

## Social Services Estimating Conference

### Medicaid Caseloads and Expenditures

#### Executive Summary

The Social Services Estimating Conference convened on July 20 to revisit the projections of Medicaid caseloads, and reconvened on August 12 to adopt a new expenditure forecast for FY2009-10 through FY2012-13.

**Caseload estimating conference-** The conference adopted a caseload projection at the July 20 conference for the 2009-10 fiscal year that is higher by 85,448 (+3.3%) than the previous estimate, upon which the appropriation was based. Estimates by caseload group were generally higher across the board. For the current fiscal year, caseloads are expected to rise by about 13% from FY2008-09 levels, and caseloads are projected to be 5.3% higher in 2010-11 as the recession continues to generate a stubbornly high unemployment rate.

**Expenditure estimating conference-** With regard to expenditures, on August 12 the conference met and increased the estimate of expenditures for FY2008-09 by \$29.5 million, and is now projecting FY2009-10 expenditures to be \$480.5 million higher than the current year appropriation.

The new forecast is largely based on the higher caseloads, as there were only slight adjustments made to cost and utilization factors. The Conference discussed problems associated with getting reliable historical expenditure data from which to project costs and utilization and noted that the new forecast has a larger than normal risk factor in it, since it uses the same data that was available at the February 2009 conference. Thus the new expenditure estimate is less reliable than it otherwise would be. The revised forecast anticipates a deficit in General Revenue funding of \$59.0 million from last year's appropriation and a projected deficit of \$165.8 million in the current fiscal year.

For FY2010-11, program expenditures are expected to increase to \$18,224.3 million (+1.5%). The forecast was developed under the assumption that the extension of the Medically Needy and MEDS AD eligibility would continue through December 2010, as is required under the American Recovery and Reinvestment Act (ARRA) in order to retain the higher federal share of the program cost. The General Revenue requirement is projected to be \$1,222.0 million above the current year appropriation. The large increase state funding is due to the December 31, 2010 scheduled reduction in the enhanced federal medical assistance percentage under ARRA.

	FY 2008-09 <u>Forecast</u>	Surplus/ <u>(Deficit)</u>	FY 2009-10 <u>Forecast</u>	Surplus/ <u>(Deficit)</u>
TOTAL	16172.1	29.5	19749.6	(480.5)
General Revenue	3581.3	(291.8)	2733.4	(165.8)
Medical Care TF	9960.1	(374.1)	11394.0	(322.6)
Refugee Assistance TF	22.6	4.0	20.3	2.2
Public Medical Assistance TF	506.6	0.0	538.2	0.0
Other State Funds	456.8	2.1	514.1	(0.1)
Grants and Donations TF	1352.0	(13.4)	1846.1	5.7
Health Care Trust Fund	0.0	0.0	851.0	0.0
Tobacco Settlement TF	381.3	0.0	52.6	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)  
August 12, 2009

FY 2008-09  
APPROPRIATION COMPARED TO NEW FORECAST

	Appropriation	New Forecast	Surplus/ (Deficit)
Physician Services	754.7	787.3	(32.6)
Hospital Inpatient Services	2410.4	2509.5	(99.1)
Hospital Disproportionate Share	296.4	296.4	0.0
Low Income Pool	971.4	877.9	93.6
Hospital Insurance Benefits	145.9	145.3	0.5
Nursing Home Care	2488.0	2488.0	0.0
Prescribed Medicine Services	1547.7	1572.3	(24.6)
Hospital Outpatient Services	687.1	719.2	(32.1)
Other Lab & X-ray Services	58.4	60.5	(2.1)
Family Planning Services	9.1	9.5	(0.4)
Clinic Services	97.5	104.6	(7.1)
Dev Eval/Early Intervention-Part H	7.1	6.8	0.4
Supplemental Medical Services	935.7	939.5	(3.8)
State Mental Health Hospital	12.1	11.2	0.9
Home Health Services	180.5	179.8	0.7
EPSDT	111.8	123.8	(12.0)
Adult Dental	15.4	15.7	(0.3)
Adult Visual & Hearing	13.2	13.4	(0.2)
Patient Transportation	123.2	123.2	(0.0)
Inter. Care Facilities/Sunland	116.5	119.9	(3.4)
Inter. Care Facilities/Community	243.9	233.1	10.7
Rural Health Clinics	79.6	84.4	(4.8)
Birthing Center Services	1.3	1.3	0.0
Nurse Practitioner Services	18.8	19.2	(0.4)
Hospice	309.2	309.2	0.0
Community Mental Health Services	44.8	44.8	0.0
Physician Assistant Services	2.2	2.4	(0.1)
Home & Community Based Services	999.1	915.8	83.3
Community Supported Living Waiver	76.8	70.2	6.7
ACLF Resident Waiver	36.5	33.1	3.3
Dialysis Center	18.1	18.1	0.0
Assistive Care Services Waiver	34.6	32.1	2.5
Healthy Start Waiver	21.6	21.6	0.0
Nursing Home Diversion Waiver	263.4	263.4	0.0
Prepaid Health Plan	2514.3	2458.5	55.7
Case Management Services	104.2	104.2	0.0
Therapeutic Services for Children	70.6	70.6	0.0
Personal Care Services	57.1	57.4	(0.4)
Physical Therapy Services	12.2	12.5	(0.3)
Occupational Therapy Services	25.8	26.6	(0.8)
Speech Therapy	39.1	41.1	(2.0)
Respiratory Therapy Services	11.8	11.9	(0.2)
Private Duty Nursing Services	134.9	135.9	(1.0)
MediPass Services	19.7	20.9	(1.2)
Medicaid School Financing	80.0	80.0	0.0
<b>TOTAL</b>	<b>16201.6</b>	<b>16172.1</b>	<b>29.5</b>
General Revenue	3522.2	3581.3	(59.0)
Medical Care Trust Fund	9960.1	9918.5	41.6
Refugee Assistance Trust Fund	22.6	21.8	0.8
Public Medical Assistance Trust Fund	506.6	506.6	0.0
Other State Funds	456.8	424.0	32.8
Grants and Donations Trust Fund	1352.0	1338.7	13.3
Health Care Trust Fund	0.0	0.0	0.0
Tobacco Settlement Trust Fund	381.3	381.3	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)  
August 12, 2009

