

Revenue Estimating Conference
Transportation Revenues
Executive Summary
August 2, 2019

The Revenue Estimating Conference met on August 2, 2019, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2019-20, overall revenues to the STTF during the work program period ending in FY 2024-25 were reduced by -\$120.0 million or about -0.5 percent. The revised estimates reflect actual revenue collections for the 2018-19 fiscal year and adjustments made for changes enacted during the 2019 Legislative Session which have now been embedded in the old and new forecasts. These legislative changes include:

1. Built into the estimates previously adopted during the Highway Safety Licenses and Fees Conference, the General Revenue (GR) portion of certain Motor Vehicle License Fees was redirected to the STTF by SB 7068. This bill further instructs that from the additional revenue received by STTF, STTF is to retain the first \$45 million in FY 2019-20 and the first \$90 million in FY 2020-21. The rest is to be transferred to the General Revenue Fund. The net result of these changes is to shift \$45.0 million from GR to STTF in FY 2019-20, \$90.0 million in FY 2020-21, and an amount ranging from \$132.5 million to \$135.9 million thereafter.
2. The estimates for refunds from Highway Fuel Sales Tax and SCETS tax were slightly increased for FY 2019-20 to include one-time only refunds for transporting agricultural products in areas impacted by Hurricane Michael.

For revenues from fuel taxes, the overall forecast was shaped by recent changes in all of the following: the actual consumption of motor fuel and other fuels (diesel, aviation and off-highway fuel); the projected fuel tax rates; technological advancements in fuel efficiency and the implementation of the Corporate Average Fuel Economy (CAFE) Standards; and aviation fuel refund activity. The projection for revenues from all types of fuel was decreased by -\$54.9 million or -0.3 percent over the entire work program. Within the total for fuel-related taxes, the SCETS fuel tax saw the largest dollar decrease in the new forecast. These revenues were decreased by -\$44.4 million or -0.8 percent, primarily due to changing refund rates and lower fuel consumption. Revenues from the Highway Fuel Sales Tax and Natural Gas Fuel Tax were also decreased relative to the previous forecast. This decrease was partially offset by increases to Off-Highway Sales Tax, Aviation Fuel Tax and Fuel Use Tax. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was reduced by -\$0.7 million or -0.2 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was decreased by -\$6.4 million, or -0.7 percent. Although FY 2018-19 final receipts were virtually indistinguishable from the previous forecast, the new forecast was adjusted slightly downward to account for an overall reduction in the forecast for tourism.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held July 24, 2019. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were reduced by -\$58.0 million or -0.7 percent over the entire work program. Motor Vehicle Licenses are down by \$0.6 million, Initial Registrations are down -\$49.3 million, Title Fees are down -\$9.4 million, and Motor Carrier

Compliance Penalties are down by -\$0.5 million over the work program period. The subsequent transfers to the General Revenue Fund during the 2019-20 and 2020-21 fiscal years were reduced by a combined -\$1.8 million or -1.6%.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Forecast
August 2, 2019

