

Revenue Estimating Conference
Transportation Revenues
Executive Summary
February 1, 2018

The Revenue Estimating Conference met on February 1, 2018 to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2017-18, overall revenues to the STTF work program period ending in FY 2022-23 were increased by \$69.2 million or about 0.3 percent.

For revenues from fuel taxes, the overall forecast was shaped by recent changes in the consumption of motor fuel and other fuels (diesel, aviation and off-highway fuel) and changes in the projected fuel tax rates. While the forecast for motor fuel consumption was revised slightly downward, there was a proportionally larger increase to diesel fuel consumption driven in the short-run by activity related to clean-up from Hurricane Irma and increased foreign imports in the long run. The projection for revenues from all types of fuel was increased by \$43.7 million or 0.3 percent over the entire work program. Within the total for fuel-related taxes, Highway Fuel Sales Tax saw the largest dollar increase; these revenues were increased by \$29.8 million or 0.3 percent. Revenues from the Aviation Fuel Tax and Off-Highway Fuel Sales Tax were also increased relative to the previous forecast, with the largest percentage increase to Off-Highway Fuel Sales Tax at \$2.5 million or 3.3 percent.

The Local Option Distribution over the work program was increased by \$0.7 million or 0.2 percent over the prior forecast. These changes primarily reflect the new motor fuel and diesel fuel forecasts. Meanwhile, the annual estimates for the Rental Car Surcharge were unchanged from prior forecast, which had been decreased due to lower than expected collections for FY 2016-17 and the increasing use of Uber and other transportation network companies that are not subject to the Rental Car Surcharge.

For motor vehicle license and registration related fees, the forecasts were previously adopted by the Highway Safety Licenses and Fees Conference held January 25, 2018. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$24.8 million or 0.3 percent over the entire work program. While Motor Vehicle Licenses are up by \$55.3 million, all of the other contributing sources are down: Initial Registrations by -\$20.4 million, Title Fees by -\$9.3 million, and Motor Carrier Compliance Penalties by -\$0.8 million over the work program period.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Revised Forecast
February 2018

