

**Revenue Estimating Conference
Transportation Revenues
Executive Summary
March 24, 2021**

The Revenue Estimating Conference met on March 24, 2021, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2020-21, overall revenues to the STTF during the work program period ending in FY 2025-26 were increased by \$167.7 million or about 0.7 percent.

For revenues from fuel taxes, the overall forecast was shaped by recent developments in all of the following: decreased consumption of motor fuel and other fuels (diesel, aviation and off-highway fuel) related to the effects of the Coronavirus outbreak and the associated lower economic expectations going forward; the projected fuel tax rates; technological advancements in fuel efficiency and the implementation of the Corporate Average Fuel Economy (CAFE) Standards; the increased expectations for the use of electric vehicles by the end of the forecast period; and aviation fuel refund activity. The projection for revenues from all types of fuel was increased by \$45.9 million or 0.3 percent over the entire work program. Within the total for fuel-related taxes, Highway Fuel Sales Tax and the SCETS fuel tax were both raised in the early years of the new forecast, producing a combined increase of \$61.6 million for the work program period. This increase was offset by decreases to the Aviation Fuel Tax of -\$2.9 million, or -6.8 percent and the Off-Highway Sales Tax of -\$14.0, or -17.6 percent. Revenues from Fuel Use Tax were increased relative to the previous forecast, while the Natural Gas Fuel Tax forecast was not changed. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was raised by \$2.9 million or 1.0 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was increased by \$43.6 million, or 6.1 percent. The forecast reflects the impact to tourism caused by the ongoing Coronavirus pandemic. Over the longer run, the increased use of alternatives to rental cars such as ride sharing services, destination-provided shuttles, and increased remote work options come more into play.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held March 19, 2021. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$75.3 million or 0.9 percent over the entire work program. Motor Vehicle Licenses are up \$38.2 million, Initial Registrations are up \$25.7 million, Title Fees are up \$12.8 million, and Motor Carrier Compliance Penalties are down by -\$0.8 million over the work program period. The related transfers to the General Revenue Fund during the 2020-21 fiscal year were increased by \$0.6 million or 1.6 percent.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Forecast
March 24, 2021

