

**HIGHWAY SAFETY LICENSES AND FEES
REVENUE ESTIMATING CONFERENCE
February 25, 2025**

Variables:

1. Traffic Camera Violations
2. Miscellaneous Fees & Licenses
3. DL Tests
4. Transcripts/Records
5. CDL (Commercial Driver Licenses)
6. Private Drivers Licenses
7. ID Card
8. Reinstatement
9. DUI
10. Suspension
11. Titles
12. Initial Regis.
13. Other Vehicles
14. Private Vehicles
15. Trucks/Tractors
16. For Hire
17. HSMV Plates
18. Vessel Registrations
19. IRP
20. Motor Vehicle License Fees
21. Surcharges

Funds:

1. GR – General Revenue
2. HSOTF – Highway Safety Operating Trust Fund
3. STTF – State Transportation Trust Fund
4. TDTF – Transportation Disadvantaged Trust Fund
5. DOETF – Department of Education Trust Fund
6. Other Funds – Roll up of all other revenues collected by HSMV and distributed to funds other than those specifically listed.

Transactions Growth Rates by Variable

Fiscal Year		Traffic Cameras	Misc. Fees & Lic.	DL Tests	Transcripts/Records	Com. Driver Lic.	Private Driver Lic.	ID Cards	Reinstatement	DUI	Suspension	Titles	Initial Reg.	Base Tag Fees				HSMV Plates	Vessel Reg.	IRP	Fall-Out Calculations		Total
														Other Veh.	Private Veh.	Trucks/ Tractors	For Hire				Motor Veh. Lic. Fees	Surcharges	
2020-21	Actual	-13.3%	9.3%	-27.7%	22.7%	-14.9%	-7.2%	-16.3%	-11.5%	-12.2%	38.6%	-5.6%	-5.9%	12.0%	-0.6%	4.3%	-8.4%	-4.7%	-1.1%	-5.3%	-1.5%	-1.2%	-2.3%
2021-22	Actual	-8.2%	15.1%	4.9%	5.2%	13.9%	8.1%	10.3%	0.1%	-2.6%	-12.9%	14.6%	23.2%	13.2%	4.7%	15.4%	6.8%	7.5%	10.4%	21.6%	6.2%	6.4%	8.0%
2022-23	Actual	17.0%	-11.0%	27.3%	20.8%	1.1%	-4.8%	2.7%	-0.8%	-3.1%	9.6%	1.9%	10.6%	-2.1%	-1.7%	-2.9%	3.2%	0.7%	-3.3%	9.2%	-1.3%	-0.6%	-0.3%
2023-24	Actual	2.8%	-18.3%	18.5%	-4.3%	-25.0%	-9.9%	8.3%	36.0%	3.8%	-4.9%	-3.6%	-3.2%	0.7%	3.0%	4.8%	-10.8%	1.2%	-3.8%	-19.5%	0.8%	0.8%	-0.7%
2024-25	OLD	2.8%	2.0%	2.9%	0.8%	21.9%	9.4%	1.3%	1.1%	0.3%	-0.9%	1.4%	-2.6%	0.7%	1.3%	2.5%	3.3%	1.3%	0.0%	1.6%	1.3%	1.3%	1.5%
2024-25	EDR	3.5%	0.1%	2.9%	8.0%	21.9%	12.3%	-3.7%	22.8%	-2.7%	-0.9%	3.2%	-2.0%	-14.0%	1.5%	5.5%	-0.6%	-0.7%	-0.9%	12.4%	-1.3%	-1.5%	0.0%