Table 1
Revenue Summary

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Previous Forecast | | | | | | | | | | | |
| August 2017 | | | | | | | | | | | |
| Highway Fuel Sales Tax | 1386.1 | 1418.1 | 1470.8 | 1518.3 | 1575.7 | 1639.9 | 1704.6 | 1770.4 | 1837.1 | 1904.9 | 1974.2 |
| SCETS Tax | 783.7 | 811.5 | 843.3 | 870.6 | 904.8 | 938.5 | 972.5 | 1007.0 | 1042.1 | 1081.7 | 1126.3 |
| Off-Highway Fuel Sales Tax | 11.0 | 10.7 | 10.7 | 12.2 | 13.4 | 14.3 | 15.2 | 15.7 | 16.1 | 16.4 | 16.7 |
| Aviation Fuel Tax | 30.9 | 33.1 | 33.3 | 27.8 | 26.0 | 26.5 | 26.8 | 27.2 | 27.7 | 28.0 | 28.5 |
| Fuel Use Tax and Fees | 8.2 | 8.4 | 8.6 | 8.9 | 9.1 | 9.3 | 9.5 | 9.7 | 9.9 | 10.2 | 10.4 |
| MVL -Related Amount (From HSMV Conference) | | | | | | | | | | | |
| Motor Vehicle Licenses | 614.7 | 622.6 | 633.3 | 644.9 | 655.3 | 664.5 | 672.8 | 680.0 | 687.1 | 694.4 | 701.7 |
| Initial Registration Fee | 225.6 | 228.1 | 231.8 | 235.7 | 239.0 | 241.2 | 243.1 | 245.3 | 247.5 | 249.7 | 251.9 |
| Title Fees | 309.5 | 310.8 | 313.0 | 314.7 | 315.8 | 316.4 | 317.1 | 318.1 | 319.2 | 320.2 | 321.3 |
| Motor Vehicle Compliance Penalties | 13.3 | 13.1 | 13.4 | 13.5 | 13.7 | 13.9 | 14.0 | 14.1 | 14.2 | 14.3 | 14.5 |
| Subtotal | 1163.1 | 1174.6 | 1191.5 | 1208.8 | 1223.8 | 1236.0 | 1247.0 | 1257.5 | 1268.0 | 1278.6 | 1289.4 |
| Rental Car Surcharge | 139.5 | 138.2 | 140.6 | 143.2 | 145.8 | 148.4 | 151.1 | 153.6 | 156.4 | 159.2 | 161.9 |
| Local Option Distribution | 45.6 | 46.4 | 47.2 | 47.9 | 48.5 | 49.1 | 49.6 | 50.2 | 50.7 | 51.3 | 51.8 |
| Total | 3568.1 | 3641.0 | 3746.0 | 3837.7 | 3947.1 | 4062.0 | 4176.3 | 4291.3 | 4408.0 | 4530.3 | 4659.2 |
| New Forecast | | | | | | | | | | | |
| February 2018 | | | | | | | | | | | |
| Highway Fuel Sales Tax | 1386.1 | 1422.7 | 1476.1 | 1527.1 | 1577.9 | 1643.7 | 1709.7 | 1772.1 | 1831.1 | 1899.1 | 1968.2 |
| SCETS Tax | 783.7 | 813.5 | 844.2 | 871.4 | 906.0 | 940.6 | 975.3 | 1010.1 | 1045.2 | 1080.9 | 1117.3 |
| Off-Highway Fuel Sales Tax | 11.0 | 11.5 | 11.8 | 12.6 | 13.7 | 14.4 | 15.0 | 15.5 | 15.9 | 16.2 | 16.7 |
| Aviation Fuel Tax | 30.9 | 33.5 | 34.0 | 27.7 | 26.2 | 26.7 | 27.0 | 27.4 | 27.9 | 28.2 | 28.7 |
| Fuel Use Tax and Fees | 8.2 | 8.4 | 8.6 | 8.9 | 9.1 | 9.3 | 9.5 | 9.7 | 9.9 | 10.1 | 10.4 |
| MVL -Related Amount (From HSMV Conference) | | | | | | | | | | | |
| Motor Vehicle Licenses | 614.7 | 630.2 | 638.3 | 651.6 | 664.8 | 676.8 | 687.0 | 695.8 | 704.8 | 713.8 | 723.0 |
| Initial Registration Fee | 225.6 | 228.1 | 231.4 | 233.6 | 234.3 | 234.5 | 236.6 | 239.2 | 241.8 | 244.4 | 247.1 |
| Title Fees | 309.5 | 310.5 | 312.0 | 313.2 | 313.8 | 314.0 | 315.0 | 316.2 | 317.5 | 318.8 | 320.0 |
| Motor Vehicle Compliance Penalties | 13.3 | 13.0 | 13.2 | 13.4 | 13.6 | 13.7 | 13.9 | 14.1 | 14.2 | 14.4 | 14.5 |
| Subtotal | 1163.1 | 1181.8 | 1194.9 | 1211.8 | 1226.5 | 1239.0 | 1252.5 | 1265.3 | 1278.3 | 1291.4 | 1304.6 |
| Rental Car Surcharge | 139.5 | 138.2 | 140.6 | 143.2 | 145.8 | 148.4 | 151.1 | 153.6 | 156.4 | 159.2 | 161.9 |
| Local Option Distribution | 45.6 | 46.6 | 47.3 | 47.9 | 48.6 | 49.2 | 49.8 | 50.4 | 50.9 | 51.5 | 52.0 |
| Total | 3568.1 | 3656.2 | 3757.5 | 3850.6 | 3953.8 | 4071.3 | 4189.9 | 4304.1 | 4415.6 | 4536.6 | 4659.8 |
| Difference | | 15.2 | 11.5 | 12.9 | 6.7 | 9.3 | 13.6 | 12.8 | 7.6 | 6.3 | 0.6 |
| Cumulative Difference | | 15.2 | 26.7 | 39.6 | 46.3 | 55.6 | 69.2 | 82.0 | 89.6 | 95.9 | 96.5 |

