

Executive Summary

The Social Services Estimating Conference convened on February 6 to revisit the estimates of Medicaid caseloads, and reconvened on February 27 to reestimate Medicaid expenditures for FY2003-04 and revise the forecast for FY2004-05 that was made last October.

Caseload estimating conference- The conference adopted a caseload projection for the current fiscal year that is only slightly changed from the September 26 caseload estimating conference. Overall, caseloads are trending upward. Caseload groups representing the elderly and disabled are projected to increase by 3.1% in FY04-05, while those for women and children are expected to increase by 5.5%. Currently, approximately 11.4% of Floridians are entitled to receive full Medicaid services, with another 0.9% receiving a subset of Medicaid services.

Expenditure estimating conference- With regard to expenditures, the conference adopted a forecast for FY 2003-04 that is \$434.9 million higher than the appropriation, for a total cost of \$13,011.2 million (up 13.6% from the prior year). The new forecast anticipates a deficit in the General Revenue funding of \$205.5 million for the current fiscal year. Medicaid services contributing to the deficit include physician services (higher utilization), hospital inpatient services (longer length of stay), nursing home care (higher cost), and prescribed medicine (higher cost per prescription). In addition, some of the cost saving policy changes that were instituted during the 2003 session have been delayed, further increasing the cost this year. The General Revenue projected deficit of \$205.5 million does not include the funding of deficits from FY 2001-02 (\$10.7 million) and FY 2002-03 (\$57.2 million). It should be noted that all these deficits reflect the state share of the Medicaid program and do not necessarily have to be funded from the General Revenue fund.

For the upcoming fiscal year, program expenditures are expected to rise to \$14,268.8 million, an increase of 13.5% from the current year appropriation. The General Revenue share of the increase is projected at \$655.4 million (+18.8%) above the recurring FY 03-04 base appropriation.

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

FY 2003-04
AMENDED APPROPRIATION (as of 2/20/04) COMPARED TO NEW FORECAST

	Appropriation	New Forecast	Surplus/ (Deficit)
Physician Services	602.2	675.0	(72.8)
Hospital Inpatient Services	1634.1	1726.7	(92.6)
Special Payments to Hospitals	600.8	587.9	12.9
G/A RIPPC DSH	7.5	7.5	0.0
Graduate Medical Education-DSH	20.9	20.9	0.0
Mental Health DSH	53.4	53.4	0.0
G/A Rural Health Financial Assistance	12.7	12.7	0.0
TB Hospital DSH	2.4	2.4	0.0
Primary Care DSH	10.8	10.8	0.0
Children's Hospital DSH	135.2	135.2	0.0
Hospital Insurance Benefits	120.8	120.3	0.5
Nursing Home Care	2189.4	2319.1	(129.7)
Prescribed Medicine Services	2348.9	2476.5	(127.6)
Hospital Outpatient Services	443.4	490.7	(47.3)
Other Lab & X-ray Services	35.0	41.1	(6.1)
Family Planning Services	11.7	10.0	1.7
Clinic Services	65.6	66.7	(1.1)
Dev Eval/Early Intervention-Part H	3.5	3.6	(0.1)
Supplemental Medical Services	488.8	479.5	9.3
State Mental Health Hospital	5.5	6.3	(0.7)
Home Health Services	102.8	135.3	(32.5)
EPSDT	114.4	133.3	(18.8)
Adult Dental, Visual, & Hearing	6.4	3.8	2.6
Patient Transportation	99.4	112.7	(13.3)
Inter. Care Facilities/Sunland	151.0	141.0	10.0
Inter. Care Facilities/Community	189.9	191.6	(1.7)
Rural Health Clinics	52.1	49.2	2.9
Birthing Center Services	1.1	1.1	(0.0)
Nurse Practitioner Services	6.4	5.7	0.7
Hospice	148.4	179.7	(31.3)
Community Mental Health Services	43.1	56.7	(13.6)
Physician Assistant Services	2.1	2.3	(0.2)
Home & Community Based Services	772.8	773.7	(0.9)
Community Supported Living Waiver	0.4	0.3	0.1
ACLF Resident Waiver	34.1	30.6	3.4
Dialysis Center	8.8	10.6	(1.8)
Assistive Care Services Waiver	32.9	33.3	(0.5)
Healthy Start Waiver	14.8	11.8	3.0
Nursing Home Diversion Waiver	68.1	43.4	24.6
Prepaid Health Plan	1388.3	1256.7	131.6
Case Management Services	88.2	72.6	15.6
Therapeutic Services for Children	177.2	224.7	(47.5)
Personal Care Services	18.4	20.0	(1.5)
Physical Therapy Services	11.4	16.1	(4.7)
Occupational Therapy Services	13.2	19.2	(6.0)
Speech Therapy	18.2	25.2	(7.0)
Respiratory Therapy Services	3.5	3.9	(0.4)
Private Duty Nursing Services	139.4	132.6	6.8
MediPass Services	26.8	27.7	(0.9)
Medicaid School Financing	50.0	50.0	0.0
TOTAL	12576.2	13011.2	(434.9)
General Revenue	3100.3	3305.8	(205.5)
Medical Care Trust Fund	7513.6	7758.2	(244.6)
Refugee Assistance Trust Fund	17.1	18.4	(1.3)
Public Medical Assistance Trust Fund	387.2	410.4	(23.2)
Other State Funds	398.6	397.7	0.9
Grants and Donations Trust Fund	1064.4	1025.6	38.8
Tobacco Settlement Trust Fund	95.1	95.1	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

