

Revenue Estimating Conference
Transportation Revenues
August 4, 2010
Executive Summary

The Revenue Estimating Conference met on August 4, 2010, to consider the forecast for revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2010-11, overall revenues to the STTF were increased by \$37.7 million or about 0.21% during the work program period ending FY 2015-16. (The changes in the forecast discussed below all refer to the work program period from FY 2010-11 to FY 2015-16).

For revenues from fuel taxes, the overall forecast was shaped by recent changes in consumption of motor fuel and other fuels (diesel, aviation fuel and off-highway fuel), as well as the relatively weak economic activity contained in the National and Florida economic forecasts. The projection for revenues from highway fuel consumption, which includes the Highway Fuel Sales Tax and the SCETS Tax, was decreased by \$288.1 million, or -2.4%. Projected tax rates remained relatively stable (slightly lower from FY 2011-12 on), with the decrease in the forecast for revenues attributable to the combination of indexed tax rate changes and weak consumption of motor fuel. These negative factors overwhelmed the stronger forecasts for diesel and aviation fuel.

Expected revenues from Special Fuel Use taxes and fees were increased by \$26.6 million, or 33.9%, while the distribution from Local Option Tax Service Charge showed a \$4.1 million decrease, or -1.5%. The Special Fuel Use taxes and fees were primarily responding to the increased forecast for diesel fuel consumption. The Local Option Tax Service Charge reflected changes in the combined motor fuel and diesel fuel forecasts.

The Aviation Fuel Tax forecast was increased by \$31.2 million, or 11.9%, and the projection for the Rental Car Surcharge was increased by \$26.4 million, or 4.3%. Both the Aviation Fuel Tax forecast and the Rental Car Surcharge forecast were better than the February estimates. However, compared to the actual revenues in FY 2008-09, both sources showed significant reductions in FY 2009-10 that are explained by the weakness seen in the state economy in general and in population growth and tourism in particular. The forecast for Off-Highway Fuel Sales Tax was increased by \$1.4 million, or 2.2%, due to better collections in recent months and anticipated improvement in the construction sector.

For motor vehicle license and registration related fees, the new forecasts were adopted by the Highway Safety Licenses and Fees Conference on August 2, 2010. In this work program period, receipts to the STTF from Motor Vehicle License revenues were expected to increase by \$268.0 million, or 8.4% higher than the February forecast. The forecast for Initial Registration Fees was decreased by \$51.7 million, or -7.6%, while the forecast for Title Fees was increased by \$28.0 million, or 4.8%.