2024-25	EOG	0.7%	7.2%	2.9%	2.3%	21.9%	9.9%	-4.8%	9.4%	0.3%	-0.8%	2.3%	-2.6%	0.7%	1.3%	8.7%	4.0%	0.5%	0.7%	9.5%	2.2%	2.4%	2.3%
2024-25	HSMV		-3.1%	2.9%	5.5%	22.0%	11.1%	-3.6%	21.5%	-0.1%	-6.6%	3.7%	-2.6%	-0.9%	0.9%	8.6%	3.4%	2.1%	12.2%	4.1%	0.8%	0.9%	1.6%
2024-25	DOT											3.5%	-2.0%	1.4%	1.2%	5.0%	3.7%			2.9%	0.9%	2.0%	-14.8%
2024-25	NEW	0.7%	7.2%	2.9%	8.0%	21.9%	9.9%	-3.7%	21.5%	-0.1%	-0.9%	3.5%	-2.0%	1.4%	1.5%	5.0%	4.0%	-0.7%	-0.9%	9.5%	2.1%	2.3%	2.4%
2025-26	OLD	2.0%	2.2%	1.7%	4.4%	22.4%	9.8%	2.1%	1.0%	0.0%	-0.8%	1.1%	-4.8%	0.6%	1.7%	1.2%	1.5%	1.2%	0.0%	0.9%	1.4%	1.4%	1.5%
2025-26	EDR	1.4%	1.9%	1.7%	2.3%	22.4%	8.7%	0.8%	6.0%	0.0%	-0.8%	-0.4%	-2.9%	-0.1%	1.8%	3.3%	1.4%	1.5%	-0.6%	2.1%	1.7%	1.8%	1.5%
2025-26	EOG	2.2%	-0.2%	1.7%	1.4%	22.4%	8.5%	3.0%	3.5%	0.0%	-0.9%	0.8%	-4.8%	0.6%	1.4%	1.9%	1.4%	1.7%	0.8%	0.6%	1.3%	1.4%	1.4%
2025-26	HSMV		-0.3%	1.7%	1.1%	22.4%	7.2%	2.7%	1.5%	-0.2%	1.4%	1.4%	-5.0%	0.5%	1.2%	-0.3%	0.6%	-0.8%	-10.9%	2.2%	0.8%	0.7%	0.7%
2025-26	DOT											0.8%	-3.0%	0.6%	0.6%	1.6%	2.0%			1.1%	0.8%	0.8%	0.8%
2025-26	NEW	2.2%	-0.2%	1.7%	2.3%	22.4%	8.5%	0.8%	1.5%	-0.2%	-0.8%	-0.9%	-2.9%	0.6%	1.8%	1.6%	1.4%	1.5%	-0.6%	-2.9%	1.6%	1.6%	1.3%
2026-27	OLD	2.0%	0.1%	0.2%	1.9%	5.5%	0.5%	0.1%	0.9%	0.0%	0.3%	1.1%	-1.1%	0.3%	0.5%	1.3%	1.1%	0.7%	0.7%	0.8%	0.6%	0.6%	0.7%
2026-27	EDR	1.4%	0.2%	0.2%	1.9%	5.5%	0.0%	-1.6%	1.5%	0.0%	0.3%	0.8%	-1.7%	0.0%	0.8%	2.3%	0.3%	1.0%	-0.4%	1.5%	0.8%	0.9%	0.8%
2026-27	EOG	2.2%	0.5%	0.2%	1.2%	5.5%	0.5%	-1.0%	3.6%	0.0%	6.7%	0.6%	-1.1%	0.3%	0.1%	1.6%	1.2%	1.2%	0.6%	0.6%	0.4%	0.5%	0.6%
2026-27	HSMV		3.9%	0.3%	1.1%	5.5%	0.2%	-0.7%	1.5%	0.1%	1.4%	1.1%	-1.1%	0.1%	1.2%	1.9%	0.8%	0.8%	0.7%	1.4%	0.9%	0.9%	0.9%
2026-27	DOT											1.0%	-1.5%	0.7%	0.6%	1.8%	2.0%			1.2%	0.8%	0.8%	0.9%
2026-27	NEW	2.2%	0.5%	0.2%	1.9%	5.5%	0.5%	-1.6%	1.5%	0.1%	0.3%	1.1%	-1.7%	0.7%	0.8%	1.8%	1.2%	1.0%	-0.4%	1.4%	0.9%	0.9%	0.9%
2027-28	OLD	1.8%	0.5%	-0.2%	1.6%	2.8%	2.0%	1.2%	0.8%	0.0%	-0.3%	0.4%	-1.4%	0.2%	0.7%	1.1%	0.9%	0.8%	0.7%	0.7%	0.7%	0.7%	0.7%