Table 2
Assumptions

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| CPI, All Items, Local Government Fiscal Year | | | | | | | | | | | |
| August 2017 | 243.80 | 247.70 | 252.58 | 259.47 | 266.50 | 273.43 | 280.61 | 287.82 | 295.12 | 302.52 | 308.19 |
| % Change | 2.04% | 1.60% | 1.97% | 2.73% | 2.71% | 2.60% | 2.63% | 2.57% | 2.54% | 2.51% | 1.87% |
| February 2018 | 243.86 | 248.38 | 252.55 | 259.42 | 266.46 | 272.87 | 279.49 | 286.40 | 293.46 | 300.75 | 306.35 |
| % Change | 2.06% | 1.85% | 1.68% | 2.72% | 2.71% | 2.41% | 2.42% | 2.47% | 2.47% | 2.48% | 1.86% |
| Sales Tax, All Fuel, Calendar Year | | | | | | | | | | | |
| August 2017 | 13.40 | 13.70 | 13.90 | 14.20 | 14.60 | 15.00 | 15.40 | 15.80 | 16.20 | 16.60 | 17.00 |
| February 2018 | 13.40 | 13.70 | 14.00 | 14.20 | 14.60 | 15.00 | 15.40 | 15.70 | 16.10 | 16.50 | 16.90 |
| Sales Tax, All Fuel, Fiscal Year Average | | | | | | | | | | | |
| August 2017 | 13.33 | 13.50 | 13.77 | 14.00 | 14.33 | 14.73 | 15.13 | 15.53 | 15.93 | 16.33 | 16.73 |
| February 2018 | 13.33 | 13.50 | 13.80 | 14.07 | 14.33 | 14.73 | 15.13 | 15.50 | 15.83 | 16.23 | 16.63 |
| SCETS Tax Rate, Motor Fuel, Fiscal Year Average | | | | | | | | | | | |
| August 2017 | 7.40 | 7.47 | 7.63 | 7.77 | 7.97 | 8.17 | 8.37 | 8.57 | 8.77 | 9.00 | 9.27 |
| February 2018 | 7.40 | 7.47 | 7.63 | 7.77 | 7.97 | 8.17 | 8.37 | 8.57 | 8.77 | 8.97 | 9.17 |
| SCETS Tax Rate, Special Fuel, Fiscal Year Average | | | | | | | | | | | |
| August 2017 | 7.40 | 7.47 | 7.63 | 7.77 | 7.97 | 8.17 | 8.37 | 8.57 | 8.77 | 9.00 | 9.27 |
| February 2018 | 7.40 | 7.47 | 7.63 | 7.77 | 7.97 | 8.17 | 8.37 | 8.57 | 8.77 | 8.97 | 9.17 |
| Florida Pump Price | | | | | | | | | | | |
| August 2017 | 238.98 | 235.21 | 238.61 | 271.81 | 301.26 | 322.42 | 343.77 | 357.89 | 368.12 | 377.42 | 386.05 |
| % Change | 1.87% | -1.58% | 1.45% | 13.91% | 10.84% | 7.02% | 6.62% | 4.11% | 2.86% | 2.52% | 2.29% |
| February 2018 | 237.61 | 258.61 | 244.11 | 263.49 | 292.18 | 308.10 | 324.05 | 338.55 | 350.24 | 360.09 | 370.36 |
| % Change | 1.28% | 8.84% | -5.61% | 7.94% | 10.89% | 5.45% | 5.18% | 4.47% | 3.45% | 2.81% | 2.85% |
| Fleet Miles Per Gallon | | | | | | | | | | | |
| August 2017 | 21.90 | 22.30 | 22.70 | 23.13 | 23.57 | 24.01 | 24.47 | 24.96 | 25.47 | 26.01 | 26.57 |
| February 2018 | 21.90 | 22.30 | 22.70 | 23.13 | 23.57 | 24.01 | 24.47 | 24.96 | 25.47 | 26.01 | 26.57 |
| Real Price Per Mile | | | | | | | | | | | |
| August 2017 | 4.50 | 4.28 | 4.18 | 4.56 | 4.83 | 4.94 | 5.04 | 5.01 | 4.93 | 4.83 | 4.71 |
| % Change | -1.73% | -4.89% | -2.13% | 8.99% | 5.86% | 2.40% | 1.92% | -0.50% | -1.70% | -2.06% | -2.32% |
| February 2018 | 4.47 | 4.69 | 4.28 | 4.42 | 4.68 | 4.73 | 4.77 | 4.77 | 4.71 | 4.63 | 4.55 |
| % Change | -2.29% | 4.88% | -8.75% | 3.41% | 5.83% | 1.05% | 0.75% | -0.03% | -1.06% | -1.76% | -1.77% |
| Aviation Fuel Tax Per Gallon | | | | | | | | | | | |
| August 2017 | 6.90 | 6.90 | 6.90 | 4.71 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 |
| February 2018 | 6.90 | 6.90 | 6.90 | 4.71 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 | 4.27 |