**REVENUE ESTIMATING CONFERENCE
REVENUES TO THE STATE TRANSPORTATION TRUST FUND
REVISED FORECAST (August 2010)**

TABLE 1 REVENUE SUMMARY										
	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Previous Forecast (February 2010)										
Highway Fuel Sales Tax	1133.4	1195.7	1255.6	1311.9	1371.1	1426.7	1491.2	1552.5	1610.2	#DIV/0!
SCETS Tax	650.0	687.0	719.8	752.0	787.5	819.3	855.8	888.8	925.9	0.1
Off-Highway Fuel Sales Tax	7.8	9.2	11.0	11.8	12.2	12.5	12.3	12.0	11.7	0
Aviation Fuel Tax	39.8	41.7	43.5	44.5	45.7	46.7	47.8	48.8	49.9	0
Fuel Use Tax and Fees	10.4	11.4	12.7	13.7	14.7	15.6	16.6	17.5	18.4	0.0
MVL-related Amount (from HS Conference)										
Motor Vehicle Licenses	492.2	504.5	521.7	538.4	553.4	567.3	580.3	592.5	603.8	0
Initial Registration Fee	90.7	102.3	113.3	120.6	126.0	132.2	136.2	139.9	143.4	0
Title Fees	84.2	90.7	95.5	99.9	103.7	106.8	109.4	111.9	114.5	0
Subtotal	667.1	697.5	730.5	758.9	783.1	806.3	825.9	844.3	861.7	0
Rental Car Surcharge	93.1	97.4	101.4	104.2	106.4	108.9	111.1	113.6	115.9	-1.1
Local Option Distribution	41.4	42.7	44.0	45.1	46.1	47.1	48.1	49.1	50.0	0
TOTAL	2643.0	2782.6	2918.5	3042.1	3166.8	3283.1	3408.8	3526.6	3643.7	#DIV/0!
Revised Forecast (August 2010)										
Highway Fuel Sales Tax	1110.4	1162.7	1219.8	1275.9	1338.8	1396.9	1451.9	1515.2	1580.0	1645.2
SCETS Tax	640.2	671.9	699.9	735.5	767.5	802.4	834.0	870.0	902.8	939.6
Off-Highway Fuel Sales Tax	7.8	9.1	11.1	12.2	12.7	13.0	13.2	13.2	13.3	13.5
Aviation Fuel Tax	45.4	46.8	48.4	49.7	50.9	51.9	53.0	54.0	55.0	56.0
Fuel Use Tax and Fees	13.8	15.1	16.9	18.5	19.8	21.0	22.2	23.5	24.7	26.0
MVL-related Amount (from HS Conference)										
Motor Vehicle Licenses	527.7	543.3	565.3	587.2	603.7	618.3	632.3	645.9	657.9	669.5
Initial Registration Fee	84.7	94.5	104.7	111.3	116.5	121.7	125.6	128.5	131.7	134.8
Title Fees	88.2	95.1	100.1	104.7	108.7	112.0	114.6	117.2	119.9	122.5
Subtotal	700.6	732.9	770.1	803.2	828.9	852.0	872.5	891.6	909.5	926.8
Rental Car Surcharge	96.2	100.6	104.6	108.4	112.3	115.7	118.8	121.8	124.7	127.7
Local Option Distribution	40.8	42.0	43.3	44.4	45.4	46.4	47.4	48.3	49.3	50.2
TOTAL	2655.2	2781.1	2914.1	3047.8	3176.3	3299.3	3413.0	3537.6	3659.3	3785
Difference	12.2000	-1.5000	-4.4000	5.7000	9.5000	16.2000	4.2000	11.0000	15.6000	#DIV/0!
Cumulative Difference	12.2000	10.7000	6.3000	12.0000	21.5000	37.7000	41.9000	52.9000	68.5000	#DIV/0!

**TABLE 2
ASSUMPTIONS**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
CPI, all items Local Government Fiscal Year											
Previous Forecast (February 2010)	217.6	221.5	226.0	230.4	235.0	239.7	244.6	249.5	254.4	259.2	0
% Change	1.8	1.8	2.0	2.0	2.0	2.0	2.1	2.0	2.0	1.9	-100
Revised Forecast (August 2010)	217.4	220.0	224.2	229.1	233.9	238.8	243.6	248.5	253.6	258.7	263.5746
% Change	1.7	1.2	1.9	2.2	2.1	2.1	2.0	2.0	2.1	2.0	1.897945
Sales Tax, All Fuel, Calendar Year											
Previous Forecast (February 2010)	12.00	12.30	12.50	12.70	13.00	13.20	13.50	13.80	14.00	14.30	0
Revised Forecast (August 2010)	12.00	12.20	12.40	12.60	12.90	13.20	13.40	13.70	14.00	14.30	14.6
Sales Tax, All Fuel, Fiscal year Average											
Previous Forecast (February 2010)	12.07	12.10	12.37	12.57	12.80	13.07	13.30	13.60	13.87	14.10	0
Revised Forecast (August 2010)	12.07	12.07	12.27	12.47	12.70	13.00	13.27	13.50	13.80	14.10	14.4
SCETS Tax Rate, Motor Fuel, Fiscal Year Average											
Previous Forecast (February 2010)	6.66	6.66	6.83	6.93	7.06	7.23	7.36	7.53	7.66	7.83	0
Revised Forecast (August 2010)	6.66	6.66	6.79	6.86	7.03	7.16	7.33	7.46	7.63	7.76	7.9254
SCETS Tax Rate, Special Fuel, Fiscal Year Average											
Previous Forecast (February 2010)	6.67	6.67	6.83	6.93	7.07	7.23	7.37	7.53	7.67	7.83	0
Revised Forecast (August 2010)	6.67	6.67	6.80	6.87	7.03	7.17	7.33	7.47	7.63	7.77	7.933333
Florida Pump Price per Gallon											
Previous Forecast (February 2010)	274.89	283.46	306.29	317.32	326.35	335.60	346.14	354.04	359.69	361.98	0
% Change	1.02	3.12	8.06	3.60	2.84	2.84	3.14	2.28	1.60	0.64	-100
Revised Forecast (August 2010)	283.46	295.50	321.26	333.79	343.02	352.43	363.17	371.05	376.84	379.21	377.2899
% Change	4.17	4.25	8.72	3.90	2.76	2.74	3.05	2.17	1.56	0.63	-0.50691
Fleet Miles Per Gallon											
Previous Forecast (February 2010)	20.35	20.68	21.07	21.54	22.07	22.64	23.23	23.82	24.42	25.01	0
Revised Forecast (August 2010)	20.35	20.68	21.07	21.54	22.07	22.64	23.23	23.82	24.42	25.01	25.6131
Real Price Per Mile											
Previous Forecast (February 2010)	6.23	6.22	6.46	6.43	6.32	6.22	6.12	5.99	5.82	5.61	0
% Change	0.1	-0.1	3.9	-0.6	-1.6	-1.7	-1.5	-2.2	-2.8	-3.6	-100
Revised Forecast (August 2010)	6.42	6.52	6.84	6.80	6.68	6.55	6.45	6.30	6.11	5.89	5.61466
% Change	3.3	1.5	4.8	-0.5	-1.8	-1.9	-1.6	-2.4	-2.9	-3.7	-4.66149
Aviation Fuel Tax Per Gallon											
Previous Forecast (February 2010)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	0
Revised Forecast (August 2010)	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.90	6.9

