fees	9.5	11.2	11.6	11.9	12.4	12.8	13.2	13.6	14.0	14.4	14.8
MVL-related Amount (from HS Conference)											
Motor Vehicle Licenses	497.6	511.7	523.7	538.4	553.6	566.3	574.6	582.9	591.1	598.5	605.9
Initial Registration Fee	80.9	84.5	86.7	89.3	92.0	93.7	94.8	95.9	97.1	98.1	99.1
Title Fees	87.6	291.2	293.2	295.3	297.7	299.5	300.7	301.9	303.1	304.1	305.2
Motor Carrier Compliance Penalties	11.5	12.0	12.3	12.6	12.9	13.1	13.3	13.4	13.6	13.7	13.9
Subtotal	677.6	899.4	915.9	935.6	956.1	972.7	983.4	994.2	1004.9	1014.4	1024.1
Rental Car Surcharge	109.0	114.8	117.9	121.7	125.8	129.8	133.3	136.7	139.8	142.9	146.1
Local Option Distribution	39.5	39.8	40.5	41.3	42.2	43.1	43.9	44.8	45.6	46.4	47.3
TOTAL	2608.0	2916.1	3005.6	3099.6	3211.6	3314.4	3407.0	3511.6	3621.6	3723.8	3832.3
Revised Forecast (March 2013)											
Highway Fuel Sales Tax	1110.7	1144.9	1188.3	1227.5	1272.0	1316.3	1362.3	1410.5	1456.3	1507.8	1559.8
SCETS Tax	636.9	650.7	676.9	697.8	724.9	755.6	778.7	804.0	834.1	859.5	889.0
Off-Highway Fuel Sales Tax	11.0	13.2	13.3	14.5	15.5	16.3	16.9	17.4	17.8	18.3	18.7
Aviation Fuel Tax	13.8	38.0	38.7	40.2	41.8	43.3	44.8	46.1	47.5	48.9	50.2
Fuel Use Tax and Fees	9.5	11.3	11.6	12.0	12.3	12.7	13.0	13.4	13.7	14.1	14.4
MVL-related Amount (from HS Conference)											
Motor Vehicle Licenses	497.6	511.9	524.6	540.9	558.5	575.7	591.4	603.5	615.3	626.7	637.6
Initial Registration Fee	80.9	84.5	86.1	88.8	91.5	94.3	96.9	98.9	100.8	102.7	104.5
Title Fees*	87.6	291.2	293.4	295.7	298.1	300.5	302.7	304.8	306.8	308.8	310.7
Motor Carrier Compliance Penalties	11.5	11.6	11.7	11.9	12.0	12.2	12.4	12.6	12.9	13.1	13.3
Subtotal	677.6	899.2	915.8	937.2	960.2	982.6	1003.4	1019.8	1035.8	1051.3	1066.2
Rental Car Surcharge	109.0	116.5	119.3	122.8	127.0	131.1	134.7	138.1	141.2	144.5	147.8
Local Option Distribution	39.5	39.6	40.2	40.8	41.7	42.4	43.2	43.8	44.5	45.1	45.6
TOTAL	2608.0	2913.4	3004.1	3092.9	3195.3	3300.4	3397.0	3493.2	3591.0	3689.2	3791.7
Difference	0.0	-2.8	-1.5	-6.7	-16.2	-13.9	-10.0	-18.4	-30.7	-34.6	-40.5
Cumulative Difference	0.0	-2.8	-4.3	-11.0	-27.2	-41.1	-51.1	-69.5	-100.2	-134.8	-175.3

* The forecast includes the effect of Chapter 2012-128, L.O.F., which required a permanent redirect of \$200 million from title fee revenue previously going to the General Revenue Fund to the State Transportation Trust Fund beginning in FY 2012-13. However, it does not include the one-time transfer of \$200 million from the State Transportation Trust Fund to the General Revenue Fund in FY 2012-13.