Table 3
Fuel Consumption

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Motor Fuel (Millions of Gallons) | | | | | | | | | | | |
| August 2017 | 9168.5 | 9317.1 | 9457.8 | 9585.4 | 9702.4 | 9810.1 | 9916.0 | 10023.1 | 10131.4 | 10240.8 | 10351.4 |
| % Change | 3.43% | 1.62% | 1.51% | 1.35% | 1.22% | 1.11% | 1.08% | 1.08% | 1.08% | 1.08% | 1.08% |
| February 2018 | 9168.5 | 9306.1 | 9443.8 | 9580.7 | 9696.1 | 9807.9 | 9917.7 | 10026.1 | 10135.0 | 10245.4 | 10356.7 |
| % Change | 3.43% | 1.50% | 1.48% | 1.45% | 1.20% | 1.15% | 1.12% | 1.09% | 1.09% | 1.09% | 1.09% |
| Diesel Fuel (Millions of Gallons) | | | | | | | | | | | |
| August 2017 | 1699.2 | 1741.6 | 1781.3 | 1815.2 | 1845.7 | 1872.6 | 1898.1 | 1922.6 | 1945.8 | 1968.6 | 1991.6 |
| % Change | 3.67% | 2.50% | 2.28% | 1.90% | 1.68% | 1.46% | 1.36% | 1.29% | 1.21% | 1.17% | 1.17% |
| February 2018 | 1699.2 | 1792.1 | 1812.3 | 1835.5 | 1872.8 | 1906.7 | 1936.9 | 1962.4 | 1984.4 | 2007.0 | 2029.4 |
| % Change | 3.67% | 5.47% | 1.13% | 1.28% | 2.03% | 1.81% | 1.59% | 1.31% | 1.12% | 1.14% | 1.11% |
| Total Highway Fuel (Millions of Gallons) | | | | | | | | | | | |
| August 2017 | 10867.7 | 11058.7 | 11239.1 | 11400.6 | 11548.1 | 11682.7 | 11814.1 | 11945.7 | 12077.2 | 12209.4 | 12343.0 |
| % Change | 3.46% | 1.76% | 1.63% | 1.44% | 1.29% | 1.17% | 1.12% | 1.11% | 1.10% | 1.09% | 1.09% |
| February 2018 | 10867.7 | 11098.2 | 11256.1 | 11416.2 | 11568.9 | 11714.6 | 11854.7 | 11988.5 | 12119.4 | 12252.5 | 12386.1 |
| % Change | 3.46% | 2.12% | 1.42% | 1.42% | 1.34% | 1.26% | 1.20% | 1.13% | 1.09% | 1.10% | 1.09% |
| Aviation Fuel (Millions of Gallons) | | | | | | | | | | | |
| August 2017 | 747.1 | 732.4 | 741.3 | 1046.8 | 1120.2 | 1139.8 | 1158.8 | 1178.6 | 1198.5 | 1218.8 | 1238.6 |
| % Change | 7.96% | -1.97% | 1.21% | 41.22% | 7.01% | 1.74% | 1.67% | 1.70% | 1.69% | 1.69% | 1.62% |
| February 2018 | 747.1 | 737.6 | 752.8 | 1044.6 | 1124.7 | 1144.4 | 1163.9 | 1183.4 | 1203.3 | 1223.4 | 1243.3 |
| % Change | 7.96% | -1.27% | 2.06% | 38.78% | 7.66% | 1.75% | 1.70% | 1.68% | 1.68% | 1.68% | 1.62% |

**Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)**

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Gross Collections | | | | | | | | | | | |
| August 2017 | 1458.7 | 1492.9 | 1547.2 | 1596.1 | 1655.2 | 1721.3 | 1787.9 | 1855.6 | 1924.3 | 1994.2 | 2065.4 |
| February 2018 | 1458.7 | 1498.3 | 1553.3 | 1605.9 | 1658.2 | 1725.9 | 1794.0 | 1858.2 | 1918.9 | 1989.0 | 2060.2 |
| Refunds | | | | | | | | | | | |
| August 2017 | 32.9 | 35.1 | 36.4 | 37.5 | 38.9 | 40.5 | 42.0 | 43.6 | 45.2 | 46.9 | 48.5 |
| February 2018 | 32.9 | 35.9 | 37.2 | 38.5 | 39.7 | 41.3 | 43.0 | 44.5 | 45.9 | 47.6 | 49.3 |
| DOR Administration | | | | | | | | | | | |
| August 2017 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 |
| February 2018 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 | 9.6 |
| Transfer to Invasive Plant Control Trust Fund | | | | | | | | | | | |
| August 2017 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 |
| February 2018 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 | 6.3 |
| Transfer to State Game Trust Fund | | | | | | | | | | | |
| August 2017 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 |
| February 2018 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 | 2.5 |
| 0.65% Transfer to Agriculture Emergency Trust Fund | | | | | | | | | | | |
| August 2017 | 7.9 | 7.9 | 8.2 | 8.5 | 8.8 | 9.1 | 9.5 | 9.8 | 10.2 | 10.6 | 10.9 |
| February 2018 | 7.9 | 7.9 | 8.2 | 8.5 | 8.8 | 9.1 | 9.5 | 9.8 | 10.1 | 10.5 | 10.9 |
| Transfer to Marine Resources Conservation Trust Fund | | | | | | | | | | | |
| August 2017 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 |
| February 2018 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 | 13.4 |
| Net Transfer to STTF | | | | | | | | | | | |
| August 2017 | 1386.1 | 1418.1 | 1470.8 | 1518.3 | 1575.7 | 1639.9 | 1704.6 | 1770.4 | 1837.1 | 1904.9 | 1974.2 |
| February 2018 | 1386.1 | 1422.7 | 1476.1 | 1527.1 | 1577.9 | 1643.7 | 1709.7 | 1772.1 | 1831.1 | 1899.1 | 1968.2 |

Table 5
SCETS Tax Revenues (\$ Millions)

