

**Revenue Estimating Conference
Transportation Revenues
Executive Summary
August 4, 2021**

The Revenue Estimating Conference met on August 4, 2021, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2021-22, overall revenues to the STTF during the work program period ending in FY 2026-27 were increased by \$897.8 million or about 3.5 percent. The revised estimates reflect actual revenue collections for the 2020-21 fiscal year and adjustments made for changes enacted during the 2021 Legislative Session which have now been embedded in the old and new forecasts. These legislative changes include:

1. The estimated collections of rental car surcharge that were increased beginning FY 2021-22 for changes made in CS/CS SB 566 which augmented the enforceability of collecting the surcharge from car sharing services.
2. The estimated collections of the lead acid battery fee that were increased beginning FY 2022-23 for changes made in CS/CS SB 50 which addressed fee collection by remote sellers.

For revenues from fuel taxes, the overall forecast was shaped by recent developments in all of the following: changing consumption patterns of motor fuel and other fuels (diesel, aviation and off-highway fuel) related to the effects of the Coronavirus outbreak and the associated economic expectations going forward; projected fuel tax rates; technological advancements in fuel efficiency and the implementation of the Corporate Average Fuel Economy (CAFE) standards; increased expectations for the use of electric vehicles by the end of the forecast period; and aviation fuel refund activity. The projection for revenues from all types of fuel was increased by \$619.2 million or 3.9 percent over the entire work program. Within the total for fuel-related taxes, Highway Fuel Sales Tax and the SCETS fuel tax were both raised in the new forecast, producing a combined increase of \$516.3 million for the work program period. There were also increases to the forecasts for Aviation Fuel Tax of \$54.1 million and Fuel Use Tax of \$49.3 million. The forecast for Off-Highway Fuel Tax was reduced by -\$0.5 million while the Natural Gas Fuel Tax forecast was not changed. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was raised by \$4.5 million or 1.6 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was decreased by \$1.2 million, or -0.1 percent. The forecast reflects the impact to tourism caused by the ongoing Coronavirus pandemic. Over the longer run, the increased use of alternatives to rental cars such as ride sharing services, destination-provided shuttles, and increased remote work options come more into play.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held July 29, 2021. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$275.3 million or 3.2 percent over the entire work program. Motor Vehicle Licenses are up \$278.7 million, Initial Registrations are up \$5.5 million, Title Fees are down -\$4.3 million, and Motor Carrier Compliance Penalties are up by \$3.1 million over the work program period. The related transfer to the General Revenue Fund during the 2021-22 fiscal year was increased from zero to \$7.7 million.

Revenue Estimating Conference
Revenues to State Transportation Trust Fund
Forecast
August 4, 2021