2027-28	EDR	1.3%	0.5%	-0.2%	1.6%	2.8%	1.6%	1.0%	1.3%	0.0%	-0.3%	0.7%	-2.5%	0.1%	0.8%	1.9%	1.2%	1.0%	-0.2%	1.2%	0.9%	0.9%	0.8%
2027-28	EOG	2.0%	1.4%	-0.2%	0.8%	2.8%	2.0%	2.8%	3.0%	0.0%	-0.3%	0.4%	-1.4%	0.2%	0.5%	1.1%	1.2%	0.5%	0.8%	0.6%	0.6%	0.6%	0.6%
2027-28	HSMV		3.9%	-0.2%	1.1%	2.8%	1.5%	1.8%	1.4%	0.1%	1.4%	0.4%	-1.4%	0.0%	1.1%	1.7%	0.8%	0.8%	0.7%	1.4%	0.8%	0.9%	0.8%
2027-28	DOT											0.7%	-1.3%	0.6%	0.6%	1.8%	1.7%			1.2%	0.8%	0.8%	0.8%
2027-28	NEW	2.0%	1.4%	-0.2%	1.6%	2.8%	2.0%	1.0%	1.4%	0.1%	-0.3%	0.4%	-2.5%	0.6%	0.8%	1.8%	1.2%	1.0%	-0.2%	-0.3%	0.9%	1.0%	0.9%
2028-29	OLD	1.7%	-0.4%	1.2%	0.9%	-1.3%	-3.6%	-2.5%	0.8%	0.0%	-0.1%	0.6%	-2.0%	0.3%	0.6%	1.3%	0.9%	0.7%	0.7%	0.8%	0.6%	0.7%	0.5%
2028-29	EDR	1.3%	-0.4%	1.2%	0.9%	-1.3%	-3.8%	-3.3%	1.2%	0.0%	-0.1%	0.7%	-2.5%	0.1%	0.7%	1.4%	2.4%	0.9%	-0.2%	0.9%	0.7%	0.8%	0.6%
2028-29	EOG	1.9%	-1.9%	1.2%	0.6%	-1.3%	-3.6%	-4.3%	3.0%	0.0%	-0.1%	0.4%	-2.0%	0.3%	0.7%	1.2%	1.2%	0.8%	0.6%	0.6%	0.7%	0.7%	0.5%
2028-29	HSMV		1.6%	1.2%	1.0%	-1.3%	-3.0%	-2.5%	1.4%	0.1%	1.3%	0.5%	-2.0%	0.0%	0.6%	1.7%	0.8%	0.8%	0.7%	0.4%	0.5%	0.7%	0.4%
2028-29	DOT											0.5%	-1.9%	0.5%	0.5%	1.6%	1.2%			1.1%	0.6%	0.7%	0.6%
2028-29	NEW	1.9%	-1.9%	1.2%	0.9%	-1.3%	-3.6%	-3.3%	1.4%	0.1%	-0.1%	0.6%	-2.5%	0.5%	0.7%	1.6%	1.2%	0.9%	-0.2%	0.4%	0.8%	0.9%	0.6%
2029-30	OLD	1.5%	0.0%	1.1%	0.6%	3.7%	-0.4%	1.1%	0.8%	0.0%	-0.1%	0.6%	-1.5%	0.3%	0.6%	1.2%	0.9%	-7.1%	0.6%	0.7%	0.6%	0.7%	-0.1%
2029-30	EDR	1.1%	0.0%	1.1%	0.6%	3.7%	-0.3%	2.3%	1.2%	0.0%	-0.1%	0.5%	-2.8%	0.1%	0.7%	1.0%	0.7%	-7.2%	-0.1%	0.6%	0.6%	0.7%	-0.1%
2029-30	EOG	1.5%	0.2%	1.1%	0.6%	3.7%	-0.4%	4.0%	3.0%	0.0%	-0.1%	1.0%	-1.5%	0.3%	0.7%	1.3%	1.2%	-6.6%	0.5%	0.6%	0.8%	0.8%	0.1%
2029-30	HSMV		0.7%	1.1%	1.0%	3.7%	0.1%	1.1%	1.3%	0.1%	1.3%	0.5%	-1.5%	0.0%	0.7%	1.7%	0.7%	-7.0%	0.6%	0.6%	0.5%	0.5%	-0.1%
2029-30	DOT											0.3%	-1.5%	0.2%	0.4%	1.5%	1.3%			0.6%	0.5%	0.6%	0.5%
2029-30	NEW	1.5%	0.2%	1.1%	0.6%	3.7%	-0.4%	2.3%	1.3%	0.1%	-0.1%	0.6%	-2.8%	0.2%	0.7%	1.5%	1.2%	-7.2%	-0.1%	0.6%	0.7%	0.8%	0.0%

