SOCIAL SERVICES ESTIMATING CONFERENCE - July 2026 Forecast

MEDICAID CASELOAD SUMMARY

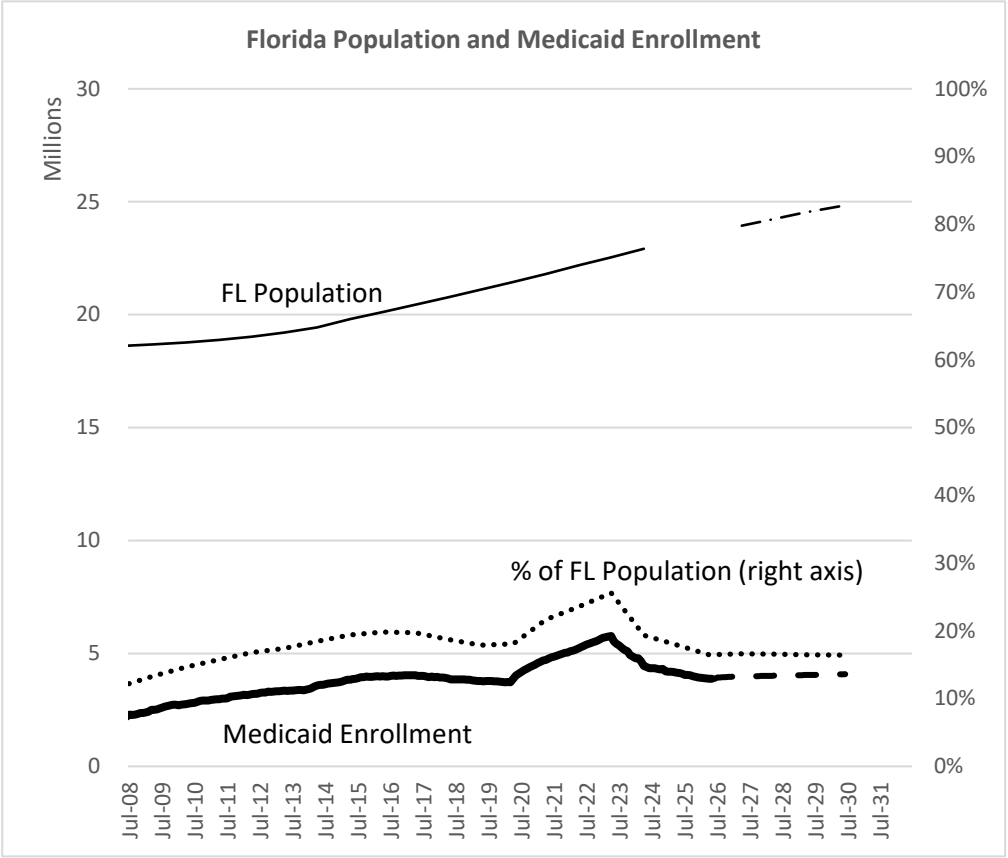
		FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31	FY 2031-32
Total Medicaid Caseload	Old	4,006,308	4,035,250	4,062,411	4,083,810	4,104,329	N/A
	New	3,967,774	4,004,102	4,036,302	4,067,975	4,100,004	4,132,386
	Change	*(38,534)*	*(31,148)*	*(26,109)*	*(15,835)*	*(4,325)*	*N/A*
	% Change	*-0.96%*	*-0.77%*	*-0.64%*	*-0.39%*	*-0.11%*	*N/A*
SMMC - TANF 0-13	Old	1,363,863	1,367,955	1,370,691	1,373,432	1,376,179	N/A
	New	1,326,434	1,328,607	1,331,266	1,333,930	1,336,600	1,339,275
	Change	*(37,429)*	*(39,348)*	*(39,425)*	*(39,502)*	*(39,579)*	*N/A*
	% Change	*-2.74%*	*-2.88%*	*-2.88%*	*-2.88%*	*-2.88%*	*N/A*
SMMC - TANF 14+	Old	995,953	1,004,917	1,013,961	1,023,086	1,032,294	N/A
	New	964,962	972,342	981,094	989,924	998,833	1,007,824
	Change	*(30,991)*	*(32,575)*	*(32,867)*	*(33,162)*	*(33,461)*	*N/A*
	% Change	*-3.11%*	*-3.24%*	*-3.24%*	*-3.24%*	*-3.24%*	*N/A*
SMMC - SSI Medicaid	Old	252,391	253,653	254,921	256,196	257,477	N/A
	New	245,556	244,935	246,157	247,385	248,620	249,863
	Change	*(6,835)*	*(8,718)*	*(8,764)*	*(8,811)*	*(8,857)*	*N/A*
	% Change	*-2.71%*	*-3.44%*	*-3.44%*	*-3.44%*	*-3.44%*	*N/A*
SMMC - SSI Dual	Old	51,769	51,769	51,769	51,769	51,769	N/A
	New	52,912	53,065	53,224	53,383	53,544	53,704
	Change	*1,143*	*1,296*	*1,455*	*1,614*	*1,775*	*N/A*
	% Change	*2.21%*	*2.50%*	*2.81%*	*3.12%*	*3.43%*	*N/A*
SMMC - HIV/AIDS Medicaid Only	Old	4,907	4,907	4,907	4,907	4,907	N/A
	New	5,723	5,892	5,892	5,892	5,892	5,892
	Change	*816*	*985*	*985*	*985*	*985*	*N/A*
	% Change	*16.63%*	*20.07%*	*20.07%*	*20.07%*	*20.07%*	*N/A*
SMMC - HIV/AIDS Specialty Medicaid Only	Old	3,281	3,281	3,281	3,281	3,281	N/A
	New	2,953	2,952	2,952	2,952	2,952	2,952
	Change	*(328)*	*(329)*	*(329)*	*(329)*	*(329)*	*N/A*
	% Change	*-10.00%*	*-10.03%*	*-10.03%*	*-10.03%*	*-10.03%*	*N/A*
SMMC - HIV/AIDS Dual Eligible	Old	1,354	1,354	1,354	1,354	1,354	N/A
	New	1,353	1,353	1,353	1,353	1,353	1,353
	Change	*(1)*	*(1)*	*(1)*	*(1)*	*(1)*	*N/A*
	% Change	*-0.07%*	*-0.07%*	*-0.07%*	*-0.07%*	*-0.07%*	*N/A*
SMMC - LTC Medicaid Only	Old	15,884	17,051	18,218	19,384	20,551	N/A
	New	16,064	17,236	18,408	19,587	20,762	21,924
	Change	*180*	*185*	*190*	*203*	*211*	*N/A*
	% Change	*1.13%*	*1.08%*	*1.04%*	*1.05%*	*1.03%*	*N/A*

		FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31	FY 2031-32
SMMC - LTC Dual	Old	69,130	69,425	69,720	70,015	70,310	N/A
	New	72,810	73,778	74,717	75,641	76,555	77,463
	Change	*3,680*	*4,353*	*4,997*	*5,626*	*6,245*	*N/A*
	% Change	*5.32%*	*6.27%*	*7.17%*	*8.04%*	*8.88%*	*N/A*
SMMC - Child Welfare	Old	58,829	58,829	58,829	58,829	58,829	N/A
	New	56,538	56,090	56,090	56,090	56,090	56,090
	Change	*(2,291)*	*(2,739)*	*(2,739)*	*(2,739)*	*(2,739)*	*N/A*
	% Change	*-3.89%*	*-4.66%*	*-4.66%*	*-4.66%*	*-4.66%*	*N/A*
SMMC - CMSN	Old	113,709	115,414	116,684	117,968	119,265	N/A
	New	121,240	126,212	128,106	130,027	131,978	133,957
	Change	*7,531*	*10,798*	*11,422*	*12,059*	*12,713*	*N/A*
	% Change	*6.62%*	*9.36%*	*9.79%*	*10.22%*	*10.66%*	*N/A*
SMMC - PDN	Old	940	940	940	940	940	N/A
	New	982	993	993	993	993	993
	Change	*42*	*53*	*53*	*53*	*53*	*N/A*
	% Change	*4.47%*	*5.64%*	*5.64%*	*5.64%*	*5.64%*	*N/A*
SMMC - CMS Eligible	Old	0	0	0	0	0	N/A
	New	16,317	21,816	21,916	22,016	22,116	22,216
	Change	*16,317*	*21,816*	*21,916*	*22,016*	*22,116*	*N/A*
	% Change	*Inf%*	*Inf%*	*Inf%*	*Inf%*	*Inf%*	*N/A*
FFS - Other FFS	Old	342,793	347,243	351,692	356,142	360,591	N/A
	New	361,136	365,831	370,586	375,033	379,534	384,088
	Change	*18,343*	*18,588*	*18,894*	*18,891*	*18,943*	*N/A*
	% Change	*5.35%*	*5.35%*	*5.37%*	*5.30%*	*5.25%*	*N/A*
FFS - Medically Needy	Old	18,104	18,195	18,213	18,213	18,213	N/A
	New	15,356	15,387	15,387	15,387	15,387	15,387
	Change	*(2,748)*	*(2,808)*	*(2,826)*	*(2,826)*	*(2,826)*	*N/A*
	% Change	*-15.18%*	*-15.43%*	*-15.52%*	*-15.52%*	*-15.52%*	*N/A*
FFS - QMB/SLMB/QI	Old	502,499	507,021	511,584	516,188	520,834	N/A
	New	514,022	524,302	534,788	544,949	555,303	565,854
	Change	*11,523*	*17,281*	*23,204*	*28,761*	*34,469*	*N/A*
	% Change	*2.29%*	*3.41%*	*4.54%*	*5.57%*	*6.62%*	*N/A*
FFS - XXI Children (6-18)	Old	3,780	3,780	3,780	3,780	3,780	N/A
	New	4,894	4,954	5,014	5,074	5,134	5,194
	Change	*1,114*	*1,174*	*1,234*	*1,294*	*1,354*	*N/A*
	% Change	*29.47%*	*31.06%*	*32.65%*	*34.23%*	*35.82%*	*N/A*
FFS - General Assistance	Old	2,421	2,421	2,421	2,421	2,421	N/A
	New	65	65	65	65	65	65
	Change	*(2,356)*	*(2,356)*	*(2,356)*	*(2,356)*	*(2,356)*	*N/A*
	% Change	*-97.32%*	*-97.32%*	*-97.32%*	*-97.32%*	*-97.32%*	*N/A*
FFS - Family Planning	Old	169,982	172,377	174,728	171,188	166,616	N/A
	New	164,223	164,059	164,059	164,059	164,059	164,059
	Change	*(5,759)*	*(8,318)*	*(10,669)*	*(7,129)*	*(2,557)*	*N/A*
	% Change	*-3.39%*	*-4.83%*	*-6.11%*	*-4.16%*	*-1.53%*	*N/A*