FY 2003-04
OLD FORECAST COMPARED TO NEW FORECAST

	Old Forecast	New Forecast	Difference
Physician Services	654.8	675.0	20.3
Hospital Inpatient Services	1698.0	1726.7	28.7
Special Payments to Hospitals	531.6	587.9	56.3
G/A RIPPC DSH	7.5	7.5	0.0
Graduate Medical Education-DSH	20.9	20.9	0.0
Mental Health DSH	53.4	53.4	0.0
G/A Rural Health Financial Assistance	12.7	12.7	0.0
TB Hospital DSH	2.4	2.4	0.0
Primary Care DSH	10.8	10.8	0.0
Children's Hospital DSH	135.2	135.2	0.0
Hospital Insurance Benefits	119.1	120.3	1.2
Nursing Home Care	2263.2	2319.1	55.8
Prescribed Medicine Services	2405.2	2476.5	71.3
Hospital Outpatient Services	473.4	490.7	17.3
Other Lab & X-ray Services	39.7	41.1	1.4
Family Planning Services	11.3	10.0	(1.4)
Clinic Services	66.0	66.7	0.7
Dev Eval/Early Intervention-Part H	3.7	3.6	(0.1)
Supplemental Medical Services	485.0	479.5	(5.5)
State Mental Health Hospital	6.3	6.3	(0.0)
Home Health Services	120.6	135.3	14.7
EPSDT	127.1	133.3	6.2
Adult Dental, Visual, & Hearing	6.4	3.8	(2.6)
Patient Transportation	103.0	112.7	9.7
Inter. Care Facilities/Sunland	146.5	141.0	(5.5)
Inter. Care Facilities/Community	193.2	191.6	(1.7)
Rural Health Clinics	50.3	49.2	(1.1)
Birthing Center Services	1.1	1.1	(0.1)
Nurse Practitioner Services	6.3	5.7	(0.5)
Hospice	199.0	179.7	(19.3)
Community Mental Health Services	43.2	56.7	13.6
Physician Assistant Services	2.4	2.3	(0.1)
Home & Community Based Services	772.8	773.7	0.9
Community Supported Living Waiver	0.4	0.3	(0.1)
ACLF Resident Waiver	31.6	30.6	(1.0)
Dialysis Center	10.0	10.6	0.6
Assistive Care Services Waiver	32.9	33.3	0.5
Healthy Start Waiver	14.8	11.8	(3.0)
Nursing Home Diversion Waiver	40.8	43.4	2.7
Prepaid Health Plan	1268.9	1256.7	(12.2)
Case Management Services	72.0	72.6	0.5
Therapeutic Services for Children	185.9	224.7	38.8
Personal Care Services	19.3	20.0	0.7
Physical Therapy Services	12.6	16.1	3.5
Occupational Therapy Services	14.8	19.2	4.4
Speech Therapy	19.7	25.2	5.5
Respiratory Therapy Services	3.6	3.9	0.3
Private Duty Nursing Services	135.4	132.6	(2.8)
MediPass Services	28.0	27.7	(0.2)
Medicaid School Financing	50.0	50.0	0.0
TOTAL	12712.9	13011.2	298.3
General Revenue	3606.4	3305.8	(300.5)
Medical Care Trust Fund	7223.1	7758.2	535.1
Refugee Assistance Trust Fund	12.2	18.4	6.2
Public Medical Assistance Trust Fund	387.2	410.4	23.2
Other State Funds	425.4	397.7	(27.6)
Grants and Donations Trust Fund	963.7	1025.6	61.9
Tobacco Settlement Trust Fund	95.1	95.1	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