Table 1
Revenue Summary

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Previous Forecast												
December 9, 2020												
Highway Fuel Sales Tax	1489.7	1467.1	1381.8	1505.4	1584.0	1648.9	1703.2	1748.4	1795.5	1848.8	1900.6	1952.5
SCETS Tax	846.9	838.5	784.7	854.3	900.0	933.9	964.1	993.2	1021.4	1048.8	1075.4	1101.9
Off-Highway Fuel Sales Tax	17.3	14.1	11.3	12.7	13.5	13.6	13.9	14.4	14.9	15.4	15.8	16.1
Aviation Fuel Tax	39.9	23.3	-3.3	0.5	10.3	11.4	11.7	11.8	11.9	11.9	12.0	12.1
Fuel Use Tax and Fees	9.7	6.0	3.9	7.0	7.4	7.6	7.7	7.8	7.9	8.0	8.0	8.1
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	659.8	768.0	803.0	816.1	831.0	843.3	854.5	865.1	874.4	883.7	893.1	902.6
Initial Registration Fee	226.7	210.6	231.4	227.2	228.0	228.9	229.6	230.4	232.6	234.7	236.9	239.1
Title Fees	311.4	303.9	310.3	311.9	313.6	314.8	316.1	317.5	318.6	319.7	320.8	321.9
Motor Vehicle Compliance Penalties	14.1	12.2	12.7	13.3	13.6	13.9	14.2	14.5	14.6	14.8	14.9	15.0
Transfer to General Revenue		-65.7	-38.6									
Subtotal	1212.0	1229.0	1318.8	1368.5	1386.2	1400.9	1414.4	1427.5	1440.2	1452.9	1465.7	1478.6
Rental Car Surcharge	142.4	128.3	78.4	102.0	124.4	133.0	135.9	137.4	138.8	140.2	141.9	143.3
Local Option Distribution	46.5	45.0	42.4	45.4	46.6	47.2	47.6	48.0	48.2	48.4	48.6	48.8
Total	3804.5	3751.2	3618.0	3895.8	4072.4	4196.7	4299.0	4389.1	4479.4	4575.0	4668.6	4762.1
New Forecast												
March 24, 2021												
Highway Fuel Sales Tax	1489.7	1467.1	1398.5	1523.8	1598.9	1652.1	1697.3	1743.4	1790.8	1832.2	1878.5	1923.8
SCETS Tax	846.9	838.5	794.0	864.6	906.7	932.7	962.0	989.5	1015.7	1040.7	1064.2	1087.1
Off-Highway Fuel Sales Tax	17.3	14.1	9.3	10.5	11.1	11.2	11.5	11.8	12.3	12.7	13.0	13.3
Aviation Fuel Tax	39.9	23.3	-2.1	1.5	9.2	10.0	10.4	10.5	10.6	10.7	10.8	10.9
Fuel Use Tax and Fees	9.7	6.0	4.1	7.2	7.6	7.8	7.9	8.0	8.1	8.2	8.2	8.2
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	659.8	768.0	810.3	823.6	838.0	849.3	859.9	870.1	879.2	888.5	897.8	907.2
Initial Registration Fee	226.7	210.6	239.6	229.8	231.7	232.2	233.3	234.6	236.7	238.9	241.1	243.3
Title Fees	311.4	303.9	312.2	314.4	315.8	316.8	318.2	319.6	320.7	321.8	322.9	324.0
Motor Vehicle Compliance Penalties	14.1	12.2	11.7	13.4	13.6	13.9	14.3	14.5	14.7	14.8	15.0	15.1
Transfer to General Revenue		-65.7	-39.2									
Subtotal	1212.0	1229.0	1334.6	1381.2	1399.1	1412.2	1425.7	1438.8	1451.3	1464.0	1476.8	1489.6
Rental Car Surcharge	142.4	128.3	83.1	108.1	131.8	140.9	144.2	146.6	149.0	151.2	153.5	155.5
Local Option Distribution	46.5	45.0	42.9	45.9	47.2	47.7	48.1	48.3	48.5	48.6	48.6	48.6
Total	3804.5	3751.2	3664.4	3942.8	4111.6	4214.8	4307.6	4397.5	4486.9	4568.9	4654.2	4737.7
Difference			46.4	47.0	39.2	18.1	8.6	8.4	7.5	-6.1	-14.4	-24.4
Cumulative Difference			46.4	93.4	132.6	150.7	159.3	167.7	175.2	169.1	154.7	130.3