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Gross Collections | | | | | | | | | | | |
| August 2017 | 798.0 | 825.7 | 857.9 | 885.4 | 920.0 | 954.1 | 988.4 | 1023.3 | 1058.8 | 1098.8 | 1143.8 |
| February 2018 | 798.0 | 828.7 | 859.2 | 886.7 | 921.7 | 956.7 | 991.8 | 1027.0 | 1062.5 | 1098.6 | 1135.4 |
| Refunds | | | | | | | | | | | |
| August 2017 | 4.4 | 4.2 | 4.4 | 4.5 | 4.7 | 4.9 | 5.0 | 5.2 | 5.4 | 5.6 | 5.8 |
| February 2018 | 4.4 | 5.2 | 4.8 | 5.0 | 5.2 | 5.4 | 5.6 | 5.8 | 6.0 | 6.2 | 6.4 |
| DOR Administration | | | | | | | | | | | |
| August 2017 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 |
| February 2018 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 | 5.5 |
| 0.65% Transfer to Agriculture Emergency Trust Fund | | | | | | | | | | | |
| August 2017 | 4.3 | 4.5 | 4.7 | 4.8 | 5.0 | 5.2 | 5.4 | 5.6 | 5.8 | 6.0 | 6.2 |
| February 2018 | 4.3 | 4.5 | 4.7 | 4.8 | 5.0 | 5.2 | 5.4 | 5.6 | 5.8 | 6.0 | 6.2 |
| Net Transfer to STTF | | | | | | | | | | | |
| August 2017 | 783.7 | 811.5 | 843.3 | 870.6 | 904.8 | 938.5 | 972.5 | 1007.0 | 1042.1 | 1081.7 | 1126.3 |
| February 2018 | 783.7 | 813.5 | 844.2 | 871.4 | 906.0 | 940.6 | 975.3 | 1010.1 | 1045.2 | 1080.9 | 1117.3 |

**Table 6
Other Fuel Tax Revenues (\$ Millions)**

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Off Highway Fuel Gross Collections and STTF | | | | | | | | | | | |
| August 2017 | 11.0 | 10.7 | 10.7 | 12.2 | 13.4 | 14.3 | 15.2 | 15.7 | 16.1 | 16.4 | 16.7 |
| % Change | 19.85% | -3.13% | 0.00% | 14.02% | 9.84% | 6.72% | 6.29% | 3.29% | 2.55% | 1.86% | 1.83% |
| February 2018 | 11.0 | 11.5 | 11.8 | 12.6 | 13.7 | 14.4 | 15.0 | 15.5 | 15.9 | 16.2 | 16.7 |
| % Change | 19.85% | 4.12% | 2.61% | 6.78% | 8.73% | 5.11% | 4.17% | 3.33% | 2.58% | 1.89% | 3.09% |
| Aviation Fuel Gross Collections | | | | | | | | | | | |
| August 2017 | 51.5 | 50.5 | 51.1 | 49.3 | 47.8 | 48.7 | 49.5 | 50.3 | 51.2 | 52.0 | 52.9 |
| February 2018 | 51.5 | 50.9 | 51.9 | 49.2 | 48.0 | 48.9 | 49.7 | 50.5 | 51.4 | 52.2 | 53.1 |
| Refunds | | | | | | | | | | | |
| August 2017 | 17.7 | 14.3 | 14.7 | 18.9 | 19.3 | 19.7 | 20.1 | 20.5 | 20.9 | 21.3 | 21.7 |
| February 2018 | 17.7 | 14.3 | 14.7 | 18.9 | 19.3 | 19.7 | 20.1 | 20.5 | 20.9 | 21.3 | 21.7 |
| DOR Administration | | | | | | | | | | | |
| August 2017 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| February 2018 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| GR Service Charge | | | | | | | | | | | |
| August 2017 | 2.7 | 2.9 | 2.9 | 2.4 | 2.3 | 2.3 | 2.4 | 2.4 | 2.4 | 2.5 | 2.5 |
| February 2018 | 2.7 | 2.9 | 3.0 | 2.4 | 2.3 | 2.3 | 2.4 | 2.4 | 2.4 | 2.5 | 2.5 |
| Net Transfer to STTF | | | | | | | | | | | |
| August 2017 | 30.9 | 33.1 | 33.3 | 27.8 | 26.0 | 26.5 | 26.8 | 27.2 | 27.7 | 28.0 | 28.5 |
| February 2018 | 30.9 | 33.5 | 34.0 | 27.7 | 26.2 | 26.7 | 27.0 | 27.4 | 27.9 | 28.2 | 28.7 |

