

Florida County & Municipal Economic Development Incentives: Local Fiscal Year 2018-19 Report Based on 2020 Survey Responses

**A Summary of County and Municipal Government Responses
to the Reporting Requirements Outlined in
Sections 125.045 and 166.021, Florida Statutes**

February 2022

**The Florida Legislature's
Office of Economic and Demographic Research**



Reporting Requirements

During the 2010 Regular Session, the Florida Legislature enacted Committee Substitute for Senate Bill 1752 related to economic development, which was codified as Chapter 2010-147, Laws of Florida. The law amended sections 125.045 and 166.021, Florida Statutes, to impose new economic development reporting requirements on county and municipal governments.

The law requires the following:

- An agency or entity that receives county or municipal government funds for economic development purposes pursuant to a contract between the economic development agency/entity and the local government to submit a report on the usage of the local funds. It also requires the county or municipal government to post a copy of that report on its own website.
- County and municipal governments that grant economic development incentives in excess of \$25,000 to report the amount and types of incentives to the Florida Legislature's Office of Economic and Demographic Research by January 15 of every year.
- The Office of Economic and Demographic Research to compile the economic development incentives provided by each local government in a manner that shows the total of each class of economic development incentives provided by each local government.

This report also includes local economic development incentives granted by Community Redevelopment Districts (CRAs), which are county or municipal dependent special districts. As such, each CRA is treated as a component unit of its governing county or municipality. These governments include separate figures for their respective CRAs as part of the Annual Financial Reporting requirements. Therefore, CRAs fall within the purview of the statutes regarding local government economic development incentive reporting. However, for ease of reporting and to maintain consistency with prior reports, EDR treats them separately. EDR issues a stand-alone survey to all CRAs, using the same four categories required for counties and municipalities, thus preserving the time series from prior years as well as enabling the results to be combined for full reporting.

EDR compiled the reported LFY 2018-19 economic development data that were submitted by county and municipal governments and their dependent district CRAs. Based on those submissions, this report includes (1) the total of each class of economic development incentive granted by individual entities, and (2) the cumulative totals of each class of economic development incentives for county governments, municipal governments, and CRAs. Pursuant to law, copies of this report are provided to the President of the Senate, the Speaker of the House of Representatives, and the Department of Economic Opportunity. Additionally, this report is posted to the EDR's website.¹

Background

Population growth is typically the state's primary engine of economic growth, fueling both employment and income growth. Florida's population growth is forecast to average 1.41% annually between 2021 and 2030, which is double the average annual growth nationally. Net migration is projected to represent all of Florida's population growth through 2040 as natural increase is expected to remain negative.² Population growth in isolation naturally attracts those businesses that are market dependent. These are projects where

1. <http://edr.state.fl.us/Content/local-government/reports/index.cfm#incentives-report>

2. Office of Economic and Demographic Research, *Florida: An Economic Overview* (January 3, 2022) available at http://edr.state.fl.us/Content/presentations/economic/FIEconomicOverview_1-3-22.pdf

the principal reason for a new business to move to Florida or for an expansion of an existing business is that their expected clients will be primarily or solely based in Florida. The amplified boost to the economy that comes from exported products and services is not due to these types of businesses. For this reason, governments may seek to alter the natural path of the economy through active intervention.

The scholarly definition of economic development is much broader than generally understood in practice. It is the active government pursuit of economic growth and improvements in terms of population, gross domestic product, output, tax base, jobs, wages, per capita income, capital investments, and the overall well-being of citizens. Applying this definition, Florida's economic growth is affected by nearly everything state and local governments do—from public school funding to road-building to the regulation of a specific industry. Ideally, economic growth is boosted by key government investments in public infrastructure and resources, provision of desired public services such as quality education and publicly-accessible research at universities, development of a technologically strong workforce, promotion of community development, and general improvement of the business climate. These investments also constitute economic development.

While the array of potential strategies is broad, the approaches favored by many local governments have tended to target the expansion of capital investment and the creation of new job opportunities (preferably at above-average wages) at the business level. In this regard, the focus is on new business activity that brings new wealth, which when spent in the economy, induces the creation of additional jobs. To the extent this goal is achieved, the tax base is expanded, and governments may realize an increase in tax revenues.

Often, a cornerstone of these local strategies is the direct or indirect provision of economic development incentives to individual businesses. Incentives are public subsidies intended to induce an economic activity or capital investment by a private business in a jurisdiction in which such activity or investment would not otherwise take place. From the business perspective, economic development incentives are cash or other financial infusions that reduce capital or operating costs and may facilitate location or expansion decisions. This report analyzes all incentives of this nature that are provided by local governments in Florida.

Economic Development Incentives

To the extent granted or unrestricted by state law, counties and municipalities have authority to promote economic development in their jurisdictions through a variety of strategies.³ Since 1995, state law has provided explicit authority for counties and municipalities to “expend public funds to attract and retain business enterprises, and the use of public funds toward the achievement of such economic development goals constitutes a public purpose.”⁴ This authority also includes “making grants to private enterprises for the expansion of businesses existing in the community or the attraction of new businesses to the community.”

Part III of Chapter 163, F.S. authorizes counties and municipalities to create a Community Redevelopment Agency (CRA), a dependent special district, to carry out redevelopment of designated slum or blighted areas. Funding for CRAs is generated through Tax Increment Financing (TIF), by which the taxable value of property within the area is fixed at a certain date and the subsequent annual increment increase in tax

3. See Article VIII, Sections 1 and 2 of the State Constitution, which provides expansive home rule authority to Florida counties and municipalities. Statutory preemptions and charter limitations impose limitations on this authority. In addition, Article VII, Section 1 of the State Constitution preempts all taxing authority (with the exception of ad valorem taxes) to the state.

4. See sections 125.045, F.S., and 166.021(8), F.S.

revenue to the county and municipality from the redevelopment area is deposited in a trust fund. These diverted property tax revenues are used to fund initiatives by the CRA. Redevelopment may also be financed by revenue bonds issued by the county or municipality on behalf of the CRA.⁵

CRA funds are used to pay administrative expenses related to redevelopment efforts; to acquire property; to pay for improvements to public infrastructure; to develop affordable housing and community policing innovations; and to subsidize festivals and other community entertainment events. Some CRAs offer multi-year grants to developers of privately owned property per development agreements, typically calculated as a percentage of the increment increase in property taxes generated by improvements to the property.⁶ In addition, a number of municipalities have reported that their CRAs function as their economic development entities.

For the annual survey and report, local government economic development incentives are classified by statute into the following four general types:

- Direct financial incentives to businesses.
- Indirect financial incentives benefiting businesses.
- Tax-based and fee-based incentives to businesses.
- Below-market rate leases or deeds for real property given to businesses.

To the extent that local governments expend funds or forego revenue through these means, they qualify as economic development incentives for the purposes of this report.

5. The Florida Redevelopment Association offers this description:

Tax increment financing is a unique tool available to cities and counties for redevelopment activities. It is used to leverage public funds to promote private sector activity in the targeted area. The dollar value of all real property in the Community Redevelopment Area is determined as of a fixed date, also known as the “frozen value.” Taxing authorities, which contribute to the tax increment, continue to receive property tax revenues based on the frozen value. These frozen value revenues are available for general government purposes. However, any tax revenues from increases in real property value, referred to as “increment,” are deposited into the Community Redevelopment Agency Trust Fund and dedicated to the redevelopment area. It is important to note that property tax revenue collected by the School Board and any special district are not affected under the tax increment financing process. Further, unlike in some states, Florida taxing entities write a check to the CRA trust fund, after monies are received from the tax collector. In California, the increment is sent to the CRAs directly out of collected county tax revenues, before they are distributed to each taxing entity. The tax increment revenues can be used immediately, saved for a particular project, or can be bonded to maximize the funds available. Any funds received from a tax increment financing area must be used for specific redevelopment purposes within the targeted area, and not for general government purposes. (See <http://redevelopment.net/cra-resources/q-a-for-cras/>)

6. While these may be referred to as a property tax refund programs, the CRA “refund” is more appropriately classified as a grant for the purposes of this report. TIF-generated funds are annually appropriated to fund CRA expenditures, whether debt service on revenue bonds or any other authorized expenditure. (see *Strand v. Escambia County* 2008, in dicta. <http://caselaw.findlaw.com/fl-supreme-court/1284657.html>) CRAs do not have authority to levy property taxes, and the statutes do not authorize them to “refund” such taxes. However, they can base their long-term contractual, performance-based incentive on the amount of taxes paid.

Direct Financial Incentives

Direct financial incentives provide monetary assistance to a business from the local government or through a local government-funded economic development organization. This assistance is provided through grants, loans, equity investments, loan insurance, and loan guarantees. These programs generally address business financing needs but may also provide funding for workforce training, market development, modernization, and technology commercialization activities. Direct financial incentives are generally project specific, contingent on pre-award review and evaluation, and typically performance-based.

Direct financial incentives also include local government contributions that are combined with state economic development incentives awarded by the Florida Department of Economic Opportunity or that are made in combination with other local governments.

Indirect Financial Incentives

Indirect financial incentives include grants and loans to local government entities, nonprofits, and organizations that are used to spur business investment or development. The recipients include communities, financial institutions, universities, community colleges, training providers, venture capital investors, and business incubators. In many cases, the funds are tied to one or more specific business locations or expansion projects. Other programs are used to address the general needs of the business community, including infrastructure, technical training, new and improved highway access, airport expansions, and other facilities. Funds are provided to the intermediaries in the form of grants, loans, and loan guarantees.

This type of incentive may also be used to leverage private investment in economic development. An example is linked deposit programs, in which local government funds are deposited in a financial institution in exchange for providing capital access or subsidized interest rates to qualified business borrowers. Indirect financial incentives may or may not be contingent on pre-award review of the benefitting business or businesses, depending on the nature of the project.

While many jurisdictions do business marketing and recruitment "in-house," some contract with a private Economic Development Organization (EDO) or contribute dues to a regional EDO that provides these services to local governments across a defined region. It is arguable whether the dollars provided to EDOs for general marketing or promotional services actually qualify as indirect financial incentives to businesses; however, such second-party marketing expenditures constitute a significant portion of reported local government economic development efforts, and the law requires their inclusion. For these reasons, the funds are identified and included in the report.

Tax-Based and Fee-Based Incentives

Tax-based incentives use the tax code as the source of direct or indirect subsidy to qualified businesses. They tend to have longer lifespans and be less visible than direct financial or indirect financial incentives because they do not require an annual appropriation. In most instances, tax-based incentives are awarded upon verification of eligibility and may not be subject to pre-award review and evaluation like direct financial incentives.

Florida's counties and municipalities are limited in their ability to offer tax-based incentives, either for economic development or other purposes. With the exception of ad valorem taxes, Florida's Constitution preempts all taxing authority to the state. Local taxes authorized by the constitution or by the Legislature

may only be levied pursuant to the specifications of the governing statute. Unless specifically authorized, relief from these local taxes (credits, exemptions, or refunds) may not be granted.

Of all the local taxes, county or municipal governments are only authorized to offer relief (i.e., tax exemptions) for the following three taxes:⁷

- Economic Development Ad Valorem Tax Exemption: Article VII, Section 3 of the State Constitution and section 196.1995, F.S., authorize counties and municipalities to grant, after referendum approval and passage of an ordinance, ad valorem tax relief from its respective levy to new or expanding businesses that meet certain job-creation and other requirements. The exemption is limited to ten years and may be restricted to businesses located in an enterprise zone or brownfield area. In addition, the exemption is contingent on pre-award review and evaluation and approval by ordinance.⁸
- Local Business Tax: Chapter 205, F.S., authorizes counties and municipalities to grant exemptions from the local business tax to a variety of specified individuals or businesses.⁹
- Public Service Tax: Sections 166.231–.234, F.S., authorize municipalities and charter counties to grant exemptions from the tax on certain utilities in specific situations.¹⁰

Fee-based incentives use “Home-Rule” revenues as the source of direct or indirect subsidy to qualified businesses. Unless limited by law, county and municipal governments have broad authority to levy proprietary fees, regulatory fees, and special assessments within their jurisdictions. Further, unless restricted by law or contract (e.g., bond provisions), local governments may also grant exemptions or waivers or provide refunds or credits from these levies, either as an economic development incentive or for any other purpose. Examples include Proprietary Fees such as admissions fees, franchise fees, user fees, and utility fees, or Regulatory Fees such as building permit fees, impact fees, inspection fees, and stormwater fees. While they may be collected like property taxes, special assessments are also included as they are “based on the special benefit accruing to such property from such improvements when the improvements funded by the special assessment provide a benefit which is different in type or degree from benefits provided to the community as a whole.”¹¹

7. Exemptions provide freedom from payment of taxes normally applied to specific business activities. Exemptions are technically distinguishable from credits (which provide a reduction in taxes due after verification that statutory or contractual terms have been met) and refunds (which typically provide a return of taxes paid after verification that statutory or contractual terms have been met).

8. The Florida Enterprise Zone program was repealed on December 31, 2015: (Section 290.016, F.S.). For purposes of the Economic Development Ad Valorem Tax Exemption, in 2016 the Legislature clarified that notwithstanding the repeal of the Enterprise Zone program, counties and cities may continue to grant exemptions enacted before the repeal to qualified businesses in the zone. (Sections 2-4, Chapter 2016-220, L.O.F.)

9. Section 205.054, F.S., authorized counties and municipalities to grant a general exemption of 50 percent for “any business, profession or occupation” with a permanent business location in an Enterprise Zone. However, this exemption was repealed on December 31, 2015, with the expiration of the Florida Enterprise Zone Act. (Sections 290.016 and 205.054(6), F.S.)

10. Section 166.231(8) authorized a Public Service Tax exemption for certain purchasers of electrical energy in Enterprise Zones who are also eligible for the electrical energy sales tax exemption under s. 212.08(15), F.S. Both exemptions expired upon the repeal of the Enterprise Zone program. (Sections 290.016, F.S. and 166.231(8)(c), F.S.)

11. Section 170.01(2), F.S.

Below Market Leases or Deeds for Real Property

Below market leases or deeds may be awarded to businesses as an incentive to remain, expand, or locate in a jurisdiction. These can be provided either directly by the local government or indirectly through an organization authorized by the local government.

Other Strategies

Federal and state law provide counties and municipalities with other strategies to facilitate economic or community development in their jurisdictions. Historically, the following programs have not been included in the EDR survey:

- Industrial Development Authorities (IDAs).¹²
- Community Development Districts (CDDs).¹³
- Small Business Development Centers (SBDCs).¹⁴
- Federally funded programs, such as Community Development Block Grants (CDBG),¹⁵ Small Business Innovation Research (SBIR) grants, Small Business Technology Transfer (STTR) grants, or grants funded by the U.S. Department of Housing and Urban Development (HUD).

In all prior reports, these programs were not classified as local economic development incentives. In 2017, EDR reviewed these programs to determine whether it would be appropriate to include related expenditures in the annual survey. The following summarizes EDR's conclusions:

- Industrial Development Authorities (IDAs) are dependent special districts and Community Development Districts (CDDs) are independent special districts. Unless the responding municipality or county gave local funds directly to an IDA or CDD for economic development purposes, their activities would not be included. In the cases where the IDA or CDD did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Small Business Development Centers (SBDCs) should be treated as any other recipient of local economic development funds. In all instances where the SBDC did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Federally funded programs generally do not rely on the specific economic development authority provided under section 125.045, F.S., or section 166.021(8), F.S., for the expenditure of these funds at the local level. Instead, they fall under the general authority and home rule powers

12. As authorized by Part III of Chapter 159, F.S., an Industrial Development Authority (IDA) can be created for the purpose of financing and refinancing projects for the public purposes described in, and in the manner provided by, the Florida Industrial Development Financing Act (i.e., Part II of Chapter 159, F.S.). This includes fostering a county's economic development goals. IDAs are authorized to secure the issuance and repayment of industrial development bonds by a lease, mortgage, or other security instrument, subject to the county commission's approval. According to the Florida Department of Economic Opportunity's Special District Accountability Program, there were 23 active IDAs in Florida, as of January 27, 2022. (See <http://specialdistrictreports.floridajobs.org/webreports/criteria.aspx>)

13. Chapter 190, F.S.

14. While SBDCs may provide services to expanding or relocating businesses targeted by local governments, their mission is more comprehensive - serving the general business community. (See <http://floridasbdc.org/> for additional information.)