**TABLE 2
ASSUMPTIONS**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
CPI, all items Local Government Fiscal Year											
Previous Forecast (November 2012)	228.17	231.78	235.62	239.70	244.01	248.82	253.79	258.95	264.09	269.35	274.78
% Change	2.3%	1.6%	1.7%	1.7%	1.8%	2.0%	2.0%	2.0%	2.0%	2.0%	2.0%
Revised Forecast (March 2013)	228.54	232.19	235.87	239.73	243.82	248.28	252.98	257.91	262.92	268.07	273.44
% Change	2.4%	1.6%	1.6%	1.6%	1.7%	1.8%	1.9%	1.9%	1.9%	2.0%	2.0%
Sales Tax, All Fuel, Calendar Year											
Previous Forecast (November 2012)	12.60	12.87	13.05	13.27	13.50	13.74	14.01	14.29	14.58	14.87	15.20
Revised Forecast (March 2013)	12.60	12.90	13.10	13.30	13.50	13.70	14.00	14.20	14.50	14.80	15.10
Sales Tax, All Fuel, Fiscal year Average											
Previous Forecast (November 2012)	12.33	12.70	12.93	13.10	13.37	13.57	13.80	14.10	14.40	14.70	15.00
Revised Forecast (March 2013)	12.33	12.70	12.97	13.17	13.37	13.57	13.80	14.07	14.30	14.60	14.90
SCETS Tax Rate, Motor Fuel, Fiscal Year Average											
Previous Forecast (November 2012)	6.83	6.96	7.13	7.23	7.36	7.53	7.63	7.76	7.93	8.03	8.16
Revised Forecast (March 2013)	6.83	6.96	7.13	7.23	7.36	7.53	7.63	7.76	7.93	8.06	8.23
SCETS Tax Rate, Special Fuel, Fiscal Year Average											
Previous Forecast (November 2012)	6.83	6.97	7.13	7.23	7.37	7.53	7.63	7.77	7.93	8.03	8.17
Revised Forecast (March 2013)	6.83	6.97	7.13	7.23	7.37	7.53	7.63	7.77	7.93	8.07	8.23
Florida Pump Price per Gallon											
Previous Forecast (November 2012)	374.02	359.84	335.50	326.39	325.59	341.52	350.09	360.06	368.94	377.19	384.72
% Change	12.9%	-3.8%	-6.8%	-2.7%	-0.2%	4.9%	2.5%	2.8%	2.5%	2.2%	2.0%
Revised Forecast (March 2013)	374.25	373.40	338.75	327.68	327.54	339.09	346.55	354.77	362.44	370.65	378.18
% Change	13.0%	-0.2%	-9.3%	-3.3%	0.0%	3.5%	2.2%	2.4%	2.2%	2.3%	2.0%
Fleet Miles Per Gallon											
Previous Forecast (November 2012)	20.46	20.65	20.88	21.16	21.48	21.83	22.19	22.57	22.98	23.42	23.85
Revised Forecast (March 2013)	20.31	20.53	20.73	21.06	21.45	21.85	22.24	22.63	23.05	23.49	23.93
Real Price Per Mile											
Previous Forecast (November 2012)	8.03	7.54	6.85	6.46	6.24	6.32	6.25	6.19	6.11	6.01	5.90
% Change	8.9%	-6.1%	-9.2%	-5.7%	-3.4%	1.2%	-1.1%	-0.9%	-1.3%	-1.6%	-1.8%
Revised Forecast (March 2013)	8.10	7.86	6.96	6.51	6.29	6.28	6.19	6.11	6.01	5.92	5.81
% Change	9.8%	-3.0%	-11.5%	-6.5%	-3.4%	-0.2%	-1.4%	-1.3%	-1.6%	-1.5%	-1.9%
Aviation Fuel Tax Per Gallon											
Previous Forecast (November 2012)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90
Revised Forecast (March 2013)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90

