

Florida County & Municipal Economic Development Incentives: Local Fiscal Year 2019-20 Report Based on 2021 Survey Responses

**A Summary of County and Municipal Government Responses
to the Reporting Requirements Outlined in
Sections 125.045 and 166.021, Florida Statutes**

March 2022

**The Florida Legislature's
Office of Economic and Demographic Research**



Reporting Requirements

During the 2010 Regular Session, the Florida Legislature enacted Committee Substitute for Senate Bill 1752 related to economic development, which was codified as Chapter 2010-147, Laws of Florida. The law amended sections 125.045 and 166.021, Florida Statutes, to impose new economic development reporting requirements on county and municipal governments.

The law requires the following:

- An agency or entity that receives county or municipal government funds for economic development purposes pursuant to a contract between the economic development agency/entity and the local government to submit a report on the usage of the local funds. It also requires the county or municipal government to post a copy of that report on its own website.
- County and municipal governments that grant economic development incentives in excess of \$25,000 to report the amount and types of incentives to the Florida Legislature's Office of Economic and Demographic Research by January 15 of every year.
- The Office of Economic and Demographic Research to compile the economic development incentives provided by each local government in a manner that shows the total of each class of economic development incentives provided by each local government.

This report also includes local economic development incentives granted by Community Redevelopment Districts (CRAs), which are county or municipal dependent special districts. As such, each CRA is treated as a component unit of its governing county or municipality. These governments include separate figures for their respective CRAs as part of the Annual Financial Reporting requirements. Therefore, CRAs fall within the purview of the statutes regarding local government economic development incentive reporting. However, for ease of reporting and to maintain consistency with prior reports, EDR treats them separately. EDR issues a stand-alone survey to all CRAs, using the same four categories required for counties and municipalities, thus preserving the time series from prior years as well as enabling the results to be combined for full reporting.

EDR compiled the reported LFY 2019-20 economic development data that were submitted by county and municipal governments and their dependent district CRAs. Based on those submissions, this report includes (1) the total of each class of economic development incentive granted by individual entities, and (2) the cumulative totals of each class of economic development incentives for county governments, municipal governments, and CRAs. Pursuant to law, copies of this report are provided to the President of the Senate, the Speaker of the House of Representatives, and the Department of Economic Opportunity. Additionally, this report is posted to the EDR's website.¹

Background

Population growth is typically the state's primary engine of economic growth, fueling both employment and income growth. Florida's population growth is forecast to average 1.41% annually between 2021 and 2025, which is double the average annual growth nationally. Net migration is projected to represent all of Florida's population growth through 2040 as natural increase is expected to remain negative.² Population growth in isolation naturally attracts those businesses that are market dependent. These are projects where

1. <http://edr.state.fl.us/Content/local-government/reports/index.cfm#incentives-report>

2. Office of Economic and Demographic Research, *Florida: An Economic Overview* (February 17, 2022) available at http://edr.state.fl.us/Content/presentations/economic/FIEconomicOverview_2-17-22.pdf

the principal reason for a new business to move to Florida or for an expansion of an existing business is that their expected clients will be primarily or solely based in Florida. The amplified boost to the economy that comes from exported products and services is not due to these types of businesses. For this reason, governments may seek to alter the natural path of the economy through active intervention.

The scholarly definition of economic development is much broader than generally understood in practice. It is the active government pursuit of economic growth and improvements in terms of population, gross domestic product, output, tax base, jobs, wages, per capita income, capital investments, and the overall well-being of citizens. Applying this definition, Florida's economic growth is affected by nearly everything state and local governments do—from public school funding to road-building to the regulation of a specific industry. Ideally, economic growth is boosted by key government investments in public infrastructure and resources, provision of desired public services such as quality education and publicly-accessible research at universities, development of a technologically strong workforce, promotion of community development, and general improvement of the business climate. These investments also constitute economic development.

While the array of potential strategies is broad, the approaches favored by many local governments have tended to target the expansion of capital investment and the creation of new job opportunities (preferably at above-average wages) at the business level. In this regard, the focus is on new business activity that brings new wealth, which when spent in the economy, induces the creation of additional jobs. To the extent this goal is achieved, the tax base is expanded, and governments may realize an increase in tax revenues.

Often, a cornerstone of these local strategies is the direct or indirect provision of economic development incentives to individual businesses. Incentives are public subsidies intended to induce an economic activity or capital investment by a private business in a jurisdiction in which such activity or investment would not otherwise take place. From the business perspective, economic development incentives are cash or other financial infusions that reduce capital or operating costs and may facilitate location or expansion decisions. This report analyzes all incentives of this nature that are provided by local governments in Florida.

Economic Development Incentives

To the extent granted or unrestricted by state law, counties and municipalities have authority to promote economic development in their jurisdictions through a variety of strategies.³ Since 1995, state law has provided explicit authority for counties and municipalities to “expend public funds to attract and retain business enterprises, and the use of public funds toward the achievement of such economic development goals constitutes a public purpose.”⁴ This authority also includes “making grants to private enterprises for the expansion of businesses existing in the community or the attraction of new businesses to the community.”

Part III of Chapter 163, F.S. authorizes counties and municipalities to create a Community Redevelopment Agency (CRA), a dependent special district, to carry out redevelopment of designated slum or blighted areas. Funding for CRAs is generated through Tax Increment Financing (TIF), by which the taxable value of property within the area is fixed at a certain date and the subsequent annual increment increase in tax

3. See Article VIII, Sections 1 and 2 of the State Constitution, which provides expansive home rule authority to Florida counties and municipalities. Statutory preemptions and charter limitations impose limitations on this authority. In addition, Article VII, Section 1 of the State Constitution preempts all taxing authority (with the exception of ad valorem taxes) to the state.

4. See sections 125.045, F.S., and 166.021(8), F.S.

revenue to the county and municipality from the redevelopment area is deposited in a trust fund. These diverted property tax revenues are used to fund initiatives by the CRA. Redevelopment may also be financed by revenue bonds issued by the county or municipality on behalf of the CRA.⁵

CRA funds are used to pay administrative expenses related to redevelopment efforts; to acquire property; to pay for improvements to public infrastructure; to develop affordable housing and community policing innovations; and to subsidize festivals and other community entertainment events. Some CRAs offer multi-year grants to developers of privately owned property per development agreements, typically calculated as a percentage of the increment increase in property taxes generated by improvements to the property.⁶ In addition, a number of municipalities have reported that their CRAs function as their economic development entities.

For the annual survey and report, local government economic development incentives are classified by statute into the following four general types:

- Direct financial incentives to businesses.
- Indirect financial incentives benefiting businesses.
- Tax-based and fee-based incentives to businesses.
- Below-market rate leases or deeds for real property given to businesses.

To the extent that local governments expend funds or forego revenue through these means, they qualify as economic development incentives for the purposes of this report.

5. The Florida Redevelopment Association offers this description:

Tax increment financing is a unique tool available to cities and counties for redevelopment activities. It is used to leverage public funds to promote private sector activity in the targeted area. The dollar value of all real property in the Community Redevelopment Area is determined as of a fixed date, also known as the “frozen value.” Taxing authorities, which contribute to the tax increment, continue to receive property tax revenues based on the frozen value. These frozen value revenues are available for general government purposes. However, any tax revenues from increases in real property value, referred to as “increment,” are deposited into the Community Redevelopment Agency Trust Fund and dedicated to the redevelopment area. It is important to note that property tax revenue collected by the School Board and any special district are not affected under the tax increment financing process. Further, unlike in some states, Florida taxing entities write a check to the CRA trust fund, after monies are received from the tax collector. In California, the increment is sent to the CRAs directly out of collected county tax revenues, before they are distributed to each taxing entity. The tax increment revenues can be used immediately, saved for a particular project, or can be bonded to maximize the funds available. Any funds received from a tax increment financing area must be used for specific redevelopment purposes within the targeted area, and not for general government purposes. (See <http://redevelopment.net/cra-resources/q-a-for-cras/>)

6. While these may be referred to as a property tax refund programs, the CRA “refund” is more appropriately classified as a grant for the purposes of this report. TIF-generated funds are annually appropriated to fund CRA expenditures, whether debt service on revenue bonds or any other authorized expenditure. (see *Strand v. Escambia County* 2008, in dicta. <http://caselaw.findlaw.com/fl-supreme-court/1284657.html>) CRAs do not have authority to levy property taxes, and the statutes do not authorize them to “refund” such taxes. However, they can base their long-term contractual, performance-based incentive on the amount of taxes paid.

Direct Financial Incentives

Direct financial incentives provide monetary assistance to a business from the local government or through a local government-funded economic development organization. This assistance is provided through grants, loans, equity investments, loan insurance, and loan guarantees. These programs generally address business financing needs but may also provide funding for workforce training, market development, modernization, and technology commercialization activities. Direct financial incentives are generally project specific, contingent on pre-award review and evaluation, and typically performance-based.

Direct financial incentives also include local government contributions that are combined with state economic development incentives awarded by the Florida Department of Economic Opportunity or that are made in combination with other local governments.

Indirect Financial Incentives

Indirect financial incentives include grants and loans to local government entities, nonprofits, and organizations that are used to spur business investment or development. The recipients include communities, financial institutions, universities, community colleges, training providers, venture capital investors, and business incubators. In many cases, the funds are tied to one or more specific business locations or expansion projects. Other programs are used to address the general needs of the business community, including infrastructure, technical training, new and improved highway access, airport expansions, and other facilities. Funds are provided to the intermediaries in the form of grants, loans, and loan guarantees.

This type of incentive may also be used to leverage private investment in economic development. An example is linked deposit programs, in which local government funds are deposited in a financial institution in exchange for providing capital access or subsidized interest rates to qualified business borrowers. Indirect financial incentives may or may not be contingent on pre-award review of the benefitting business or businesses, depending on the nature of the project.

While many jurisdictions do business marketing and recruitment "in-house," some contract with a private Economic Development Organization (EDO) or contribute dues to a regional EDO that provides these services to local governments across a defined region. It is arguable whether the dollars provided to EDOs for general marketing or promotional services actually qualify as indirect financial incentives to businesses; however, such second-party marketing expenditures constitute a significant portion of reported local government economic development efforts, and the law requires their inclusion. For these reasons, the funds are identified and included in the report.

Tax-Based and Fee-Based Incentives

Tax-based incentives use the tax code as the source of direct or indirect subsidy to qualified businesses. They tend to have longer lifespans and be less visible than direct financial or indirect financial incentives because they do not require an annual appropriation. In most instances, tax-based incentives are awarded upon verification of eligibility and may not be subject to pre-award review and evaluation like direct financial incentives.

Florida's counties and municipalities are limited in their ability to offer tax-based incentives, either for economic development or other purposes. With the exception of ad valorem taxes, Florida's Constitution preempts all taxing authority to the state. Local taxes authorized by the constitution or by the Legislature

may only be levied pursuant to the specifications of the governing statute. Unless specifically authorized, relief from these local taxes (credits, exemptions, or refunds) may not be granted.

Of all the local taxes, county or municipal governments are only authorized to offer relief (i.e., tax exemptions) for the following three taxes:⁷

- Economic Development Ad Valorem Tax Exemption: Article VII, Section 3 of the State Constitution and section 196.1995, F.S., authorize counties and municipalities to grant, after referendum approval and passage of an ordinance, ad valorem tax relief from its respective levy to new or expanding businesses that meet certain job-creation and other requirements. The exemption is limited to ten years and may be restricted to businesses located in an enterprise zone or brownfield area. In addition, the exemption is contingent on pre-award review and evaluation and approval by ordinance.⁸
- Local Business Tax: Chapter 205, F.S., authorizes counties and municipalities to grant exemptions from the local business tax to a variety of specified individuals or businesses.⁹
- Public Service Tax: Sections 166.231–.234, F.S., authorize municipalities and charter counties to grant exemptions from the tax on certain utilities in specific situations.¹⁰

Fee-based incentives use “Home-Rule” revenues as the source of direct or indirect subsidy to qualified businesses. Unless limited by law, county and municipal governments have broad authority to levy proprietary fees, regulatory fees, and special assessments within their jurisdictions. Further, unless restricted by law or contract (e.g., bond provisions), local governments may also grant exemptions or waivers or provide refunds or credits from these levies, either as an economic development incentive or for any other purpose. Examples include Proprietary Fees such as admissions fees, franchise fees, user fees, and utility fees, or Regulatory Fees such as include building permit fees, impact fees, inspection fees, and stormwater fees. While they may be collected like property taxes, special assessments are also included as they are “based on the special benefit accruing to such property from such improvements when the improvements funded by the special assessment provide a benefit which is different in type or degree from benefits provided to the community as a whole.”¹¹

7. Exemptions provide freedom from payment of taxes normally applied to specific business activities. Exemptions are technically distinguishable from credits (which provide a reduction in taxes due after verification that statutory or contractual terms have been met) and refunds (which typically provide a return of taxes paid after verification that statutory or contractual terms have been met).

8. The Florida Enterprise Zone program was repealed on December 31, 2015: (Section 290.016, F.S.). For purposes of the Economic Development Ad Valorem Tax Exemption, in 2016 the Legislature clarified that notwithstanding the repeal of the Enterprise Zone program, counties and cities may continue to grant exemptions enacted before the repeal to qualified businesses in the zone. (Sections 2-4, Chapter 2016-220, L.O.F.)

9. Section 205.054, F.S., authorized counties and municipalities to grant a general exemption of 50 percent for “any business, profession or occupation” with a permanent business location in an Enterprise Zone. However, this exemption was repealed on December 31, 2015, with the expiration of the Florida Enterprise Zone Act. (Sections 290.016 and Section 205.054(6), F.S.)

10. Section 166.231(8) authorized a Public Service Tax exemption for certain purchasers of electrical energy in Enterprise Zones who are also eligible for the electrical energy sales tax exemption under s. 212.08(15), F.S. Both exemptions expired upon the repeal of the Enterprise Zone program. (Sections 290.016, F.S. and 166.231(8)(c), F.S.)

11. Section 170.01(2), F.S.

Below Market Leases or Deeds for Real Property

Below market leases or deeds may be awarded to businesses as an incentive to remain, expand, or locate in a jurisdiction. These can be provided either directly by the local government or indirectly through an organization authorized by the local government.

Other Strategies

Federal and state law provide counties and municipalities with other strategies to facilitate economic or community development in their jurisdictions. Historically, the following programs have not been included in the EDR survey:

- Industrial Development Authorities (IDAs).¹²
- Community Development Districts (CDDs).¹³
- Small Business Development Centers (SBDCs).¹⁴
- Federally funded programs, such as Community Development Block Grants (CDBG),¹⁵ Small Business Innovation Research (SBIR) grants, Small Business Technology Transfer (STTR) grants, or grants funded by the U.S. Department of Housing and Urban Development (HUD).

In all prior reports, these programs were not classified as local economic development incentives. In 2017, EDR reviewed these programs to determine whether it would be appropriate to include related expenditures in the annual survey. The following summarizes EDR's conclusions:

- Industrial Development Authorities (IDAs) are dependent special districts and Community Development Districts (CDDs) are independent special districts. Unless the responding municipality or county gave local funds directly to an IDA or CDD for economic development purposes, their activities would not be included. In the cases where the IDA or CDD did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Small Business Development Centers (SBDCs) should be treated as any other recipient of local economic development funds. In all instances where the SBDC did receive local funding from a municipality or county for the purpose of economic development, those funds should be reported as indirect financial incentives.
- Federally funded programs generally do not rely on the specific economic development authority provided under section 125.045, F.S., or section 166.021(8), F.S., for the expenditure of these funds at the local level. Instead, they fall under the general authority and home rule powers

12. As authorized by Part III of Chapter 159, F.S., an Industrial Development Authority (IDA) can be created for the purpose of financing and refinancing projects for the public purposes described in, and in the manner provided by, the Florida Industrial Development Financing Act (i.e., Part II of Chapter 159, F.S.). This includes fostering a county's economic development goals. IDAs are authorized to secure the issuance and repayment of industrial development bonds by a lease, mortgage, or other security instrument, subject to the county commission's approval. According to the Florida Department of Economic Opportunity's Special District Accountability Program, there were 23 active IDAs in Florida, as of January 27, 2022. (See <http://specialdistrictreports.floridajobs.org/webreports/criteria.aspx>)

13. Chapter 190, F.S.

14. While SBDCs may provide services to expanding or relocating businesses targeted by local governments, their mission is more comprehensive - serving the general business community. (See <http://floridasbdc.org/> for additional information.)

15. The U.S. Department of Housing and Urban Development distributes CDBG funding to Florida's local governments, either directly or indirectly through the state, to fund projects that develop viable communities by providing adequate housing and suitable living environments by expanding economic opportunities, principally for persons of low and moderate income.