**TABLE 3
FUEL CONSUMPTION**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	
Motor Fuel, Millions of Gallons											
Previous Forecast (February 2010)	8362.1	8547.8	8761.5	8989.3	9187.0	9380.0	9567.6	9758.9	9944.3	10123.3	0
% Change	2.1%	2.2%	2.5%	2.6%	2.2%	2.1%	2.0%	2.0%	1.9%	1.8%	-1
Revised Forecast (August 2010)	8241.4	8397.6	8599.0	8810.0	9004.7	9200.2	9384.5	9563.7	9741.4	9921.4	10095.2
% Change	0.7%	1.9%	2.4%	2.5%	2.2%	2.2%	2.0%	1.9%	1.9%	1.8%	0.017518
Diesel Fuel, Millions of Gallons											
Previous Forecast (February 2010)	1323.8	1396.7	1488.6	1589.8	1653.4	1706.7	1756.2	1805.3	1854.1	1902.3	0
% Change	-8.8%	5.5%	6.6%	6.8%	4.0%	3.2%	2.9%	2.8%	2.7%	2.6%	-1
Revised Forecast (August 2010)	1355.0	1407.8	1486.7	1587.8	1659.2	1717.3	1767.1	1816.6	1865.6	1914.1	1961.99
% Change	-6.7%	3.9%	5.6%	6.8%	4.5%	3.5%	2.9%	2.8%	2.7%	2.6%	0.025
Total Highway Fuel, Millions of Gallons											
Previous Forecast (February 2010)	9685.9	9944.5	10250.1	10579.1	10840.5	11086.6	11323.7	11564.2	11798.4	12025.6	0
% Change	0.5%	2.7%	3.1%	3.2%	2.5%	2.3%	2.1%	2.1%	2.0%	1.9%	-1
Revised Forecast (August 2010)	9596.5	9805.4	10085.7	10397.8	10663.9	10917.5	11151.6	11380.3	11607.0	11835.5	12057.19
% Change	-0.4%	2.2%	2.9%	3.1%	2.6%	2.4%	2.1%	2.1%	2.0%	2.0%	0.018728
Aviation Fuel, Millions of Gallons											
Previous Forecast (February 2010)	870.4	900.3	942.6	980.5	1007.3	1032.6	1055.9	1081.6	1104.5	1128.4	0
% Change	-8.2%	3.4%	4.7%	4.0%	2.7%	2.5%	2.3%	2.4%	2.1%	2.2%	-1
Revised Forecast (August 2010)	926.0	950.3	982.4	1017.0	1046.2	1071.0	1094.3	1118.3	1141.1	1162.9	1183.4
% Change	-2.4%	2.6%	3.4%	3.5%	2.9%	2.4%	2.2%	2.2%	2.0%	1.9%	0.017628