FY 2009-10  
APPROPRIATION COMPARED TO NEW FORECAST

	Appropriation	New Forecast	Surplus/ (Deficit)
Physician Services	812.3	845.3	(32.9)
Hospital Inpatient Services	2596.3	2652.9	(56.6)
Hospital Disproportionate Share	330.2	330.2	0.0
Low Income Pool	1123.8	1123.8	0.0
Hospital Insurance Benefits	158.0	160.7	(2.7)
Nursing Home Care	2589.3	2731.6	(142.3)
Prescribed Medicine Services	1736.1	1750.6	(14.6)
Hospital Outpatient Services	777.8	757.6	20.2
Other Lab & X-ray Services	63.9	66.3	(2.4)
Family Planning Services	8.5	8.8	(0.3)
Clinic Services	100.7	102.5	(1.8)
Dev Eval/Early Intervention-Part H	8.2	8.5	(0.3)
Supplemental Medical Services	1005.8	1012.1	(6.3)
State Mental Health Hospital	11.7	11.7	0.0
Home Health Services	187.8	182.4	5.3
EPSDT	109.9	115.2	(5.3)
Adult Dental	16.1	16.3	(0.1)
Adult Visual & Hearing	13.8	13.9	(0.1)
Patient Transportation	117.4	117.4	(0.0)
Inter. Care Facilities/Sunland	123.2	123.2	0.0
Inter. Care Facilities/Community	229.9	229.9	(0.0)
Rural Health Clinics	88.5	90.8	(2.3)
Birthing Center Services	1.3	1.3	0.0
Nurse Practitioner Services	25.3	26.6	(1.3)
Hospice	326.5	326.5	0.0
Community Mental Health Services	42.6	42.6	0.0
Physician Assistant Services	2.3	2.4	(0.1)
Home & Community Based Services	1007.4	1007.4	(0.0)
Community Supported Living Waiver	0.0	0.0	0.0
ACLF Resident Waiver	35.2	35.2	(0.0)
Dialysis Center	15.0	15.0	0.0
Assistive Care Services Waiver	26.2	26.2	0.0
Healthy Start Waiver	23.6	23.6	(0.0)
Nursing Home Diversion Waiver	338.2	338.2	(0.0)
Prepaid Health Plan	2817.2	3049.8	(232.6)
Case Management Services	108.0	108.0	0.0
Therapeutic Services for Children	70.4	70.4	0.0
Personal Care Services	65.8	66.6	(0.8)
Physical Therapy Services	15.0	14.9	0.1
Occupational Therapy Services	27.7	27.7	(0.0)
Speech Therapy	42.4	43.1	(0.7)
Respiratory Therapy Services	9.3	9.3	0.0
Private Duty Nursing Services	135.4	137.5	(2.1)
MediPass Services	17.8	18.2	(0.5)
Medicaid School Financing	97.6	97.6	0.0
<b>TOTAL</b>	<b>17469.1</b>	<b>17949.6</b>	<b>(480.5)</b>
General Revenue	2567.5	2733.4	(165.8)
Medical Care Trust Fund	11071.4	11394.0	(322.6)
Refugee Assistance Trust Fund	22.5	20.3	2.2
Public Medical Assistance Trust Fund	538.2	538.2	0.0
Other State Funds	514.0	514.1	(0.1)
Grants and Donations Trust Fund	1851.8	1846.1	5.7
Health Care Trust Fund	851.0	851.0	0.0
Tobacco Settlement Trust Fund	52.6	52.6	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)  
August 12, 2009