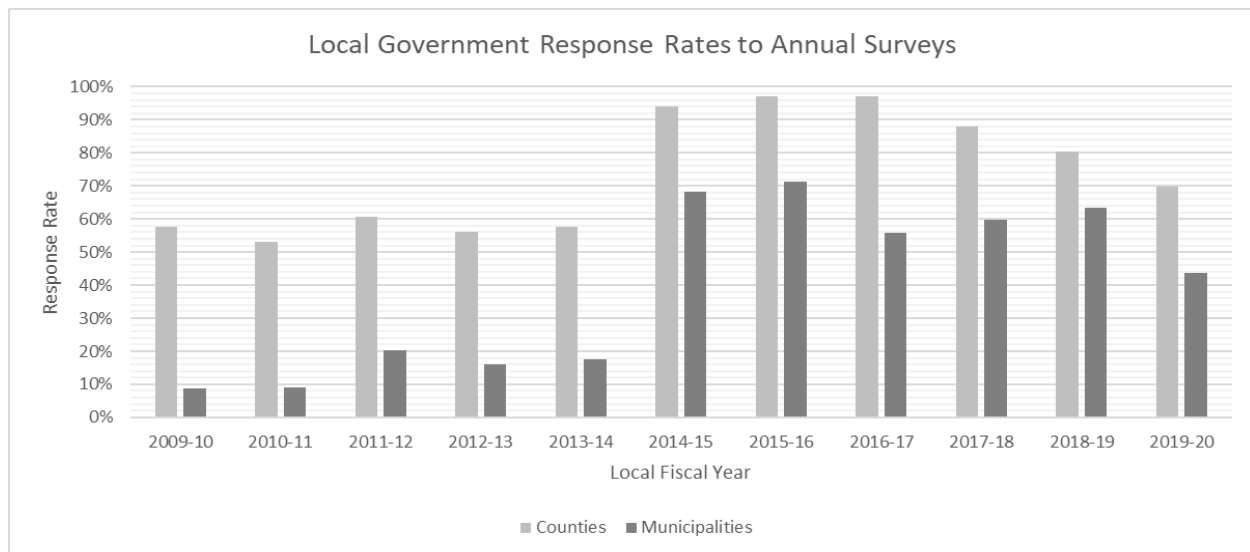
provided by the Florida Constitution and section 125.01, F.S., and section 166.021, F.S. As such, these funds should continue to be excluded from the report.

Survey Methodology and Results

This report provides an analysis of the survey responses received from county and municipal governments and CRAs. Local officials received communications from or on behalf of EDR, which provided an explanation of the statutory requirement and instructions for completing the online survey questionnaire. Additionally, a copy of the survey questionnaire in PDF was included with the email for local officials to review.

EDR provided access to the online survey through its website.¹⁶ Consequently, all of these local government entities were notified of the statutory reporting requirements and given multiple opportunities to complete and submit a survey response. Of the local entities invited to report economic development incentives granted during the 2019-20 fiscal year, a total of 295 (i.e., 46 counties, 180 municipalities, and 69 CRAs) completed the survey questionnaire.

This report marks EDR's eleventh summary of local government responses to annual economic development incentive surveys. As illustrated in the chart, the response rates have varied dramatically over time but have been declining in recent years.



County Governments

Forty-six of 67 county governments responded to this year's survey for a response rate of 69 percent. Of the 46 county governments that responded, 36 counties, or 78 percent, reported the following economic development incentives totaling \$85,425,065.

- Direct financial incentives: \$37,310,994 or 44 percent.
- Indirect financial incentives: \$22,998,733 or 27 percent.

16. <http://edr.state.fl.us/Content/local-government/economic-development-incentives/index.cfm>

- Tax-based and fee-based incentives: \$23,407,887 or 27 percent.
- Below-market rate leases or deeds for real property: \$1,707,451 or 2 percent.

Ten, or 22 percent, of the 46 responding counties reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. Twenty-one counties did not submit a survey response.

The following series of tables and charts summarize the reported economic development incentives by type granted by county governments during the 2019-20 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same county.

County Governments - Total Incentives by Type					
Incentive Type	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	28	\$ 37,310,994	43.7%	1,013	\$ 36,832
Indirect Financial *	24	\$ 22,998,733	26.9%		
Tax-Based and Fee-Based	18	\$ 23,407,887	27.4%	259	\$ 90,378
Below Market Rate Leases or Deeds for Real Property	3	\$ 1,707,451	2.0%	6	\$ 284,575
Total	36	\$ 85,425,065	100.0%		

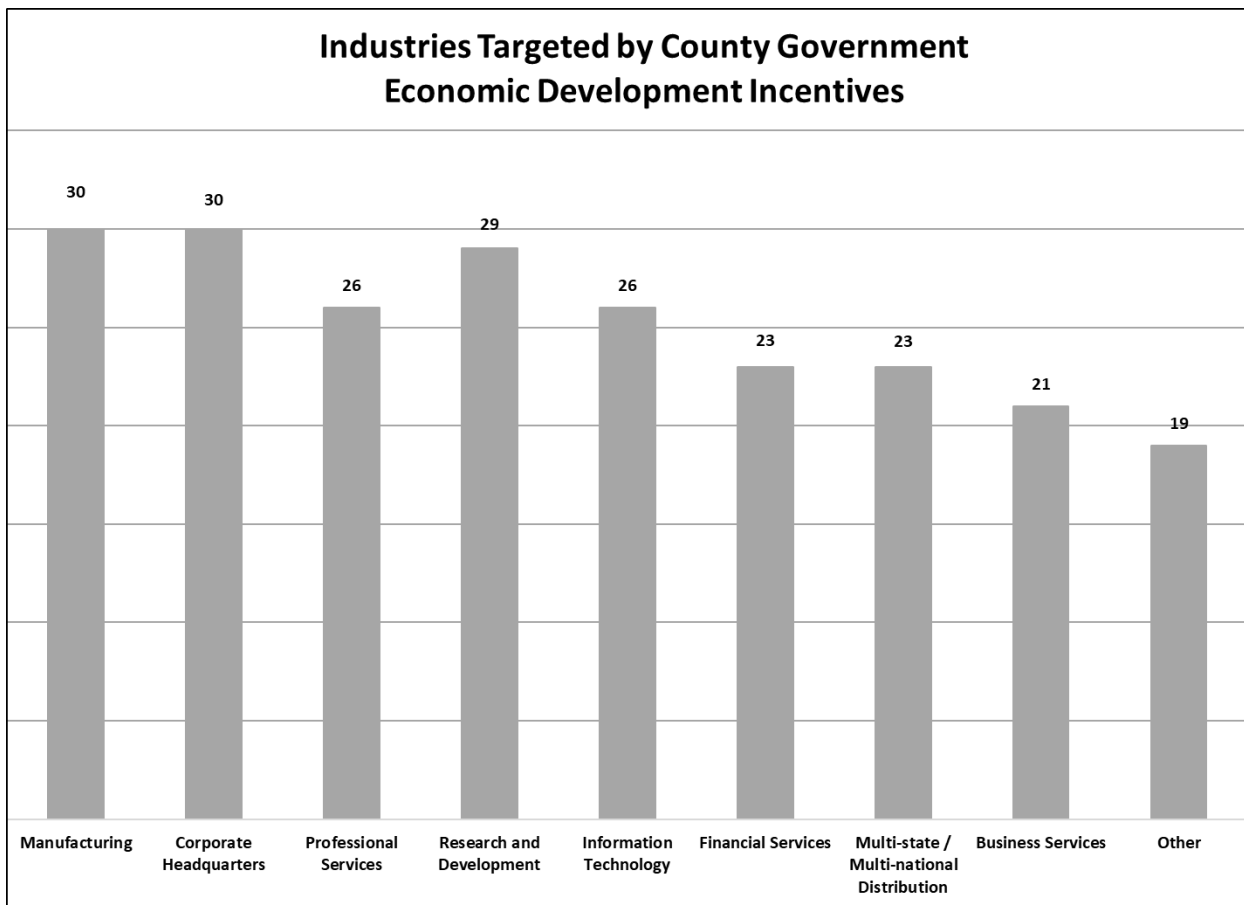
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

County Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	23	\$ 25,279,521	67.8%	697	\$ 36,269
Loans	3	\$ 5,690,745	15.3%	203	\$ 28,033
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	1	\$ 250,000	0.7%	1	\$ 250,000
Local Match (QTI, QACF, etc.)	19	\$ 3,673,489	9.8%	98	\$ 37,485
Other	6	\$ 2,417,239	6.5%	14	\$ 172,660
Total	28	\$ 37,310,994	100.0%		

County Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	12	\$ 11,362,271	49.4%	68	\$ 167,092
Loans or Loan Guarantees	1	\$ 120,886	0.5%	1	\$ 120,886
Value of Contract With or Dues Paid to EDOs	19	\$ 9,697,069	42.2%	26	\$ 372,964
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	4	\$ 609,000	2.6%	4	\$ 152,250
Appropriations of Non TIF-generated Funds to CRAs	0	\$ -	0.0%	0	\$ -
Other	4	\$ 1,209,507	5.3%	7	\$ 172,787
Total	24	\$ 22,998,733	100.0%		

County Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	13	\$ 8,339,342	35.6%	88	\$ 94,765
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	1	\$ 225,074	1.0%	1	\$ 225,074
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	7	\$ 14,843,471	63.4%	170	\$ 87,315
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	18	\$ 23,407,887	100.0%		

County Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Counties Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	3	\$ 1,707,451	100.0%	6	\$ 284,575
Below-Market Rate Deeds for Real Property	0	\$ -	0.0%	0	\$ -
Total	3	\$ 1,707,451	100.0%		



In the above chart, Other industries include aerospace, agribusiness, agriculture, applied science, aquaculture, aviation, bioscience, clean energy, defense, distribution, ecotourism, film, green industries, high tech, homeland security, life sciences, logistics, manufacturing, medical, sports and sports performance, tourism, and transportation.

County Governments Having Total Population of 100,000 or Greater						
County	2020 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Miami-Dade	2,832,794	\$4,130,304	None	\$12,860,620	None	\$ 16,990,924
Broward	1,932,212	\$292,460	\$1,599,370	None	None	\$ 1,891,830
Hillsborough	1,478,759	\$2,423,246	\$1,240,827	\$943,240	None	\$ 4,607,313
Palm Beach	1,466,494	None	\$1,810,470	\$983,400	None	\$ 2,793,870
Orange	1,415,260	\$517,773	\$2,384,436	\$532,380	None	\$ 3,434,589
Pinellas	984,054	\$46,913	\$327,375	\$5,400	None	\$ 379,688
Duval	982,080	\$6,204,248	None	None	None	\$ 6,204,248
Lee	750,493	\$778,145	None	None	None	\$ 778,145
Polk	715,090	\$336,937	\$1,011,065	\$1,601,174	None	\$ 2,949,176
Brevard	606,671	\$2,112,649	None	\$1,132,223	None	\$ 3,244,872
Volusia	551,588	\$538,605	\$540,000	None	None	\$ 1,078,605
Pasco	542,638	\$2,753,645	\$3,389,465	\$480,895	None	\$ 6,624,005
Seminole	476,727	\$1,172,472	\$891,490	None	None	\$ 2,063,962
Sarasota	438,816	\$4,092,602	\$1,358,175	\$568,410	\$1,500,000	\$ 7,519,187
Manatee	398,503	\$293,198	\$427,353	\$96,066	None	\$ 816,617
Collier	387,450	\$959,400	None	None	None	\$ 959,400
Osceola	387,055	\$33,064	\$3,514,567	None	None	\$ 3,547,631
Marion	368,135	\$1,084,171	None	None	None	\$ 1,084,171
Lake	366,742	None	\$50,000	None	None	\$ 50,000
Escambia	323,714	\$7,153,409	\$742,175	\$2,229,099	None	\$ 10,124,683
St. Lucie	322,265	\$74,375	\$300,000	\$661,466	None	\$ 1,035,841
Leon	299,484	\$25,396	\$234,274	\$5,297	None	\$ 264,967
Alachua	271,588					No Response
St. Johns	261,900	\$131,275	\$174,000	\$1,137,636	None	\$ 1,442,911
Clay	219,575	\$91,048	\$150,000	None	None	\$ 241,048
Okaloosa	203,951	None	\$152,873	\$24,696	\$28,044	\$ 205,613
Hernando	192,186	\$109,200	None	None	None	\$ 109,200
Charlotte	187,904					No Response
Santa Rosa	184,653					No Response
Bay	174,410	None	None	\$69,478	None	\$ 69,478
Martin	161,301					\$0 or < \$25,000
Indian River	158,834	\$46,667	\$1,226,955	None	None	\$ 1,273,622
Citrus	149,383					\$0 or < \$25,000
Sumter	141,422	\$1,389,792	None	None	None	\$ 1,389,792
Flagler	114,173	\$20,000	None	None	None	\$ 20,000
Highlands	104,834					\$0 or < \$25,000

County Governments Having Total Population Less Than 100,000						
County	2020 Countywide Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Nassau	89,258					No Response
Monroe	77,823					No Response
Walton	74,724					\$0 or < \$25,000
Putnam	73,723					No Response
Columbia	70,617					No Response
Jackson	46,587	None	\$100,000	None	None	\$ 100,000
Gadsden	46,226					\$0 or < \$25,000
Suwannee	45,463	None	None	\$52,614	None	\$ 52,614
Okeechobee	42,112	\$250,000	None	None	None	\$ 250,000
Levy	41,699	\$250,000	\$15,000	None	None	\$ 265,000
Hendry	40,953	None	\$102,316	\$23,823	None	\$ 126,139
DeSoto	37,082					No Response
Wakulla	33,981					\$0 or < \$25,000
Bradford	28,725					No Response
Baker	28,532					No Response
Hardee	27,443	None	\$1,256,547	None	\$179,407	\$ 1,435,954
Washington	25,334					\$0 or < \$25,000
Taylor	22,436					No Response
Holmes	20,001					No Response
Madison	18,954					No Response
Gilchrist	18,269					No Response
Dixie	16,663					No Response
Union	15,410					No Response
Gulf	14,724					No Response
Hamilton	14,570					No Response
Calhoun	14,489					\$0 or < \$25,000
Jefferson	14,394					No Response
Glades	13,609					No Response
Franklin	11,864					No Response
Lafayette	8,690					\$0 or < \$25,000
Liberty	8,575					\$0 or < \$25,000

Municipal Governments

One hundred eighty of 411 municipal governments responded to the survey for a response rate of 44 percent. Of the 180 municipal governments that responded, 41 municipalities, or 23 percent, reported the following economic development incentives totaling \$19,734,338.

- Direct financial incentives: \$7,659,691 or 39 percent;
- Indirect financial incentives: \$7,106,199 or 36 percent;
- Tax-based and fee-based incentives: \$3,770,903 or 19 percent; and
- Below-market rate leases or deeds for real property: \$1,197,545 or 6 percent.

One hundred thirty-nine, or 77 percent, of the 180 responding municipalities reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000. Two hundred thirty-one municipalities did not submit a survey response.

The following series of tables and charts summarize the economic development incentives by type granted by municipal governments during the 2019-20 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same municipality.

Municipal Governments - Total Incentives by Type					
Incentive Type	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	24	\$ 7,659,691	38.8%	667	\$ 11,484
Indirect Financial *	17	\$ 7,106,199	36.0%		
Tax-Based and Fee-Based	23	\$ 3,770,903	19.1%	1,595	\$ 2,364
Below Market Rate Leases or Deeds for Real Property	7	\$ 1,197,545	6.1%	15	\$ 79,836
Total	41	\$ 19,734,338	100.0%		

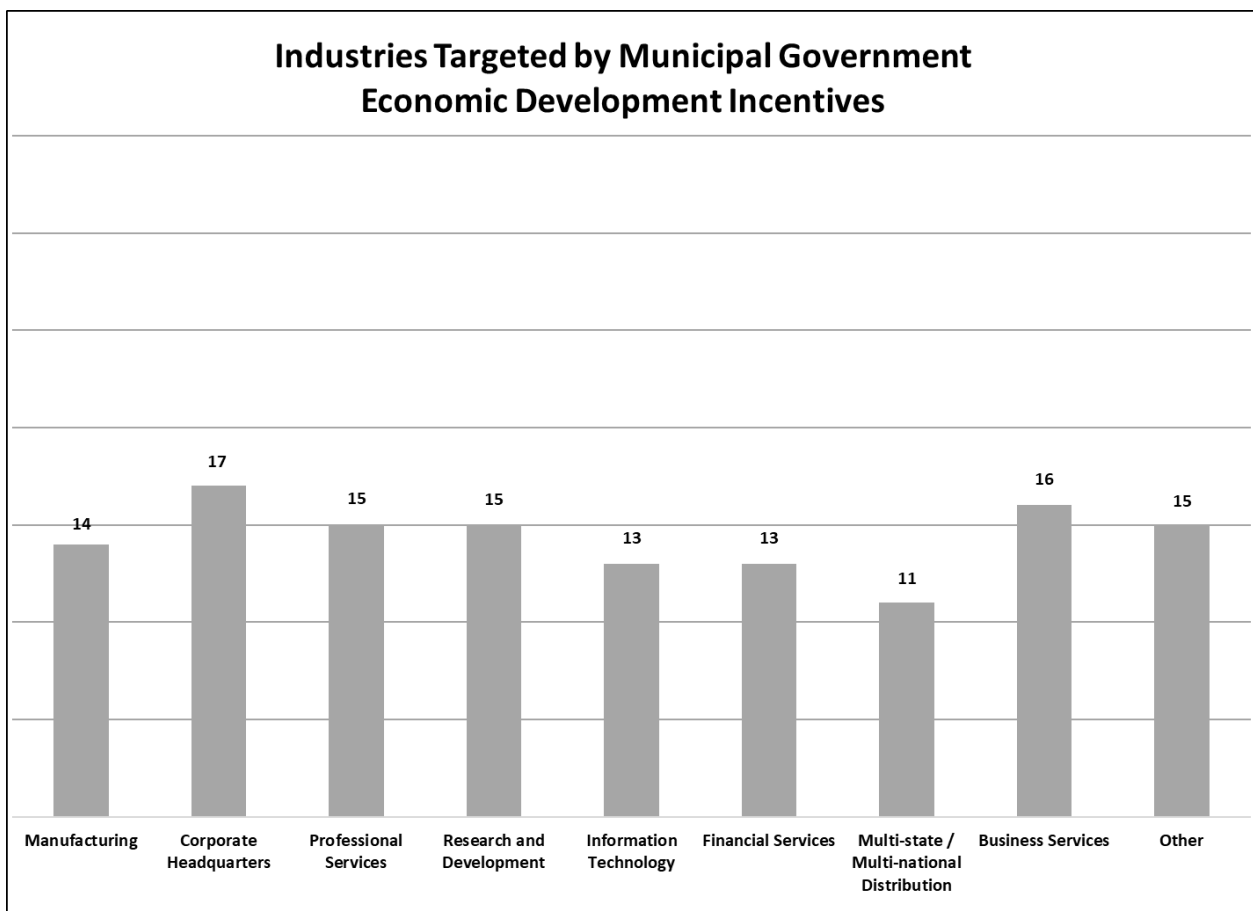
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.