Table 2
Assumptions

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
CPI, All Items, Local Government Fiscal Year												
December 9, 2020	254.37	258.07	263.16	270.13	276.45	282.16	288.21	294.76	301.87	309.31	316.87	324.47
% Change	1.85%	1.46%	1.97%	2.65%	2.34%	2.07%	2.14%	2.28%	2.41%	2.47%	2.44%	2.40%
March 24, 2021	254.37	258.07	262.94	268.54	273.83	279.47	285.68	292.24	299.07	306.22	313.48	320.80
% Change	1.85%	1.46%	1.89%	2.13%	1.97%	2.06%	2.22%	2.30%	2.34%	2.39%	2.37%	2.34%
Sales Tax, All Fuel, Calendar Year												
December 9, 2020	14.10	14.30	14.50	14.80	15.20	15.60	15.90	16.20	16.60	17.00	17.40	17.80
March 24, 2021	14.10	14.30	14.50	14.80	15.10	15.40	15.70	16.10	16.40	16.80	17.20	17.60
Sales Tax, All Fuel, Fiscal Year Average												
December 9, 2020	13.83	14.17	14.37	14.60	14.93	15.33	15.70	16.00	16.33	16.73	17.13	17.53
March 24, 2021	13.83	14.17	14.37	14.60	14.90	15.20	15.50	15.83	16.20	16.53	16.93	17.33
SCETS Tax Rate, Motor Fuel, Fiscal Year Average												
December 9, 2020	7.67	7.83	7.93	8.07	8.27	8.47	8.67	8.87	9.07	9.27	9.47	9.67
March 24, 2021	7.67	7.83	7.93	8.07	8.23	8.37	8.57	8.77	8.97	9.17	9.37	9.57
SCETS Tax Rate, Special Fuel, Fiscal Year Average												
December 9, 2020	7.67	7.83	7.93	8.07	8.27	8.47	8.67	8.87	9.07	9.27	9.47	9.67
March 24, 2021	7.67	7.83	7.93	8.07	8.23	8.37	8.57	8.77	8.97	9.17	9.37	9.57
Aviation Fuel Tax Rate (Cents per Gallon)												
December 9, 2020	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
March 24, 2021	6.90	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
Florida Pump Price												
December 9, 2020	275.33	247.77	218.58	242.57	262.92	266.69	273.16	285.42	302.46	318.36	329.99	338.28
% Change	3.72%	-10.01%	-11.78%	10.98%	8.39%	1.43%	2.43%	4.49%	5.97%	5.25%	3.65%	2.51%
March 24, 2021	275.33	247.79	234.69	253.23	257.85	261.01	268.14	278.71	290.35	302.01	313.22	320.71
% Change	3.72%	-10.00%	-5.28%	7.90%	1.82%	1.23%	2.73%	3.94%	4.18%	4.01%	3.71%	2.39%
Fleet Miles Per Gallon												
December 9, 2020	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	27.72	28.32
March 24, 2021	22.70	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	27.72	28.32
Real Price Per Mile												
December 9, 2020	4.79	4.16	3.55	3.76	3.91	3.81	3.74	3.74	3.79	3.82	3.78	3.70
% Change	-0.17%	-13.03%	-14.86%	6.18%	3.79%	-2.58%	-1.72%	0.08%	1.31%	0.57%	-0.96%	-2.01%
March 24, 2021	4.79	4.16	3.81	3.95	3.87	3.76	3.71	3.69	3.68	3.66	3.62	3.55
% Change	-0.17%	-13.03%	-8.60%	3.77%	-2.09%	-2.72%	-1.49%	-0.48%	-0.35%	-0.54%	-0.84%	-2.05%
State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average												
December 9, 2020	0.00	0.00	0.00	0.00	0.00	23.90	24.00	24.33	24.77	25.23	25.67	26.17
March 24, 2021	0.00	0.00	0.00	0.00	0.00	23.60	23.77	24.20	24.57	25.03	25.43	25.87