	<b>FY04-05</b>	<b>% chg</b>	<b>FY05-06</b>	<b>% chg</b>	<b>FY06-07</b>	<b>% chg</b>
Physician Services	723.1	-0.1%	700.0	-3.2%	673.5	-3.8%
Hospital Inpatient Services	1904.3	0.9%	1907.1	0.1%	2048.9	7.4%
Hospital Disproportionate Share	276.7	0.3%	273.5	-1.2%	277.4	1.4%
Low Income Pool/Special Payments	638.9	7.0%	671.2	5.1%	997.8	48.6%
Hospital Insurance Benefits	114.3	6.7%	114.5	0.2%	112.1	-2.1%
Nursing Home Care	2216.0	-1.0%	2296.2	3.6%	2342.9	2.0%
Prescribed Medicine Services	2513.0	6.4%	1943.9	-22.6%	1379.0	-29.1%
Hospital Outpatient Services	556.3	17.0%	531.1	-4.5%	581.0	9.4%
Other Lab & X-ray Services	49.9	13.5%	48.9	-2.2%	53.7	10.0%
Family Planning Services	8.3	7.3%	7.0	-16.4%	6.2	-11.1%
Clinic Services	71.4	11.1%	82.7	15.8%	91.8	11.0%
Dev Eval/Early Intervention-Part H	1.7	-21.5%	1.5	-12.2%	1.9	29.1%
Supplemental Medical Services	589.4	21.5%	757.5	28.5%	825.1	8.9%
State Mental Health Hospital	5.2	-34.2%	7.0	34.1%	5.6	-20.6%
Home Health Services	144.1	10.6%	150.6	4.5%	160.1	6.3%
EPSDT	120.3	-6.7%	111.8	-7.0%	108.0	-3.4%
Adult Dental	8.9	105.5%	11.3	27.8%	14.7	29.8%
Adult Visual & Hearing	0.0	NA	0.0	NA	14.7	NA
Patient Transportation	119.8	3.2%	112.8	-5.8%	116.6	3.3%
Inter. Care Facilities/Sunland	116.1	-5.9%	117.5	1.2%	97.0	-17.5%
Inter. Care Facilities/Community	187.5	1.3%	195.3	4.2%	220.9	13.1%
Rural Health Clinics	58.4	13.8%	64.9	11.1%	72.2	11.3%
Birthing Center Services	1.3	21.8%	1.4	5.8%	1.3	-5.6%
Nurse Practitioner Services	4.7	-15.1%	5.9	24.2%	18.8	219.0%
Hospice	198.7	7.5%	227.5	14.5%	254.4	11.8%
Community Mental Health Services	75.4	24.4%	64.7	-14.1%	41.0	-36.6%
Physician Assistant Services	2.1	-5.8%	2.1	0.6%	2.3	11.2%
Home & Community Based Services	767.6	-1.1%	855.1	11.4%	1003.3	17.3%
Community Supported Living Waiver	3.2	6424.0%	24.3	654.6%	43.7	79.7%
ACLF Resident Waiver	26.3	-3.6%	30.9	17.5%	38.4	24.5%
Dialysis Center	12.5	6.3%	14.4	15.0%	14.5	1.0%
Assistive Care Services Waiver	33.5	-6.3%	31.5	-6.1%	30.0	-4.5%
Healthy Start Waiver	11.1	-4.9%	11.4	2.9%	12.3	7.3%
Nursing Home Diversion Waiver	131.4	163.5%	135.4	3.0%	188.8	39.4%
Prepaid Health Plan	1550.4	23.8%	1780.1	14.8%	1970.6	10.7%
Case Management Services	98.7	4.1%	94.7	-4.0%	108.9	14.9%
Therapeutic Services for Children	234.2	10.1%	191.9	-18.1%	115.4	-39.9%
Personal Care Services	21.9	8.3%	25.1	14.9%	29.8	18.4%
Physical Therapy Services	18.4	2.4%	17.7	-3.9%	17.8	0.7%
Occupational Therapy Services	23.2	6.7%	24.0	3.2%	24.6	2.8%
Speech Therapy	33.7	14.6%	36.3	7.6%	36.2	-0.3%
Respiratory Therapy Services	5.0	14.1%	4.9	-1.9%	4.2	-14.4%
Private Duty Nursing Services	119.6	-5.8%	115.1	-3.8%	119.5	3.8%
MediPass Services	28.7	3.8%	28.5	-0.4%	26.2	-8.1%
Medicaid School Financing	64.0	13.8%	52.6	-17.8%	67.3	27.9%
<b>TOTAL</b>	<b>13889.4</b>	<b>6.4%</b>	<b>13881.6</b>	<b>-0.1%</b>	<b>14370.1</b>	<b>3.5%</b>
General Revenue	3920.5	20.1%	3780.5	-3.6%	4131.2	9.3%
Medical Care Trust Fund	7856.2	0.4%	7620.9	-3.0%	8045.7	5.6%
Refugee Assistance Trust Fund	18.9	13.2%	18.4	-2.5%	22.8	23.7%
Public Medical Assistance Trust Fund	407.8	-0.6%	506.4	24.2%	474.9	-6.2%
Other State Funds	406.5	4.1%	457.4	12.5%	501.2	9.6%
Grants and Donations Trust Fund	1197.6	11.7%	1415.3	18.2%	1111.8	-21.4%
Health Care Trust Fund	0.0	NA	0.0	NA	0.0	NA
Tobacco Settlement Trust Fund	81.8	13.7%	82.6	1.0%	82.6	0.0%

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)  
August 12, 2009

	<b>FY07-08</b>	<b>% chg</b>	<b>FY08-09</b>	<b>% chg</b>	<b>FY09-10</b>	<b>% chg</b>
Physician Services	726.6	7.9%	787.3	8.4%	845.3	7.4%
Hospital Inpatient Services	2097.9	2.4%	2509.5	19.6%	2652.9	5.7%
Hospital Disproportionate Share	284.5	2.6%	296.4	4.2%	330.2	11.4%
Low Income Pool/Special Payments	923.6	-7.4%	877.9	-5.0%	1123.8	28.0%
Hospital Insurance Benefits	118.0	5.3%	145.3	23.1%	160.7	10.5%
Nursing Home Care	2350.1	0.3%	2488.0	5.9%	2731.6	9.8%
Prescribed Medicine Services	1427.0	3.5%	1572.3	10.2%	1750.6	11.3%
Hospital Outpatient Services	601.7	3.6%	719.2	19.5%	757.6	5.3%
Other Lab & X-ray Services	57.2	6.4%	60.5	5.8%	66.3	9.6%
Family Planning Services	6.7	8.3%	9.5	42.0%	8.8	-7.5%
Clinic Services	102.0	11.2%	104.6	2.5%	102.5	-2.0%
Dev Eval/Early Intervention-Part H	2.9	53.3%	6.8	129.4%	8.5	26.2%
Supplemental Medical Services	881.9	6.9%	939.5	6.5%	1012.1	7.7%
State Mental Health Hospital	9.3	66.1%	11.2	21.1%	11.7	4.7%
Home Health Services	164.3	2.6%	179.8	9.4%	182.4	1.4%
EPSDT	109.2	1.1%	123.8	13.4%	115.2	-6.9%
Adult Dental	14.8	0.5%	15.7	6.1%	16.3	4.0%
Adult Visual & Hearing	12.9	NA	13.4	3.7%	13.9	4.0%
Patient Transportation	109.2	-6.3%	123.2	12.8%	117.4	-4.7%
Inter. Care Facilities/Sunland	94.4	-2.6%	119.9	27.0%	123.2	2.8%
Inter. Care Facilities/Community	235.9	6.8%	233.1	-1.2%	229.9	-1.4%
Rural Health Clinics	75.0	3.9%	84.4	12.5%	90.8	7.6%
Birthing Center Services	1.2	-7.7%	1.3	6.2%	1.3	-1.6%
Nurse Practitioner Services	20.2	7.8%	19.2	-5.1%	26.6	38.5%
Hospice	278.3	9.4%	309.2	11.1%	326.5	5.6%
Community Mental Health Services	36.7	-10.5%	44.8	22.1%	42.6	-5.0%
Physician Assistant Services	2.2	-7.8%	2.4	9.7%	2.4	-0.4%
Home & Community Based Services	1032.1	2.9%	915.8	-11.3%	1007.4	10.0%
Community Supported Living Waiver	45.2	3.5%	70.2	55.2%	0.0	-100.0%
ACLF Resident Waiver	28.0	-27.2%	33.1	18.5%	35.2	6.1%
Dialysis Center	14.0	-3.7%	18.1	29.5%	15.0	-17.4%
Assistive Care Services Waiver	27.0	-10.1%	32.1	19.1%	26.2	-18.5%
Healthy Start Waiver	12.5	1.6%	21.6	73.6%	23.6	0.0%
Nursing Home Diversion Waiver	237.6	25.9%	263.4	10.8%	338.2	28.4%
Prepaid Health Plan	2192.3	11.2%	2458.5	12.1%	3049.8	24.0%
Case Management Services	73.5	-32.5%	104.2	41.8%	108.0	3.7%
Therapeutic Services for Children	71.7	-37.9%	70.6	-1.5%	70.4	-0.2%
Personal Care Services	34.6	16.2%	57.4	65.9%	66.6	16.0%
Physical Therapy Services	16.9	-5.1%	12.5	-26.0%	14.9	19.8%
Occupational Therapy Services	24.5	-0.7%	26.6	8.6%	27.7	4.2%
Speech Therapy	37.8	4.6%	41.1	8.6%	43.1	5.0%
Respiratory Therapy Services	5.1	19.9%	11.9	135.8%	9.3	-22.2%
Private Duty Nursing Services	119.8	0.3%	135.9	13.4%	137.5	1.2%
MediPass Services	24.1	-8.0%	20.9	-13.3%	18.2	-12.8%
Medicaid School Financing	62.3	-7.4%	80.0	28.5%	97.6	22.0%
<b>TOTAL</b>	<b>14802.8</b>	<b>3.0%</b>	<b>16172.1</b>	<b>9.2%</b>	<b>17949.6</b>	<b>11.0%</b>
General Revenue	4432.4	7.3%	3581.3	-19.2%	2733.4	-23.7%
Medical Care Trust Fund	8002.3	-0.5%	9918.5	23.9%	11394.0	14.9%
Refugee Assistance Trust Fund	23.7	4.0%	21.8	-8.3%	20.3	-6.9%
Public Medical Assistance Trust Fund	528.0	11.2%	506.6	-4.1%	538.2	6.2%
Other State Funds	541.6	8.1%	424.0	-21.7%	514.1	21.3%
Grants and Donations Trust Fund	1192.3	7.2%	1338.7	12.3%	1846.1	37.9%
Health Care Trust Fund	0.0	NA	0.0	NA	851.0	NA
Tobacco Settlement Trust Fund	82.6	0.0%	381.3	361.8%	52.6	-86.2%