Municipal Governments - Direct Financial Incentives					
Direct Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	14	\$ 4,164,342	54.4%	551	\$ 7,558
Loans	3	\$ 326,928	4.3%	9	\$ 36,325
Equity Investments	1	\$ 80,323	1.0%	2	\$ 40,162
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	0	\$ -	0.0%	0	\$ -
Local Match (QTI, QACF, etc.)	12	\$ 1,029,289	13.4%	30	\$ 34,310
Other	4	\$ 2,058,809	26.9%	75	\$ 27,451
Total	24	\$ 7,659,691	100.0%		

Municipal Governments - Indirect Financial Incentives					
Indirect Financial Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	7	\$ 4,160,211	58.5%	18	\$ 231,123
Loans or Loan Guarantees	0	\$ -	0.0%	0	\$ -
Value of Contract With or Dues Paid to EDOs	10	\$ 1,130,988	15.9%	14	\$ 80,785
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	1	\$ 30,000	0.4%	1	\$ 30,000
Appropriations of Non TIF-generated Funds to CRAs	0	\$ -	0.0%	0	\$ -
Other	2	\$ 1,785,000	25.1%	3	\$ 595,000
Total	17	\$ 7,106,199	100.0%		

Municipal Governments - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	14	\$ 1,875,877	49.7%	36	\$ 52,108
Public Service Tax Exemption	2	\$ 42,643	1.1%	3	\$ 14,214
Business Tax Exemption	1	\$ 2,000	0.1%	2	\$ 1,000
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	3	\$ 1,205,987	32.0%	1,521	\$ 793
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	6	\$ 557,221	14.8%	29	\$ 19,215
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Other	1	\$ 87,175	2.3%	4	\$ 21,794
Total	23	\$ 3,770,903	100.0%		

Municipal Governments - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of Municipalities Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	7	\$ 1,197,545	100.0%	15	\$ 79,836
Below-Market Rate Deeds for Real Property	0	\$ -	0.0%	0	\$ -
Total	7	\$ 1,197,545	100.0%		



In the above chart, Other industries include aerospace, aviation, banking, defense, digital media, education, engineering, entertainment, food service, healthcare and medical industries, hotels, life sciences, marinas, pharmaceutical, redevelopment, retail, sports, and tourism.

Municipal Governments Having a Total Population of 50,000 or Greater								
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives	
Jacksonville	Duval	936,250	See Duval County in the separate county table.					
Miami	Miami-Dade	497,924					No Response	
Tampa	Hillsborough	392,953					No Response	
Orlando	Orange	298,943	\$ 330,965	\$ 2,168,813	\$ 150,119	None	\$ 2,649,897	
St. Petersburg	Pinellas	271,044					No Response	
Hialeah	Miami-Dade	239,956					No Response	
Port St. Lucie	St. Lucie	202,914					\$0 or < \$25,000	
Tallahassee	Leon	198,627	\$ 95,000	\$ 15,000	\$ 772,050	None	\$ 882,050	
Fort Lauderdale	Broward	189,321					No Response	
Cape Coral	Lee	187,307	\$ 79,500	\$ 30,000	None	None	\$ 109,500	
Pembroke Pines	Broward	168,949					\$0 or < \$25,000	
Hollywood	Broward	151,818					No Response	
Miramar	Broward	138,873	\$ 15,309	None	None	None	\$ 15,309	
Gainesville	Alachua	135,097	\$ 1,741,276	\$ 150,000	\$ 87,175	None	\$ 1,978,451	
Coral Springs	Broward	129,263					No Response	
Palm Bay	Brevard	118,568					No Response	
Clearwater	Pinellas	118,017	None	\$ 30,000	\$ 144,408	None	\$ 174,408	
West Palm Beach	Palm Beach	116,781					No Response	
Miami Gardens	Miami-Dade	114,363					No Response	
Pompano Beach	Broward	112,941					\$0 or < \$25,000	
Lakeland	Polk	109,238					No Response	
Davie	Broward	105,050					\$0 or < \$25,000	
Boca Raton	Palm Beach	95,139	\$ 238,000	None	None	None	\$ 238,000	
Sunrise	Broward	94,333	\$ 509,470	None	None	None	\$ 509,470	
Miami Beach	Miami-Dade	94,161					No Response	
Deltona	Volusia	93,677					\$0 or < \$25,000	
Fort Myers	Lee	92,599					\$0 or < \$25,000	
Plantation	Broward	90,802					No Response	
Palm Coast	Flagler	89,437					\$0 or < \$25,000	
Largo	Pinellas	84,574	\$ 91,250	None	\$ 15,812	None	\$ 107,062	
Melbourne	Brevard	84,402	\$ 5,700	\$ 25,000	\$ 283,441	None	\$ 314,141	
Deerfield Beach	Broward	80,178					\$0 or < \$25,000	
Boynton Beach	Palm Beach	78,495					No Response	
North Port	Sarasota	77,561					No Response	
Homestead	Miami-Dade	76,334					No Response	
Kissimmee	Osceola	75,644					\$0 or < \$25,000	
Lauderhill	Broward	72,507					No Response	
Doral	Miami-Dade	71,314					No Response	
Daytona Beach	Volusia	70,235	None	\$ 2,371,056	\$ 499,030	\$ 39,250	\$ 2,909,336	
Weston	Broward	67,438					\$0 or < \$25,000	
Delray Beach	Palm Beach	67,168					No Response	
Tamarac	Broward	66,089					No Response	
North Miami	Miami-Dade	65,089					No Response	
Jupiter	Palm Beach	63,188	None	None	\$ 431,512	\$ 18,000	\$ 449,512	
Port Orange	Volusia	62,832	None	\$ 30,505	\$ 30,474	None	\$ 60,979	
Wellington	Palm Beach	62,650					\$0 or < \$25,000	
Ocala	Marion	62,023	\$ 548,744	\$ 190,000	\$ 41,581	\$ 948,995	\$ 1,729,320	
Sanford	Seminole	61,791	\$ 264,400	None	None	None	\$ 264,400	
Margate	Broward	59,351					\$0 or < \$25,000	
Coconut Creek	Broward	58,803					\$0 or < \$25,000	
Bradenton	Manatee	58,621	None	None	\$ 219,788	None	\$ 219,788	
Sarasota	Sarasota	57,683	\$ 729,559	None	None	None	\$ 729,559	
Palm Beach Gardens	Palm Beach	56,709	\$ 1,638,850	None	\$ 374,024	None	\$ 2,012,874	
Bonita Springs	Lee	55,645	None	\$ 27,500	None	None	\$ 27,500	
Pensacola	Escambia	55,498					No Response	
Pinellas Park	Pinellas	54,202	\$ 50,000	None	\$ 43,000	\$ 19,800	\$ 112,800	
Apopka	Orange	53,632					No Response	
Coral Gables	Miami-Dade	51,133					No Response	
St. Cloud	Osceola	50,897	\$ 49,000	\$ 12,000	None	None	\$ 61,000	

Municipal Governments Having a Total Population Less Than 50,000							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Ocoee	Orange	49,781	None	None	\$ 129,816	None	\$ 129,816
Titusville	Brevard	48,685	None	\$ 6,000	\$ 116,384	\$ 12,500	\$ 134,884
Winter Garden	Orange	48,469					No Response
North Miami Beach	Miami-Dade	47,722					No Response
Winter Haven	Polk	47,044	None	\$ 169,800	None	\$ 12,000	\$ 181,800
Oakland Park	Broward	45,709					No Response
North Lauderdale	Broward	45,549					\$0 or < \$25,000
Cutler Bay	Miami-Dade	45,480					No Response
Altamonte Springs	Seminole	45,304					\$0 or < \$25,000
Fort Pierce	St. Lucie	44,476					No Response
Clermont	Lake	44,301					No Response
Ormond Beach	Volusia	41,782	\$ 184,655	None	\$ 17,702	None	\$ 202,357
Oviedo	Seminole	40,145	None	None	\$ 58,916	None	\$ 58,916
Greenacres	Palm Beach	39,945					\$0 or < \$25,000
Hallandale Beach	Broward	39,945					No Response
Plant City	Hillsborough	39,846					No Response
Royal Palm Beach	Palm Beach	39,801					\$0 or < \$25,000
Lake Worth Beach	Palm Beach	38,875					No Response
Winter Springs	Seminole	38,760					No Response
Aventura	Miami-Dade	38,041					\$0 or < \$25,000
Dunedin	Pinellas	37,869					No Response
DeLand	Volusia	37,043					No Response
Lauderdale Lakes	Broward	36,527					\$0 or < \$25,000
Riviera Beach	Palm Beach	36,057					No Response
Parkland	Broward	35,438					\$0 or < \$25,000
Panama City	Bay	34,517					No Response
Cooper City	Broward	34,006					\$0 or < \$25,000
Estero	Lee	33,120					No Response
Miami Lakes	Miami-Dade	32,299					No Response
Dania Beach	Broward	32,215					No Response
Winter Park	Orange	30,630					\$0 or < \$25,000
Casselberry	Seminole	30,341	\$ 9,175	None	None	None	\$ 9,175
New Smyrna Beach	Volusia	28,594					No Response
Rockledge	Brevard	27,946					\$0 or < \$25,000
Haines City	Polk	27,268	\$ 70,000	\$ 157,000	None	None	\$ 227,000
Temple Terrace	Hillsborough	26,832					No Response
Crestview	Okaloosa	26,178	\$ 75,000	None	None	None	\$ 75,000
Tarpon Springs	Pinellas	25,937					No Response
Sebastian	Indian River	25,658					\$0 or < \$25,000
West Melbourne	Brevard	25,385					\$0 or < \$25,000
Palmetto Bay	Miami-Dade	24,870					No Response
Key West	Monroe	24,868					No Response
Leesburg	Lake	24,539	\$ 255,000	None	\$ 26,248	None	\$ 281,248
Venice	Sarasota	24,016	None	None	\$ 34,207	None	\$ 34,207
Sunny Isles Beach	Miami-Dade	23,869					No Response
Palm Springs	Palm Beach	23,867					\$0 or < \$25,000
Edgewater	Volusia	23,818	None	\$ 21,250	\$ 21,250	None	\$ 42,500
Hialeah Gardens	Miami-Dade	23,644					No Response
Jacksonville Beach	Duval	23,394					\$0 or < \$25,000
Sweetwater	Miami-Dade	22,348					No Response
DeBary	Volusia	21,973					No Response
Eustis	Lake	21,594					No Response
Maitland	Orange	21,113	\$ 10,350	None	None	None	\$ 10,350
Fort Walton Beach	Okaloosa	21,064					No Response
Naples	Collier	21,063					\$0 or < \$25,000
Bartow	Polk	20,757					No Response
Groveland	Lake	20,510	\$ 52,015	None	None	None	\$ 52,015
Punta Gorda	Charlotte	20,405					No Response
Lynn Haven	Bay	20,235	None	\$ 31,275	None	None	\$ 31,275
Seminole	Pinellas	19,705					\$0 or < \$25,000
Cocoa	Brevard	19,327	None	None	\$ 191,889	None	\$ 191,889
Pinecrest	Miami-Dade	18,619					No Response
Opa-locka	Miami-Dade	18,090					No Response
Belle Glade	Palm Beach	17,979					\$0 or < \$25,000
Safety Harbor	Pinellas	17,696					No Response
Lake Mary	Seminole	17,633	\$ 609,329	None	None	None	\$ 609,329
Marco Island	Collier	17,595					No Response
Tavares	Lake	17,395					\$0 or < \$25,000

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Wildwood	Sumter	17,354					No Response
Auburndale	Polk	17,120					No Response
Zephyrhills	Pasco	17,092					No Response
New Port Richey	Pasco	16,935					No Response
Vero Beach	Indian River	16,869					\$0 or < \$25,000
Stuart	Martin	16,793					No Response
Lake Wales	Polk	16,386					No Response
Longwood	Seminole	16,036					\$0 or < \$25,000
Lady Lake	Lake	15,754					\$0 or < \$25,000
St. Augustine	St. Johns	15,306					No Response
West Park	Broward	15,228					No Response
Mount Dora	Lake	15,200	\$ 7,144	None	None	None	\$ 7,144
Oldsmar	Pinellas	14,998					\$0 or < \$25,000
Niceville	Okaloosa	14,976					No Response
Callaway	Bay	14,662					No Response
Miami Springs	Miami-Dade	14,255					No Response
Atlantic Beach	Duval	13,824					\$0 or < \$25,000
Panama City Beach	Bay	13,691					No Response
Palmetto	Manatee	13,661					No Response
Fernandina Beach	Nassau	13,534					No Response
Destin	Okaloosa	13,480					\$0 or < \$25,000
Florida City	Miami-Dade	13,405					No Response
Minneola	Lake	13,175					No Response
South Daytona	Volusia	13,007					\$0 or < \$25,000
Key Biscayne	Miami-Dade	12,925					No Response
South Miami	Miami-Dade	12,900					No Response
Wilton Manors	Broward	12,857					No Response
North Palm Beach	Palm Beach	12,813					No Response
Gulfport	Pinellas	12,598					\$0 or < \$25,000
Orange City	Volusia	12,436					\$0 or < \$25,000
Holly Hill	Volusia	12,398					No Response
Lake City	Columbia	12,303	None	None	\$ 76,252	None	\$ 76,252
Lantana	Palm Beach	12,081					No Response
Cocoa Beach	Brevard	11,391					No Response
Sebring	Highlands	11,208					No Response
Avon Park	Highlands	11,201					No Response
Satellite Beach	Brevard	10,887					No Response
Miami Shores	Miami-Dade	10,817					No Response
Palatka	Putnam	10,770					No Response
Milton	Santa Rosa	10,767					\$0 or < \$25,000
Lighthouse Point	Broward	10,536					No Response
Alachua	Alachua	10,470					No Response
Cape Canaveral	Brevard	10,342					\$0 or < \$25,000
Fruitland Park	Lake	10,206					No Response
St. Pete Beach	Pinellas	9,531					No Response
Marathon	Monroe	9,097					No Response
North Bay Village	Miami-Dade	9,064					\$0 or < \$25,000
Brooksville	Hernando	8,983					\$0 or < \$25,000
Springfield	Bay	8,938					\$0 or < \$25,000
West Miami	Miami-Dade	8,915					No Response
Lake Park	Palm Beach	8,912					No Response
Indian Harbour Beach	Brevard	8,751					\$0 or < \$25,000
Orange Park	Clay	8,692					\$0 or < \$25,000
Palm Beach	Palm Beach	8,409					No Response
Green Cove Springs	Clay	8,054					No Response
Clewiston	Hendry	8,021					No Response
Arcadia	DeSoto	7,986					\$0 or < \$25,000
Quincy	Gadsden	7,919					No Response
Southwest Ranches	Broward	7,786					\$0 or < \$25,000
Dade City	Pasco	7,402					No Response
Belle Isle	Orange	7,378					\$0 or < \$25,000
Inverness	Citrus	7,375	None	None	\$ 5,825	None	\$ 5,825
Davenport	Polk	7,323					No Response
Neptune Beach	Duval	7,193					\$0 or < \$25,000
Macclenny	Baker	7,186					\$0 or < \$25,000
Longboat Key	Manatee/Sarasota	7,098					\$0 or < \$25,000
Perry	Taylor	6,937					\$0 or < \$25,000
Treasure Island	Pinellas	6,930					No Response