Table 1
Revenue Summary

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Previous Forecast												
March 24, 2021 - Updated for 2021 Session												
Highway Fuel Sales Tax	1467.1	1398.5	1523.8	1598.9	1652.1	1697.3	1743.4	1790.8	1832.2	1878.5	1923.8	
SCETS Tax	838.5	794.0	864.6	906.7	932.7	962.0	989.5	1015.7	1040.7	1064.2	1087.1	
Off-Highway Fuel Sales Tax	14.1	9.3	10.5	11.1	11.2	11.5	11.8	12.3	12.7	13.0	13.3	
Aviation Fuel Tax	23.3	-2.1	1.5	9.2	10.0	10.4	10.5	10.6	10.7	10.8	10.9	
Fuel Use Tax and Fees	6.0	4.1	7.2	7.6	7.8	7.9	8.0	8.1	8.2	8.2	8.2	
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7	
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	768.0	810.3	823.6	838.0	849.3	859.9	870.1	879.2	888.5	897.8	907.2	
Initial Registration Fee	210.6	239.6	229.8	231.7	232.2	233.3	234.6	236.7	238.9	241.1	243.3	
Title Fees	303.9	312.2	314.4	315.8	316.8	318.2	319.6	320.7	321.8	322.9	324.0	
Motor Vehicle Compliance Penalties	12.2	11.7	13.4	13.6	13.9	14.3	14.5	14.7	14.8	15.0	15.1	
Transfer to General Revenue	-65.7	-39.2	0.0									
Subtotal	1229.0	1334.6	1381.2	1399.1	1412.2	1425.7	1438.8	1451.3	1464.0	1476.8	1489.6	
Rental Car Surcharge	128.3	83.1	108.6	133.7	142.9	146.2	148.7	151.1	153.3	155.6	157.5	
Local Option Distribution	45.0	42.9	45.9	47.2	47.7	48.1	48.3	48.5	48.6	48.6	48.6	
Total	3751.2	3664.4	3943.3	4113.5	4216.8	4309.6	4399.6	4489.0	4571.0	4656.3	4739.7	
New Forecast												
August 4, 2021												
Highway Fuel Sales Tax	1467.1	1447.7	1568.8	1651.4	1711.3	1756.4	1802.7	1850.8	1892.3	1939.7	1985.4	2032.7
SCETS Tax	838.5	814.6	888.4	935.4	968.7	997.7	1021.7	1040.5	1065.5	1093.4	1124.3	1146.2
Off-Highway Fuel Sales Tax	14.1	9.5	10.9	11.3	11.1	11.3	11.5	11.8	12.1	12.4	12.8	13.3
Aviation Fuel Tax	23.3	12.7	17.7	17.6	17.4	17.7	17.8	18.1	18.4	18.7	18.9	19.0
Fuel Use Tax and Fees	6.0	9.6	15.1	15.7	16.0	16.2	16.4	16.5	16.6	16.7	16.8	16.8
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7	0.7
MVL -Related Amount (From HSMV Conference)												
Motor Vehicle Licenses	768.0	856.0	874.7	879.3	892.4	904.6	917.5	930.3	942.2	954.3	966.5	978.9
Initial Registration Fee	210.6	260.1	239.1	231.5	232.2	233.0	233.7	234.3	237.0	239.7	242.4	245.1
Title Fees	303.9	319.6	315.6	316.9	316.9	315.8	316.4	319.6	320.9	322.3	323.7	325.1
Motor Vehicle Compliance Penalties	12.2	14.4	14.5	14.5	14.6	14.6	14.6	14.7	14.9	15.0	15.2	15.4
Transfer to General Revenue	-65.7	-40.1	-7.7									
Subtotal	1229.0	1410.0	1436.2	1442.2	1456.1	1468.0	1482.2	1498.9	1515.0	1531.3	1547.8	1564.5
Rental Car Surcharge	128.3	87.8	110.0	136.4	140.9	144.8	147.8	150.1	152.6	154.9	157.2	159.4
Local Option Distribution	45.0	43.4	47.0	47.9	48.4	48.8	49.0	49.1	49.2	49.3	49.3	49.2
Total	3751.2	3835.4	4094.1	4257.9	4370.1	4461.4	4549.7	4636.4	4722.3	4817.0	4913.2	5001.8
Difference			150.8	144.4	153.3	151.8	150.1	147.4	151.3	160.7	173.5	5001.8
Cumulative Difference			150.8	295.2	448.5	600.3	750.4	897.8	1049.1	1209.8	1383.3	6385.1