Table 1
Revenue Summary

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Previous Forecast											
March 5, 2019 (adjusted for 2019 Session)											
Highway Fuel Sales Tax	1486.5	1538.8	1578.9	1624.1	1670.6	1723.0	1775.2	1820.8	1862.5	1912.1	
SCETS Tax	849.3	877.6	900.6	930.1	958.0	985.1	1012.0	1037.3	1062.6	1088.2	
Off-Highway Fuel Sales Tax	16.6	17.0	17.1	17.7	18.0	18.2	18.5	18.8	19.0	19.3	
Aviation Fuel Tax	39.7	23.3	16.1	15.9	16.2	16.4	16.5	16.6	16.8	17.3	
Fuel Use Tax and Fees	8.3	8.5	8.6	8.8	8.9	9.1	9.2	9.3	9.3	9.4	
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	0.6	
MVL -Related Amount (From HSMV Conference)											
Motor Vehicle Licenses	657.0	784.9	811.4	821.3	832.6	843.7	853.4	863.2	873.2	883.2	
Initial Registration Fee	231.5	233.3	235.0	236.7	238.4	240.0	242.4	244.8	247.3	249.7	
Title Fees	313.0	313.7	314.3	315.0	316.1	317.4	318.6	319.8	321.0	322.2	
Motor Vehicle Compliance Penalties	14.5	14.5	14.5	14.5	14.5	14.5	14.7	14.8	15.0	15.1	
Transfer to General Revenue		-71.2	-41.2								
Subtotal	1216.0	1275.2	1334.0	1387.5	1401.6	1415.6	1429.1	1442.6	1456.5	1470.2	
Rental Car Surcharge	142.3	145.6	148.3	150.8	153.8	157.2	160.3	163.0	165.5	167.6	
Local Option Distribution	47.3	47.8	48.3	48.6	48.9	49.1	49.2	49.3	49.4	49.5	
Total	3806.0	3933.8	4051.9	4183.5	4276.0	4373.9	4470.6	4558.3	4642.2	4734.2	
New Forecast											
August 2, 2019											
Highway Fuel Sales Tax	1489.7	1535.3	1577.9	1627.6	1668.8	1716.9	1759.7	1805.8	1846.0	1890.0	1928.7
SCETS Tax	846.9	874.8	897.1	926.8	952.1	971.2	997.0	1022.6	1047.0	1071.3	1094.9
Off-Highway Fuel Sales Tax	17.3	17.7	17.8	18.1	18.4	18.7	18.9	19.1	19.4	19.6	19.8
Aviation Fuel Tax	39.9	27.4	15.3	15.5	15.7	16.0	16.2	16.5	16.7	16.9	17.1
Fuel Use Tax and Fees	9.7	10.0	10.2	10.3	10.5	10.6	10.7	10.8	10.8	10.9	11.0
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6
MVL -Related Amount (From HSMV Conference)											
Motor Vehicle Licenses	659.8	781.3	809.7	820.4	833.1	845.2	857.0	867.2	877.4	887.7	898.1
Initial Registration Fee	226.7	227.2	227.8	228.4	229.6	231.2	232.3	234.7	237.1	239.5	242.0
Title Fees	311.4	312.0	312.6	313.4	314.5	315.9	317.3	318.5	319.7	320.9	322.1
Motor Vehicle Compliance Penalties	14.1	14.3	14.4	14.4	14.5	14.5	14.6	14.7	14.9	15.0	15.2
Transfer to General Revenue		-69.9	-40.7								
Subtotal	1212.0	1264.9	1323.8	1376.6	1391.7	1406.8	1421.2	1435.1	1449.1	1463.1	1477.4
Rental Car Surcharge	142.4	145.0	147.6	150.1	152.7	155.5	158.7	161.8	164.8	167.7	170.7
Local Option Distribution	46.5	47.7	48.1	48.5	48.8	49.0	49.1	49.2	49.3	49.3	49.3
Total	3804.5	3922.8	4037.8	4173.5	4258.7	4344.9	4432.0	4521.5	4603.7	4689.4	4769.5
Difference		-11.0	-14.1	-10.0	-17.3	-29.0	-38.6	-36.8	-38.5	-44.8	
Cumulative Difference		-11.0	-25.1	-35.1	-52.4	-81.4	-120.0	-156.8	-195.3	-240.1	