FY 2004-05
APPROPRIATION BASE COMPARED TO NEW FORECAST

	FY 2003-04 Appropriation Base	New Forecast	Surplus/ (Deficit)
Physician Services	570.3	676.3	(106.0)
Hospital Inpatient Services	1619.9	1865.4	(245.5)
Special Payments to Hospitals	545.8	545.8	0.0
G/A RIPPC DSH	7.5	7.5	0.0
Graduate Medical Education-DSH	20.9	20.9	0.0
Mental Health DSH	53.4	53.4	0.0
G/A Rural Health Financial Assistance	12.7	12.7	0.0
TB Hospital DSH	2.4	2.4	0.0
Primary Care DSH	10.8	10.8	0.0
Children's Hospital DSH	135.2	135.2	0.0
Hospital Insurance Benefits	120.8	132.3	(11.5)
Nursing Home Care	2192.2	2543.1	(350.9)
Prescribed Medicine Services	2346.6	2888.2	(541.6)
Hospital Outpatient Services	443.4	532.8	(89.4)
Other Lab & X-ray Services	35.0	41.8	(6.8)
Family Planning Services	11.7	11.3	0.3
Clinic Services	65.6	78.2	(12.7)
Dev Eval/Early Intervention-Part H	3.5	4.3	(0.8)
Supplemental Medical Services	488.8	539.4	(50.6)
State Mental Health Hospital	5.5	6.5	(1.0)
Home Health Services	102.8	162.9	(60.0)
EPSDT	114.4	136.3	(21.9)
Adult Dental, Visual, & Hearing	6.4	3.8	2.6
Patient Transportation	99.4	109.4	(10.0)
Inter. Care Facilities/Sunland	151.0	150.9	0.2
Inter. Care Facilities/Community	189.9	200.3	(10.4)
Rural Health Clinics	52.1	53.4	(1.2)
Birthing Center Services	1.1	1.1	(0.1)
Nurse Practitioner Services	6.4	6.3	0.2
Hospice	148.4	226.9	(78.5)
Community Mental Health Services	43.1	31.0	12.1
Physician Assistant Services	2.1	2.4	(0.3)
Home & Community Based Services	772.8	773.3	(0.5)
Community Supported Living Waiver	0.4	0.4	0.0
ACLF Resident Waiver	31.6	33.4	(1.7)
Dialysis Center	8.8	10.6	(1.8)
Assistive Care Services Waiver	32.9	32.9	0.0
Healthy Start Waiver	14.8	14.8	0.0
Nursing Home Diversion Waiver	68.1	59.9	8.2
Prepaid Health Plan	1388.3	1613.0	(224.8)
Case Management Services	88.2	80.1	8.0
Therapeutic Services for Children	177.2	159.3	17.8
Personal Care Services	18.4	20.4	(1.9)
Physical Therapy Services	11.4	13.6	(2.1)
Occupational Therapy Services	13.2	16.2	(3.0)
Speech Therapy	18.2	21.2	(3.0)
Respiratory Therapy Services	3.5	4.0	(0.4)
Private Duty Nursing Services	139.4	144.9	(5.5)
MediPass Services	26.8	27.8	(1.0)
Medicaid School Financing	50.0	50.0	0.0
TOTAL	12473.1	14268.8	(1795.7)
General Revenue	3479.6	4135.0	(655.4)
Medical Care Trust Fund	7039.0	8064.1	(1025.2)
Refugee Assistance Trust Fund	17.1	26.1	(9.0)
Public Medical Assistance Trust Fund	387.2	408.9	(21.7)
Other State Funds	425.2	429.1	(3.9)
Grants and Donations Trust Fund	1030.0	1110.4	(80.4)
Tobacco Settlement Trust Fund	95.1	95.1	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