Table 2
Assumptions

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
CPI, All Items, Local Government Fiscal Year												
March 24, 2021 - Updated for 2021 Session	258.07	262.94	268.54	273.83	279.47	285.68	292.24	299.07	306.22	313.48	320.80	
% Change	1.46%	1.89%	2.13%	1.97%	2.06%	2.22%	2.30%	2.34%	2.39%	2.37%	2.34%	
August 4, 2021	258.06	265.72	273.44	279.03	284.85	290.87	297.09	303.67	310.74	318.28	326.09	333.93
% Change	1.45%	2.97%	2.90%	2.05%	2.09%	2.11%	2.14%	2.21%	2.33%	2.43%	2.46%	2.40%
Sales Tax, All Fuel, Calendar Year												
March 24, 2021 - Updated for 2021 Session	14.30	14.50	14.80	15.10	15.40	15.70	16.10	16.40	16.80	17.20	17.60	
August 4, 2021	14.30	14.50	15.00	15.40	15.70	16.00	16.40	16.70	17.10	17.50	17.90	18.40
Sales Tax, All Fuel, Fiscal Year Average												
March 24, 2021 - Updated for 2021 Session	14.17	14.37	14.60	14.90	15.20	15.50	15.83	16.20	16.53	16.93	17.33	
August 4, 2021	14.17	14.37	14.67	15.13	15.50	15.80	16.13	16.50	16.83	17.23	17.63	18.07
SCETS Tax Rate, Motor Fuel, Fiscal Year Average												
March 24, 2021 - Updated for 2021 Session	7.83	7.93	8.07	8.23	8.37	8.57	8.77	8.97	9.17	9.37	9.57	
August 4, 2021	7.83	7.93	8.10	8.37	8.57	8.77	8.93	9.07	9.27	9.50	9.77	9.97
SCETS Tax Rate, Special Fuel, Fiscal Year Average												
March 24, 2021 - Updated for 2021 Session	7.83	7.93	8.07	8.23	8.37	8.57	8.77	8.97	9.17	9.37	9.57	
August 4, 2021	7.83	7.93	8.10	8.37	8.57	8.77	8.93	9.07	9.27	9.50	9.77	9.97
Aviation Fuel Tax Rate (Cents per Gallon)												
March 24, 2021 - Updated for 2021 Session	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	
August 4, 2021	4.71	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
Florida Pump Price												
March 24, 2021 - Updated for 2021 Session	247.79	234.69	253.23	257.85	261.01	268.14	278.71	290.35	302.01	313.22	320.71	
% Change	-10.00%	-5.28%	7.90%	1.82%	1.23%	2.73%	3.94%	4.18%	4.01%	3.71%	2.39%	
August 4, 2021	247.80	252.16	278.17	268.68	268.31	269.37	271.08	273.62	277.78	282.75	288.38	294.56
% Change	-10.00%	1.76%	10.31%	-3.41%	-0.14%	0.40%	0.63%	0.94%	1.52%	1.79%	1.99%	2.14%
Fleet Miles Per Gallon												
March 24, 2021 - Updated for 2021 Session	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	27.72	28.32	
August 4, 2021	23.13	23.57	24.01	24.47	24.96	25.47	26.01	26.57	27.14	27.72	28.32	28.91
Real Price Per Mile												
March 24, 2021 - Updated for 2021 Session	4.16	3.81	3.95	3.87	3.76	3.71	3.69	3.68	3.66	3.62	3.55	
% Change	-13.03%	-8.60%	3.77%	-2.09%	-2.72%	-1.49%	-0.48%	-0.35%	-0.54%	-0.84%	-2.05%	
August 4, 2021	4.16	4.07	4.26	3.96	3.79	3.66	3.53	3.41	3.31	3.22	3.14	3.07
% Change	-13.02%	-2.32%	4.68%	-7.11%	-4.09%	-3.64%	-3.51%	-3.32%	-2.85%	-2.69%	-2.55%	-2.33%
State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average												
March 24, 2021 - Updated for 2021 Session	0.00	0.00	0.00	0.00	23.60	23.77	24.20	24.57	25.03	25.43	25.87	
August 4, 2021	0.00	0.00	0.00	0.00	24.10	24.20	24.53	24.93	25.33	25.77	26.23	26.67