15. The U.S. Department of Housing and Urban Development distributes CDBG funding to Florida's local governments, either directly or indirectly through the state, to fund projects that develop viable communities by providing adequate housing and suitable living environments by expanding economic opportunities, principally for persons of low and moderate income.

provided by the Florida Constitution and section 125.01, F.S., and section 166.021, F.S. As such, these funds should continue to be excluded from the report.

Survey Methodology and Results

This report provides an analysis of the survey responses received from county and municipal governments and CRAs. Local officials received communications from or on behalf of EDR, which provided an explanation of the statutory requirement and instructions for completing the online survey questionnaire. Additionally, a copy of the survey questionnaire in PDF was included with the email for local officials to review.

EDR provided access to the online survey through its website.¹⁶ Consequently, all of these local government entities were notified of the statutory reporting requirements and given multiple opportunities to complete and submit a survey response. Of the local entities invited to report economic development incentives granted during the 2018-19 fiscal year, a total of 382 (i.e., 53 counties, 260 municipalities, and 69 CRAs) completed the survey questionnaire.

County Governments

Fifty-three of 67 county governments responded to this year's survey for a response rate of 79 percent. Of the 53 county governments that responded, 37 counties, or 70 percent, reported the following economic development incentives totaling \$105,017,393.

- Direct financial incentives: \$40,388,029 or 39 percent.
- Indirect financial incentives: \$16,069,550 or 15 percent.
- Tax-based and fee-based incentives: \$46,104,400 or 44 percent.
- Below-market rate leases or deeds for real property: \$2,455,414 or 2 percent.

Sixteen, or 30 percent, of the 53 responding counties reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. Fourteen counties did not submit a survey response.

The following series of tables and charts summarize the reported economic development incentives by type granted by county governments during the 2018-19 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same county.

16. <http://edr.state.fl.us/Content/local-government/economic-development-incentives/index.cfm>

County Governments - Total Incentives by Type					
Incentive Type	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	30	\$ 40,388,029	38.5%	269	\$ 150,141
Indirect Financial *	23	\$ 16,069,550	15.3%		
Tax-Based and Fee-Based	18	\$ 46,104,400	43.9%	1,687	\$ 27,329
Below Market Rate Leases or Deeds for Real Property	6	\$ 2,455,414	2.3%	7	\$ 350,773
Total	37	\$ 105,017,393	100.0%		

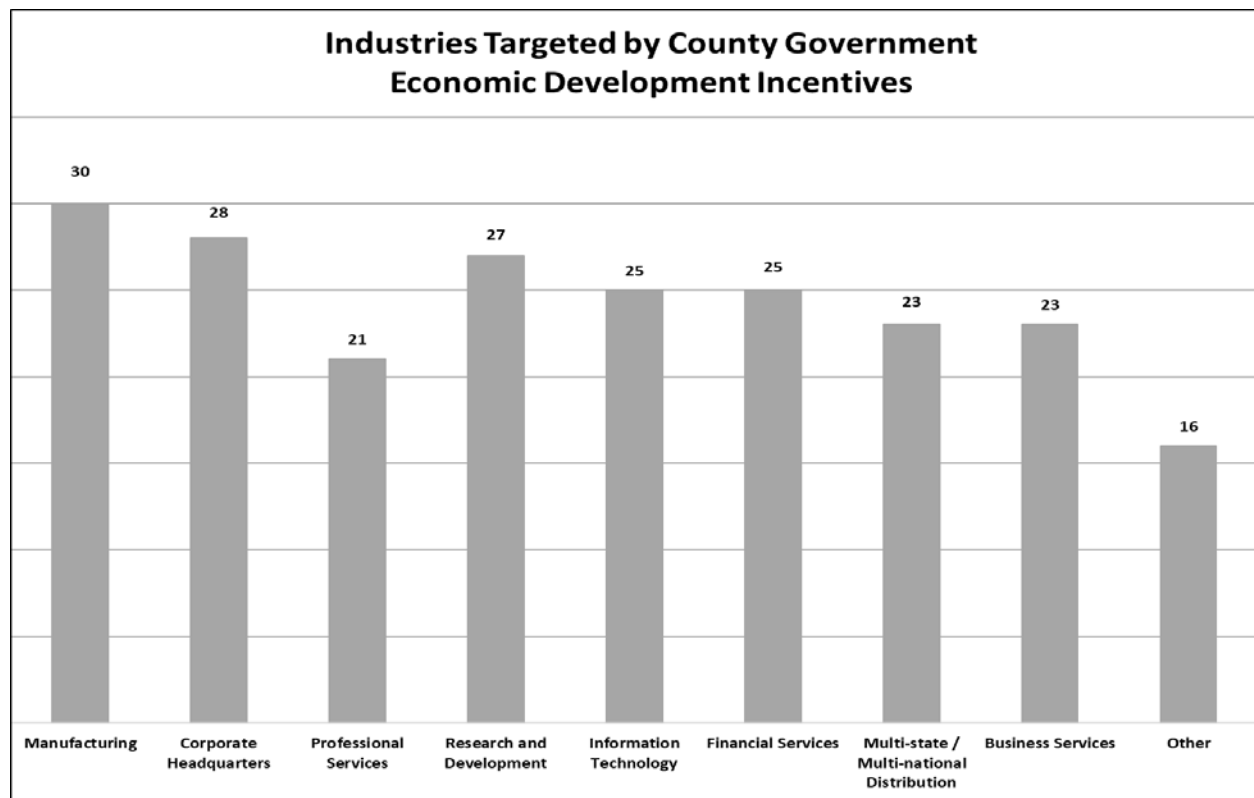
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

County Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	20	\$ 25,393,909	62.9%	130	\$ 195,338
Loans	3	\$ 6,847,275	17.0%	4	\$ 1,711,819
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	4	\$ 2,468,025	6.1%	15	\$ 164,535
Local Match (QTI, QACF, etc.)	21	\$ 2,888,828	7.2%	107	\$ 26,998
Other	7	\$ 2,789,992	6.9%	13	\$ 214,615
Total	30	\$ 40,388,029	100.0%		

County Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	12	\$ 7,454,865	46.4%	49	\$ 152,140
Loans or Loan Guarantees	1	\$ 910,899	5.7%	1	\$ 910,899
Value of Contract With or Dues Paid to EDOs	17	\$ 7,164,706	44.6%	21	\$ 341,176
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	4	\$ 289,080	1.8%	4	\$ 72,270
Appropriations of Non TIF-generated Funds to CRAs	1	\$ 250,000	1.6%	1	\$ 250,000
Other	0	\$ -	0.0%	0	\$ -
Total	23	\$ 16,069,550	100.0%		

County Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	13	\$ 6,936,680	15.0%	95	\$ 73,018
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	1	\$ 59,194	0.1%	1,487	\$ 40
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	0	\$ -	0.0%	0	\$ -
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	6	\$ 39,108,526	84.8%	105	\$ 372,462
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	18	\$ 46,104,400	100.0%		

County Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	4	\$ 2,310,414	94.1%	5	\$ 462,083
Below-Market Rate Deeds for Real Property	2	\$ 145,000	5.9%	2	\$ 72,500
Total	6	\$ 2,455,414	100.0%		



In the above chart, Other industries include aerospace, agribusiness, agriculture, alternative energy, aquaculture, aviation, bioscience, clean energy, creative enterprises, defense, distribution, ecotourism, film, green industries, high tech, homeland security, life sciences, logistics, sports and sports performance, and tourism.

County Governments Having Total Population of 100,000 or Greater						
County	2019 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Miami-Dade	2,812,130	\$ 2,354,902	None	\$ 38,338,015	None	\$ 40,692,917
Broward	1,919,644	\$ 116,653	\$ 1,552,787	None	None	\$ 1,669,440
Palm Beach	1,447,857	\$ 65,172	\$ 1,635,470	\$ 1,394,697	None	\$ 3,095,339
Hillsborough	1,444,870	\$ 2,220,393	\$ 1,240,827	\$ 258,002	None	\$ 3,719,222
Orange	1,386,080	\$ 600,613	\$ 2,326,120	\$ 194,668	None	\$ 3,121,401
Pinellas	978,045	\$ 70,055	\$ 426,225	None	None	\$ 496,280
Duval	970,672	\$ 6,424,724	None	None	None	\$ 6,424,724
Lee	735,148	\$ 569,000	\$ 100,000	None	None	\$ 669,000
Polk	690,606	\$ 165,587	\$ 1,033,053	\$ 2,047,598	None	\$ 3,246,238
Brevard	594,469	\$ 2,432,750	None	\$ 850,183	None	\$ 3,282,933
Volusia	538,763	\$ 48,147	\$ 532,500	None	None	\$ 580,647
Pasco	527,122	\$ 10,511,151	\$ 1,792,670	None	None	\$ 12,303,821
Seminole	471,735					No Response
Sarasota	426,275	\$ 7,421	\$ 880,225	\$ 55,810	\$ 1,500,000	\$ 2,443,456
Manatee	387,414	\$ 360,808	\$ 203,404	\$ 108,048	None	\$ 672,260
Collier	376,706					No Response
Osceola	370,552	\$ 3,061,623	\$ 548,416	None	None	\$ 3,610,039
Marion	360,421	\$ 223,938	None	None	None	\$ 223,938
Lake	357,247					No Response
Escambia	321,134	\$ 9,391,254	\$ 1,482,188	\$ 1,351,735	None	\$ 12,225,177
St. Lucie	309,359	\$ 429,781	\$ 250,000	\$ 260,519	None	\$ 940,300
Leon	296,499	\$ 10,495	\$ 11,400	\$ 20,697	\$ 659,000	\$ 701,592
Alachua	267,306	\$ 14,331	None	None	None	\$ 14,331
St. Johns	254,412	\$ 480,756	\$ 174,000	\$ 290,353	None	\$ 945,109
Clay	215,246	\$ 98,261	\$ 100,000	None	None	\$ 198,261
Okaloosa	201,514	None	\$ 132,933	\$ 19,331	\$ 67,414	\$ 219,678
Hernando	188,358	\$ 178,253	None	None	\$ 35,000	\$ 213,253
Charlotte	181,770					No Response
Santa Rosa	179,054	None	None	None	\$ 110,000	\$ 110,000
Bay	167,283	\$ 3,222	None	\$ 46,698	None	\$ 49,920
Martin	158,598					\$0 or < \$25,000
Indian River	154,939	\$ 85,662	\$ 1,081,126	None	None	\$ 1,166,788
Citrus	147,744					\$0 or < \$25,000
Sumter	128,633	\$ 289,343	None	None	None	\$ 289,343
Flagler	110,635	\$ 20,250	None	\$ 15,000	None	\$ 35,250
Highlands	103,434					\$0 or < \$25,000

County Governments Having Total Population Less Than 100,000						
County	2019 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Nassau	85,070	\$ 9,484	\$ 150,000	None	None	\$ 159,484
Monroe	76,212					No Response
Putnam	73,268	None	\$ 169,500	None	None	\$ 169,500
Columbia	70,492					No Response
Walton	70,071					\$0 or < \$25,000
Jackson	46,969	None	\$ 160,000	None	None	\$ 160,000
Gadsden	46,277					No Response
Suwannee	45,423	None	None	\$ 637,808	None	\$ 637,808
Okeechobee	41,808					\$0 or < \$25,000
Levy	41,330	\$ 60,000	None	None	None	\$ 60,000
Hendry	40,120	None	\$ 86,706	\$ 952	None	\$ 87,658
DeSoto	36,065	None	None	\$ 214,286	None	\$ 214,286
Wakulla	32,976					\$0 or < \$25,000
Bradford	28,682					No Response
Baker	28,249					No Response
Hardee	27,385	\$ 84,000	None	None	\$ 84,000	\$ 168,000
Washington	25,387					\$0 or < \$25,000
Taylor	22,458					\$0 or < \$25,000
Holmes	20,049					No Response
Madison	19,570					\$0 or < \$25,000
Gilchrist	17,766					\$0 or < \$25,000
Dixie	16,610					\$0 or < \$25,000
Union	15,505					No Response
Jefferson	14,776					No Response
Hamilton	14,600					\$0 or < \$25,000
Calhoun	14,067					\$0 or < \$25,000
Glades	13,121					No Response
Gulf	13,082					\$0 or < \$25,000
Franklin	12,273					No Response
Liberty	8,772					\$0 or < \$25,000
Lafayette	8,482					\$0 or < \$25,000

Municipal Governments

Two hundred sixty of 411 municipal governments responded to the survey for a response rate of 63 percent. Of the 260 municipal governments that responded, 40 municipalities, or 15 percent, reported the following economic development incentives totaling \$21,069,023.

- Direct financial incentives: \$7,109,504 or 34 percent;
- Indirect financial incentives: \$4,228,532 or 20 percent;
- Tax-based and fee-based incentives: \$3,651,351 or 17 percent; and
- Below-market rate leases or deeds for real property: \$6,079,636 or 29 percent.

Two hundred twenty, or 85 percent, of the 260 responding municipalities reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. One hundred fifty-one municipalities did not submit a survey response.

The following series of tables and charts summarize the economic development incentives by type granted by municipal governments during the 2018-19 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same municipality.

Municipal Governments - Total Incentives by Type					
Incentive Type	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	28	\$ 7,109,504	33.7%	161	\$ 44,158
Indirect Financial *	20	\$ 4,228,532	20.1%		
Tax-Based and Fee-Based	22	\$ 3,651,351	17.3%	246	\$ 14,843
Below Market Rate Leases or Deeds for Real Property	5	\$ 6,079,636	28.9%	16	\$ 379,977
Total	40	\$ 21,069,023	100.0%		

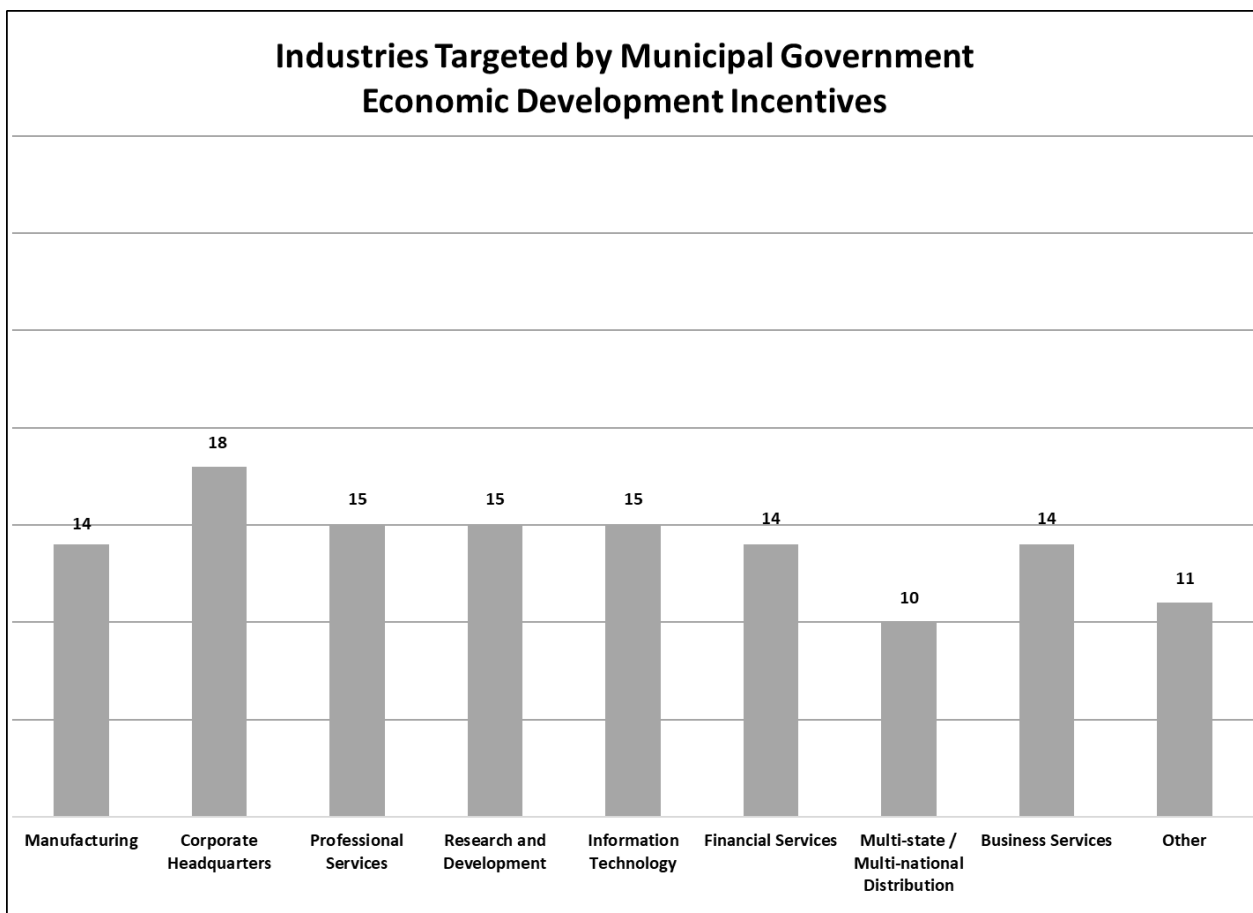
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

