

SOCIAL SERVICES ESTIMATING CONFERENCE - December 2021 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
Total Medicaid Caseload	Old	5,042,246	4,940,073	4,846,282	4,754,208	4,666,979	4,690,357
	New	5,054,107	5,084,503	4,883,489	4,783,777	4,688,268	4,704,290
	Change	11,861	144,430	37,207	29,569	21,289	13,933
	% Change	0.24%	2.92%	0.77%	0.62%	0.46%	0.30%
SMMC - TANF 0-13	Old	1,699,618	1,660,978	1,631,198	1,602,790	1,575,244	1,576,447
	New	1,690,279	1,670,260	1,617,357	1,589,190	1,561,878	1,563,072
	Change	(9,339)	9,282	(13,841)	(13,600)	(13,366)	(13,375)
	% Change	-0.55%	0.56%	-0.85%	-0.85%	-0.85%	-0.85%
SMMC - TANF 14+	Old	1,561,795	1,498,887	1,426,936	1,354,159	1,282,388	1,284,123
	New	1,583,480	1,604,028	1,474,692	1,399,482	1,325,307	1,327,195
	Change	21,685	105,141	47,756	45,323	42,919	43,072
	% Change	1.39%	7.01%	3.35%	3.35%	3.35%	3.35%
SMMC - SSI Medicaid	Old	321,896	332,686	342,072	350,822	359,244	367,474
	New	317,860	322,018	326,157	330,297	334,437	338,576
	Change	(4,036)	(10,668)	(15,915)	(20,525)	(24,807)	(28,898)
	% Change	-1.25%	-3.21%	-4.65%	-5.85%	-6.91%	-7.86%
SMMC - SSI Dual	Old	101,536	103,465	105,431	107,012	108,296	109,271
	New	100,969	103,036	105,086	106,717	108,025	109,081
	Change	(567)	(429)	(345)	(295)	(271)	(190)
	% Change	-0.56%	-0.41%	-0.33%	-0.28%	-0.25%	-0.17%
SMMC - HIV/AIDS Medicaid Only	Old	9,821	10,969	12,116	13,263	14,410	15,556
	New	10,034	11,411	12,769	14,126	15,482	16,838
	Change	213	442	653	863	1,072	1,282
	% Change	2.17%	4.03%	5.39%	6.51%	7.44%	8.24%
SMMC - HIV/AIDS Specialty Medicaid Only	Old	10,198	10,946	11,552	12,104	12,632	13,146
	New	10,608	11,610	12,363	13,011	13,604	14,164
	Change	410	664	811	907	972	1,018
	% Change	4.02%	6.07%	7.02%	7.49%	7.69%	7.74%
SMMC - HIV/AIDS Dual Eligible	Old	4,240	4,294	4,338	4,372	4,400	4,422
	New	4,135	4,177	4,219	4,254	4,284	4,308
	Change	(105)	(117)	(119)	(118)	(116)	(114)
	% Change	-2.48%	-2.72%	-2.74%	-2.70%	-2.64%	-2.58%
SMMC - LTC Medicaid Only	Old	10,966	11,687	12,352	12,989	13,608	14,211
	New	10,966	11,687	12,352	12,989	13,608	14,211
	Change	0	0	0	0	0	0
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

		FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
SMMC - LTC Dual	Old	79,153	80,724	82,295	83,865	85,436	87,007
	New	78,638	79,898	81,369	82,840	84,310	85,781
	Change	(515)	(826)	(926)	(1,025)	(1,126)	(1,226)
	% Change	-0.65%	-1.02%	-1.13%	-1.22%	-1.32%	-1.41%
SMMC - Child Welfare	Old	66,122	67,114	68,120	69,142	70,179	71,232
	New	66,060	67,051	68,057	69,078	70,114	71,166
	Change	(62)	(63)	(63)	(64)	(65)	(66)
	% Change	-0.09%	-0.09%	-0.09%	-0.09%	-0.09%	-0.09%
SMMC - CMSN	Old	84,850	89,264	91,126	91,910	92,241	92,381
	New	86,901	94,836	99,575	102,434	104,159	105,199
	Change	2,051	5,572	8,449	10,524	11,918	12,818
	% Change	2.42%	6.24%	9.27%	11.45%	12.92%	13.88%
SMMC - PDN	Old	1,058	1,130	1,202	1,274	1,346	1,418
	New	974	1,030	1,086	1,140	1,193	1,243
	Change	(84)	(100)	(116)	(134)	(153)	(175)
	% Change	-7.94%	-8.85%	-9.65%	-10.52%	-11.37%	-12.34%
FFS - Other FFS	Old	318,891	326,485	327,436	327,789	327,668	327,644
	New	355,141	380,275	381,383	381,794	381,653	381,278
	Change	36,250	53,790	53,947	54,005	53,985	53,634
	% Change	11.37%	16.48%	16.48%	16.48%	16.48%	16.37%
FFS - Medically Needy	Old	146,162	102,327	77,360	58,485	44,215	38,486
	New	141,068	117,101	73,154	55,305	41,811	36,394
	Change	(5,094)	14,774	(4,206)	(3,180)	(2,404)	(2,092)
	% Change	-3.49%	14.44%	-5.44%	-5.44%	-5.44%	-5.44%
FFS - QMB/SLMB/QI	Old	495,193	509,614	524,018	538,402	552,770	567,119
	New	489,502	495,866	502,312	508,842	515,457	522,158
	Change	(5,691)	(13,748)	(21,706)	(29,560)	(37,313)	(44,961)
	% Change	-1.15%	-2.70%	-4.14%	-5.49%	-6.75%	-7.93%
FFS - XXI Children (6-18)	Old	4,700	4,689	4,772	4,846	4,924	5,061
	New	4,751	4,865	4,961	5,057	5,153	5,249
	Change	51	176	189	211	229	188
	% Change	1.09%	3.75%	3.96%	4.35%	4.65%	3.71%
FFS - General Assistance	Old	6,570	8,903	8,903	8,903	8,903	8,903
	New	8,268	10,951	11,132	11,144	11,145	11,145
	Change	1,698	2,048	2,229	2,241	2,242	2,242
	% Change	25.84%	23.00%	25.04%	25.17%	25.18%	25.18%
FFS - Family Planning	Old	47,329	47,992	48,663	49,345	49,986	50,636
	New	42,828	42,690	43,588	44,199	44,773	45,355
	Change	(4,501)	(5,302)	(5,075)	(5,146)	(5,213)	(5,281)
	% Change	-9.51%	-11.05%	-10.43%	-10.43%	-10.43%	-10.43%

		FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
Relative Caregiver (TANF Conference)	Old	13,035	13,035	13,035	13,035	13,035	13,035
	New	11,874	11,756	11,756	11,756	11,756	11,756
	Change	(1,161)	(1,279)	(1,279)	(1,279)	(1,279)	(1,279)
	% Change	-8.91%	-9.81%	-9.81%	-9.81%	-9.81%	-9.81%
Child Only (TANF Conference)	Old	18,731	18,729	18,729	18,729	18,729	18,729
	New	16,669	16,734	16,734	16,734	16,734	16,734
	Change	(2,062)	(1,995)	(1,995)	(1,995)	(1,995)	(1,995)
	% Change	-11.01%	-10.65%	-10.65%	-10.65%	-10.65%	-10.65%
Families with Adults (TANF Conference)	Old	35,134	30,968	29,806	26,305	23,868	21,492
	New	19,679	20,314	20,479	20,479	20,479	20,479
	Change	(15,455)	(10,654)	(9,327)	(5,826)	(3,389)	(1,013)
	% Change	-43.99%	-34.40%	-31.29%	-22.15%	-14.20%	-4.71%
Unemployed Parents (TANF Conference)	Old	5,248	5,187	4,824	4,667	3,458	2,565
	New	3,425	2,907	2,907	2,907	2,907	2,907
	Change	(1,823)	(2,280)	(1,917)	(1,760)	(551)	342
	% Change	-34.74%	-43.96%	-39.74%	-37.71%	-15.93%	13.33%

SOCIAL SERVICES ESTIMATING CONFERENCE - December 2021 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2011-12 TO FY 2026-27

Fiscal Year	Medicaid Caseload	Percent Change
2011-12	3,140,837	
2012-13	3,313,699	5.5%
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,524,393	18.6%
2021-22	5,054,107	11.7%
2022-23	5,084,503	0.6%
2023-24	4,883,489	-4.0%
2024-25	4,783,777	-2.0%
2025-26	4,688,268	-2.0%
2026-27	4,704,290	0.3%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