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Live Oak	Suwannee	6,893					\$0 or < \$25,000
Newberry	Alachua	6,873					\$0 or < \$25,000
St. Augustine Beach	St. Johns	6,852					No Response
Sanibel	Lee	6,849					No Response
Indiantown	Martin	6,822					\$0 or < \$25,000
High Springs	Alachua	6,652					No Response
Fort Myers Beach	Lee	6,558					\$0 or < \$25,000
Mascotte	Lake	6,447					No Response
Islamorada	Monroe	6,400					No Response
Pembroke Park	Broward	6,373					No Response
Lake Alfred	Polk	6,351					No Response
Lauderdale-By-The-Sea	Broward	6,305					No Response
Marianna	Jackson	6,215	None	\$ 1,671,000	None	\$ 147,000	\$ 1,818,000
Bay Harbor Islands	Miami-Dade	6,091					No Response
Surfside	Miami-Dade	5,997					\$0 or < \$25,000
Gulf Breeze	Santa Rosa	5,910					\$0 or < \$25,000
Tequesta	Palm Beach	5,874					\$0 or < \$25,000
Pahokee	Palm Beach	5,847					No Response
Fort Meade	Polk	5,833					No Response
Freeport	Walton	5,765					\$0 or < \$25,000
Okeechobee	Okeechobee	5,688					No Response
Fellsmere	Indian River	5,668					\$0 or < \$25,000
DeFuniak Springs	Walton	5,653					\$0 or < \$25,000
Starke	Bradford	5,460					No Response
Valparaiso	Okaloosa	5,408					No Response
Belleview	Marion	5,330					No Response
South Bay	Palm Beach	5,271					No Response
Wauchula	Hardee	5,240					No Response
Dundee	Polk	5,159					No Response
LaBelle	Hendry	5,151					No Response
Kenneth City	Pinellas	5,145					No Response
South Pasadena	Pinellas	5,078					\$0 or < \$25,000
Flagler Beach	Flagler/Volusia	4,760					No Response
Grant-Valkaria	Brevard	4,492					\$0 or < \$25,000
Daytona Beach Shores	Volusia	4,489					No Response
Madeira Beach	Pinellas	4,447					No Response
Indian River Shores	Indian River	4,378					\$0 or < \$25,000
Umatilla	Lake	4,196					\$0 or < \$25,000
Indian Rocks Beach	Pinellas	4,158					\$0 or < \$25,000
Mulberry	Polk	4,100					No Response
Belleair	Pinellas	4,095					\$0 or < \$25,000
Mary Esther	Okaloosa	4,038					No Response
Holmes Beach	Manatee	3,913					No Response
Parker	Bay	3,865					No Response
Oakland	Orange	3,809					No Response
Port St. Joe	Gulf	3,741					No Response
Highland Beach	Palm Beach	3,657					No Response
Chipley	Washington	3,601					No Response
Bunnell	Flagler	3,507					\$0 or < \$25,000
Midway	Gadsden	3,467					No Response
Juno Beach	Palm Beach	3,463					No Response
Frostproof	Polk	3,454					No Response
Lake Clarke Shores	Palm Beach	3,426					No Response
Loxahatchee Groves	Palm Beach	3,426					No Response
Chattahoochee	Gadsden	3,302					\$0 or < \$25,000
Ponce Inlet	Volusia	3,205					\$0 or < \$25,000
Crystal River	Citrus	3,190					No Response
Biscayne Park	Miami-Dade	3,181					No Response
Melbourne Beach	Brevard	3,150					\$0 or < \$25,000
Hilliard	Nassau	3,076					\$0 or < \$25,000
Port Richey	Pasco	3,047					No Response
Malabar	Brevard	3,033					No Response
Windermere	Orange	3,024					No Response
Bal Harbour	Miami-Dade	2,932					No Response
Bowling Green	Hardee	2,913					No Response
Williston	Levy	2,906					No Response
Madison	Madison	2,899					No Response
Indialantic	Brevard	2,882					\$0 or < \$25,000

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Lake Helen	Volusia	2,849					\$0 or < \$25,000
Lake Placid	Highlands	2,840					No Response
Hypoluxo	Palm Beach	2,828					No Response
Edgewood	Orange	2,791					\$0 or < \$25,000
Eagle Lake	Polk	2,785					No Response
Bonifay	Holmes	2,709					No Response
Jasper	Hamilton	2,644					No Response
Carrabelle	Franklin	2,640					No Response
Bushnell	Sumter	2,566					\$0 or < \$25,000
Polk City	Polk	2,490					\$0 or < \$25,000
Virginia Gardens	Miami-Dade	2,439					No Response
Monticello	Jefferson	2,437					No Response
Blountstown	Calhoun	2,414					\$0 or < \$25,000
Eatonville	Orange	2,351					\$0 or < \$25,000
Apalachicola	Franklin	2,350					No Response
Trenton	Gilchrist	2,234					No Response
Graceville	Jackson	2,224					No Response
Chiefland	Levy	2,217					\$0 or < \$25,000
Redington Shores	Pinellas	2,182					No Response
El Portal	Miami-Dade	2,146					No Response
Sewall's Point	Martin	2,127					\$0 or < \$25,000
Oak Hill	Volusia	2,110					\$0 or < \$25,000
Belleair Bluffs	Pinellas	2,104					\$0 or < \$25,000
Haverhill	Palm Beach	2,090					No Response
Atlantis	Palm Beach	2,055					No Response
Mangonia Park	Palm Beach	2,050					No Response
Wawahitchka	Gulf	1,992					\$0 or < \$25,000
Hillsboro Beach	Broward	1,937					No Response
Astatula	Lake	1,921					No Response
Montverde	Lake	1,901					\$0 or < \$25,000
Havana	Gadsden	1,880					No Response
Pierson	Volusia	1,869					\$0 or < \$25,000
Dunnellon	Marion	1,864					\$0 or < \$25,000
Ocean Ridge	Palm Beach	1,854					\$0 or < \$25,000
Zolfo Springs	Hardee	1,790					No Response
Century	Escambia	1,782					\$0 or < \$25,000
Moore Haven	Glades	1,778					\$0 or < \$25,000
Malone	Jackson	1,777					No Response
Lake Butler	Union	1,758					No Response
Cross City	Dixie	1,726					No Response
Howey-in-the-Hills	Lake	1,702					No Response
Sneads	Jackson	1,701					No Response
Gretna	Gadsden	1,667					No Response
Belleair Beach	Pinellas	1,625					No Response
Anna Maria	Manatee	1,617					\$0 or < \$25,000
Crescent City	Putnam	1,589					\$0 or < \$25,000
Lake Hamilton	Polk	1,556					No Response
North Redington Beach	Pinellas	1,531					No Response
Redington Beach	Pinellas	1,507					No Response
Indian Shores	Pinellas	1,479					\$0 or < \$25,000
Hawthorne	Alachua	1,463					\$0 or < \$25,000
South Palm Beach	Palm Beach	1,460					\$0 or < \$25,000
Baldwin	Duval	1,419					No Response
Keystone Heights	Clay	1,385					No Response
St. Leo	Pasco	1,380					\$0 or < \$25,000
Interlachen	Putnam	1,372					\$0 or < \$25,000
Callahan	Nassau	1,347					No Response
San Antonio	Pasco	1,343					No Response
Inglis	Levy	1,305					\$0 or < \$25,000
Palm Beach Shores	Palm Beach	1,251					No Response
Mayo	Lafayette	1,217					No Response
Archer	Alachua	1,204					No Response
Bradenton Beach	Manatee	1,188					\$0 or < \$25,000
Bronson	Levy	1,181					No Response
Center Hill	Sumter	1,164					\$0 or < \$25,000
Palm Shores	Brevard	1,137					No Response
Gulf Stream	Palm Beach	1,032					No Response
Medley	Miami-Dade	995					No Response

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Waldo	Alachua	958					No Response
Westlake	Palm Beach	951					No Response
Golden Beach	Miami-Dade	943					No Response
Bristol	Liberty	912					\$0 or < \$25,000
Fanning Springs	Gilchrist/Levy	906					No Response
Pomona Park	Putnam	883					No Response
Jennings	Hamilton	869					No Response
Cottondale	Jackson	861					No Response
Jupiter Island	Martin	847					No Response
Shalimar	Okaloosa	844					No Response
Grand Ridge	Jackson	835					\$0 or < \$25,000
White Springs	Hamilton	822					No Response
Key Colony Beach	Monroe	795					No Response
Webster	Sumter	790					No Response
Penney Farms	Clay	789					\$0 or < \$25,000
Mexico Beach	Bay	773					No Response
Greenville	Madison	756					No Response
Branford	Suwannee	743					No Response
Coleman	Sumter	734					No Response
Vernon	Washington	733					\$0 or < \$25,000
Lawtey	Bradford	728					No Response
Cedar Key	Levy	726					No Response
Welaka	Putnam	723					No Response
Sea Ranch Lakes	Broward	682					\$0 or < \$25,000
Greenwood	Jackson	677					No Response
Melbourne Village	Brevard	677					\$0 or < \$25,000
Micanopy	Alachua	669					\$0 or < \$25,000
St. Lucie Village	St. Lucie	661					No Response
Greensboro	Gadsden	611					No Response
Paxton	Walton	608					No Response
Fort White	Columbia	605					\$0 or < \$25,000
Briny Breezes	Palm Beach	600					No Response
Laurel Hill	Okaloosa	590					No Response
Reddick	Marion	577					\$0 or < \$25,000
Bell	Gilchrist	542					No Response
Ponce de Leon	Holmes	541					\$0 or < \$25,000
Altha	Calhoun	536					No Response
Jay	Santa Rosa	527					No Response
Sopchoppy	Wakulla	515					\$0 or < \$25,000
Yankeetown	Levy	509					\$0 or < \$25,000
Hampton	Bradford	499					\$0 or < \$25,000
Alford	Jackson	490					\$0 or < \$25,000
McIntosh	Marion	486					No Response
Glen St. Mary	Baker	457					\$0 or < \$25,000
Everglades	Collier	430					\$0 or < \$25,000
Manalapan	Palm Beach	428					No Response
Ocean Breeze	Martin	428					No Response
Orchid	Indian River	428					\$0 or < \$25,000
Cinco Bayou	Okaloosa	419					\$0 or < \$25,000
Jupiter Inlet Colony	Palm Beach	414					No Response
La Crosse	Alachua	395					\$0 or < \$25,000
Beverly Beach	Flagler	382					\$0 or < \$25,000
Worthington Springs	Union	377					\$0 or < \$25,000
Esto	Holmes	367					\$0 or < \$25,000
Westville	Holmes	355					No Response
St. Marks	Wakulla	345					\$0 or < \$25,000
Lee	Madison	335					\$0 or < \$25,000
Brooker	Bradford	330					\$0 or < \$25,000
Wausau	Washington	310					\$0 or < \$25,000
Caryville	Washington	293					\$0 or < \$25,000
Golf	Palm Beach	275					\$0 or < \$25,000
Jacob	Jackson	274					\$0 or < \$25,000
Highland Park	Polk	266					No Response
Hillcrest Heights	Polk	243					\$0 or < \$25,000
Raiford	Union	242					No Response
Ebro	Washington	240					No Response
Glen Ridge	Palm Beach	235					\$0 or < \$25,000
Campbellton	Jackson	214					No Response

Municipal Governments Having a Total Population Less Than 50,000 (continued)							
Municipality	County	2020 Municipal Population Estimates	Direct Incentives	Indirect Incentives	Fee and Tax- Based Incentives	Below Market Leases or Deeds	Total Incentives
Layton	Monroe	186					\$0 or < \$25,000
Noma	Holmes	182					\$0 or < \$25,000
Horseshoe Beach	Dixie	169					\$0 or < \$25,000
Cloud Lake	Palm Beach	138					\$0 or < \$25,000
Bascom	Jackson	120					No Response
Otter Creek	Levy	118					No Response
Belleair Shore	Pinellas	108					\$0 or < \$25,000
Indian Creek	Miami-Dade	87					No Response
Lazy Lake	Broward	28					No Response
Lake Buena Vista	Orange	24					No Response
Bay Lake	Orange	15					No Response
Weeki Wachee	Hernando	9					No Response
Marineland	Flagler/St. Johns	8					No Response

Community Redevelopment Agencies (CRAs)

Of the 69 CRAs that responded to the survey, 31 of them, or 45 percent, reported the following economic development incentives totaling \$24,588,732.

- Direct financial incentives: \$16,764,595 or 68 percent.
- Indirect financial incentives: \$834,116 or 3 percent.
- Tax-based and fee-based incentives: \$332,452 or 1 percent.
- Below-market rate leases or deeds for real property: \$6,657,569 or 27 percent.

Thirty-eight, or 55 percent, of the 69 responding CRAs reported that no incentives were granted or that incentives totaled less than the minimum reporting threshold of \$25,000.

The following series of tables and charts summarize the reported economic development incentives by type granted by CRAs during the 2019-20 fiscal year. The total number of businesses or entities receiving incentives by type are not summed since it is possible that a business or entity may receive more than one type of incentive from the same CRA.

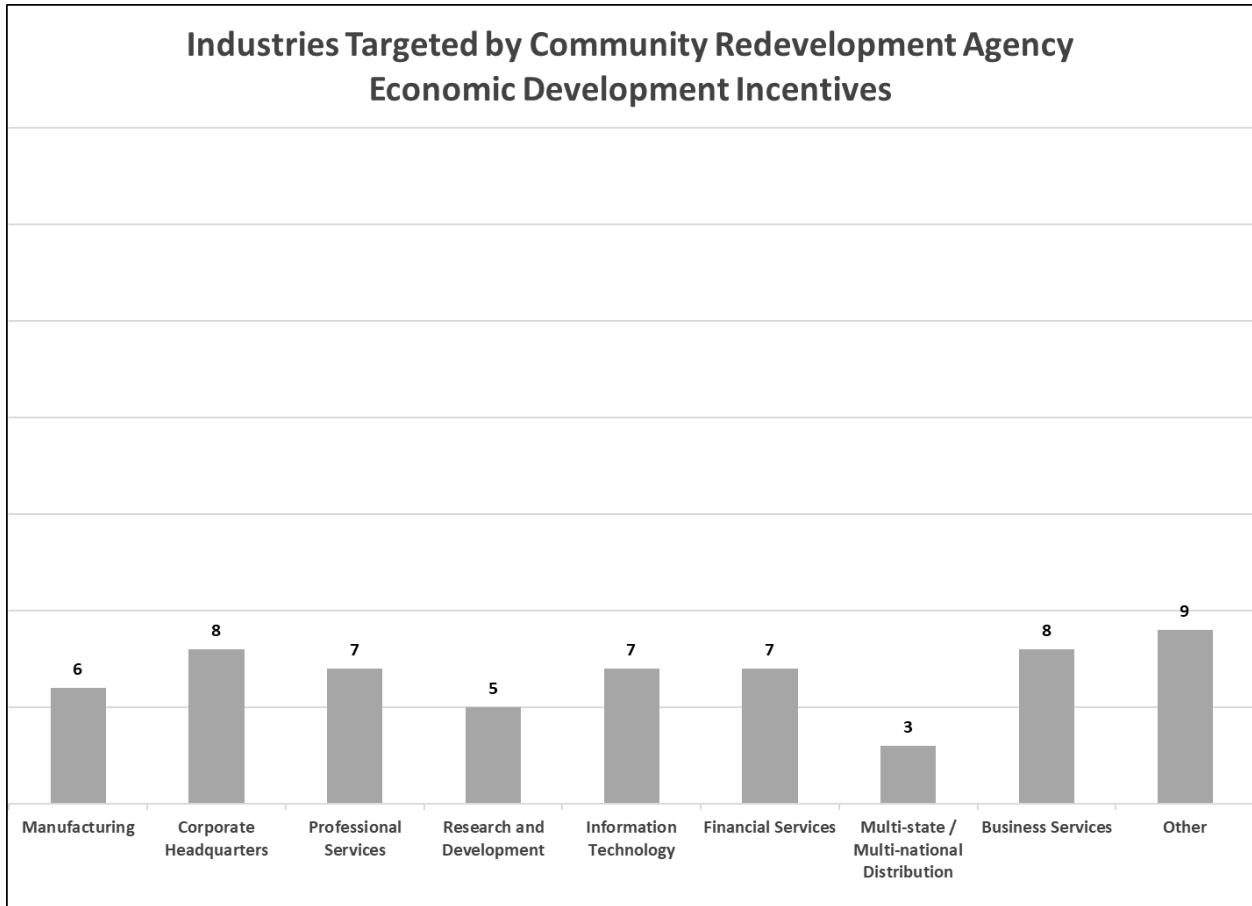
CRA - Total Incentives by Type					
Incentive Type	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Direct Financial	31	\$ 16,764,595	68.2%	369	\$ 45,433
Indirect Financial *	7	\$ 834,116	3.4%		
Tax-Based and Fee-Based	2	\$ 332,452	1.4%	2	\$ 166,226
Below Market Rate Leases or Deeds for Real Property	4	\$ 6,657,569	27.1%	30	\$ 221,919
Total	31	\$ 24,588,732	100.0%		
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not recorded on this survey.					