Table 3
Fuel Consumption

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Motor Fuel (Millions of Gallons)												
March 24, 2021 - Updated for 2021 Session	9026.7	8436.7	9096.8	9373.0	9484.5	9537.9	9568.8	9582.4	9578.7	9559.3	9532.1	
% Change	-3.97%	-6.54%	7.82%	3.04%	1.19%	0.56%	0.32%	0.14%	-0.04%	-0.20%	-0.28%	
August 4, 2021	9026.7	8566.3	9293.8	9484.8	9582.5	9623.6	9650.9	9663.4	9657.3	9642.4	9618.8	9582.8
% Change	-3.97%	-5.10%	8.49%	2.06%	1.03%	0.43%	0.28%	0.13%	-0.06%	-0.15%	-0.25%	-0.37%
Diesel Fuel (Millions of Gallons)												
March 24, 2021 - Updated for 2021 Session	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7	
% Change	1.39%	-3.54%	3.21%	1.18%	1.38%	1.38%	1.42%	1.32%	1.41%	1.37%	1.36%	
August 4, 2021	1844.6	1834.5	1899.9	1922.8	1952.0	1984.0	2011.7	2038.7	2065.6	2090.1	2113.8	2136.8
% Change	1.39%	-0.55%	3.56%	1.20%	1.52%	1.64%	1.40%	1.34%	1.32%	1.18%	1.13%	1.09%
Total Highway Fuel (Millions of Gallons)												
March 24, 2021 - Updated for 2021 Session	10871.4	10216.1	10933.3	11231.1	11368.3	11447.7	11505.7	11544.8	11568.7	11576.6	11576.8	
% Change	-3.10%	-6.03%	7.02%	2.72%	1.22%	0.70%	0.51%	0.34%	0.21%	0.07%	0.00%	
August 4, 2021	10871.4	10400.8	11193.7	11407.6	11534.4	11607.6	11662.7	11702.1	11723.0	11732.6	11732.6	11719.6
% Change	-3.10%	-4.33%	7.62%	1.91%	1.11%	0.63%	0.47%	0.34%	0.18%	0.08%	0.00%	-0.11%
Aviation Fuel (Millions of Gallons)												
March 24, 2021 - Updated for 2021 Session	1107.3	650.4	856.5	1159.7	1233.0	1256.8	1274.2	1287.2	1300.2	1313.2	1325.9	
% Change	35.41%	-41.26%	31.69%	35.39%	6.32%	1.93%	1.38%	1.02%	1.01%	1.00%	0.97%	
August 4, 2021	1107.3	869.1	1238.0	1294.2	1325.3	1348.7	1367.7	1385.9	1402.9	1418.5	1433.9	1447.8
% Change	35.41%	-21.51%	42.45%	4.54%	2.40%	1.76%	1.41%	1.33%	1.23%	1.11%	1.09%	0.96%

Table 4
Highway Fuel Sales Tax Revenues (\$ Millions)

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Gross Collections												
March 24, 2021 - Updated for 2021 Session	1541.9	1467.7	1596.3	1673.4	1728.0	1774.4	1821.7	1870.3	1912.7	1960.3	2006.7	
August 4, 2021	1541.9	1514.2	1641.7	1726.4	1787.8	1834.0	1881.6	1930.8	1973.4	2021.9	2068.9	2117.3
Refunds												
March 24, 2021 - Updated for 2021 Session	34.7	29.6	32.2	33.8	34.9	35.8	36.8	37.8	38.6	39.6	40.5	
August 4, 2021	34.7	26.6	32.3	33.9	35.1	36.0	37.0	37.9	38.8	39.7	40.7	41.6
DOR Administration												
March 24, 2021 - Updated for 2021 Session	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	9.7	
August 4, 2021	9.7	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8	9.8
Transfer to Invasive Plant Control Trust Fund												
March 24, 2021 - Updated for 2021 Session	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	
August 4, 2021	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Transfer to State Game Trust Fund												
March 24, 2021 - Updated for 2021 Session	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	
August 4, 2021	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
0.65% Transfer to Agriculture Emergency Trust Fund												
March 24, 2021 - Updated for 2021 Session	8.2	7.7	8.4	8.8	9.1	9.4	9.6	9.8	10.0	10.3	10.5	
August 4, 2021	8.2	7.9	8.6	9.1	9.4	9.6	9.9	10.1	10.3	10.5	10.8	11.0
Transfer to Marine Resources Conservation Trust Fund												
March 24, 2021 - Updated for 2021 Session	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	
August 4, 2021	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4
Net Transfer to STTF												
March 24, 2021 - Updated for 2021 Session	1467.1	1398.5	1523.8	1598.9	1652.1	1697.3	1743.4	1790.8	1832.2	1878.5	1923.8	
August 4, 2021	1467.1	1447.7	1568.8	1651.4	1711.3	1756.4	1802.7	1850.8	1892.3	1939.7	1985.4	2032.7

Table 5
SCETS Tax Revenues (\$ Millions)