Table 3
Fuel Consumption

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Motor Fuel (Millions of Gallons)												
December 9, 2020	9399.4	9026.7	8317.6	8968.4	9245.2	9364.4	9431.2	9480.6	9517.8	9542.6	9556.7	9567.8
% Change	1.54%	-3.97%	-7.86%	7.82%	3.09%	1.29%	0.71%	0.52%	0.39%	0.26%	0.15%	0.12%
March 24, 2021	9399.4	9026.7	8436.7	9096.8	9373.0	9484.5	9537.9	9568.8	9582.4	9578.7	9559.3	9532.1
% Change	1.54%	-3.97%	-6.54%	7.82%	3.04%	1.19%	0.56%	0.32%	0.14%	-0.04%	-0.20%	-0.28%
Diesel Fuel (Millions of Gallons)												
December 9, 2020	1819.3	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7
% Change	1.83%	1.39%	-3.54%	3.21%	1.18%	1.38%	1.38%	1.42%	1.32%	1.41%	1.37%	1.36%
March 24, 2021	1819.3	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7
% Change	1.83%	1.39%	-3.54%	3.21%	1.18%	1.38%	1.38%	1.42%	1.32%	1.41%	1.37%	1.36%
Total Highway Fuel (Millions of Gallons)												
December 9, 2020	11218.8	10871.4	10097.0	10804.9	11103.3	11248.2	11341.0	11417.5	11480.2	11532.6	11574.0	11612.5
% Change	1.59%	-3.10%	-7.12%	7.01%	2.76%	1.31%	0.83%	0.67%	0.55%	0.46%	0.36%	0.33%
March 24, 2021	11218.8	10871.4	10216.1	10933.3	11231.1	11368.3	11447.7	11505.7	11544.8	11568.7	11576.6	11576.8
% Change	1.59%	-3.10%	-6.03%	7.02%	2.72%	1.22%	0.70%	0.51%	0.34%	0.21%	0.07%	0.00%
Aviation Fuel (Millions of Gallons)												
December 9, 2020	817.7	1107.3	629.3	835.0	1144.1	1223.9	1247.6	1264.9	1277.7	1290.6	1303.4	1316.1
% Change	5.11%	35.41%	-43.17%	32.68%	37.02%	6.98%	1.93%	1.38%	1.02%	1.01%	1.00%	0.97%
March 24, 2021	817.7	1107.3	650.4	856.5	1159.7	1233.0	1256.8	1274.2	1287.2	1300.2	1313.2	1325.9
% Change	5.11%	35.41%	-41.26%	31.69%	35.39%	6.32%	1.93%	1.38%	1.02%	1.01%	1.00%	0.97%

Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Gross Collections												
December 9, 2020	1559.4	1541.9	1450.6	1577.5	1658.1	1724.7	1780.5	1826.8	1875.1	1929.8	1983.0	2036.1
March 24, 2021	1559.4	1541.9	1467.7	1596.3	1673.4	1728.0	1774.4	1821.7	1870.3	1912.7	1960.3	2006.7
Refunds												
December 9, 2020	29.5	34.7	29.3	31.9	33.5	34.8	36.0	36.9	37.9	39.0	40.1	41.1
March 24, 2021	29.5	34.7	29.6	32.2	33.8	34.9	35.8	36.8	37.8	38.6	39.6	40.5
DOR Administration												
December 9, 2020	9.6	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7
March 24, 2021	9.6	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7
Transfer to Invasive Plant Control Trust Fund												
December 9, 2020	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
March 24, 2021	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust Fund												
December 9, 2020	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
March 24, 2021	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
0.65% Transfer to Agriculture Emergency Trust Fund												
December 9, 2020	8.4	8.2	7.6	8.3	8.7	9.1	9.4	9.6	9.8	10.1	10.4	10.6
March 24, 2021	8.4	8.2	7.7	8.4	8.8	9.1	9.4	9.6	9.8	10.0	10.3	10.5
Transfer to Marine Resources Conservation Trust Fund												
December 9, 2020	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
March 24, 2021	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfer to STTF												
December 9, 2020	1489.7	1467.1	1381.8	1505.4	1584.0	1648.9	1703.2	1748.4	1795.5	1848.8	1900.6	1952.5
March 24, 2021	1489.7	1467.1	1398.5	1523.8	1598.9	1652.1	1697.3	1743.4	1790.8	1832.2	1878.5	1923.8