Municipal Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	15	\$ 1,299,439	18.3%	104	\$ 12,495
Loans	2	\$ 1,272,374	17.9%	11	\$ 115,670
Equity Investments	1	\$ 65,100	0.9%	1	\$ 65,100
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	1	\$ 500,000	7.0%	1	\$ 500,000
Training Subsidies	0	\$ -	0.0%	0	\$ -
Local Match (QTI, QACF, etc.)	14	\$ 1,469,937	20.7%	39	\$ 37,691
Other	5	\$ 2,502,654	35.2%	5	\$ 500,531
Total	28	\$ 7,109,504	100.0%		

Municipal Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	10	\$ 2,493,804	59.0%	26	\$ 95,916
Loans or Loan Guarantees	0	\$ -	0.0%	0	\$ -
Value of Contract With or Dues Paid to EDOs	12	\$ 1,702,228	40.3%	17	\$ 100,131
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	1	\$ 30,000	0.7%	1	\$ 30,000
Appropriations of Non TIF-generated Funds to CRAs	0	\$ -	0.0%	0	\$ -
Other	1	\$ 2,500	0.1%	1	\$ 2,500
Total	20	\$ 4,228,532	100.0%		

Municipal Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	13	\$ 1,362,106	37.3%	34	\$ 40,062
Public Service Tax Exemption	1	\$ 46,050	1.3%	3	\$ 15,350
Business Tax Exemption	2	\$ 191,930	5.3%	7	\$ 27,419
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	3	\$ 478,637	13.1%	66	\$ 7,252
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	6	\$ 1,572,628	43.1%	136	\$ 11,563
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	22	\$ 3,651,351	100.0%		

Municipal Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	4	\$ 1,079,636	17.8%	15	\$ 71,976
Below-Market Rate Deeds for Real Property	1	\$ 5,000,000	82.2%	1	\$ 5,000,000
Total	5	\$ 6,079,636	100.0%		



In the above chart, Other industries include aerospace, applied sciences, aviation, creative arts and design, data analytics, defense, digital media, education, entertainment, financial services, healthcare and medical industries, high-wage jobs, life sciences, logistics, marine sciences, mixed-use developments, pharmaceuticals, retail, specialized manufacturing, sports, tourism, transportation, and water-based business.

Municipal Governments Having a Total Population of 50,000 or Greater								
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives	
Jacksonville	Duval	924,900	See Duval County in the separate county table.					
Miami	Miami-Dade	490,947					No Response	
Tampa	Hillsborough	390,473					No Response	
Orlando	Orange	291,800	\$ 495,438	\$ 1,929,438	\$ 294,598	None	\$ 2,719,474	
St. Petersburg	Pinellas	269,357	\$ 466,234	\$ 611,300	\$ 115,443	\$ 5,000,000	\$ 6,192,977	
Hialeah	Miami-Dade	239,722					No Response	
Tallahassee	Leon	195,713	\$ 15,000	\$ 10,495	\$ 409,828	None	\$ 435,323	
Port St. Lucie	St. Lucie	191,903	None	\$ 80,000	\$ 3,614	None	\$ 83,614	
Fort Lauderdale	Broward	186,220					No Response	
Cape Coral	Lee	185,837					\$0 or < \$25,000	
Pembroke Pines	Broward	168,023					No Response	
Hollywood	Broward	150,878					No Response	
Miramar	Broward	138,837					\$0 or < \$25,000	
Gainesville	Alachua	133,068	\$ 174,681	\$ 38,457	\$ 77,638	None	\$ 290,776	
Coral Springs	Broward	129,067					No Response	
Clearwater	Pinellas	116,585					No Response	
Palm Bay	Brevard	115,322					No Response	
West Palm Beach	Palm Beach	115,176					No Response	
Miami Gardens	Miami-Dade	114,284					No Response	
Pompano Beach	Broward	112,058					\$0 or < \$25,000	
Lakeland	Polk	107,552	\$ 6,963	None	\$ 349,808	None	\$ 356,771	
Davie	Broward	104,249					\$0 or < \$25,000	
Boca Raton	Palm Beach	94,488	None	\$ 100,000	None	None	\$ 100,000	
Miami Beach	Miami-Dade	93,988					No Response	
Sunrise	Broward	93,365	\$ 602,152	None	None	None	\$ 602,152	
Deltona	Volusia	91,520					\$0 or < \$25,000	
Plantation	Broward	90,354					No Response	
Fort Myers	Lee	87,871					\$0 or < \$25,000	
Palm Coast	Flagler	86,768					\$0 or < \$25,000	
Largo	Pinellas	83,737	\$ 11,250	None	\$ 14,279	None	\$ 25,529	
Melbourne	Brevard	83,349	\$ 1,010,350	\$ 40,000	\$ 351,944	None	\$ 1,402,294	
Deerfield Beach	Broward	79,497					\$0 or < \$25,000	
Boynton Beach	Palm Beach	77,696					No Response	
Homestead	Miami-Dade	76,236					No Response	
Kissimmee	Osceola	74,800	\$ 79,545	\$ 265,560	None	None	\$ 345,105	
North Port	Sarasota	73,652					\$0 or < \$25,000	
Lauderhill	Broward	72,410					No Response	
Doral	Miami-Dade	70,420					No Response	
Daytona Beach	Volusia	67,351	None	\$ 236,912	\$ 297,588	\$ 36,050	\$ 570,550	
Weston	Broward	67,314					\$0 or < \$25,000	
Delray Beach	Palm Beach	67,102					No Response	
Tamarac	Broward	65,377					\$0 or < \$25,000	
North Miami	Miami-Dade	65,109					No Response	
Jupiter	Palm Beach	62,497	\$ 505,000	None	None	\$ 18,000	\$ 523,000	
Wellington	Palm Beach	62,373					\$0 or < \$25,000	
Port Orange	Volusia	61,617					\$0 or < \$25,000	
Ocala	Marion	61,549	\$ 231,791	\$ 190,000	\$ 46,050	\$ 947,806	\$ 1,415,647	
Sanford	Seminole	60,269					\$0 or < \$25,000	
Margate	Broward	59,116					\$0 or < \$25,000	
Coconut Creek	Broward	58,742					\$0 or < \$25,000	
Bradenton	Manatee	57,006	None	\$ 25,000	None	None	\$ 25,000	
Sarasota	Sarasota	56,692					No Response	
Palm Beach Gardens	Palm Beach	55,621	\$ 340,024	None	None	None	\$ 340,024	
Pensacola	Escambia	55,226	None	\$ 340,000	\$ 254,967	None	\$ 594,967	
Bonita Springs	Lee	54,437	\$ 25,000	\$ 2,500	None	None	\$ 27,500	
Pinellas Park	Pinellas	53,284	\$ 18,000	None	\$ 369,000	None	\$ 387,000	
Apopka	Orange	52,404	None	\$ 180,000	None	None	\$ 180,000	
Coral Gables	Miami-Dade	50,635	\$ 4,250	\$ 72,000	None	None	\$ 76,250	

Municipal Governments Having a Total Population Less Than 50,000							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
St. Cloud	Osceola	47,874					\$0 or < \$25,000
Titusville	Brevard	47,846	\$ 12,500	None	\$ 101,265	None	\$ 113,765
North Miami Beach	Miami-Dade	47,691					No Response
Ocoee	Orange	47,580					\$0 or < \$25,000
Winter Garden	Orange	47,245					No Response
Oakland Park	Broward	45,576					No Response
Cutler Bay	Miami-Dade	45,411					No Response
Altamonte Springs	Seminole	45,293					\$0 or < \$25,000
North Lauderdale	Broward	45,207	\$ 50,000	None	None	None	\$ 50,000
Winter Haven	Polk	44,815					No Response
Fort Pierce	St. Lucie	43,653					No Response
Ormond Beach	Volusia	41,289	\$ 71,035	None	\$ 45,908	None	\$ 116,943
Clermont	Lake	40,750					No Response
Oviedo	Seminole	40,021	None	None	\$ 89,446	None	\$ 89,446
Hallandale Beach	Broward	39,834					\$0 or < \$25,000
Greenacres	Palm Beach	39,813					\$0 or < \$25,000
Plant City	Hillsborough	39,478					No Response
Royal Palm Beach	Palm Beach	38,691					\$0 or < \$25,000
Winter Springs	Seminole	38,595					No Response
Lake Worth Beach	Palm Beach	38,484					\$0 or < \$25,000
Aventura	Miami-Dade	38,031					\$0 or < \$25,000
Dunedin	Pinellas	37,623					No Response
Lauderdale Lakes	Broward	36,714					\$0 or < \$25,000
DeLand	Volusia	35,763					No Response
Riviera Beach	Palm Beach	35,735					No Response
Parkland	Broward	34,109					\$0 or < \$25,000
Cooper City	Broward	33,991					No Response
Panama City	Bay	32,951	\$ 10,184	\$ 56,470	\$ 190,114	None	\$ 256,768
Estero	Lee	32,412					No Response
Dania Beach	Broward	31,768					No Response
Miami Lakes	Miami-Dade	31,523					No Response
Winter Park	Orange	30,239					\$0 or < \$25,000
Casselberry	Seminole	30,035					No Response
Rockledge	Brevard	27,321					No Response
New Smyrna Beach	Volusia	27,173					No Response
Temple Terrace	Hillsborough	26,669					\$0 or < \$25,000
Crestview	Okaloosa	25,675					\$0 or < \$25,000
Haines City	Polk	25,533					\$0 or < \$25,000
Tarpon Springs	Pinellas	25,507					No Response
Key West	Monroe	25,171					No Response
Sebastian	Indian River	25,168					\$0 or < \$25,000
Palmetto Bay	Miami-Dade	24,341					No Response
Leesburg	Lake	23,993	\$ 266,710	None	\$ 26,199	None	\$ 292,909
Hialeah Gardens	Miami-Dade	23,633					\$0 or < \$25,000
West Melbourne	Brevard	23,607					\$0 or < \$25,000
Palm Springs	Palm Beach	23,560					\$0 or < \$25,000
Edgewater	Volusia	23,455					\$0 or < \$25,000
Jacksonville Beach	Duval	23,352					No Response
Venice	Sarasota	23,315	None	None	\$ 32,590	None	\$ 32,590
Sunny Isles Beach	Miami-Dade	23,253					No Response
Sweetwater	Miami-Dade	22,328					No Response
Eustis	Lake	21,368	\$ 30,586	None	None	None	\$ 30,586
DeBary	Volusia	21,176					No Response
Maitland	Orange	21,096	\$ 5,550	None	None	None	\$ 5,550
Fort Walton Beach	Okaloosa	20,940	None	\$ 20,000	\$ 58,625	\$ 77,780	\$ 156,405
Naples	Collier	20,922					No Response
Punta Gorda	Charlotte	19,961					\$0 or < \$25,000
Bartow	Polk	19,665					\$0 or < \$25,000
Lynn Haven	Bay	19,586					\$0 or < \$25,000
Seminole	Pinellas	19,449					\$0 or < \$25,000
Cocoa	Brevard	19,328	\$ 2,000,000	None	None	None	\$ 2,000,000
Pinecrest	Miami-Dade	18,510					No Response
Groveland	Lake	18,255	None	None	\$ 331,877	None	\$ 331,877
Opa-locka	Miami-Dade	18,143					No Response
Belle Glade	Palm Beach	17,979					\$0 or < \$25,000
Tavares	Lake	17,777					No Response
Safety Harbor	Pinellas	17,608	\$ 60,000	None	\$ 181,000	None	\$ 241,000
Lake Mary	Seminole	17,449	\$ 425,191	None	None	None	\$ 425,191

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Marco Island	Collier	17,348					No Response
Vero Beach	Indian River	16,708					\$0 or < \$25,000
Zephyrhills	Pasco	16,670					No Response
Auburndale	Polk	16,534					\$0 or < \$25,000
Stuart	Martin	16,504					No Response
Lake Wales	Polk	16,062					\$0 or < \$25,000
New Port Richey	Pasco	16,027					\$0 or < \$25,000
Longwood	Seminole	15,815					\$0 or < \$25,000
Lady Lake	Lake	15,655					\$0 or < \$25,000
West Park	Broward	15,197					No Response
Mount Dora	Lake	14,928	\$ 87,070	\$ 10,000	\$ 9,570	None	\$ 106,640
Oldsmar	Pinellas	14,800					\$0 or < \$25,000
Niceville	Okaloosa	14,693					No Response
St. Augustine	St. Johns	14,653					No Response
Miami Springs	Miami-Dade	14,237					\$0 or < \$25,000
Atlantic Beach	Duval	13,792					\$0 or < \$25,000
Destin	Okaloosa	13,441					No Response
Panama City Beach	Bay	13,435					No Response
Palmetto	Manatee	13,360					No Response
Florida City	Miami-Dade	13,250					No Response
Callaway	Bay	13,211					\$0 or < \$25,000
South Miami	Miami-Dade	12,965					No Response
Key Biscayne	Miami-Dade	12,922					No Response
Fernandina Beach	Nassau	12,915					\$0 or < \$25,000
Minneola	Lake	12,882					\$0 or < \$25,000
Wilton Manors	Broward	12,849					No Response
South Daytona	Volusia	12,819					\$0 or < \$25,000
Wildwood	Sumter	12,665					\$0 or < \$25,000
North Palm Beach	Palm Beach	12,622					\$0 or < \$25,000
Gulfport	Pinellas	12,584					\$0 or < \$25,000
Lake City	Columbia	12,271					No Response
Holly Hill	Volusia	12,153					No Response
Orange City	Volusia	12,103					\$0 or < \$25,000
Lantana	Palm Beach	11,419					\$0 or < \$25,000
Cocoa Beach	Brevard	11,378					No Response
Avon Park	Highlands	11,222					No Response
Sebring	Highlands	11,113					\$0 or < \$25,000
Miami Shores	Miami-Dade	10,805					No Response
Palatka	Putnam	10,723					No Response
Satellite Beach	Brevard	10,617					No Response
Lighthouse Point	Broward	10,587					\$0 or < \$25,000
Milton	Santa Rosa	10,551					\$0 or < \$25,000
Alachua	Alachua	10,298					\$0 or < \$25,000
Cape Canaveral	Brevard	10,241					No Response
Fruitland Park	Lake	10,094					\$0 or < \$25,000
St. Pete Beach	Pinellas	9,522					\$0 or < \$25,000
North Bay Village	Miami-Dade	9,074					\$0 or < \$25,000
Lake Park	Palm Beach	8,916	\$ 100,000	None	None	None	\$ 100,000
Orange Park	Clay	8,668					\$0 or < \$25,000
Brooksville	Hernando	8,661					\$0 or < \$25,000
Indian Harbour Beach	Brevard	8,637					\$0 or < \$25,000
Marathon	Monroe	8,593					No Response
Palm Beach	Palm Beach	8,321					No Response
Clewiston	Hendry	7,972					No Response
Quincy	Gadsden	7,874					No Response
Green Cove Springs	Clay	7,841					\$0 or < \$25,000
West Miami	Miami-Dade	7,828					\$0 or < \$25,000
Springfield	Bay	7,793					\$0 or < \$25,000
Arcadia	DeSoto	7,770					No Response
Southwest Ranches	Broward	7,704					\$0 or < \$25,000
Belle Isle	Orange	7,365					\$0 or < \$25,000
Inverness	Citrus	7,340					\$0 or < \$25,000
Dade City	Pasco	7,314					No Response
Neptune Beach	Duval	7,213					\$0 or < \$25,000
Longboat Key	Manatee/Sarasota	7,043					No Response
Perry	Taylor	7,031					\$0 or < \$25,000
Macclenny	Baker	6,957					\$0 or < \$25,000
Live Oak	Suwannee	6,895					\$0 or < \$25,000