**TABLE 3
FUEL CONSUMPTION**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Motor Fuel, Millions of Gallons											
Previous Forecast (November 2012)	8097.4	8178.4	8292.9	8457.9	8628.1	8790.3	8948.6	9109.2	9273.4	9432.6	9594.4
% Change	-1.8%	1.0%	1.4%	2.0%	2.0%	1.9%	1.8%	1.8%	1.8%	1.7%	1.7%
Revised Forecast (March 2013)	8097.4	8106.5	8220.0	8343.3	8497.7	8648.0	8785.0	8903.4	9029.1	9138.7	9247.8
% Change	-1.8%	0.1%	1.4%	1.5%	1.9%	1.8%	1.6%	1.3%	1.4%	1.2%	1.2%
Diesel Fuel, Millions of Gallons											
Previous Forecast (November 2012)	1375.3	1397.1	1433.4	1475.0	1523.7	1566.3	1607.1	1647.2	1686.8	1725.6	1765.3
% Change	-1.3%	1.6%	2.6%	2.9%	3.3%	2.8%	2.6%	2.5%	2.4%	2.3%	2.3%
Revised Forecast (March 2013)	1375.3	1403.0	1435.3	1471.2	1512.4	1550.2	1585.8	1620.7	1654.7	1687.8	1719.9
% Change	-1.3%	2.0%	2.3%	2.5%	2.8%	2.5%	2.3%	2.2%	2.1%	2.0%	1.9%
Total Highway Fuel, Millions of Gallons											
Previous Forecast (November 2012)	9472.7	9575.5	9726.3	9932.9	10151.8	10356.6	10555.6	10756.4	10960.2	11158.2	11359.7
% Change	-1.7%	1.1%	1.6%	2.1%	2.2%	2.0%	1.9%	1.9%	1.9%	1.8%	1.8%
Revised Forecast (March 2013)	9472.7	9509.6	9655.3	9814.5	10010.1	10198.2	10370.8	10524.1	10683.8	10826.5	10967.7
% Change	-1.7%	0.4%	1.5%	1.6%	2.0%	1.9%	1.7%	1.5%	1.5%	1.3%	1.3%
Aviation Fuel, Millions of Gallons											
Previous Forecast (November 2012)	854.1	799.1	817.3	844.1	874.3	903.2	927.7	951.4	973.7	997.7	1021.6
% Change	-9.5%	-6.4%	2.3%	3.3%	3.6%	3.3%	2.7%	2.6%	2.3%	2.5%	2.4%
Revised Forecast (March 2013)	854.1	780.1	795.9	824.7	856.2	886.1	914.2	941.2	967.5	994.5	1021.3
% Change	-9.5%	-8.7%	2.0%	3.6%	3.8%	3.5%	3.2%	3.0%	2.8%	2.8%	2.7%

**TABLE 4
HIGHWAY FUEL SALES TAX REVENUES (\$ MILLIONS)**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Gross Collections											
Previous Forecast (November 2012)	1175.3	1216.1	1257.9	1301.2	1357.0	1405.0	1456.7	1516.7	1578.3	1640.3	1704.0
Revised Forecast (March 2013)	1175.3	1207.7	1252.3	1292.6	1338.4	1383.9	1431.2	1480.7	1527.8	1580.7	1634.2
Refunds											
Previous Forecast (November 2012)	28.6	30.4	31.4	32.5	33.9	35.1	36.4	37.9	39.5	41.0	42.6
Revised Forecast (March 2013)	28.6	26.6	27.6	28.4	29.4	30.4	31.5	32.6	33.6	34.8	36.0
DOR Administration											
Previous Forecast (November 2012)	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5
Revised Forecast (March 2013)	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5
Transfer to Invasive Plant Control Trust Fund											
Previous Forecast (November 2012)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Revised Forecast (March 2013)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust fund											
Previous Forecast (November 2012)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Revised Forecast (March 2013)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
.65% Transfer to Agriculture Emergency Trust Fund											
Previous Forecast (November 2012)	6.4	6.5	6.8	7.0	7.3	7.5	7.8	8.1	8.4	8.7	9.1
Revised Forecast (March 2013)	6.4	6.5	6.7	6.9	7.2	7.4	7.7	7.9	8.2	8.4	8.7
Transfer to Marine Resources Conservation Trust Fund											
Previous Forecast (November 2012)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Revised Forecast (March 2013)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfers to STTF											
Previous Forecast (November 2012)	1110.6	1149.4	1190.0	1232.0	1286.1	1332.7	1382.8	1440.9	1500.7	1560.8	1622.6
Revised Forecast (March 2013)	1110.6	1144.9	1188.3	1227.5	1272.0	1316.3	1362.3	1410.5	1456.3	1507.8	1559.8