Table 5
SCETS Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Gross Collections												
December 9, 2020	861.4	856.4	801.0	871.6	917.9	952.3	982.9	1012.4	1040.9	1068.7	1095.7	1122.5
March 24, 2021	861.4	856.4	810.5	882.0	924.7	951.1	980.7	1008.7	1035.2	1060.5	1084.3	1107.5
Refunds												
December 9, 2020	4.3	7.8	6.5	7.1	7.4	7.7	8.0	8.2	8.4	8.7	8.9	9.1
March 24, 2021	4.3	7.8	6.6	7.1	7.5	7.7	7.9	8.2	8.4	8.6	8.8	9.0
DOR Administration												
December 9, 2020	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
March 24, 2021	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
0.65% Transfer to Agriculture Emergency Trust Fund												
December 9, 2020	4.6	4.6	4.3	4.7	5.0	5.2	5.3	5.5	5.6	5.7	5.9	6.0
March 24, 2021	4.6	4.6	4.4	4.8	5.0	5.2	5.3	5.5	5.6	5.7	5.8	5.9
Net Transfer to STTF												
December 9, 2020	846.9	838.5	784.7	854.3	900.0	933.9	964.1	993.2	1021.4	1048.8	1075.4	1101.9
March 24, 2021	846.9	838.5	794.0	864.6	906.7	932.7	962.0	989.5	1015.7	1040.7	1064.2	1087.1

Table 6
Other Fuel Tax Revenues (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Off Highway Fuel Gross Collections and STTF												
December 9, 2020	17.3	14.1	11.3	12.7	13.5	13.6	13.9	14.4	14.9	15.4	15.8	16.1
% Change	30.08%	-18.74%	-19.62%	12.39%	6.30%	0.74%	2.21%	3.60%	3.47%	3.36%	2.60%	1.90%
March 24, 2021	17.3	14.1	9.3	10.5	11.1	11.2	11.5	11.8	12.3	12.7	13.0	13.3
% Change	30.08%	-18.74%	-33.84%	12.90%	5.71%	0.90%	2.68%	2.61%	4.24%	3.25%	2.36%	2.31%
Aviation Fuel												
Gross Collections												
December 9, 2020	56.4	50.9	26.9	35.7	48.9	52.3	53.3	54.0	54.6	55.1	55.7	56.2
March 24, 2021	56.4	50.9	27.8	36.6	49.5	52.6	53.7	54.4	55.0	55.5	56.1	56.6
Refunds												
December 9, 2020	12.8	25.2	30.3	34.9	37.5	39.7	40.4	41.0	41.5	42.0	42.4	42.8
March 24, 2021	12.8	25.2	29.9	34.8	39.3	41.5	42.2	42.8	43.3	43.7	44.1	44.5
DOR Administration												
December 9, 2020	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
March 24, 2021	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
GR Service Charge												
December 9, 2020	3.5	2.2	-0.3	0.1	0.9	1.0	1.0	1.0	1.0	1.0	1.1	1.1
March 24, 2021	3.5	2.2	-0.2	0.1	0.8	0.9	0.9	0.9	0.9	0.9	1.0	1.0
Net Transfer to STTF												
December 9, 2020	39.9	23.3	-3.3	0.5	10.3	11.4	11.7	11.8	11.9	11.9	12.0	12.1
March 24, 2021	39.9	23.3	-2.1	1.5	9.2	10.0	10.4	10.5	10.6	10.7	10.8	10.9