**TABLE 4
HIGHWAY FUEL SALES TAX REVENUES (\$ MILLIONS)**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Gross Collections											
Previous Forecast (February 2010)	1168.8	1203.3	1267.6	1329.4	1387.6	1448.7	1506.1	1572.7	1636.0	1695.6	0.0
Revised Forecast (August 2010)	1158.0	1183.2	1237.2	1296.3	1354.3	1419.3	1479.4	1536.3	1601.8	1668.8	1736.2
Refunds											
Previous Forecast (February 2010)	30.9	31.8	33.5	35.1	36.7	38.3	39.8	41.6	43.2	44.8	0.0
Revised Forecast (August 2010)	32.5	33.1	34.6	36.3	37.9	39.7	41.4	43.0	44.9	46.7	48.6
DOR Administration											
Previous Forecast (February 2010)	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	0.0
Revised Forecast (August 2010)	11.1	11.1	11.1	11.1	11.1	11.1	11.1	11.1	11.1	11.1	11.1
Transfer to Invasive Plant Control Trust Fund											
Previous Forecast (February 2010)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Revised Forecast (August 2010)	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust fund											
Previous Forecast (February 2010)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Revised Forecast (August 2010)	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
.65% Transfer to Agriculture Emergency Trust Fund											
Previous Forecast (February 2010)	6.3	6.5	6.8	7.1	7.4	7.7	8.0	8.3	8.7	9.0	#DIV/0!
Revised Forecast (August 2010)	6.3	6.3	6.6	6.9	7.2	7.5	7.8	8.1	8.4	8.8	9.12
Transfer to Marine Resources Conservation Trust Fund											
Previous Forecast (February 2010)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Revised Forecast (August 2010)	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfers to STTF											
Previous Forecast (February 2010)	1100.0	1133.4	1195.7	1255.6	1311.9	1371.1	1426.7	1491.2	1552.5	1610.2	#DIV/0!
Revised Forecast (August 2010)	1085.8	1110.4	1162.7	1219.8	1275.9	1338.8	1396.9	1451.9	1515.2	1580.0	1645.161

**TABLE 5
SCETS TAX REVENUES (\$ MILLIONS)**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Gross Collections											
Gross Collections											
Previous Forecast (February 2010)	645.3	662.5	699.9	733.0	765.5	801.4	833.6	870.5	903.9	941.3	0.1
Revised Forecast (August 2010)	639.3	653.2	685.3	713.5	749.5	781.9	817.2	849.1	885.4	918.6	955.8
Refunds											
Refunds											
Previous Forecast (February 2010)	4.4	3.6	3.8	4.0	4.1	4.3	4.5	4.7	4.9	5.1	0.0
Revised Forecast (August 2010)	3.4	3.4	3.6	3.7	3.9	4.1	4.3	4.5	4.6	4.8	5.0
DOR Administration											
DOR Administration											
Previous Forecast (February 2010)	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	0.0
Revised Forecast (August 2010)	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
.65% Transfer to Agriculture Emergency Trust Fund											
.65% Transfer to Agriculture Emergency Trust Fund											
Previous Forecast (February 2010)	3.6	3.7	3.9	4.0	4.2	4.4	4.6	4.8	5.0	5.1	0.0
Revised Forecast (August 2010)	3.5	3.6	3.8	3.9	4.1	4.3	4.5	4.6	4.8	5.0	5.2
Net Transfers to STTF											
Net Transfers to STTF											
Previous Forecast (February 2010)	632.1	650.0	687.0	719.8	752.0	787.5	819.3	855.8	888.8	925.9	0.1
Revised Forecast (August 2010)	626.4	640.2	671.9	699.9	735.5	767.5	802.4	834.0	870.0	902.8	939.6