Table 2
Assumptions

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
CPI, All Items, Local Government Fiscal Year											
March 5, 2019	254.63	260.17	265.55	272.02	278.60	285.35	291.94	298.44	305.06	311.96	
% Change	1.96%	2.17%	2.07%	2.44%	2.42%	2.42%	2.31%	2.22%	2.22%	2.26%	
August 2, 2019	254.43	260.28	265.44	271.58	277.46	283.47	289.59	295.88	302.48	309.36	316.39
% Change	1.88%	2.30%	1.98%	2.31%	2.17%	2.16%	2.16%	2.17%	2.23%	2.28%	2.27%
Sales Tax, All Fuel, Calendar Year											
March 5, 2019	14.10	14.30	14.60	14.90	15.30	15.70	16.10	16.40	16.80	17.20	
August 2, 2019	14.10	14.30	14.70	14.90	15.30	15.60	16.00	16.30	16.70	17.00	17.40
Sales Tax, All Fuel, Fiscal Year Average											
March 5, 2019	13.83	14.17	14.40	14.70	15.03	15.43	15.83	16.20	16.53	16.93	
August 2, 2019	13.83	14.17	14.43	14.77	15.03	15.40	15.73	16.10	16.43	16.80	17.13
SCETS Tax Rate, Motor Fuel, Fiscal Year Average											
March 5, 2019	7.67	7.83	7.97	8.17	8.37	8.57	8.77	8.97	9.17	9.37	
August 2, 2019	7.67	7.83	7.97	8.17	8.33	8.47	8.67	8.87	9.07	9.27	9.47
SCETS Tax Rate, Special Fuel, Fiscal Year Average											
March 5, 2019	7.67	7.83	7.97	8.17	8.37	8.57	8.77	8.97	9.17	9.37	
August 2, 2019	7.67	7.83	7.97	8.17	8.33	8.47	8.67	8.87	9.07	9.27	9.47
Florida Pump Price											
March 5, 2019	277.32	285.82	278.13	291.08	298.93	307.11	315.45	323.52	332.77	344.82	
% Change	4.16%	3.07%	-2.69%	4.66%	2.70%	2.74%	2.72%	2.56%	2.86%	3.62%	
August 2, 2019	274.89	282.03	278.67	292.76	301.61	310.28	319.20	328.28	338.56	351.17	365.51
% Change	3.56%	2.60%	-1.19%	5.06%	3.02%	2.87%	2.88%	2.84%	3.13%	3.73%	4.08%
Fleet Miles Per Gallon											
March 5, 2019	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	
August 2, 2019	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	27.72
Real Price Per Mile											
March 5, 2019	4.82	4.77	4.47	4.48	4.41	4.34	4.27	4.19	4.13	4.10	
% Change	0.24%	-1.01%	-6.35%	0.30%	-1.62%	-1.65%	-1.66%	-1.76%	-1.50%	-0.79%	
August 2, 2019	4.78	4.71	4.48	4.52	4.47	4.41	4.35	4.29	4.24	4.21	4.19
% Change	-0.33%	-1.48%	-4.89%	0.79%	-1.09%	-1.27%	-1.32%	-1.42%	-1.23%	-0.71%	-0.38%
Aviation Fuel Tax Per Gallon											
March 5, 2019	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	
August 2, 2019	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average											
March 5, 2019	0.00	0.00	0.00	0.00	0.00	24.40	24.57	25.03	25.43	25.87	
August 2, 2019	0.00	0.00	0.00	0.00	0.00	24.30	24.43	24.83	25.27	25.73	26.13

Table 3
Fuel Consumption

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Motor Fuel (Millions of Gallons)											
March 5, 2019	9437.9	9530.2	9603.4	9662.9	9703.0	9733.1	9757.5	9758.4	9756.5	9754.5	
% Change	1.96%	0.98%	0.77%	0.62%	0.42%	0.31%	0.25%	0.01%	-0.02%	-0.02%	
August 2, 2019	9399.4	9512.5	9580.1	9644.2	9699.6	9723.7	9737.0	9745.1	9739.4	9734.1	9719.2
% Change	1.54%	1.20%	0.71%	0.67%	0.57%	0.25%	0.14%	0.08%	-0.06%	-0.06%	-0.15%
Diesel Fuel (Millions of Gallons)											
March 5, 2019	1831.6	1860.9	1887.4	1910.1	1930.2	1948.2	1967.3	1989.7	2013.6	2039.1	
% Change	2.51%	1.60%	1.42%	1.21%	1.05%	0.93%	0.98%	1.14%	1.20%	1.27%	
August 2, 2019	1819.3	1846.4	1871.1	1893.9	1915.2	1935.6	1954.8	1973.5	1992.6	2011.4	2029.1
% Change	1.83%	1.49%	1.34%	1.22%	1.12%	1.07%	0.99%	0.96%	0.97%	0.94%	0.88%
Total Highway Fuel (Millions of Gallons)											
March 5, 2019	11269.5	11391.0	11490.7	11573.1	11633.2	11681.3	11724.8	11748.1	11770.1	11793.6	
% Change	2.05%	1.08%	0.88%	0.72%	0.52%	0.41%	0.37%	0.20%	0.19%	0.20%	
August 2, 2019	11218.8	11358.9	11451.2	11538.1	11614.8	11659.4	11691.8	11718.6	11732.1	11745.5	11748.3
% Change	1.59%	1.25%	0.81%	0.76%	0.66%	0.38%	0.28%	0.23%	0.11%	0.11%	0.02%
Aviation Fuel (Millions of Gallons)											
March 5, 2019	813.0	1120.0	1174.5	1192.2	1209.7	1227.0	1244.8	1263.0	1281.0	1299.1	
% Change	4.50%	37.75%	4.87%	1.50%	1.47%	1.44%	1.45%	1.46%	1.43%	1.41%	
August 2, 2019	817.7	1127.3	1183.2	1199.5	1215.9	1232.9	1251.2	1269.9	1287.4	1304.8	1321.6
% Change	5.11%	37.86%	4.96%	1.38%	1.36%	1.40%	1.49%	1.49%	1.38%	1.36%	1.28%

Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Gross Collections											
March 5, 2019	1558.9	1613.7	1654.7	1701.2	1748.9	1802.8	1856.4	1903.2	1946.0	1997.0	
August 2, 2019	1559.4	1609.2	1652.8	1703.8	1746.1	1795.5	1839.5	1886.7	1928.0	1973.2	2012.9
Refunds											
March 5, 2019 (adjusted for 2019 Session)	32.4	34.7	35.4	36.4	37.4	38.6	39.7	40.7	41.6	42.7	
August 2, 2019	29.5	33.6	34.4	35.4	36.3	37.3	38.3	39.2	40.1	41.0	41.9
DOR Administration											
March 5, 2019	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	
August 2, 2019	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6	9.6
Transfer to Invasive Plant Control Trust Fund											
March 5, 2019	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	
August 2, 2019	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust Fund											
March 5, 2019	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	
August 2, 2019	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
0.65% Transfer to Agriculture Emergency Trust Fund											
March 5, 2019	8.3	8.5	8.7	9.0	9.2	9.5	9.8	10.0	10.2	10.5	
August 2, 2019	8.4	8.5	8.7	9.0	9.2	9.5	9.7	9.9	10.1	10.4	10.5
Transfer to Marine Resources Conservation Trust Fund											
March 5, 2019	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	
August 2, 2019	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfer to STTF											
March 5, 2019 (adjusted for 2019 Session)	1486.5	1538.8	1578.9	1624.1	1670.6	1723.0	1775.2	1820.8	1862.5	1912.1	
August 2, 2019	1489.7	1535.3	1577.9	1627.6	1668.8	1716.9	1759.7	1805.8	1846.0	1890.0	1928.7

Table 5
SCETS Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Gross Collections											
March 5, 2019	864.0	892.3	915.4	945.1	973.3	1000.7	1027.9	1053.4	1078.9	1104.7	
August 2, 2019	861.4	889.8	912.3	942.3	967.9	987.2	1013.3	1039.1	1063.7	1088.4	1112.2
Refunds											
March 5, 2019 (adjusted for 2019 Session)	4.5	4.3	4.3	4.4	4.5	4.7	4.8	4.9	5.0	5.1	
August 2, 2019	4.3	4.7	4.7	4.9	5.0	5.1	5.3	5.4	5.5	5.7	5.8
DOR Administration											
March 5, 2019	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	
August 2, 2019	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
0.65% Transfer to Agriculture Emergency Trust Fund											
March 5, 2019	4.7	4.9	5.0	5.1	5.3	5.4	5.6	5.7	5.8	5.9	
August 2, 2019	4.6	4.8	5.0	5.1	5.3	5.4	5.5	5.6	5.7	5.9	6.0
Net Transfer to STTF											
March 5, 2019 (adjusted for 2019 Session)	849.3	877.6	900.6	930.1	958.0	985.1	1012.0	1037.3	1062.6	1088.2	
August 2, 2019	846.9	874.8	897.1	926.8	952.1	971.2	997.0	1022.6	1047.0	1071.3	1094.9

