

**Revenue Estimating Conference  
Transportation Revenues  
Executive Summary  
January 8, 2024**

The Revenue Estimating Conference met on January 8, 2024, to consider the forecast of revenues flowing into the State Transportation Trust Fund (STTF). Including the estimates for FY 2023-24, overall revenues to the STTF during the work program period ending in FY 2028-29 were increased by \$257.9 million or about 0.9 percent. The revised estimates reflect actual revenue collections through November of the 2023-24 fiscal year.

For revenues from fuel taxes, the overall forecast was shaped by recent developments in all of the following: changing consumption patterns of motor fuel and other fuels (diesel, aviation and off-highway fuel); projected fuel tax rates; technological advancements in fuel efficiency; and aviation fuel refund activity. The revenue projection for all types of fuel was increased by \$104.7 million or 0.5 percent over the entire work program. Within this total, collections from the Highway Fuel Sales Tax and SCETS fuel tax were increased by \$147.0 million for the work program period. Further adding to the net increase, the forecasts for Aviation Fuel Tax and Fuel Use Tax were increased by \$1.2 million and \$0.9 million, respectively. Moving in the opposite direction, expected collections from the Off-Highway Fuel Tax were reduced by -\$44.4 million. The estimate for Natural Gas Fuel Tax collections did not change. A fallout of some of the other forecast changes, the Local Option Distribution over the work program was increased by \$2.8 million or approximately 0.9 percent over the prior forecast.

Finally, the forecast for the Rental Car Surcharge was increased by \$68.2 million, or 9.2 percent. The new forecast reflects strong FY 2023-24 year-to-date performance offset in later years of the forecast by disruptions in the car leasing market related to high interest rates, the increased use of alternatives to rental cars such as ride sharing services, destination-provided shuttles, and the greater availability of remote work options.

The forecasts for motor vehicle license and registration-related fees were previously adopted by the Highway Safety Licenses and Fees Conference held January 3, 2024. In this work program period, receipts to the STTF from motor vehicle related licenses and fees were increased by \$82.2 million or 0.9 percent over the entire work program. Motor Vehicle Licenses are up \$52.8 million, Initial Registrations are up \$23.7 million, Title Fees are up \$4.5 million, and Motor Carrier Compliance Penalties are up \$1.2 million over the work program period.

**Revenue Estimating Conference**  
**Revenues to State Transportation Trust Fund**  
**Forecast**  
**January 8, 2024**

**Table 1**  
**Revenue Summary**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Previous Forecast</b>												
<b>August 4, 2023</b>												
Highway Fuel Sales Tax	1614.5	1596.3	1848.0	1945.1	2012.1	2071.1	2133.3	2186.6	2238.8	2290.6	2342.1	2396.9
SCETS Tax	915.8	902.1	1039.1	1100.3	1138.8	1167.0	1198.9	1234.0	1260.7	1287.0	1317.3	1351.7
Off-Highway Fuel Sales Tax	17.1	25.9	23.8	24.5	25.9	26.6	27.2	27.6	28.1	28.7	29.4	30.0
Aviation Fuel Tax	26.3	27.0	27.6	28.1	28.6	29.1	29.6	30.1	30.4	30.7	31.1	31.3
Fuel Use Tax and Fees	6.1	12.9	6.2	6.4	6.5	6.5	6.6	6.6	6.7	6.7	6.8	6.8
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8
<b>MVL -Related Amount (From HSMV Conference)</b>												
Motor Vehicle Licenses	896.0	924.9	920.1	926.9	939.2	948.0	955.2	964.0	967.1	970.1	973.2	976.3
Initial Registration Fee	289.7	301.1	268.6	263.8	260.9	258.0	254.5	249.4	250.1	250.8	251.5	252.2
Title Fees	321.5	321.9	320.4	321.9	322.8	323.2	323.5	323.9	324.3	324.6	325.0	325.3
Motor Vehicle Compliance Penalties	14.2	13.1	13.3	13.4	13.5	13.6	13.8	14.0	14.0	14.1	14.1	14.1
Transfer to General Revenue	-7.7											
<b>Subtotal</b>	<b>1513.7</b>	<b>1561.0</b>	<b>1522.4</b>	<b>1526.0</b>	<b>1536.4</b>	<b>1542.8</b>	<b>1547.0</b>	<b>1551.3</b>	<b>1555.5</b>	<b>1559.6</b>	<b>1563.8</b>	<b>1567.9</b>
Rental Car Surcharge	119.0	119.5	121.2	122.2	123.3	124.3	125.2	126.6	128.1	129.7	131.3	132.8
Local Option Distribution	47.6	47.9	47.7	49.5	49.9	50.1	50.3	50.4	50.5	50.6	50.7	50.8
Transfer From General Revenue		183.8										
<b>Total</b>	<b>4260.0</b>	<b>4476.4</b>	<b>4636.0</b>	<b>4802.1</b>	<b>4921.7</b>	<b>5018.3</b>	<b>5118.8</b>	<b>5213.9</b>	<b>5299.5</b>	<b>5384.5</b>	<b>5473.3</b>	<b>5569.0</b>
<b>New Forecast</b>												
<b>January 8, 2024</b>												
Highway Fuel Sales Tax	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5
SCETS Tax	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2
Off-Highway Fuel Sales Tax	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
Aviation Fuel Tax	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4
Fuel Use Tax and Fees	6.1	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8
<b>MVL -Related Amount (From HSMV Conference)</b>												
Motor Vehicle Licenses	896.0	924.9	932.1	936.0	943.8	954.0	964.5	975.8	979.3	982.8	986.4	990.0
Initial Registration Fee	289.7	301.1	281.4	274.7	260.9	258.0	254.5	249.4	250.2	251.0	251.8	252.6
Title Fees	321.5	321.9	320.3	321.8	323.2	324.2	325.0	325.7	326.1	326.5	326.9	327.4
Motor Vehicle Compliance Penalties	14.2	13.1	13.3	13.5	13.7	13.9	14.1	14.3	14.4	14.4	14.4	14.5
Transfer to General Revenue	-7.7											
<b>Subtotal</b>	<b>1513.7</b>	<b>1561.0</b>	<b>1547.1</b>	<b>1546.0</b>	<b>1541.6</b>	<b>1550.1</b>	<b>1558.1</b>	<b>1565.2</b>	<b>1570.0</b>	<b>1574.7</b>	<b>1579.5</b>	<b>1584.5</b>
Rental Car Surcharge	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1
Local Option Distribution	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
Transfer From General Revenue		183.8										
<b>Total</b>	<b>4260.0</b>	<b>4476.4</b>	<b>4685.8</b>	<b>4854.6</b>	<b>4959.7</b>	<b>5058.0</b>	<b>5156.1</b>	<b>5254.5</b>	<b>5351.2</b>	<b>5441.9</b>	<b>5540.2</b>	<b>5633.4</b>
<b>Difference</b>			49.8	52.5	38.0	39.7	37.3	40.6	51.7	57.4	66.9	64.4
<b>Cumulative Difference</b>			49.8	102.3	140.3	180.0	217.3	257.9	309.6	367.0	433.9	498.3

