

**Revenue Estimating Conference**  
**Revenues to State Transportation Trust Fund**  
**Forecast**  
**August 3, 2018**

**Table 1**  
**Revenue Summary**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Previous Forecast</b>											
<b>Post Session 2018</b>											
Highway Fuel Sales Tax	1422.7	1474.5	1527.1	1577.9	1643.7	1709.7	1772.1	1831.1	1899.1	1968.2	
SCETS Tax	813.5	843.3	871.4	906.0	940.6	975.3	1010.1	1045.2	1080.9	1117.3	
Off-Highway Fuel Sales Tax	11.5	11.8	12.6	13.7	14.4	15.0	15.5	15.9	16.2	16.7	
Aviation Fuel Tax	33.5	34.0	18.0	12.5	12.6	12.6	12.9	13.1	13.3	13.6	
Fuel Use Tax and Fees	8.4	8.6	8.9	9.1	9.3	9.5	9.7	9.9	10.1	10.4	
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	
<b>MVL -Related Amount (From HSMV Conference)</b>											
Motor Vehicle Licenses	630.2	638.3	651.6	664.8	676.8	687.0	695.8	704.8	713.8	723.0	
Initial Registration Fee	228.1	231.4	233.6	234.3	234.5	236.6	239.2	241.8	244.4	247.1	
Title Fees	310.5	312.0	313.2	313.8	314.0	315.0	316.2	317.5	318.8	320.0	
Motor Vehicle Compliance Penalties	13.0	13.2	13.4	13.6	13.7	13.9	14.1	14.2	14.4	14.5	
Subtotal	1181.8	1194.9	1211.8	1226.5	1239.0	1252.5	1265.3	1278.3	1291.4	1304.6	
Rental Car Surcharge	138.2	140.6	143.2	145.8	148.4	151.1	153.6	156.4	159.2	161.9	
Local Option Distribution	46.6	47.3	47.9	48.6	49.2	49.8	50.4	50.9	51.5	52.0	
<b>Total</b>	<b>3656.2</b>	<b>3755.0</b>	<b>3840.9</b>	<b>3940.1</b>	<b>4057.2</b>	<b>4175.5</b>	<b>4289.8</b>	<b>4401.4</b>	<b>4522.3</b>	<b>4645.3</b>	
<b>New Forecast</b>											
<b>August 3, 2018</b>											
Highway Fuel Sales Tax	1426.3	1469.5	1527.3	1572.8	1617.8	1664.4	1713.6	1756.7	1805.6	1854.0	1902.7
SCETS Tax	811.5	839.5	869.5	891.5	920.5	948.6	975.9	1002.1	1027.1	1051.9	1080.7
Off-Highway Fuel Sales Tax	13.3	13.9	14.2	14.2	14.3	14.6	15.0	15.5	16.2	16.6	17.2
Aviation Fuel Tax	34.6	34.9	19.5	12.6	12.2	12.2	12.2	12.2	12.0	11.9	11.9
Fuel Use Tax and Fees	8.1	8.2	8.4	8.5	8.7	8.8	8.9	9.0	9.1	9.2	9.2
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	0.6
<b>MVL -Related Amount (From HSMV Conference)</b>											
Motor Vehicle Licenses	636.4	650.1	661.8	672.8	683.4	694.1	704.5	712.4	720.3	728.3	736.3
Initial Registration Fee	229.1	229.0	231.1	231.8	232.0	234.1	234.8	237.0	239.2	241.4	243.7
Title Fees	311.3	311.9	312.8	313.3	313.5	314.0	314.6	315.6	316.7	317.8	318.9
Motor Vehicle Compliance Penalties	13.2	13.2	13.2	13.2	13.3	13.3	13.3	13.4	13.5	13.7	13.8
Subtotal	1190.0	1204.2	1218.9	1231.1	1242.2	1255.5	1267.2	1278.4	1289.7	1301.2	1312.7
Rental Car Surcharge	138.4	140.9	143.1	145.3	147.5	149.9	152.6	155.2	157.7	160.3	162.4
Local Option Distribution	45.7	46.9	47.4	47.8	48.2	48.4	48.7	48.8	48.9	49.0	49.1
<b>Total</b>	<b>3668.0</b>	<b>3758.0</b>	<b>3848.3</b>	<b>3923.8</b>	<b>4011.4</b>	<b>4102.4</b>	<b>4194.3</b>	<b>4278.5</b>	<b>4366.9</b>	<b>4454.7</b>	<b>4546.5</b>
<b>Difference</b>		3.0	7.4	-16.3	-45.8	-73.1	-95.5	-122.9	-155.4	-190.6	
<b>Cumulative Difference</b>		3.0	10.4	-5.9	-51.7	-124.8	-220.3	-343.2	-498.6	-689.2	