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Treasure Island	Pinellas	6,873					\$0 or < \$25,000
Sanibel	Lee	6,756					No Response
St. Augustine Beach	St. Johns	6,749					\$0 or < \$25,000
Indiantown	Martin	6,728					\$0 or < \$25,000
Newberry	Alachua	6,573					\$0 or < \$25,000
Fort Myers Beach	Lee	6,520					\$0 or < \$25,000
High Springs	Alachua	6,444					No Response
Pembroke Park	Broward	6,408					No Response
Lauderdale-By-The-Sea	Broward	6,236					No Response
Islamorada	Monroe	6,211					No Response
Mascotte	Lake	6,205					\$0 or < \$25,000
Lake Alfred	Polk	6,199					No Response
Bay Harbor Islands	Miami-Dade	6,039					No Response
Davenport	Polk	6,038					No Response
Marianna	Jackson	6,030					No Response
Surfside	Miami-Dade	6,015					\$0 or < \$25,000
Pahokee	Palm Beach	5,907					\$0 or < \$25,000
Tequesta	Palm Beach	5,850					\$0 or < \$25,000
Gulf Breeze	Santa Rosa	5,849					No Response
Fort Meade	Polk	5,786					\$0 or < \$25,000
DeFuniak Springs	Walton	5,629	None	\$ 15,400	None	None	\$ 15,400
Fellsmere	Indian River	5,611					\$0 or < \$25,000
Okeechobee	Okeechobee	5,603					No Response
Starke	Bradford	5,438					No Response
Valparaiso	Ocala	5,339	None	\$ 5,000	None	None	\$ 5,000
Belleview	Marion	5,273					No Response
South Bay	Palm Beach	5,270					No Response
Wauchula	Hardee	5,229					No Response
Kenneth City	Pinellas	5,110					No Response
LaBelle	Hendry	5,108					\$0 or < \$25,000
South Pasadena	Pinellas	5,085					\$0 or < \$25,000
Dundee	Polk	4,957					\$0 or < \$25,000
Flagler Beach	Flagler/Volusia	4,779					No Response
Indian Rocks Beach	Pinellas	4,432					\$0 or < \$25,000
Madeira Beach	Pinellas	4,417					No Response
Daytona Beach Shores	Volusia	4,372					No Response
Grant-Valkaria	Brevard	4,346					\$0 or < \$25,000
Freeport	Walton	4,316					\$0 or < \$25,000
Indian River Shores	Indian River	4,314					\$0 or < \$25,000
Umatilla	Lake	4,154					\$0 or < \$25,000
Belleair	Pinellas	4,053					\$0 or < \$25,000
Mary Esther	Ocala	4,013					No Response
Mulberry	Polk	3,983					\$0 or < \$25,000
Holmes Beach	Manatee	3,927					No Response
Parker	Bay	3,694					No Response
Highland Beach	Palm Beach	3,671					No Response
Chipley	Washington	3,568					\$0 or < \$25,000
Port St. Joe	Gulf	3,459	\$ 5,000	None	None	None	\$ 5,000
Midway	Gadsden	3,449					No Response
Juno Beach	Palm Beach	3,442					\$0 or < \$25,000
Crystal River	Citrus	3,434					\$0 or < \$25,000
Lake Clarke Shores	Palm Beach	3,420					\$0 or < \$25,000
Loxahatchee Groves	Palm Beach	3,404					No Response
Oakland	Orange	3,365					\$0 or < \$25,000
Bunnell	Flagler	3,271					\$0 or < \$25,000
Frostproof	Polk	3,197					No Response
Biscayne Park	Miami-Dade	3,194					No Response
Ponce Inlet	Volusia	3,151					\$0 or < \$25,000
Melbourne Beach	Brevard	3,111					\$0 or < \$25,000
Chattahoochee	Gadsden	3,090					\$0 or < \$25,000
Hilliard	Nassau	3,036					\$0 or < \$25,000
Madison	Madison	2,998					No Response
Malabar	Brevard	2,979					\$0 or < \$25,000
Windermere	Orange	2,972					\$0 or < \$25,000
Bal Harbour	Miami-Dade	2,924					\$0 or < \$25,000
Bowling Green	Hardee	2,923					\$0 or < \$25,000
Williston	Levy	2,893					\$0 or < \$25,000
Carrabelle	Franklin	2,883					No Response

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Port Richey	Pasco	2,862					\$0 or < \$25,000
Indialantic	Brevard	2,853					\$0 or < \$25,000
Jasper	Hamilton	2,845					No Response
Hypoluxo	Palm Beach	2,789					\$0 or < \$25,000
Lake Helen	Volusia	2,773					\$0 or < \$25,000
Bonifay	Holmes	2,755					No Response
Edgewood	Orange	2,717					\$0 or < \$25,000
Eagle Lake	Polk	2,649					\$0 or < \$25,000
Lake Placid	Highlands	2,636					\$0 or < \$25,000
Bushnell	Sumter	2,509					\$0 or < \$25,000
Monticello	Jefferson	2,449					\$0 or < \$25,000
Virginia Gardens	Miami-Dade	2,441					\$0 or < \$25,000
Blountstown	Calhoun	2,414					\$0 or < \$25,000
Eatonville	Orange	2,348					\$0 or < \$25,000
Apalachicola	Franklin	2,339					No Response
Polk City	Polk	2,321					\$0 or < \$25,000
Graceville	Jackson	2,238					No Response
Chiefland	Levy	2,229					\$0 or < \$25,000
Redington Shores	Pinellas	2,213					\$0 or < \$25,000
El Portal	Miami-Dade	2,150					\$0 or < \$25,000
Haverhill	Palm Beach	2,099					No Response
Belleair Bluffs	Pinellas	2,094					\$0 or < \$25,000
Sewall's Point	Martin	2,090					\$0 or < \$25,000
Malone	Jackson	2,070					No Response
Mangonia Park	Palm Beach	2,062					No Response
Oak Hill	Volusia	2,041					\$0 or < \$25,000
Atlantis	Palm Beach	2,036					\$0 or < \$25,000
Trenton	Gilchrist	2,021					No Response
Wewahitchka	Gulf	1,971					\$0 or < \$25,000
Hillsboro Beach	Broward	1,939					\$0 or < \$25,000
Astatula	Lake	1,937					No Response
Havana	Gadsden	1,886					No Response
Montverde	Lake	1,878					\$0 or < \$25,000
Ocean Ridge	Palm Beach	1,836					\$0 or < \$25,000
Dunnellon	Marion	1,810					\$0 or < \$25,000
Sneads	Jackson	1,802					No Response
Lake Butler	Union	1,779					\$0 or < \$25,000
Zolfo Springs	Hardee	1,778					\$0 or < \$25,000
Moore Haven	Glades	1,759					\$0 or < \$25,000
Pierson	Volusia	1,739					\$0 or < \$25,000
Cross City	Dixie	1,672					No Response
Gretna	Gadsden	1,656					No Response
Century	Escambia	1,626					No Response
Anna Maria	Manatee	1,623					\$0 or < \$25,000
Howey-in-the-Hills	Lake	1,611					No Response
Belleair Beach	Pinellas	1,591					\$0 or < \$25,000
Crescent City	Putnam	1,583					\$0 or < \$25,000
North Redington Beach	Pinellas	1,498					No Response
Redington Beach	Pinellas	1,481					\$0 or < \$25,000
Indian Shores	Pinellas	1,467					\$0 or < \$25,000
Hawthorne	Alachua	1,456					No Response
South Palm Beach	Palm Beach	1,448					\$0 or < \$25,000
Lake Hamilton	Polk	1,430					\$0 or < \$25,000
Baldwin	Duval	1,415					\$0 or < \$25,000
Keystone Heights	Clay	1,357					No Response
Interlachen	Putnam	1,350					\$0 or < \$25,000
St. Leo	Pasco	1,325					\$0 or < \$25,000
San Antonio	Pasco	1,320					No Response
Callahan	Nassau	1,315					No Response
Inglis	Levy	1,311					\$0 or < \$25,000
Mayo	Lafayette	1,217					No Response
Bradenton Beach	Manatee	1,202					\$0 or < \$25,000
Archer	Alachua	1,201					No Response
Palm Beach Shores	Palm Beach	1,193					\$0 or < \$25,000
Bronson	Levy	1,166					\$0 or < \$25,000
Center Hill	Sumter	1,148					\$0 or < \$25,000
Palm Shores	Brevard	1,132					No Response
Gulf Stream	Palm Beach	1,032					\$0 or < \$25,000

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Waldo	Alachua	960					\$0 or < \$25,000
Golden Beach	Miami-Dade	947					No Response
Bristol	Liberty	940					\$0 or < \$25,000
Grand Ridge	Jackson	907					\$0 or < \$25,000
Pomona Park	Putnam	880					\$0 or < \$25,000
Jennings	Hamilton	874					No Response
Fanning Springs	Gilchrist/Levy	865					No Response
Cottondale	Jackson	856					\$0 or < \$25,000
Medley	Miami-Dade	847					No Response
Shalimar	Okaloosa	839					\$0 or < \$25,000
Jupiter Island	Martin	829					\$0 or < \$25,000
White Springs	Hamilton	827					No Response
Webster	Sumter	817					No Response
Greenville	Madison	791					\$0 or < \$25,000
Penney Farms	Clay	773					\$0 or < \$25,000
Key Colony Beach	Monroe	760					\$0 or < \$25,000
Branford	Suwannee	751					\$0 or < \$25,000
Vernon	Washington	740					\$0 or < \$25,000
Coleman	Sumter	725					No Response
Welaka	Putnam	717					No Response
Lawtey	Bradford	715					\$0 or < \$25,000
Cedar Key	Levy	714					\$0 or < \$25,000
Sea Ranch Lakes	Broward	688					\$0 or < \$25,000
Melbourne Village	Brevard	673					\$0 or < \$25,000
Greenwood	Jackson	659					No Response
St. Lucie Village	St. Lucie	646					\$0 or < \$25,000
Mexico Beach	Bay	627					No Response
Micanopy	Alachua	615					\$0 or < \$25,000
Paxton	Walton	614					No Response
Briny Breezes	Palm Beach	612					\$0 or < \$25,000
Laurel Hill	Okaloosa	578					\$0 or < \$25,000
Reddick	Marion	558					\$0 or < \$25,000
Fort White	Columbia	554					\$0 or < \$25,000
Greensboro	Gadsden	553					\$0 or < \$25,000
Ponce de Leon	Holmes	532					\$0 or < \$25,000
Bell	Gilchrist	521					No Response
Jay	Santa Rosa	521					No Response
Altha	Calhoun	517					No Response
Yankeetown	Levy	508					\$0 or < \$25,000
Sopchoppy	Wakulla	506					\$0 or < \$25,000
Alford	Jackson	495					\$0 or < \$25,000
Hampton	Bradford	487					\$0 or < \$25,000
McIntosh	Marion	484					\$0 or < \$25,000
Glen St. Mary	Baker	454					\$0 or < \$25,000
Everglades	Collier	428					\$0 or < \$25,000
Manalapan	Palm Beach	425					\$0 or < \$25,000
Orchid	Indian River	425					\$0 or < \$25,000
Cinco Bayou	Okaloosa	417					\$0 or < \$25,000
Westville	Holmes	412					No Response
Jupiter Inlet Colony	Palm Beach	406					No Response
Esto	Holmes	395					\$0 or < \$25,000
La Crosse	Alachua	392					\$0 or < \$25,000
Worthington Springs	Union	387					\$0 or < \$25,000
Westlake	Palm Beach	380					\$0 or < \$25,000
Beverly Beach	Flagler	372					\$0 or < \$25,000
St. Marks	Wakulla	363					\$0 or < \$25,000
Wausau	Washington	361					\$0 or < \$25,000
Lee	Madison	338					\$0 or < \$25,000
Jacob City	Jackson	318					\$0 or < \$25,000
Brooker	Bradford	317					\$0 or < \$25,000
Caryville	Washington	316					\$0 or < \$25,000
Ocean Breeze	Martin	303					\$0 or < \$25,000
Highland Park	Polk	263					No Response
Golf	Palm Beach	258					\$0 or < \$25,000
Hillcrest Heights	Polk	256					\$0 or < \$25,000
Raiford	Union	245					No Response
Ebro	Washington	238					\$0 or < \$25,000
Glen Ridge	Palm Beach	234					\$0 or < \$25,000

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2019 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Campbellton	Jackson	215					\$0 or < \$25,000
Noma	Holmes	202					\$0 or < \$25,000
Layton	Monroe	183					No Response
Horseshoe Beach	Dixie	171					\$0 or < \$25,000
Cloud Lake	Palm Beach	139					\$0 or < \$25,000
Otter Creek	Levy	120					\$0 or < \$25,000
Belleair Shore	Pinellas	116					\$0 or < \$25,000
Bascom	Jackson	112					No Response
Indian Creek	Miami-Dade	87					\$0 or < \$25,000
Lazy Lake	Broward	26					\$0 or < \$25,000
Lake Buena Vista	Orange	24					\$0 or < \$25,000
Bay Lake	Orange	15					\$0 or < \$25,000
Weeki Wachee	Hernando	9					\$0 or < \$25,000
Marineland	Flagler/St. Johns	8					No Response

Community Redevelopment Agencies (CRAs)

Of the 69 CRAs that responded to the survey, 33 of them, or 48 percent, reported the following economic development incentives totaling \$16,403,886.

- Direct financial incentives: \$12,645,441 or 77 percent.
- Indirect financial incentives: \$845,533 or 5 percent.
- Tax-based and fee-based incentives: \$2,055,697 or 13 percent.
- Below-market rate leases or deeds for real property: \$857,215 or 5 percent.

Thirty-six, or 52 percent, of the 69 responding CRAs reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000.

The following series of tables and charts summarize the reported economic development incentives by type granted by CRAs during the 2018-19 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same CRA.