Note: FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

**Table 2**  
**Assumptions**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>CPI, All Items, Local Government Fiscal Year</b>												
August 4, 2023	287.66	302.24	310.98	318.70	326.27	333.77	341.13	348.14	355.34	362.85	370.68	378.71
% Change	7.92%	5.07%	2.89%	2.48%	2.37%	2.30%	2.20%	2.05%	2.07%	2.11%	2.16%	2.16%
January 8, 2024	287.66	302.31	310.78	317.36	324.73	332.33	339.45	346.91	354.41	362.12	370.10	378.15
% Change	7.92%	5.09%	2.80%	2.12%	2.32%	2.34%	2.14%	2.20%	2.16%	2.18%	2.20%	2.18%
<b>Sales Tax, All Fuel, Calendar Year</b>												
August 4, 2023	15.00	16.20	17.00	17.50	17.90	18.40	18.80	19.20	19.60	20.00	20.40	20.90
January 8, 2024	15.00	16.20	17.00	17.50	17.90	18.30	18.70	19.10	19.50	20.00	20.40	20.80
<b>Sales Tax, All Fuel, Fiscal Year Average</b>												
August 4, 2023	14.67	15.40	16.47	17.17	17.63	18.07	18.53	18.93	19.33	19.73	20.13	20.57
January 8, 2024	14.67	15.40	16.47	17.17	17.63	18.03	18.43	18.83	19.23	19.67	20.13	20.53
<b>SCETS Tax Rate, Motor Fuel, Fiscal Year Average</b>												
August 4, 2023	8.10	8.50	9.05	9.50	9.77	9.97	10.20	10.47	10.67	10.87	11.10	11.37
January 8, 2024	8.10	8.50	8.97	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
<b>SCETS Tax Rate, Special Fuel, Fiscal Year Average</b>												
August 4, 2023	8.10	8.50	9.07	9.50	9.77	9.97	10.20	10.47	10.67	10.87	11.10	11.37
January 8, 2024	8.10	8.50	9.07	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
<b>Aviation Fuel Tax Rate (Cents per Gallon)</b>												
August 4, 2023	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
January 8, 2024	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
<b>Florida Pump Price</b>												
August 4, 2023	384.54	385.55	352.68	364.91	383.56	393.58	402.95	408.25	414.48	422.74	432.34	440.84
% Change	52.44%	0.26%	-8.53%	3.47%	5.11%	2.61%	2.38%	1.32%	1.53%	1.99%	2.27%	1.97%
January 8, 2024	384.58	389.07	360.86	345.05	338.12	357.31	365.82	375.02	383.39	392.08	401.49	409.72
% Change	52.45%	1.17%	-7.25%	-4.38%	-2.01%	5.68%	2.38%	2.52%	2.23%	2.27%	2.40%	2.05%
<b>Fleet Miles Per Gallon</b>												
August 4, 2023	24.01	24.47	24.84	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05
January 8, 2024	24.01	24.47	24.86	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05
<b>Real Price Per Mile</b>												
August 4, 2023	5.68	5.26	4.60	4.56	4.61	4.54	4.46	4.33	4.21	4.11	4.01	3.89
% Change	39.64%	-7.45%	-12.56%	-0.72%	0.93%	-1.48%	-1.81%	-2.82%	-2.74%	-2.48%	-2.41%	-2.86%
January 8, 2024	5.68	5.31	4.70	4.33	4.08	4.14	4.07	3.99	3.91	3.82	3.73	3.62
% Change	39.65%	-6.60%	-11.39%	-7.96%	-5.65%	1.32%	-1.72%	-1.75%	-2.18%	-2.28%	-2.34%	-2.80%
<b>State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average</b>												
August 4, 2023	0.00	0.00	0.00	0.00	26.60	26.73	27.17	27.67	28.17	28.67	29.17	29.67
January 8, 2024	0.00	0.00	0.00	0.00	26.50	26.67	27.17	27.63	28.07	28.57	29.03	29.50

**Table 3  
Fuel Consumption**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Motor Fuel (Millions of Gallons)</b>												
August 4, 2023	9477.6	9555.9	9675.8	9739.1	9783.0	9801.2	9817.8	9830.9	9841.6	9849.6	9855.8	9860.2
% Change	10.64%	0.83%	1.25%	0.65%	0.45%	0.19%	0.17%	0.13%	0.11%	0.08%	0.06%	0.04%
January 8, 2024	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
% Change	10.64%	0.83%	1.93%	0.78%	0.52%	0.27%	0.34%	0.28%	0.19%	0.09%	0.06%	0.04%
<b>Diesel Fuel (Millions of Gallons)</b>												
August 4, 2023	1967.0	1989.0	2019.1	2057.7	2091.2	2121.8	2148.8	2170.6	2188.5	2205.3	2221.8	2240.5
% Change	7.22%	1.12%	1.52%	1.91%	1.63%	1.46%	1.27%	1.02%	0.82%	0.77%	0.75%	0.84%
January 8, 2024	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
% Change	7.22%	1.12%	3.57%	0.82%	1.45%	1.51%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
<b>Total Highway Fuel (Millions of Gallons)</b>												
August 4, 2023	11444.6	11544.9	11694.9	11796.8	11874.2	11922.9	11966.5	12001.6	12030.1	12054.9	12077.6	12100.7
% Change	10.04%	0.88%	1.30%	0.87%	0.66%	0.41%	0.37%	0.29%	0.24%	0.21%	0.19%	0.19%
January 8, 2024	11444.6	11544.9	11800.3	11893.2	11974.3	12032.7	12093.4	12142.1	12178.0	12204.7	12228.9	12251.5
% Change	10.04%	0.88%	2.21%	0.79%	0.68%	0.49%	0.50%	0.40%	0.30%	0.22%	0.20%	0.18%
<b>Aviation Fuel (Millions of Gallons)</b>												
August 4, 2023	1475.3	1411.7	1441.9	1468.7	1493.7	1518.8	1542.9	1565.8	1586.9	1604.4	1619.6	1635.0
% Change	69.75%	-4.31%	2.14%	1.86%	1.70%	1.68%	1.59%	1.48%	1.35%	1.10%	0.95%	0.95%
January 8, 2024	1475.3	1411.7	1472.8	1499.6	1519.9	1538.6	1555.7	1572.2	1588.8	1606.5	1624.5	1642.0
% Change	69.75%	-4.31%	4.33%	1.83%	1.35%	1.23%	1.11%	1.06%	1.06%	1.12%	1.12%	1.08%

**Table 4**  
**Highway Fuel Sales Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Gross Collections</b>												
August 4, 2023	1693.1	1662.6	1925.8	2025.1	2093.8	2154.1	2217.8	2272.3	2325.8	2378.8	2431.6	2488.7
January 8, 2024	1693.1	1662.6	1943.1	2041.7	2111.5	2169.9	2229.2	2286.8	2342.2	2400.3	2462.1	2515.6
<b>Refunds</b>												
August 4, 2023	37.6	25.7	35.5	37.3	38.6	39.7	40.8	41.8	42.8	43.8	44.8	45.8
January 8, 2024	37.6	25.7	34.8	36.6	37.8	38.9	39.9	40.9	41.9	43.0	44.1	45.0
<b>DOR Administration</b>												
August 4, 2023	9.9	9.8	10.0	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9
January 8, 2024	9.9	9.8	10.0	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9
<b>Transfer to Invasive Plant Control Trust Fund</b>												
August 4, 2023	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
January 8, 2024	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
<b>Transfer to State Game Trust Fund</b>												
August 4, 2023	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
January 8, 2024	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>												
August 4, 2023	8.9	8.7	10.1	10.6	11.0	11.2	11.6	11.8	12.1	12.3	12.6	12.9
January 8, 2024	8.9	8.7	10.2	10.7	11.1	11.3	11.6	11.9	12.2	12.5	12.8	13.0
<b>Transfer to Marine Resources Conservation Trust Fund</b>												
August 4, 2023	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4
January 8, 2024	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4
<b>Net Transfer to STTF</b>												
August 4, 2023	1614.5	1596.3	1848.0	1945.1	2012.1	2071.1	2133.3	2186.6	2238.8	2290.6	2342.1	2396.9
January 8, 2024	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5

**Table 5**  
**SCETS Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Gross Collections</b>												
August 4, 2023	935.3	918.5	1058.7	1120.7	1159.7	1188.3	1220.6	1256.2	1283.2	1310.0	1340.6	1375.5
January 8, 2024	935.3	918.5	1060.2	1129.9	1169.5	1199.3	1229.5	1262.8	1299.0	1326.2	1357.4	1392.6
<b>Refunds</b>												
August 4, 2023	9.0	6.4	8.7	9.2	9.5	9.8	10.0	10.3	10.5	10.8	11.0	11.3
January 8, 2024	9.0	6.4	8.2	8.8	9.1	9.3	9.5	9.8	10.1	10.3	10.5	10.8
<b>DOR Administration</b>												
August 4, 2023	5.6	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
January 8, 2024	5.6	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>												
August 4, 2023	5.0	4.8	5.7	6.0	6.2	6.3	6.5	6.7	6.8	7.0	7.1	7.3
January 8, 2024	5.0	4.8	5.7	6.1	6.3	6.4	6.6	6.7	6.9	7.1	7.2	7.4
<b>Net Transfer to STTF</b>												
August 4, 2023	915.8	902.1	1039.1	1100.3	1138.8	1167.0	1198.9	1234.0	1260.7	1287.0	1317.3	1351.7
January 8, 2024	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2

**Table 6  
Other Fuel Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Off Highway Fuel Gross Collections and STTF</b>												
August 4, 2023	17.1	25.9	23.8	24.5	25.9	26.6	27.2	27.6	28.1	28.7	29.4	30.0
% Change	80.18%	51.87%	-8.17%	2.94%	5.71%	2.70%	2.26%	1.47%	1.81%	2.14%	2.44%	2.04%
January 8, 2024	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
% Change	80.18%	51.87%	-29.78%	-2.75%	0.00%	5.08%	3.23%	3.13%	3.03%	2.94%	3.33%	3.23%
<b>Aviation Fuel</b>												
<b>Gross Collections</b>												
August 4, 2023	62.9	60.1	61.6	62.7	63.8	64.9	65.9	66.9	67.8	68.5	69.2	69.8
January 8, 2024	62.9	60.1	62.9	64.0	64.9	65.7	66.4	67.1	67.8	68.6	69.4	70.1
<b>Refunds</b>												
August 4, 2023	34.2	30.6	31.4	31.9	32.5	33.0	33.5	34.0	34.5	34.9	35.2	35.6
January 8, 2024	34.2	30.6	33.1	32.6	33.0	33.5	33.8	34.2	34.5	34.9	35.3	35.7
<b>DOR Administration</b>												
August 4, 2023	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
January 8, 2024	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
<b>GR Service Charge</b>												
August 4, 2023	2.3	2.4	2.4	2.5	2.5	2.6	2.6	2.6	2.7	2.7	2.7	2.7
January 8, 2024	2.3	2.4	2.4	2.5	2.6	2.6	2.6	2.6	2.7	2.7	2.7	2.8
<b>Net Transfer to STTF</b>												
August 4, 2023	26.3	27.0	27.6	28.1	28.6	29.1	29.6	30.1	30.4	30.7	31.1	31.3
January 8, 2024	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4