**Table 2**  
**Assumptions**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>CPI, All Items, Local Government Fiscal Year</b>											
Post Session 2018	248.38	252.55	259.42	266.46	272.87	279.49	286.40	293.46	300.75	306.35	
% Change	1.85%	1.68%	2.72%	2.71%	2.41%	2.42%	2.47%	2.47%	2.48%	1.86%	
<b>August 3, 2018</b>	249.88	255.33	261.22	266.92	273.05	279.67	286.59	293.65	300.62	307.48	314.42
% Change	2.47%	2.18%	2.31%	2.18%	2.30%	2.42%	2.47%	2.46%	2.37%	2.28%	2.26%
<b>Sales Tax, All Fuel, Calendar Year</b>											
Post Session 2018	13.70	14.00	14.20	14.60	15.00	15.40	15.70	16.10	16.50	16.90	
August 3, 2018	13.70	14.10	14.40	14.70	15.00	15.40	15.70	16.10	16.50	16.90	17.30
<b>Sales Tax, All Fuel, Fiscal Year Average</b>											
Post Session 2018	13.50	13.80	14.07	14.33	14.73	15.13	15.50	15.83	16.23	16.63	
August 3, 2018	13.50	13.83	14.20	14.50	14.80	15.13	15.50	15.83	16.23	16.63	17.03
<b>SCETS Tax Rate, Motor Fuel, Fiscal Year Average</b>											
Post Session 2018	7.47	7.63	7.77	7.97	8.17	8.37	8.57	8.77	8.97	9.17	
August 3, 2018	7.47	7.67	7.83	7.97	8.17	8.37	8.57	8.77	8.97	9.17	9.40
<b>SCETS Tax Rate, Special Fuel, Fiscal Year Average</b>											
Post Session 2018	7.47	7.63	7.77	7.97	8.17	8.37	8.57	8.77	8.97	9.17	
August 3, 2018	7.47	7.67	7.83	7.97	8.17	8.37	8.57	8.77	8.97	9.17	9.40
<b>Florida Pump Price</b>											
Post Session 2018	258.61	244.11	263.49	292.18	308.10	324.05	338.55	350.24	360.09	370.36	
% Change	8.84%	-5.61%	7.94%	10.89%	5.45%	5.18%	4.47%	3.45%	2.81%	2.85%	
<b>August 3, 2018</b>	266.24	286.63	289.96	286.08	285.59	289.58	295.59	304.73	315.16	322.83	331.04
% Change	12.05%	7.66%	1.16%	-1.34%	-0.17%	1.40%	2.08%	3.09%	3.42%	2.44%	2.54%
<b>Fleet Miles Per Gallon</b>											
Post Session 2018	22.30	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	
August 3, 2018	22.30	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14
<b>Real Price Per Mile</b>											
Post Session 2018	4.69	4.28	4.42	4.68	4.73	4.77	4.77	4.71	4.63	4.55	
% Change	4.88%	-8.75%	3.41%	5.83%	1.05%	0.75%	-0.03%	-1.06%	-1.76%	-1.77%	
<b>August 3, 2018</b>	4.81	4.97	4.83	4.57	4.38	4.26	4.16	4.10	4.05	3.97	3.90
% Change	7.60%	3.30%	-2.86%	-5.25%	-4.17%	-2.86%	-2.32%	-1.42%	-1.10%	-1.99%	-1.83%
<b>Aviation Fuel Tax Per Gallon</b>											
Post Session 2018	6.90	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	
August 3, 2018	6.90	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
<b>State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average</b>											
Post Session 2018	0.00	0.00	0.00	0.00	0.00	0.00	24.50	24.63	25.07	25.53	
August 3, 2018	0.00	0.00	0.00	0.00	0.00	0.00	24.60	24.70	25.07	25.57	26.07