CRA - Direct Financial Incentives					
Direct Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Grants	28	\$ 9,054,936	54.0%	300	\$ 30,183
Loans	3	\$ 6,042,859	36.0%	51	\$ 118,487
Equity Investments	0	\$ -	0.0%	0	\$ -
Loan Insurance	0	\$ -	0.0%	0	\$ -
Loan Guarantees	0	\$ -	0.0%	0	\$ -
Training Subsidies	1	\$ 200,000	1.2%	1	\$ 200,000
Local Match (QTI, QACF, etc.)	2	\$ 97,979	0.6%	2	\$ 48,990
Other	7	\$ 1,368,821	8.2%	15	\$ 91,255
Total	31	\$ 16,764,595	100.0%		

CRA - Indirect Financial Incentives					
Indirect Financial Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Entities Receiving Incentives	Average Incentive Per Entity
Grants	7	\$ 834,116	100.0%	44	\$ 18,957
Loans or Loan Guarantees	0	\$ -	0.0%	0	\$ -
Value of Contract With or Dues Paid to EDOs	0	\$ -	0.0%	0	\$ -
Appropriations to IDAs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to CDDs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Appropriations to SBDCs for Economic Development Purposes	0	\$ -	0.0%	0	\$ -
Other	0	\$ -	0.0%	0	\$ -
Total	7	\$ 834,116	100.0%		

CRAs - Tax-Based and Fee-Based Incentives					
Tax-Based and Fee-Based Incentives	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Property Tax Exemption for Economic Development	0	\$ -	0.0%	0	\$ -
Public Service Tax Exemption	0	\$ -	0.0%	0	\$ -
Business Tax Exemption	0	\$ -	0.0%	0	\$ -
Proprietary Fees (Credits, Refunds, Exemptions, Waivers, or Rate Differentials)	0	\$ -	0.0%	0	\$ -
Regulatory Fees (Credits, Refunds, Exemptions, or Waivers)	2	\$ 332,452	100.0%	2	\$ 166,226
Special Assessments (Credits, Refunds, Exemptions, or Waivers)	0	\$ -	0.0%	0	\$ -
Total	2	\$ 332,452	100.0%		

CRAs - Below-Market Rate Leases or Deeds for Real Property					
Below-Market Rate Leases or Deeds for Real Property	Number of CRAs Granting Incentives	Total Amount Granted	Percent	Number of Businesses Receiving Incentives	Average Incentive Per Business
Below-Market Rate Leases for Real Property	3	\$ 1,107,569	16.6%	28	\$ 39,556
Below-Market Rate Deeds for Real Property	1	\$ 5,550,000	83.4%	2	\$ 2,775,000
Total	4	\$ 6,657,569	100.0%		



In the above chart, Other industries include aerospace, aviation, breweries, defense, homeland security, hotels, life sciences, multi-family residential, redevelopment, restaurants, retail, and tourism.

Community Redevelopment Agencies (CRAs)						
Community Redevelopment Agency (CRA)	Local Governing Authority	Direct Incentives	Indirect Incentives	Fee and Tax-Based Incentives	Below Market Leases or Deeds	Total Incentives
Bradenton CRA	Bradenton	\$ 216,706	\$ 369,366	None	None	\$ 586,072
Cape Coral CRA	Cape Coral	\$ 223,494	None	None	None	\$ 223,494
Collier County CRA	Collier County	\$ 55,384	None	None	None	\$ 55,384
Daytona Beach CRA	Daytona Beach	\$ 109,225	None	None	None	\$ 109,225
Downtown and East Town Redevelopment Agency	Eustis	\$ 25,000	None	\$ 32,452	None	\$ 57,452
Downtown CRA	Winter Haven	\$ 376,010	None	None	None	\$ 376,010
Florence Villa CRA	Winter Haven	None	None	None	\$ 36,000	\$ 36,000
Fort Myers CRA	Fort Myers	\$ 1,088,738	None	None	None	\$ 1,088,738
Groveland CRA	Groveland	\$ 64,121	None	None	None	\$ 64,121
Gulf Breeze CRA	Gulf Breeze	None	\$ 27,500	None	None	\$ 27,500
Haines City CRA	Haines City	\$ 107,408	None	\$ 300,000	None	\$ 407,408
Hallandale Beach CRA	Hallandale Beach	\$ 244,514	None	None	None	\$ 244,514
Jacksonville International Airport Area	Jacksonville	\$ 2,702,671	None	None	None	\$ 2,702,671
Lake Park CRA	Lake Park	\$ 188,649	None	None	None	\$ 188,649
Lakeland CRA	Lakeland	\$ 2,155,865	None	None	\$ 425,880	\$ 2,581,745
Marianna CRA	Marianna	\$ 21,212	None	None	None	\$ 21,212
Melbourne Downtown CRA	Melbourne	\$ 20,000	\$ 87,500	None	None	\$ 107,500
Mount Dora CRA	Mount Dora	\$ 72,500	None	None	None	\$ 72,500
New Port Richey CRA	New Port Richey	\$ 123,399	None	None	None	\$ 123,399
Newtown CRA	Sarasota	\$ 311,499	None	None	None	\$ 311,499
Northbank CRA	Jacksonville	\$ 6,475,365	None	None	\$ 5,550,000	\$ 12,025,365
Olde Eau Gallie Riverfront CRA	Melbourne	None	\$ 55,000	None	None	\$ 55,000
Oviedo CRA	Oviedo	\$ 7,000	\$ 7,000	None	None	\$ 14,000
Panama City CRA	Panama City	\$ 231,887	\$ 231,887	None	None	\$ 463,774
Pinellas Park CRA	Pinellas Park	\$ 93,686	None	None	\$ 645,689	\$ 739,375
Port Orange Town Center CRA	Port Orange	\$ 5,974	None	None	None	\$ 5,974
Rockledge CRA	Rockledge	None	\$ 55,863	None	None	\$ 55,863
Safety Harbor CRA	Safety Harbor	\$ 46,641	None	None	None	\$ 46,641
Sanford CRA	Sanford	\$ 32,723	None	None	None	\$ 32,723
Southside CRA	Jacksonville	\$ 1,521,034	None	None	None	\$ 1,521,034
Stuart CRA	Stuart	\$ 47,000	None	None	None	\$ 47,000
Tavares Greater Downtown CRA	Tavares	\$ 30,405	None	None	None	\$ 30,405
Titusville CRA	Titusville	\$ 55,647	None	None	None	\$ 55,647
West Bay Drive CRA	Largo	\$ 18,000	None	None	None	\$ 18,000
Winter Park CRA	Winter Park	\$ 92,838	None	None	None	\$ 92,838

Historical Summaries

The following tables summarize the economic development incentives reported by counties and municipalities for the 2010-11 through 2019-20 fiscal years and CRAs for the 2016-17 through 2019-20 fiscal years, as reported in this and prior years' reports. Only those local entities that reported incentives in one or more fiscal years are listed. Blank cells in those tables indicate that the entity had no incentives or did not respond to the survey in that particular fiscal year.

The final table of this report summarizes the county and municipal values of business-owned properties that received the Economic Development Ad Valorem Tax Exemption for 2010 through 2021, as compiled by the Florida Department of Revenue. The value of the exemption to a qualified business is determined by applying the respective county or municipal millage rate to the exempted property.

Total Value of Economic Development Incentives Reported by Counties										
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Alachua			\$ 481,635	\$ 308,000	\$ 233,518	\$ 274,000	\$ 62,250	\$ 68,346	\$ 14,331	
Baker					\$ 52,500					
Bay	\$ 1,198,696		\$ 951,953	\$ 254,196	\$ 371,146	\$ 162,746	\$ 87,467	\$ 341,515	\$ 49,920	\$ 69,478
Brevard	\$ 1,578,330	\$ 2,719,728	\$ 1,716,236	\$ 1,734,533	\$ 1,522,556	\$ 4,286,063	\$ 3,856,158	\$ 2,932,684		\$ 3,244,872
Broward	\$ 1,136,638		\$ 874,650	\$ 968,142	\$ 1,077,321	\$ 1,122,650	\$ 1,554,125	\$ 1,557,124	\$ 3,282,933	\$ 1,891,830
Charlotte	\$ 85,902	\$ 60,058	\$ 401,751				\$ 1,250,000		\$ 1,669,440	
Citrus		\$ 42,000			\$ 26,982	\$ 32,533				
Clay	\$ 162,529	\$ 130,711	\$ 131,288	\$ 202,021		\$ 276,722	\$ 265,989	\$ 243,614	\$ 198,261	\$ 241,048
Collier			\$ 143,168		\$ 730,186	\$ 859,949	\$ 1,013,388	\$ 1,395,823		\$ 959,400
Columbia			\$ 207,828		\$ 902,583	\$ 474,784	\$ 597,892			
DeSoto								\$ 214,286	\$ 214,286	
Duval	\$ 4,330,653	\$ 1,633,098	\$ 3,741,536	\$ 5,005,378	\$ 3,914,083	\$ 4,849,803	\$ 4,268,036	\$ 3,106,550	\$ 6,424,724	\$ 6,204,248
Escambia	\$ 4,915,794	\$ 5,247,353	\$ 3,187,859	\$ 4,573,513	\$ 6,635,218	\$ 8,406,851	\$ 14,741,815	\$ 21,505,374	\$ 12,225,177	\$ 10,124,683
Flagler					\$ 24,000	\$ 29,000			\$ 35,250	\$ 20,000
Gadsden						\$ 587,575	\$ 270,000	\$ 270,000		
Glades					\$ 1,630,933					
Gulf	\$ 440,000									
Hardee	\$ 202,954	\$ 4,813,393	\$ 4,446,582	\$ 1,211,361	\$ 123,750	\$ 410,764	\$ 2,297,397		\$ 168,000	\$ 1,435,954
Hendry		\$ 125,000	\$ 78,852	\$ 97,600	\$ 103,600	\$ 88,301	\$ 102,028	\$ 85,000	\$ 87,658	\$ 126,139
Hernando			\$ 140,600	\$ 60,600	\$ 166,919	\$ 389,156	\$ 527,565	\$ 298,096	\$ 213,253	\$ 109,200
Highlands					\$ 629,578					
Hillsborough	\$ 4,259,247	\$ 2,310,543	\$ 3,048,872	\$ 1,630,950	\$ 2,165,596	\$ 3,019,220	\$ 2,866,506	\$ 3,303,196	\$ 3,719,222	\$ 4,607,313
Indian River	\$ 857,601	\$ 945,434	\$ 1,353,426	\$ 1,480,308	\$ 1,431,727	\$ 1,361,280	\$ 1,050,177	\$ 1,179,602	\$ 1,166,788	\$ 1,273,622
Jackson					\$ 571,368	\$ 227,020	\$ 228,395	\$ 160,000	\$ 160,000	\$ 100,000
Jefferson					\$ 750,000	\$ 907,000		\$ 8,000		
Lake	\$ 1,732,088		\$ 150,000	\$ 120,000			\$ 442,193			\$ 50,000
Lee	\$ 6,788,000	\$ 341,000	\$ 4,716,000	\$ 672,149	\$ 412,200	\$ 292,000	\$ 2,440,643	\$ 256,364	\$ 669,000	\$ 778,145
Leon	\$ 802,963	\$ 97,177	\$ 355,031	\$ 178,350	\$ 178,351	\$ 53,288	\$ 39,071	\$ 52,884	\$ 701,592	\$ 264,967
Levy									\$ 60,000	\$ 265,000
Liberty			\$ 700,890							
Manatee	\$ 633,320	\$ 1,549,299	\$ 981,230	\$ 1,014,260	\$ 1,117,650	\$ 1,012,280	\$ 795,561	\$ 962,580	\$ 672,260	\$ 816,617
Marion			\$ 2,419,444	\$ 459,159	\$ 365,629	\$ 395,400	\$ 521,717	\$ 516,681	\$ 223,938	\$ 1,084,171
Martin			\$ 480,000							
Miami-Dade	\$ 2,965,269	\$ 1,351,350	\$ 2,533,183	\$ 1,556,503	\$ 1,492,870	\$ 2,445,164	\$ 5,881,217	\$ 7,177,266	\$ 40,692,917	\$ 16,990,924
Nassau		\$ 2,700,000			\$ 2,004	\$ 19,829	\$ 14,390	\$ 163,923	\$ 159,484	
Okaloosa	\$ 139,968	\$ 115,835		\$ 722,201	\$ 253,602	\$ 279,933	\$ 217,127	\$ 209,685	\$ 219,678	\$ 205,613
Okeechobee										\$ 250,000
Orange	\$ 2,279,563	\$ 2,943,276	\$ 1,640,488	\$ 3,110,870	\$ 2,982,016	\$ 2,792,911	\$ 2,847,896	\$ 2,956,695	\$ 3,121,401	\$ 3,434,589
Osceola	\$ 191,000	\$ 965,149	\$ 463,417	\$ 1,719,468	\$ 1,255,559	\$ 1,304,002	\$ 3,615,596	\$ 3,618,552	\$ 3,610,039	\$ 3,547,631
Palm Beach	\$ 1,723,280	\$ 2,307,754	\$ 2,443,107	\$ 2,608,845	\$ 3,797,061	\$ 4,063,771	\$ 2,930,884	\$ 2,740,275	\$ 3,095,339	\$ 2,793,870
Pasco		\$ 238,198	\$ 342,963	\$ 691,888	\$ 1,567,499	\$ 2,510,019	\$ 12,061,795	\$ 12,303,821	\$ 6,624,005	
Pinellas	\$ 47,952	\$ 312,825	\$ 471,826	\$ 564,695	\$ 670,189	\$ 905,478	\$ 1,079,419	\$ 680,399	\$ 496,280	\$ 379,688
Polk		\$ 162,793	\$ 166,250	\$ 173,140	\$ 212,250	\$ 1,781,060	\$ 2,873,220	\$ 3,226,896	\$ 3,246,238	\$ 2,949,176
Putnam					\$ 35,468		\$ 167,270	\$ 167,297	\$ 169,500	
Santa Rosa			\$ 1,113,258	\$ 2,000		\$ 630,000	\$ 40,000		\$ 110,000	
Sarasota	\$ 5,405,997	\$ 2,876,042	\$ 2,563,229	\$ 3,551,782	\$ 2,718,652	\$ 2,839,742	\$ 3,550,626	\$ 3,677,597	\$ 2,443,456	\$ 7,519,187
Seminole		\$ 429,600	\$ 3,620,600	\$ 1,140,970	\$ 634,414	\$ 891,490	\$ 1,135,872	\$ 1,724,032		\$ 2,063,962
St. Johns	\$ 585,370	\$ 196,376	\$ 190,996	\$ 153,327	\$ 204,575	\$ 212,762	\$ 486,139	\$ 383,865	\$ 945,109	\$ 1,442,911
St. Lucie	\$ 3,554,335	\$ 5,343,860	\$ 2,112,379	\$ 4,837,502	\$ 2,101,737	\$ 743,409	\$ 643,089	\$ 761,671	\$ 940,300	\$ 1,035,841
Sumter						\$ 66,000	\$ 100,000	\$ 95,000	\$ 289,343	\$ 1,389,792
Suwannee					\$ 2,075,325	\$ 265,305	\$ 486,541	\$ 604,778	\$ 637,808	\$ 52,614
Taylor					\$ 100,000					
Volusia	\$ 64,900	\$ 110,000	\$ 190,100	\$ 419,800	\$ 1,375,812	\$ 725,050	\$ 9,844,440	\$ 1,388,124	\$ 580,647	\$ 1,078,605
Walton	\$ 165,000	\$ 137,128				\$ 143,335				
Washington						\$ 30,000				
County Totals	\$ 46,247,349	\$ 39,966,782	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393	\$ 85,425,095

