

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2024 Forecast
MEDICAID CASELOAD SUMMARY

		FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
Total Medicaid Caseload	Old	5,039,893	4,793,627	4,737,441	4,713,472	4,703,154	4,706,451	N/A
	New	4,841,388	4,407,592	4,445,163	4,457,122	4,466,911	4,479,231	4,493,826
	Change	(198,505)	(386,036)	(292,279)	(256,350)	(236,243)	(227,220)	N/A
	% Change	-3.94%	-8.05%	-6.17%	-5.44%	-5.02%	-4.83%	N/A
SMMC - TANF 0-13	Old	1,584,078	1,510,590	1,490,918	1,480,032	1,471,542	1,470,425	N/A
	New	1,522,326	1,417,606	1,419,872	1,422,137	1,424,402	1,426,667	1,428,933
	Change	(61,752)	(92,984)	(71,046)	(57,895)	(47,140)	(43,758)	N/A
	% Change	-3.90%	-6.16%	-4.77%	-3.91%	-3.20%	-2.98%	N/A
SMMC - TANF 14+	Old	1,399,462	1,238,349	1,209,376	1,196,212	1,186,932	1,179,326	N/A
	New	1,328,436	1,074,179	1,098,383	1,100,271	1,100,309	1,100,310	1,100,310
	Change	(71,026)	(164,170)	(110,993)	(95,941)	(86,623)	(79,016)	N/A
	% Change	-5.08%	-13.26%	-9.18%	-8.02%	-7.30%	-6.70%	N/A
SMMC - SSI Medicaid	Old	323,836	329,341	334,281	338,961	343,368	347,832	N/A
	New	312,535	294,686	296,138	297,582	299,026	300,470	301,913
	Change	(11,301)	(34,654)	(38,143)	(41,379)	(44,342)	(47,362)	N/A
	% Change	-3.49%	-10.52%	-11.41%	-12.21%	-12.91%	-13.62%	N/A
SMMC - SSI Dual	Old	82,497	82,235	82,235	82,235	82,235	82,235	N/A
	New	79,368	64,513	64,513	64,513	64,513	64,513	64,513
	Change	(3,129)	(17,722)	(17,722)	(17,722)	(17,722)	(17,722)	N/A
	% Change	-3.79%	-21.55%	-21.55%	-21.55%	-21.55%	-21.55%	N/A
SMMC - HIV/AIDS Medicaid Only	Old	11,051	11,243	11,529	11,814	12,100	12,385	N/A
	New	10,636	9,704	9,704	9,704	9,704	9,704	9,704
	Change	(415)	(1,539)	(1,825)	(2,110)	(2,396)	(2,681)	N/A
	% Change	-3.76%	-13.69%	-15.83%	-17.86%	-19.80%	-21.65%	N/A
SMMC - HIV/AIDS Specialty Medicaid Only	Old	10,877	11,020	11,245	11,471	11,697	11,922	N/A
	New	10,234	8,809	8,809	8,809	8,809	8,809	8,809
	Change	(643)	(2,211)	(2,436)	(2,662)	(2,888)	(3,113)	N/A
	% Change	-5.91%	-20.06%	-21.66%	-23.21%	-24.69%	-26.11%	N/A
SMMC - HIV/AIDS Dual Eligible	Old	3,300	3,295	3,299	3,303	3,307	3,311	N/A
	New	3,048	2,410	2,410	2,410	2,410	2,410	2,410
	Change	(252)	(885)	(889)	(893)	(897)	(901)	N/A
	% Change	-7.64%	-26.86%	-26.95%	-27.04%	-27.12%	-27.21%	N/A
SMMC - LTC Medicaid Only	Old	11,748	12,379	12,981	13,574	14,160	14,738	N/A
	New	11,748	12,379	12,981	13,574	14,160	14,738	15,002
	Change	0	0	0	0	0	0	N/A
	% Change	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	N/A

		FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
SMMC - LTC Dual	Old	73,103	73,127	73,186	73,232	73,270	73,301	N/A
	New	71,023	67,405	67,405	67,405	67,405	67,405	67,405
	Change	(2,080)	(5,722)	(5,781)	(5,827)	(5,865)	(5,896)	N/A
	% Change	-2.85%	-7.82%	-7.90%	-7.96%	-8.00%	-8.04%	N/A
SMMC - Child Welfare	Old	65,271	65,496	65,819	66,142	66,466	66,790	N/A
	New	63,922	61,990	61,990	61,990	61,990	61,990	61,990
	Change	(1,349)	(3,506)	(3,829)	(4,152)	(4,476)	(4,800)	N/A
	% Change	-2.07%	-5.35%	-5.82%	-6.28%	-6.73%	-7.19%	N/A
SMMC - CMSN	Old	94,195	91,384	93,212	94,517	95,462	95,844	N/A
	New	93,191	90,207	90,207	90,207	90,207	90,207	90,207
	Change	(1,004)	(1,177)	(3,005)	(4,310)	(5,255)	(5,637)	N/A
	% Change	-1.07%	-1.29%	-3.22%	-4.56%	-5.50%	-5.88%	N/A
SMMC - PDN	Old	658	661	661	661	661	661	N/A
	New	785	863	864	863	863	863	863
	Change	127	202	202	202	202	202	N/A
	% Change	19.30%	30.56%	30.56%	30.56%	30.56%	30.56%	N/A
FFS - Other FFS	Old	383,001	384,342	387,225	390,323	393,641	396,987	N/A
	New	380,960	351,060	355,454	360,301	365,519	370,654	376,204
	Change	(2,041)	(33,282)	(31,771)	(30,022)	(28,122)	(26,333)	N/A
	% Change	-0.53%	-8.66%	-8.20%	-7.69%	-7.14%	-6.63%	N/A
FFS - Medically Needy	Old	135,461	103,330	87,910	80,147	76,099	73,935	N/A
	New	95,562	25,175	30,175	34,161	37,338	39,872	41,892
	Change	(39,899)	(78,155)	(57,736)	(45,986)	(38,761)	(34,063)	N/A
	% Change	-29.45%	-75.64%	-65.68%	-57.38%	-50.93%	-46.07%	N/A
FFS - QMB/SLMB/QI	Old	495,820	501,446	507,021	512,596	518,171	523,746	N/A
	New	493,480	514,739	517,849	520,960	524,071	527,181	530,292
	Change	(2,340)	13,293	10,828	8,364	5,900	3,435	N/A
	% Change	-0.47%	2.65%	2.14%	1.63%	1.14%	0.66%	N/A
FFS - XXI Children (6-18)	Old	5,085	5,069	5,069	5,069	5,069	5,069	N/A
	New	5,155	5,221	5,396	5,571	5,746	5,921	6,096
	Change	70	151	327	502	677	852	N/A
	% Change	1.38%	2.98%	6.45%	9.90%	13.36%	16.81%	N/A
FFS - General Assistance	Old	43,596	43,879	43,879	43,879	43,879	43,879	N/A
	New	46,685	54,435	54,459	54,459	54,459	54,459	54,459
	Change	3,089	10,556	10,580	10,580	10,580	10,580	N/A
	% Change	7.09%	24.06%	24.11%	24.11%	24.11%	24.11%	N/A
FFS - Family Planning	Old	245,633	261,845	262,369	262,894	263,420	263,947	N/A
	New	247,945	294,465	294,465	294,465	294,465	294,465	294,465
	Change	2,312	32,620	32,096	31,571	31,045	30,518	N/A
	% Change	0.94%	12.46%	12.23%	12.01%	11.79%	11.56%	N/A

		FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30
Relative Caregiver (TANF Conference)	Old	8,192	8,208	8,208	8,208	8,208	8,208	N/A
	New	7,730	6,847	6,847	6,847	6,847	6,847	6,847
	Change	(462)	(1,361)	(1,361)	(1,361)	(1,361)	(1,361)	N/A
	% Change	-5.64%	-16.58%	-16.58%	-16.58%	-16.58%	-16.58%	N/A
Child Only (TANF Conference)	Old	12,197	12,220	12,220	12,220	12,220	12,220	N/A
	New	11,918	11,465	11,311	11,311	11,311	11,311	11,311
	Change	(279)	(755)	(909)	(909)	(909)	(909)	N/A
	% Change	-2.29%	-6.18%	-7.44%	-7.44%	-7.44%	-7.44%	N/A
Families with Adults (TANF Conference)	Old	23,314	21,927	18,430	16,540	15,688	15,688	N/A
	New	22,475	22,308	22,308	20,793	17,238	14,965	14,965
	Change	(839)	381	3,878	4,253	1,550	(723)	N/A
	% Change	-3.60%	1.74%	21.04%	25.71%	9.88%	-4.61%	N/A
Unemployed Parents (TANF Conference)	Old	27,517	22,242	16,369	9,442	5,561	4,004	N/A
	New	22,224	17,126	13,624	8,790	6,119	5,470	5,236
	Change	(5,293)	(5,116)	(2,745)	(652)	558	1,466	N/A
	% Change	-19.24%	-23.00%	-16.77%	-6.91%	10.03%	36.61%	N/A

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2024 Forecast
AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2012-13 TO FY 2029-30

Fiscal Year	Medicaid Caseload	Percent Change
2012-13	3,313,699	
2013-14	3,457,449	4.3%
2014-15	3,752,934	8.5%
2015-16	3,967,169	5.7%
2016-17	4,017,726	1.3%
2017-18	3,931,828	-2.1%
2018-19	3,812,142	-3.0%
2019-20	3,814,034	0.0%
2020-21	4,524,393	18.6%
2021-22	5,082,185	12.3%
2022-23	5,575,548	9.7%
2023-24	4,841,388	-13.2%
2024-25	4,407,592	-9.0%
2025-26	4,445,163	0.9%
2026-27	4,457,122	0.3%
2027-28	4,466,911	0.2%
2028-29	4,479,231	0.3%
2029-30	4,493,826	0.3%

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.