**TABLE 6
OTHER FUEL TAX REVENUES (\$ MILLIONS)**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Off-Highway Fuel											
Gross Collections and STTF											
Previous Forecast (February 2010)	7.20	7.8	9.2	11.0	11.8	12.2	12.5	12.3	12.0	11.7	0.00
Revised Forecast (August 2010)	7.40	7.8	9.1	11.1	12.2	12.7	13.0	13.2	13.2	13.3	13.50
Aviation Fuel											
Gross Collections											
Previous Forecast (February 2010)	60.10	62.10	65.00	67.70	69.50	71.30	72.90	74.60	76.20	77.90	0.00
Revised Forecast (August 2010)	63.90	65.60	67.80	70.20	72.20	73.90	75.50	77.20	78.70	80.20	81.70
Refunds											
Previous Forecast (February 2010)	17.77	18.27	19.10	19.88	20.62	21.16	21.66	22.14	22.63	23.10	0.00
Revised Forecast (August 2010)	16.26	15.54	16.27	16.92	17.43	17.92	18.36	18.84	19.27	19.76	20.21
DOR Administration											
Previous Forecast (February 2010)	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.48	0.00
Revised Forecast (August 2010)	0.63	0.63	0.63	0.63	0.63	0.63	0.63	0.63	0.63	0.63	0.63
GR Service Charge											
Previous Forecast (February 2010)	3.40	3.50	3.70	3.80	3.90	4.00	4.10	4.20	4.30	4.40	0.00
Revised Forecast (August 2010)	3.81	4.00	4.10	4.30	4.40	4.50	4.60	4.70	4.80	4.80	4.90
Net Transfers to STTF											
Previous Forecast (February 2010)	38.45	39.84	41.72	43.54	44.50	45.67	46.66	47.78	48.79	49.92	0.00
Revised Forecast (August 2010)	43.20	45.44	46.81	48.35	49.75	50.86	51.91	53.03	54.00	55.02	55.96

**TABLE 7
SPECIAL FUEL USE TAX AND FEES**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Beginning Balance (\$ Millions)	\$7.9	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	6.5
Registrations and Permits Issued											
Registrations	51,666	54,170	55,774	58,030	60,273	61,965	63,473	64,901	66,304	67,530	68722.2
Emergency and Trip Permits	6,920	7,255	7,470	7,772	8,073	8,299	8,501	8,693	8,881	9,045	9204.5
Registrations and Permits Collections (\$ Millions)											
Registration Fees	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.2	\$0.3	\$0.3	\$0.3	\$0.3	0.3
Emergency & Trip Fees	\$0.3	\$0.3	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	0.4
Total Fees and Permits	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7	\$0.7	\$0.7	\$0.7	0.7
Use Tax Collections (\$ Millions)											
Use Tax	\$29.5	\$32.1	\$34.9	\$38.8	\$42.1	\$44.8	\$47.2	\$49.6	\$52.1	\$54.4	56.8
Refunds	\$0.8	\$0.9	\$1.0	\$1.1	\$1.2	\$1.3	\$1.4	\$1.5	\$1.6	\$1.7	1.8
Net Use Tax	\$28.7	\$31.2	\$33.9	\$37.7	\$40.9	\$43.5	\$45.8	\$48.1	\$50.5	\$52.7	55.0
Total Revenues	\$29.2	\$31.8	\$34.5	\$38.3	\$41.5	\$44.2	\$46.5	\$48.8	\$51.2	\$53.4	55.7
Other Jurisdictions	\$3.69	\$4.01	\$4.36	\$4.84	\$5.25	\$5.58	\$5.87	\$6.17	\$6.46	\$6.7	7.0
Ending Fund Balance	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	\$6.5	6.5
Net to be Distributed	\$25.6	\$27.8	\$30.1	\$33.5	\$36.3	\$38.6	\$40.6	\$42.7	\$44.7	\$46.7	48.7
Administrative Costs, net of GR service charge	\$3.6	\$3.9	\$4.3	\$4.7	\$5.1	\$5.5	\$5.7	\$6.0	\$6.3	\$6.6	6.9
Distributions											
S.T.T.F.	\$13.71	\$13.84	\$15.14	\$16.90	\$18.48	\$19.82	\$21.04	\$22.24	\$23.51	24.74	25.98462
Constitutional Gas Tax (2 cents)	\$1.76	\$1.48	\$1.59	\$1.75	\$1.87	\$1.97	\$2.04	\$2.12	\$2.19	2.26	2.326981
County Gas Tax (1 cent)	\$0.70	\$0.68	\$0.73	\$0.80	\$0.86	\$0.90	\$0.94	\$0.98	\$1.01	1.04	1.070411
Municipal Gas Tax (1 cent)	\$0.70	\$0.68	\$0.73	\$0.80	\$0.86	\$0.90	\$0.94	\$0.98	\$1.01	1.04	1.070411
Local Option Tax (1-to-5 cents and 1-to-6 cent)	\$5.08	\$5.11	\$5.49	\$6.05	\$6.48	\$6.80	\$7.07	\$7.34	\$7.59	7.83	8.051353
Pollutants Tax	\$1.45	\$1.41	\$1.51	\$1.66	\$1.78	\$1.87	\$1.94	\$2.02	\$2.09	2.15	2.215751
General Rev Service Charge	\$0.00	\$0.98	\$1.06	\$1.18	\$1.27	\$1.35	\$1.41	\$1.48	\$1.54	1.61	1.667625