Table 6
Other Fuel Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Off Highway Fuel Gross Collections and STTF											
March 5, 2019	16.6	17.0	17.1	17.7	18.0	18.2	18.5	18.8	19.0	19.3	
% Change	24.81%	2.41%	0.59%	3.51%	1.69%	1.11%	1.65%	1.62%	1.06%	1.58%	
August 2, 2019	17.3	17.7	17.8	18.1	18.4	18.7	18.9	19.1	19.4	19.6	19.8
% Change	30.08%	2.31%	0.56%	1.69%	1.66%	1.63%	1.07%	1.06%	1.57%	1.03%	1.02%
Aviation Fuel											
Gross Collections											
March 5, 2019	56.1	52.7	50.2	50.9	51.7	52.4	53.2	53.9	54.7	55.5	
August 2, 2019	56.4	53.1	50.5	51.2	51.9	52.6	53.4	54.2	55.0	55.7	56.4
Refunds											
March 5, 2019	12.7	27.2	32.5	33.4	33.9	34.4	35.0	35.6	36.2	36.5	
August 2, 2019	12.8	23.1	33.7	34.1	34.6	35.0	35.6	36.1	36.6	37.1	37.6
DOR Administration											
March 5, 2019	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	
August 2, 2019	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
GR Service Charge											
March 5, 2019	3.5	2.0	1.4	1.4	1.4	1.4	1.5	1.5	1.5	1.5	
August 2, 2019	3.5	2.4	1.3	1.4	1.4	1.4	1.4	1.4	1.5	1.5	1.5
Net Transfer to STTF											
March 5, 2019	39.7	23.3	16.1	15.9	16.2	16.4	16.5	16.6	16.8	17.3	
August 2, 2019	39.9	27.4	15.3	15.5	15.7	16.0	16.2	16.5	16.7	16.9	17.1

**Table 7
Special Fuel Use Tax and Fees**

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Beginning Balance (\$ Millions)	4.4	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7
Registrations and Permits Issued											
Registrations	68,618	69,443	69,937	70,405	70,810	70,985	71,082	71,142	71,100	71,061	70,953
Emergency and Trip Permits	10,510	10,636	10,712	10,784	10,846	10,873	10,887	10,897	10,890	10,884	10,868
Registrations and Permits Collections (\$ Millions)											
Registration Fees	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Emergency and Trip Fees	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
Total Fees and Permits	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8
Use Tax Collections (\$ Millions)											
Use Tax	20.1	20.3	20.5	20.6	20.7	20.8	20.8	20.8	20.8	20.8	20.8
Refunds and Reserve	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Net Use Tax	19.1	19.3	19.5	19.6	19.7	19.8	19.8	19.8	19.8	19.8	19.8
Total Revenue	20.9	21.1	21.3	21.4	21.5	21.6	21.6	21.6	21.6	21.6	21.6
Other Jurisdictions	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Ending Fund Balance	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7	4.7
Net to be Distributed	19.5	19.8	20.0	20.1	20.2	20.3	20.3	20.3	20.3	20.3	20.3
Administrative Costs, net of GR Service Charge	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9
Distributions											
S.T.T.F.	9.7	10.0	10.2	10.3	10.5	10.6	10.7	10.8	10.8	10.9	11.0
Constitutional Gas Tax (2 cents)	1.3	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.8	0.8
County Gas Tax (1 cent)	0.4	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Municipal Gas Tax (1 cent)	0.4	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Local Option Tax (1-to-5 cents and 1-to-6 cent)	3.1	3.2	3.2	3.1	3.1	3.1	3.1	3.0	3.0	2.9	2.9
Pollutants Tax	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 8
\$2.00 Rental Car Fees

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Total Collections (\$ Millions)											
March 5, 2019	195.0	199.5	203.1	206.5	210.6	215.3	219.5	223.1	226.5	229.4	
August 2, 2019	195.0	198.6	202.1	205.6	209.1	212.9	217.2	221.5	225.5	229.5	233.6
Administrative Fees (\$ Millions)											
March 5, 2019	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	
August 2, 2019	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)											
March 5, 2019	15.6	16.0	16.2	16.5	16.8	17.2	17.6	17.8	18.1	18.4	
August 2, 2019	15.6	15.9	16.2	16.4	16.7	17.0	17.4	17.7	18.0	18.4	18.7
Net to Be Distributed (\$ Millions)											
March 5, 2019	177.9	182.0	185.4	188.5	192.3	196.6	200.4	203.8	206.9	209.5	
August 2, 2019	177.9	181.2	184.4	187.7	190.9	194.4	198.3	202.3	206.0	209.6	213.4
Tourism Promotion Trust Fund (\$ Millions)											
March 5, 2019	28.0	28.7	29.2	29.7	30.3	31.0	31.6	32.1	32.6	33.0	
August 2, 2019	28.0	28.5	29.0	29.6	30.1	30.6	31.2	31.9	32.4	33.0	33.6
Florida International Trade & Promotion TF (\$ Millions)											
March 5, 2019	7.6	7.7	7.9	8.0	8.2	8.4	8.5	8.7	8.8	8.9	
August 2, 2019	7.6	7.7	7.8	8.0	8.1	8.3	8.4	8.6	8.8	8.9	9.1
STTF (\$ Millions)											
March 5, 2019	142.3	145.6	148.3	150.8	153.8	157.2	160.3	163.0	165.5	167.6	
August 2, 2019	142.4	145.0	147.6	150.1	152.7	155.5	158.7	161.8	164.8	167.7	170.7