**SOCIAL SERVICES ESTIMATING CONFERENCE - BASIC MEDICAID CASELOADS, HISTORICAL AND FORECASTED**  
**AVERAGE MONTHLY CASELOADS BY FISCAL YEAR, FY 2002-2003 TO FY 2012-13**  
 results of Social Services Estimating Conference of July 20, 2009

	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
SSI (A)	468,142	480,185	489,615	502,395	519,085	531,433	551,089	569,947	588,582	607,483	623,798
TANF (B)	624,195	655,986	700,392	693,965	650,414	634,437	714,641	813,834	851,886	811,700	723,751
Categorically Eligible (C)	95,295	107,127	120,460	114,011	101,700	109,397	159,533	218,446	239,553	211,407	158,098
Medically Needy (D)	27,077	30,730	35,646	27,975	17,856	18,607	23,813	30,892	19,506	4,572	4,572
General Assistance (E)	6,392	7,878	8,518	8,963	9,997	10,029	9,061	8,558	8,882	9,206	9,530
MEDS Elderly & Disabled (F)	97,052	104,501	117,518	81,985	31,980	24,172	26,431	28,861	15,450	496	527
Qualified Medicare Beneficiaries(G)	70,776	78,428	87,763	140,648	188,946	203,737	223,039	243,373	265,338	286,286	303,056
MEDS Pregnant Women <100% FPL (H)	38,343	40,809	44,867	49,386	51,833	54,052	58,426	64,447	68,359	72,271	76,183
MEDS Pregnant Women > 100% FPL (I)	13,697	15,298	16,482	17,887	17,497	16,591	15,829	14,439	14,197	14,197	14,197
Family Planning Waiver	111,062	25,417	2,180	2,858	7,055	48,289	58,339	60,940	60,940	60,940	60,940
MEDS Children <100% FPL (H)	434,404	450,387	445,367	481,251	442,395	431,888	492,119	589,546	653,646	687,716	699,183
MEDS Children > 100% FPL (I)	80,970	85,486	82,528	81,048	72,425	65,249	65,524	65,423	65,759	66,095	66,431
Children Title XXI (J)	2,026	1,457	1,265	1,227	1,123	826	769	754	778	802	826
<b>TOTAL</b>	<b>2,069,431</b>	<b>2,083,689</b>	<b>2,152,601</b>	<b>2,203,599</b>	<b>2,112,306</b>	<b>2,148,707</b>	<b>2,398,613</b>	<b>2,709,460</b>	<b>2,852,876</b>	<b>2,833,171</b>	<b>2,741,092</b>

(A) Elderly or disabled individuals of low income who are determined eligible for supplemental security income as determined by the Social Security Administration.

(B) Individuals in single-parent low-income families who meet the AFDC eligibility standards effective in September 1996 or meet TANF eligibility guidelines.

(C) Unemployed parents and children under 18, children under 21 in intact families, or children born after 9/83 living with non-relatives, where family income meets AFDC standards.

(D) Individuals who meet SSI or AFDC eligibility after expenses for medical care are deducted.

(E) This category is 100% federally funded and covers the first eight months in the U.S. for individuals who generally meet the TANF and SSI eligibility requirements.

(F) Elderly and disabled individuals with income above the criteria for supplemental security income but less than 90% of the Federal Poverty Level.

(G) Medicaid covers certain Medicare-related expenses for elderly and disabled individuals between 90-120% of the Federal Poverty Level (excludes Silver Saver program).

(H) Pregnant women under 100% of the Federal Poverty Level and children age 6 and older in families under 100% of the Federal Poverty Level.