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Gross Collections												
March 24, 2021 - Updated for 2021 Session	856.4	810.5	882.0	924.7	951.1	980.7	1008.7	1035.2	1060.5	1084.3	1107.5	
August 4, 2021	856.4	831.4	906.7	954.4	988.1	1017.6	1041.9	1061.0	1086.3	1114.6	1145.9	1168.1
Refunds												
March 24, 2021 - Updated for 2021 Session	7.8	6.6	7.1	7.5	7.7	7.9	8.2	8.4	8.6	8.8	9.0	
August 4, 2021	7.8	6.8	7.8	8.2	8.5	8.8	9.0	9.2	9.4	9.6	9.9	10.1
DOR Administration												
March 24, 2021 - Updated for 2021 Session	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	
August 4, 2021	5.5	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6	5.6
0.65% Transfer to Agriculture Emergency Trust Fund												
March 24, 2021 - Updated for 2021 Session	4.6	4.4	4.8	5.0	5.2	5.3	5.5	5.6	5.7	5.8	5.9	
August 4, 2021	4.6	4.4	4.9	5.2	5.3	5.5	5.6	5.7	5.8	6.0	6.1	6.2
Net Transfer to STTF												
March 24, 2021 - Updated for 2021 Session	838.5	794.0	864.6	906.7	932.7	962.0	989.5	1015.7	1040.7	1064.2	1087.1	
August 4, 2021	838.5	814.6	888.4	935.4	968.7	997.7	1021.7	1040.5	1065.5	1093.4	1124.3	1146.2

Table 6
Other Fuel Tax Revenues (\$ Millions)

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Off Highway Fuel Gross Collections and STTF												
March 24, 2021 - Updated for 2021 Session	14.1	9.3	10.5	11.1	11.2	11.5	11.8	12.3	12.7	13.0	13.3	
% Change	-18.74%	-33.84%	12.90%	5.71%	0.90%	2.68%	2.61%	4.24%	3.25%	2.36%	2.31%	
August 4, 2021	14.1	9.5	10.9	11.3	11.1	11.3	11.5	11.8	12.1	12.4	12.8	13.3
% Change	-18.74%	-32.62%	15.08%	3.67%	-1.77%	1.80%	1.77%	2.61%	2.54%	2.48%	3.23%	3.91%
Aviation Fuel												
Gross Collections												
March 24, 2021 - Updated for 2021 Session	50.9	27.8	36.6	49.5	52.6	53.7	54.4	55.0	55.5	56.1	56.6	
August 4, 2021	50.9	37.0	52.9	55.3	56.6	57.6	58.4	59.2	59.9	60.6	61.2	61.8
Refunds												
March 24, 2021 - Updated for 2021 Session	25.2	29.9	34.8	39.3	41.5	42.2	42.8	43.3	43.7	44.1	44.5	
August 4, 2021	25.2	23.0	33.6	36.1	37.6	38.3	38.9	39.4	39.8	40.2	40.6	41.0
DOR Administration												
March 24, 2021 - Updated for 2021 Session	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	
August 4, 2021	0.2	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
GR Service Charge												
March 24, 2021 - Updated for 2021 Session	2.2	-0.2	0.1	0.8	0.9	0.9	0.9	0.9	0.9	1.0	1.0	
August 4, 2021	2.2	1.1	1.5	1.5	1.5	1.5	1.6	1.6	1.6	1.6	1.6	1.7
Net Transfer to STTF												
March 24, 2021 - Updated for 2021 Session	23.3	-2.1	1.5	9.2	10.0	10.4	10.5	10.6	10.7	10.8	10.9	
August 4, 2021	23.3	12.7	17.7	17.6	17.4	17.7	17.8	18.1	18.4	18.7	18.9	19.0