Per Capita Value of Economic Development Incentives Reported by Counties										
County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Alachua	\$ -	\$ -	\$ 1.94	\$ 1.23	\$ 0.92	\$ 1.07	\$ 0.24	\$ 0.26	\$ 0.05	\$ -
Baker	\$ -	\$ -	\$ -	\$ -	\$ 1.94	\$ -	\$ -	\$ -	\$ -	\$ -
Bay	\$ 7.08	\$ -	\$ 5.60	\$ 1.49	\$ 2.14	\$ 0.92	\$ 0.49	\$ 1.88	\$ 0.30	\$ 0.40
Brevard	\$ 2.90	\$ 4.98	\$ 3.13	\$ 3.14	\$ 2.71	\$ 7.53	\$ 6.70	\$ 5.03	\$ -	\$ 5.35
Broward	\$ 0.65	\$ -	\$ 0.49	\$ 0.54	\$ 0.59	\$ 0.61	\$ 0.83	\$ 0.82	\$ 1.71	\$ 0.98
Charlotte	\$ 0.54	\$ 0.37	\$ 2.45	\$ -	\$ -	\$ -	\$ 7.24	\$ -	\$ 9.18	\$ -
Citrus	\$ -	\$ 0.30	\$ -	\$ -	\$ 0.19	\$ 0.23	\$ -	\$ -	\$ -	\$ -
Clay	\$ 0.85	\$ 0.68	\$ 0.68	\$ 1.02	\$ -	\$ 1.35	\$ 1.28	\$ 1.15	\$ 0.92	\$ 1.10
Collier	\$ -	\$ -	\$ 0.43	\$ -	\$ 2.12	\$ 2.46	\$ 2.83	\$ 3.80	\$ -	\$ 2.48
Columbia	\$ -	\$ -	\$ 3.08	\$ -	\$ 13.24	\$ 6.92	\$ 8.67	\$ -	\$ -	\$ -
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.03	\$ 5.94	\$ -
Duval	\$ 5.01	\$ 1.88	\$ 4.27	\$ 5.62	\$ 4.32	\$ 5.25	\$ 4.56	\$ 3.26	\$ 6.62	\$ 6.32
Escambia	\$ 16.43	\$ 17.52	\$ 10.59	\$ 15.05	\$ 21.62	\$ 27.12	\$ 47.04	\$ 67.51	\$ 38.07	\$ 31.28
Flagler	\$ -	\$ -	\$ -	\$ -	\$ 0.24	\$ 0.28	\$ -	\$ -	\$ 0.32	\$ 0.18
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.12	\$ 5.59	\$ 5.65	\$ -	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 126.89	\$ -	\$ -	\$ -	\$ -	\$ -
Gulf	\$ 27.87	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 7.34	\$ 173.38	\$ 160.63	\$ 43.71	\$ 4.48	\$ 14.86	\$ 83.77	\$ -	\$ 6.13	\$ 52.32
Hendry	\$ -	\$ 3.28	\$ 2.09	\$ 2.58	\$ 2.72	\$ 2.30	\$ 2.61	\$ 2.15	\$ 2.18	\$ 3.08
Hernando	\$ -	\$ -	\$ 0.81	\$ 0.35	\$ 0.94	\$ 2.17	\$ 2.90	\$ 1.61	\$ 1.13	\$ 0.57
Highlands	\$ -	\$ -	\$ -	\$ -	\$ 6.25	\$ -	\$ -	\$ -	\$ -	\$ -
Hillsborough	\$ 3.44	\$ 1.84	\$ 2.39	\$ 1.25	\$ 1.63	\$ 2.23	\$ 2.08	\$ 2.34	\$ 2.57	\$ 3.12
Indian River	\$ 6.18	\$ 6.78	\$ 9.70	\$ 10.50	\$ 9.99	\$ 9.30	\$ 7.05	\$ 7.77	\$ 7.53	\$ 8.02
Jackson	\$ -	\$ -	\$ -	\$ -	\$ 11.32	\$ 4.51	\$ 4.53	\$ 3.17	\$ 3.41	\$ 2.15
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ 51.66	\$ 62.56	\$ -	\$ 0.54	\$ -	\$ -
Lake	\$ 5.81	\$ -	\$ 0.49	\$ 0.39	\$ -	\$ -	\$ 1.33	\$ -	\$ -	\$ 0.14
Lee	\$ 10.86	\$ 0.53	\$ 7.33	\$ 1.03	\$ 0.62	\$ 0.43	\$ 3.49	\$ 0.36	\$ 0.91	\$ 1.04
Leon	\$ 2.91	\$ 0.35	\$ 1.28	\$ 0.63	\$ 0.63	\$ 0.19	\$ 0.14	\$ 0.18	\$ 2.37	\$ 0.88
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.45	\$ 6.36
Liberty	\$ -	\$ -	\$ 82.62	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Manatee	\$ 1.94	\$ 4.69	\$ 2.94	\$ 2.99	\$ 3.20	\$ 2.83	\$ 2.16	\$ 2.55	\$ 1.74	\$ 2.05
Marion	\$ -	\$ -	\$ 7.22	\$ 1.36	\$ 1.07	\$ 1.14	\$ 1.49	\$ 1.46	\$ 0.62	\$ 2.95
Martin	\$ -	\$ -	\$ 3.24	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miami-Dade	\$ 1.18	\$ 0.53	\$ 0.98	\$ 0.60	\$ 0.56	\$ 0.91	\$ 2.14	\$ 2.58	\$ 14.47	\$ 6.00
Nassau	\$ -	\$ 36.61	\$ -	\$ -	\$ 0.03	\$ 0.25	\$ 0.18	\$ 1.98	\$ 1.87	\$ -
Okaloosa	\$ 0.77	\$ 0.62	\$ -	\$ 3.79	\$ 1.32	\$ 1.45	\$ 1.11	\$ 1.06	\$ 1.09	\$ 1.01
Okeechobee										\$ 5.94
Orange	\$ 1.97	\$ 2.50	\$ 1.36	\$ 2.53	\$ 2.38	\$ 2.18	\$ 2.17	\$ 2.19	\$ 2.25	\$ 2.43
Osceola	\$ 0.70	\$ 3.44	\$ 1.61	\$ 5.82	\$ 4.07	\$ 4.04	\$ 10.71	\$ 10.27	\$ 9.74	\$ 9.17
Palm Beach	\$ 1.30	\$ 1.73	\$ 1.82	\$ 1.92	\$ 2.75	\$ 2.92	\$ 2.07	\$ 1.91	\$ 2.14	\$ 1.91
Pasco	\$ -	\$ -	\$ 0.50	\$ 0.72	\$ 1.42	\$ 3.16	\$ 4.96	\$ 23.42	\$ 23.34	\$ 12.21
Pinellas	\$ 0.05	\$ 0.34	\$ 0.51	\$ 0.61	\$ 0.71	\$ 0.95	\$ 1.12	\$ 0.70	\$ 0.51	\$ 0.39
Polk	\$ -	\$ 0.27	\$ 0.27	\$ 0.28	\$ 0.34	\$ 2.75	\$ 4.34	\$ 4.79	\$ 4.70	\$ 4.12
Putnam	\$ -	\$ -	\$ -	\$ -	\$ 0.49	\$ -	\$ 2.29	\$ 2.29	\$ 2.31	\$ -
Santa Rosa	\$ -	\$ -	\$ 7.08	\$ 0.01	\$ -	\$ 3.77	\$ 0.23	\$ -	\$ 0.61	\$ -
Sarasota	\$ 14.18	\$ 7.50	\$ 6.65	\$ 9.17	\$ 6.93	\$ 7.11	\$ 8.72	\$ 8.81	\$ 5.73	\$ 17.14
Seminole	\$ -	\$ 1.00	\$ 8.40	\$ 2.61	\$ 1.43	\$ 1.98	\$ 2.50	\$ 3.72	\$ -	\$ 4.33
St. Johns	\$ 3.04	\$ 1.00	\$ 0.95	\$ 0.74	\$ 0.96	\$ 0.97	\$ 2.12	\$ 1.61	\$ 3.71	\$ 5.51
St. Lucie	\$ 12.71	\$ 19.06	\$ 7.51	\$ 17.10	\$ 7.30	\$ 2.54	\$ 2.16	\$ 2.52	\$ 3.04	\$ 3.21
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.56	\$ 0.83	\$ 0.76	\$ 2.25	\$ 9.83
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ 46.69	\$ 5.98	\$ 10.89	\$ 13.48	\$ 14.04	\$ 1.16
Taylor	\$ -	\$ -	\$ -	\$ -	\$ 4.38	\$ -	\$ -	\$ -	\$ -	\$ -
Volusia	\$ 0.13	\$ 0.22	\$ 0.38	\$ 0.83	\$ 2.70	\$ 1.40	\$ 18.81	\$ 2.61	\$ 1.08	\$ 1.96
Walton	\$ 2.98	\$ 2.41	\$ -	\$ -	\$ -	\$ 2.28	\$ -	\$ -	\$ -	\$ -
Washington	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.21	\$ -	\$ -	\$ -	\$ -
County Totals	\$ 3.14	\$ 2.88	\$ 2.73	\$ 2.34	\$ 2.52	\$ 2.72	\$ 4.01	\$ 4.22	\$ 5.72	\$ 4.33

County Governments: Historical Comparison										
Data Reported by Counties in Annual Surveys										
Incentive Type	Number of Counties Granting Incentives									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	19	19	28	26	30	31	31	31	30	28
Indirect Financial	18	14	20	21	29	28	32	28	23	24
Tax-Based and Fee-Based	14	14	19	12	16	19	16	16	18	18
Below Market Rate Leases or Deeds for Real Property	1	3	4	4	4	5	6	4	6	3
Total	26	26	38	31	41	42	40	37	37	36
Incentive Type	Total Incentives Granted									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	\$ 24,512,033	\$ 14,644,181	\$ 27,347,087	\$ 14,579,784	\$ 19,959,621	\$ 23,435,929	\$ 24,992,136	\$ 31,919,200	\$ 40,388,029	\$ 37,310,994
Indirect Financial	\$ 9,995,726	\$ 9,808,104	\$ 10,903,658	\$ 16,860,265	\$ 15,872,101	\$ 18,486,402	\$ 36,814,418	\$ 31,972,148	\$ 16,069,550	\$ 22,998,733
Tax-Based and Fee-Based	\$ 10,239,590	\$ 11,674,310	\$ 7,586,117	\$ 7,225,515	\$ 8,241,505	\$ 7,095,975	\$ 11,867,919	\$ 14,529,871	\$ 46,104,400	\$ 23,407,887
Below Market Rate Leases or Deeds for Real Property	\$ 1,500,000	\$ 2,207,089	\$ 2,619,000	\$ 2,209,022	\$ 1,667,589	\$ 2,206,819	\$ 4,027,645	\$ 1,674,350	\$ 2,455,414	\$ 1,707,451
Total	\$ 46,247,349	\$ 38,333,684	\$ 48,455,862	\$ 40,874,586	\$ 45,740,816	\$ 51,225,125	\$ 77,702,118	\$ 80,095,569	\$ 105,017,393	\$ 85,425,065
Incentive Type	Number of Businesses Receiving Incentives									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	155	134	171	201	1,148	1,022	971	1,265	269	1,013
Indirect Financial *										
Tax-Based and Fee-Based	209	84	120	72	69	83	1,577	1,301	1,687	259
Below Market Rate Leases or Deeds for Real Property	1	3	4	10	4	5	8	4	7	6

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Municipalities											
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Alachua	Alachua					\$ 665,453		\$ 33,300		\$ 180,000	
Apopka	Orange						\$ 2,000		\$ 159,156		
Auburndale	Polk						\$ 47,500				
Bartow	Polk										
Boca Raton	Palm Beach	\$ 111,250		\$ 164,600	\$ 127,875	\$ 297,738		\$ 242,194	\$ 80,500	\$ 100,000	\$ 238,000
Bonita Springs	Lee	\$ 92,219	\$ 110,973	\$ 237,270	\$ 69,775	\$ 60,733	\$ 129,763	\$ 66,317	\$ 130,355	\$ 27,500	\$ 27,500
Boynton Beach	Palm Beach			\$ 313,500		\$ 36,000			\$ 99,000		
Bradenton	Manatee			\$ 450,000				\$ 2,318,000	\$ 75,000	\$ 25,000	\$ 219,788
Cape Coral	Lee						\$ 246,000	\$ 55,348	\$ 447,886		\$ 109,500
Casselberry	Seminole		\$ 50,000								\$ 9,175
Chattahoochee	Gadsden				\$ 37,500	\$ 60,000					
Clearwater	Pinellas						\$ 278,633	\$ 119,726	\$ 1,709,544		\$ 174,408
Cocoa	Brevard					\$ 13,142	\$ 5,800	\$ 10,268		\$ 2,000,000	\$ 191,889
Cocoa Beach	Brevard						\$ 50,000	\$ 50,000			
Cocanut Creek	Broward	\$ 122,229	\$ 118,543	\$ 162,478	\$ 832,121	\$ 223,927	\$ 115,481	\$ 70,349	\$ 75,055		
Coral Gables	Miami-Dade								\$ 80,866	\$ 76,250	
Coral Springs	Broward		\$ 258,680	\$ 400,000		\$ 340,000	\$ 300,000		\$ 33,435		
Crescent City	Putnam				\$ 2,000						
Crestview	Okaloosa										\$ 75,000
Dade City	Pasco					\$ 100,000	\$ 50,000	\$ 50,000	\$ 50,000		
Davie	Broward		\$ 152,855	\$ 257,304	\$ 74,000						
Daytona Beach	Volusia	\$ 334,497	\$ 177,255	\$ 371,229	\$ 136,037	\$ 2,717,193	\$ 27,040	\$ 2,537,279	\$ 303,433	\$ 570,550	\$ 2,909,336
DeBary	Volusia		\$ 52,000			\$ 20,000	\$ 5,000				
Deerfield Beach	Broward						\$ 21,000				
DeFuniak Springs	Walton									\$ 15,400	
Deland	Volusia	\$ 25,000									
Delray Beach	Palm Beach			\$ 70,000		\$ 40,000		\$ 6,749	\$ 11,276		
Doral	Miami-Dade							\$ 30,494	\$ 30,000		
Dunedin	Pinellas			\$ 163,235		\$ 60,901	\$ 15,500	\$ 85,908	\$ 51,000		
Edgewater	Volusia							\$ 14,950			\$ 42,500
Eustis	Lake		\$ 9,939				\$ 29,449		\$ 26,813	\$ 30,586	
Fort Lauderdale	Broward	\$ 938,529		\$ 542,724	\$ 424,195	\$ 101,079	\$ 45,412	\$ 110,228	\$ 174,758		
Fort Pierce	St. Lucie					\$ 198,527					
Fort Walton Beach	Okaloosa	\$ 275,894	\$ 275,669	\$ 277,666	\$ 243,727	\$ 149,816	\$ 244,515		\$ 736,399	\$ 156,405	
Gainesville	Alachua			\$ 28,900	\$ 165,800	\$ 109,000	\$ 619,000			\$ 290,776	\$ 1,978,451
Groveland	Lake						\$ 20,000			\$ 331,877	\$ 52,015
Haines City	Polk										\$ 227,000
Holly Hill	Volusia			\$ 76,383	\$ 117,184	\$ 47,246		\$ 20,628			
Homestead	Miami-Dade							\$ 25,000			
Inverness	Citrus										\$ 5,825
Jacksonville	Duval										
Jupiter	Palm Beach		\$ 896,090	\$ 597,590		\$ 259,539	\$ 229,390	\$ 187,827	\$ 17,990	\$ 523,000	\$ 449,512
Kenneth City	Pinellas					\$ 5,000					
Kissimmee	Osceola			\$ 200,000	\$ 200,000	\$ 194,500	\$ 278,958	\$ 195,000	\$ 332,510	\$ 345,105	
Lady Lake	Lake					\$ 20,000					
Lake City	Columbia				\$ 96,200						\$ 76,252
Lake Mary	Seminole			\$ 182,166	\$ 319,600	\$ 93,500	\$ 255,800	\$ 443,995	\$ 425,191	\$ 609,329	
Lake Park	Palm Beach	\$ 98,342	\$ 43,458							\$ 100,000	
Lake Wales	Polk						\$ 11,700				
Lake Worth Beach	Palm Beach						\$ 146,536	\$ 36,275	\$ 18,668		
Lakeland	Polk	\$ 576,880		\$ 612,079	\$ 1,692,571	\$ 591,296	\$ 808,363	\$ 1,688,196	\$ 1,737,743	\$ 356,771	
Largo	Pinellas						\$ 319,873	\$ 58,102	\$ 20,395	\$ 25,529	\$ 107,062
Lauderdale-By-The-Sea	Broward			\$ 39,838		\$ 26,340					
Lauderhill	Broward					\$ 221,170					
Leesburg	Lake									\$ 292,909	\$ 281,248
Lynn Haven	Bay	\$ 99,509	\$ 11,036			\$ 11,623					\$ 31,275
Maitland	Orange	\$ 115,000	\$ 18,675		\$ 99,244	\$ 78,137	\$ 25,279		\$ 750	\$ 5,550	\$ 10,350
Marianna	Jackson					\$ 276,640	\$ 301,640	\$ 307,640	\$ 307,640		\$ 1,818,000
Melbourne	Brevard	\$ 129,327	\$ 434,542	\$ 475,084	\$ 159,233	\$ 335,792	\$ 639,396	\$ 864,488	\$ 910,698	\$ 1,402,294	\$ 314,141
Miami Gardens	Miami-Dade			\$ 50,000							
Miramar	Broward					\$ 181,200	\$ 104,600		\$ 3,500		\$ 15,309
Mount Dora	Lake									\$ 106,640	\$ 7,144
New Port Richey	Pasco								\$ 1,061,628		
New Smyrna Beach	Volusia	\$ 133,164		\$ 681,937		\$ 309,690					
North Lauderdale	Broward									\$ 50,000	
North Port	Sarasota	\$ 119,000	\$ 22,000								
Ocala	Marion	\$ 496,284	\$ 244,050	\$ 436,846	\$ 304,358	\$ 472,295	\$ 751,341	\$ 410,747	\$ 1,472,053	\$ 1,415,647	\$ 1,729,320
Ocoee	Orange							\$ 3,000	\$ 434,000		\$ 129,816
Orlando	Orange	\$ 1,091,174	\$ 1,236,992	\$ 1,850,629	\$ 1,457,369	\$ 1,839,440	\$ 1,947,708	\$ 2,239,302	\$ 2,423,826	\$ 2,719,474	\$ 2,649,897
Ormond Beach	Volusia	\$ 65,000	\$ 205,617	\$ 206,208		\$ 84,500	\$ 93,342	\$ 65,782	\$ 63,352	\$ 116,943	\$ 202,357
Oviedo	Seminole			\$ 904,000		\$ 162,139		\$ 119,223	\$ 100,405	\$ 89,446	\$ 58,916
Palm Bay	Brevard	\$ 140,963	\$ 91,258	\$ 40,988		\$ 43,121			\$ 1,012,410		
Palm Beach Gardens	Palm Beach	\$ 50,000				\$ 264,700		\$ 26,250		\$ 340,024	\$ 2,012,874
Palm Coast	Flagler							\$ 74,263	\$ 127,733		
Panama City	Bay			\$ 176,139				\$ 81,521		\$ 256,768	
Pensacola	Escambia					\$ 350,559	\$ 351,045	\$ 380,380	\$ 384,279	\$ 594,967	
Pinellas Park	Pinellas	\$ 118,559		\$ 107,800	\$ 218,540	\$ 203,299	\$ 244,564	\$ 165,000	\$ 200,600	\$ 387,000	\$ 112,800
Piñon City	Hillsborough			\$ 68,347		\$ 115,000	\$ 240,000				
Pompano Beach	Broward					\$ 3,350					
Ponce Inlet	Volusia					\$ 95					
Port Orange	Volusia					\$ 23,090	\$ 173,090		\$ 29,972		\$ 60,979
Port St. Joe	Gulf		\$ 75,610					\$ 58,129		\$ 5,000	
Port St. Lucie	St. Lucie	\$ 12,477,089		\$ 9,515,381	\$ 6,013,311	\$ 5,966,636	\$ 4,104,750	\$ 3,823,458	\$ 375,616	\$ 83,614	
Riviera Beach	Palm Beach					\$ 127,800					