FY 2004-05
OLD FORECAST COMPARED TO NEW FORECAST

	Old Forecast	New Forecast	Difference
Physician Services	658.3	676.3	18.1
Hospital Inpatient Services	1866.8	1865.4	(1.4)
Special Payments to Hospitals	531.6	545.8	14.2
G/A RIPPC DSH	7.5	7.5	0.0
Graduate Medical Education-DSH	20.9	20.9	0.0
Mental Health DSH	53.4	53.4	0.0
G/A Rural Health Financial Assistance	12.7	12.7	0.0
TB Hospital DSH	2.4	2.4	0.0
Primary Care DSH	10.8	10.8	0.0
Children's Hospital DSH	135.2	135.2	0.0
Hospital Insurance Benefits	128.1	132.3	4.2
Nursing Home Care	2502.2	2543.1	40.9
Prescribed Medicine Services	2768.4	2888.2	119.7
Hospital Outpatient Services	498.1	532.8	34.7
Other Lab & X-ray Services	40.9	41.8	1.0
Family Planning Services	11.7	11.3	(0.3)
Clinic Services	73.0	78.2	5.3
Dev Eval/Early Intervention-Part H	3.9	4.3	0.5
Supplemental Medical Services	536.7	539.4	2.8
State Mental Health Hospital	6.6	6.5	(0.0)
Home Health Services	123.2	162.9	39.6
EPSDT	122.7	136.3	13.6
Adult Dental, Visual, & Hearing	6.4	3.8	(2.6)
Patient Transportation	108.0	109.4	1.4
Inter. Care Facilities/Sunland	152.1	150.9	(1.3)
Inter. Care Facilities/Community	202.1	200.3	(1.8)
Rural Health Clinics	52.2	53.4	1.2
Birthing Center Services	1.2	1.1	(0.1)
Nurse Practitioner Services	6.6	6.3	(0.3)
Hospice	239.5	226.9	(12.7)
Community Mental Health Services	30.5	31.0	0.5
Physician Assistant Services	2.4	2.4	(0.0)
Home & Community Based Services	773.6	773.3	(0.2)
Community Supported Living Waiver	0.4	0.4	0.0
ACLF Resident Waiver	31.6	33.4	1.7
Dialysis Center	10.0	10.6	0.5
Assistive Care Services Waiver	32.9	32.9	0.0
Healthy Start Waiver	14.8	14.8	0.0
Nursing Home Diversion Waiver	52.1	59.9	7.7
Prepaid Health Plan	1524.1	1613.0	88.9
Case Management Services	74.4	80.1	5.7
Therapeutic Services for Children	151.3	159.3	8.0
Personal Care Services	19.8	20.4	0.5
Physical Therapy Services	12.9	13.6	0.6
Occupational Therapy Services	15.2	16.2	1.0
Speech Therapy	20.3	21.2	0.9
Respiratory Therapy Services	3.8	4.0	0.2
Private Duty Nursing Services	145.4	144.9	(0.5)
MediPass Services	27.3	27.8	0.5
Medicaid School Financing	50.0	50.0	0.0
TOTAL	13876.1	14268.8	392.7
General Revenue	4005.8	4135.0	129.3
Medical Care Trust Fund	7811.2	8064.1	252.9
Refugee Assistance Trust Fund	13.5	26.1	12.6
Public Medical Assistance Trust Fund	408.9	408.9	0.0
Other State Funds	427.4	429.1	1.7
Grants and Donations Trust Fund	1114.2	1110.4	(3.8)
Tobacco Settlement Trust Fund	95.1	95.1	0.0