**Table 7  
Special Fuel Use Tax and Fees**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Beginning Balance (\$ Millions)</b>	4.9	2.6	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1
<b>Registrations and Permits Issued</b>												
Registrations	88,925	63,780	65,011	65,518	65,859	66,037	66,261	66,447	66,573	66,633	66,673	66,700
Emergency and Trip Permits	10,701	20,594	20,992	21,156	21,266	21,323	21,395	21,455	21,496	21,515	21,528	21,537
<b>Registrations and Permits Collections (\$ Millions)</b>												
Registration Fees	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Emergency and Trip Fees	0.5	0.9	0.9	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
<b>Total Fees and Permits</b>	0.8	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
<b>Use Tax Collections (\$ Millions)</b>												
Use Tax	14.7	30.4	14.0	14.1	14.2	14.2	14.3	14.3	14.3	14.3	14.3	14.3
Refunds and Reserve	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
<b>Net Use Tax</b>	14.5	30.1	13.3	13.4	13.5	13.5	13.6	13.6	13.6	13.6	13.6	13.6
<b>Total Revenue</b>	15.5	31.6	15.2	15.3	15.4	15.4	15.5	15.5	15.5	15.5	15.5	15.5
<b>Other Jurisdictions</b>	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Ending Fund Balance</b>	2.6	9.7	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1
<b>Net to be Distributed</b>	14.7	31.2	14.5	14.6	14.7	14.7	14.8	14.8	14.8	14.8	14.8	14.8
<b>Administrative Costs, net of GR Service Charge</b>	5.1	4.9	4.9	4.9	4.9	4.9	4.9	4.9	4.9	4.9	4.9	4.9
<b>Distributions</b>												
S.T.T.F.	6.1	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0
Constitutional Gas Tax (2 cents)	1.0	2.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4
County Gas Tax (1 cent)	0.2	0.6	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Municipal Gas Tax (1 cent)	0.2	0.8	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Local Option Tax (1-to-5 cents and 1-to-6 cent)	1.8	5.7	1.7	1.7	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.5
Pollutants Tax	0.5	1.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0



**Table 8**  
**\$2.00 Rental Car Fees**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Total Collections (\$ Millions)</b>												
August 4, 2023	163.3	164.0	166.3	167.7	169.1	170.5	171.9	173.6	175.6	177.8	180.0	182.2
January 8, 2024	163.3	164.0	180.9	183.1	184.8	186.3	187.7	189.0	190.4	191.8	193.3	194.7
<b>Administrative Fees (\$ Millions)</b>												
August 4, 2023	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
January 8, 2024	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
<b>GR Service Charges (\$ Millions)</b>												
August 4, 2023	13.1	13.1	13.3	13.4	13.5	13.6	13.8	13.9	14.0	14.2	14.4	14.6
January 8, 2024	13.1	13.1	14.5	14.6	14.8	14.9	15.0	15.1	15.2	15.3	15.5	15.6
<b>Net to Be Distributed (\$ Millions)</b>												
August 4, 2023	148.7	149.4	151.5	152.8	154.1	155.4	156.6	158.2	160.1	162.1	164.1	166.1
January 8, 2024	148.7	149.4	164.9	167.0	168.5	169.9	171.2	172.4	173.7	175.0	176.3	177.6
<b>Tourism Promotion Trust Fund (\$ Millions)</b>												
August 4, 2023	23.4	23.5	23.9	24.1	24.3	24.5	24.7	24.9	25.2	25.5	25.8	26.2
January 8, 2024	23.4	23.5	26.0	26.3	26.5	26.8	27.0	27.2	27.4	27.6	27.8	28.0
<b>Florida International Trade &amp; Promotion TF (\$ Millions)</b>												
August 4, 2023	6.3	6.3	6.4	6.5	6.5	6.6	6.7	6.7	6.8	6.9	7.0	7.1
January 8, 2024	6.3	6.3	7.0	7.1	7.2	7.2	7.3	7.3	7.4	7.4	7.5	7.5
<b>STTF (\$ Millions)</b>												
August 4, 2023	119.0	119.5	121.2	122.2	123.3	124.3	125.2	126.6	128.1	129.7	131.3	132.8
January 8, 2024	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1

**Table 9  
Local Option Taxes Subject to Service Charges**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Motor Fuel Gallons (Millions)</b>												
August 4, 2023	9477.6	9555.9	9675.8	9739.1	9783.0	9801.2	9817.8	9830.9	9841.6	9849.6	9855.8	9860.2
January 8, 2024	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
<b>Diesel Fuel Gallons (Millions)</b>												
August 4, 2023	1967.0	1989.0	2019.1	2057.7	2091.2	2121.8	2148.8	2170.6	2188.5	2205.3	2221.8	2240.5
January 8, 2024	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
<b>Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)</b>												
August 4, 2023	6.0	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
January 8, 2024	6.0	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
<b>Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)</b>												
August 4, 2023	3.0	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
January 8, 2024	3.0	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
<b>Local Option Service Charge Revenue to STTF (\$ Millions)</b>												
August 4, 2023	47.6	47.9	47.7	49.5	49.9	50.1	50.3	50.4	50.5	50.6	50.7	50.8
January 8, 2024	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
<b>Local Option Service Charge Revenue to GR (\$ Millions)</b>												
August 4, 2023	22.8	24.1	24.4	24.5	24.6	24.7	24.7	24.7	24.8	24.8	24.8	24.8
January 8, 2024	22.8	24.1	24.5	24.7	24.8	24.9	25.0	25.1	25.1	25.1	25.1	25.2

Note: Local Option Fuel Taxes Include Local Option Fuel Tax ( 1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

**Table 10**  
**Fuel Tax Distributions to Local Government (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Highway Fuel Tax</b>												
Constitutional Fuel Tax (2 Cents)	229.0	231.0	236.1	238.0	239.6	240.8	242.0	243.0	243.7	244.2	244.7	245.2
County Fuel Tax (1 Cent)	100.9	94.3	104.0	104.8	105.5	106.0	106.5	106.9	107.2	107.4	107.6	107.8
Municipal Fuel Tax (1 Cent)	102.1	95.5	105.3	106.1	106.8	107.3	107.8	108.2	108.5	108.7	108.9	109.1
<b>Fuel Use Tax and Fees</b>												
Constitutional Fuel Tax (2 Cents)	1.0	2.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4
County Fuel Tax (1 Cent)	0.2	0.6	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Municipal Fuel Tax (1 Cent)	0.2	0.8	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
<b>Natural Gas Fuel Tax</b>												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Transfer from General Revenue</b>												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
County Fuel Tax (1 Cent)	0.0	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total Fuel Taxes</b>												
Constitutional Fuel Tax (2 Cents)	230.0	233.1	236.6	238.5	240.2	241.4	242.6	243.6	244.3	244.8	245.2	245.7
County Fuel Tax (1 Cent)	101.1	102.8	104.2	105.0	105.7	106.2	106.7	107.1	107.4	107.6	107.8	108.0
Municipal Fuel Tax (1 Cent)	102.3	104.2	105.5	106.3	107.0	107.5	108.0	108.4	108.7	108.9	109.1	109.3

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances  
FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