**Table 3**  
**Fuel Consumption**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Motor Fuel (Millions of Gallons)</b>											
Post Session 2018	9306.1	9443.8	9580.7	9696.1	9807.9	9917.7	10026.1	10135.0	10245.4	10356.7	
% Change	1.50%	1.48%	1.45%	1.20%	1.15%	1.12%	1.09%	1.09%	1.09%	1.09%	
August 3, 2018	9256.4	9369.0	9461.7	9519.8	9571.7	9612.1	9642.7	9657.5	9659.8	9658.0	9656.4
% Change	0.96%	1.22%	0.99%	0.61%	0.55%	0.42%	0.32%	0.15%	0.02%	-0.02%	-0.02%
<b>Diesel Fuel (Millions of Gallons)</b>											
Post Session 2018	1792.1	1812.3	1835.5	1872.8	1906.7	1936.9	1962.4	1984.4	2007.0	2029.4	
% Change	5.47%	1.13%	1.28%	2.03%	1.81%	1.59%	1.31%	1.12%	1.14%	1.11%	
August 3, 2018	1786.7	1809.2	1833.8	1865.0	1894.8	1918.7	1941.8	1963.5	1984.9	2005.8	2027.2
% Change	5.15%	1.26%	1.36%	1.70%	1.60%	1.26%	1.20%	1.12%	1.09%	1.05%	1.07%
<b>Total Highway Fuel (Millions of Gallons)</b>											
Post Session 2018	11098.2	11256.1	11416.2	11568.9	11714.6	11854.7	11988.5	12119.4	12252.5	12386.1	
% Change	2.12%	1.42%	1.42%	1.34%	1.26%	1.20%	1.13%	1.09%	1.10%	1.09%	
August 3, 2018	11043.2	11178.2	11295.5	11384.8	11466.5	11530.8	11584.4	11621.0	11644.7	11663.7	11683.6
% Change	1.61%	1.22%	1.05%	0.79%	0.72%	0.56%	0.46%	0.32%	0.20%	0.16%	0.17%
<b>Aviation Fuel (Millions of Gallons)</b>											
Post Session 2018	737.6	752.8	1044.6	1124.7	1144.4	1163.9	1183.4	1203.3	1223.4	1243.3	
% Change	-1.27%	2.06%	38.78%	7.66%	1.75%	1.70%	1.68%	1.68%	1.68%	1.62%	
August 3, 2018	778.0	790.3	1089.8	1135.0	1148.0	1160.9	1173.7	1186.5	1199.3	1211.9	1224.7
% Change	4.15%	1.58%	37.89%	4.15%	1.15%	1.12%	1.10%	1.09%	1.08%	1.05%	1.05%

**Table 4**  
**Highway Fuel Sales Tax Revenues (\$ Millions)**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Gross Collections</b>											
Post Session 2018	1498.3	1553.3	1605.9	1658.2	1725.9	1794.0	1858.2	1918.9	1989.0	2060.2	
August 3, 2018	1500.7	1546.3	1604.0	1650.8	1697.0	1745.0	1795.6	1840.0	1890.3	1940.1	1990.1
<b>Refunds</b>											
Post Session 2018	35.9	38.8	38.5	39.7	41.3	43.0	44.5	45.9	47.6	49.3	
August 3, 2018	34.5	36.9	36.5	37.6	38.6	39.7	40.9	41.9	43.1	44.2	45.3
<b>DOR Administration</b>											
Post Session 2018	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	
August 3, 2018	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5
<b>Transfer to Invasive Plant Control Trust Fund</b>											
Post Session 2018	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	
August 3, 2018	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
<b>Transfer to State Game Trust Fund</b>											
Post Session 2018	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	
August 3, 2018	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>											
Post Session 2018	7.9	8.2	8.5	8.8	9.1	9.5	9.8	10.1	10.5	10.9	
August 3, 2018	8.1	8.2	8.5	8.7	8.9	9.2	9.4	9.7	9.9	10.2	10.4
<b>Transfer to Marine Resources Conservation Trust Fund</b>											
Post Session 2018	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	
August 3, 2018	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
<b>Net Transfer to STTF</b>											
Post Session 2018	1422.7	1474.5	1527.1	1577.9	1643.7	1709.7	1772.1	1831.1	1899.1	1968.2	
August 3, 2018	1426.3	1469.5	1527.3	1572.8	1617.8	1664.4	1713.6	1756.7	1805.6	1854.0	1902.7