Table 7
Special Fuel Use Tax and Fees

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Beginning Balance (\$ Millions)	4.4	4.7	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6
Registrations and Permits Issued												
Registrations	68,618	62,675	53,578	62,770	64,676	65,445	65,814	66,027	66,121	66,095	65,961	65,774
Emergency and Trip Permits	10,510	7,985	6,352	7,960	8,202	8,299	8,346	8,373	8,385	8,382	8,365	8,341
Registrations and Permits Collections (\$ Millions)												
Registration Fees	0.3	0.3	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Emergency and Trip Fees	0.5	0.4	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Total Fees and Permits	0.7	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Use Tax Collections (\$ Millions)												
Use Tax	20.1	16.7	13.2	16.7	17.2	17.4	17.5	17.6	17.6	17.6	17.6	17.5
Refunds and Reserve	1.0	0.6	0.7	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
Net Use Tax	19.1	16.1	12.5	16.1	16.6	16.8	16.9	17.0	17.0	17.0	17.0	16.9
Total Revenue	20.9	17.3	13.7	17.3	17.8	18.0	18.1	18.2	18.2	18.2	18.2	18.1
Other Jurisdictions	0.3	1.4	1.1	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4
Ending Fund Balance	4.7	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6
Net to be Distributed	19.5	15.3	11.9	15.3	15.8	16.0	16.1	16.2	16.2	16.2	16.2	16.1
Administrative Costs, net of GR Service Charge	3.9	5.4	5.4	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9	3.9
Distributions												
S.T.T.F.	9.7	6.0	4.1	7.2	7.6	7.8	7.9	8.0	8.1	8.2	8.2	8.2
Constitutional Gas Tax (2 cents)	1.3	1.1	0.4	0.6	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6
County Gas Tax (1 cent)	0.4	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Municipal Gas Tax (1 cent)	0.4	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Local Option Tax (1-to-5 cents and 1-to-6 cent)	3.1	1.8	1.3	2.2	2.3	2.3	2.3	2.3	2.3	2.2	2.2	2.1
Pollutants Tax	0.9	0.5	0.4	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.6	0.6
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 8
\$2.00 Rental Car Fees

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Total Collections (\$ Millions)												
December 9, 2020	195.0	176.0	108.2	140.2	170.7	182.4	186.3	188.3	190.2	192.2	194.3	196.3
March 24, 2021	195.0	176.0	114.6	148.5	180.8	193.2	197.6	200.9	204.0	207.1	210.2	212.9
Administrative Fees (\$ Millions)												
December 9, 2020	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
March 24, 2021	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)												
December 9, 2020	15.6	14.1	8.7	11.2	13.7	14.6	14.9	15.1	15.2	15.4	15.5	15.7
March 24, 2021	15.6	14.1	9.2	11.9	14.5	15.5	15.8	16.1	16.3	16.6	16.8	17.0
Net to Be Distributed (\$ Millions)												
December 9, 2020	177.9	160.4	98.0	127.5	155.5	166.3	169.9	171.7	173.5	175.3	177.3	179.1
March 24, 2021	177.9	160.4	103.9	135.1	164.8	176.2	180.3	183.3	186.2	189.0	191.9	194.4
Tourism Promotion Trust Fund (\$ Millions)												
December 9, 2020	28.0	25.3	15.4	20.1	24.5	26.2	26.8	27.0	27.3	27.6	27.9	28.2
March 24, 2021	28.0	25.3	16.4	21.3	26.0	27.8	28.4	28.9	29.3	29.8	30.2	30.6
Florida International Trade & Promotion TF (\$ Millions)												
December 9, 2020	7.6	6.8	4.2	5.4	6.6	7.1	7.2	7.3	7.4	7.5	7.5	7.6
March 24, 2021	7.6	6.8	4.4	5.7	7.0	7.5	7.7	7.8	7.9	8.0	8.2	8.3
STTF (\$ Millions)												
December 9, 2020	142.4	128.3	78.4	102.0	124.4	133.0	135.9	137.4	138.8	140.2	141.9	143.3
March 24, 2021	142.4	128.3	83.1	108.1	131.8	140.9	144.2	146.6	149.0	151.2	153.5	155.5