**Table 11**  
**Pollutants Tax**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Coastal Protections</b>												
<b>August 4, 2023</b>	6.4	7.1	7.1	7.2	7.3	7.3	7.3	7.3	7.3	7.3	7.3	7.3
<b>% Change</b>	11.97%	10.85%	0.71%	1.41%	1.39%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>January 8, 2024</b>	6.4	7.1	7.2	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
<b>% Change</b>	11.97%	10.85%	2.13%	1.39%	1.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>Water Quality</b>												
<b>August 4, 2023</b>	17.6	18.9	19.1	19.3	19.4	19.5	19.6	19.7	19.8	19.9	20.0	20.1
<b>% Change</b>	10.61%	7.04%	1.27%	1.05%	0.52%	0.52%	0.51%	0.51%	0.51%	0.51%	0.50%	0.50%
<b>January 8, 2024</b>	17.6	18.9	19.3	19.5	19.6	19.7	19.8	19.9	20.0	20.1	20.2	20.3
<b>% Change</b>	10.61%	7.04%	2.33%	1.04%	0.51%	0.51%	0.51%	0.51%	0.50%	0.50%	0.50%	0.50%
<b>Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)</b>												
<b>August 4, 2023</b>	13.4	11.6	11.8	12.0	12.1	12.2	12.3	12.4	12.4	12.4	12.4	12.4
<b>% Change</b>	13.26%	-13.69%	1.95%	1.69%	0.83%	0.83%	0.82%	0.81%	0.00%	0.00%	0.00%	0.00%
<b>January 8, 2024</b>	13.4	10.3	10.6	10.7	10.8	10.9	11.0	11.1	11.1	11.1	11.1	11.1
<b>% Change</b>	13.26%	-23.34%	3.11%	0.94%	0.93%	0.93%	0.92%	0.91%	0.00%	0.00%	0.00%	0.00%
<b>Inland Protection</b>												
<b>August 4, 2023</b>	236.0	256.8	260.1	262.4	264.1	265.2	266.2	267.0	267.6	268.2	268.7	269.2
<b>% Change</b>	14.30%	8.80%	1.29%	0.88%	0.65%	0.42%	0.38%	0.30%	0.22%	0.22%	0.19%	0.19%
<b>Motor Fuel Related</b>	183.9	200.0	202.6	204.4	205.7	206.6	207.4	208.0	208.5	208.9	209.3	209.7
<b>Diesel Fuel Related</b>	31.6	34.4	34.8	35.1	35.3	35.5	35.6	35.7	35.8	35.9	36.0	36.0
<b>Aviation Fuel Related</b>	19.3	21.0	21.3	21.5	21.6	21.7	21.8	21.8	21.9	21.9	22.0	22.0
<b>Other</b>	1.2	1.4	1.4	1.4	1.5	1.4	1.4	1.5	1.4	1.5	1.4	1.5
<b>January 8, 2024</b>	236.0	256.8	262.5	264.6	266.4	267.7	269.1	270.2	271.0	271.6	272.1	272.6
<b>% Change</b>	14.30%	8.80%	2.22%	0.80%	0.68%	0.49%	0.52%	0.41%	0.30%	0.22%	0.18%	0.18%
<b>Motor Fuel Related</b>	183.9	200.0	204.5	206.1	207.5	208.5	209.6	210.5	211.1	211.6	212.0	212.4
<b>Diesel Fuel Related</b>	31.6	34.4	35.1	35.4	35.6	35.8	36.0	36.2	36.3	36.3	36.4	36.5
<b>Aviation Fuel Related</b>	19.3	21.0	21.5	21.6	21.8	21.9	22.0	22.1	22.2	22.2	22.3	22.3
<b>Other</b>	1.2	1.4	1.4	1.5	1.5	1.5	1.5	1.4	1.4	1.5	1.4	1.4
<b>Total Collections</b>												
<b>August 4, 2023</b>	273.4	294.3	298.1	300.9	302.9	304.2	305.4	306.4	307.1	307.8	308.4	309.0
<b>% Change</b>	13.95%	7.63%	1.30%	0.94%	0.66%	0.43%	0.39%	0.33%	0.23%	0.23%	0.19%	0.19%
<b>January 8, 2024</b>	273.4	293.0	299.6	302.1	304.2	305.7	307.3	308.6	309.5	310.2	310.8	311.4
<b>% Change</b>	13.95%	7.16%	2.26%	0.83%	0.70%	0.49%	0.52%	0.42%	0.29%	0.23%	0.19%	0.19%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.

**Table 12**  
**Natural Gas Fuel**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Natural Gas Fuel Taxable Units (Millions)</b>												
August 4, 2023	0.0	0.0	0.0	0.0	1.1	3.4	3.5	3.5	3.6	3.6	3.6	3.6
% Change						204.38%	1.27%	1.02%	0.82%	0.77%	0.75%	0.84%
January 8, 2024	0.0	0.0	0.0	0.0	1.1	3.5	3.5	3.5	3.6	3.6	3.6	3.6
% Change						204.53%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
<b>Natural Gas Fuel Gross Collections (\$ Millions)</b>												
August 4, 2023	0.0	0.0	0.0	0.0	0.3	1.0	1.0	1.0	1.0	1.1	1.1	1.1
January 8, 2024	0.0	0.0	0.0	0.0	0.3	1.0	1.0	1.0	1.0	1.1	1.1	1.1
<b>Local Alt. Fuel Clearing Fund</b>												
August 4, 2023	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
January 8, 2024	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
<b>State Alt. Fuel Clearing Fund</b>												
August 4, 2023												
Total	0.0	0.0	0.0	0.0	0.3	0.9	0.9	0.9	0.9	1.0	1.0	1.0
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8
January 8, 2024												
Total	0.0	0.0	0.0	0.0	0.3	0.9	0.9	0.9	0.9	1.0	1.0	1.0
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8

**Revenue Estimating Conference**  
**Revenues to State Transportation Trust Fund**  
**Forecast**  
**January 8, 2024 - Updated for 2024 Measures Effecting Revenue**  
[2024 Measures Effecting Revenue](#)

**Table 1**  
**Revenue Summary**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Previous Forecast</b>												
<b>January 8, 2024</b>												
Highway Fuel Sales Tax	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5
SCETS Tax	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2
Off-Highway Fuel Sales Tax	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
Aviation Fuel Tax	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4
Fuel Use Tax and Fees	6.1	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8
<b>MVL -Related Amount (From HSMV Conference)</b>												
Motor Vehicle Licenses	896.0	924.9	932.1	936.0	943.8	954.0	964.5	975.8	979.3	982.8	986.4	990.0
Initial Registration Fee	289.7	301.1	281.4	274.7	260.9	258.0	254.5	249.4	250.2	251.0	251.8	252.6
Title Fees	321.5	321.9	320.3	321.8	323.2	324.2	325.0	325.7	326.1	326.5	326.9	327.4
Motor Vehicle Compliance Penalties	14.2	13.1	13.3	13.5	13.7	13.9	14.1	14.3	14.4	14.4	14.4	14.5
Transfer to General Revenue	-7.7											
Subtotal	1513.7	1561.0	1547.1	1546.0	1541.6	1550.1	1558.1	1565.2	1570.0	1574.7	1579.5	1584.5
Rental Car Surcharge	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1
Local Option Distribution	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
Transfer From General Revenue		183.8										
<b>Total</b>	<b>4260.0</b>	<b>4476.4</b>	<b>4685.8</b>	<b>4854.6</b>	<b>4959.7</b>	<b>5058.0</b>	<b>5156.1</b>	<b>5254.5</b>	<b>5351.2</b>	<b>5441.9</b>	<b>5540.2</b>	<b>5633.4</b>
<b>New Forecast</b>												
<b>January 8, 2024 - Updated for 2024 Measures Effecting Revenue</b>												
Highway Fuel Sales Tax	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5
SCETS Tax	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2
Off-Highway Fuel Sales Tax	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
Aviation Fuel Tax	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4
Fuel Use Tax and Fees	6.1	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0
Natural Gas Fuel Tax	0.0	0.0	0.0	0.0	0.1	0.5	0.7	0.7	0.7	0.9	0.8	0.8
<b>MVL -Related Amount (From HSMV Conference)</b>												
Motor Vehicle Licenses	896.0	924.9	932.1	936.0	943.8	954.0	964.5	975.8	979.3	982.8	986.4	990.0
Initial Registration Fee	289.7	301.1	281.4	274.7	260.9	258.0	254.5	249.4	250.2	251.0	251.8	252.6
Title Fees	321.5	321.9	320.3	321.8	323.2	324.2	325.0	325.7	326.1	326.5	326.9	327.4
Motor Vehicle Compliance Penalties	14.2	13.1	13.3	13.5	13.7	13.9	14.1	14.3	14.4	14.4	14.4	14.5
Transfer to General Revenue	-7.7											
Subtotal	1513.7	1561.0	1547.1	1546.0	1541.6	1550.1	1558.1	1565.2	1570.0	1574.7	1579.5	1584.5
Rental Car Surcharge	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1
Local Option Distribution	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
Transfer From General Revenue		183.8										
<b>Total</b>	<b>4260.0</b>	<b>4476.4</b>	<b>4685.8</b>	<b>4854.6</b>	<b>4959.6</b>	<b>5057.7</b>	<b>5156.1</b>	<b>5254.5</b>	<b>5351.2</b>	<b>5441.9</b>	<b>5540.2</b>	<b>5633.4</b>
<b>Difference</b>			0.0	0.0	-0.1	-0.3	0.0	0.0	0.0	0.0	0.0	0.0
<b>Cumulative Difference</b>			0.0	0.0	-0.1	-0.4	-0.4	-0.4	-0.4	-0.4	-0.4	-0.4