Direct Revenue Forecast by Fund (millions) based on HSMV Data Set

Fiscal Year		GR		HSOTF		STTF		TDTF		DOETF		Other		Total	
2019-20	ACT	387.2		428.6		1296.6		22.9		126.7		216.9		2,478.9	
2020-21	ACT	425.5	9.9%	468.2	9.2%	1,438.3	10.9%	24.0	4.8%	126.9	0.2%	233.8	7.8%	2,716.7	9.6%
2021-22	ACT	426.6	0.3%	504.0	7.6%	1,514.6	5.3%	24.6	2.5%	115.7	-8.8%	247.7	5.9%	2,833.2	4.3%
2022-23	ACT	361.4	-15.3%	551.5	9.4%	1,523.3	0.6%	25.2	2.4%	125.1	8.1%	254.4	2.7%	2,840.9	0.3%
2023-24	ACT	354.5	-1.9%	575.9	4.4%	1,522.1	-0.1%	25.6	1.6%	118.5	-5.3%	256.2	0.7%	2,852.8	0.4%
2024-25	OLD	389.0	9.7%	584.2	1.4%	1,527.1	0.3%	26.0	1.6%	122.7	3.5%	260.2	1.6%	2,909.2	2.0%
2024-25	EDR	402.5	13.5%	591.6	2.7%	1,543.7	1.4%	26.1	2.0%	122.7	3.5%	260.0	1.5%	2,946.6	3.3%
2024-25	EOG	395.6	11.6%	595.7	3.4%	1,549.1	1.8%	26.0	1.6%	122.7	3.5%	263.1	2.7%	2,952.2	3.5%
2024-25	HSMV														
2024-25	DOT														
2024-25	NEW	395.7	11.6%	595.8	3.5%	1,548.8	1.8%	26.1	2.0%	122.7	3.5%	262.1	2.3%	2,951.2	3.4%
2025-26	OLD	425.8	9.5%	588.6	0.8%	1,525.3	-0.1%	26.4	1.5%	129.1	5.2%	263.2	1.2%	2,958.4	1.7%
2025-26	EDR	425.7	5.8%	597.4	1.0%	1,548.8	0.3%	26.5	1.5%	129.1	5.2%	262.1	0.8%	2,989.6	1.5%
2025-26	EOG	428.8	8.4%	603.2	2.0%	1,546.2	0.2%	26.4	1.1%	129.1	5.2%	268.2	3.2%	3,001.9	1.9%
2025-26	HSMV														
2025-26	DOT														
2025-26	NEW	419.8	6.1%	601.0	0.9%	1,542.7	-0.4%	26.5	1.5%	129.1	5.2%	265.1	1.1%	2,984.2	1.1%
2026-27	OLD	430.0	1.0%	592.9	0.7%	1,532.8	0.5%	26.6	0.8%	129.1	0.0%	266.3	1.2%	2,977.7	0.7%
2026-27	EDR	429.2	0.8%	602.4	0.8%	1,557.9	0.6%	26.8	1.1%	129.1	0.0%	264.4	0.9%	3,009.8	0.7%
2026-27	EOG	432.8	0.9%	611.7	2.4%	1,552.4	0.2%	26.5	0.0%	129.1	0.0%	270.0	3.0%	3,022.5	1.1%
2026-27	HSMV														
2026-27	DOT														
2026-27	NEW	423.7	0.9%	606.9	1.0%	1,550.8	0.5%	26.8	1.1%	129.1	0.0%	268.2	1.2%	3,005.5	0.7%
2027-28	OLD	439.0	2.1%	596.1	0.5%	1,539.8	0.5%	26.8	0.8%	129.1	0.0%	268.8	0.9%	2,999.6	0.7%
2027-28	EDR	437.3	1.9%	606.2	0.6%	1,566.0	0.5%	27.0	0.7%	129.1	0.0%	267.1	1.0%	3,032.7	0.8%
2027-28	EOG	441.3	2.0%	619.6	2.9%	1,558.4	0.0%	26.6	-0.7%	129.1	0.0%	271.7	2.8%	3,046.7	1.2%
2027-28	HSMV														
2027-28	DOT														
2027-28	NEW	432.7	2.1%	611.3	0.7%	1,558.3	0.5%	27.0	0.7%	129.1	0.0%	270.9	1.0%	3,029.3	0.8%
2028-29	OLD	427.2	-2.7%	598.4	0.4%	1,545.1	0.3%	27.0	0.7%	129.1	0.0%	271.3	0.9%	2,998.1	-0.1%
2028-29	EDR	425.3	-2.7%	609.5	0.5%	1,573.5	0.5%	27.2	0.7%	129.1	0.0%	269.5	0.9%	3,034.1	0.0%
2028-29	EOG	428.8	-2.8%	626.1	3.3%	1,563.3	-0.2%	26.8	-0.7%	129.1	0.0%	273.4	2.4%	3,047.5	0.5%
2028-29	HSMV														
2028-29	DOT														
2028-29	NEW	420.9	-2.7%	615.0	0.6%	1,564.8	0.4%	27.2	0.7%	129.1	0.0%	273.8	1.1%	3,030.8	0.0%
2029-30	OLD	428.7	0.4%	600.6	0.4%	1,551.5	0.4%	27.2	0.7%	129.1	0.0%	273.8	0.9%	3,010.9	0.4%
2029-30	EDR	426.6	0.3%	611.8	0.4%	1,576.0	0.2%	27.4	0.7%	129.1	0.0%	271.7	0.8%	3,042.6	0.3%
2029-30	EOG	431.9	0.7%	633.9	4.0%	1,570.9	-0.2%	27.0	-0.7%	129.1	0.0%	275.4	2.2%	3,068.2	1.1%
2029-30	HSMV														
2029-30	DOT														
2029-30	NEW	422.5	0.4%	618.0	0.5%	1,569.9	0.3%	27.4	0.7%	129.1	0.0%	276.2	0.9%	3,043.1	0.4%