**Table 5**  
**SCETS Tax Revenues (\$ Millions)**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Gross Collections</b>											
Post Session 2018	828.7	859.2	886.7	921.7	956.7	991.8	1027.0	1062.5	1098.6	1135.4	
August 3, 2018	826.2	857.0	884.8	907.0	936.4	964.7	992.4	1018.8	1044.1	1069.2	1098.3
<b>Refunds</b>											
Post Session 2018	5.2	5.7	5.0	5.2	5.4	5.6	5.8	6.0	6.2	6.4	
August 3, 2018	4.7	7.3	5.0	5.1	5.3	5.4	5.6	5.7	5.9	6.0	6.2
<b>DOR Administration</b>											
Post Session 2018	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	
August 3, 2018	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>											
Post Session 2018	4.5	4.7	4.8	5.0	5.2	5.4	5.6	5.8	6.0	6.2	
August 3, 2018	4.5	4.7	4.8	4.9	5.1	5.2	5.4	5.5	5.6	5.8	5.9
<b>Net Transfer to STTF</b>											
Post Session 2018	813.5	843.3	871.4	906.0	940.6	975.3	1010.1	1045.2	1080.9	1117.3	
August 3, 2018	811.5	839.5	869.5	891.5	920.5	948.6	975.9	1002.1	1027.1	1051.9	1080.7

**Table 6  
Other Fuel Tax Revenues (\$ Millions)**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Off Highway Fuel Gross Collections and STTF</b>											
Post Session 2018	11.5	11.8	12.6	13.7	14.4	15.0	15.5	15.9	16.2	16.7	
% Change	4.12%	2.61%	6.78%	8.73%	5.11%	4.17%	3.33%	2.58%	1.89%	3.09%	
August 3, 2018	13.3	13.9	14.2	14.2	14.3	14.6	15.0	15.5	16.2	16.6	17.2
% Change	20.41%	4.51%	2.16%	0.00%	0.70%	2.10%	2.74%	3.33%	4.52%	2.47%	3.61%
<b>Aviation Fuel</b>											
<b>Gross Collections</b>											
Post Session 2018	50.9	51.9	49.2	48.0	48.9	49.7	50.5	51.4	52.2	53.1	
August 3, 2018	53.7	54.5	51.3	48.5	49.0	49.6	50.1	50.7	51.2	51.7	52.3
<b>Refunds</b>											
Post Session 2018	14.3	14.7	29.5	34.2	35.1	35.7	36.3	36.9	37.5	38.1	
August 3, 2018	15.9	16.3	29.9	34.6	35.5	36.1	36.6	37.2	37.9	38.5	39.2
<b>DOR Administration</b>											
Post Session 2018	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	
August 3, 2018	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
<b>GR Service Charge</b>											
Post Session 2018	2.9	3.0	1.6	1.1	1.1	1.2	1.1	1.2	1.2	1.2	
August 3, 2018	3.0	3.1	1.7	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.0
<b>Net Transfer to STTF</b>											
Post Session 2018	33.5	34.0	18.0	12.5	12.6	12.6	12.9	13.1	13.3	13.6	
August 3, 2018	34.6	34.9	19.5	12.6	12.2	12.2	12.2	12.2	12.0	11.9	11.9