Note: FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

**Table 2**  
**Assumptions**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>CPI, All Items, Local Government Fiscal Year</b>												
January 8, 2024	287.66	302.31	310.78	317.36	324.73	332.33	339.45	346.91	354.41	362.12	370.10	378.15
% Change	7.92%	5.09%	2.80%	2.12%	2.32%	2.34%	2.14%	2.20%	2.16%	2.18%	2.20%	2.18%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	287.66	302.31	310.78	317.36	324.73	332.33	339.45	346.91	354.41	362.12	370.10	378.15
% Change	7.92%	5.09%	2.80%	2.12%	2.32%	2.34%	2.14%	2.20%	2.16%	2.18%	2.20%	2.18%
<b>Sales Tax, All Fuel, Calendar Year</b>												
January 8, 2024	15.00	16.20	17.00	17.50	17.90	18.30	18.70	19.10	19.50	20.00	20.40	20.80
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	15.00	16.20	17.00	17.50	17.90	18.30	18.70	19.10	19.50	20.00	20.40	20.80
<b>Sales Tax, All Fuel, Fiscal Year Average</b>												
January 8, 2024	14.67	15.40	16.47	17.17	17.63	18.03	18.43	18.83	19.23	19.67	20.13	20.53
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	14.67	15.40	16.47	17.17	17.63	18.03	18.43	18.83	19.23	19.67	20.13	20.53
<b>SCETS Tax Rate, Motor Fuel, Fiscal Year Average</b>												
January 8, 2024	8.10	8.50	8.97	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	8.10	8.50	8.97	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
<b>SCETS Tax Rate, Special Fuel, Fiscal Year Average</b>												
January 8, 2024	8.10	8.50	9.07	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	8.10	8.50	9.07	9.50	9.77	9.97	10.17	10.40	10.67	10.87	11.10	11.37
<b>Aviation Fuel Tax Rate (Cents per Gallon)</b>												
January 8, 2024	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27	4.27
<b>Florida Pump Price</b>												
January 8, 2024	384.58	389.07	360.86	345.05	338.12	357.31	365.82	375.02	383.39	392.08	401.49	409.72
% Change	52.45%	1.17%	-7.25%	-4.38%	-2.01%	5.68%	2.38%	2.52%	2.23%	2.27%	2.40%	2.05%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	384.58	389.07	360.86	345.05	338.12	357.31	365.82	375.02	383.39	392.08	401.49	409.72
% Change	52.45%	1.17%	-7.25%	-4.38%	-2.01%	5.68%	2.38%	2.52%	2.23%	2.27%	2.40%	2.05%
<b>Fleet Miles Per Gallon</b>												
January 8, 2024	24.01	24.47	24.86	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	24.01	24.47	24.86	25.24	25.66	26.13	26.65	27.21	27.84	28.51	29.25	30.05
<b>Real Price Per Mile</b>												
January 8, 2024	5.68	5.31	4.70	4.33	4.08	4.14	4.07	3.99	3.91	3.82	3.73	3.62
% Change	39.65%	-6.60%	-11.39%	-7.96%	-5.65%	1.32%	-1.72%	-1.75%	-2.18%	-2.28%	-2.34%	-2.80%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	5.68	5.31	4.70	4.33	4.08	4.14	4.07	3.99	3.91	3.82	3.73	3.62
% Change	39.65%	-6.60%	-11.39%	-7.96%	-5.65%	1.32%	-1.72%	-1.75%	-2.18%	-2.28%	-2.34%	-2.80%
<b>State and Local Natural Gas Fuel Tax Rate, Fiscal Year Average</b>												
January 8, 2024	0.00	0.00	0.00	0.00	26.50	26.67	27.17	27.63	28.07	28.57	29.03	29.50
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	0.00	0.00	0.00	0.00	13.30	17.87	27.17	27.63	28.07	28.57	29.03	29.50

**Table 3**  
**Fuel Consumption**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Motor Fuel (Millions of Gallons)</b>												
January 8, 2024	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
% Change	10.64%	0.83%	1.93%	0.78%	0.52%	0.27%	0.34%	0.28%	0.19%	0.09%	0.06%	0.04%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
% Change	10.64%	0.83%	1.93%	0.78%	0.52%	0.27%	0.34%	0.28%	0.19%	0.09%	0.06%	0.04%
<b>Diesel Fuel (Millions of Gallons)</b>												
January 8, 2024	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
% Change	7.22%	1.12%	3.57%	0.82%	1.45%	1.51%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
% Change	7.22%	1.12%	3.57%	0.82%	1.45%	1.51%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
<b>Total Highway Fuel (Millions of Gallons)</b>												
January 8, 2024	11444.6	11544.9	11800.3	11893.2	11974.3	12032.7	12093.4	12142.1	12178.0	12204.7	12228.9	12251.5
% Change	10.04%	0.88%	2.21%	0.79%	0.68%	0.49%	0.50%	0.40%	0.30%	0.22%	0.20%	0.18%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	11444.6	11544.9	11800.3	11893.2	11974.3	12032.7	12093.4	12142.1	12178.0	12204.7	12228.9	12251.5
% Change	10.04%	0.88%	2.21%	0.79%	0.68%	0.49%	0.50%	0.40%	0.30%	0.22%	0.20%	0.18%
<b>Aviation Fuel (Millions of Gallons)</b>												
January 8, 2024	1475.3	1411.7	1472.8	1499.6	1519.9	1538.6	1555.7	1572.2	1588.8	1606.5	1624.5	1642.0
% Change	69.75%	-4.31%	4.33%	1.83%	1.35%	1.23%	1.11%	1.06%	1.06%	1.12%	1.12%	1.08%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1475.3	1411.7	1472.8	1499.6	1519.9	1538.6	1555.7	1572.2	1588.8	1606.5	1624.5	1642.0
% Change	69.75%	-4.31%	4.33%	1.83%	1.35%	1.23%	1.11%	1.06%	1.06%	1.12%	1.12%	1.08%



**Table 4**  
**Highway Fuel Sales Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Gross Collections</b>												
January 8, 2024	1693.1	1662.6	1943.1	2041.7	2111.5	2169.9	2229.2	2286.8	2342.2	2400.3	2462.1	2515.6
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1693.1	1662.6	1943.1	2041.7	2111.5	2169.9	2229.2	2286.8	2342.2	2400.3	2462.1	2515.6
<b>Refunds</b>												
January 8, 2024	37.6	25.7	34.8	36.6	37.8	38.9	39.9	40.9	41.9	43.0	44.1	45.0
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	37.6	25.7	34.8	36.6	37.8	38.9	39.9	40.9	41.9	43.0	44.1	45.0
<b>DOR Administration</b>												
January 8, 2024	9.9	9.8	10.0	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	9.9	9.8	10.0	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9	9.9
<b>Transfer to Invasive Plant Control Trust Fund</b>												
January 8, 2024	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
<b>Transfer to State Game Trust Fund</b>												
January 8, 2024	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>												
January 8, 2024	8.9	8.7	10.2	10.7	11.1	11.3	11.6	11.9	12.2	12.5	12.8	13.0
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	8.9	8.7	10.2	10.7	11.1	11.3	11.6	11.9	12.2	12.5	12.8	13.0
<b>Transfer to Marine Resources Conservation Trust Fund</b>												
January 8, 2024	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	13.4	14.4
<b>Net Transfer to STTF</b>												
January 8, 2024	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1614.5	1596.3	1865.9	1962.3	2030.5	2087.6	2145.6	2201.9	2256.0	2312.7	2373.1	2424.5

**Table 5**  
**SCETS Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Gross Collections</b>												
January 8, 2024	935.3	918.5	1060.2	1129.9	1169.5	1199.3	1229.5	1262.8	1299.0	1326.2	1357.4	1392.6
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	935.3	918.5	1060.2	1129.9	1169.5	1199.3	1229.5	1262.8	1299.0	1326.2	1357.4	1392.6
<b>Refunds</b>												
January 8, 2024	9.0	6.4	8.2	8.8	9.1	9.3	9.5	9.8	10.1	10.3	10.5	10.8
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	9.0	6.4	8.2	8.8	9.1	9.3	9.5	9.8	10.1	10.3	10.5	10.8
<b>DOR Administration</b>												
January 8, 2024	5.6	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	5.6	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2	5.2
<b>0.65% Transfer to Agriculture Emergency Trust Fund</b>												
January 8, 2024	5.0	4.8	5.7	6.1	6.3	6.4	6.6	6.7	6.9	7.1	7.2	7.4
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	5.0	4.8	5.7	6.1	6.3	6.4	6.6	6.7	6.9	7.1	7.2	7.4
<b>Net Transfer to STTF</b>												
January 8, 2024	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	915.8	902.1	1041.1	1109.8	1148.9	1178.4	1208.2	1241.1	1276.8	1303.6	1334.5	1369.2