**TABLE 5
SCETS TAX REVENUES (\$ MILLIONS)**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Gross Collections											
Gross Collections											
Previous Forecast (November 2012)	648.3	666.5	693.2	717.9	747.2	779.5	805.1	834.7	868.8	895.6	926.9
Revised Forecast (March 2013)	648.3	662.0	688.4	709.6	736.9	767.9	791.3	816.8	847.2	872.8	902.6
Refunds											
Previous Forecast (November 2012)	3.1	3.1	3.3	3.4	3.5	3.7	3.8	3.9	4.1	4.2	4.4
Revised Forecast (March 2013)	3.1	2.8	2.9	3.0	3.2	3.3	3.4	3.5	3.6	3.7	3.9
DOR Administration											
Previous Forecast (November 2012)	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
Revised Forecast (March 2013)	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
.65% Transfer to Agriculture Emergency Trust Fund											
Previous Forecast (November 2012)	3.6	3.7	3.8	4.0	4.1	4.3	4.4	4.6	4.8	4.9	5.1
Revised Forecast (March 2013)	3.6	3.7	3.8	3.9	4.1	4.2	4.4	4.5	4.7	4.8	4.9
Net Transfers to STTF											
Previous Forecast (November 2012)	636.9	654.9	681.3	705.7	734.8	766.8	792.0	821.4	855.1	881.7	912.7
Revised Forecast (March 2013)	636.9	650.7	676.9	697.8	724.9	755.6	778.7	804.0	834.1	859.5	889.0

**TABLE 6
OTHER FUEL TAX REVENUES (\$ MILLIONS)**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Off-Highway Fuel											
Gross Collections and STTF											
Previous Forecast (November 2012)	11.0	11.5	12.5	13.9	15.1	15.9	16.4	16.8	17.1	17.4	17.7
Revised Forecast (March 2013)	11.0	13.2	13.3	14.5	15.5	16.3	16.9	17.4	17.8	18.3	18.7
Aviation Fuel											
Gross Collections											
Previous Forecast (November 2012)	58.93	55.13	56.39	58.24	60.33	62.32	64.01	65.65	67.19	68.84	70.49
Revised Forecast (March 2013)	58.93	53.83	54.92	56.91	59.08	61.14	63.08	64.94	66.76	68.62	70.47
Refunds											
Previous Forecast (November 2012)	43.68	16.80	17.00	17.20	17.50	17.80	18.10	18.30	18.60	18.80	19.00
Revised Forecast (March 2013)	43.68	12.20	12.50	12.88	13.33	13.76	14.13	14.48	14.84	15.20	15.56
DOR Administration											
Previous Forecast (November 2012)	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28
Revised Forecast (March 2013)	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28	0.28
GR Service Charge											
Previous Forecast (November 2012)	1.22	3.07	3.15	3.28	3.43	3.56	3.67	3.79	3.89	4.00	4.12
Revised Forecast (March 2013)	1.22	3.33	3.39	3.52	3.66	3.79	3.92	4.04	4.15	4.27	4.39
Net Transfers to STTF											
Previous Forecast (November 2012)	13.75	34.99	35.96	37.48	39.12	40.68	41.96	43.28	44.42	45.76	47.09
Revised Forecast (March 2013)	13.75	38.02	38.74	40.23	41.81	43.32	44.76	46.15	47.49	48.87	50.23