**Table 7
Special Fuel Use Tax and Fees**

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Beginning Balance (\$ Millions) | 3.6 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 |
| Registrations and Permits Issued | | | | | | | | | | | |
| Registrations | 45,651 | 46,336 | 47,022 | 47,704 | 48,278 | 48,835 | 49,382 | 49,921 | 50,463 | 51,013 | 51,567 |
| Emergency and Trip Permits | 9,805 | 9,952 | 10,099 | 10,246 | 10,369 | 10,489 | 10,606 | 10,722 | 10,839 | 10,957 | 11,076 |
| Registrations and Permits Collections (\$ Millions) | | | | | | | | | | | |
| Registration Fees | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Emergency and Trip Fees | 0.4 | 0.4 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 |
| Total Fees and Permits | 0.6 | 0.6 | 0.6 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 |
| Use Tax Collections (\$ Millions) | | | | | | | | | | | |
| Use Tax | 18.9 | 19.2 | 19.5 | 19.7 | 19.9 | 20.1 | 20.3 | 20.5 | 20.7 | 20.9 | 21.1 |
| Refunds and Reserve | 0.8 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 | 0.7 |
| Net Use Tax | 18.1 | 18.5 | 18.8 | 19.0 | 19.2 | 19.4 | 19.6 | 19.8 | 20.0 | 20.2 | 20.4 |
| Total Revenue | 19.5 | 19.8 | 20.1 | 20.4 | 20.6 | 20.8 | 21.0 | 21.2 | 21.4 | 21.6 | 21.8 |
| Other Jurisdictions | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 | 1.6 |
| Ending Fund Balance | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 | 4.4 |
| Net to be Distributed | 17.2 | 17.5 | 17.8 | 18.1 | 18.3 | 18.5 | 18.7 | 18.9 | 19.1 | 19.3 | 19.5 |
| Administrative Costs, net of GR Service Charge | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 | 3.9 |
| Distributions | | | | | | | | | | | |
| S.T.T.F. | 8.2 | 8.4 | 8.6 | 8.9 | 9.1 | 9.3 | 9.5 | 9.7 | 9.9 | 10.1 | 10.4 |
| Constitutional Gas Tax (2 cents) | 1.1 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 |
| County Gas Tax (1 cent) | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| Municipal Gas Tax (1 cent) | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| Local Option Tax (1-to-5 cents and 1-to-6 cent) | 2.6 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 |
| Pollutants Tax | 0.7 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 |
| General Rev Service Charge | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

Table 8
\$2.00 Rental Car Fees

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Total Collections (\$ Millions) | | | | | | | | | | | |
| August 2017 | 191.2 | 189.3 | 192.7 | 196.2 | 199.7 | 203.3 | 206.8 | 210.4 | 214.1 | 217.9 | 221.6 |
| February 2018 | 191.2 | 189.3 | 192.7 | 196.2 | 199.7 | 203.3 | 206.8 | 210.4 | 214.1 | 217.9 | 221.6 |
| Administrative Fees (\$ Millions) | | | | | | | | | | | |
| August 2017 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 |
| February 2018 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 |
| GR Service Charges (\$ Millions) | | | | | | | | | | | |
| August 2017 | 15.4 | 15.1 | 15.4 | 15.7 | 16.0 | 16.3 | 16.5 | 16.8 | 17.1 | 17.4 | 17.7 |
| February 2018 | 15.4 | 15.1 | 15.4 | 15.7 | 16.0 | 16.3 | 16.5 | 16.8 | 17.1 | 17.4 | 17.7 |
| Net to Be Distributed (\$ Millions) | | | | | | | | | | | |
| August 2017 | 174.2 | 172.7 | 175.8 | 179.0 | 182.2 | 185.5 | 188.8 | 192.1 | 195.5 | 199.0 | 202.4 |
| February 2018 | 174.2 | 172.7 | 175.8 | 179.0 | 182.2 | 185.5 | 188.8 | 192.1 | 195.5 | 199.0 | 202.4 |
| Tourism Promotion Trust Fund (\$ Millions) | | | | | | | | | | | |
| August 2017 | 27.5 | 27.2 | 27.7 | 28.2 | 28.7 | 29.2 | 29.7 | 30.3 | 30.8 | 31.3 | 31.9 |
| February 2018 | 27.5 | 27.2 | 27.7 | 28.2 | 28.7 | 29.2 | 29.7 | 30.3 | 30.8 | 31.3 | 31.9 |
| Florida International Trade & Promotion TF (\$ Millions) | | | | | | | | | | | |
| August 2017 | 7.4 | 7.3 | 7.5 | 7.6 | 7.7 | 7.9 | 8.0 | 8.2 | 8.3 | 8.5 | 8.6 |
| February 2018 | 7.4 | 7.3 | 7.5 | 7.6 | 7.7 | 7.9 | 8.0 | 8.2 | 8.3 | 8.5 | 8.6 |
| STTF (\$ Millions) | | | | | | | | | | | |
| August 2017 | 139.5 | 138.2 | 140.6 | 143.2 | 145.8 | 148.4 | 151.1 | 153.6 | 156.4 | 159.2 | 161.9 |
| February 2018 | 139.5 | 138.2 | 140.6 | 143.2 | 145.8 | 148.4 | 151.1 | 153.6 | 156.4 | 159.2 | 161.9 |