**Table 9
Local Option Taxes Subject to Service Charges**

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Motor Fuel Gallons (Thousands)											
March 5, 2019	9437.9	9530.2	9603.4	9662.9	9703.0	9733.1	9757.5	9758.4	9756.5	9754.5	
August 2, 2019	9399.4	9512.5	9580.1	9644.2	9699.6	9723.7	9737.0	9745.1	9739.4	9734.1	9719.2
Diesel Fuel Gallons (Thousands)											
March 5, 2019	1831.6	1860.9	1887.4	1910.1	1930.2	1948.2	1967.3	1989.7	2013.6	2039.1	
August 2, 2019	1819.3	1846.4	1871.1	1893.9	1915.2	1935.6	1954.8	1973.5	1992.6	2011.4	2029.1
Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)											
March 5, 2019	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	
August 2, 2019	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)											
March 5, 2019	2.8	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	
August 2, 2019	2.8	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9
Local Option Service Charge Revenue to STTF (\$ Millions)											
March 5, 2019	47.3	47.8	48.3	48.6	48.9	49.1	49.2	49.3	49.4	49.5	
August 2, 2019	46.5	47.7	48.1	48.5	48.8	49.0	49.1	49.2	49.3	49.3	49.3
Local Option Service Charge Revenue to GR (\$ Millions)											
March 5, 2019	21.4	21.7	21.9	22.0	22.1	22.2	22.3	22.3	22.2	22.2	
August 2, 2019	21.3	21.7	21.8	22.0	22.1	22.2	22.2	22.2	22.2	22.2	22.2

Note: Local Option Fuel Taxes Include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Highway Fuel Tax											
Constitutional Fuel Tax (2 Cents)	224.4	227.2	229.0	230.7	232.2	233.1	233.7	234.2	234.5	234.8	234.9
County Fuel Tax (1 Cent)	99.1	100.3	101.1	101.9	102.6	103.0	103.3	103.5	103.6	103.7	103.7
Municipal Fuel Tax (1 Cent)	100.3	101.6	102.4	103.2	103.9	104.3	104.6	104.8	104.9	105.0	105.0
Fuel Use Tax and Fees											
Constitutional Fuel Tax (2 Cents)	1.3	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.8	0.8
County Fuel Tax (1 Cent)	0.4	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Municipal Fuel Tax (1 Cent)	0.4	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Natural Gas Fuel Tax											
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Fuel Taxes											
Constitutional Fuel Tax (2 Cents)	225.7	228.1	229.9	231.6	233.1	234.0	234.7	235.2	235.5	235.7	235.8
County Fuel Tax (1 Cent)	99.5	100.8	101.6	102.3	103.0	103.4	103.7	103.9	104.0	104.1	104.1
Municipal Fuel Tax (1 Cent)	100.7	102.1	102.9	103.6	104.3	104.7	105.0	105.2	105.3	105.4	105.4