**TABLE 7
SPECIAL FUEL USE TAX AND FEES**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Beginning Balance (\$ Millions)	5.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
Registrations and Permits Issued											
Registrations	53,445	54,522	55,776	57,170	58,771	60,240	61,626	62,981	64,304	65,590	66,836
Emergency and Trip Permits	7,299	7,446	7,617	7,808	8,026	8,227	8,416	8,602	8,782	8,958	9,128
Registrations and Permits Collections (\$ Millions)											
Registration Fees	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.3	0.3	0.3
Emergency & Trip Fees	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Total Fees and Permits	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7
Use Tax Collections (\$ Millions)											
Use Tax	22.7	23.1	23.7	24.3	24.9	25.6	26.1	26.7	27.3	27.8	28.4
Refunds	0.8	0.8	0.8	0.9	0.9	0.9	0.9	1.0	1.0	1.0	1.0
Net Use Tax	21.9	22.3	22.8	23.4	24.0	24.6	25.2	25.8	26.3	26.8	27.3
Total Revenues	22.4	22.9	23.4	24.0	24.7	25.3	25.9	26.4	27.0	27.5	28.0
Other Jurisdictions	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Ending Fund Balance	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
Net to be Distributed	20.3	22.7	23.3	23.9	24.5	25.1	25.7	26.3	26.8	27.4	27.9
Administrative Costs, net of GR service charge	3.5	3.6	3.7	3.8	3.9	4.0	4.1	4.1	4.2	4.3	4.4
Distributions											
S.T.T.F.	9.8	11.3	11.6	12.0	12.3	12.7	13.0	13.4	13.7	14.1	14.4
Constitutional Gas Tax (2 cents)	1.0	1.1	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
County Gas Tax (1 cent)	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Municipal Gas Tax (1 cent)	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Local Option Tax (1-to-5 cents and 1-to-6 cent)	4.4	5.0	5.0	5.2	5.3	5.4	5.5	5.6	5.8	5.9	6.0
Pollutants Tax	1.1	1.2	1.2	1.2	1.2	1.2	1.3	1.3	1.3	1.3	1.3
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**TABLE 8
\$2.00 RENTAL CAR FEES**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Number of Rental Days Charged (Millions)											
Previous Forecast (November 2012)	74.8	78.8	80.8	83.4	86.2	88.9	91.3	93.6	95.7	97.8	100.0
Revised Forecast (March 2013)	74.8	79.9	81.8	84.2	87.0	89.8	92.3	94.5	96.7	98.9	101.1
Total Collections (\$ Millions)											
Previous Forecast (November 2012)	149.7	157.5	161.6	166.8	172.5	177.8	182.6	187.2	191.5	195.7	200.0
Revised Forecast (March 2013)	149.7	159.8	163.6	168.4	174.0	179.6	184.5	189.1	193.3	197.8	202.3
Administrative Fees (\$ Millions)											
Previous Forecast (November 2012)	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	0.0
Revised Forecast (March 2013)	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)											
Previous Forecast (November 2012)	11.9	12.5	12.8	13.2	13.7	14.1	14.5	14.9	15.2	15.5	0.0
Revised Forecast (March 2013)	11.9	12.7	13.0	13.3	13.8	14.2	14.6	15.0	15.3	15.7	16.1
Net to be Distributed (\$ Millions)											
Previous Forecast (November 2012)	136.3	143.6	147.3	152.1	157.3	162.2	166.6	170.8	174.8	178.7	200.0
Revised Forecast (March 2013)	136.3	145.6	149.1	153.5	158.7	163.9	168.4	172.6	176.5	180.6	184.7
Tourism Promotion Trust Fund (\$ Millions)											
Previous Forecast (November 2012)	21.5	22.6	23.2	24.0	24.8	25.5	26.2	26.9	27.5	28.1	0
Revised Forecast (March 2013)	21.5	22.9	23.5	24.2	25.0	25.8	26.5	27.2	27.8	28.4	29.1
Florida International Trade & Promotion TF (\$ Millions)											
Previous Forecast (November 2012)	5.8	6.1	6.3	6.5	6.7	6.9	7.1	7.3	7.4	7.6	0
Revised Forecast (March 2013)	5.8	6.2	6.3	6.5	6.7	7.0	7.2	7.3	7.5	7.7	7.9
STTF (\$ Millions)											
Previous Forecast (November 2012)	109.1	114.8	117.9	121.7	125.8	129.8	133.3	136.7	139.8	142.9	0
Revised Forecast (March 2013)	109.1	116.5	119.3	122.8	127.0	131.1	134.7	138.1	141.2	144.5	147.8