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

	FY99-00	% chg	FY00-01	% chg	FY01-02	% chg
Physician Services	410.4	7.2%	454.6	10.8%	529.6	16.5%
Hospital Inpatient Services	1041.7	8.4%	1346.6	29.3%	1645.8	22.2%
Special Payments to Hospitals	153.4	1.6%	155.8	1.6%	171.7	10.2%
G/A RIPPC DSH	6.9	1.6%	7.0	1.7%	6.9	-1.6%
Graduate Medical Education-DSH	19.8	-33.6%	19.8	0.2%	19.7	-0.4%
Mental Health DSH	83.6	0.0%	84.8	1.4%	82.8	-2.3%
G/A Rural Health Financial Assistance	11.0	1.4%	10.7	-2.9%	12.1	12.9%
TB Hospital DSH	2.4	0.0%	2.4	0.0%	2.4	0.0%
Primary Care DSH	10.2	1.6%	10.2	0.2%	10.2	-0.4%
Children's Hospital DSH	0.0	0.0%	3.5	NA	3.5	NA
Hospital Insurance Benefits	75.8	6.9%	83.3	9.9%	91.2	9.5%
Nursing Home Care	1552.0	11.4%	1693.8	9.1%	1837.9	8.5%
Prescribed Medicine Services	1313.4	27.8%	1448.6	10.3%	1668.0	15.1%
Hospital Outpatient Services	371.6	9.7%	381.7	2.7%	372.9	-2.3%
Other Lab & X-ray Services	25.5	10.4%	29.2	14.7%	32.8	12.5%
Family Planning Services	9.7	2.4%	9.8	0.5%	10.8	10.7%
Clinic Services	35.9	13.6%	42.0	16.8%	50.6	20.6%
Dev Eval/Early Intervention-Part H	1.9	-0.5%	2.2	14.9%	2.0	-6.3%
Supplemental Medical Services	348.5	4.3%	371.0	6.4%	404.9	9.1%
State Mental Health Hospital	12.0	-16.5%	9.5	-20.9%	6.4	-32.4%
Home Health Services	73.5	-24.3%	84.6	15.1%	99.1	17.1%
EPSDT	104.8	7.8%	101.6	-3.0%	109.8	8.0%
Adult Dental, Visual, & Hearing	28.1	2.6%	32.0	13.9%	37.5	17.2%
Patient Transportation	78.8	3.5%	90.3	14.6%	99.1	9.7%
Inter. Care Facilities/Sunland	119.8	7.7%	127.7	6.6%	129.1	1.1%
Inter. Care Facilities/Community	0.0	0.0%	0.0	0.0%	0.0	0.0%
Rural Health Clinics	31.5	4.0%	35.6	13.3%	40.7	14.1%
Birthing Center Services	0.8	14.9%	0.9	14.3%	0.9	0.8%
Nurse Practitioner Services	4.1	-1.9%	5.0	20.6%	5.8	16.4%
Hospice	66.5	21.2%	83.3	25.3%	107.2	28.7%
Community Mental Health Services	50.4	-3.1%	56.5	12.2%	55.8	-1.3%
Physician Assistant Services	0.6	22.4%	1.6	142.5%	2.0	26.8%
Home & Community Based Services	586.2	35.0%	686.8	17.2%	933.7	35.9%
Community Supported Living Waiver	0.3	-22.2%	0.1	-72.8%	0.0	-61.6%
ACLF Resident Waiver	13.3	41.3%	20.5	55.0%	22.0	6.9%
Dialysis Center	5.3	149.6%	8.4	57.8%	8.7	3.8%
Assistive Care Services Waiver	0.0	0.0%	0.0	0.0%	27.9	0.0%
Healthy Start Waiver	0.0	0.0%	0.0	0.0%	0.0	0.0%
Nursing Home Diversion Waiver	10.3	2875.8%	21.9	112.1%	24.1	10.0%
Prepaid Health Plan	715.2	-1.7%	894.0	25.0%	1014.5	13.5%
Case Management Services	48.4	28.1%	70.4	45.3%	76.4	8.5%
Therapeutic Services for Children	146.5	8.3%	167.8	14.6%	184.2	9.8%
Personal Care Services	15.8	4.2%	17.3	9.5%	18.2	5.0%
Physical Therapy Services	9.6	43.9%	10.8	13.1%	13.7	26.6%
Occupational Therapy Services	8.1	34.9%	12.1	49.2%	15.5	27.9%
Speech Therapy	13.2	29.7%	17.1	30.1%	20.9	22.3%
Respiratory Therapy Services	0.0	-91.3%	2.9	11723.4%	3.4	17.6%
Private Duty Nursing Services	92.9	25.1%	112.7	21.4%	124.7	10.6%
MediPass Services	19.4	16.6%	22.6	16.7%	23.6	4.2%
Medicaid School Financing	34.0	-4.8%	49.5	45.6%	58.8	18.8%
TOTAL	7763.2	11.8%	8900.8	14.7%	10219.6	14.8%
General Revenue	2349.4	9.3%	2432.2	3.5%	2865.7	17.8%
Medical Care Trust Fund	4272.7	11.6%	4977.0	16.5%	5695.4	14.4%
Refugee Assistance Trust Fund	12.4	58.7%	14.9	20.5%	14.3	-4.2%
Public Medical Assistance Trust Fund	390.2	-2.7%	380.3	-2.5%	358.6	-5.7%
Other State Funds	319.1	39.8%	373.7	17.1%	486.9	30.3%
Grants and Donations Trust Fund	351.5	5.9%	453.8	29.1%	668.3	47.3%
Tobacco Settlement Trust Fund	67.9	NA	268.9	295.8%	130.5	-51.5%