Per Capita Value of Economic Development Incentives Reported by Municipalities											
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Alachua	Alachua	\$ -	\$ -	\$ -	\$ -	\$ 67.99	\$ -	\$ 3.35	\$ -	\$ -	\$ -
Apopka	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.43	\$ -
Auburndale	Polk	\$ -	\$ -	\$ -	\$ -	\$ 0.13	\$ -	\$ -	\$ 9.80	\$ -	\$ -
Bartow	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.51	\$ -	\$ -	\$ -	\$ -
Boca Raton	Palm Beach	\$ 1.31	\$ -	\$ 1.91	\$ 1.48	\$ 3.39	\$ -	\$ 2.64	\$ 0.86	\$ 1.06	\$ 2.50
Bonita Springs	Lee	\$ 2.08	\$ 2.46	\$ 5.25	\$ 1.52	\$ 1.30	\$ 2.68	\$ 1.32	\$ 2.55	\$ 0.51	\$ 0.49
Boynton Beach	Palm Beach	\$ -	\$ -	\$ 4.47	\$ -	\$ 0.49	\$ -	\$ -	\$ 1.29	\$ -	\$ -
Bradenton	Manatee	\$ -	\$ -	\$ 8.92	\$ -	\$ -	\$ 43.11	\$ 1.37	\$ -	\$ 0.44	\$ 3.75
Cape Coral	Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.44	\$ 0.32	\$ 2.49	\$ -	\$ 0.58
Casselberry	Seminole	\$ -	\$ 1.90	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.30
Chattahoochee	Gadsden	\$ -	\$ -	\$ -	\$ 11.95	\$ 19.14	\$ -	\$ -	\$ -	\$ -	\$ -
Clearwater	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.48	\$ 1.05	\$ 14.79	\$ -	\$ 1.48
Cocoa	Brevard	\$ -	\$ -	\$ -	\$ -	\$ 0.72	\$ -	\$ 0.54	\$ -	\$ 103.48	\$ 9.93
Cocoa Beach	Brevard	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4.43	\$ 4.43	\$ -	\$ -	\$ -
Coconut Creek	Broward	\$ 2.30	\$ 2.22	\$ 3.02	\$ 15.04	\$ 3.96	\$ 2.02	\$ 1.23	\$ 1.29	\$ -	\$ -
Coral Gables	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.60	\$ 1.51	\$ -
Coral Springs	Broward	\$ -	\$ 2.11	\$ 3.25	\$ -	\$ 2.74	\$ 2.38	\$ -	\$ 0.26	\$ -	\$ -
Crescent City	Putnam	\$ -	\$ -	\$ -	\$ 1.32	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Crestview	Okaloosa	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.87
Dade City	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 14.67	\$ 7.19	\$ 6.91	\$ 6.98	\$ -	\$ -
Davie	Broward	\$ -	\$ 1.65	\$ 2.75	\$ 0.77	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Daytona Beach	Volusia	\$ 5.48	\$ 2.87	\$ 5.99	\$ 2.17	\$ 42.77	\$ 0.42	\$ 38.70	\$ 4.58	\$ 8.47	\$ 41.42
DeBary	Volusia	\$ -	\$ 2.69	\$ -	\$ -	\$ 1.00	\$ 0.25	\$ -	\$ -	\$ -	\$ -
Deerfield Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.27	\$ -	\$ -	\$ -	\$ -
DeFuniak Springs	Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2.74	\$ -
DeLand	Volusia	\$ 0.91	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Delray Beach	Palm Beach	\$ -	\$ -	\$ 1.13	\$ -	\$ 0.63	\$ -	\$ 0.10	\$ 0.17	\$ -	\$ -
Doral	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.48	\$ 0.44	\$ -	\$ -
Dunedin	Pinellas	\$ -	\$ -	\$ 4.59	\$ -	\$ 1.70	\$ 0.43	\$ 2.37	\$ 1.38	\$ -	\$ -
Edgewater	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.70	\$ -	\$ -	\$ 1.78
Eustis	Lake	\$ -	\$ 0.54	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 1.27	\$ 1.43	\$ -
Fort Lauderdale	Broward	\$ 5.65	\$ -	\$ 3.19	\$ 2.47	\$ 0.58	\$ 0.26	\$ 0.62	\$ 0.96	\$ -	\$ -
Fort Pierce	St. Lucie	\$ -	\$ -	\$ -	\$ -	\$ 4.71	\$ -	\$ -	\$ -	\$ -	\$ -
Fort Walton Beach	Okaloosa	\$ 14.12	\$ 13.65	\$ 13.71	\$ 11.76	\$ 7.18	\$ 11.71	\$ -	\$ 35.35	\$ 7.47	\$ -
Gainesville	Alachua	\$ -	\$ -	\$ 0.23	\$ 1.32	\$ 0.85	\$ 4.81	\$ -	\$ -	\$ 2.19	\$ 14.64
Groveland	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.47	\$ -	\$ -	\$ 18.18	\$ 2.54
Haines City	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8.32
Holly Hill	Volusia	\$ -	\$ -	\$ 6.57	\$ 10.05	\$ 4.03	\$ -	\$ 1.73	\$ -	\$ -	\$ -
Homestead	Miami-Dade	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.34	\$ -	\$ -	\$ -
Inverness	Citrus	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.79
Jacksonville	Duval	See Duval County in the separate county table.									
Jupiter	Palm Beach	\$ -	\$ 15.91	\$ 10.56	\$ -	\$ 4.39	\$ 3.78	\$ 3.06	\$ 0.29	\$ 8.37	\$ 7.11
Kenneth City	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 0.99	\$ -	\$ -	\$ -	\$ -	\$ -
Kissimmee	Osceola	\$ -	\$ -	\$ 3.14	\$ 3.11	\$ 2.92	\$ 4.08	\$ 2.79	\$ 4.59	\$ 4.61	\$ -
Lady Lake	Lake	\$ -	\$ -	\$ -	\$ -	\$ 1.41	\$ -	\$ -	\$ -	\$ -	\$ -
Lake City	Columbia	\$ -	\$ -	\$ -	\$ 8.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.20
Lake Mary	Seminole	\$ -	\$ -	\$ -	\$ 12.11	\$ 20.09	\$ 5.80	\$ 15.47	\$ 26.51	\$ 24.37	\$ 34.56
Lake Park	Palm Beach	\$ 12.00	\$ 5.25	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11.22	\$ -
Lake Wales	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.76	\$ -	\$ -	\$ -	\$ -
Lake Worth Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.91	\$ 0.96	\$ 0.49	\$ -	\$ -
Lakeland	Polk	\$ 5.91	\$ -	\$ 6.20	\$ 16.80	\$ 5.82	\$ 7.89	\$ 16.20	\$ 16.46	\$ 3.32	\$ -
Largo	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.92	\$ 0.71	\$ 0.24	\$ 0.30	\$ 1.27
Lauderdale-By-The-Sea	Broward	\$ -	\$ -	\$ 6.49	\$ -	\$ 4.35	\$ -	\$ -	\$ -	\$ -	\$ -
Lauderhill	Broward	\$ -	\$ -	\$ -	\$ -	\$ 3.18	\$ -	\$ -	\$ -	\$ -	\$ -
Leesburg	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12.21	\$ 11.46
Lynn Haven	Bay	\$ 5.35	\$ 0.59	\$ -	\$ -	\$ 0.60	\$ -	\$ -	\$ -	\$ -	\$ 1.55
Maitland	Orange	\$ 7.27	\$ 1.17	\$ -	\$ 6.05	\$ 4.59	\$ 1.44	\$ -	\$ 0.04	\$ 0.26	\$ 0.49
Marianna	Jackson	\$ -	\$ -	\$ -	\$ -	\$ 35.80	\$ 39.09	\$ 39.84	\$ 40.37	\$ -	\$ 292.52
Melbourne	Brevard	\$ 1.69	\$ 5.64	\$ 6.14	\$ 2.04	\$ 4.22	\$ 7.95	\$ 10.68	\$ 11.10	\$ 16.82	\$ 3.72
Miami Gardens	Miami-Dade	\$ -	\$ -	\$ -	\$ 0.46	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miramar	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.37	\$ 0.78	\$ -	\$ 0.03	\$ -	\$ 0.11
Mount Dora	Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7.14	\$ 0.47
New Port Richey	Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 66.92	\$ -	\$ -
New Smyrna Beach	Volusia	\$ 5.87	\$ -	\$ 29.50	\$ -	\$ 12.75	\$ -	\$ -	\$ -	\$ -	\$ -
North Lauderdale	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.11	\$ -
North Port	Sarasota	\$ 2.06	\$ 0.37	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Ocala	Marion	\$ 8.78	\$ 4.28	\$ 7.61	\$ 5.29	\$ 8.09	\$ 12.58	\$ 6.88	\$ 24.52	\$ 23.00	\$ 27.88
Ocoee	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.07	\$ 9.50	\$ -	\$ 2.61
Orlando	Orange	\$ 4.51	\$ 5.04	\$ 7.39	\$ 5.70	\$ 7.00	\$ 7.17	\$ 8.00	\$ 8.50	\$ 9.32	\$ 8.86
Ormond Beach	Volusia	\$ 1.69	\$ 5.33	\$ 5.35	\$ -	\$ 2.11	\$ 2.31	\$ 1.62	\$ 1.54	\$ 2.83	\$ 4.84
Oviedo	Seminole	\$ -	\$ -	\$ 25.85	\$ -	\$ 4.40	\$ -	\$ 3.16	\$ 2.53	\$ 2.23	\$ 1.47
Palm Bay	Brevard	\$ 1.36	\$ 0.88	\$ 0.39	\$ -	\$ 0.40	\$ -	\$ -	\$ 8.98	\$ -	\$ -
Palm Beach Gardens	Palm Beach	\$ 1.03	\$ -	\$ -	\$ -	\$ 5.24	\$ -	\$ 0.50	\$ -	\$ 6.11	\$ 35.49
Palm Coast	Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.90	\$ 1.51	\$ -	\$ -
Panama City	Bay	\$ -	\$ -	\$ 4.93	\$ -	\$ -	\$ -	\$ 2.20	\$ -	\$ 7.79	\$ -
Pensacola	Escambia	\$ -	\$ -	\$ -	\$ -	\$ 6.61	\$ 6.54	\$ 7.03	\$ 7.01	\$ 10.77	\$ -
Pinellas Park	Pinellas	\$ 2.41	\$ -	\$ 2.16	\$ 4.34	\$ 3.93	\$ 4.66	\$ 3.13	\$ 3.77	\$ 7.26	\$ 2.08
Plant City	Hillsborough	\$ -	\$ -	\$ 1.94	\$ -	\$ 3.13	\$ 6.34	\$ -	\$ -	\$ -	\$ -
Pompano Beach	Broward	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -
Ponce Inlet	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -
Port Orange	Volusia	\$ -	\$ -	\$ -	\$ -	\$ 0.39	\$ 2.92	\$ -	\$ 0.49	\$ -	\$ 0.97
Port St. Joe	Gulf	\$ -	\$ 21.78	\$ -	\$ -	\$ -	\$ 156.47	\$ -	\$ -	\$ 1.45	\$ -
Port St. Lucie	St. Lucie	\$ 75.14	\$ -	\$ 56.67	\$ 35.40	\$ 34.27	\$ 23.05	\$ 21.09	\$ 2.02	\$ 0.44	\$ -
Riviera Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ 3.76	\$ -	\$ -	\$ -	\$ -	\$ -

Total Value of Economic Development Incentives Reported by Municipalities											
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Safety Harbor	Pinellas					\$ 25,000		\$ 75,000		\$ 241,000	
Sanford	Seminole	\$ 408,232	\$ 358,530		\$ 281,535		\$ 324,563	\$ 243,901			\$ 264,400
Sarasota	Sarasota	\$ 4,972,658	\$ 5,095,761	\$ 4,643,682	\$ 117,822	\$ 84,150					\$ 729,559
Sebastian	Indian River							\$ 77,700			
South Daytona	Volusia							\$ 10,000			
St. Cloud	Osceola										\$ 61,000
St. Petersburg	Pinellas	\$ 349,252	\$ 1,512,331	\$ 445,210	\$ 275,025	\$ 170,806	\$ 410,680	\$ 13,378,165	\$ 693,962	\$ 6,192,977	
Stuart	Martin					\$ 25,000	\$ 40,000				
Sunrise	Broward					\$ 155,887	\$ 45,112	\$ 91,819	\$ 735,741	\$ 602,152	\$ 509,470
Tallahassee	Leon	\$ 1,172,463		\$ 223,405	\$ 115,000	\$ 146,229	\$ 24,203		\$ 45,184	\$ 435,323	\$ 882,050
Tampa	Hillsborough	\$ 754,550		\$ 235,735		\$ 470,063		\$ 895,768	\$ 1,304,171		
Titusville	Brevard	\$ 460,869		\$ 124,538		\$ 117,523	\$ 178,792	\$ 83,557	\$ 128,527	\$ 113,765	\$ 134,884
Valparaiso	Okaloosa									\$ 5,000	
Venice	Sarasota	\$ 29,085					\$ 25,516	\$ 29,441	\$ 30,921	\$ 32,590	\$ 34,207
West Palm Beach	Palm Beach							\$ 692,073			
West Park	Broward							\$ 25,000			
Winter Garden	Orange					\$ 423,750			\$ 508,137		
Winter Haven	Polk						\$ 36,000				\$ 181,800
Winter Park	Orange							\$ 93,805	\$ 199,910		
Zephyrhills	Pasco					\$ 101,000	\$ 15,099				
Municipal Totals		\$ 25,757,018	\$ 11,451,864	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,792	\$ 21,069,023	\$ 19,734,338

Per Capita Value of Economic Development Incentives Reported by Municipalities											
Municipality	County	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Safety Harbor	Pinellas	\$ -	\$ -	\$ -	\$ -	\$ 1.46	\$ -	\$ 4.32	\$ -	\$ 13.69	\$ -
Sanford	Seminole	\$ 7.64	\$ 6.63	\$ -	\$ 5.07	\$ -	\$ 5.67	\$ 4.22	\$ -	\$ -	\$ 4.28
Sarasota	Sarasota	\$ 95.42	\$ 97.03	\$ 88.13	\$ 2.24	\$ 1.59	\$ -	\$ -	\$ -	\$ -	\$ 12.65
Sebastian	Indian River	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.21	\$ -	\$ -	\$ -
South Daytona	Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.79	\$ -	\$ -	\$ -
St. Cloud	Osceola	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.20
St. Petersburg	Pinellas	\$ 1.42	\$ 6.11	\$ 1.78	\$ 1.09	\$ 0.67	\$ 1.58	\$ 50.72	\$ 2.61	\$ 22.99	\$ -
Stuart	Martin	\$ -	\$ -	\$ -	\$ -	\$ 1.55	\$ 2.48	\$ -	\$ -	\$ -	\$ -
Sunrise	Broward	\$ -	\$ -	\$ -	\$ -	\$ 1.76	\$ 0.50	\$ 1.00	\$ 7.94	\$ 6.45	\$ 5.40
Tallahassee	Leon	\$ 6.43	\$ -	\$ 1.22	\$ 0.62	\$ 0.78	\$ 0.13	\$ -	\$ 0.23	\$ 2.22	\$ 4.44
Tampa	Hillsborough	\$ 2.24	\$ -	\$ 0.68	\$ -	\$ 1.31	\$ -	\$ 2.40	\$ 3.45	\$ -	\$ -
Titusville	Brevard	\$ 10.51	\$ -	\$ 2.85	\$ -	\$ 2.59	\$ 3.88	\$ 1.80	\$ 2.71	\$ 2.38	\$ 2.77
Valparaiso	Okaloosa	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.94	\$ -
Venice	Sarasota	\$ 1.40	\$ -	\$ -	\$ -	\$ -	\$ 1.17	\$ 1.32	\$ 1.36	\$ 1.40	\$ 1.42
West Palm Beach	Palm Beach	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6.27	\$ -	\$ -	\$ -
West Park	Broward	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1.68	\$ -	\$ -	\$ -
Winter Garden	Orange	\$ -	\$ -	\$ -	\$ -	\$ 10.63	\$ -	\$ -	\$ 11.31	\$ -	\$ -
Winter Haven	Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 0.91	\$ -	\$ -	\$ -	\$ 3.86
Winter Park	Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3.20	\$ 6.62	\$ -	\$ -
Zephyrhills	Pasco	\$ -	\$ -	\$ -	\$ -	\$ 6.73	\$ 1.00	\$ -	\$ -	\$ -	\$ -
Municipal Totals		\$ 10.76	\$ 7.65	\$ 8.41	\$ 6.26	\$ 5.16	\$ 5.18	\$ 8.52	\$ 4.86	\$ 8.05	\$ 7.57

Municipal Governments: Historical Comparison										
Data Reported by Municipalities in Annual Surveys										
Incentive Type	Number of Municipalities Granting Incentives									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	18	12	24	17	43	36	33	37	28	24
Indirect Financial	15	11	17	12	27	18	24	23	20	17
Tax-Based and Fee-Based	21	16	20	13	20	21	18	22	22	23
Below Market Rate Leases or Deeds for Real Property	7	4	7	4	5	10	6	7	5	7
Total	28	25	36	26	57	48	49	47	40	41
Incentive Type	Total Incentives Granted									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	\$ 4,408,077	\$ 3,721,784	\$ 4,126,543	\$ 3,309,309	\$ 9,256,681	\$ 6,014,545	\$ 4,803,757	\$ 5,478,993	\$ 7,109,504	\$ 7,659,691
Indirect Financial	\$ 8,605,393	\$ 1,770,708	\$ 8,957,301	\$ 2,118,448	\$ 3,141,511	\$ 3,163,140	\$ 6,452,083	\$ 4,620,624	\$ 4,228,532	\$ 7,106,199
Tax-Based and Fee-Based	\$ 2,733,072	\$ 953,416	\$ 2,818,801	\$ 3,525,214	\$ 2,565,666	\$ 2,422,792	\$ 14,926,651	\$ 7,691,798	\$ 3,651,351	\$ 3,770,903
Below Market Rate Leases or Deeds for Real Property	\$ 10,010,476	\$ 6,639,054	\$ 9,198,080	\$ 4,539,617	\$ 4,484,856	\$ 5,490,785	\$ 4,099,730	\$ 1,534,374	\$ 6,079,636	\$ 1,197,545
Total	\$ 25,757,018	\$ 13,084,962	\$ 25,100,725	\$ 13,492,588	\$ 19,448,714	\$ 17,091,262	\$ 30,282,221	\$ 19,325,789	\$ 21,069,023	\$ 19,734,338
Incentive Type	Number of Businesses Receiving Incentives									
	LFY 2010-11	LFY 2011-12	LFY 2012-13	LFY 2013-14	LFY 2014-15	LFY 2015-16	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	97	87	99	73	178	134	175	200	161	667
Indirect Financial *										
Tax-Based and Fee-Based	137	33	136	3,677	764	176	74	85	246	1,595
Below Market Rate Leases or Deeds for Real Property	40	57	50	19	33	45	9	31	16	15

* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.