**Table 7  
Special Fuel Use Tax and Fees**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Beginning Balance (\$ Millions)</b>	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4
<b>Registrations and Permits Issued</b>											
Registrations	51,685	52,313	52,831	53,155	53,445	53,671	53,842	53,924	53,937	53,927	53,918
Emergency and Trip Permits	9,055	9,165	9,256	9,313	9,363	9,403	9,433	9,447	9,450	9,448	9,446
<b>Registrations and Permits Collections (\$ Millions)</b>											
Registration Fees	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Emergency and Trip Fees	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
<b>Total Fees and Permits</b>	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
<b>Use Tax Collections (\$ Millions)</b>											
Use Tax	18.8	19.1	19.3	19.4	19.5	19.6	19.7	19.7	19.7	19.7	19.7
Refunds and Reserve	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
<b>Net Use Tax</b>	18.2	18.5	18.7	18.8	18.9	19.0	19.1	19.1	19.1	19.1	19.1
<b>Total Revenue</b>	19.5	19.7	19.9	20.0	20.1	20.2	20.3	20.3	20.3	20.3	20.3
<b>Other Jurisdictions</b>	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7
<b>Ending Fund Balance</b>	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4	4.4
<b>Net to be Distributed</b>	17.2	17.4	17.6	17.7	17.8	17.9	18.0	18.0	18.0	18.0	18.0
<b>Administrative Costs, net of GR Service Charge</b>	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2	4.2
<b>Distributions</b>											
S.T.T.F.	8.1	8.2	8.4	8.5	8.7	8.8	8.9	9.0	9.1	9.2	9.2
Constitutional Gas Tax (2 cents)	1.2	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.7
County Gas Tax (1 cent)	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.3
Municipal Gas Tax (1 cent)	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.3
Local Option Tax (1-to-5 cents and 1-to-6 cent)	2.6	2.7	2.7	2.7	2.6	2.6	2.6	2.6	2.5	2.5	2.4
Pollutants Tax	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	0.7
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**Table 8**  
**\$2.00 Rental Car Fees**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Total Collections (\$ Millions)</b>											
Post Session 2018	189.3	192.7	196.2	199.7	203.3	206.8	210.4	214.1	217.9	221.6	
August 3, 2018	189.6	193.0	196.1	199.0	202.0	205.3	208.9	212.5	216.0	219.3	222.3
<b>Administrative Fees (\$ Millions)</b>											
Post Session 2018	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	
August 3, 2018	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
<b>GR Service Charges (\$ Millions)</b>											
Post Session 2018	15.1	15.4	15.7	16.0	16.3	16.5	16.8	17.1	17.4	17.7	
August 3, 2018	15.2	15.4	15.7	15.9	16.2	16.4	16.7	17.0	17.3	17.5	17.8
<b>Net to Be Distributed (\$ Millions)</b>											
Post Session 2018	172.7	175.8	179.0	182.2	185.5	188.8	192.1	195.5	199.0	202.4	
August 3, 2018	173.0	176.1	178.9	181.6	184.3	187.4	190.7	194.0	197.2	200.3	203.0
<b>Tourism Promotion Trust Fund (\$ Millions)</b>											
Post Session 2018	27.2	27.7	28.2	28.7	29.2	29.7	30.3	30.8	31.3	31.9	
August 3, 2018	27.2	27.7	28.2	28.6	29.0	29.5	30.0	30.6	31.1	31.5	32.0
<b>Florida International Trade &amp; Promotion TF (\$ Millions)</b>											
Post Session 2018	7.3	7.5	7.6	7.7	7.9	8.0	8.2	8.3	8.5	8.6	
August 3, 2018	7.4	7.5	7.6	7.7	7.8	8.0	8.1	8.2	8.4	8.5	8.6
<b>STTF (\$ Millions)</b>											
Post Session 2018	138.2	140.6	143.2	145.8	148.4	151.1	153.6	156.4	159.2	161.9	
August 3, 2018	138.4	140.9	143.1	145.3	147.5	149.9	152.6	155.2	157.7	160.3	162.4



**Table 9  
Local Option Taxes Subject to Service Charges**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Motor Fuel Gallons (Thousands)</b>											
Post Session 2018	9306.1	9443.8	9580.7	9696.1	9807.9	9917.7	10026.1	10135.0	10245.4	10356.7	
August 3, 2018	9256.4	9369.0	9461.7	9519.8	9571.7	9612.1	9642.7	9657.5	9659.8	9658.0	9656.4
<b>Diesel Fuel Gallons (Thousands)</b>											
Post Session 2018	1792.1	1812.3	1835.5	1872.8	1906.7	1936.9	1962.4	1984.4	2007.0	2029.4	
August 3, 2018	1786.7	1809.2	1833.8	1865.0	1894.8	1918.7	1941.8	1963.5	1984.9	2005.8	2027.2
<b>Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)</b>											
Post Session 2018	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	
August 3, 2018	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
<b>Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)</b>											
Post Session 2018	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	
August 3, 2018	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8	2.8
<b>Local Option Service Charge Revenue to STTF (\$ Millions)</b>											
Post Session 2018	46.6	47.3	47.9	48.6	49.2	49.8	50.4	50.9	51.5	52.0	
August 3, 2018	45.7	46.9	47.4	47.8	48.2	48.4	48.7	48.8	48.9	49.0	49.1
<b>Local Option Service Charge Revenue to GR (\$ Millions)</b>											
Post Session 2018	20.7	21.3	21.6	21.9	22.1	22.4	22.6	22.9	23.1	23.4	
August 3, 2018	20.6	21.1	21.3	21.5	21.6	21.7	21.7	21.8	21.8	21.8	21.8