*Collections based on transactions have to be further adjusted to account for discrete timing differences affecting receipt of those dollars

**Does not include transfers from STTF to GR in FY 2019-20, 2020-21, and 2021-22.

Crosswalk of HSMV Data Set History to State Accounts History

GR				
Fiscal Year	HSMV Data Set	Timing Adjustments	Other Adjustments	State Accounts
2019-20	387.2	(13.8)	65.7	439.1
2020-21	425.5	(8.8)	40.1	456.8
2021-22	426.6	3.6	7.7	437.9
2022-23	361.4	7.0	0.0	368.4
2023-24	354.5	(4.4)	0.0	350.1

HSOTF				
Fiscal Year	HSMV Data Set	Timing Adjustments	Other Adjustments	State Accounts
2019-20	428.6	(6.4)	0.0	422.2
2020-21	468.2	(2.4)	0.0	465.8
2021-22	504.0	(0.7)	0.0	503.3
2022-23	551.5	9.9	0.0	561.4
2023-24	575.9	(6.8)	0.0	569.1

STTF				
Fiscal Year	HSMV Data Set	Timing Adjustments	Other Adjustments	State Accounts
2019-20	1,296.6	(1.9)	(65.7)	1,229.0
2020-21	1,438.3	11.8	(40.1)	1,410.0
2021-22	1,514.6	(0.9)	0.0	1,513.7
2022-23	1,523.3	37.7	0.0	1,561.0
2023-24	1,522.1	1.9	0.0	1,524.0

Note: For FY 2022-23 STTF, there was a prior year payable of \$40,139,038.77.