**TABLE 8
INITIAL REGISTRATION FEE**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Number of Initial Registrations (thousands)											
Previous Forecast (February 2010)	817.8	912.7	1029.5	1139.6	1213.7	1268.3	1330.5	1370.4	1407.4	1442.6	0.0
Revised Forecast (August 2010)	814.6	852.8	951.8	1053.6	1120.0	1172.6	1225.4	1264.6	1293.7	1326.0	1356.5
Gross Collections (\$ Millions)											
Previous Forecast (February 2010)	81.8	91.3	102.9	114.0	121.4	126.8	133.0	137.0	140.7	144.3	0.0
Revised Forecast (August 2010)	81.5	85.3	95.2	105.4	112.0	117.3	122.5	126.5	129.4	132.6	135.7
Refunds (\$ Millions)											
Previous Forecast (February 2010)	0.5	0.6	0.6	0.7	0.8	0.8	0.8	0.8	0.9	0.9	0.0
Revised Forecast (August 2010)	0.5	0.6	0.6	0.7	0.7	0.8	0.8	0.8	0.9	0.9	0.9
Net to STTF (\$ Millions)											
Previous Forecast (February 2010)	81.3	90.7	102.3	113.3	120.6	126.0	132.2	136.2	139.9	143.4	0.0
Revised Forecast (August 2010)	80.9	84.7	94.5	104.7	111.3	116.5	121.7	125.6	128.5	131.7	134.8

**TABLE 9
\$2.00 RENTAL CAR FEES**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Number of Rental Days Charged (Millions)											
Previous Forecast (February 2010)	61.4	64.0	66.9	69.6	71.5	73.1	74.7	76.3	77.9	79.5	0.0
Revised Forecast (August 2010)	63.4	66.1	69.0	71.9	74.5	77.1	79.4	81.5	83.5	85.5	87.5
Total Collections (\$ Millions)											
Previous Forecast (February 2010)	122.9	128.1	133.9	139.3	143.0	146.1	149.5	152.5	155.8	159.0	0.0
Revised Forecast (August 2010)	126.8	132.1	138.1	143.7	148.9	154.1	158.8	162.9	167.0	171.0	175.1
Administrative Fees (\$ Millions)											
Previous Forecast (February 2010)	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
Revised Forecast (August 2010)	1.7	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)											
Previous Forecast (February 2010)	9.7	10.1	10.6	11.0	11.3	11.6	11.8	12.1	12.3	12.6	-0.1
Revised Forecast (August 2010)	10.1	10.4	10.9	11.4	11.8	12.2	12.6	12.9	13.2	13.6	13.9
Net to be Distributed (\$ Millions)											
Previous Forecast (February 2010)	111.7	116.5	121.8	126.8	130.2	133.0	136.2	138.9	142.0	144.9	-1.4
Revised Forecast (August 2010)	115.0	120.2	125.7	130.8	135.6	140.4	144.7	148.5	152.3	155.9	159.7
Tourism Promotion Trust Fund (\$ Millions)											
Previous Forecast (February 2010)	17.6	18.4	19.2	20.0	20.5	20.9	21.5	21.9	22.4	22.8	-0.2
Revised Forecast (August 2010)	18.1	18.9	19.8	20.6	21.4	22.1	22.8	23.4	24.0	24.6	25.2
Florida International Trade & Promotion TF (\$ Millions)											
Previous Forecast (February 2010)	4.7	5.0	5.2	5.4	5.5	5.7	5.8	5.9	6.0	6.2	-0.1
Revised Forecast (August 2010)	4.9	5.1	5.3	5.6	5.8	6.0	6.2	6.3	6.5	6.6	6.8
STTF (\$ Millions)											
Previous Forecast (February 2010)	89.4	93.1	97.4	101.4	104.2	106.4	108.9	111.1	113.6	115.9	-1.1
Revised Forecast (August 2010)	92.0	96.2	100.6	104.6	108.4	112.3	115.7	118.8	121.8	124.7	127.7