**Table 6**  
**Other Fuel Tax Revenues (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Off Highway Fuel Gross Collections and STTF</b>												
January 8, 2024	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
% Change	80.18%	51.87%	-29.78%	-2.75%	0.00%	5.08%	3.23%	3.13%	3.03%	2.94%	3.33%	3.23%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	17.1	25.9	18.2	17.7	17.7	18.6	19.2	19.8	20.4	21.0	21.7	22.4
% Change	80.18%	51.87%	-29.78%	-2.75%	0.00%	5.08%	3.23%	3.13%	3.03%	2.94%	3.33%	3.23%
<b>Aviation Fuel</b>												
<b>Gross Collections</b>												
January 8, 2024	62.9	60.1	62.9	64.0	64.9	65.7	66.4	67.1	67.8	68.6	69.4	70.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	62.9	60.1	62.9	64.0	64.9	65.7	66.4	67.1	67.8	68.6	69.4	70.1
<b>Refunds</b>												
January 8, 2024	34.2	30.6	33.1	32.6	33.0	33.5	33.8	34.2	34.5	34.9	35.3	35.7
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	34.2	30.6	33.1	32.6	33.0	33.5	33.8	34.2	34.5	34.9	35.3	35.7
<b>DOR Administration</b>												
January 8, 2024	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
<b>GR Service Charge</b>												
January 8, 2024	2.3	2.4	2.4	2.5	2.6	2.6	2.6	2.6	2.7	2.7	2.7	2.8
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	2.3	2.4	2.4	2.5	2.6	2.6	2.6	2.6	2.7	2.7	2.7	2.8
<b>Net Transfer to STTF</b>												
January 8, 2024	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	26.3	27.0	27.2	28.7	29.1	29.4	29.8	30.1	30.4	30.8	31.2	31.4

**Table 7  
Special Fuel Use Tax and Fees**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Beginning Balance (\$ Millions)</b>	4.9	2.6	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1	5.1
<b>Registrations and Permits Issued</b>												
Registrations	88,925	63,780	65,011	65,518	65,859	66,037	66,261	66,447	66,573	66,633	66,673	66,700
Emergency and Trip Permits	10,701	20,594	20,992	21,156	21,266	21,323	21,395	21,455	21,496	21,515	21,528	21,537
<b>Registrations and Permits Collections (\$ Millions)</b>												
Registration Fees	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Emergency and Trip Fees	0.5	0.9	0.9	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
<b>Total Fees and Permits</b>	<b>0.8</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>	<b>1.2</b>
<b>Use Tax Collections (\$ Millions)</b>												
Use Tax	14.7	30.4	14.0	14.1	14.2	14.2	14.3	14.3	14.3	14.3	14.3	14.3
Refunds and Reserve	0.2	0.4	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
<b>Net Use Tax</b>	<b>14.5</b>	<b>30.1</b>	<b>13.3</b>	<b>13.4</b>	<b>13.5</b>	<b>13.5</b>	<b>13.6</b>	<b>13.6</b>	<b>13.6</b>	<b>13.6</b>	<b>13.6</b>	<b>13.6</b>
<b>Total Revenue</b>	<b>15.5</b>	<b>31.6</b>	<b>15.2</b>	<b>15.3</b>	<b>15.4</b>	<b>15.4</b>	<b>15.5</b>	<b>15.5</b>	<b>15.5</b>	<b>15.5</b>	<b>15.5</b>	<b>15.5</b>
<b>Other Jurisdictions</b>	<b>0.7</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>
<b>Ending Fund Balance</b>	<b>2.6</b>	<b>9.7</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>	<b>5.1</b>
<b>Net to be Distributed</b>	<b>14.7</b>	<b>31.2</b>	<b>14.5</b>	<b>14.6</b>	<b>14.7</b>	<b>14.7</b>	<b>14.8</b>	<b>14.8</b>	<b>14.8</b>	<b>14.8</b>	<b>14.8</b>	<b>14.8</b>
<b>Administrative Costs, net of GR Service Charge</b>	<b>5.1</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>	<b>4.9</b>
<b>Distributions</b>												
S.T.T.F.	6.1	12.9	6.3	6.5	6.6	6.7	6.8	6.8	6.9	6.9	7.0	7.0
Constitutional Gas Tax (2 cents)	1.0	2.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4
County Gas Tax (1 cent)	0.2	0.6	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Municipal Gas Tax (1 cent)	0.2	0.8	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Local Option Tax (1-to-5 cents and 1-to-6 cent)	1.8	5.7	1.7	1.7	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.5
Pollutants Tax	0.5	1.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
General Rev Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

**Table 8**  
**\$2.00 Rental Car Fees**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Total Collections (\$ Millions)</b>												
January 8, 2024	163.3	164.0	180.9	183.1	184.8	186.3	187.7	189.0	190.4	191.8	193.3	194.7
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	163.3	164.0	180.9	183.1	184.8	186.3	187.7	189.0	190.4	191.8	193.3	194.7
<b>Administrative Fees (\$ Millions)</b>												
January 8, 2024	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5
<b>GR Service Charges (\$ Millions)</b>												
January 8, 2024	13.1	13.1	14.5	14.6	14.8	14.9	15.0	15.1	15.2	15.3	15.5	15.6
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	13.1	13.1	14.5	14.6	14.8	14.9	15.0	15.1	15.2	15.3	15.5	15.6
<b>Net to Be Distributed (\$ Millions)</b>												
January 8, 2024	148.7	149.4	164.9	167.0	168.5	169.9	171.2	172.4	173.7	175.0	176.3	177.6
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	148.7	149.4	164.9	167.0	168.5	169.9	171.2	172.4	173.7	175.0	176.3	177.6
<b>Tourism Promotion Trust Fund (\$ Millions)</b>												
January 8, 2024	23.4	23.5	26.0	26.3	26.5	26.8	27.0	27.2	27.4	27.6	27.8	28.0
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	23.4	23.5	26.0	26.3	26.5	26.8	27.0	27.2	27.4	27.6	27.8	28.0
<b>Florida International Trade &amp; Promotion TF (\$ Millions)</b>												
January 8, 2024	6.3	6.3	7.0	7.1	7.2	7.2	7.3	7.3	7.4	7.4	7.5	7.5
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	6.3	6.3	7.0	7.1	7.2	7.2	7.3	7.3	7.4	7.4	7.5	7.5
<b>STTF (\$ Millions)</b>												
January 8, 2024	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	119.0	119.5	131.9	133.6	134.8	135.9	136.9	137.9	138.9	140.0	141.0	142.1

**Table 9**  
**Local Option Taxes Subject to Service Charges**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Motor Fuel Gallons (Millions)</b>												
January 8, 2024	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	9477.6	9555.9	9740.4	9816.3	9867.4	9894.0	9927.7	9955.5	9974.4	9983.4	9989.3	9993.3
<b>Diesel Fuel Gallons (Millions)</b>												
January 8, 2024	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	1967.0	1989.0	2059.9	2076.8	2106.9	2138.7	2165.7	2186.6	2203.6	2221.4	2239.6	2258.1
<b>Local Tax Rate Subject to Allocation to STTF (Cents per Gallon)</b>												
January 8, 2024	6.0	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	6.0	6.0	5.8	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
<b>Motor Fuel Tax Rate Subject to GR Service Charge (Cents per Gallon)</b>												
January 8, 2024	3.0	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	3.0	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1	3.1
<b>Local Option Service Charge Revenue to STTF (\$ Millions)</b>												
January 8, 2024	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	47.6	47.9	48.1	50.0	50.3	50.5	50.8	51.0	51.1	51.3	51.4	51.5
<b>Local Option Service Charge Revenue to GR (\$ Millions)</b>												
January 8, 2024	22.8	24.1	24.5	24.7	24.8	24.9	25.0	25.1	25.1	25.1	25.1	25.2
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	22.8	24.1	24.5	24.7	24.8	24.9	25.0	25.1	25.1	25.1	25.1	25.2

Note: Local Option Fuel Taxes Include Local Option Fuel Tax ( 1 to 6 Cents), Local Option Motor Fuel Tax (1 to 5 Cents), and Ninth Cent Fuel Tax.

**Table 10**  
**Fuel Tax Distributions to Local Government (\$ Millions)**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Highway Fuel Tax</b>												
Constitutional Fuel Tax (2 Cents)	229.0	231.0	236.1	238.0	239.6	240.8	242.0	243.0	243.7	244.2	244.7	245.2
County Fuel Tax (1 Cent)	100.9	94.3	104.0	104.8	105.5	106.0	106.5	106.9	107.2	107.4	107.6	107.8
Municipal Fuel Tax (1 Cent)	102.1	95.5	105.3	106.1	106.8	107.3	107.8	108.2	108.5	108.7	108.9	109.1
<b>Fuel Use Tax and Fees</b>												
Constitutional Fuel Tax (2 Cents)	1.0	2.1	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4
County Fuel Tax (1 Cent)	0.2	0.6	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Municipal Fuel Tax (1 Cent)	0.2	0.8	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
<b>Natural Gas Fuel Tax</b>												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
County Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Transfer from General Revenue</b>												
Constitutional Fuel Tax (2 Cents)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
County Fuel Tax (1 Cent)	0.0	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Municipal Fuel Tax (1 Cent)	0.0	7.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total Fuel Taxes</b>												
Constitutional Fuel Tax (2 Cents)	230.0	233.1	236.6	238.5	240.1	241.4	242.6	243.6	244.3	244.8	245.2	245.7
County Fuel Tax (1 Cent)	101.1	102.8	104.2	105.0	105.7	106.2	106.7	107.1	107.4	107.6	107.8	108.0
Municipal Fuel Tax (1 Cent)	102.3	104.2	105.5	106.3	107.0	107.5	108.0	108.4	108.7	108.9	109.1	109.3

Note: Dollar figures shown are net of service charges, administrative costs, refunds and dealer allowances  
FY 2022-23 Transfer from GR is an appropriation per Ch. 2022-97 s. 47 L.O.F.