HIGHWAY SAFETY LICENSES AND FEES
GENERAL REVENUE

		Revenue Forecast by Fund	Timing Adjustments	Other Adjustments	Total General Revenue Receipts
2019-20		387.2	-13.8	65.7	439.1
2020-21		425.5	-8.8	40.1	456.8
2021-22		426.6	3.6	7.7	437.9
2022-23		361.4	7.0	0.0	368.4
2023-24		354.5	-4.4	0.0	350.1
<hr/>					
2024-25	OLD	389.0			389.0
2024-25	EDR	402.5			402.5
2024-25	EOG	395.6			395.6
2024-25	HSMV				
2024-25	DOT				
2024-25	NEW	395.7			395.7
<hr/>					
2025-26	OLD	425.8			425.8
2025-26	EDR	425.7			425.7
2025-26	EOG	428.8			428.8
2025-26	HSMV				
2025-26	DOT				
2025-26	NEW	419.8			419.8
<hr/>					
2026-27	OLD	430.0			430.0
2026-27	EDR	429.2			429.2
2026-27	EOG	432.8			432.8
2026-27	HSMV				
2026-27	DOT				
2026-27	NEW	423.7			423.7
<hr/>					
2027-28	OLD	439.0			439.0
2027-28	EDR	437.3			437.3
2027-28	EOG	441.3			441.3
2027-28	HSMV				
2027-28	DOT				
2027-28	NEW	432.7			432.7
<hr/>					
2028-29	OLD	427.2			427.2
2028-29	EDR	425.3			425.3
2028-29	EOG	428.8			428.8
2028-29	HSMV				
2028-29	DOT				
2028-29	NEW	420.9			420.9
<hr/>					
2029-30	OLD	428.7			428.7
2029-30	EDR	426.6			426.6
2029-30	EOG	431.9			431.9
2029-30	HSMV				
2029-30	DOT				
2029-30	NEW	422.5			422.5

*** SB 7068, as passed by the 2019 Legislature, instructs that from additional revenue received by STTF, STTF is to retain the first \$45 million in FY 2019-20 and the first \$90 million in FY 2020-21. The rest is to be transferred to GR. Due to insufficient non-operating budget authority in FY 2020-21, \$7.7 million was moved to FY 2021-22.*

MVL Growth Rates for Transportation Revenue Estimating Conference (%)

	OLD		EDR	EOG	HSMV	DOT	NEW	%
2024-25	1,527.1	0.33%	1.42%	1.77%	1.12%	0.57%	1,548.8	1.75%
2025-26	1,525.3	-0.12%	0.33%	-0.19%	-0.06%	0.08%	1,542.7	-0.39%
2026-27	1,532.8	0.49%	0.59%	0.40%	0.73%	0.67%	1,550.8	0.53%
2027-28	1,539.8	0.46%	0.52%	0.03%	0.67%	0.74%	1,558.3	0.48%
2028-29	1,545.1	0.34%	0.48%	0.31%	0.42%	0.52%	1,564.8	0.42%
2029-30	1,551.5	0.41%	0.16%	0.49%	0.47%	0.51%	1,569.9	0.33%
2030-31	1,557.5	0.41%	0.16%	0.49%	0.47%	0.51%		0.33%
2031-32	1,563.7	0.41%	0.16%	0.49%	0.47%	0.51%		0.33%
2032-33	1,569.7	0.41%	0.16%	0.49%	0.47%	0.51%		0.33%
2033-34	1,576.1	0.41%	0.16%	0.49%	0.47%	0.51%		0.33%