SOCIAL SERVICES ESTIMATING CONFERENCE - MEDICAID SERVICES EXPENDITURES (\$ Millions)
February 27, 2004

	FY02-03	% chg	FY03-04	% chg	FY04-05	% chg
Physician Services	601.4	13.6%	675.0	12.2%	676.3	0.2%
Hospital Inpatient Services	1488.4	-9.6%	1726.7	16.0%	1865.4	8.0%
Special Payments to Hospitals	553.3	222.2%	587.9	6.3%	545.8	-7.2%
G/A RIPPC DSH	7.4	7.0%	7.5	1.1%	7.5	0.0%
Graduate Medical Education-DSH	20.7	4.9%	20.9	1.2%	20.9	0.0%
Mental Health DSH	51.8	-37.5%	53.4	3.0%	53.4	0.0%
G/A Rural Health Financial Assistance	12.2	0.6%	12.7	4.8%	12.7	0.0%
TB Hospital DSH	2.4	-0.9%	2.4	0.9%	2.4	0.0%
Primary Care DSH	10.7	4.9%	10.8	1.2%	10.8	0.0%
Children's Hospital DSH	0.0	0.0%	135.2	0.0%	135.2	0.0%
Hospital Insurance Benefits	98.1	7.5%	120.3	22.6%	132.3	10.0%
Nursing Home Care	2091.1	13.8%	2319.1	10.9%	2543.1	9.7%
Prescribed Medicine Services	1985.8	19.1%	2476.5	24.7%	2888.2	16.6%
Hospital Outpatient Services	429.6	15.2%	490.7	14.2%	532.8	8.6%
Other Lab & X-ray Services	38.6	17.5%	41.1	6.4%	41.8	1.9%
Family Planning Services	10.5	-2.5%	10.0	-5.3%	11.3	13.8%
Clinic Services	59.5	17.6%	66.7	12.0%	78.2	17.4%
Dev Eval/Early Intervention-Part H	2.2	6.3%	3.6	66.6%	4.3	19.7%
Supplemental Medical Services	438.2	8.2%	479.5	9.4%	539.4	12.5%
State Mental Health Hospital	6.1	-5.5%	6.3	2.8%	6.5	4.5%
Home Health Services	118.2	19.3%	135.3	14.4%	162.9	20.4%
EPSDT	123.7	12.7%	133.3	7.7%	136.3	2.3%
Adult Dental, Visual, & Hearing	19.3	-48.6%	3.8	-80.1%	3.8	-0.5%
Patient Transportation	109.9	11.0%	112.7	2.5%	109.4	-2.9%
Inter. Care Facilities/Sunland	131.6	1.9%	141.0	7.1%	150.9	7.0%
Inter. Care Facilities/Community	0.0	0.0%	191.6	0.0%	200.3	0.0%
Rural Health Clinics	47.3	16.4%	49.2	4.0%	53.4	8.4%
Birthing Center Services	1.0	8.0%	1.1	7.5%	1.1	6.1%
Nurse Practitioner Services	5.7	-1.5%	5.7	0.6%	6.3	9.2%
Hospice	141.8	32.2%	179.7	26.7%	226.9	26.2%
Community Mental Health Services	56.6	1.5%	56.7	0.1%	31.0	-45.3%
Physician Assistant Services	2.3	14.3%	2.3	1.6%	2.4	3.8%
Home & Community Based Services	902.2	-3.4%	773.7	-14.2%	773.3	-0.1%
Community Supported Living Waiver	0.0	8.1%	0.3	804.9%	0.4	29.1%
ACLF Resident Waiver	28.0	27.2%	30.6	9.5%	33.4	9.0%
Dialysis Center	10.5	20.5%	10.6	1.3%	10.6	-0.6%
Assistive Care Services Waiver	35.5	0.0%	33.3	0.0%	32.9	0.0%
Healthy Start Waiver	0.0	0.0%	11.8	0.0%	14.8	0.0%
Nursing Home Diversion Waiver	25.2	4.7%	43.4	72.2%	59.9	37.8%
Prepaid Health Plan	1191.4	17.4%	1256.7	5.5%	1613.0	28.4%
Case Management Services	78.9	3.3%	72.6	-8.0%	80.1	10.4%
Therapeutic Services for Children	200.8	9.0%	224.7	11.9%	159.3	-29.1%
Personal Care Services	19.1	5.0%	20.0	4.7%	20.4	2.0%
Physical Therapy Services	15.9	16.0%	16.1	1.4%	13.6	-15.7%
Occupational Therapy Services	18.9	21.6%	19.2	2.0%	16.2	-15.8%
Speech Therapy	24.7	17.8%	25.2	2.2%	21.2	-15.9%
Respiratory Therapy Services	3.7	8.8%	3.9	6.2%	4.0	1.4%
Private Duty Nursing Services	126.3	1.3%	132.6	5.0%	144.9	9.3%
MediPass Services	26.0	10.4%	27.7	6.5%	27.8	0.3%
Medicaid School Financing	64.2	9.2%	50.0	-22.1%	50.0	0.0%
TOTAL	11436.6	11.9%	13011.2	13.8%	14268.8	9.7%
General Revenue	3285.0	14.6%	3305.8	0.6%	4135.0	25.1%
Medical Care Trust Fund	6478.8	13.8%	7758.2	19.7%	8064.1	3.9%
Refugee Assistance Trust Fund	14.7	2.8%	18.4	25.2%	26.1	42.0%
Public Medical Assistance Trust Fund	364.5	1.6%	410.4	12.6%	408.9	-0.4%
Other State Funds	471.8	-3.1%	397.7	-15.7%	429.1	7.9%
Grants and Donations Trust Fund	771.4	15.4%	1025.6	33.0%	1110.4	8.3%
Tobacco Settlement Trust Fund	50.5	-61.3%	95.1	NA	95.1	0.0%