(I) Children age 1 to 6 under 133% of the Federal Poverty Level; pregnant women and infants less than one year old with incomes less than 185% of the Federal Poverty Level.

(J) Children born after 10/93 under age 19 and under 100% of the Federal Poverty Level; and children under 200% of the Federal Poverty Limit and under 1 year of age.

**SOCIAL SERVICES ESTIMATING CONFERENCE - SELECTED MEDICAID CASELOADS, HISTORICAL AND FORECASTED**  
**AVERAGE MONTHLY CASELOADS BY FISCAL YEAR, FY 2002-2003 TO FY 2012-13**  
 results of Social Services Estimating Conference of July 20, 2009

	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13
SSI (A)	468,142	468,142 0.8%	480,185 2.6%	489,615 2.0%	502,395 2.6%	519,085 3.3%	551,089 6.2%	569,947 3.4%	588,582 3.3%	607,483 3.2%	623,798 2.7%
MEDS Elderly & Disabled (B)	97,052	97,052 2.8%	104,501 7.7%	117,518 12.5%	81,985 -30.2%	31,980 -61.0%	26,431 -17.4%	28,861 9.2%	15,450 -46.5%	496 -96.8%	527 6.3%
Medically Needy (C)	27,077	27,077 29.1%	30,730 13.5%	35,646 16.0%	27,975 -21.5%	17,856 -36.2%	23,813 33.4%	30,892 29.7%	19,506 -36.9%	4,572 -76.6%	4,572 0.0%
Qualified Medicare Beneficiaries(D)	70,776	70,776 11.0%	78,428 10.8%	87,763 11.9%	140,648 60.3%	188,946 34.3%	223,039 18.0%	243,373 9.1%	265,338 9.0%	286,286 7.9%	303,056 5.9%
<b>Elderly and Disabled</b>	<b>663,047</b>	<b>663,047</b> <b>3.0%</b>	<b>693,844</b> <b>4.6%</b>	<b>730,542</b> <b>5.3%</b>	<b>753,003</b> <b>3.1%</b>	<b>757,867</b> <b>0.6%</b>	<b>824,372</b> <b>8.8%</b>	<b>873,073</b> <b>5.9%</b>	<b>888,876</b> <b>1.8%</b>	<b>898,837</b> <b>1.1%</b>	<b>931,953</b> <b>3.7%</b>
TANF (E)	624,195	624,195 4.0%	655,986 5.1%	700,392 6.8%	693,965 -0.9%	650,414 -6.3%	714,641 9.9%	813,834 13.9%	851,886 4.7%	811,700 -4.7%	723,751 -10.8%
Categorically Eligible (F)	95,295	95,295 7.5%	107,127 12.4%	120,460 12.4%	114,011 -5.4%	101,700 -10.8%	159,533 56.9%	218,446 36.9%	239,553 9.7%	211,407 -11.7%	158,098 -25.2%
MEDS Pregnant Women <FPL (H)	38,343	38,343 8.8%	40,809 6.4%	44,867 9.9%	49,386 10.1%	51,833 5.0%	58,426 12.7%	64,447 10.3%	68,359 6.1%	72,271 5.7%	76,183 5.4%
MEDS Pregnant Women >FPL (I)	13,697	13,697 12.6%	15,298 11.7%	16,482 7.7%	17,887 8.5%	17,497 -2.2%	15,829 -9.5%	14,439 -8.8%	14,197 -1.7%	14,197 0.0%	14,197 0.0%
MEDS Children <FPL (H)	434,404	434,404 17.9%	450,387 3.7%	445,367 -1.1%	481,251 8.1%	442,395 -8.1%	492,119 11.2%	589,546 19.8%	653,646 10.9%	687,716 5.2%	699,183 1.7%
MEDS Children >FPL (I)	80,970	80,970 18.1%	85,486 5.6%	82,528 -3.5%	81,048 -1.8%	72,425 -10.6%	65,524 -9.5%	65,423 -0.2%	65,759 0.5%	66,095 0.5%	66,431 0.5%
Children Title XXI (J)	2,026	2,026 -75.9%	1,457 -28.1%	1,265 -13.2%	1,227 -3.0%	1,123 -8.5%	769 -31.5%	754 -2.0%	778 3.2%	802 3.1%	826 3.0%
<b>Adults and Children</b>	<b>1,288,930</b>	<b>1,288,930</b> <b>9.1%</b>	<b>1,356,550</b> <b>5.2%</b>	<b>1,411,361</b> <b>4.0%</b>	<b>1,438,775</b> <b>1.9%</b>	<b>1,337,387</b> <b>-7.0%</b>	<b>1,506,841</b> <b>12.7%</b>	<b>1,766,889</b> <b>17.3%</b>	<b>1,894,178</b> <b>7.2%</b>	<b>1,864,188</b> <b>-1.6%</b>	<b>1,738,669</b> <b>-6.7%</b>

**SOCIAL SERVICES ESTIMATING CONFERENCE - JULY 20, 2009**  
**MEDICAID CASELOAD ESTIMATES**  
**SUMMARY AND COMPARISON OF PROJECTED CASELOADS**