**Table 9
Local Option Taxes Subject to Service Charges**

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Motor Fuel Gallons (Thousands) | | | | | | | | | | | |
| August 2017 | 9168.5 | 9317.1 | 9457.8 | 9585.4 | 9702.4 | 9810.1 | 9916.0 | 10023.1 | 10131.4 | 10240.8 | 10351.4 |
| February 2018 | 9168.5 | 9306.1 | 9443.8 | 9580.7 | 9696.1 | 9807.9 | 9917.7 | 10026.1 | 10135.0 | 10245.4 | 10356.7 |
| Diesel Fuel Gallons (Thousands) | | | | | | | | | | | |
| August 2017 | 1699.2 | 1741.6 | 1781.3 | 1815.2 | 1845.7 | 1872.6 | 1898.1 | 1922.6 | 1945.8 | 1968.6 | 1991.6 |
| February 2018 | 1699.2 | 1792.1 | 1812.3 | 1835.5 | 1872.8 | 1906.7 | 1936.9 | 1962.4 | 1984.4 | 2007.0 | 2029.4 |
| Local Tax Rate Subject to Allocation to STTF (Cents per Gallon) | | | | | | | | | | | |
| August 2017 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 |
| February 2018 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 | 6.0 |
| Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon) | | | | | | | | | | | |
| August 2017 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 |
| February 2018 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 | 2.8 |
| Local Option Service Charge Revenue to STTF (\$ Millions) | | | | | | | | | | | |
| August 2017 | 45.6 | 46.4 | 47.2 | 47.9 | 48.5 | 49.1 | 49.6 | 50.2 | 50.7 | 51.3 | 51.8 |
| February 2018 | 45.6 | 46.6 | 47.3 | 47.9 | 48.6 | 49.2 | 49.8 | 50.4 | 50.9 | 51.5 | 52.0 |
| Local Option Service Charge Revenue to GR (\$ Millions) | | | | | | | | | | | |
| August 2017 | 20.2 | 20.5 | 20.8 | 21.1 | 21.4 | 21.6 | 21.8 | 22.1 | 22.3 | 22.6 | 22.8 |
| February 2018 | 20.2 | 20.7 | 21.3 | 21.6 | 21.9 | 22.1 | 22.4 | 22.6 | 22.9 | 23.1 | 23.4 |

Note: Local Option Fuel Taxes Include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|-----------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Highway Fuel Tax | | | | | | | | | | | |
| Constitutional Fuel Tax (2 Cents) | 217.4 | 222.0 | 225.2 | 228.4 | 231.5 | 234.4 | 237.2 | 239.9 | 242.5 | 245.2 | 247.9 |
| County Fuel Tax (1 Cent) | 95.9 | 98.0 | 99.4 | 100.8 | 102.1 | 103.4 | 104.6 | 105.8 | 107.0 | 108.2 | 109.4 |
| Municipal Fuel Tax (1 Cent) | 97.2 | 99.2 | 100.6 | 102.0 | 103.4 | 104.7 | 106.0 | 107.2 | 108.4 | 109.6 | 110.8 |
| Fuel Use Tax and Fees | | | | | | | | | | | |
| Constitutional Fuel Tax (2 Cents) | 1.1 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 | 0.8 |
| County Fuel Tax (1 Cent) | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| Municipal Fuel Tax (1 Cent) | 0.3 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 |
| Alternative Fuel Tax | | | | | | | | | | | |
| Constitutional Fuel Tax (2 Cents) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| County Fuel Tax (1 Cent) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Municipal Fuel Tax (1 Cent) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Total Fuel Taxes | | | | | | | | | | | |
| Constitutional Fuel Tax (2 Cents) | 218.5 | 222.8 | 226.0 | 229.2 | 232.3 | 235.2 | 238.0 | 240.7 | 243.3 | 246.0 | 248.7 |
| County Fuel Tax (1 Cent) | 96.2 | 98.4 | 99.8 | 101.2 | 102.5 | 103.8 | 105.0 | 106.2 | 107.4 | 108.6 | 109.8 |
| Municipal Fuel Tax (1 Cent) | 97.5 | 99.6 | 101.0 | 102.4 | 103.8 | 105.1 | 106.4 | 107.6 | 108.8 | 110.0 | 111.2 |