**Table 11**  
**Pollutants Tax**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Coastal Protections</b>												
January 8, 2024	6.4	7.1	7.2	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
% Change	11.97%	10.85%	2.13%	1.39%	1.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	6.4	7.1	7.2	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
% Change	11.97%	10.85%	2.13%	1.39%	1.37%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
<b>Water Quality</b>												
January 8, 2024	17.6	18.9	19.3	19.5	19.6	19.7	19.8	19.9	20.0	20.1	20.2	20.3
% Change	10.61%	7.04%	2.33%	1.04%	0.51%	0.51%	0.51%	0.51%	0.50%	0.50%	0.50%	0.50%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	17.6	18.9	19.3	19.5	19.6	19.7	19.8	19.9	20.0	20.1	20.2	20.3
% Change	10.61%	7.04%	2.33%	1.04%	0.51%	0.51%	0.51%	0.51%	0.50%	0.50%	0.50%	0.50%
<b>Lead Acid Battery Fee (Distributed into Coastal Protection Trust Fund)</b>												
January 8, 2024	13.4	10.3	10.6	10.7	10.8	10.9	11.0	11.1	11.1	11.1	11.1	11.1
% Change	13.26%	-23.34%	3.11%	0.94%	0.93%	0.93%	0.92%	0.91%	0.00%	0.00%	0.00%	0.00%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	13.4	10.3	10.6	10.7	10.8	10.9	11.0	11.1	11.1	11.1	11.1	11.1
% Change	13.26%	-23.34%	3.11%	0.94%	0.93%	0.93%	0.92%	0.91%	0.00%	0.00%	0.00%	0.00%
<b>Inland Protection</b>												
January 8, 2024	236.0	256.8	262.5	264.6	266.4	267.7	269.1	270.2	271.0	271.6	272.1	272.6
% Change	14.30%	8.80%	2.22%	0.80%	0.68%	0.49%	0.52%	0.41%	0.30%	0.22%	0.18%	0.18%
Motor Fuel Related	183.9	200.0	204.5	206.1	207.5	208.5	209.6	210.5	211.1	211.6	212.0	212.4
Diesel Fuel Related	31.6	34.4	35.1	35.4	35.6	35.8	36.0	36.2	36.3	36.3	36.4	36.5
Aviation Fuel Related	19.3	21.0	21.5	21.6	21.8	21.9	22.0	22.1	22.2	22.2	22.3	22.3
Other	1.2	1.4	1.4	1.5	1.5	1.5	1.5	1.4	1.4	1.5	1.4	1.4
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	236.0	256.8	262.5	264.6	266.4	267.7	269.1	270.2	271.0	271.6	272.1	272.6
% Change	14.30%	8.80%	2.22%	0.80%	0.68%	0.49%	0.52%	0.41%	0.30%	0.22%	0.18%	0.18%
Motor Fuel Related	183.9	200.0	204.5	206.1	207.5	208.5	209.6	210.5	211.1	211.6	212.0	212.4
Diesel Fuel Related	31.6	34.4	35.1	35.4	35.6	35.8	36.0	36.2	36.3	36.3	36.4	36.5
Aviation Fuel Related	19.3	21.0	21.5	21.6	21.8	21.9	22.0	22.1	22.2	22.2	22.3	22.3
Other	1.2	1.4	1.4	1.5	1.5	1.5	1.5	1.4	1.4	1.5	1.4	1.4
<b>Total Collections</b>												
January 8, 2024	273.4	293.0	299.6	302.1	304.2	305.7	307.3	308.6	309.5	310.2	310.8	311.4
% Change	13.95%	7.16%	2.26%	0.83%	0.70%	0.49%	0.52%	0.42%	0.29%	0.23%	0.19%	0.19%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	273.4	293.0	299.6	302.1	304.2	305.7	307.3	308.6	309.5	310.2	310.8	311.4
% Change	13.95%	7.16%	2.26%	0.83%	0.70%	0.49%	0.52%	0.42%	0.29%	0.23%	0.19%	0.19%

Note: Distribution net of refunds, GR Service Charge and Administrative Costs. Collection amounts are based on the projected gallonage of motor fuel, diesel and aviation fuel, with the exception of the Lead Acid Battery Fee which is calculated using the Automobile Forecast from the Highway Safety Motor Vehicle Conference.



**Table 12**  
**Natural Gas Fuel**

	2021-22	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
<b>Natural Gas Fuel Taxable Units (Millions)</b>												
January 8, 2024	0.0	0.0	0.0	0.0	1.1	3.5	3.5	3.5	3.6	3.6	3.6	3.6
% Change						204.53%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	0.0	0.0	0.0	0.0	1.1	3.5	3.5	3.5	3.6	3.6	3.6	3.6
% Change						204.53%	1.27%	0.97%	0.78%	0.81%	0.82%	0.83%
<b>Natural Gas Fuel Gross Collections (\$ Millions)</b>												
January 8, 2024	0.0	0.0	0.0	0.0	0.3	1.0	1.0	1.0	1.0	1.1	1.1	1.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	0.0	0.0	0.0	0.0	0.2	0.6	1.0	1.0	1.0	1.1	1.1	1.1
<b>Local Alt. Fuel Clearing Fund</b>												
January 8, 2024	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
January 8, 2024 - Updated for 2024 Measures Effecting Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
<b>State Alt. Fuel Clearing Fund</b>												
January 8, 2024												
<b>Total</b>	0.0	0.0	0.0	0.0	0.3	0.9	0.9	0.9	0.9	1.0	1.0	1.0
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Distributions of Local Government	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.2	0.8	0.7	0.7	0.7	0.9	0.8	0.8
January 8, 2024 - Updated for 2024 Measures Effecting Revenue												
<b>Total</b>	0.0	0.0	0.0	0.0	0.2	0.6	0.9	0.9	0.9	1.0	1.0	1.0
Refunds, Tax Allowance, and GR Service Charge	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1
Distributions to Local Government	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
State Transportation Trust Fund	0.0	0.0	0.0	0.0	0.1	0.5	0.7	0.7	0.7	0.9	0.8	0.8

## Electric Vehicle Adoption Rates and Impact on Florida Motor Fuel Tax<sup>1</sup>

The motor fuel tax is an essential component of Florida's funding structure for the state's transportation system, including road maintenance and improvement. The motor fuel sales tax rate in calendar year 2023 is 16.2 cents per gallon of gasoline and diesel fuel. The 2023 State Comprehensive Enhanced Transportation System (SCETS) Tax is 8.9 cents per gallon of gasoline and diesel fuel.<sup>2</sup> Altogether, the motor fuel sales tax and SCETS tax combine to comprise about 63% of the state revenue sources estimated at the Transportation Revenue Estimating Conference which substantially funds the Department of Transportation's five-year work program ending in state fiscal year 2027-28.<sup>3</sup> The Florida Department of Transportation currently estimates that the typical Florida driver pays about \$123 in state gas tax every year.<sup>4</sup>

The market share of electric vehicles (EVs) in Florida is expected to increase significantly over the course of the next 10 years. Consumer demand for EVs is driven by more affordable purchase prices relative to its history, increased accessibility to charging stations, and extended battery life. Under the Inflation Reduction Act of 2022, a credit of up to \$7,500 for eligible electric vehicles and eligible individuals is available until 2032.<sup>5</sup> The cost of the lithium-ion battery pack used in EVs is expected to decline to \$72/kWh in 2030,<sup>6</sup> a sizeable decline from the estimated 2022 cost of \$153/kWh.<sup>7</sup> This decline in cost is one of the primary factors that will make EVs more competitively priced with conventional internal combustion engine (ICE) vehicles. According to the U.S. Department of Energy, as of June 2022 Florida had the second highest count of EVs (95,640) amongst states.<sup>8</sup> Florida is also among the top four states that have taken the lead in combatting "range anxiety" concerns among EV owners.<sup>9</sup> Additionally, many automakers have detailed plans to electrify a significant portion of their fleet over the next decade, including General Motors to have 40 percent of their U.S. product to be battery-powered by the end of 2025,<sup>10</sup> and Honda's aspiration to have 40 percent of global vehicle sales to be electric by 2030.<sup>11</sup> Deloitte is currently forecasting that EV sales will globally account for 32% of all new light-duty vehicles sold by 2030.<sup>12</sup>

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<sup>1</sup> Prepared by participants, as defined in s. 216.134(4)(b), F.S., of the August 2023 Transportation Revenue Estimating Conference from the Office of Economic and Demographic Research, Governor's Office, Department of Transportation, and Department of Revenue.