Note: Local Option Fuel Taxes Include Local Option Fuel Tax ( 1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

**Table 10**  
**Fuel Tax Distributions to Local Government (\$ Millions)**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Highway Fuel Tax</b>											
Constitutional Fuel Tax (2 Cents)	220.9	223.6	225.9	227.7	229.3	230.6	231.7	232.4	232.9	233.3	233.7
County Fuel Tax (1 Cent)	97.5	98.7	99.7	100.5	101.2	101.8	102.3	102.6	102.8	103.0	103.2
Municipal Fuel Tax (1 Cent)	98.7	99.9	100.9	101.7	102.4	103.0	103.5	103.8	104.0	104.2	104.4
<b>Fuel Use Tax and Fees</b>											
Constitutional Fuel Tax (2 Cents)	1.2	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.7
County Fuel Tax (1 Cent)	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.3
Municipal Fuel Tax (1 Cent)	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.3
<b>Natural Gas Fuel Tax</b>											
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total Fuel Taxes</b>											
Constitutional Fuel Tax (2 Cents)	222.1	224.4	226.7	228.5	230.1	231.3	232.4	233.2	233.7	234.1	234.5
County Fuel Tax (1 Cent)	97.8	99.1	100.1	100.9	101.6	102.2	102.7	103.0	103.2	103.4	103.5
Municipal Fuel Tax (1 Cent)	99.0	100.3	101.3	102.1	102.8	103.4	103.9	104.2	104.4	104.6	104.7

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

**Table 11  
Pollutants Tax**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Coastal Protections</b>											
Post Session 2018	6.0	6.1	6.2	6.3	6.4	6.5	6.6	6.7	6.8	6.9	
% Change	2.21%	1.67%	1.64%	1.61%	1.59%	1.56%	1.54%	1.52%	1.49%	1.47%	
August 3, 2018	6.1	6.2	6.3	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4
% Change	4.60%	0.98%	1.61%	1.59%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>Water Quality</b>											
Post Session 2018	16.4	16.6	16.9	17.2	17.4	17.6	17.8	18.0	18.2	18.4	
% Change	2.12%	1.22%	1.81%	1.78%	1.16%	1.15%	1.14%	1.12%	1.11%	1.10%	
August 3, 2018	17.0	17.3	17.6	17.8	17.9	18.0	18.1	18.2	18.3	18.3	18.3
% Change	6.10%	1.53%	1.73%	1.14%	0.56%	0.56%	0.56%	0.55%	0.55%	0.00%	0.00%
<b>Lead Acid Battery Fee</b>											
Post Session 2018	11.5	11.6	11.8	12.0	12.2	12.4	12.5	12.6	12.7	12.8	
% Change	2.67%	0.87%	1.72%	1.69%	1.67%	1.64%	0.81%	0.80%	0.79%	0.79%	
August 3, 2018	11.7	12.0	12.2	12.4	12.6	12.8	13.0	13.1	13.2	13.3	13.4
% Change	4.45%	2.56%	1.67%	1.64%	1.61%	1.59%	1.56%	0.77%	0.76%	0.76%	0.75%
<b>Inland Protection</b>											
Post Session 2018	216.9	220.0	223.1	226.1	228.9	231.6	234.2	236.8	239.4	242.0	
% Change	1.90%	1.43%	1.41%	1.34%	1.24%	1.18%	1.12%	1.11%	1.10%	1.09%	
Motor Fuel Related	169.0	171.4	173.8	176.1	178.3	180.4	182.4	184.5	186.5	188.5	
Diesel Fuel Related	29.0	29.4	29.9	30.3	30.6	31.0	31.3	31.7	32.0	32.4	
Aviation Fuel Related	17.7	18.0	18.2	18.5	18.7	18.9	19.2	19.4	19.6	19.8	
Other	1.2	1.2	1.2	1.2	1.3	1.3	1.3	1.2	1.3	1.3	
August 3, 2018	222.5	225.2	227.6	229.4	231.0	232.3	233.4	234.1	234.6	235.0	235.4
% Change	4.52%	1.22%	1.07%	0.79%	0.70%	0.56%	0.47%	0.30%	0.21%	0.17%	0.17%
Motor Fuel Related	173.3	175.4	177.3	178.7	179.9	181.0	181.8	182.4	182.8	183.1	183.4
Diesel Fuel Related	29.8	30.1	30.5	30.7	30.9	31.1	31.2	31.3	31.4	31.4	31.5
Aviation Fuel Related	18.2	18.4	18.6	18.8	18.9	19.0	19.1	19.1	19.2	19.2	19.3
Other	1.2	1.3	1.2	1.2	1.3	1.2	1.3	1.3	1.2	1.3	1.2
<b>Total Collections</b>											
Post Session 2018	250.8	254.3	258.0	261.6	264.9	268.1	271.1	274.1	277.1	280.1	
% Change	1.96%	1.40%	1.45%	1.40%	1.26%	1.21%	1.12%	1.11%	1.09%	1.08%	
August 3, 2018	257.4	260.7	263.7	266.0	267.9	269.5	270.9	271.8	272.5	273.0	273.5
% Change	4.63%	1.30%	1.15%	0.87%	0.71%	0.60%	0.52%	0.33%	0.26%	0.18%	0.18%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