**TABLE 9
LOCAL OPTION TAXES SUBJECT TO SERVICE CHARGES**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Motor Fuel Gallons (thousands)											
Previous Forecast (November 2012)	8097.4	8178.4	8292.9	8457.9	8628.1	8790.3	8948.6	9109.2	9273.4	9432.6	9594.4
Revised Forecast (March 2013)	8097.4	8106.5	8220.0	8343.3	8497.7	8648.0	8785.0	8903.4	9029.1	9138.7	9247.8
Diesel Fuel Gallons (thousands)											
Previous Forecast (November 2012)	1375.3	1397.1	1433.4	1475.0	1523.7	1566.3	1607.1	1647.2	1686.8	1725.6	1765.3
Revised Forecast (March 2013)	1375.3	1403.0	1435.3	1471.2	1512.4	1550.2	1585.8	1620.7	1654.7	1687.8	1719.9
Local Tax Rate Subject to allocation to STTF (cents per gallon)											
Previous Forecast (November 2012)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	0.0
Revised Forecast (March 2013)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Motor Fuel Tax Rate Subject to GR Service Charge (cents per gallon)											
Previous Forecast (November 2012)	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	0.0
Revised Forecast (March 2013)	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Local Option Revenue to STTF (\$ Millions)											
Previous Forecast (November 2012)	39.4	39.8	40.5	41.3	42.2	43.1	43.9	44.8	45.6	46.4	0.0
Revised Forecast (March 2013)	39.4	39.6	40.2	40.8	41.7	42.4	43.2	43.8	44.5	45.1	45.6
Local Option Revenue to GR (\$ Millions)											
Previous Forecast (November 2012)	15.2	14.4	14.6	14.9	15.2	15.5	15.7	16.0	16.3	16.6	16.9
Revised Forecast (March 2013)	13.6	14.3	14.5	14.7	15.0	15.2	15.5	15.7	15.9	16.1	16.3

Note: Local Option Fuel Taxes include Local Option Fuel Tax (1 to 6 cents), Local Option Motor Fuel Tax (1 to 5 cents), and Ninth cent Fuel Tax.

**TABLE 10
FUEL TAX DISTRIBUTIONS TO LOCAL GOVERNMENTS (\$ MILLIONS)**

	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Highway Fuel Tax											
Constitutional Fuel Tax (2 cents)	189.37	190.11	193.02	196.20	200.11	203.87	207.32	210.39	213.58	216.43	219.26
County Fuel Tax (1 cent)	83.47	83.79	85.08	86.48	88.21	89.86	91.38	92.73	94.14	95.40	96.64
Municipal Fuel Tax (1 cent)	84.79	85.12	86.42	87.85	89.60	91.28	92.83	94.20	95.63	96.91	98.17
Fuel Use Tax and Fees											
Constitutional Fuel Tax (2 cents)	1.24	1.15	1.16	1.17	1.19	1.20	1.22	1.23	1.24	1.24	1.25
County Fuel Tax (1 cent)	0.48	0.57	0.58	0.59	0.60	0.60	0.61	0.61	0.62	0.62	0.62
Municipal Fuel Tax (1 cent)	0.48	0.57	0.58	0.59	0.60	0.60	0.61	0.61	0.62	0.62	0.62
Alternative Fuel Tax											
Constitutional Fuel Tax (2 cents)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
County Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Municipal Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Total Fuel Taxes											
Constitutional Fuel Tax (2 cents)	190.63	191.27	194.20	197.40	201.32	205.10	208.56	211.64	214.84	217.70	220.52
County Fuel Tax (1 cent)	83.96	84.38	85.67	87.08	88.81	90.48	92.00	93.36	94.77	96.03	97.28
Municipal Fuel Tax (1 cent)	85.28	85.70	87.01	88.45	90.21	91.90	93.45	94.83	96.26	97.54	98.81

Dollar figures shown are net of service charges, administrative costs, refunds, and dealer allowances.