		FY 2026-27	FY 2027-28	FY 2028-29	FY 2029-30	FY 2030-31	FY 2031-32
Relative Caregiver (TANF Conference)	Old	5,547	5,547	5,547	5,547	5,547	N/A
	New	4,912	4,912	4,912	4,912	4,912	4,912
	Change	*(635)*	*(635)*	*(635)*	*(635)*	*(635)*	*N/A*
	% Change	*-11.45%*	*-11.45%*	*-11.45%*	*-11.45%*	*-11.45%*	*N/A*
Child Only (TANF Conference)	Old	9,044	9,044	9,044	9,044	9,044	N/A
	New	7,710	7,710	7,710	7,710	7,710	7,710
	Change	*(1,334)*	*(1,334)*	*(1,334)*	*(1,334)*	*(1,334)*	*N/A*
	% Change	*-14.75%*	*-14.75%*	*-14.75%*	*-14.75%*	*-14.75%*	*N/A*
Families with Adults (TANF Conference)	Old	16,485	16,485	16,485	16,485	16,485	N/A
	New	10,131	10,131	10,131	10,131	10,131	10,131
	Change	*(6,354)*	*(6,354)*	*(6,354)*	*(6,354)*	*(6,354)*	*N/A*
	% Change	*-38.54%*	*-38.54%*	*-38.54%*	*-38.54%*	*-38.54%*	*N/A*
Unemployed Parents (TANF Conference)	Old	3,642	3,642	3,642	3,642	3,642	N/A
	New	1,481	1,481	1,481	1,481	1,481	1,481
	Change	*(2,161)*	*(2,161)*	*(2,161)*	*(2,161)*	*(2,161)*	*N/A*
	% Change	*-59.34%*	*-59.34%*	*-59.34%*	*-59.34%*	*-59.34%*	*N/A*

SOCIAL SERVICES ESTIMATING CONFERENCE - July 2026 Forecast

AVERAGE MONTHLY MEDICAID CASELOAD BY FISCAL YEAR, FY 2012-13 TO FY 2031-32

Fiscal Year	Medicaid Caseload	Percent Change
2012-13	3,313,699	
2013-14	3,457,449	*4.3%*
2014-15	3,752,934	*8.5%*
2015-16	3,967,169	*5.7%*
2016-17	4,017,726	*1.3%*
2017-18	3,931,828	*-2.1%*
2018-19	3,812,142	*-3.0%*
2019-20	3,814,034	*0.0%*
2020-21	4,524,393	*18.6%*
2021-22	5,082,185	*12.3%*
2022-23	5,575,548	*9.7%*
2023-24	4,836,670	*-13.3%*
2024-25	4,226,347	*-12.6%*
2025-26	3,947,852	*-6.6%*
2026-27	3,967,774	*0.5%*
2027-28	4,004,102	*0.9%*
2028-29	4,036,302	*0.8%*
2029-30	4,067,975	*0.8%*
2030-31	4,100,004	*0.8%*
2031-32	4,132,386	*0.8%*

Note: Shaded cells reflect historical Medicaid caseload. Unshaded cells reflect forecasted Medicaid caseload.