<sup>2</sup> [https://floridarevenue.com/taxes/Documents/fuel\\_charts/22B05-06\\_chart.pdf](https://floridarevenue.com/taxes/Documents/fuel_charts/22B05-06_chart.pdf)

<sup>3</sup> Transportation Revenue Estimating Conference held March 1, 2023

<sup>4</sup> Provided via email from FDOT staff in June 2023

<sup>5</sup> [Credits for New Clean Vehicles Purchased in 2023 or After | Internal Revenue Service \(irs.gov\)](https://www.irs.gov/credits-retailers/new-clean-vehicles)

<sup>6</sup> <https://theicct.org/publication/update-on-electric-vehicle-costs-in-the-united-states-through-2030/#:~:text=As%20battery%20pack%20costs%20drop,cars%2C%20crossovers%2C%20and%20SUVs.>

<sup>7</sup> [FOTW #1272, January 9, 2023: Electric Vehicle Battery Pack Costs in 2022 Are Nearly 90% Lower than in 2008, according to DOE Estimates | Department of Energy](https://www.energy.gov/fotw/2023/01/09/electric-vehicle-battery-pack-costs-in-2022-are-nearly-90-percent-lower-than-in-2008-according-to-doe-estimates)

<sup>8</sup> <https://afdc.energy.gov/data>

<sup>9</sup> [https://digitalcommons.lasalle.edu/cgi/viewcontent.cgi?article=1002&context=analytics\\_capstones](https://digitalcommons.lasalle.edu/cgi/viewcontent.cgi?article=1002&context=analytics_capstones)

<sup>10</sup> [General Motors To Offer 40 Percent EVs By 2025 | GM Authority](https://www.gm.com/news/2022/04/20/general-motors-to-offer-40-percent-evs-by-2025)

<sup>11</sup> [Honda to Spend \\$40 Billion on Electric Cars, Plans to Have 30 EV Models - Bloomberg](https://www.bloomberg.com/news/articles/2022-08-02/honda-to-spend-40-billion-on-electric-cars-plans-to-have-30-ev-models)

<sup>12</sup> [Electric vehicle trends | Deloitte Insights](https://www.deloitte.com/us/insights/industry/automotive/electric-vehicle-trends)

The Transportation Revenue Estimating Conference includes a table of assumptions which are used when preparing the forecast. These assumptions include Fleet Miles per Gallon, which is the fuel economy of the overall fleet of light vehicles. The source of this forecast is the National Economic Estimating Conference. According to the staff responsible for preparing the data underlying the assumptions, fleet conversion from gas powered to battery electric vehicles is currently included in the forecasted fuel economy.<sup>13</sup> It is important to note that battery electric vehicles are still a relatively small portion of the U.S. and Florida fleets (less than 1%).<sup>14</sup> While electric vehicle impact on **new vehicle** fuel economy is imminent, there will be a delay of at least five to seven years before this impact can be observed in the **overall fleet** as the universe of vehicles on the road converts from gas-powered to electric.<sup>15</sup> This process will take many years to complete as gas powered vehicles currently on the road have a reasonable expectation to continue use for at least ten to fifteen years.<sup>16</sup> Also note that there are other factors which influence fuel economy, such as improved fuel efficiency of gas-powered vehicles and the mix between light and heavy vehicles.

Fleet fuel economy is an important variable that must be considered when forecasting motor fuel consumption. The chart below shows the historical and forecasted Fleet Miles per Gallon.<sup>17</sup> Note that fuel economy stays mostly flat from fiscal year 1990-91 until fiscal year 2010-11, only increasing 3.7% during the twenty-year period. Conversely, fuel economy then increased 19.5% during the ten-year period of fiscal year 2010-11 to fiscal year 2021-22, and is forecasted to further increase by 21.9% by fiscal year 2031-32. During the fiscal year 1990-91 to fiscal year 2010-11 time period in which fuel economy was largely flat, the consumption of motor fuel grew by an average of 1.6% per year. From fiscal year 2010-11 to fiscal year 2021-22 that average fell to 1.4%, though the onset of the global pandemic contributed to the lower growth rate.<sup>18</sup> According to IBISWorld Industry Report for Gas Stations with Convenience Stores in the U.S., the growing use of hybrid and electric cars is threatening gasoline sales, which represent 75% of industry revenue, causing revenue growth to marginally decelerate.<sup>19</sup> While there are other factors which are taken into account when forecasting fuel consumption ranging from population growth, fuel prices, and employment, the forecasted increase to fuel economy, for which fleet conversion to electric is a factor, most certainly has a cooling effect upon the motor fuel consumption forecast, particularly towards the end of the forecast horizon.

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<sup>13</sup> Verified via phone conversation with IHS staff in 2021.

<sup>14</sup> [What Percent Of US Car Sales Are Electric? \(jdpower.com\)](https://www.jdpower.com/press-releases/2022/01/12/what-percent-of-us-car-sales-are-electric/)

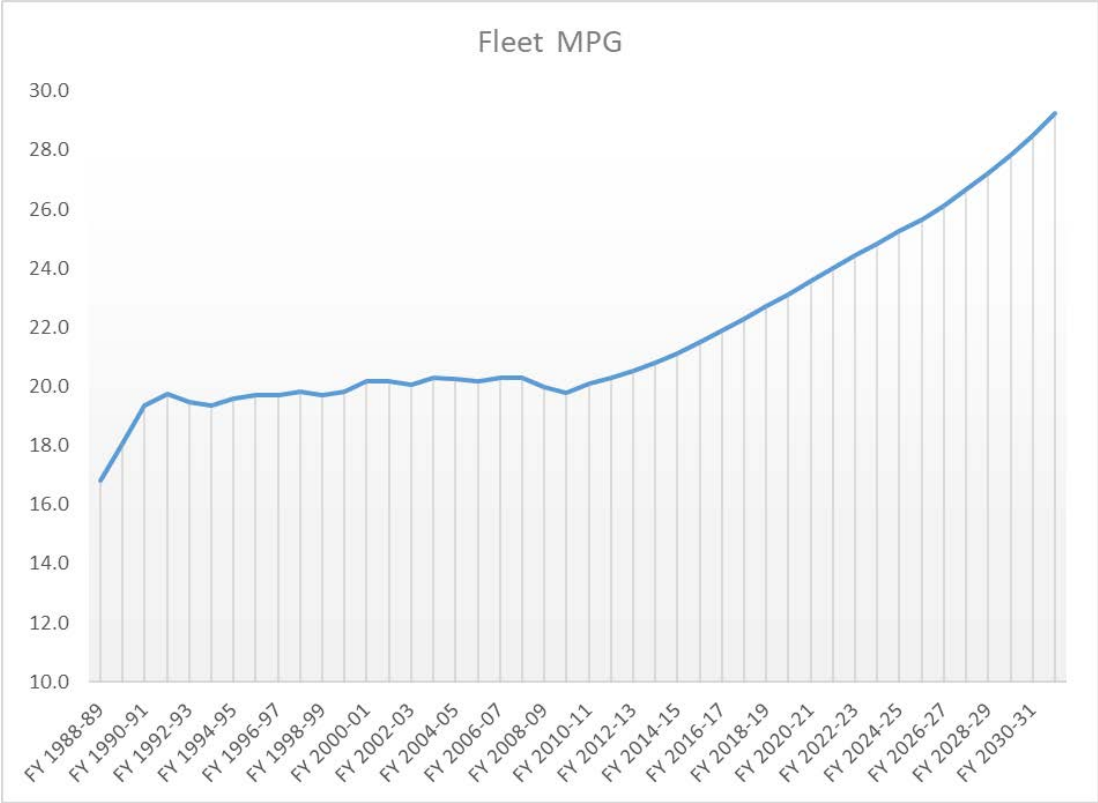
<sup>15</sup> Explained via phone conversation with IHS staff in 2021.

<sup>16</sup> Explained via phone conversation with IHS staff in 2021.

<sup>17</sup> National Economic Estimating Conference held February 9, 2023

<sup>18</sup> Transportation Revenue Estimating Conference history

<sup>19</sup> IBISWorld Industry Report for Gas Stations with Convenience Stores in the U.S.



Even so, given that the currently adopted assumption regarding Fleet Miles per Gallon embeds expectations regarding the fleet conversion and the long time horizon over which the change will occur, no changes to the forecasting methodology are recommended at this time.