**TABLE 10
LOCAL OPTION TAXES SUBJECT TO SERVICE CHARGES**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Motor Fuel Gallons (thousands)											
Previous Forecast (February 2010)	8362.1	8547.8	8761.5	8989.3	9187.0	9380.0	9567.6	9758.9	9944.3	10123.3	0.0
Revised Forecast (August 2010)	8241.4	8397.6	8599.0	8810.0	9004.7	9200.2	9384.5	9563.7	9741.4	9921.4	10095.2
Diesel Fuel Gallons (thousands)											
Previous Forecast (February 2010)	1323.8	1396.7	1488.6	1589.8	1653.4	1706.7	1756.2	1805.3	1854.1	1902.3	0.0
Revised Forecast (August 2010)	1355.0	1407.8	1486.7	1587.8	1659.2	1717.3	1767.1	1816.6	1865.6	1914.1	1962.0
Local Tax Rate Subject to allocation to STTF (cents per gallon)											
Previous Forecast (February 2010)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Revised Forecast (August 2010)	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9	5.9
Motor Fuel Tax Rate Subject to GR Service Charge (cents per gallon)											
Previous Forecast (February 2010)	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Revised Forecast (August 2010)	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Local Option Revenue to STTF (\$ Millions)											
Previous Forecast (February 2010)	40.3	41.4	42.7	44.0	45.1	46.1	47.1	48.1	49.1	50.0	0.0
Revised Forecast (August 2010)	39.7	40.8	42.0	43.3	44.4	45.4	46.4	47.4	48.3	49.3	50.2
Local Option Revenue to GR (\$ Millions)											
Previous Forecast (February 2010)	14.1	14.5	15.0	15.5	15.9	16.4	16.8	17.3	17.7	18.0	0.0
Revised Forecast (August 2010)	14.7	13.4	14.7	15.2	15.6	16.0	16.5	16.9	17.3	17.7	18.0

Note: Local Option Fuel Taxes include Local Option Fuel Tax (1 to 6 cents), Local Option Motor Fuel Tax (1 to 5 cents), and Ninth cent Fuel Tax.

**TABLE 11
FUEL TAX DISTRIBUTIONS TO LOCAL GOVERNMENTS (\$ MILLIONS)**

	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Highway Fuel Tax											
Constitutional Fuel Tax (2 cents)	194.32	198.55	204.23	210.55	215.94	221.07	225.81	230.44	235.03	239.66	244.15
County Fuel Tax (1 cent)	97.16	99.27	102.11	105.27	107.97	110.53	112.90	115.22	117.51	119.83	122.07
Municipal Fuel Tax (1 cent)	97.15	99.27	102.11	105.26	107.96	110.53	112.90	115.21	117.51	119.82	122.06
Fuel Use Tax and Fees											
Constitutional Fuel Tax (2 cents)	1.76	1.48	1.59	1.75	1.87	1.97	2.04	2.12	2.19	2.26	2.3
County Fuel Tax (1 cent)	0.70	0.68	0.73	0.80	0.86	0.90	0.94	0.98	1.01	1.04	1.1
Municipal Fuel Tax (1 cent)	0.70	0.68	0.73	0.80	0.86	0.90	0.94	0.98	1.01	1.04	1.1
Alternative Fuel Tax											
Constitutional Fuel Tax (2 cents)	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.03	0.03
County Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Municipal Fuel Tax (1 cent)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01
Total Fuel Taxes											
Constitutional Fuel Tax (2 cents)	196.10	200.05	205.84	212.32	217.83	223.06	227.88	232.59	237.25	241.95	246.5
County Fuel Tax (1 cent)	97.87	99.97	102.85	106.09	108.84	111.45	113.86	116.21	118.54	120.88	123.2
Municipal Fuel Tax (1 cent)	97.86	99.96	102.85	106.08	108.83	111.44	113.85	116.20	118.53	120.87	123.1

Dollar figures shown are net of service charges, administrative costs, refunds, and dealer allowances.