CRAs - Total Incentives by Type					
Incentive Type	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	29	\$ 12,645,441	77.1%	225	\$ 56,202
Indirect Financial *	9	\$ 845,533	5.2%		
Tax-Based and Fee-Based	2	\$ 2,055,697	12.5%	4	\$ 513,924
Below Market Rate Leases or Deeds for Real Property	4	\$ 857,215	5.2%	28	\$ 30,615
Total	33	\$ 16,403,886	100.0%		

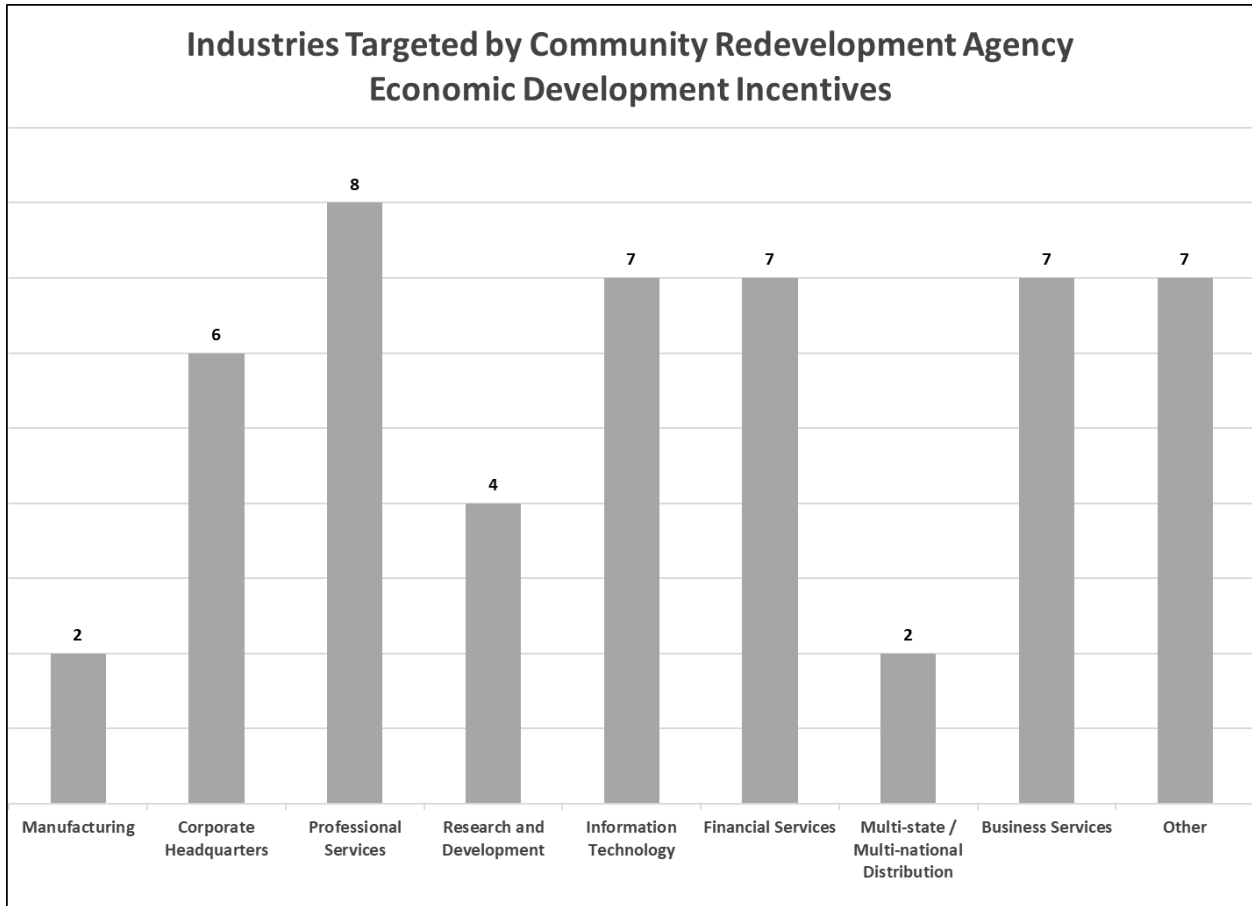
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

CRA - Direct Financial Incentives					
Direct Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	29	\$ 7,495,376	59.3%	211	\$ 35,523
Loans	3	\$ 3,949,115	31.2%	5	\$ 789,823
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	1	\$ 200,000	1.6%	1	\$ 200,000
Local Match (QTI, QACF, etc.)	2	\$ 105,500	0.8%	4	\$ 26,375
Other	2	\$ 895,450	7.1%	4	\$ 223,863
Total	29	\$ 12,645,441	100.0%		

CRA - Indirect Financial Incentives					
Indirect Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	8	\$ 802,533	94.9%	23	\$ 34,893
Loans or Loan Guarantees	0	\$ -	0.0%	0	\$ -
Value of Contract With or Dues Paid to EDOs	0	\$ -	0.0%	0	\$ -
Appropriations to IDAs for Economic Development Purposes	1	\$ 43,000	5.1%	1	\$ 43,000
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Other	0	\$ -	0.0%	0	\$ -
Total	9	\$ 845,533	100.0%		

CRAs - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	0	\$ -	0.0%	0	\$ -
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	0	\$ -	0.0%	0	\$ -
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	2	\$ 2,055,697	100.0%	4	\$ 513,924
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	2	\$ 2,055,697	100.0%		

CRAs - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	3	\$ 697,215	81.3%	21	\$ 33,201
Below-Market Rate Deeds for Real Property	1	\$ 160,000	18.7%	7	\$ 22,857
Total	4	\$ 857,215	100.0%		



In the above chart, Other industries include aerospace, aviation, defense, entertainment, homeland security, hotels, life sciences, multi-family residential, office, restaurants, and retail.

Community Redevelopment Agencies (CRAs)						
Community Redevelopment Agency (CRA)	Local Governing Authority	Direct Incentives	Indirect Incentives	Fee and Tax-Based Incentives	Below Market Leases or Deeds	Total Incentives
Apopka CRA	Apopka	\$ 26,021	None	None	None	\$ 26,021
Babcock Street CRA	Melbourne	\$ 70,000	None	None	None	\$ 70,000
Bartow CRA	Bartow	\$ 218,000	\$ 43,000	None	None	\$ 261,000
Bradenton CRA	Bradenton	\$ 445,676	\$ 369,365	None	None	\$ 815,041
Chipley Redevelopment Agency	Chipley	\$ 345,661	None	None	None	\$ 345,661
Cocoa CRA	Cocoa	\$ 35,797	None	None	None	\$ 35,797
Crestview CRA	Crestview	\$ 61,912	None	None	None	\$ 61,912
Daytona Beach CRA	Daytona Beach	\$ 108,741	None	None	None	\$ 108,741
Diamond Square CRA	Cocoa	None	\$ 90,000	None	None	\$ 90,000
Downtown and East Town Redevelopment Agency	Eustis	\$ 24,000	None	None	None	\$ 24,000
Gainesville CRA	Gainesville	\$ 220,898	None	None	None	\$ 220,898
Greater Leesburg CRA	Leesburg	\$ 70,927	None	None	None	\$ 70,927
Haines City CRA	Haines City	\$ 97,068	None	None	None	\$ 97,068
Hwy 551/US 27 CRA	Leesburg	\$ 53,664	None	None	None	\$ 53,664
Jacksonville International Airport Area	Jacksonville	\$ 2,309,657	None	None	None	\$ 2,309,657
Kissimmee CRA	Kissimmee	None	\$ 50,000	None	None	\$ 50,000
Lake Monroe Waterfront and Downtown Sanford CRA	Sanford	\$ 44,142	\$ 21,885	None	None	\$ 66,027
Lakeland CRA	Lakeland	\$ 2,081,329	None	None	\$ 160,000	\$ 2,241,329
Melbourne Downtown CRA	Melbourne	\$ 14,396	\$ 87,500	None	None	\$ 101,896
Mount Dora CRA	Mount Dora	\$ 77,500	None	None	None	\$ 77,500
New Port Richey CRA	New Port Richey	\$ 160,509	None	\$ 450,697	\$ 42,000	\$ 653,206
Northbank CRA	Jacksonville	\$ 4,479,097	None	None	\$ 9,526	\$ 4,488,623
Olde Eau Gallie Riverfront CRA	Melbourne	\$ 17,500	\$ 55,000	None	None	\$ 72,500
Pinellas Park CRA	Pinellas Park	\$ 74,091	None	None	\$ 645,689	\$ 719,780
Plant City CRA	Plant City	\$ 34,850	None	None	None	\$ 34,850
Rockledge CRA	Rockledge	None	\$ 68,783	None	None	\$ 68,783
Sanford Downtown Waterfront CRA	Sanford	\$ 90,569	None	None	None	\$ 90,569
Sebring CRA	Highlands County	\$ 237,832	None	None	None	\$ 237,832
Southbank CRA	Jacksonville	\$ 1,063,998	None	None	None	\$ 1,063,998
St. Cloud CRA	St. Cloud	\$ 100,215	\$ 60,000	None	None	\$ 160,215
State Road 100 CRA	Palm Coast	None	None	\$ 1,605,000	None	\$ 1,605,000
Titusville CRA	Titusville	\$ 54,200	None	None	None	\$ 54,200
Winter Park CRA	Winter Park	\$ 27,191	None	None	None	\$ 27,191

Historical Summaries

The following tables summarize the economic development incentives reported by counties and municipalities for the 2010-11 through 2018-19 fiscal years and CRAs for the 2016-17 through 2018-19 fiscal years, as reported in this and prior years' reports. Only those local entities that reported incentives in one or more fiscal years are listed. Blank cells in those tables indicate that the entity had no incentives or did not respond to the survey in that particular fiscal year.

The final table of this report summarizes the county and municipal values of business-owned properties that received the Economic Development Ad Valorem Tax Exemption for 2010 through 2021, as compiled by the Florida Department of Revenue. The value of the exemption to a qualified business is determined by applying the respective county or municipal millage rate to the exempted property.

Total Value of Economic Development Incentives Reported by Counties									
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Alachua			\$ 481,635	\$ 308,000	\$ 233,518	\$ 274,000	\$ 62,250	\$ 68,346	\$ 14,331
Baker					\$ 52,500				
Bay	\$ 1,198,696		\$ 951,953	\$ 254,196	\$ 371,146	\$ 162,746	\$ 87,467	\$ 341,515	\$ 49,920
Brevard	\$ 1,578,330	\$ 2,719,728	\$ 1,716,236	\$ 1,734,533	\$ 1,522,556	\$ 4,286,063	\$ 3,856,158	\$ 2,932,684	
Broward	\$ 1,136,638		\$ 874,650	\$ 968,142	\$ 1,077,321	\$ 1,122,650	\$ 1,554,125	\$ 1,557,124	\$ 3,282,933
Charlotte	\$ 85,902	\$ 60,058	\$ 401,751				\$ 1,250,000		\$ 1,669,440
Citrus		\$ 42,000			\$ 26,982	\$ 32,533			
Clay	\$ 162,529	\$ 130,711	\$ 131,288	\$ 202,021		\$ 276,722	\$ 265,989	\$ 243,614	\$ 198,261
Collier			\$ 143,168		\$ 730,186	\$ 859,949	\$ 1,013,388	\$ 1,395,823	
Columbia			\$ 207,828		\$ 902,583	\$ 474,784	\$ 597,892		
DeSoto								\$ 214,286	\$ 214,286
Duval	\$ 4,330,653	\$ 1,633,098	\$ 3,741,536	\$ 5,005,378	\$ 3,914,083	\$ 4,849,803	\$ 4,268,036	\$ 3,106,550	\$ 6,424,724
Escambia	\$ 4,915,794	\$ 5,247,353	\$ 3,187,859	\$ 4,573,513	\$ 6,635,218	\$ 8,406,851	\$ 14,741,815	\$ 21,505,374	\$ 12,225,177
Flagler					\$ 24,000	\$ 29,000			\$ 35,250
Gadsden						\$ 587,575	\$ 270,000	\$ 270,000	
Glades					\$ 1,630,933				
Gulf	\$ 440,000								
Hardee	\$ 202,954	\$ 4,813,393	\$ 4,446,582	\$ 1,211,361	\$ 123,750	\$ 410,764	\$ 2,297,397		\$ 168,000
Hendry		\$ 125,000	\$ 78,852	\$ 97,600	\$ 103,600	\$ 88,301	\$ 102,028	\$ 85,000	\$ 87,658
Hernando			\$ 140,600	\$ 60,600	\$ 166,919	\$ 389,156	\$ 527,565	\$ 298,096	\$ 213,253
Highlands					\$ 629,578				
Hillsborough	\$ 4,259,247	\$ 2,310,543	\$ 3,048,872	\$ 1,630,950	\$ 2,165,596	\$ 3,019,220	\$ 2,866,506	\$ 3,303,196	\$ 3,719,222
Indian River	\$ 857,601	\$ 945,434	\$ 1,353,426	\$ 1,480,308	\$ 1,431,727	\$ 1,361,280	\$ 1,050,177	\$ 1,179,602	\$ 1,166,788
Jackson					\$ 571,368	\$ 227,020	\$ 228,395	\$ 160,000	\$ 160,000
Jefferson					\$ 750,000	\$ 907,000		\$ 8,000	
Lake	\$ 1,732,088		\$ 150,000	\$ 120,000			\$ 442,193		
Lee	\$ 6,788,000	\$ 341,000	\$ 4,716,000	\$ 672,149	\$ 412,200	\$ 292,000	\$ 2,440,643	\$ 256,364	\$ 669,000
Leon	\$ 802,963	\$ 97,177	\$ 355,031	\$ 178,350	\$ 178,351	\$ 53,288	\$ 39,071	\$ 52,884	\$ 701,592
Levy									\$ 60,000
Liberty			\$ 700,890						
Manatee	\$ 633,320	\$ 1,549,299	\$ 981,230	\$ 1,014,260	\$ 1,117,650	\$ 1,012,280	\$ 795,561	\$ 962,580	\$ 672,260
Marion			\$ 2,419,444	\$ 459,159	\$ 365,629	\$ 395,400	\$ 521,717	\$ 516,681	\$ 223,938
Martin			\$ 480,000						
Miami-Dade	\$ 2,965,269	\$ 1,351,350	\$ 2,533,183	\$ 1,556,503	\$ 1,492,870	\$ 2,445,164	\$ 5,881,217	\$ 7,177,266	\$ 40,692,917
Nassau		\$ 2,700,000			\$ 2,004	\$ 19,829	\$ 14,390	\$ 163,923	\$ 159,484
Okaloosa	\$ 139,968	\$ 115,835		\$ 722,201	\$ 253,602	\$ 279,933	\$ 217,127	\$ 209,685	\$ 219,678
Orange	\$ 2,279,563	\$ 2,943,276	\$ 1,640,488	\$ 3,110,870	\$ 2,982,016	\$ 2,792,911	\$ 2,847,896	\$ 2,956,695	\$ 3,121,401
Osceola	\$ 191,000	\$ 965,149	\$ 463,417	\$ 1,719,468	\$ 1,255,559	\$ 1,304,002	\$ 3,615,596	\$ 3,618,552	\$ 3,610,039
Palm Beach	\$ 1,723,280	\$ 2,307,754	\$ 2,443,107	\$ 2,608,845	\$ 3,797,061	\$ 4,063,771	\$ 2,930,884	\$ 2,740,275	\$ 3,095,339
Pasco			\$ 238,198	\$ 342,963	\$ 691,888	\$ 1,567,499	\$ 2,510,019	\$ 12,061,795	\$ 12,303,821
Pinellas	\$ 47,952	\$ 312,825	\$ 471,826	\$ 564,695	\$ 670,189	\$ 905,478	\$ 1,079,419	\$ 680,399	\$ 496,280
Polk		\$ 162,793	\$ 166,250	\$ 173,140	\$ 212,250	\$ 1,781,060	\$ 2,873,220	\$ 3,226,896	\$ 3,246,238
Putnam					\$ 35,468		\$ 167,270	\$ 167,297	\$ 169,500
Santa Rosa			\$ 1,113,258	\$ 2,000		\$ 630,000	\$ 40,000		\$ 110,000
Sarasota	\$ 5,405,997	\$ 2,876,042	\$ 2,563,229	\$ 3,551,782	\$ 2,718,652	\$ 2,839,742	\$ 3,550,626	\$ 3,677,597	\$ 2,443,456
Seminole		\$ 429,600	\$ 3,620,600	\$ 1,140,970	\$ 634,414	\$ 891,490	\$ 1,135,872	\$ 1,724,032	
St. Johns	\$ 585,370	\$ 196,376	\$ 190,996	\$ 153,327	\$ 204,575	\$ 212,762	\$ 486,139	\$ 383,865	\$ 945,109
St. Lucie	\$ 3,554,335	\$ 5,343,860	\$ 2,112,379	\$ 4,837,502	\$ 2,101,737	\$ 743,409	\$ 643,089	\$ 761,671	\$ 940,300
Sumter						\$ 66,000	\$ 100,000	\$ 95,000	\$ 289,343
Suwannee					\$ 2,075,325	\$ 265,305	\$ 486,541	\$ 604,778	\$ 637,808
Taylor					\$ 100,000				
Volusia	\$ 64,900	\$ 110,000	\$ 190,100	\$ 419,800	\$ 1,375,812	\$ 725,050	\$ 9,844,440	\$ 1,388,124	\$ 580,647
Walton	\$ 165,000	\$ 137,128				\$ 143,335			
Washington						\$ 30,000			
County Totals	\$ 46,247,349	\$ 39,966,782	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393