Table 9
Local Option Taxes Subject to Service Charges

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Motor Fuel Gallons (Millions)												
December 9, 2020	9399.4	9026.7	8317.6	8968.4	9245.2	9364.4	9431.2	9480.6	9517.8	9542.6	9556.7	9567.8
March 24, 2021	9399.4	9026.7	8436.7	9096.8	9373.0	9484.5	9537.9	9568.8	9582.4	9578.7	9559.3	9532.1
Diesel Fuel Gallons (Millions)												
December 9, 2020	1819.3	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7
March 24, 2021	1819.3	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7
Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)												
December 9, 2020	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
March 24, 2021	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)												
December 9, 2020	2.8	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9
March 24, 2021	2.8	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9
Local Option Service Charge Revenue to STTF (\$ Millions)												
December 9, 2020	46.5	45.0	42.4	45.4	46.6	47.2	47.6	48.0	48.2	48.4	48.6	48.8
March 24, 2021	46.5	45.0	42.9	45.9	47.2	47.7	48.1	48.3	48.5	48.6	48.6	48.6
Local Option Service Charge Revenue to GR (\$ Millions)												
December 9, 2020	21.3	20.8	19.5	21.1	21.8	22.1	22.2	22.3	22.4	22.5	22.5	22.5
March 24, 2021	21.3	20.8	19.8	21.4	22.1	22.4	22.5	22.6	22.6	22.6	22.5	22.5

Note: Local Option Fuel Taxes include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Highway Fuel Tax												
Constitutional Fuel Tax (2 Cents)	224.4	217.5	204.4	218.7	224.7	227.4	229.0	230.2	231.0	231.5	231.7	231.7
County Fuel Tax (1 Cent)	98.9	95.8	90.0	96.3	98.9	100.1	100.8	101.3	101.6	101.8	101.9	101.9
Municipal Fuel Tax (1 Cent)	100.1	97.0	91.2	97.6	100.3	101.5	102.2	102.7	103.0	103.2	103.3	103.3
Fuel Use Tax and Fees												
Constitutional Fuel Tax (2 Cents)	1.3	1.1	0.4	0.6	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6
County Fuel Tax (1 Cent)	0.4	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Municipal Fuel Tax (1 Cent)	0.4	0.2	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Natural Gas Fuel Tax												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Fuel Taxes												
Constitutional Fuel Tax (2 Cents)	225.7	218.6	204.8	219.3	225.4	228.1	229.8	231.0	231.7	232.2	232.4	232.4
County Fuel Tax (1 Cent)	99.3	96.0	90.2	96.6	99.2	100.4	101.1	101.6	101.9	102.1	102.2	102.2
Municipal Fuel Tax (1 Cent)	100.5	97.2	91.4	97.9	100.6	101.8	102.5	103.0	103.3	103.5	103.6	103.6