Total Value of Economic Development Incentives Reported by Community Redevelopment Agencies					
Community Redevelopment Agency (CRA)	Local Governing Authority	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Apopka CRA	Apopka			\$ 26,021	
Auburndale CRA	Auburndale	\$ 57,629			
Babcock Street CRA	Melbourne	\$ 16,372	\$ 20,000	\$ 70,000	
Bartow CRA	Bartow	\$ 223,096	\$ 250,500	\$ 261,000	
Boynton Beach CRA	Boynton Beach		\$ 1,717,751		
Bradenton CRA	Bradenton	\$ 544,691	\$ 679,112	\$ 815,041	\$ 586,072
Cape Coral CRA	Cape Coral				\$ 223,494
Central CRA	Bradenton	\$ 40,120			
Chipley Redevelopment Agency	Chipley			\$ 345,661	
Clearwater CRA	Clearwater		\$ 718,540		
Cocoa CRA	Cocoa	\$ 29,114		\$ 35,797	
Collier County CRA	Collier County		\$ 16,237		\$ 55,384
Crestview CRA	Crestview		\$ 32,244	\$ 61,912	
Dade City CRA	Dade City	\$ 37,288	\$ 50,000		
Davie CRA	Davie		\$ 520,208		
Daytona Beach CRA	Daytona Beach	\$ 134,304	\$ 84,481	\$ 108,741	\$ 109,225
Deerfield Beach CRA	Deerfield Beach		\$ 207,000		
Diamond Square CRA	Cocoa			\$ 90,000	
Downtown and East Town Redevelopment Agency	Eustis			\$ 24,000	\$ 57,452
Downtown CRA	Winter Haven				\$ 376,010
Dunedin CRA	Dunedin	\$ 87,521	\$ 11,663,569		
Florence Villa CRA	Winter Haven				\$ 36,000
Fort Lauderdale CRA	Fort Lauderdale	\$ 801,427	\$ 528,270		
Fort Myers CRA	Fort Myers				\$ 1,088,738
Fort Pierce Redevelopment Agency	Fort Pierce		\$ 1,000,000		
Fourteenth Street CRA	Bradenton	\$ 66,144			
Gainesville CRA	Gainesville		\$ 99,636	\$ 220,898	
Greater Leesburg CRA	Leesburg			\$ 70,927	
Groveland CRA	Groveland				\$ 64,121
Gulf Breeze CRA	Gulf Breeze				\$ 27,500
Haines City CRA	Haines City		\$ 194,525	\$ 97,068	\$ 407,408
Hallandale Beach CRA	Hallandale Beach	\$ 166,216			\$ 244,514
Hwy 551/US 27 CRA	Leesburg			\$ 53,664	
Jacksonville International Airport CRA	Jacksonville	\$ 893,595	\$ 768,607	\$ 2,309,657	\$ 2,702,671
Kissimmee CRA	Kissimmee			\$ 50,000	
Lake Monroe Waterfront and Downtown Sanford CRA	Sanford			\$ 66,027	
Lake Park CRA	Lake Park				\$ 188,649
Lake Worth CRA	Lake Worth	\$ 95,000	\$ 1,532,410		
Lakeland CRA	Lakeland	\$ 1,057,993		\$ 2,241,329	\$ 2,581,745
Largo CRA	Largo	\$ 174,000			
Lauderdale Lakes CRA	Lauderdale Lakes	\$ 74,253	\$ 161,527		
Live Oak CRA	Live Oak		\$ 42,094		
Lynn Haven CRA	Lynn Haven	\$ 42,500			
Marianna CRA	Marianna	\$ 20,988	\$ 19,605		\$ 21,212
Martin County CRA	Martin County		\$ 1,219,848		
Melbourne Downtown CRA	Melbourne	\$ 115,460	\$ 127,500	\$ 101,896	\$ 107,500
Mount Dora CRA	Mount Dora			\$ 77,500	\$ 72,500
New Port Richey CRA	New Port Richey	\$ 434,086		\$ 653,206	\$ 123,399
Newtown CRA	Sarasota				\$ 311,499
Northbank CRA	Jacksonville			\$ 4,488,623	\$ 12,025,365
Oakland Park CRA	Oakland Park	\$ 85,639	\$ 25,403		
Ocala CRA	Ocala	\$ 265,150			
Olde Eau Gallie Riverfront CRA	Melbourne	\$ 55,000	\$ 62,500	\$ 72,500	\$ 55,000
Oviedo CRA					\$ 14,000
Palatka CRA	Palatka	\$ 135,495	\$ 232,790		
Panama City CRA	Panama City	\$ 41,723			\$ 463,774
Pinellas Park CRA	Pinellas Park	\$ 129,182	\$ 2,339,133	\$ 719,780	\$ 739,375
Plant City CRA	Plant City			\$ 34,850	
Port Orange Town Center CRA	Port Orange	\$ 66,340			\$ 5,974
Port St. Lucie CRA	Port St. Lucie	\$ 157,415			
Quincy CRA	Quincy	\$ 24,175			
Rockledge CRA	Rockledge	\$ 75,435	\$ 31,261	\$ 68,783	\$ 55,863
Safety Harbor CRA	Safety Harbor				\$ 46,641
Sanford CRA	Sanford		\$ 91,369	\$ 90,569	\$ 32,723
Sebastian Riverfront CRA	Sebastian		\$ 49,473		
Sebring CRA	Highlands County			\$ 237,832	
Southbank CRA	Jacksonville			\$ 1,063,998	
Southside CRA	Jacksonville				\$ 1,521,034
St. Cloud CRA	St. Cloud	\$ 60,000	\$ 127,048	\$ 160,215	
St. Petersburg CRA	St. Petersburg	\$ 713,195	\$ 658,720		
State Road 100 CRA	Palm Coast			\$ 1,605,000	
Stuart CRA	Stuart	\$ 31,246			\$ 47,000
Tallahassee CRA	Tallahassee	\$ 1,693,055			
Tampa CRA	Tampa	\$ 603,359	\$ 149,764		
Tavares Greater Downtown CRA	Tavares				\$ 30,405
Titusville CRA	Titusville	\$ 18,460	\$ 79,800	\$ 54,200	\$ 55,647
US Highway 17-92 Corridor CRA	Seminole County	\$ 1,512,747			
West 192 Development Authority	Osceola County		\$ 3,819,218		
West Bay Drive CRA	Largo				\$ 18,000
Winter Park CRA	Winter Park		\$ 25,600	\$ 27,191	\$ 92,838
CRA Totals		\$ 10,613,197	\$ 29,511,959	\$ 16,403,886	\$ 24,588,732

Community Redevelopment Agencies: Historical Comparison				
Data Reported by CRAs in Annual Surveys				
Incentive Type	Number of CRAs Granting Incentives			
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	33	33	29	31
Indirect Financial	8	12	9	7
Tax-Based and Fee-Based	4	3	2	2
Below Market Rate Leases or Deeds for Real Property	5	4	4	4
Total	37	38	33	31
Incentive Type	Total Incentives Granted			
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	\$ 8,445,651	\$ 21,854,532	\$ 12,645,441	\$ 16,764,595
Indirect Financial	\$ 938,884	\$ 1,324,157	\$ 845,533	\$ 834,116
Tax-Based and Fee-Based	\$ 494,140	\$ 1,796,437	\$ 2,055,697	\$ 332,452
Below Market Rate Leases or Deeds for Real Property	\$ 734,522	\$ 4,536,833	\$ 857,215	\$ 6,657,569
Total	\$ 10,613,197	\$ 29,511,959	\$ 16,403,886	\$ 24,588,732
Incentive Type	Number of Businesses Receiving Incentives			
	LFY 2016-17	LFY 2017-18	LFY 2018-19	LFY 2019-20
Direct Financial	254	309	225	369
Indirect Financial *				
Tax-Based and Fee-Based	6	3	4	2
Below Market Rate Leases or Deeds for Real Property	46	23	28	30
* Indirect financial incentives provide monetary assistance to third parties to support business assistance, development, or recruitment. The number of businesses receiving such assistance are not reported in our survey.				

Values of County and Municipal Ad Valorem Exemptions for Economic Development by County and Year

County	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Alachua	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Baker	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bay	\$ 232,133,541	\$ 248,908,372	\$ 260,571,259	\$ 67,762,342	\$ 67,945,528	\$ 34,924,243	\$ 22,388,717	\$ 18,249,138	\$ 14,783,804	\$ 10,940,388	\$ 15,994,623	\$ 16,780,481
Bradford	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Brevard	\$ 28,787,380	\$ 28,230,480	\$ 31,015,447	\$ 37,929,370	\$ 28,533,430	\$ 27,806,120	\$ 120,937,001	\$ 140,413,492	\$ 161,751,941	\$ 228,894,537	\$ 247,629,104	\$ 239,700,943
Broward	\$ -	\$ 32,160	\$ 27,840	\$ 923,710	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 491,000	\$ 491,000
Calhoun	\$ 517,421	\$ 400,151	\$ 400,151	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Charlotte	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 29,194,949	\$ 29,740,796	\$ 29,742,337	\$ 30,284,270	\$ 30,020,656	\$ 36,845,021
Citrus	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Clay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Collier	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Columbia	\$ -	\$ 108,455,345	\$ 86,775,142	\$ 91,775,298	\$ 60,163,115	\$ 53,441,507	\$ 58,516,211	\$ 57,667,227	\$ 56,510,786	\$ 11,718,286	\$ 11,207,094	\$ 11,141,082
DeSoto	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dixie	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Duval	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Escambia	\$ 279,392,755	\$ 256,328,355	\$ 247,381,029	\$ 236,521,576	\$ 231,613,576	\$ 215,557,309	\$ 199,469,250	\$ 240,200,319	\$ 164,494,896	\$ 181,113,858	\$ 334,189,604	\$ 440,617,171
Flagler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Franklin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Gadsden	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,745,524
Gilchrist	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Glades	\$ -	\$ -	\$ -	\$ -	\$ 978,911	\$ 1,735,035	\$ 1,871,774	\$ 1,855,842	\$ 1,907,852	\$ 1,596,902	\$ 1,429,210	\$ 1,714,552
Gulf	\$ 362,894	\$ 362,894	\$ 314,697	\$ 296,762	\$ 296,762	\$ 296,762	\$ 296,762	\$ -	\$ -	\$ -	\$ -	\$ -
Hamilton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hardee	\$ 27,542,457	\$ 23,726,264	\$ 1,989,194	\$ 634,159	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Hendry	\$ 2,246,960	\$ 2,002,193	\$ -	\$ -	\$ -	\$ 356,230	\$ 268,062	\$ -	\$ 50,846	\$ 3,003,759	\$ -	\$ -
Hernando	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Highlands	\$ -	\$ -	\$ -	\$ 1,893,725	\$ 1,897,232	\$ 1,918,165	\$ 2,001,802	\$ 1,935,470	\$ 1,787,296	\$ 1,592,390	\$ 1,465,247	\$ 1,342,845
Hillsborough	\$ -	\$ -	\$ 2,084,658	\$ -	\$ -	\$ 38,247,415	\$ 87,240,927	\$ 90,208,046	\$ 4,137,039	\$ -	\$ 18,848,656	\$ 18,848,656
Holmes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Indian River	\$ -	\$ 3,416,720	\$ 3,375,060	\$ 1,561,390	\$ 1,547,680	\$ 46,070,300	\$ 42,670,954	\$ -	\$ -	\$ -	\$ -	\$ -
Jackson	\$ 49,419,465	\$ 46,931,888	\$ 43,212,815	\$ 42,657,763	\$ 42,517,681	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Jefferson	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lafayette	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lake	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Leon	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Levy	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Liberty	\$ 30,932,427	\$ 24,484,340	\$ 13,894,225	\$ 7,008,908	\$ 3,843,039	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Madison	\$ 598,608	\$ 645,550	\$ 1,511,078	\$ 1,467,944	\$ 2,584,001	\$ 1,899,429	\$ 1,848,767	\$ 1,797,920	\$ 1,784,520	\$ 1,871,692	\$ 1,796,354	\$ 1,790,104
Manatee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Marion	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Martin	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Miami-Dade	\$ 67,053,764	\$ 58,803,043	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Monroe	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Nassau	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Okaloosa	\$ -	\$ 293,479	\$ 293,479	\$ -	\$ 12,663,888	\$ 8,552,466	\$ 10,234,776	\$ 3,438,949	\$ 936,369	\$ 4,120,501	\$ 4,977,005	\$ 3,390,796
Okeechobee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 649,601,728	\$ 552,988,925	\$ -
Orange	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,668,194	\$ 23,057,313	\$ 46,106,036	\$ 47,582,327	\$ 31,124,683	\$ 236,711,230	\$ 275,280,614
Osceola	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Palm Beach	\$ 7,424,114	\$ 6,930,353	\$ 3,573,436	\$ 3,064,523	\$ -	\$ 37,343,414	\$ 43,614,842	\$ 95,700,454	\$ 85,126,073	\$ 161,955,127	\$ 178,123,844	\$ 144,621,190
Pasco	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pinellas	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 14,694,086	\$ 15,209,562	\$ 15,209,562
Polk	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 94,857,011	\$ 105,188,074	\$ 338,457,814	\$ 270,014,181	\$ 272,235,771	\$ 241,189,764	\$ 510,631,249
Putnam	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Johns	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
St. Lucie	\$ 17,756,979	\$ 9,701,479	\$ 72,456,689	\$ 66,921,442	\$ 54,143,177	\$ 41,108,996	\$ 30,277,076	\$ 18,076,818	\$ 17,965,156	\$ 22,247,866	\$ 54,629,610	\$ 59,835,215
Santa Rosa	\$ 2,613,424	\$ 2,424,383	\$ 1,507,106	\$ 528,333	\$ 501,137	\$ 317,674	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sarasota	\$ -	\$ -	\$ 19,119,164	\$ 16,799,961	\$ 25,443,600	\$ 25,967,731	\$ 37,804,757	\$ 31,763,400	\$ 20,581,571	\$ 19,720,262	\$ 22,445,710	\$ 19,733,689
Seminole	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sumter	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Suwannee	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taylor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 899,055	\$ 899,055	\$ -	\$ 16,754,789
Union	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Volusia	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Wakulla	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Walton	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,742,219	\$ 2,344,967	\$ 2,833,345	\$ 2,692,733	\$ 2,641,738	\$ 1,554,049	\$ 1,336,591
Washington	\$ 441,581	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Statewide	\$ 747,223,770	\$ 822,077,449	\$ 787,417,811	\$ 579,831,864	\$ 534,672,757	\$ 645,810,220	\$ 819,226,981	\$ 1,118,445,066	\$ 882,748,782	\$ 1,000,655,171	\$ 2,067,514,050	\$ 2,386,799,999
% Change	-	10.0%	-4.2%	-26.4%	-7.8%	20.8%	26.9%	36.5%	-21.1%	13.4%	106.6%	15.4%

Data Source: Florida Department of Revenue, Property Tax Oversight.