Table 12 Pollutants Tax											
	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Coastal Protection											
Previous Forecast (February 2010)	5.8	6.0	6.2	6.4	6.5	6.7	6.8	7.0	7.1	7.2	0.0
% Change	-0.9	2.7	3.2	3.3	2.5	2.3	2.1	2.2	2.0	1.9	-100.0
Revised Forecast (August 2010)	5.8	5.9	6.1	6.3	6.4	6.6	6.7	6.8	7.0	7.1	7.3
% Change	-1.7	2.2	2.9	3.1	2.6	2.4	2.1	2.1	2.0	2.0	1.9
Water Quality											
Previous Forecast (February 2010)	15.2	15.6	16.1	16.7	17.1	17.5	17.8	18.2	18.6	19.0	0.0
% Change	-0.8	2.7	3.2	3.3	2.5	2.3	2.1	2.2	2.0	1.9	-100.0
Revised Forecast (August 2010)	15.2	15.6	16.0	16.5	17.0	17.4	17.7	18.1	18.5	18.8	19.2
% Change	-0.6	2.2	2.9	3.1	2.6	2.4	2.1	2.1	2.0	2.0	1.9
Lead Acid Battery Fee											
Previous Forecast (February 2010)	8.7	8.9	9.2	9.5	9.7	9.9	10.2	10.4	10.6	10.8	0.0
% Change	-0.8	2.7	3.2	3.3	2.5	2.3	2.1	2.2	2.0	1.9	-100.0
Revised Forecast (August 2010)	8.2	8.4	8.6	8.9	9.1	9.3	9.5	9.7	9.9	10.1	10.3
% Change	1.4	2.2	2.9	3.1	2.6	2.4	2.1	2.1	2.0	2.0	1.9
Inland Protection											
Previous Forecast (February 2010)	190.9	196.1	202.4	209.1	214.3	219.2	223.9	228.7	233.4	237.9	0.0
% Change	-1.1	2.7	3.2	3.3	2.5	2.3	2.1	2.2	2.0	1.9	-100.0
Motor fuel related	143.4	146.6	150.4	154.4	157.8	161.2	164.4	167.8	171.0	174.1	#DIV/0!
Diesel-related	22.7	24.0	25.5	27.3	28.4	29.3	30.2	31.0	31.9	32.7	#DIV/0!
Aviation-related	14.9	15.4	16.2	16.8	17.3	17.7	18.1	18.6	19.0	19.4	#DIV/0!
Others	9.9	10.1	10.3	10.6	10.8	10.9	11.1	11.3	11.4	11.6	#DIV/0!
Revised Forecast (August 2010)	192.0	196.2	201.9	208.2	213.6	218.7	223.4	228.0	232.6	237.1	241.5
% Change	-0.5	2.2	2.9	3.1	2.6	2.4	2.1	2.1	2.0	2.0	1.9
Motor fuel related	141.3	144.1	147.6	151.3	154.7	158.1	161.3	164.4	167.5	170.7	173.7
Diesel-related	23.2	24.2	25.5	27.3	28.5	29.5	30.4	31.2	32.1	32.9	33.8
Aviation-related	15.9	16.3	16.9	17.5	18.0	18.4	18.8	19.2	19.6	20.0	20.4
Others	11.5	11.7	11.9	12.2	12.5	12.7	12.9	13.1	13.3	13.5	13.7
Total Collections											
Previous Forecast (February 2010)	220.6	226.6	233.9	241.6	247.6	253.3	258.7	264.3	269.6	274.9	0.0
% Change	-1.0	2.7	3.2	3.3	2.5	2.3	2.1	2.2	2.0	1.9	-100.0
Revised Forecast (August 2010)	221.2	226.1	232.6	239.9	246.1	252.0	257.4	262.7	267.9	273.2	278.3
% Change	-0.5	2.2	2.9	3.1	2.6	2.4	2.1	2.1	2.0	2.0	1.9

* Distributions net of Refunds, GR Service Charges, and Administrative Costs. Collection numbers are based on projected gallonage of motor fuel, diesel, and aviation fuel.

** Service Charge rate changed from 7.3% to 8%.

*** The forecast for Inland Protection is based on a rate of \$0.8 per barrel and is net of Service Charge (8%), Refund (about 0.5%), and Admin Cost fixed at \$2,927,026.42 per year (\$2,978,457 was used in the February forecast).

Note: The historical data and future estimates of Lead Acid Battery Fee represented gross revenues in the forecast of February 2010, but the net revenues are used in the August 2010 forecast. This change makes the February forecast and the August forecast uncomparable as their revenue bases are different.