SOCIAL SERVICES ESTIMATING CONFERENCE - BASIC MEDICAID CASELOADS, HISTORICAL AND FORECASTED
AVERAGE MONTHLY CASELOADS BY FISCAL YEAR, FY 1995-96 TO FY 2004-05
 February 6, 2004

	1995-96	1996-97	1997-98	1998-99	1999-2000	2000-01	2001-02	2002-03	2003-04	2004-05
SSI (A)	385,794	401,661	417,713	432,012	437,605	451,694	464,240	468,142	479,839	492,305
TANF (B)	738,955	675,222	582,882	508,570	500,647	572,041	600,234	624,195	655,219	686,515
Categorically Eligible (C)	37,052	37,734	61,553	67,115	63,141	71,984	88,662	95,295	106,322	118,619
Medically Needy (D)	16,079	15,933	13,853	12,870	14,967	18,384	20,981	27,077	30,540	35,034
General Assistance (E)	15,306	5,367	3,830	4,785	6,516	6,687	6,839	6,392	7,982	10,417
MEDS Elderly & Disabled (F)	81,060	84,775	84,131	83,988	88,014	91,275	94,437	97,052	103,523	109,918
Qualified Medicare Beneficiaries(G)	28,599	33,826	37,453	41,129	47,422	57,035	63,788	70,776	78,122	86,453
MEDS Pregnant Women <100% FPL (H)	33,259	34,164	32,001	31,024	31,038	32,313	35,229	38,343	40,753	43,248
MEDS Pregnant Women > 100% FPL (I)	8,774	9,225	9,247	9,595	10,396	11,276	12,169	13,697	15,159	16,411
Family Planning Waiver	0	0	0	22,843	83,193	117,150	109,314	111,062	72,582	113,249
MEDS Children <100% FPL (H)	186,297	190,804	178,576	200,597	261,557	312,080	368,412	434,404	453,206	464,432
MEDS Children > 100% FPL (I)	29,525	28,829	27,927	33,089	43,050	54,894	68,575	80,970	85,760	87,984
Children Title XXI (J)	0	0	2,099	23,621	20,854	15,728	8,397	2,026	1,520	1,598
TOTAL	1,560,700	1,517,540	1,451,265	1,471,238	1,608,400	1,812,541	1,941,277	2,069,431	2,130,527	2,266,183

(A) Elderly or disabled individuals of low income who are determined eligible for supplemental security income as determined by the Social Security Administration.