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

**Table 11
Pollutants Tax**

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Coastal Protections												
December 9, 2020	6.3	5.9	5.3	5.8	6.1	6.2	6.3	6.3	6.3	6.3	6.3	6.3
% Change	2.77%	-6.66%	-10.02%	9.43%	5.17%	1.64%	1.61%	0.00%	0.00%	0.00%	0.00%	0.00%
March 24, 2021	6.3	5.9	5.3	5.8	6.1	6.2	6.3	6.3	6.3	6.3	6.3	6.3
% Change	2.77%	-6.66%	-10.02%	9.43%	5.17%	1.64%	1.61%	0.00%	0.00%	0.00%	0.00%	0.00%
Water Quality												
December 9, 2020	18.2	16.3	14.6	15.8	16.6	16.9	17.1	17.2	17.3	17.4	17.5	17.6
% Change	6.57%	-10.35%	-10.32%	8.22%	5.06%	1.81%	1.18%	0.58%	0.58%	0.58%	0.57%	0.57%
March 24, 2021	18.2	16.3	14.8	16.1	16.9	17.2	17.3	17.4	17.5	17.6	17.6	17.6
% Change	6.57%	-10.35%	-9.09%	8.78%	4.97%	1.78%	0.58%	0.58%	0.57%	0.57%	0.00%	0.00%
Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)												
December 9, 2020	11.2	12.2	12.7	12.9	13.1	13.3	13.4	13.5	13.6	13.7	13.8	13.9
% Change	-3.96%	8.93%	3.76%	1.57%	1.55%	1.53%	0.75%	0.75%	0.74%	0.74%	0.73%	0.72%
March 24, 2021	11.2	12.2	12.7	12.9	13.1	13.3	13.4	13.5	13.6	13.7	13.8	13.9
% Change	-3.96%	8.93%	3.76%	1.57%	1.55%	1.53%	0.75%	0.75%	0.74%	0.74%	0.73%	0.72%
Inland Protection												
December 9, 2020	235.6	214.6	199.3	213.3	219.2	222.1	223.9	225.4	226.6	227.6	228.4	229.2
% Change	5.88%	-8.92%	-7.11%	7.02%	2.77%	1.32%	0.81%	0.67%	0.53%	0.44%	0.35%	0.35%
Motor Fuel Related	183.5	167.1	155.3	166.2	170.8	173.0	174.4	175.6	176.5	177.3	177.9	178.5
Diesel Fuel Related	31.5	28.7	26.7	28.5	29.3	29.7	30.0	30.2	30.3	30.5	30.6	30.7
Aviation Fuel Related	19.3	17.6	16.3	17.4	17.9	18.2	18.3	18.4	18.5	18.6	18.7	18.7
Other	1.3	1.2	1.0	1.2	1.2	1.2	1.2	1.2	1.3	1.2	1.2	1.3
March 24, 2021	235.6	214.6	201.6	215.8	221.7	224.4	226.0	227.1	227.9	228.4	228.6	228.6
% Change	5.88%	-8.92%	-6.04%	7.04%	2.73%	1.22%	0.71%	0.49%	0.35%	0.22%	0.09%	0.00%
Motor Fuel Related	183.5	167.1	157.0	168.1	172.7	174.8	176.1	176.9	177.5	177.9	178.1	178.1
Diesel Fuel Related	31.5	28.7	27.0	28.9	29.7	30.0	30.2	30.4	30.5	30.6	30.6	30.6
Aviation Fuel Related	19.3	17.6	16.5	17.7	18.1	18.4	18.5	18.6	18.6	18.7	18.7	18.7
Other	1.3	1.2	1.1	1.1	1.2	1.2	1.2	1.2	1.3	1.2	1.2	1.2
Total Collections												
December 9, 2020	271.3	249.0	231.9	247.8	255.0	258.5	260.7	262.4	263.8	265.0	266.0	267.0
% Change	5.41%	-8.22%	-6.86%	6.86%	2.91%	1.37%	0.85%	0.65%	0.53%	0.45%	0.38%	0.38%
March 24, 2021	271.3	249.0	234.4	250.6	257.8	261.1	263.0	264.3	265.3	266.0	266.3	266.4
% Change	5.41%	-8.22%	-5.85%	6.91%	2.87%	1.28%	0.73%	0.49%	0.38%	0.26%	0.11%	0.04%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

Table 12
Natural Gas Fuel

	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30
Natural Gas Fuel Taxable Units (Millions)												
December 9, 2020	0.0	0.0	0.0	0.0	0.0	1.1	3.4	3.4	3.4	3.5	3.5	3.6
% Change							204.14%	1.42%	1.32%	1.41%	1.37%	1.36%
March 24, 2021	0.0	0.0	0.0	0.0	0.0	1.1	3.4	3.4	3.4	3.5	3.5	3.6
% Change							204.14%	1.42%	1.32%	1.41%	1.37%	1.36%
Natural Gas Fuel Gross Collections (\$ Millions)												
December 9, 2020	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.9	0.9	0.9	0.9	1.0
March 24, 2021	0.0	0.0	0.0	0.0	0.0	0.2	0.8	0.9	0.9	0.9	0.9	1.0
Local Alt. Fuel Clearing Fund												
December 9, 2020	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
March 24, 2021	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
State Alt. Fuel Clearing Fund												
December 9, 2020												
Total	0.0	0.0	0.0	0.0	0.0	0.2	0.7	0.8	0.8	0.8	0.8	0.9
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Distributions of Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7
March 24, 2021												
Total	0.0	0.0	0.0	0.0	0.0	0.2	0.7	0.8	0.8	0.8	0.8	0.9
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7