Table 7
Special Fuel Use Tax and Fees

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Beginning Balance (\$ Millions)	4.7	3.3	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
Registrations and Permits Issued												
Registrations	62,675	55,740	65,474	66,820	67,507	67,797	67,990	68,078	68,035	67,930	67,763	67,510
Emergency and Trip Permits	7,985	13,251	15,487	15,806	15,968	16,037	16,083	16,103	16,093	16,068	16,029	15,969
Registrations and Permits Collections (\$ Millions)												
Registration Fees	0.3	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Emergency and Trip Fees	0.4	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Total Fees and Permits	0.6	0.8	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Use Tax Collections (\$ Millions)												
Use Tax	16.7	24.2	28.6	29.2	29.5	29.6	29.7	29.7	29.7	29.7	29.6	29.5
Refunds and Reserve	0.6	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Net Use Tax	16.1	23.8	28.3	28.9	29.2	29.3	29.4	29.4	29.4	29.4	29.3	29.2
Total Revenue	17.3	25.0	29.6	30.2	30.5	30.6	30.7	30.7	30.7	30.7	30.6	30.5
Other Jurisdictions	1.4	1.0	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Ending Fund Balance	3.3	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
Net to be Distributed	15.3	23.6	28.1	28.7	29.0	29.1	29.2	29.2	29.2	29.2	29.1	29.0
Administrative Costs, net of GR Service Charge	5.4	5.8	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3
Distributions												
S.T.T.F.	6.0	9.6	15.1	15.7	16.0	16.2	16.4	16.5	16.6	16.7	16.8	16.8
Constitutional Gas Tax (2 cents)	1.1	1.5	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.2	1.2
County Gas Tax (1 cent)	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6	0.6
Municipal Gas Tax (1 cent)	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6	0.6
Local Option Tax (1-to-5 cents and 1-to-6 cent)	1.8	2.9	4.6	4.7	4.7	4.6	4.6	4.5	4.4	4.4	4.3	4.2
Pollutants Tax	0.5	0.8	1.4	1.4	1.4	1.4	1.4	1.3	1.3	1.3	1.3	1.2
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Table 8
\$2.00 Rental Car Fees

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Total Collections (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	176.0	114.6	149.3	183.3	195.8	200.3	203.7	206.8	209.9	213.0	215.7	
August 4, 2021	176.0	121.0	151.0	187.0	193.2	198.4	202.4	205.7	208.9	212.1	215.2	218.3
Administrative Fees (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	
August 4, 2021	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
GR Service Charges (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	14.1	9.2	12.0	14.7	15.7	16.0	16.3	16.5	16.8	17.0	17.3	
August 4, 2021	14.1	9.7	12.1	15.0	15.5	15.9	16.2	16.5	16.7	17.0	17.2	17.5
Net to Be Distributed (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	160.4	103.9	135.8	167.1	178.6	182.8	185.9	188.8	191.6	194.5	196.9	
August 4, 2021	160.4	109.8	137.4	170.5	176.2	181.0	184.7	187.7	190.7	193.6	196.5	199.3
Tourism Promotion Trust Fund (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	25.3	16.4	21.4	26.3	28.1	28.8	29.3	29.7	30.2	30.6	31.0	
August 4, 2021	25.3	17.3	21.6	26.9	27.8	28.5	29.1	29.6	30.0	30.5	30.9	31.4
Florida International Trade & Promotion TF (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	6.8	4.4	5.8	7.1	7.6	7.8	7.9	8.0	8.1	8.3	8.4	
August 4, 2021	6.8	4.7	5.8	7.2	7.5	7.7	7.8	8.0	8.1	8.2	8.4	8.5
STTF (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	128.3	83.1	108.6	133.7	142.9	146.2	148.7	151.1	153.3	155.6	157.5	
August 4, 2021	128.3	87.8	110.0	136.4	140.9	144.8	147.8	150.1	152.6	154.9	157.2	159.4