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

**Table 11
Pollutants Tax**

| | 2016-17 | 2017-18 | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 | 2026-27 |
|------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Coastal Protections | | | | | | | | | | | |
| August 2017 | 5.9 | 6.0 | 6.1 | 6.2 | 6.3 | 6.4 | 6.5 | 6.6 | 6.7 | 6.8 | 6.9 |
| % Change | 4.32% | 2.21% | 1.67% | 1.64% | 1.61% | 1.59% | 1.56% | 1.54% | 1.52% | 1.49% | 1.47% |
| February 2018 | 5.9 | 6.0 | 6.1 | 6.2 | 6.3 | 6.4 | 6.5 | 6.6 | 6.7 | 6.8 | 6.9 |
| % Change | 4.32% | 2.21% | 1.67% | 1.64% | 1.61% | 1.59% | 1.56% | 1.54% | 1.52% | 1.49% | 1.47% |
| Water Quality | | | | | | | | | | | |
| August 2017 | 16.1 | 16.3 | 16.6 | 16.9 | 17.2 | 17.4 | 17.6 | 17.8 | 18.0 | 18.2 | 18.4 |
| % Change | 2.17% | 1.49% | 1.84% | 1.81% | 1.78% | 1.16% | 1.15% | 1.14% | 1.12% | 1.11% | 1.10% |
| February 2018 | 16.1 | 16.4 | 16.6 | 16.9 | 17.2 | 17.4 | 17.6 | 17.8 | 18.0 | 18.2 | 18.4 |
| % Change | 2.17% | 2.12% | 1.22% | 1.81% | 1.78% | 1.16% | 1.15% | 1.14% | 1.12% | 1.11% | 1.10% |
| Lead Acid Battery Fee | | | | | | | | | | | |
| August 2017 | 11.2 | 11.4 | 11.6 | 11.8 | 11.9 | 12.0 | 12.1 | 12.2 | 12.3 | 12.4 | 12.5 |
| % Change | 3.75% | 1.78% | 1.75% | 1.72% | 0.85% | 0.84% | 0.83% | 0.83% | 0.82% | 0.81% | 0.81% |
| February 2018 | 11.2 | 11.5 | 11.6 | 11.8 | 12.0 | 12.2 | 12.4 | 12.5 | 12.6 | 12.7 | 12.8 |
| % Change | 3.75% | 2.67% | 0.87% | 1.72% | 1.69% | 1.67% | 1.64% | 0.81% | 0.80% | 0.79% | 0.79% |
| Inland Protection | | | | | | | | | | | |
| August 2017 | 212.9 | 216.1 | 219.6 | 222.8 | 225.7 | 228.3 | 230.9 | 233.5 | 236.1 | 238.7 | 241.3 |
| % Change | 3.04% | 1.53% | 1.62% | 1.46% | 1.30% | 1.15% | 1.14% | 1.13% | 1.11% | 1.10% | 1.09% |
| Motor Fuel Related | 165.8 | 168.3 | 171.1 | 173.6 | 175.8 | 177.8 | 179.9 | 181.9 | 183.9 | 185.9 | 188.0 |
| Diesel Fuel Related | 28.5 | 28.9 | 29.4 | 29.8 | 30.2 | 30.5 | 30.9 | 31.2 | 31.6 | 31.9 | 32.3 |
| Aviation Fuel Related | 17.4 | 17.7 | 18.0 | 18.2 | 18.5 | 18.7 | 18.9 | 19.1 | 19.3 | 19.5 | 19.7 |
| Other | 1.1 | 1.2 | 1.1 | 1.2 | 1.2 | 1.3 | 1.2 | 1.3 | 1.3 | 1.4 | 1.3 |
| February 2018 | 212.9 | 216.9 | 220.0 | 223.1 | 226.1 | 228.9 | 231.6 | 234.2 | 236.8 | 239.4 | 242.0 |
| % Change | 3.04% | 1.90% | 1.43% | 1.41% | 1.34% | 1.24% | 1.18% | 1.12% | 1.11% | 1.10% | 1.09% |
| Motor Fuel Related | 165.8 | 169.0 | 171.4 | 173.8 | 176.1 | 178.3 | 180.4 | 182.4 | 184.5 | 186.5 | 188.5 |
| Diesel Fuel Related | 28.5 | 29.0 | 29.4 | 29.9 | 30.3 | 30.6 | 31.0 | 31.3 | 31.7 | 32.0 | 32.4 |
| Aviation Fuel Related | 17.4 | 17.7 | 18.0 | 18.2 | 18.5 | 18.7 | 18.9 | 19.2 | 19.4 | 19.6 | 19.8 |
| Other | 1.1 | 1.2 | 1.2 | 1.2 | 1.2 | 1.3 | 1.3 | 1.3 | 1.2 | 1.3 | 1.3 |
| Total Collections | | | | | | | | | | | |
| August 2017 | 246.0 | 249.8 | 253.9 | 257.7 | 261.1 | 264.1 | 267.1 | 270.1 | 273.1 | 276.1 | 279.1 |
| % Change | 3.05% | 1.55% | 1.64% | 1.50% | 1.32% | 1.15% | 1.14% | 1.12% | 1.11% | 1.10% | 1.09% |
| February 2018 | 246.0 | 250.8 | 254.3 | 258.0 | 261.6 | 264.9 | 268.1 | 271.1 | 274.1 | 277.1 | 280.1 |
| % Change | 3.05% | 1.96% | 1.40% | 1.45% | 1.40% | 1.26% | 1.21% | 1.12% | 1.11% | 1.09% | 1.08% |

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.