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

Table 11
Pollutants Tax

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Coastal Protections											
March 5, 2019	6.3	6.4	6.5	6.6	6.6	6.6	6.6	6.6	6.6	6.6	
% Change	2.61%	1.59%	1.56%	1.54%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
August 2, 2019	6.3	6.4	6.5	6.6	6.6	6.6	6.6	6.6	6.6	6.6	6.6
% Change	2.77%	1.43%	1.56%	1.54%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Water Quality											
March 5, 2019	17.4	17.7	17.9	18.0	18.1	18.2	18.3	18.4	18.5	18.6	
% Change	2.11%	1.72%	1.13%	0.56%	0.56%	0.55%	0.55%	0.55%	0.54%	0.54%	
August 2, 2019	18.2	18.5	18.7	18.9	19.0	19.1	19.2	19.3	19.3	19.3	19.3
% Change	6.57%	1.87%	1.08%	1.07%	0.53%	0.53%	0.52%	0.52%	0.00%	0.00%	0.00%
Lead Acid Battery Fee											
March 5, 2019	12.0	12.2	12.4	12.6	12.8	12.9	13.0	13.1	13.2	13.3	
% Change	2.56%	1.67%	1.64%	1.61%	1.59%	0.78%	0.78%	0.77%	0.76%	0.76%	
August 2, 2019	11.2	11.4	11.6	11.8	12.0	12.2	12.4	12.5	12.6	12.7	12.8
% Change	-3.96%	1.46%	1.75%	1.72%	1.69%	1.67%	1.64%	0.81%	0.80%	0.79%	0.79%
Inland Protection											
March 5, 2019	227.0	229.4	231.4	233.1	234.3	235.3	236.2	236.7	237.1	237.6	
% Change	2.03%	1.06%	0.87%	0.73%	0.51%	0.43%	0.38%	0.21%	0.17%	0.21%	
Motor Fuel Related	176.8	178.7	180.3	181.6	182.5	183.3	184.0	184.4	184.7	185.1	
Diesel Fuel Related	30.4	30.7	31.0	31.2	31.3	31.5	31.6	31.7	31.7	31.8	
Aviation Fuel Related	18.6	18.8	18.9	19.1	19.2	19.2	19.3	19.4	19.4	19.4	
Other	1.2	1.2	1.2	1.2	1.3	1.3	1.3	1.2	1.3	1.3	
August 2, 2019	235.6	238.5	240.4	242.2	243.8	244.7	245.4	246.0	246.3	246.6	246.7
% Change	5.88%	1.24%	0.80%	0.75%	0.66%	0.37%	0.29%	0.24%	0.12%	0.12%	0.04%
Motor Fuel Related	183.5	185.8	187.3	188.7	189.9	190.6	191.2	191.6	191.9	192.1	192.2
Diesel Fuel Related	31.5	31.9	32.2	32.4	32.6	32.7	32.8	32.9	33.0	33.0	33.0
Aviation Fuel Related	19.3	19.5	19.7	19.8	19.9	20.0	20.1	20.1	20.1	20.2	20.2
Other	1.3	1.3	1.2	1.3	1.4	1.4	1.3	1.4	1.3	1.3	1.3
Total Collections											
March 5, 2019	262.7	265.7	268.2	270.3	271.8	273.0	274.1	274.8	275.4	276.1	
% Change	2.07%	1.14%	0.94%	0.78%	0.55%	0.44%	0.40%	0.26%	0.22%	0.25%	
August 2, 2019	271.3	274.8	277.2	279.5	281.4	282.6	283.6	284.4	284.8	285.2	285.4
% Change	5.41%	1.30%	0.87%	0.83%	0.68%	0.43%	0.35%	0.28%	0.14%	0.14%	0.07%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

Table 12
Natural Gas Fuel

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
Natural Gas Fuel Taxable Units (Millions)											
March 5, 2019	0.0	0.0	0.0	0.0	0.0	1.1	3.3	3.4	3.4	3.5	
% Change							202.95%	1.14%	1.20%	1.27%	
August 2, 2019	0.0	0.0	0.0	0.0	0.0	1.1	3.3	3.4	3.4	3.4	3.5
% Change							202.98%	0.96%	0.97%	0.94%	0.88%
Natural Gas Fuel Gross Collections (\$ Millions)											
March 5, 2019	0.0	0.0	0.0	0.0	0.0	0.2	0.9	0.9	0.9	0.9	
August 2, 2019	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.9	0.9	0.9	0.9
Local Alt. Fuel Clearing Fund											
March 5, 2019	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	
August 2, 2019	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
State Alt. Fuel Clearing Fund											
March 5, 2019											
Total	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.8	0.8	0.8	
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.2	0.6	0.6	0.6	0.6	
August 2, 2019											
Total	0.0	0.0	0.0	0.0	0.0	0.2	0.7	0.8	0.8	0.8	0.8
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6