Major Eligibility Groups	FY 2008-09				
	Projected Caseload July 20, 2009	Projected Caseload January 20, 2009	Caseload Change From January 20, 2009	FY 2008-09 Appropriated Caseload	Change From FY 2008-09 Appropriated Caseload
<b>Supplemental Security Income (SSI)</b>					
Medicaid Only Eligible	260,057	257,999	2,058	249,653	10,404
Medicaid/Medicare Eligible	291,032	289,226	1,806	293,072	(2,040)
<b>Total Supplemental Security Income (SSI)</b>	<b>551,089</b>	<b>547,225</b>	<b>3,864</b>	<b>542,725</b>	<b>8,364</b>
<b>Temporary Assistance for Needy Families (TANF)</b>					
Cash Assistance From TANF Conference	85,207	88,244	(3,037)	78,203	7,004
Medical Assistance Only	629,434	628,841	593	567,743	61,691
<b>Total Temporary Assistance for Needy Families (TANF)</b>	<b>714,641</b>	<b>717,085</b>	<b>(2,444)</b>	<b>645,946</b>	<b>68,695</b>
<b>Medically Needy</b>					
TANF-Related	18,038	16,962	1,076	12,958	5,081
SSI-Related	5,775	5,844	(69)	6,552	(777)
<b>Total Medically Needy</b>	<b>23,813</b>	<b>22,806</b>	<b>1,007</b>	<b>19,509</b>	<b>4,304</b>
<b>Children &lt; = 100% of Poverty</b>					
Children < = 100% of Poverty	492,119	480,517	11,602	457,718	34,401
Children > 100% of Poverty	65,524	65,326	198	69,139	(3,615)
Children - Medicaid Expansion Under Title XXI	769	767	2	881	(112)
<b>Pregnant Women &lt; = 100% of Poverty</b>					
Pregnant Women < = 100% of Poverty	58,426	56,329	2,097	55,667	2,759
Pregnant Women > 100% of Poverty	15,829	16,223	(394)	16,480	(651)
Family Planning Waiver	58,339	58,118	221	63,439	(5,100)
<b>Categorically Eligible</b>					
Public Medical Assistance	4,989	4,965	24	4,144	845
Unemployed Parent From TANF Conference	7,039	7,216	(177)	5,659	1,380
Unemployed Parent-Medical Assistance Only	147,505	144,440	3,065	113,497	34,008
<b>Total Categorically Eligible</b>	<b>159,533</b>	<b>156,621</b>	<b>2,912</b>	<b>123,300</b>	<b>36,233</b>
<b>Elderly and Disabled (MEDS-AD)</b>					
Medicaid Only Eligible	21,886	21,673	213	17,460	4,426
Medicaid/Medicare Eligible	4,545	4,457	88	6,790	(2,245)
<b>Total Elderly and Disabled (MEDS-AD)</b>	<b>26,431</b>	<b>26,130</b>	<b>301</b>	<b>24,250</b>	<b>2,181</b>
<b>Qualified Medicare Beneficiaries (QMB)</b>					
Qualified Medicare Beneficiaries (QMB)	132,120	132,299	(179)	134,439	(2,319)
Specified Low Income Medicare Beneficiaries (SLMB)	59,108	58,569	539	56,196	2,912
Qualified Individuals (QI)	31,811	31,152	659	29,696	2,115
<b>Total Qualified Medicare Beneficiaries</b>	<b>223,039</b>	<b>222,020</b>	<b>1,019</b>	<b>220,331</b>	<b>2,708</b>
Refugee General Assistance	9,061	9,384	(323)	10,884	(1,823)
<b>TOTAL MEDICAID CASELOAD</b>	<b>2,398,613</b>	<b>2,378,551</b>	<b>20,062</b>	<b>2,250,269</b>	<b>148,344</b>



**SOCIAL SERVICES ESTIMATING CONFERENCE - JULY 20, 2009**  
**MEDICAID CASELOAD ESTIMATES**  
**SUMMARY AND COMPARISON OF PROJECTED CASELOADS**

Major Eligibility Groups	FY 2009-10					
	Projected Caseload July 20, 2009	Projected Caseload January 20, 2009	Caseload Change From January 20, 2009	FY 2009-10 Appropriated Caseload	Change From FY 2009-10 Appropriated Caseload	Incr/(Decr) FY 09-10 From FY 08-09 July 2009 Estimated Caseload
<b>Supplemental Security Income (SSI)</b>						
Medicaid Only Eligible	267,875	266,078	1,797	266,078	1,797	7,818
Medicaid/Medicare Eligible	302,072	300,046	2,026	295,121	6,951	11,040
<b>Total Supplemental Security Income (SSI)</b>	<b>569,947</b>	<b>566,124</b>	<b>3,823</b>	<b>561,199</b>	<b>8,748</b>	<b>18,858</b>
<b>Temporary Assistance for Needy Families (TANF)</b>						
Cash Assistance From TANF Conference	104,635	104,635	0	104,635	0	19,428
Medical Assistance Only	709,199	709,198	1	709,198	1	79,765
<b>Total Temporary Assistance for Needy Families (TANF)</b>	<b>813,834</b>	<b>813,834</b>	<b>0</b>	<b>813,834</b>	<b>0</b>	<b>99,193</b>
<b>Medically Needy</b>						
TANF-Related	25,389	2,937	22,452	18,127	7,262	7,351
SSI-Related	5,503	0	5,503	6,360	(857)	(272)
<b>Total Medically Needy</b>	<b>30,892</b>	<b>2,937</b>	<b>27,955</b>	<b>24,487</b>	<b>6,405</b>	<b>7,079</b>
<b>Children &lt;= 100% of Poverty</b>						
Children <= 100% of Poverty	589,546	532,977	56,569	532,977	56,569	97,427
Children > 100% of Poverty	65,423	65,218	205	65,218	205	(101)
Children - Medicaid Expansion Under Title XXI	754	772	(18)	772	(18)	(15)
<b>Pregnant Women &lt;= 100% of Poverty</b>						
Pregnant Women <= 100% of Poverty	64,447	58,429	6,018	58,429	6,018	6,021
Pregnant Women > 100% of Poverty	14,439	16,098	(1,659)	16,098	(1,659)	(1,390)
Family Planning Waiver	60,940	60,146	794	60,146	794	2,601
<b>Categorically Eligible</b>						
Public Medical Assistance	5,907	5,907	0	5,907	0	918
Unemployed Parent From TANF Conference	11,607	11,607	0	11,607	0	4,568
Unemployed Parent-Medical Assistance Only	200,932	194,526	6,406	194,526	6,406	53,427
<b>Total Categorically Eligible</b>	<b>218,447</b>	<b>212,041</b>	<b>6,406</b>	<b>212,041</b>	<b>6,406</b>	<b>58,914</b>
<b>Elderly and Disabled (MEDS-AD)</b>						
Medicaid Only Eligible	23,955	435	23,520	23,132	823	2,069
Medicaid/Medicare Eligible	4,906	0	4,906	4,925	(19)	361
<b>Total Elderly and Disabled (MEDS-AD)</b>	<b>28,861</b>	<b>435</b>	<b>28,426</b>	<b>28,057</b>	<b>804</b>	<b>2,430</b>
<b>Qualified Medicare Beneficiaries (QMB)</b>						
Qualified Medicare Beneficiaries (QMB)	139,681	149,188	(9,507)	142,828	(3,147)	7,561
Specified Low Income Medicare Beneficiaries (SLMB)	66,315	63,826	2,489	63,826	2,489	7,207
Qualified Individuals (QI)	37,377	34,405	2,972	34,405	2,972	5,566
<b>Total Qualified Medicare Beneficiaries</b>	<b>243,373</b>	<b>247,419</b>	<b>(4,046)</b>	<b>241,059</b>	<b>2,314</b>	<b>20,334</b>
Refugee General Assistance	8,558	9,697	(1,139)	9,697	(1,139)	(503)
<b>TOTAL MEDICAID CASELOAD</b>	<b>2,709,461</b>	<b>2,586,127</b>	<b>123,334</b>	<b>2,624,014</b>	<b>85,447</b>	<b>310,848</b>