Per Capita Value of Economic Development Incentives Reported by Counties									
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Alachua	\$ -	\$ -	\$ 1.94	\$ 1.23	\$ 0.92	\$ 1.07	\$ 0.24	\$ 0.26	\$ 0.05
Baker	\$ -	\$ -	\$ -	\$ -	\$ 1.94	\$ -	\$ -	\$ -	\$ -
Bay	\$ 7.08	\$ -	\$ 5.60	\$ 1.49	\$ 2.14	\$ 0.92	\$ 0.49	\$ 1.88	\$ 0.30
Brevard	\$ 2.90	\$ 4.98	\$ 3.13	\$ 3.14	\$ 2.71	\$ 7.53	\$ 6.70	\$ 5.03	\$ -
Broward	\$ 0.65	\$ -	\$ 0.49	\$ 0.54	\$ 0.59	\$ 0.61	\$ 0.83	\$ 0.82	\$ 1.71
Charlotte	\$ 0.54	\$ 0.37	\$ 2.45	\$ -	\$ -	\$ -	\$ 7.24	\$ -	\$ 9.18
Citrus	\$ -	\$ 0.30	\$ -	\$ -	\$ 0.19	\$ 0.23	\$ -	\$ -	\$ -
Clay	\$ 0.85	\$ 0.68	\$ 0.68	\$ 1.02	\$ -	\$ 1.35	\$ 1.28	\$ 1.15	\$ 0.92
Collier	\$ -	\$ -	\$ 0.43	\$ -	\$ 2.12	\$ 2.46	\$ 2.83	\$ 3.80	\$ -
Columbia	\$ -	\$ -	\$ 3.08	\$ -	\$ 13.24	\$ 6.92	\$ 8.67	\$ -	\$ -
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.03	\$ 5.94
Duval	\$ 5.01	\$ 1.88	\$ 4.27	\$ 5.62	\$ 4.32	\$ 5.25	\$ 4.56	\$ 3.26	\$ 6.62
Escambia	\$ 16.43	\$ 17.52	\$ 10.59	\$ 15.05	\$ 21.62	\$ 27.12	\$ 47.04	\$ 67.51	\$ 38.07
Flagler	\$ -	\$ -	\$ -	\$ -	\$ 0.24	\$ 0.28	\$ -	\$ -	\$ 0.32
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.12	\$ 5.59	\$ 5.65	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 126.89	\$ -	\$ -	\$ -	\$ -
Gulf	\$ 27.87	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 7.34	\$ 173.38	\$ 160.63	\$ 43.71	\$ 4.48	\$ 14.86	\$ 83.77	\$ -	\$ 6.13
Hendry	\$ -	\$ 3.28	\$ 2.09	\$ 2.58	\$ 2.72	\$ 2.30	\$ 2.61	\$ 2.15	\$ 2.18
Hernando	\$ -	\$ -	\$ 0.81	\$ 0.35	\$ 0.94	\$ 2.17	\$ 2.90	\$ 1.61	\$ 1.13
Highlands	\$ -	\$ -	\$ -	\$ -	\$ 6.25	\$ -	\$ -	\$ -	\$ -
Hillsborough	\$ 3.44	\$ 1.84	\$ 2.39	\$ 1.25	\$ 1.63	\$ 2.23	\$ 2.08	\$ 2.34	\$ 2.57
Indian River	\$ 6.18	\$ 6.78	\$ 9.70	\$ 10.50	\$ 9.99	\$ 9.30	\$ 7.05	\$ 7.77	\$ 7.53
Jackson	\$ -	\$ -	\$ -	\$ -	\$ 11.32	\$ 4.51	\$ 4.53	\$ 3.17	\$ 3.41
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ 51.66	\$ 62.56	\$ -	\$ 0.54	\$ -
Lake	\$ 5.81	\$ -	\$ 0.49	\$ 0.39	\$ -	\$ -	\$ 1.33	\$ -	\$ -
Lee	\$ 10.86	\$ 0.53	\$ 7.33	\$ 1.03	\$ 0.62	\$ 0.43	\$ 3.49	\$ 0.36	\$ 0.91
Leon	\$ 2.91	\$ 0.35	\$ 1.28	\$ 0.63	\$ 0.63	\$ 0.19	\$ 0.14	\$ 0.18	\$ 2.37
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.45
Liberty	\$ -	\$ -	\$ 82.62	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Manatee	\$ 1.94	\$ 4.69	\$ 2.94	\$ 2.99	\$ 3.20	\$ 2.83	\$ 2.16	\$ 2.55	\$ 1.74
Marion	\$ -	\$ -	\$ 7.22	\$ 1.36	\$ 1.07	\$ 1.14	\$ 1.49	\$ 1.46	\$ 0.62
Martin	\$ -	\$ -	\$ 3.24	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miami-Dade	\$ 1.18	\$ 0.53	\$ 0.98	\$ 0.60	\$ 0.56	\$ 0.91	\$ 2.14	\$ 2.58	\$ 14.47
Nassau	\$ -	\$ 36.61	\$ -	\$ -	\$ 0.03	\$ 0.25	\$ 0.18	\$ 1.98	\$ 1.87
Okaloosa	\$ 0.77	\$ 0.62	\$ -	\$ 3.79	\$ 1.32	\$ 1.45	\$ 1.11	\$ 1.06	\$ 1.09
Orange	\$ 1.97	\$ 2.50	\$ 1.36	\$ 2.53	\$ 2.38	\$ 2.18	\$ 2.17	\$ 2.19	\$ 2.25
Osceola	\$ 0.70	\$ 3.44	\$ 1.61	\$ 5.82	\$ 4.07	\$ 4.04	\$ 10.71	\$ 10.27	\$ 9.74
Palm Beach	\$ 1.30	\$ 1.73	\$ 1.82	\$ 1.92	\$ 2.75	\$ 2.92	\$ 2.07	\$ 1.91	\$ 2.14
Pasco	\$ -	\$ -	\$ 0.50	\$ 0.72	\$ 1.42	\$ 3.16	\$ 4.96	\$ 23.42	\$ 23.34
Pinellas	\$ 0.05	\$ 0.34	\$ 0.51	\$ 0.61	\$ 0.71	\$ 0.95	\$ 1.12	\$ 0.70	\$ 0.51
Polk	\$ -	\$ 0.27	\$ 0.27	\$ 0.28	\$ 0.34	\$ 2.75	\$ 4.34	\$ 4.79	\$ 4.70
Putnam	\$ -	\$ -	\$ -	\$ -	\$ 0.49	\$ -	\$ 2.29	\$ 2.29	\$ 2.31
Santa Rosa	\$ -	\$ -	\$ 7.08	\$ 0.01	\$ -	\$ 3.77	\$ 0.23	\$ -	\$ 0.61
Sarasota	\$ 14.18	\$ 7.50	\$ 6.65	\$ 9.17	\$ 6.93	\$ 7.11	\$ 8.72	\$ 8.81	\$ 5.73
Seminole	\$ -	\$ 1.00	\$ 8.40	\$ 2.61	\$ 1.43	\$ 1.98	\$ 2.50	\$ 3.72	\$ -
St. Johns	\$ 3.04	\$ 1.00	\$ 0.95	\$ 0.74	\$ 0.96	\$ 0.97	\$ 2.12	\$ 1.61	\$ 3.71
St. Lucie	\$ 12.71	\$ 19.06	\$ 7.51	\$ 17.10	\$ 7.30	\$ 2.54	\$ 2.16	\$ 2.52	\$ 3.04
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.56	\$ 0.83	\$ 0.76	\$ 2.25
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ 46.69	\$ 5.98	\$ 10.89	\$ 13.48	\$ 14.04
Taylor	\$ -	\$ -	\$ -	\$ -	\$ 4.38	\$ -	\$ -	\$ -	\$ -
Volusia	\$ 0.13	\$ 0.22	\$ 0.38	\$ 0.83	\$ 2.70	\$ 1.40	\$ 18.81	\$ 2.61	\$ 1.08
Walton	\$ 2.98	\$ 2.41	\$ -	\$ -	\$ -	\$ 2.28	\$ -	\$ -	\$ -
Washington	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.21	\$ -	\$ -	\$ -
County Totals	\$ 3.14	\$ 2.88	\$ 2.73	\$ 2.34	\$ 2.52	\$ 2.72	\$ 4.01	\$ 4.22	\$ 5.72

County Governments: Historical Comparison									
Data Reported by Counties in Annual Surveys									
Incentive Type	Number of Counties Granting Incentives								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	19	19	28	26	30	31	31	31	30
Indirect Financial	18	14	20	21	29	28	32	28	23
Tax-Based and Fee-Based	14	14	19	12	16	19	16	16	18
Below Market Rate Leases or Deeds for Real Property	1	3	4	4	4	5	6	4	6
Total	26	26	38	31	41	42	40	37	37
Incentive Type	Total Incentives Granted								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	\$ 24,512,033	\$ 14,644,181	\$ 27,347,087	\$ 14,579,784	\$ 19,959,621	\$ 23,435,929	\$ 24,992,136	\$ 31,919,200	\$ 40,388,029
Indirect Financial	\$ 9,995,726	\$ 9,808,104	\$ 10,903,658	\$ 16,860,265	\$ 15,872,101	\$ 18,486,402	\$ 36,814,418	\$ 31,972,148	\$ 16,069,550
Tax-Based and Fee-Based	\$ 10,239,590	\$ 11,674,310	\$ 7,586,117	\$ 7,225,515	\$ 8,241,505	\$ 7,095,975	\$ 11,867,919	\$ 14,529,871	\$ 46,104,400
Below Market Rate Leases or Deeds for Real Property	\$ 1,500,000	\$ 2,207,089	\$ 2,619,000	\$ 2,209,022	\$ 1,667,589	\$ 2,206,819	\$ 4,027,645	\$ 1,674,350	\$ 2,455,414
Total	\$ 46,247,349	\$ 38,333,684	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393
Incentive Type	Number of Businesses Receiving Incentives								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	155	134	171	201	1,148	1,022	971	1,265	269
Indirect Financial *									
Tax-Based and Fee-Based	209	84	120	72	69	83	1,577	1,301	1,687
Below Market Rate Leases or Deeds for Real Property	1	3	4	10	4	5	8	4	7

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Municipalities										
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Alachua	Alachua					\$ 665,453		\$ 33,300		\$ 180,000
Apopka	Orange									
Auburndale	Polk					\$ 2,000			\$ 159,156	
Bartow	Polk						\$ 47,500			
Boca Raton	Palm Beach	\$ 111,250		\$ 164,600	\$ 127,875	\$ 297,738		\$ 242,194	\$ 80,500	\$ 100,000
Bonita Springs	Lee	\$ 92,219	\$ 110,973	\$ 237,270	\$ 69,775	\$ 60,733	\$ 129,763	\$ 66,317	\$ 130,355	\$ 27,500
Boynton Beach	Palm Beach			\$ 313,500		\$ 36,000			\$ 99,000	
Bradenton	Manatee			\$ 450,000			\$ 2,318,000	\$ 75,000		\$ 25,000
Cape Coral	Lee						\$ 246,000	\$ 55,348	\$ 447,886	
Casselberry	Seminole		\$ 50,000							
Chattahoochee	Gadsden				\$ 37,500	\$ 60,000				
Clearwater	Pinellas						\$ 278,633	\$ 119,726	\$ 1,709,544	
Cocoa	Brevard					\$ 13,142	\$ 5,800	\$ 10,268		\$ 2,000,000
Cocoa Beach	Brevard						\$ 50,000	\$ 50,000		
Coconut Creek	Broward	\$ 122,229	\$ 118,543	\$ 162,478	\$ 832,121	\$ 223,927	\$ 115,481	\$ 70,349	\$ 75,055	
Coral Gables	Miami-Dade								\$ 80,866	\$ 76,250
Coral Springs	Broward		\$ 258,680	\$ 400,000		\$ 340,000	\$ 300,000		\$ 33,435	
Crescent City	Putnam				\$ 2,000					
Dade City	Pasco					\$ 100,000	\$ 50,000	\$ 50,000	\$ 50,000	
Davie	Broward		\$ 152,855	\$ 257,304	\$ 74,000					
Daytona Beach	Volusia	\$ 334,497	\$ 177,255	\$ 371,229	\$ 136,037	\$ 2,717,193	\$ 27,040	\$ 2,537,279	\$ 303,433	\$ 570,550
DeBary	Volusia		\$ 52,000			\$ 20,000	\$ 5,000			
Deerfield Beach	Broward						\$ 21,000			
DeFuniak Springs	Walton									\$ 15,400
DeLand	Volusia	\$ 25,000								
Delray Beach	Palm Beach			\$ 70,000		\$ 40,000		\$ 6,749	\$ 11,276	
Doral	Miami-Dade							\$ 30,494	\$ 30,000	
Dunedin	Pinellas			\$ 163,235		\$ 60,901	\$ 15,500	\$ 85,908	\$ 51,000	
Edgewater	Volusia							\$ 14,950		
Eustis	Lake		\$ 9,939				\$ 29,449		\$ 26,813	\$ 30,586
Fort Lauderdale	Broward	\$ 938,529		\$ 542,724	\$ 424,195	\$ 101,079	\$ 45,412	\$ 110,228	\$ 174,758	
Fort Pierce	St. Lucie					\$ 198,527				
Fort Walton Beach	Okaloosa	\$ 275,894	\$ 275,669	\$ 277,666	\$ 243,727	\$ 149,816	\$ 244,515		\$ 736,399	\$ 156,405
Gainesville	Alachua			\$ 28,900	\$ 165,800	\$ 109,000	\$ 619,000			\$ 290,776
Groveland	Lake						\$ 20,000			\$ 331,877
Holly Hill	Volusia			\$ 76,383	\$ 117,184	\$ 47,246		\$ 20,628		
Homestead	Miami-Dade							\$ 25,000		
Jacksonville	Duval									
Jupiter	Palm Beach		\$ 896,090	\$ 597,590		\$ 259,539	\$ 229,390	\$ 187,827	\$ 17,990	\$ 523,000
Kenneth City	Pinellas					\$ 5,000				
Kissimmee	Osceola			\$ 200,000	\$ 200,000	\$ 194,500	\$ 278,958	\$ 195,000	\$ 332,510	\$ 345,105
Lady Lake	Lake					\$ 20,000				
Lake City	Columbia				\$ 96,200					
Lake Mary	Seminole				\$ 182,166	\$ 319,600	\$ 93,500	\$ 255,800	\$ 443,995	\$ 425,191
Lake Park	Palm Beach	\$ 98,342	\$ 43,458							\$ 100,000
Lake Wales	Polk						\$ 11,700			
Lake Worth Beach	Palm Beach						\$ 146,536	\$ 36,275	\$ 18,668	
Lakeland	Polk	\$ 576,880		\$ 612,079	\$ 1,692,571	\$ 591,296	\$ 808,363	\$ 1,688,196	\$ 1,737,743	\$ 356,771
Largo	Pinellas						\$ 319,873	\$ 58,102	\$ 20,395	\$ 25,529
Lauderdale-By-The-Sea	Broward			\$ 39,838		\$ 26,340				
Lauderhill	Broward					\$ 221,170				
Leesburg	Lake									\$ 292,909
Lynn Haven	Bay	\$ 99,509	\$ 11,036			\$ 11,623				
Maitland	Orange	\$ 115,000	\$ 18,675		\$ 99,244	\$ 78,137	\$ 25,279		\$ 750	\$ 5,550
Marianna	Jackson					\$ 276,640	\$ 301,640	\$ 307,640	\$ 307,640	
Melbourne	Brevard	\$ 129,327	\$ 434,542	\$ 475,084	\$ 159,233	\$ 335,792	\$ 639,396	\$ 864,488	\$ 910,698	\$ 1,402,294
Miami Gardens	Miami-Dade				\$ 50,000					
Miramar	Broward					\$ 181,200	\$ 104,600		\$ 3,500	
Mount Dora	Lake									\$ 106,640
New Port Richey	Pasco								\$ 1,061,628	
New Smyrna Beach	Volusia	\$ 133,164		\$ 681,937		\$ 309,690				
North Lauderdale	Broward									\$ 50,000
North Port	Sarasota	\$ 119,000	\$ 22,000							
Ocala	Marion	\$ 496,284	\$ 244,050	\$ 436,846	\$ 304,358	\$ 472,295	\$ 751,341	\$ 410,747	\$ 1,472,053	\$ 1,415,647
Ocoee	Orange							\$ 3,000	\$ 434,000	
Orlando	Orange	\$ 1,091,174	\$ 1,236,992	\$ 1,850,629	\$ 1,457,369	\$ 1,839,440	\$ 1,947,708	\$ 2,239,302	\$ 2,423,826	\$ 2,719,474
Ormond Beach	Volusia	\$ 65,000	\$ 205,617	\$ 206,208		\$ 84,500	\$ 93,342	\$ 65,782	\$ 63,352	\$ 116,943
Oviedo	Seminole			\$ 904,000		\$ 162,139		\$ 119,223	\$ 100,405	\$ 89,446
Palm Bay	Brevard	\$ 140,963	\$ 91,258	\$ 40,988		\$ 43,121			\$ 1,012,410	
Palm Beach Gardens	Palm Beach	\$ 50,000				\$ 264,700		\$ 26,250		\$ 340,024
Palm Coast	Flagler							\$ 74,263	\$ 127,733	
Panama City	Bay			\$ 176,139				\$ 81,521		\$ 256,768
Pensacola	Escambia					\$ 350,559	\$ 351,045	\$ 380,380	\$ 384,279	\$ 594,967
Pinellas Park	Pinellas	\$ 118,559		\$ 107,800	\$ 218,540	\$ 203,299	\$ 244,564	\$ 165,000	\$ 200,600	\$ 387,000
Plant City	Hillsborough			\$ 68,347		\$ 115,000	\$ 240,000			
Pompano Beach	Broward					\$ 3,350				
Ponce Inlet	Volusia					\$ 95				
Port Orange	Volusia					\$ 23,090	\$ 173,090		\$ 29,972	
Port St. Joe	Gulf		\$ 75,610				\$ 558,129			\$ 5,000
Port St. Lucie	St. Lucie	\$ 12,477,089		\$ 9,515,381	\$ 6,013,311	\$ 5,966,636	\$ 4,104,750	\$ 3,823,458	\$ 375,616	\$ 83,614
Riviera Beach	Palm Beach					\$ 127,800				