**Table 12**  
**Natural Gas Fuel**

	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28
<b>Natural Gas Fuel Taxable Units (Millions)</b>											
Post Session 2018	0.0	0.0	0.0	0.0	0.0	0.0	1.1	3.3	3.4	3.4	
% Change								203.36%	1.14%	1.11%	
August 3, 2018	0.0	0.0	0.0	0.0	0.0	0.0	1.1	3.3	3.4	3.4	3.5
% Change								203.36%	1.09%	1.05%	1.07%
<b>Natural Gas Fuel Gross Collections (\$ Millions)</b>											
Post Session 2018	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.9	0.9	0.9	
August 3, 2018	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.9	0.9	0.9	0.9
<b>Local Alt. Fuel Clearing Fund</b>											
Post Session 2018	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	
August 3, 2018	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
<b>State Alt. Fuel Clearing Fund</b>											
Post Session 2018											
Total	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.8	0.8	
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	
Distributions of Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	
August 3, 2018											
Total	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.8	0.8	0.8
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	0.6

**Revenue Estimating Conference**  
**Transportation Revenues**  
**Executive Summary**  
**August 3, 2018**

The Revenue Estimating Conference met on August 3, 2018, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2018-19, overall revenues to the STTF during the work program period ending in FY 2023-24 were decreased by -\$220.3 million or about -0.9 percent.

For revenues from fuel taxes, the overall forecast was shaped by recent changes in all of the following: the consumption of motor fuel and other fuels (diesel, aviation and off-highway fuel); the projected fuel tax rates; technological advancements in fuel efficiency and the implementation of the Corporate Average Fuel Economy (CAFE) Standards; and aviation fuel refund activity. The projection for revenues from all types of fuel was decreased by -\$240.2 million or -1.6 percent over the entire work program. Within the total for fuel-related taxes, Highway Fuel Sales Tax saw the largest dollar decrease in the new forecast, causing 58 percent of the total reduction. These revenues were reduced by -\$139.6 million or -1.4 percent, primarily due to fuel economy improvements. Revenues from the SCETS Fuel Tax and Fuel Use Tax were also decreased relative to the previous forecast, while those from Off-Highway Fuel Sales Tax and Aviation Fuel Tax were revised upward by \$3.2 million (3.9 percent) and by \$1.0 million (1.0 percent), respectively. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was decreased by -\$5.8 million or -2.0 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was decreased by -\$3.4 million or -0.4 percent. This reduction primarily reflects the increasing use of Uber and other transportation network companies that are not subject to the Rental Car Surcharge.

The forecasts for motor vehicle license and registration related fees were previously adopted by the Highway Safety Licenses and Fees Conference held July 27, 2018. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$29.1 million or 0.4 percent over the entire work program. While Motor Vehicle Licenses are up by \$52.4 million, all of the other contributing sources are down: Initial Registrations by -\$16.8 million, Title Fees by -\$4.1 million, and Motor Carrier Compliance Penalties by -\$2.4 million over the work program period.