(B) Individuals in single-parent low-income families who meet the AFDC eligibility standards effective in September 1996 or meet TANF eligibility guidelines.

(C) Unemployed parents and children under 18, children under 21 in intact families, or children born after 9/83 living with non-relatives, where family income meets AFDC standards.

(D) Individuals who meet SSI or AFDC eligibility after expenses for medical care are deducted.

(E) This category is 100% federally funded and covers the first eight months in the U.S. for individuals who generally meet the TANF and SSI eligibility requirements.

(F) Elderly and disabled individuals with income above the criteria for supplemental security income but less than 90% of the Federal Poverty Level.

(G) Medicaid covers certain Medicare-related expenses for elderly and disabled individuals between 90-120% of the Federal Poverty Level (excludes Silver Saver program).

(H) Pregnant women under 100% of the Federal Poverty Level and children age 6 and older in families under 100% of the Federal Poverty Level.

(I) Children age 1 to 6 under 133% of the Federal Poverty Level; pregnant women and infants less than one year old with incomes less than 185% of the Federal Poverty Level.

(J) Children born after 10/93 who have not reached age 19 and are under 100% of the Federal Poverty Level.

2003 Session Summary

The Legislature appropriated \$12,507.4 million for the Medicaid program in the 2003-04 General Appropriations Act. Of this amount, \$6774.1 million (or 54.2%) is budgeted as federal matching funds. This figure does not include any funds for the Medicaid program from the federal fiscal relief to states, as this legislation passed Congress after the budget was completed. (The additional federal funds will be adopted into the state budget through a budget amendment at a later time.) A listing of the major policy changes to the Medicaid program that were passed by the Legislature are as follows-

Medically Needy Program for Adults - Provides \$448.8 million to restore the optional Medically Needy Program for adults to the policies in effect prior to May 1, 2003. An estimated average monthly caseload of 27,499 adults would continue to receive medical services under the Medically Needy Program.

LifeSaver Rx Program - Provides \$31.7 million for the new LifeSaver Rx drug discount program for seniors with incomes at or below 200% of the federal poverty level. Seniors will receive discounts of 50%, 41% or 37% depending on their incomes. The program is estimated to serve 100,000 individuals beginning January 1, 2004.

Silver Saver Program Expansion - Provides \$6.5 million to expand the current Silver Saver drug program to an estimated 73,619 individuals by June 2004

Developmental Services Waiver - Provides \$83.1 million to increase funds for the Developmental Services home and community-based Medicaid waiver.

Physician Upper Payment Limit - Provides \$33.9 million in federal funds (matched with certified funds) for special Medicaid payments to physicians affiliated with designated medical schools.

Special Medicaid Payments to Hospitals - Provides \$105.5 million in additional reimbursement to hospitals for Special Medicaid Payments under the Hospital Upper Payment (UPL) program.

Emergency Dental Services for Adults - Provides \$6.4 million for emergency dental services for adults.

Expansion of the State MAC Pricing - Reduces the pharmacy program by \$11.8 million as a result of expansion of the State Maximum Allowable Program for multi-source drugs.

Coinsurance on Prescribed Drugs - Reduces the pharmacy program by \$26.8 million as a result of implementation of a 2.5 percent prescribed drug co-insurance of prescription drug purchases capped at \$7.50 per medication.

Restructure Value-Added Program - Reduces the pharmacy program as a result of requiring an additional \$16 million in guaranteed savings from manufacturers that participate in the Value Added program.

Expand Nursing Home Diversion - Reduces nursing home capacity by \$78.0 million and reflects an increase of \$42.3 million as a result of expanding community-based diversion programs by 1,800 slots.

Managed Care Enrollment - Reduces the MediPass program by \$38.2 million and increases managed care by \$26.5 million to reflect an increase in enrollment in managed care plans to achieve a goal of 60 percent managed care and 40 percent in MediPass. An estimated 23,399 individuals would be shifted from MediPass to other managed care plans under this policy change.

Reduce HMO Rates - Reduces prepaid health plans by \$14.4 million so that capitated rates reflect on average 91 percent of fee-for-service rates (a 1 percent reduction in rates).

Co-Payments for Emergency Room Use - Reduces expenditures by establishing a \$15 co-payment for an individual's non-emergency use of a hospital emergency room.

Adjust Institutional Rates - Reduces hospital expenditures as a result of delaying the July 1, 2003 price level increase until October 1, 2003.