Table 9
Local Option Taxes Subject to Service Charges

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Motor Fuel Gallons (Millions)												
March 24, 2021 - Updated for 2021 Session	9026.7	8436.7	9096.8	9373.0	9484.5	9537.9	9568.8	9582.4	9578.7	9559.3	9532.1	
August 4, 2021	9026.7	8566.3	9293.8	9484.8	9582.5	9623.6	9650.9	9663.4	9657.3	9642.4	9618.8	9582.8
Diesel Fuel Gallons (Millions)												
March 24, 2021 - Updated for 2021 Session	1844.6	1779.4	1836.5	1858.1	1883.8	1909.8	1936.9	1962.4	1990.0	2017.3	2044.7	
August 4, 2021	1844.6	1834.5	1899.9	1922.8	1952.0	1984.0	2011.7	2038.7	2065.6	2090.1	2113.8	2136.8
Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)												
March 24, 2021 - Updated for 2021 Session	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	
August 4, 2021	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)												
March 24, 2021 - Updated for 2021 Session	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	
August 4, 2021	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9	2.9
Local Option Service Charge Revenue to STTF (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	45.0	42.9	45.9	47.2	47.7	48.1	48.3	48.5	48.6	48.6	48.6	
August 4, 2021	45.0	43.4	47.0	47.9	48.4	48.8	49.0	49.1	49.2	49.3	49.3	49.2
Local Option Service Charge Revenue to GR (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	20.8	19.8	21.4	22.1	22.4	22.5	22.6	22.6	22.6	22.5	22.5	
August 4, 2021	20.8	20.1	21.9	22.4	22.6	22.7	22.7	22.8	22.8	22.7	22.7	22.6

Note: Local Option Fuel Taxes Include Local Option Fuel Tax (1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

Table 10
Fuel Tax Distributions to Local Government (\$ Millions)

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Highway Fuel Tax												
Constitutional Fuel Tax (2 Cents)	217.5	208.1	224.0	228.3	230.8	232.3	233.4	234.2	234.6	234.8	234.8	234.5
County Fuel Tax (1 Cent)	95.8	91.7	98.7	100.6	101.7	102.3	102.8	103.1	103.3	103.4	103.4	103.3
Municipal Fuel Tax (1 Cent)	97.0	92.8	99.9	101.8	102.9	103.6	104.1	104.5	104.7	104.8	104.8	104.7
Fuel Use Tax and Fees												
Constitutional Fuel Tax (2 Cents)	1.1	1.5	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.2	1.2
County Fuel Tax (1 Cent)	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6	0.6
Municipal Fuel Tax (1 Cent)	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6	0.6
Natural Gas Fuel Tax												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total Fuel Taxes												
Constitutional Fuel Tax (2 Cents)	218.6	209.6	225.3	229.6	232.1	233.7	234.8	235.6	236.0	236.2	236.1	235.8
County Fuel Tax (1 Cent)	96.0	92.1	99.4	101.3	102.4	103.0	103.5	103.7	103.9	104.0	104.0	103.9
Municipal Fuel Tax (1 Cent)	97.2	93.2	100.6	102.5	103.6	104.3	104.8	105.1	105.3	105.4	105.4	105.3