Per Capita Value of Economic Development Incentives Reported by Municipalities										
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Alachua	Alachua	\$ -	\$ -	\$ -	\$ -	\$ 67.99	\$ -	\$ 3.35	\$ -	\$ -
Apopka	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.43
Auburndale	Polk	\$ -	\$ -	\$ -	\$ -	\$ 0.13	\$ -	\$ -	\$ 9.80	\$ -
Bartow	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.51	\$ -	\$ -	\$ -
Boca Raton	Palm Beach	\$ 1.31	\$ -	\$ 1.91	\$ 1.48	\$ 3.39	\$ -	\$ 2.64	\$ 0.86	\$ 1.06
Bonita Springs	Lee	\$ 2.08	\$ 2.46	\$ 5.25	\$ 1.52	\$ 1.30	\$ 2.68	\$ 1.32	\$ 2.55	\$ 0.51
Boynton Beach	Palm Beach	\$ -	\$ -	\$ 4.47	\$ -	\$ 0.49	\$ -	\$ -	\$ 1.29	\$ -
Bradenton	Manatee	\$ -	\$ -	\$ 8.92	\$ -	\$ -	\$ 43.11	\$ 1.37	\$ -	\$ 0.44
Cape Coral	Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.44	\$ 0.32	\$ 2.49	\$ -
Casselberry	Seminole	\$ -	\$ 1.90	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chattahoochee	Gadsden	\$ -	\$ -	\$ -	\$ 11.95	\$ 19.14	\$ -	\$ -	\$ -	\$ -
Clearwater	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.48	\$ 1.05	\$ 14.79	\$ -
Cocoa	Brevard	\$ -	\$ -	\$ -	\$ -	\$ 0.72	\$ 0.31	\$ 0.54	\$ -	\$ 103.48
Cocoa Beach	Brevard	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4.43	\$ 4.43	\$ -	\$ -
Coconut Creek	Broward	\$ 2.30	\$ 2.22	\$ 3.02	\$ 15.04	\$ 3.96	\$ 2.02	\$ 1.23	\$ 1.29	\$ -
Coral Gables	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.60	\$ 1.51
Coral Springs	Broward	\$ -	\$ 2.11	\$ 3.25	\$ -	\$ 2.74	\$ 2.38	\$ -	\$ 0.26	\$ -
Crescent City	Putnam	\$ -	\$ -	\$ -	\$ 1.32	\$ -	\$ -	\$ -	\$ -	\$ -
Dade City	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 14.67	\$ 7.19	\$ 6.91	\$ 6.98	\$ -
Davie	Broward	\$ -	\$ 1.65	\$ 2.75	\$ 0.77	\$ -	\$ -	\$ -	\$ -	\$ -
Daytona Beach	Volusia	\$ 5.48	\$ 2.87	\$ 5.99	\$ 2.17	\$ 42.77	\$ 0.42	\$ 38.70	\$ 4.58	\$ 8.47
DeBary	Volusia	\$ -	\$ 2.69	\$ -	\$ -	\$ 1.00	\$ 0.25	\$ -	\$ -	\$ -
Deerfield Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.27	\$ -	\$ -	\$ -
DeFuniak Springs	Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.74
DeLand	Volusia	\$ 0.91	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Delray Beach	Palm Beach	\$ -	\$ -	\$ 1.13	\$ -	\$ 0.63	\$ -	\$ 0.10	\$ 0.17	\$ -
Doral	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.48	\$ 0.44	\$ -
Dunedin	Pinellas	\$ -	\$ -	\$ 4.59	\$ -	\$ 1.70	\$ 0.43	\$ 2.37	\$ 1.38	\$ -
Edgewater	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.70	\$ -	\$ -
Eustis	Lake	\$ -	\$ 0.54	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 1.27	\$ 1.43
Fort Lauderdale	Broward	\$ 5.65	\$ 2.87	\$ 3.19	\$ 2.47	\$ 0.58	\$ 0.26	\$ 0.62	\$ 0.96	\$ -
Fort Pierce	St. Lucie	\$ -	\$ -	\$ -	\$ -	\$ 4.71	\$ -	\$ -	\$ -	\$ -
Fort Walton Beach	Okaloosa	\$ 14.12	\$ 13.65	\$ 13.71	\$ 11.76	\$ 7.18	\$ 11.71	\$ -	\$ 35.35	\$ 7.47
Gainesville	Alachua	\$ -	\$ -	\$ 0.23	\$ 1.32	\$ 0.85	\$ 4.81	\$ -	\$ -	\$ 2.19
Groveland	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.47	\$ -	\$ -	\$ 18.18
Holly Hill	Volusia	\$ -	\$ -	\$ 6.57	\$ 10.05	\$ 4.03	\$ -	\$ 1.73	\$ -	\$ -
Homestead	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.34	\$ -	\$ -
Jacksonville	Duval	See Duval County in the separate county table.								
Jupiter	Palm Beach	\$ -	\$ 15.91	\$ 10.56	\$ -	\$ 4.39	\$ 3.78	\$ 3.06	\$ 0.29	\$ 8.37
Kenneth City	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 0.99	\$ -	\$ -	\$ -	\$ -
Kissimmee	Osceola	\$ -	\$ -	\$ 3.14	\$ 3.11	\$ 2.92	\$ 4.08	\$ 2.79	\$ 4.59	\$ 4.61
Lady Lake	Lake	\$ -	\$ -	\$ -	\$ -	\$ 1.41	\$ -	\$ -	\$ -	\$ -
Lake City	Columbia	\$ -	\$ -	\$ -	\$ 8.01	\$ -	\$ -	\$ -	\$ -	\$ -
Lake Mary	Seminole	\$ -	\$ -	\$ -	\$ 12.11	\$ 20.09	\$ 5.80	\$ 15.47	\$ 26.51	\$ 24.37
Lake Park	Palm Beach	\$ 12.00	\$ 5.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11.22
Lake Wales	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.76	\$ -	\$ -	\$ -
Lake Worth Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.91	\$ 0.96	\$ 0.49	\$ -
Lakeland	Polk	\$ 5.91	\$ -	\$ 6.20	\$ 16.80	\$ 5.82	\$ 7.89	\$ 16.20	\$ 16.46	\$ 3.32
Largo	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.92	\$ 0.71	\$ 0.24	\$ 0.30
Lauderdale-By-The-Sea	Broward	\$ -	\$ -	\$ 6.49	\$ -	\$ 4.35	\$ -	\$ -	\$ -	\$ -
Lauderhill	Broward	\$ -	\$ -	\$ -	\$ -	\$ 3.18	\$ -	\$ -	\$ -	\$ -
Leesburg	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.21
Lynn Haven	Bay	\$ 5.35	\$ 0.59	\$ -	\$ -	\$ 0.60	\$ -	\$ -	\$ -	\$ -
Maitland	Orange	\$ 7.27	\$ 1.17	\$ -	\$ 6.05	\$ 4.59	\$ 1.44	\$ -	\$ 0.04	\$ 0.26
Marianna	Jackson	\$ -	\$ -	\$ -	\$ -	\$ 35.80	\$ 39.09	\$ 39.84	\$ 40.37	\$ -
Melbourne	Brevard	\$ 1.69	\$ 5.64	\$ 6.14	\$ 2.04	\$ 4.22	\$ 7.95	\$ 10.68	\$ 11.10	\$ 16.82
Miami Gardens	Miami-Dade	\$ -	\$ -	\$ -	\$ 0.46	\$ -	\$ -	\$ -	\$ -	\$ -
Miramar	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.37	\$ 0.78	\$ -	\$ 0.03	\$ -
Mount Dora	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7.14
New Port Richey	Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66.92	\$ -
New Smyrna Beach	Volusia	\$ 5.87	\$ -	\$ 29.50	\$ -	\$ 12.75	\$ -	\$ -	\$ -	\$ -
North Lauderdale	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.11
North Port	Sarasota	\$ 2.06	\$ 0.37	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ocala	Marion	\$ 8.78	\$ 4.28	\$ 7.61	\$ 5.29	\$ 8.09	\$ 12.58	\$ 6.88	\$ 24.52	\$ 23.00
Ocoee	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.07	\$ 9.50	\$ -
Orlando	Orange	\$ 4.51	\$ 5.04	\$ 7.39	\$ 5.70	\$ 7.00	\$ 7.17	\$ 8.00	\$ 8.50	\$ 9.32
Ormond Beach	Volusia	\$ 1.69	\$ 5.33	\$ 5.35	\$ -	\$ 2.11	\$ 2.31	\$ 1.62	\$ 1.54	\$ 2.83
Oviedo	Seminole	\$ -	\$ -	\$ 25.85	\$ -	\$ 4.40	\$ -	\$ 3.16	\$ 2.53	\$ 2.23
Palm Bay	Brevard	\$ 1.36	\$ 0.88	\$ 0.39	\$ -	\$ 0.40	\$ -	\$ -	\$ 8.98	\$ -
Palm Beach Gardens	Palm Beach	\$ 1.03	\$ -	\$ -	\$ -	\$ 5.24	\$ -	\$ 0.50	\$ -	\$ 6.11
Palm Coast	Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.90	\$ 1.51	\$ -
Panama City	Bay	\$ -	\$ -	\$ 4.93	\$ -	\$ -	\$ -	\$ 2.20	\$ -	\$ 7.79
Pensacola	Escambia	\$ -	\$ -	\$ -	\$ -	\$ 6.61	\$ 6.54	\$ 7.03	\$ 7.01	\$ 10.77
Pinellas Park	Pinellas	\$ 2.41	\$ -	\$ 2.16	\$ 4.34	\$ 3.93	\$ 4.66	\$ 3.13	\$ 3.77	\$ 7.26
Plant City	Hillsborough	\$ -	\$ -	\$ 1.94	\$ -	\$ 3.13	\$ 6.34	\$ -	\$ -	\$ -
Pompano Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -
Ponce Inlet	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -
Port Orange	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.39	\$ 2.92	\$ -	\$ 0.49	\$ -
Port St. Joe	Gulf	\$ -	\$ 21.78	\$ -	\$ -	\$ -	\$ 156.47	\$ -	\$ -	\$ 1.45
Port St. Lucie	St. Lucie	\$ 75.14	\$ -	\$ 56.67	\$ 35.40	\$ 34.27	\$ 23.05	\$ 21.09	\$ 2.02	\$ 0.44
Riviera Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ 3.76	\$ -	\$ -	\$ -	\$ -

Total Value of Economic Development Incentives Reported by Municipalities										
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Safety Harbor	Pinellas					\$ 25,000		\$ 75,000		\$ 241,000
Sanford	Seminole	\$ 408,232	\$ 358,530		\$ 281,535		\$ 324,563	\$ 243,901		
Sarasota	Sarasota	\$ 4,972,658	\$ 5,095,761	\$ 4,643,682	\$ 117,822	\$ 84,150				
Sebastian	Indian River							\$ 77,700		
South Daytona								\$ 10,000		
St. Petersburg	Pinellas	\$ 349,252	\$ 1,512,331	\$ 445,210	\$ 275,025	\$ 170,806	\$ 410,680	\$ 13,378,165	\$ 693,962	\$ 6,192,977
Stuart	Martin					\$ 25,000		\$ 40,000		
Sunrise	Broward					\$ 155,887	\$ 45,112	\$ 91,819	\$ 735,741	\$ 602,152
Tallahassee	Leon	\$ 1,172,463		\$ 223,405	\$ 115,000	\$ 146,229	\$ 24,203		\$ 45,184	\$ 435,323
Tampa	Hillsborough	\$ 754,550		\$ 235,735		\$ 470,063		\$ 895,768	\$ 1,304,171	
Titusville	Brevard	\$ 460,869		\$ 124,538		\$ 117,523	\$ 178,792	\$ 83,557	\$ 128,527	\$ 113,765
Valparaiso	Okaloosa									\$ 5,000
Venice	Sarasota	\$ 29,085					\$ 25,516	\$ 29,441	\$ 30,921	\$ 32,590
West Palm Beach	Palm Beach							\$ 692,073		
West Park	Broward							\$ 25,000		
Winter Garden	Orange					\$ 423,750			\$ 508,137	
Winter Haven	Polk						\$ 36,000			
Winter Park	Orange							\$ 93,805	\$ 199,910	
Zephyrhills	Pasco					\$ 101,000	\$ 15,099			
Municipal Totals		\$ 25,757,018	\$ 11,451,864	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,792	\$ 21,069,023

Per Capita Value of Economic Development Incentives Reported by Municipalities										
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Safety Harbor	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 4.32	\$ -	\$ 13.69
Sanford	Seminole	\$ 7.64	\$ 6.63	\$ -	\$ 5.07	\$ -	\$ 5.67	\$ 4.22	\$ -	\$ -
Sarasota	Sarasota	\$ 95.42	\$ 97.03	\$ 88.13	\$ 2.24	\$ 1.59	\$ -	\$ -	\$ -	\$ -
Sebastian	Indian River	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.21	\$ -	\$ -
South Daytona	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.79	\$ -	\$ -
St. Petersburg	Pinellas	\$ 1.42	\$ 6.11	\$ 1.78	\$ 1.09	\$ 0.67	\$ 1.58	\$ 50.72	\$ 2.61	\$ 22.99
Stuart	Martin	\$ -	\$ -	\$ -	\$ -	\$ 1.55	\$ 2.48	\$ -	\$ -	\$ -
Sunrise	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.76	\$ 0.50	\$ 1.00	\$ 7.94	\$ 6.45
Tallahassee	Leon	\$ 6.43	\$ -	\$ 1.22	\$ 0.62	\$ 0.78	\$ 0.13	\$ -	\$ 0.23	\$ 2.22
Tampa	Hillsborough	\$ 2.24	\$ -	\$ 0.68	\$ -	\$ 1.31	\$ -	\$ 2.40	\$ 3.45	\$ -
Titusville	Brevard	\$ 10.51	\$ -	\$ 2.85	\$ -	\$ 2.59	\$ 3.88	\$ 1.80	\$ 2.71	\$ 2.38
Valparaiso	Okaloosa	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.94
Venice	Sarasota	\$ 1.40	\$ -	\$ -	\$ -	\$ -	\$ 1.17	\$ 1.32	\$ 1.36	\$ 1.40
West Palm Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.27	\$ -	\$ -
West Park	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.68	\$ -	\$ -
Winter Garden	Orange	\$ -	\$ -	\$ -	\$ -	\$ 10.63	\$ -	\$ -	\$ 11.31	\$ -
Winter Haven	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.91	\$ -	\$ -	\$ -
Winter Park	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.20	\$ 6.62	\$ -
Zephyrhills	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 6.73	\$ 1.00	\$ -	\$ -	\$ -
Municipal Totals		\$ 10.76	\$ 7.65	\$ 8.41	\$ 6.26	\$ 5.16	\$ 5.18	\$ 8.52	\$ 4.86	\$ 8.05