**Health and Human Services Appropriations  
FY 2009-10 Medicaid Budget Summary  
May 8, 2009 Conference Committee Update**

***Major Issues Funded***

- Medicaid Workload/Price Level - \$1.3b total; \$530.5m GR
- Medically Needy - \$528.7m NR total; \$160.7m NR GR
- Meds AD Program - \$367.8m NR total; \$113m NR GR
- Fraud and Abuse - \$2.6m total; \$.9m GR; 5 FTE

***Reductions***

- Nursing Home Rates 3% - (\$81.3m total; \$26.3 GR)
- Hospice Rates – (\$7.1m total; \$2.3m GR)
- Hospital Inpatient Rates 1.5% - (\$35.5m total; \$11.6m GR)
- Hospital Outpatient Rates 1.6% - (\$10.4m total; \$3.4m GR)
- CHD Clinic Rates 3% - (\$3.0m total \$1.0m GR)  
\$3m trust fund authority provided to allow CHD's to buy back rate reduction.
- Nursing Home Diversion Rates 3% - (\$7.5m total; \$2.4m GR)
- HMO Rates 0.9% - (\$19.2m total; \$6.2m GR)
- ICF/DD - (\$17.4m total; \$5.6m GR)  
9.64% reduction of savings associated with implementation of a provider assessment program that is restored with quality assessment revenue.
- Nursing Home Diversion 2,200 slots - (\$28m total; \$9.1m GR)
- Fraud & Abuse/Home Health - (\$16.3m total; \$5.3m GR)
- Administrative Reductions - (6 FTE; \$2.45m total; \$1.1m GR)
- Nurse Monitors (SB 1986)– (12 FTE; \$.8m total TF)
- Pharmaceutical Expense Assistance - (\$.3m GR)
- Florida Senior Care Pilot Program - (\$.9m total; \$.4m GR)

SOCIAL SERVICES ESTIMATING CONFERENCE - AUGUST 2009  
LONG TERM MEDICAID FORECAST

**MEDICAID SERVICES EXPENDITURES**  
**\$ MILLIONS**

	<u>FY 03-04</u>	<u>FY 04-05</u>	<u>FY 05-06</u>	<u>FY 06-07</u>	<u>FY 07-08</u>	<u>FY 08-09</u>	<u>FY 09-10</u>	<u>FY 10-11</u>	<u>FY 11-12</u>	<u>FY 12-13</u>
<b>PHYSICIAN SERVICES</b>	\$723.8 20.3%	\$723.1 -0.1%	\$700.0 -3.2%	\$673.5 -3.8%	\$726.6 7.9%	\$787.3 8.4%	\$845.3 7.4%	\$832.8 -1.5%	\$775.4 -6.9%	\$772.2 -0.4%
<b>HOSPITAL INPATIENT SERVICES</b>	\$1,834.1 27.6%	\$1,852.5 1.0%	\$1,852.0 0.0%	\$1,988.4 7.4%	\$2,029.7 2.1%	\$2,436.6 20.0%	\$2,580.3 5.9%	\$2,522.8 -2.2%	\$2,295.3 -9.0%	\$2,395.7 4.4%
<b>NURSING HOME SERVICES</b>	\$2,239.0 7.1%	\$2,216.0 -1.0%	\$2,296.2 3.6%	\$2,342.9 2.0%	\$2,350.1 0.3%	\$2,488.0 5.9%	\$2,731.6 9.8%	\$2,784.5 1.9%	\$2,907.9 4.4%	\$3,108.7 6.9%
<b>PRESCRIBED MEDICINE</b>	\$2,362.6 19.0%	\$2,513.0 6.4%	\$1,943.9 -22.6%	\$1,379.0 -29.1%	\$1,427.0 3.5%	\$1,572.3 10.2%	\$1,750.6 11.3%	\$1,847.4 5.5%	\$1,901.9 3.0%	\$1,949.2 2.5%
<b>HOSPITAL OUTPATIENT SERVICES</b>	\$475.4 10.7%	\$556.3 17.0%	\$531.1 -4.5%	\$581.0 9.4%	\$601.7 3.6%	\$719.2 19.5%	\$757.6 5.3%	\$808.7 6.7%	\$780.9 -3.4%	\$821.5 5.2%
<b>SUPPLEMENTAL MEDICAL INSURANCE</b>	\$485.0 10.7%	\$589.4 21.5%	\$757.5 28.5%	\$825.1 8.9%	\$881.9 6.9%	\$939.5 6.5%	\$1,012.1 7.7%	\$1,097.9 8.5%	\$1,187.5 8.2%	\$1,280.3 7.8%
<b>HOME &amp; COMMUNITY BASED SERVICES</b>	\$775.9 -14.0%	\$767.6 -1.1%	\$855.1 11.4%	\$1,003.3 17.3%	\$1,032.1 2.9%	\$915.8 -11.3%	\$1,007.4 10.0%	\$988.3 -1.9%	\$988.3 0.0%	\$988.3 0.0%
<b>PREPAID HEALTH PLAN</b>	\$1,252.4 5.1%	\$1,550.4 23.8%	\$1,780.1 14.8%	\$1,970.6 10.7%	\$2,192.3 11.2%	\$2,458.5 12.1%	\$3,049.8 24.0%	\$3,135.3 2.8%	\$3,209.1 2.4%	\$3,212.0 0.1%
<b>OTHER MEDICAID SERVICES</b>	\$2,902.0 23.0%	\$3,121.0 7.5%	\$3,165.9 1.4%	\$3,606.3 13.9%	\$3,561.3 -1.2%	\$3,854.8 8.2%	\$4,214.9 9.3%	\$4,206.5 -0.2%	\$4,309.7 2.5%	\$4,399.0 2.1%
<b>TOTAL MEDICAID SERVICES</b>	\$13,050.3 14.1%	\$13,889.4 6.4%	\$13,881.6 -0.1%	\$14,370.1 3.5%	\$14,802.8 3.0%	\$16,172.1 9.2%	\$17,949.6 11.0%	\$18,224.3 1.5%	\$18,356.0 0.7%	\$18,926.9 3.1%