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances

**Table 11
Pollutants Tax**

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Coastal Protections												
March 24, 2021 - Updated for 2021 Session	5.9	5.3	5.8	6.1	6.2	6.3	6.3	6.3	6.3	6.3	6.3	
% Change	-6.66%	-10.02%	9.43%	5.17%	1.64%	1.61%	0.00%	0.00%	0.00%	0.00%	0.00%	
August 4, 2021	5.9	5.6	6.1	6.2	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
% Change	-6.66%	-5.47%	9.55%	1.64%	1.61%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Water Quality												
March 24, 2021 - Updated for 2021 Session	16.3	14.8	16.1	16.9	17.2	17.3	17.4	17.5	17.6	17.6	17.6	
% Change	-10.35%	-9.09%	8.78%	4.97%	1.78%	0.58%	0.58%	0.57%	0.57%	0.00%	0.00%	
August 4, 2021	16.3	15.6	17.2	17.6	17.8	17.9	18.0	18.1	18.2	18.2	18.2	18.2
% Change	-10.35%	-4.25%	10.34%	2.33%	1.14%	0.56%	0.56%	0.56%	0.55%	0.00%	0.00%	0.00%
Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)												
March 24, 2021 - Updated for 2021 Session	12.2	12.7	12.9	13.3	13.5	13.6	13.7	13.8	13.9	14.0	14.1	
% Change	8.93%	3.76%	1.57%	3.10%	1.50%	0.74%	0.74%	0.73%	0.72%	0.72%	0.71%	
August 4, 2021	12.2	11.9	12.1	12.5	12.7	12.9	13.1	13.2	13.3	13.5	13.7	13.9
% Change	8.93%	-2.94%	1.85%	3.31%	1.60%	1.57%	1.55%	0.76%	0.76%	1.50%	1.48%	1.46%
Inland Protection												
March 24, 2021 - Updated for 2021 Session	214.6	201.6	215.8	221.7	224.4	226.0	227.1	227.9	228.4	228.6	228.6	
% Change	-8.92%	-6.04%	7.04%	2.73%	1.22%	0.71%	0.49%	0.35%	0.22%	0.09%	0.00%	
Motor Fuel Related	167.1	157.0	168.1	172.7	174.8	176.1	176.9	177.5	177.9	178.1	178.1	
Diesel Fuel Related	28.7	27.0	28.9	29.7	30.0	30.2	30.4	30.5	30.6	30.6	30.6	
Aviation Fuel Related	17.6	16.5	17.7	18.1	18.4	18.5	18.6	18.6	18.7	18.7	18.7	
Other	1.2	1.1	1.1	1.2	1.2	1.2	1.2	1.3	1.2	1.2	1.2	
August 4, 2021	214.6	200.4	215.7	219.8	222.2	223.6	224.7	225.5	225.9	226.1	226.1	225.8
% Change	-8.92%	-6.58%	7.62%	1.90%	1.09%	0.63%	0.49%	0.36%	0.18%	0.09%	0.00%	-0.13%
Motor Fuel Related	167.1	156.1	168.0	171.2	173.1	174.2	175.0	175.7	176.0	176.1	176.1	175.9
Diesel Fuel Related	28.7	26.8	28.9	29.4	29.7	29.9	30.1	30.2	30.2	30.3	30.3	30.2
Aviation Fuel Related	17.6	16.4	17.6	18.0	18.2	18.3	18.4	18.4	18.5	18.5	18.5	18.5
Other	1.2	1.1	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Total Collections												
March 24, 2021 - Updated for 2021 Session	249.0	234.4	250.6	258.0	261.3	263.2	264.5	265.5	266.2	266.5	266.6	
% Change	-8.22%	-5.85%	6.91%	2.95%	1.28%	0.73%	0.49%	0.38%	0.26%	0.11%	0.04%	
August 4, 2021	249.0	233.5	251.1	256.1	259.0	260.7	262.1	263.1	263.7	264.1	264.3	264.2
% Change	-8.22%	-6.22%	7.55%	1.99%	1.13%	0.66%	0.54%	0.38%	0.23%	0.15%	0.08%	-0.04%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.
2020-21 amounts estimated based on 10 months

Table 12
Natural Gas Fuel

	2019-20	2020-21	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31
Natural Gas Fuel Taxable Units (Millions)												
March 24, 2021 - Updated for 2021 Session	0.0	0.0	0.0	0.0	1.1	3.4	3.4	3.4	3.5	3.5	3.6	
% Change						204.14%	1.42%	1.32%	1.41%	1.37%	1.36%	
August 4, 2021	0.0	0.0	0.0	0.0	1.1	3.4	3.4	3.5	3.5	3.5	3.6	3.6
% Change						204.92%	1.40%	1.34%	1.32%	1.18%	1.13%	1.09%
Natural Gas Fuel Gross Collections (\$ Millions)												
March 24, 2021 - Updated for 2021 Session	0.0	0.0	0.0	0.0	0.2	0.8	0.9	0.9	0.9	0.9	1.0	
August 4, 2021	0.0	0.0	0.0	0.0	0.2	0.8	0.9	0.9	0.9	0.9	1.0	1.0
Local Alt. Fuel Clearing Fund												
March 24, 2021 - Updated for 2021 Session	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	
August 4, 2021	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Alt. Fuel Clearing Fund												
March 24, 2021 - Updated for 2021 Session												
Total	0.0	0.0	0.0	0.0	0.2	0.7	0.8	0.8	0.8	0.8	0.9	
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	
Distributions of Local Government	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7	
August 4, 2021												
Total	0.0	0.0	0.0	0.0	0.2	0.7	0.8	0.8	0.8	0.8	0.9	0.9
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.2	0.5	0.6	0.6	0.6	0.6	0.7	0.7