Municipal Governments: Historical Comparison									
Data Reported by Municipalities in Annual Surveys									
Incentive Type	Number of Municipalities Granting Incentives								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	18	12	24	17	43	36	33	37	28
Indirect Financial	15	11	17	12	27	18	24	23	20
Tax-Based and Fee-Based	21	16	20	13	20	21	18	22	22
Below Market Rate Leases or Deeds for Real Property	7	4	7	4	5	10	6	7	5
Total	28	25	36	26	57	48	49	47	40
Incentive Type	Total Incentives Granted								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	\$ 4,408,077	\$ 3,721,784	\$ 4,126,543	\$ 3,309,309	\$ 9,256,681	\$ 6,014,545	\$ 4,803,757	\$ 5,478,993	\$ 7,109,504
Indirect Financial	\$ 8,605,393	\$ 1,770,708	\$ 8,957,301	\$ 2,118,448	\$ 3,141,511	\$ 3,163,140	\$ 6,452,083	\$ 4,620,624	\$ 4,228,532
Tax-Based and Fee-Based	\$ 2,733,072	\$ 953,416	\$ 2,818,801	\$ 3,525,214	\$ 2,565,666	\$ 2,422,792	\$ 14,926,651	\$ 7,691,798	\$ 3,651,351
Below Market Rate Leases or Deeds for Real Property	\$ 10,010,476	\$ 6,639,054	\$ 9,198,080	\$ 4,539,617	\$ 4,484,856	\$ 5,490,785	\$ 4,099,730	\$ 1,534,374	\$ 6,079,636
Total	\$ 25,757,018	\$ 13,084,962	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,789	\$ 21,069,023
Incentive Type	Number of Businesses Receiving Incentives								
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	97	87	99	73	178	134	175	200	161
Indirect Financial *									
Tax-Based and Fee-Based	137	33	136	3,677	764	176	74	85	246
Below Market Rate Leases or Deeds for Real Property	40	57	50	19	33	45	9	31	16

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Community Redevelopment Agencies (CRAs)				
Community Redevelopment Agency (CRA)	Local Governing Authority	LFY 2016-17	LFY 2017-18	LFY 2018-19
Apopka CRA	Apopka			\$ 26,021
Auburndale CRA	Auburndale	\$ 57,629		
Babcock Street CRA	Melbourne	\$ 16,372	\$ 20,000	\$ 70,000
Bartow CRA	Bartow	\$ 223,096	\$ 250,500	\$ 261,000
Boynton Beach CRA	Boynton Beach		\$ 1,717,751	
Bradenton CRA	Bradenton	\$ 544,691	\$ 679,112	\$ 815,041
Central CRA	Bradenton	\$ 40,120		
Chipley Redevelopment Agency	Chipley			\$ 345,661
Clearwater CRA	Clearwater		\$ 718,540	
Cocoa CRA	Cocoa	\$ 29,114		\$ 35,797
Collier County CRA	Collier County		\$ 16,237	
Crestview CRA	Crestview		\$ 32,244	\$ 61,912
Dade City CRA	Dade City	\$ 37,288	\$ 50,000	
Davie CRA	Davie		\$ 520,208	
Daytona Beach CRA	Daytona Beach	\$ 134,304	\$ 84,481	\$ 108,741
Deerfield Beach CRA	Deerfield Beach		\$ 207,000	
Diamond Square CRA	Cocoa			\$ 90,000
Downtown and East Town Redevelopment Agency	Eustis			\$ 24,000
Dunedin CRA	Dunedin	\$ 87,521	\$ 11,663,569	
Fort Lauderdale CRA	Fort Lauderdale	\$ 801,427	\$ 528,270	
Fort Pierce Redevelopment Agency	Fort Pierce		\$ 1,000,000	
Fourteenth Street CRA	Bradenton	\$ 66,144		
Gainesville CRA	Gainesville		\$ 99,636	\$ 220,898
Greater Leesburg CRA	Leesburg			\$ 70,927
Haines City CRA	Haines City		\$ 194,525	\$ 97,068
Hallandale Beach CRA	Hallandale Beach		\$ 166,216	
Hwy 551/US 27 CRA	Leesburg			\$ 53,664
Jacksonville International Airport CRA	Jacksonville	\$ 893,595	\$ 768,607	\$ 2,309,657
Kissimmee CRA	Kissimmee			\$ 50,000
Lake Monroe Waterfront and Downtown Sanford CRA	Sanford			\$ 66,027
Lake Worth CRA	Lake Worth	\$ 95,000	\$ 1,532,410	
Lakeland CRA	Lakeland	\$ 1,057,993		\$ 2,241,329
Largo CRA	Largo	\$ 174,000		
Lauderdale Lakes CRA	Lauderdale Lakes	\$ 74,253	\$ 161,527	
Live Oak CRA	Live Oak		\$ 42,094	
Lynn Haven CRA	Lynn Haven	\$ 42,500		
Marianna CRA	Marianna	\$ 20,988	\$ 19,605	
Martin County CRA	Martin County		\$ 1,219,848	
Melbourne Downtown CRA	Melbourne	\$ 115,460	\$ 127,500	\$ 101,896
Mount Dora CRA	Mount Dora			\$ 77,500
New Port Richey CRA	New Port Richey	\$ 434,086		\$ 653,206
Northbank CRA	Jacksonville			\$ 4,488,623
Oakland Park CRA	Oakland Park	\$ 85,639	\$ 25,403	
Ocala CRA	Ocala	\$ 265,150		
Olde Eau Gallie Riverfront CRA	Melbourne	\$ 55,000	\$ 62,500	\$ 72,500
Palatka CRA	Palatka	\$ 135,495	\$ 232,790	
Panama City CRA	Panama City	\$ 41,723		
Pinellas Park CRA	Pinellas Park	\$ 129,182	\$ 2,339,133	\$ 719,780
Plant City CRA	Plant City			\$ 34,850
Port Orange Town Center CRA	Port Orange	\$ 66,340		
Port St. Lucie CRA	Port St. Lucie	\$ 157,415		
Quincy CRA	Quincy	\$ 24,175		
Rockledge CRA	Rockledge	\$ 75,435	\$ 31,261	\$ 68,783
Sanford Downtown Waterfront CRA	Sanford		\$ 91,369	\$ 90,569
Sebastian Riverfront CRA	Sebastian		\$ 49,473	
Sebring CRA	Highlands County			\$ 237,832
Southbank CRA	Jacksonville			\$ 1,063,998
St. Cloud CRA	St. Cloud	\$ 60,000	\$ 127,048	\$ 160,215
St. Petersburg CRA	St. Petersburg	\$ 713,195	\$ 658,720	
State Road 100 CRA	Palm Coast			\$ 1,605,000
Stuart CRA	Stuart	\$ 31,246		
Tallahassee CRA	Tallahassee	\$ 1,693,055		
Tampa CRA	Tampa	\$ 603,359	\$ 149,764	
Titusville CRA	Titusville	\$ 18,460	\$ 79,800	\$ 54,200
US Highway 17-92 Corridor CRA	Seminole County	\$ 1,512,747		
West 192 Development Authority	Osceola County		\$ 3,819,218	
Winter Park CRA	Winter Park		\$ 25,600	\$ 27,191
CRA Totals		\$ 10,613,197	\$ 29,511,959	\$ 16,403,886

Community Redevelopment Agencies: Historical Comparison			
Data Reported by CRAs in Annual Surveys			
Incentive Type	Number of CRAs Granting Incentives		
	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	33	33	29
Indirect Financial	8	12	9
Tax-Based and Fee-Based	4	3	2
Below Market Rate Leases or Deeds for Real Property	5	4	4
Total	37	38	33
Incentive Type	Total Incentives Granted		
	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	\$ 8,445,651	\$ 21,854,532	\$ 12,645,441
Indirect Financial	\$ 938,884	\$ 1,324,157	\$ 845,533
Tax-Based and Fee-Based	\$ 494,140	\$ 1,796,437	\$ 2,055,697
Below Market Rate Leases or Deeds for Real Property	\$ 734,522	\$ 4,536,833	\$ 857,215
Total	\$ 10,613,197	\$ 29,511,959	\$ 16,403,886
Incentive Type	Number of Businesses Receiving Incentives		
	LFY 2016-17	LFY 2017-18	LFY 2018-19
Direct Financial	254	309	225
Indirect Financial *			
Tax-Based and Fee-Based	6	3	4
Below Market Rate Leases or Deeds for Real Property	46	23	28
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.			

Values of County and Municipal Ad Valorem Exemptions for Economic Development by County and Year

County	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Alachua	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Baker	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bay	\$ 232,133,541	\$ 248,908,372	\$ 260,571,259	\$ 67,762,342	\$ 67,945,528	\$ 34,924,243	\$ 22,388,717	\$ 18,249,138	\$ 14,783,804	\$ 10,940,388	\$ 15,994,623	\$ 16,780,481
Bradford	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Brevard	\$ 28,787,380	\$ 28,230,480	\$ 31,015,447	\$ 37,929,370	\$ 28,533,430	\$ 27,806,120	\$ 120,937,001	\$ 140,413,492	\$ 161,751,941	\$ 228,894,537	\$ 247,629,104	\$ 239,700,943
Broward	\$ -	\$ 32,160	\$ 27,840	\$ 923,710	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 491,000	\$ 491,000
Calhoun	\$ 517,421	\$ 400,151	\$ 400,151	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Charlotte	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,194,949	\$ 29,740,796	\$ 29,742,337	\$ 30,284,270	\$ 30,020,656	\$ 36,845,021
Citrus	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Clay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Collier	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Columbia	\$ -	\$ 108,455,345	\$ 86,775,142	\$ 91,775,298	\$ 60,163,115	\$ 53,441,507	\$ 58,516,211	\$ 57,667,227	\$ 56,510,786	\$ 11,718,286	\$ 11,207,094	\$ 11,141,082
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dixie	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Duval	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Escambia	\$ 279,392,755	\$ 256,328,355	\$ 247,381,029	\$ 236,521,576	\$ 231,613,576	\$ 215,557,309	\$ 199,469,250	\$ 240,200,319	\$ 164,494,896	\$ 181,113,858	\$ 334,189,604	\$ 440,617,171
Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Franklin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,745,524
Gilchrist	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 978,911	\$ 1,735,035	\$ 1,871,774	\$ 1,855,842	\$ 1,907,852	\$ 1,596,902	\$ 1,429,210	\$ 1,714,552
Gulf	\$ 362,894	\$ 362,894	\$ 314,697	\$ 296,762	\$ 296,762	\$ 296,762	\$ 296,762	\$ -	\$ -	\$ -	\$ -	\$ -
Hamilton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 27,542,457	\$ 23,726,264	\$ 1,989,194	\$ 634,159	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hendry	\$ 2,246,960	\$ 2,002,193	\$ -	\$ -	\$ -	\$ 356,230	\$ 268,062	\$ -	\$ 50,846	\$ 3,003,759	\$ -	\$ -
Hernando	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Highlands	\$ -	\$ -	\$ -	\$ 1,893,725	\$ 1,897,232	\$ 1,918,165	\$ 2,001,802	\$ 1,935,470	\$ 1,787,296	\$ 1,592,390	\$ 1,465,247	\$ 1,342,845
Hillsborough	\$ -	\$ -	\$ -	\$ 2,084,658	\$ -	\$ 38,247,415	\$ 87,240,927	\$ 90,208,046	\$ 4,137,039	\$ -	\$ 18,848,656	\$ 18,848,656
Holmes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Indian River	\$ -	\$ 3,416,720	\$ 3,375,060	\$ 1,561,390	\$ 1,547,680	\$ 46,070,300	\$ 42,670,954	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson	\$ 49,419,465	\$ 46,931,888	\$ 43,212,815	\$ 42,657,763	\$ 42,517,681	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lafayette	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Leon	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Liberty	\$ 30,932,427	\$ 24,484,340	\$ 13,894,225	\$ 7,008,908	\$ 3,843,039	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Madison	\$ 598,608	\$ 645,550	\$ 1,511,078	\$ 1,467,944	\$ 2,584,001	\$ 1,899,429	\$ 1,848,767	\$ 1,797,920	\$ 1,784,520	\$ 1,871,692	\$ 1,796,354	\$ 1,790,104
Manatee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Marion	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Martin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miami-Dade	\$ 67,053,764	\$ 58,803,043	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Monroe	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nassau	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Okaloosa	\$ -	\$ 293,479	\$ 293,479	\$ -	\$ 12,663,888	\$ 8,552,466	\$ 10,234,776	\$ 3,438,949	\$ 936,369	\$ 4,120,501	\$ 4,977,005	\$ 3,390,796
Okeechobee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 649,601,728	\$ 552,988,925
Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,668,194	\$ 23,057,313	\$ 46,106,036	\$ 47,582,327	\$ 31,124,683	\$ 236,711,230	\$ 275,280,614
Osceola	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Palm Beach	\$ 7,424,114	\$ 6,930,353	\$ 3,573,436	\$ 3,064,523	\$ -	\$ 37,343,414	\$ 43,614,842	\$ 95,700,454	\$ 85,126,073	\$ 161,955,127	\$ 178,123,844	\$ 144,621,190
Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,694,086	\$ 15,209,562	\$ 15,209,562
Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 94,857,011	\$ 105,188,074	\$ 338,457,814	\$ 270,014,181	\$ 272,235,771	\$ 241,189,764	\$ 510,631,249
Putnam	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Johns	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Lucie	\$ 17,756,979	\$ 9,701,479	\$ 72,456,689	\$ 66,921,442	\$ 54,143,177	\$ 41,108,996	\$ 30,277,076	\$ 18,076,818	\$ 17,965,156	\$ 22,247,866	\$ 54,629,610	\$ 59,835,215
Santa Rosa	\$ 2,613,424	\$ 2,424,383	\$ 1,507,106	\$ 528,333	\$ 501,137	\$ 317,674	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sarasota	\$ -	\$ -	\$ 19,119,164	\$ 16,799,961	\$ 25,443,600	\$ 25,967,731	\$ 37,804,757	\$ 31,763,400	\$ 20,581,571	\$ 19,720,262	\$ 22,445,710	\$ 19,733,689
Seminole	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taylor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 899,055	\$ 899,055	\$ -	\$ 16,754,789
Union	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Wakulla	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,742,219	\$ 2,344,967	\$ 2,833,345	\$ 2,692,733	\$ 2,641,738	\$ 1,554,049	\$ 1,336,591
Washington	\$ 441,581	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Statewide	\$ 747,223,770	\$ 822,077,449	\$ 787,417,811	\$ 579,831,864	\$ 534,672,757	\$ 645,810,220	\$ 819,226,981	\$ 1,118,445,066	\$ 882,748,782	\$ 1,000,655,171	\$ 2,067,514,050	\$ 2,386,799,999
% Change	-	10.0%	-4.2%	-26.4%	-7.8%	20.8%	26.9%	36.5%	-21.1%	13.4%	106.6%	15.4%

Data Source: Florida Department of Revenue, Property Tax Oversight.