SOCIAL SERVICES ESTIMATING CONFERENCE - AUGUST 2009  
LONG TERM MEDICAID FORECAST

**MEDICAID SERVICES EXPENDITURES**  
**\$ MILLIONS**

	<u>FY 03-04</u>	<u>FY 04-05</u>	<u>FY 05-06</u>	<u>FY 06-07</u>	<u>FY 07-08</u>	<u>FY 08-09</u>	<u>FY 09-10</u>	<u>FY 10-11</u>	<u>FY 11-12</u>	<u>FY 12-13</u>
<b>TOTAL MEDICAID SERVICES</b>	\$13,050.3 14.1%	\$13,889.4 6.4%	\$13,881.6 -0.1%	\$14,370.1 3.5%	\$14,802.8 3.0%	\$16,172.1 9.2%	\$17,949.6 11.0%	\$18,224.3 1.5%	\$18,356.0 0.7%	\$18,926.9 3.1%
<b>FEDERAL SHARE</b>	\$7,841.7 20.8%	\$7,875.2 0.4%	\$7,639.4 -3.0%	\$8,068.5 5.6%	\$8,026.0 -0.5%	\$9,940.2 23.8%	\$11,414.3 14.8%	\$10,514.8 -7.9%	\$9,622.0 -8.5%	\$9,909.7 3.0%
<b>STATE SHARE</b>	\$5,208.6 5.4%	\$6,014.2 15.5%	\$6,242.3 3.8%	\$6,301.7 1.0%	\$6,776.8 7.5%	\$6,231.8 -8.0%	\$6,535.3 4.9%	\$7,709.4 18.0%	\$8,734.0 13.3%	\$9,017.2 3.2%
TOTAL GENERAL REVENUE	\$3,263.1	\$3,920.5	\$3,780.5	\$4,131.2	\$4,432.4	\$3,581.3	\$2,733.4	\$3,789.5	\$4,580.5	\$4,866.1
TOTAL MEDICAL CARE TRUST FUND	\$7,825.0	\$7,856.2	\$7,620.9	\$8,045.7	\$8,002.3	\$9,918.5	\$11,394.0	\$10,493.5	\$9,598.9	\$9,886.6
TOTAL REFUGEE ASSISTANCE TF	\$16.7	\$18.9	\$18.4	\$22.8	\$23.7	\$21.8	\$20.3	\$21.4	\$23.1	\$23.1
TOTAL PUBLIC MEDICAL ASSIST TF	\$410.4	\$407.8	\$506.4	\$474.9	\$528.0	\$506.6	\$538.2	\$538.2	\$538.2	\$538.2
TOTAL OTHER STATE FUNDS	\$390.6	\$406.5	\$457.4	\$501.2	\$541.6	\$424.0	\$514.1	\$620.5	\$713.9	\$708.8
TOTAL GRANTS & DONATIONS TF	\$1,072.5	\$1,197.6	\$1,415.3	\$1,111.8	\$1,121.7	\$1,338.7	\$1,846.1	\$1,857.7	\$1,997.9	\$2,000.5
TOTAL TOBACCO SETTLEMENT TF	\$72.0	\$81.8	\$82.6	\$82.6	\$153.2	\$381.3	\$52.6	\$52.6	\$52.6	\$52.6
TOTAL HEALTH CARE TF	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$851.0	\$851.0	\$851.0	\$851.0
<b>GROWTH FACTORS</b>										
Total Caseload	0.7%	3.3%	2.4%	-4.1%	1.7%	11.6%	13.0%	5.3%	-0.7%	-3.3%
Elderly Caseload	3.4%	3.8%	-3.7%	-5.7%	0.8%	3.9%	3.7%	0.9%	0.7%	2.7%
Children Caseload	4.6%	3.1%	2.3%	-7.2%	-3.0%	12.4%	15.7%	7.3%	0.3%	-4.0%
Adult Caseload	5.3%	7.0%	-0.1%	-5.5%	-2.0%	10.3%	11.6%	4.7%	-2.1%	-6.2%
Nursing Home Caseload	0.5%	-2.0%	-2.2%	-1.9%	-0.4%	1.5%	-3.4%	1.4%	1.4%	1.4%
Prescribed Medicine Utilization	9.5%	5.5%	-19.5%	-31.5%	-1.0%	1.2%	4.6%	-3.3%	0.5%	0.5%
Hospital Inpatient Inflation	12.1%	1.2%	6.1%	8.5%	3.8%	4.9%	4.5%	0.0%	5.8%	5.8%
Nursing Home Inflation	5.9%	0.5%	5.8%	4.1%	5.5%	6.8%	9.5%	0.0%	5.5%	5.5%
Consumer Price Index-Medical Services	4.3%	3.6%	3.1%	3.2%	3.0%	2.2%	2.3%	2.5%	3.2%	2.8%
Federal Medical Assistance Percentage (FMAP)	61.40%	58.90%	58.89%	58.77%	56.91%	64.94%	67.64%	60.71%	54.98%	54.98%