Table 11 Pollutants Tax											
	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Coastal Protection											
Previous Forecast (November 2012)	5.55	5.58	5.67	5.79	5.93	6.05	6.17	6.29	6.41	6.53	6.65
% Change	-4.0%	0.5%	1.6%	2.2%	2.3%	2.1%	2.0%	2.0%	1.9%	1.9%	1.9%
Revised Forecast (March 2013)	5.55	5.53	5.62	5.72	5.84	5.96	6.06	6.16	6.26	6.35	6.44
% Change	-4.0%	-0.4%	1.6%	1.8%	2.1%	2.0%	1.8%	1.6%	1.6%	1.5%	1.4%
Water Quality											
Previous Forecast (November 2012)	14.5	14.6	14.8	15.1	15.5	15.8	16.1	16.4	16.8	17.1	17.4
% Change	-4.8%	0.5%	1.6%	2.2%	2.3%	2.1%	2.0%	2.0%	1.9%	1.9%	1.9%
Revised Forecast (March 2013)	14.5	14.4	14.7	14.9	15.3	15.6	15.8	16.1	16.4	16.6	16.8
% Change	-4.8%	-0.4%	1.6%	1.8%	2.1%	2.0%	1.8%	1.6%	1.6%	1.5%	1.4%
Lead Acid Battery Fee											
Previous Forecast (November 2012)	8.5	8.5	8.7	8.9	9.1	9.3	9.5	9.6	9.8	10.0	10.2
% Change	-0.7%	0.5%	1.6%	2.2%	2.3%	2.1%	2.0%	2.0%	1.9%	1.9%	1.9%
Revised Forecast (March 2013)	8.5	8.5	8.6	8.8	8.9	9.1	9.3	9.4	9.6	9.7	9.9
% Change	-0.7%	-0.4%	1.6%	1.8%	2.1%	2.0%	1.8%	1.6%	1.6%	1.5%	1.4%
Inland Protection											
Previous Forecast (November 2012)	189.7	190.6	193.7	198.0	202.5	206.8	210.9	215.1	219.2	223.3	227.4
% Change	-1.2%	0.5%	1.6%	2.2%	2.3%	2.1%	2.0%	2.0%	1.9%	1.9%	1.9%
Motor fuel related	139.0	140.2	142.2	145.1	148.1	150.9	153.7	156.5	159.3	162.1	164.9
Diesel-related	23.6	24.0	24.6	25.3	26.2	26.9	27.6	28.3	29.0	29.7	30.3
Aviation-related	14.7	13.7	14.0	14.5	15.0	15.5	15.9	16.3	16.7	17.1	17.6
Others	12.4	12.7	12.8	13.1	13.3	13.5	13.7	13.9	14.2	14.4	14.6
Revised Forecast (March 2013)	189.7	189.0	192.0	195.4	199.6	203.6	207.3	210.6	214.0	217.1	220.2
% Change	-1.2%	-0.4%	1.6%	1.8%	2.1%	2.0%	1.8%	1.6%	1.6%	1.5%	1.4%
Motor fuel related	139.0	139.0	141.0	143.1	145.8	148.4	150.8	152.9	155.1	157.0	158.9
Diesel-related	23.6	24.1	24.6	25.2	26.0	26.6	27.2	27.8	28.4	29.0	29.6
Aviation-related	14.7	13.4	13.6	14.1	14.7	15.2	15.7	16.2	16.6	17.1	17.5
Others	12.4	12.6	12.8	12.9	13.2	13.4	13.5	13.7	13.9	14.1	14.2
Total Collections											
Previous Forecast (November 2012)	218.3	219.3	222.8	227.8	233.0	238.0	242.7	247.4	252.2	256.9	261.7
% Change	-1.5%	0.5%	1.6%	2.2%	2.3%	2.1%	2.0%	2.0%	1.9%	1.9%	1.9%
Revised Forecast (March 2013)	218.3	217.5	220.9	224.9	229.7	234.3	238.5	242.3	246.2	249.8	253.4
% Change	-1.5%	-0.4%	1.6%	1.8%	2.1%	2.0%	1.8%	1.6%	1.6%	1.5%	1.4%

* Distributions net of Refunds, GR Service Charges, and Administrative Costs. Collection numbers are based on projected gallonage of motor fuel, diesel, and aviation fuel.

** Service Charge rate changed from 7.3% to 8%.

*** The forecast for Inland Protection is based on a rate of \$0.8 per barrel and is net of Service Charge (8%), Refund (about 0.5%), and Admin Cost fixed at \$2,648,846.43 per year (\$2,927,026.42 was used in the February forecast).

Note: The historical data and future estimates of Lead Acid Battery Fee represented gross revenues in the forecast of February 2010, but the net revenues are used in the August 2010 forecast. This change makes the February forecast and the August forecast uncomparable as their revenue bases are different.